Chaos Engineering

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Overview and Explanation of Chaos Engineering



Netflix - Pioneers of Chaos Engineering



- Netflix used to have a monolithic system architecture and it was housed in vertically scaled server racks. In 2008, this single point of weakness meant a major database corruption resulted in a 3-day downtime where DVD's couldn't be shipped to customers (Netflix used to ship DVD's before their streaming service fully took off). This caused Netflix to migrate to using AWS and towards a microservice architecture. This increased complexity meant that a new approach was needed to help prevent seemingly random outages that would occur in this new system [1]. The solution: Chaos Engineering.
- ▶ The concept of chaos engineering was introduced by Netflix in 2010.
- One of the first chaos engineering tools built is called Chaos Monkey.
- Chaos Monkey was designed to randomly terminate instances in production to test the resilience of its systems on AWS.
- From Chaos Monkey, Netflix then went on to build a whole toolset of chaos engineering tools, which became known as the Simian Army.
- Since then, many other big tech companies such as Amazon, Meta and Google have followed suit.



Why is Chaos Engineering Useful

- Allows companies to run experiments in production to test the fallback mechanisms in the production environment work as expected to mitigate the impact of a fault on the system and stop a potential outage.
- Test and staging environments can behave differently from production environments so running the tests in production is important.
- We will have the strongest confidence in the resilience of a system if we test the production system itself.
- Allows companies to identify faults in the production system in a controlled manner and then fix them before a real-world fault occurs which could potentially cause a complete system outage.

Steady State - What is It?

- ▶ The way of defining the normal behaviour of the system.
- ► The steady state is usually a numerical metric that is monitored (such as streams per second / response time).
- ► There should be defined bounds for what the steady state is (e.g., a lower bound for the streams per second or a higher bound for the average response time).
- Business metrics should be monitored over technical metrics where possible for the steady state.
- For example, Netflix monitors the number of streams per second for the system's steady state.



What is Chaos Engineering?

- "Chaos engineering is the process of testing a distributed computing system to ensure that it can withstand unexpected disruptions. It relies on concepts underlying chaos theory, which focus on random and unpredictable behaviour" [2].
- ► Chaos engineering involves intentionally injecting faults into a distributed system running in production to test that the fallback mechanisms in place work as expected.
- Chaos Engineering takes a black box approach when an experiment is run and evaluated for if the system behaves as expected, the practice is concerned with whether the system behaves as expected, not necessarily how.
- ▶ The normal and expected behaviour of the system is known as the **steady state**.
- As soon as the system falls outside of the steady state the experiment should be aborted.



Current Examples of Chaos Engineering



- Netflix Chaos Monkey
- Gremlin
- Chaos Mesh





Risks of Chaos Engineering and How to Mitigate Them

- Chaos Engineering may temporarily degrade a small subsection of some customers' experience.
- The risks of chaos engineering can be mitigated by only injecting the fault into a small portion of the system initially so that it affects fewer users.
- ▶ The size of the impact of a chaos experiment is known as the **blast radius**.
- ► This should initially be as small as possible and then should be incrementally increased (if the previous chaos experiment was successful) so there is a stronger confidence in the system's resilience to a fault before it is tested on a larger scale.
- This risk can also be further mitigated by initially running the chaos experiment on the testing or staging environment first before moving on to testing the production environment.

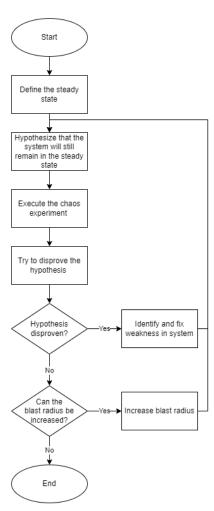


Chaos Engineering Methodology - Background

- We have developed a chaos engineering methodology by applying and adapting current Chaos Engineering practices from both academic literature and the Principles of Chaos website [3].
- ► The methodology is explained on the next slide
- ► Following this is a walkthrough of how to set up the environment to test and how to use the chaos engineering tool.
- There is then an explanation of how to use the chaos tool to practice the methodology on the docker swarm environment that is demonstrated in the later slides



Chaos Engineering Methodology - Explained



- 1. Define the steady state.
- 2. Hypothesise that the system will remain in its steady state (if this is not true the system should be fixed so there are fallback mechanisms in place so that we can hypothesise that the system will remain in its steady state).
- 3. Execute the Chaos Experiment.
- 4. Try to disprove the hypothesis (monitor if the system falls outside of the steady state).
- 5. If the hypothesis has been disproven, then identify and fix the weakness and go back to step 2.
- 6. If the blast radius can be increased, then increase the blast radius and go back to step 2.
- 7. If the blast radius cannot be increased and the hypothesis has not been disproven, then we can now have an increased confidence in the system's resilience to the fault that was tested.



How to Use a Chaos Engineering Tool to Practice Chaos Engineering on a Docker Swarm



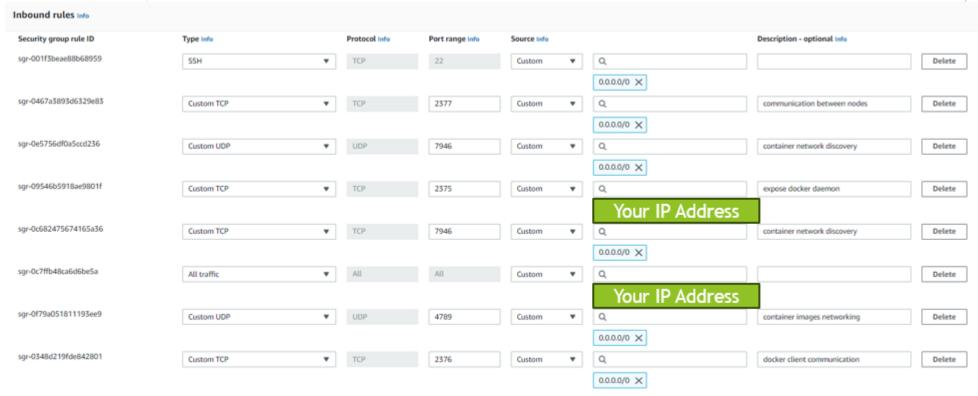
Setting up the Environment to Test - Overview

- Download the Docker Swarm Chaos Engineering found here (https://github.com/Travis200/Chaos_Engineering_Tool_Internship)
- 2. Create an AWS account if you do not already have one and sign in (https://aws.amazon.com)
- 3. Create a security group as shown on the next slide (Modify to your own IP Address).
- Create AWS EC2 instances.
- 5. Install Docker on each EC2.
- 6. Modify so the docker daemon is exposed.
- 7. Restart docker daemon.
- 8. Copy across locustfile.py, docker-compose.yml and prometheus.yml to the master node.
- 9. Pull chaos engineering image.
- 10. Add grafana=True label to manager node of docker swarm.
- 11. Deploy the stack to swarm.



Setting up the Environment to Test - Security Group

- Download the Docker Swarm Chaos Engineering found here (https://github.com/Travis200/Chaos_Engineering_Tool_Internship)
- 2. Create an AWS account if you do not already have one and sign in (https://aws.amazon.com)
- 3. Create a security group as shown (Modify two of the options to your IP Address, with the source dropdown)

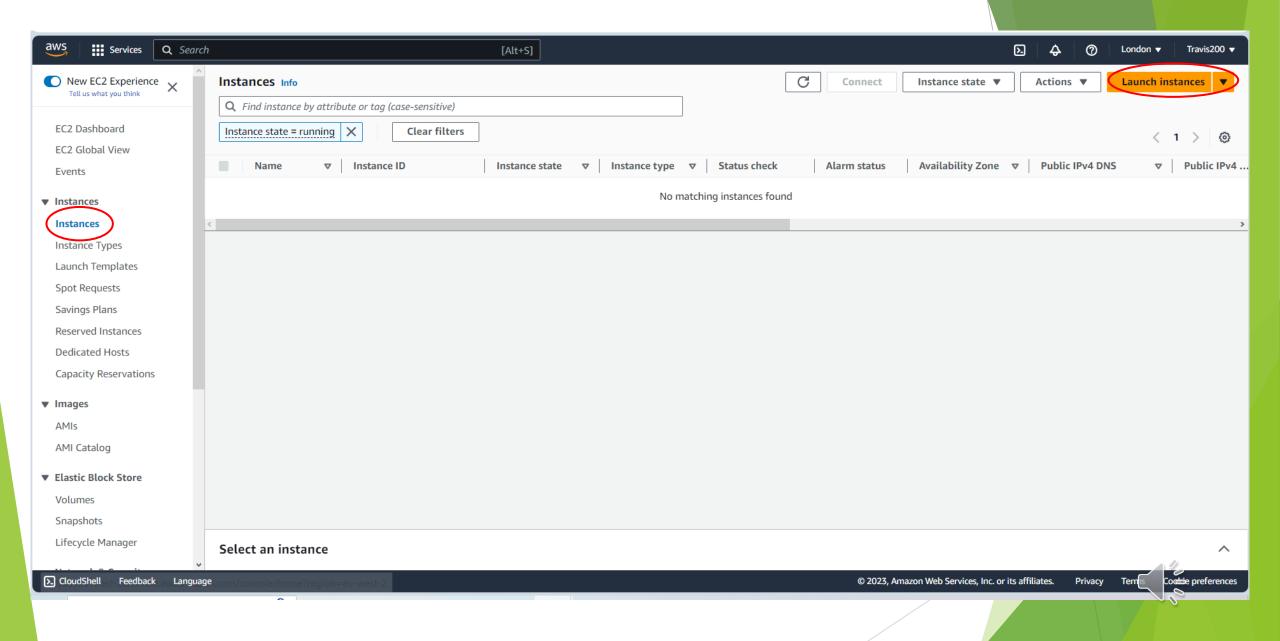




Setting up the Environment to Test - Create AWS Instances

- 1. Create AWS EC2, by selecting the launch instances.
- 2. Name the instances.
- 3. Set the number of instances to 4.
- 4. Create a key pair with RSA encryption and use .pem private key file format (save this in a secure location in case you wish to use Putty or WinSCP).
- 5. Select the security group you created earlier.
- 6. Rename the instances to master node and worker node 1, worker node 2, worker node 3 etc (or something similar) on the instances tab once they are created.





Name and tags Info

Name

V4_Master_node

Add additional tags

▼ Application and OS Images (Amazon Machine Image) Info

An AMI is a template that contains the software configuration (operating system, application server, and applications) required to launch your instance. Search or Browse for AMIs if you don't see what you are looking for below

Q Search our full catalog including 1000s of application and OS images

Quick Start

Amazon Linux

aws

macOS







Ubuntu



Windows



Red Hat



SUSE Li



Browse more AMIs

Including AMIs from AWS, Marketplace and the Community

Amazon Machine Image (AMI)

Amazon Linux 2023 AMI

ami-028eb925545f314d6 (64-bit (x86)) / ami-062ec2beae7c79c8e (64-bit (Arm)) Virtualization: hvm ENA enabled: true Root device type: ebs

Free tier eligible

▼ Summary

Number of instances Info

When launching more than 1 instance, consider EC2 Auto Scaling.

t2.micro

Firewall (security group)

Storage (volumes)

1 volume(s) - 8 GiB

⑤ Free tier: In your first year includes 750 hours of t2.micro (or t3.micro in the Regions in which t2.micro is unavailable) instance usage on free tier AMIs per month, 30 GiB of EBS storage, 2 million IOs, 1 GB of snapshots, and 100 GB of bandwidth to the internet.

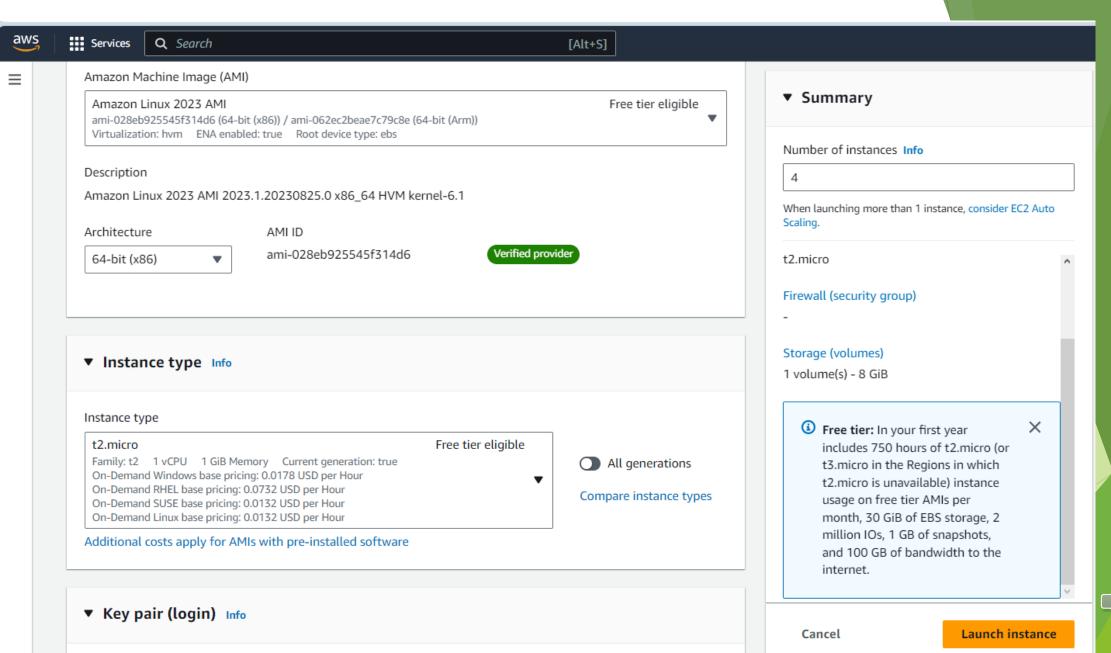
Cancel

Launch instance

×

Review commands

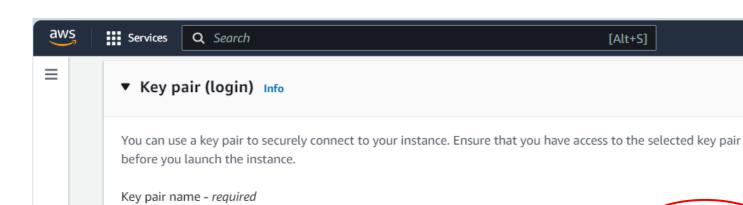


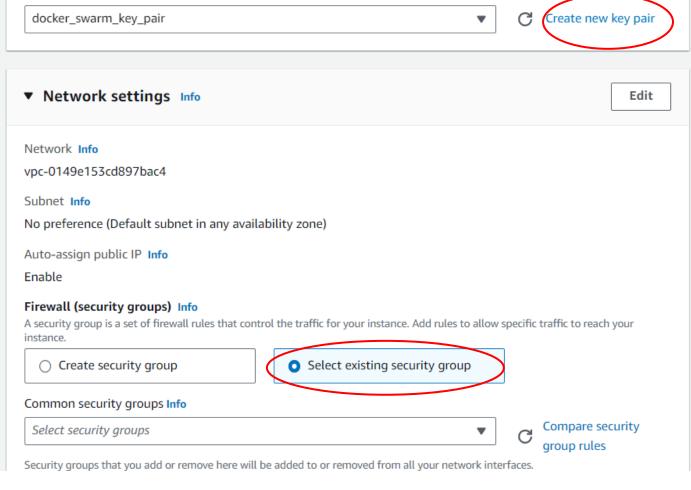


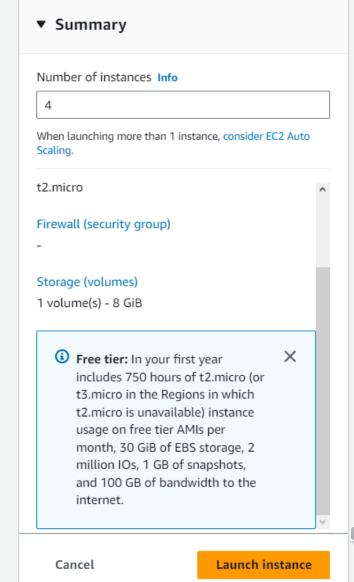
You can use a key pair to securely connect to your instance. Ensure that you have access to the selected key pair

0000

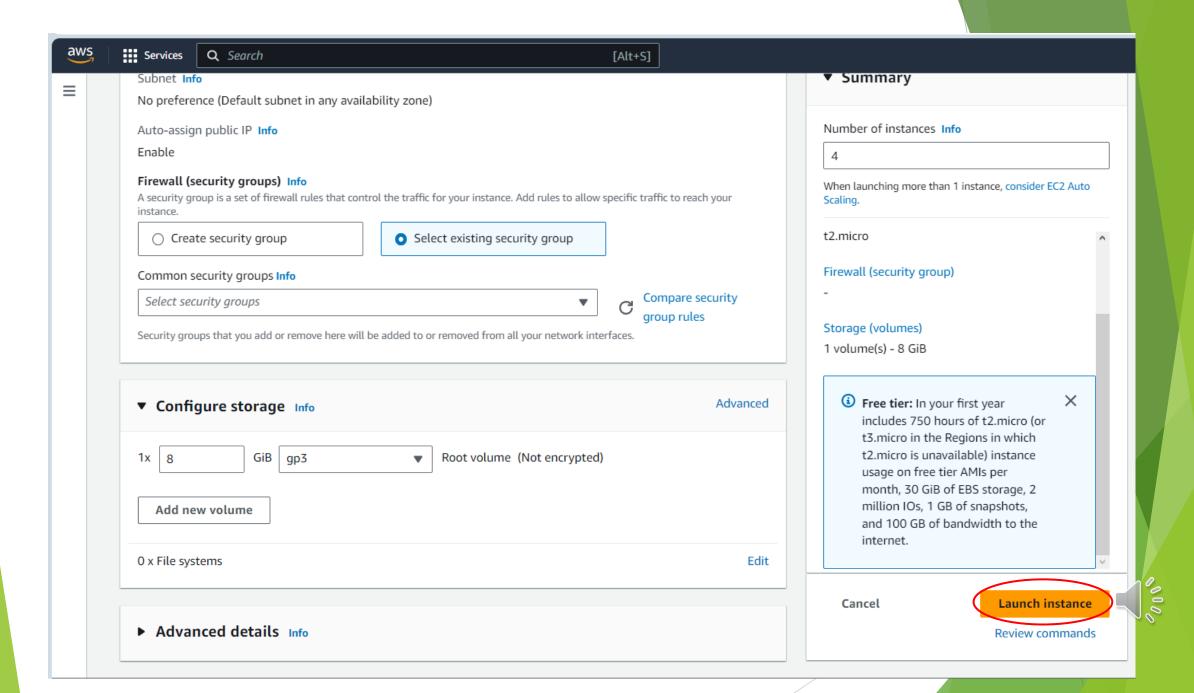
Review commands







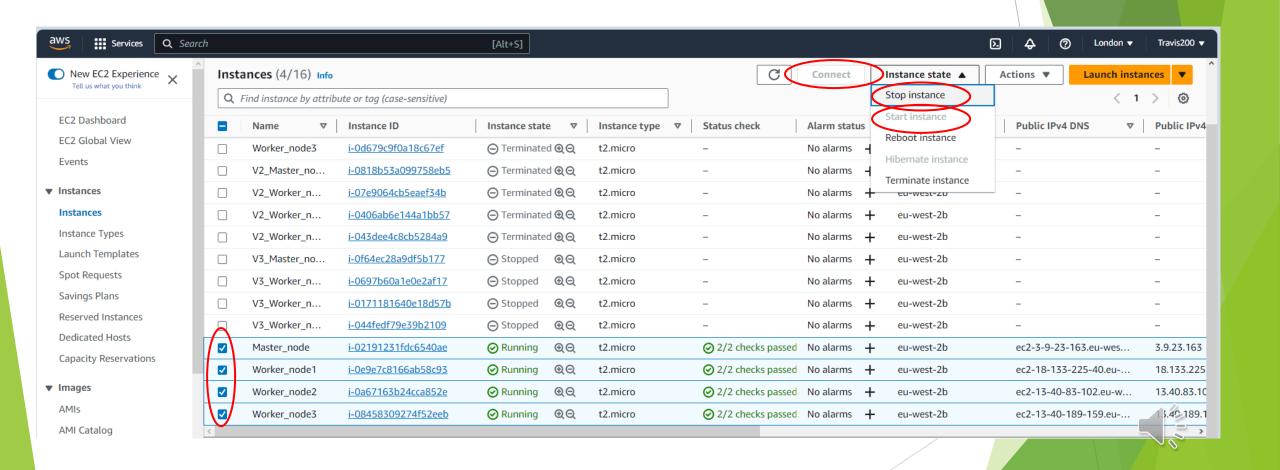
Review commands



Setting up the Environment to Test -Connecting to AWS instance terminal

- 1. If the created instances aren't running, then select all of the created instances and then start all of the instances from the instance state dropdown menu.
- 2. Connect to each instance either via Putty or through the AWS connect button AWS connect is recommended as the easiest method.





Setting up the Environment to Test - Install Docker on each Instance

- In the terminal for each instance run the following 4 commands to install docker:
- 1. sudo yum update
- 2. sudo yum install docker
- 3. sudo service docker start
- 4. sudo usermod -a -G docker ec2-user
- 5. Restart the instance



Setting up the Environment to Test - Exposing the Docker Daemon

We need to expose the docker daemon on the master node which the chaos engineering tool will be connecting to. To do this execute the following steps:

- 1. sudo nano /lib/systemd/system/docker.service
- 2. Look for ExecStart and change as follows:

```
From: ExecStart=/usr/bin/dockerd -H fd:// -- containerd=/run/containerd/containerd.sock
```

To: ExecStart=/usr/bin/dockerd -H fd:// -H=tcp://0.0.0.0:2375

- 3. Save and exit (ctrl + s then ctrl + x) the file and then run the following commands to restart the docker daemon:
 - 1. sudo systemctl daemon-reload
 - 2. sudo service docker restart



GNU nano 5.8 /lib/systemd/system/docker.service [Unit] Description=Docker Application Container Engine Documentation=https://docs.docker.com BindsTo=containerd.service After=network-online.target docker.socket firewalld.service containerd.service Wants=network-online.target Requires=docker.socket Service] Type=notify EnvironmentFile=-/etc/sysconfig/docker EnvironmentFile=-/etc/sysconfig/docker-storage EnvironmentFile=-/run/docker/runtimes.env ExecStartPre=/bin/mkdir -p /run/docker ExecStartPre=/usr/libexec/docker/docker-setup-runtimes.sh ExecStart=/usr/bin/dockerd -H fd:// --containerd=/run/containerd/containerd.sock OPTIONS \$DOCKER STORAGE OPTIONS \$DOCKER ADD RUNTIMES ExecReload=/pin/kiii -s NUT \$MAINFID LimitNOFILE=infinity imitNPROC=infinity LimitCORE=infinity ^O Write Out ^W Where Is ^T Execute



Setting up the Environment to Test - Copy across relevant files for chaos experiments

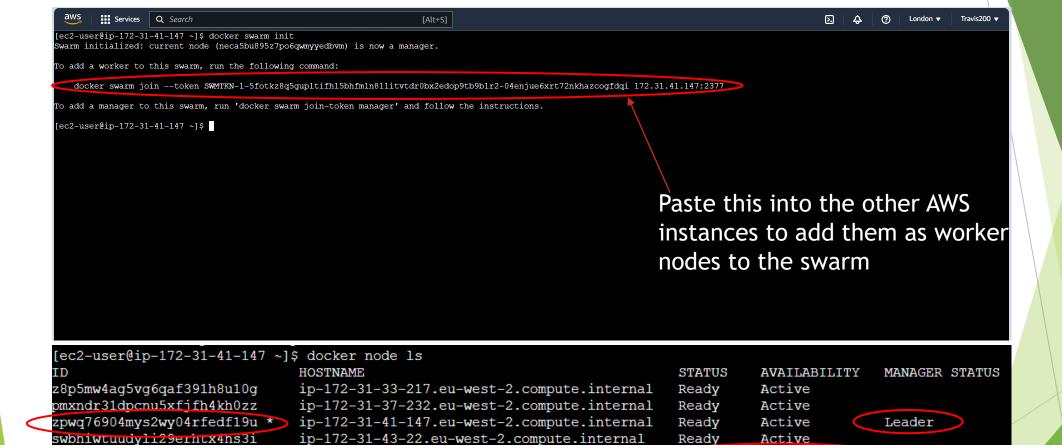
- Clone chaos engineering tool from the Git repository
- ► The repo contains both the chaos engineering tool and the docker-compose.yml file and prometheus.yml file for the Java Benchmark App (from the CSC8110 coursework)
- Copy the docker-compose.yml and prometheus.yml file across to the master node.
- ► This can be done through WinSCP or by the following commands:
- touch docker-compose.yml Prometheus.yml
- nano docker-compose.yml (then paste code here and then ctrl+s then ctrl + x)
- nano prometheus.yml (then paste code here and then ctrl+s then ctrl+x)
- On each AWS instance run the command docker pull travis1220/chaos-engineering



Setting up the Environment to Test - Initialise the Docker Swarm

- On the master node run the command docker swarm init
- 2. Copy the *docker swarm join* ... and paste this into the terminal on the worker nodes
- 3. On the master node run the command *docker node ls* to identify the master node
- 4. Then run the command docker node update --label-add grafana=True [master node ID]
- 5. On the master node run the command docker stack deploy -c docker-compose.yml dockerswarm to deploy the stack
- 6. After running this command, you can use *docker service ls* to see the running services





[ec2-user@ip-172-31-41-147 ~]\$ docker node update --label-add grafana=True<zpwg76904mys2wy04rfedf19u



How to Set Up Monitoring - Opening Grafana

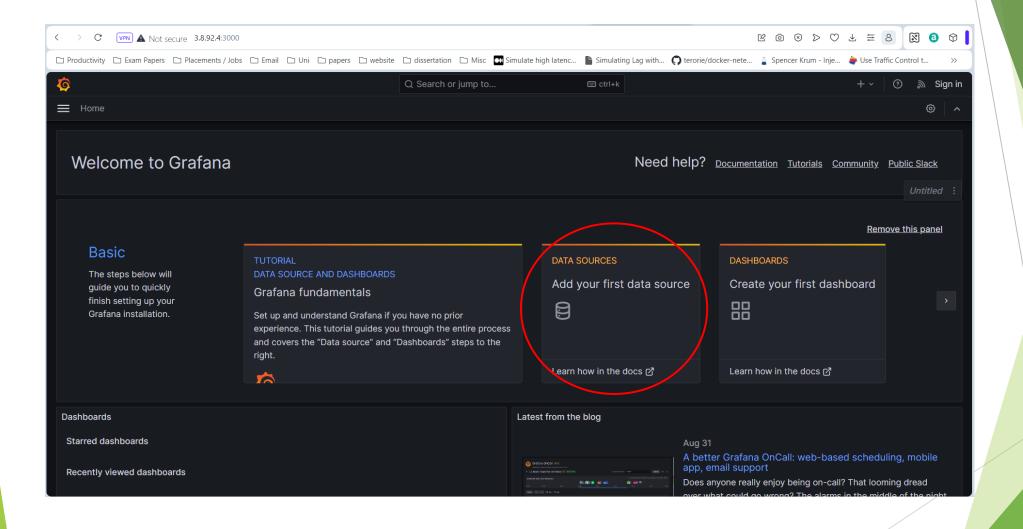
- The monitoring is integrated into the application that is tested
- ▶ If the docker swarm is running Grafana can be easily accessed in a web browser at http://[master node IP]:3000



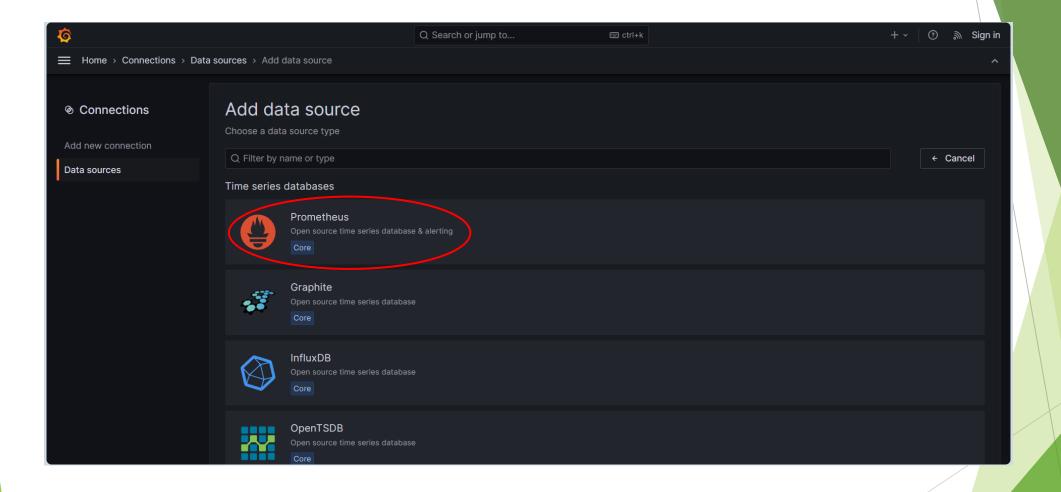
How to Set Up Monitoring - Configuring Grafana

Follow the visual instructions on the following slides

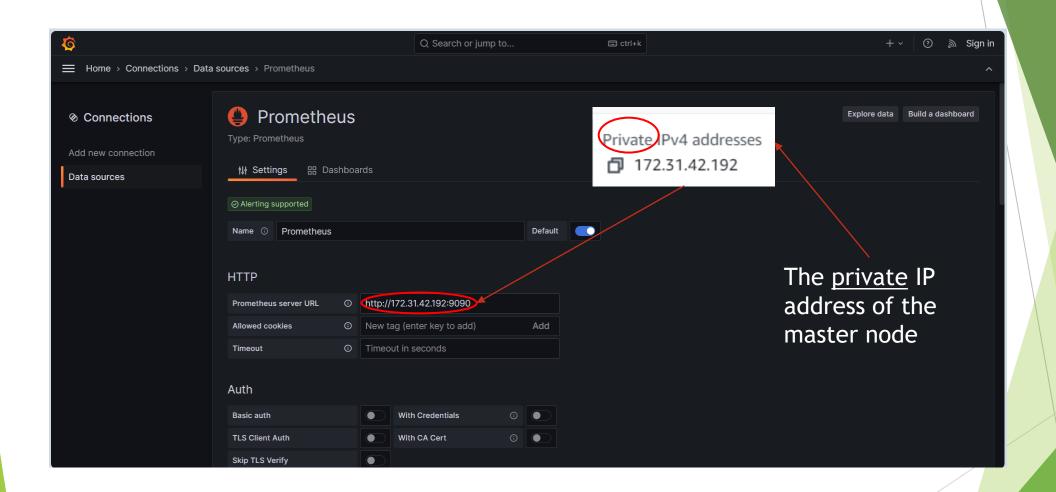




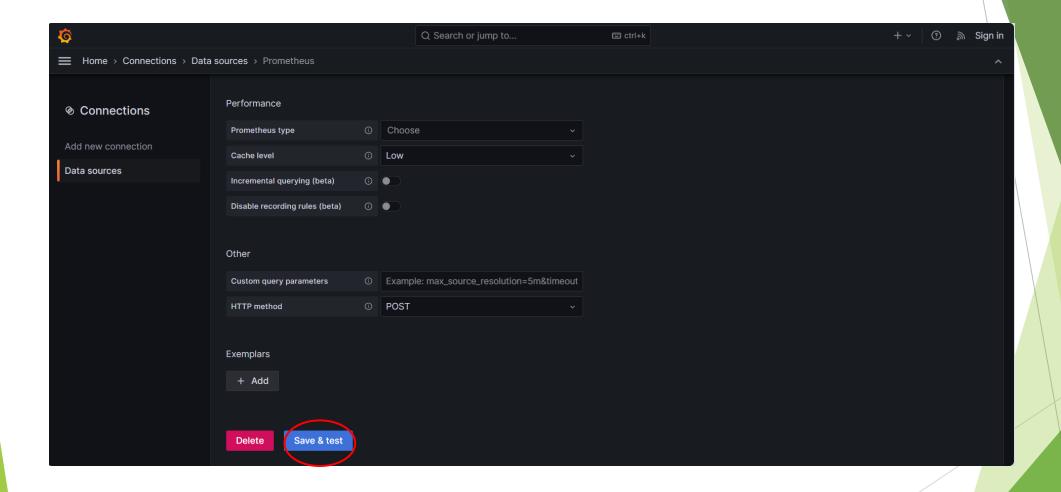




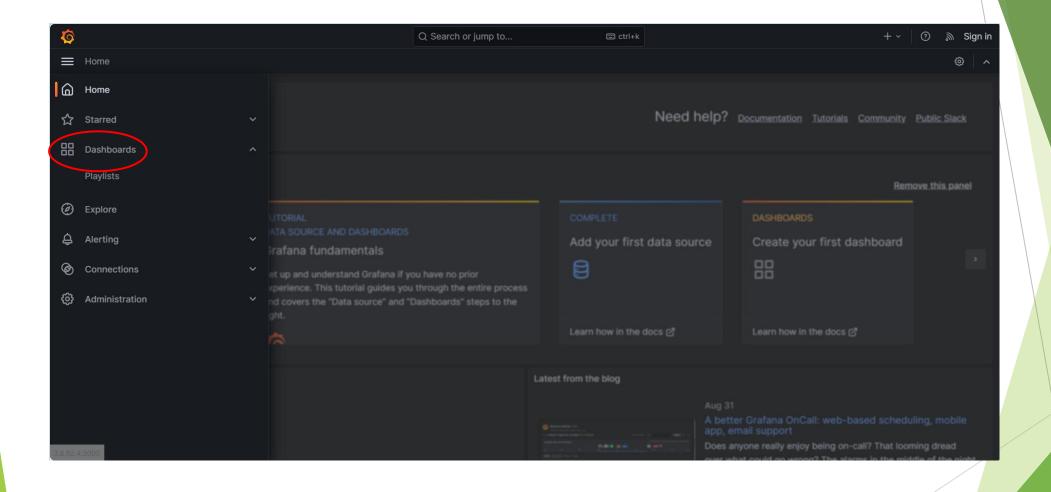




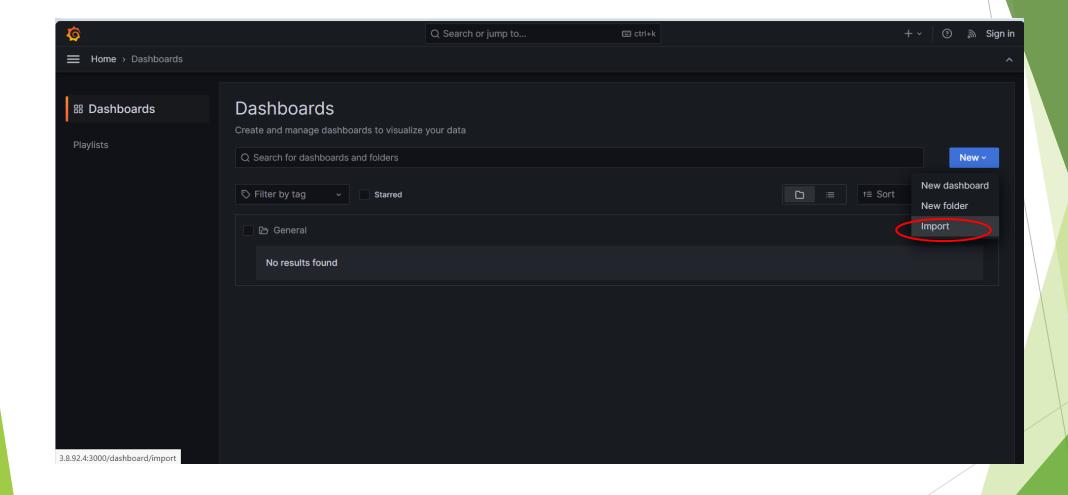




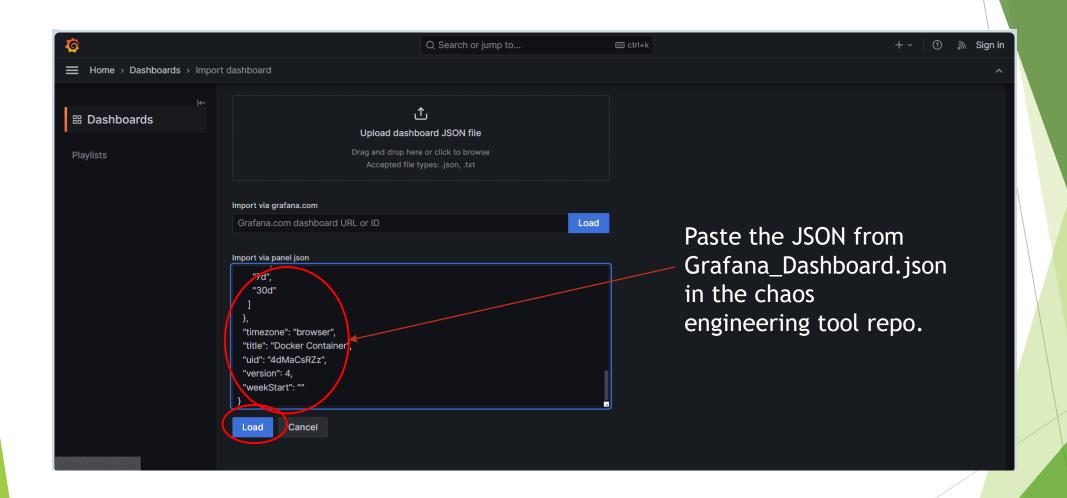




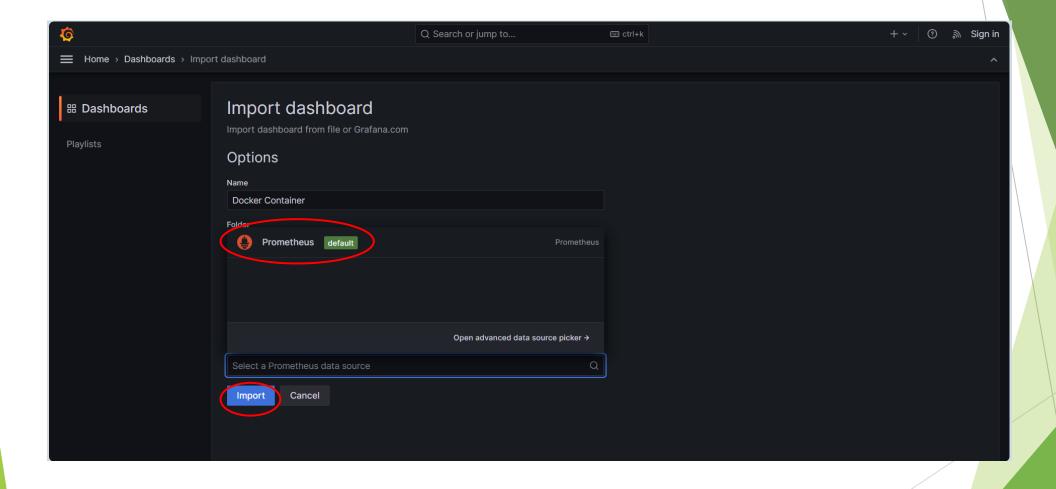






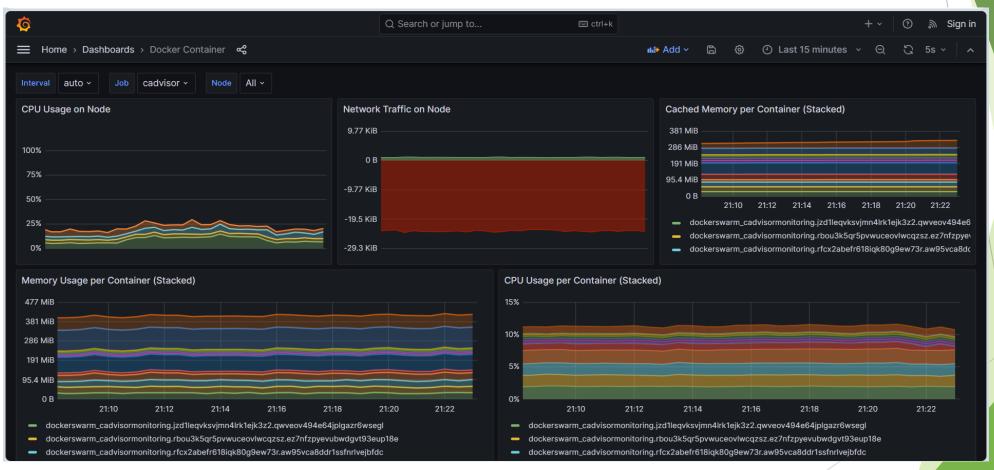








This is what the Grafana dashboard should look like (assuming the stack is deployed)

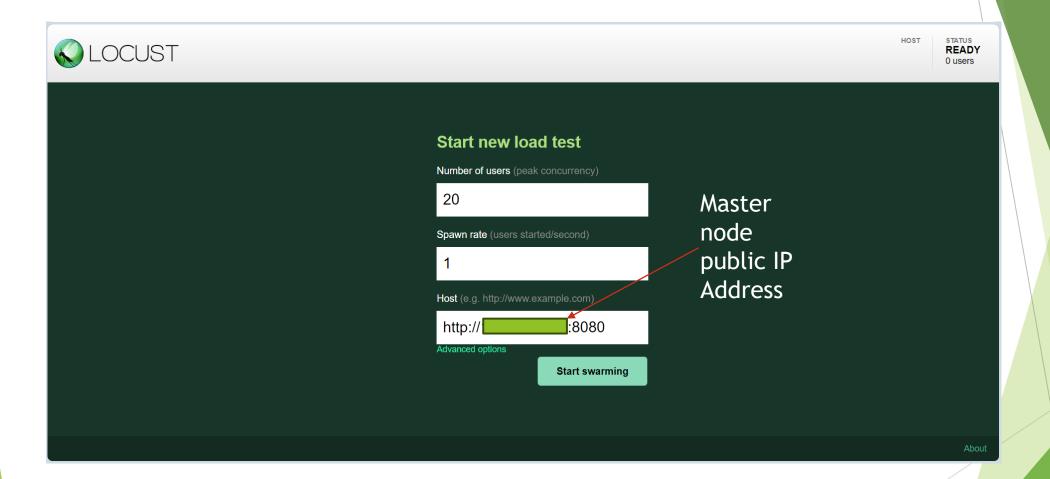




Running Chaos Experiments - Setting Up Locust

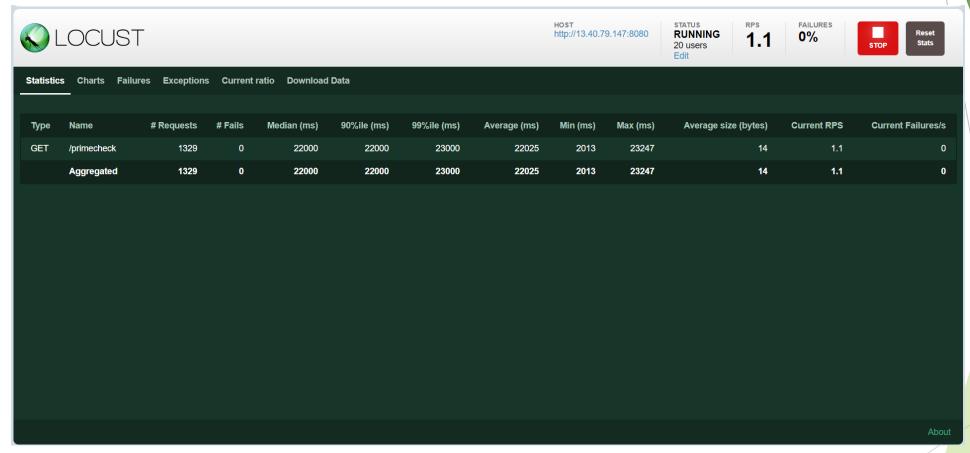
- First, run Locust and monitor the average response time over 5 minutes to define the steady state.
- Locust can be found in the chaos engineering tool repo. Simply ensure docker-compose is installed on your local machine and then inside the locust folder (cd chaos_engineering_tool/locust) run the command docker-compose up.
- Locust can then be accessed through the web browser at http://localhost:8089.
- Locust can then be used to generate HTTP requests (synthetic users).







Screenshot of Locust Running Correctly





Running Chaos Experiments - Defining the Steady State

- Run locust for 5 minutes and take note of the system's average response time after 5 minutes.
- The steady state is just the system's normal behaviour. We found a good way to define the steady state in this system is to take the average response time and then add 15% to this value before rounding to 3 significant figures.
- In a real production environment, the steady state could be better defined by monitoring the fluctuations in the response time over a longer time period (it may also vary at different times of the day depending on if the number of users fluctuates).



Running Chaos Experiments - Set Up the Chaos Tool

- 1. Assuming the chaos engineering tool has already been cloned from the repo then please ensure npm, React and NodeJS are installed on your local machine.
- 2. Ensure there are two terminals (three including the one to run locust).
- 3. Enter the client directory in one terminal and the server terminal in another with the following commands:
 - cd chaos_engineering_tool/server
 - cd chaos_engineering_tool/client
- 4. Run *npm install* inside both the client and server folder.
- 5. Run *node index. js* in the server folder
- 6. Run *npm start* in the client folder



Running Chaos Experiments - Use the Chaos Tool for a Stress-ng Attack

- ► The tool should load automatically in your default web browser but if not, it can be located at the address: http://localhost:3005
- ► The screenshot that follows shows a matrix attack. This attack can also be swapped for a virtual memory attack by using a command such as stress-ng -vm 0 -t 5m
- Note: The zero simply means to attack all the CPU cores, this can be altered to attack a specific number of CPU cores if desired. Further information on stress-ng commands can be found here https://manpages.ubuntu.com/manpages/xenial/man1/stress-ng.1.html
- These parameters can be modified as desired, the experiment runtime can be changed, the command used or the experiment runtime
- Note: It is important that the experiment runtime field and the experiment runtime specified in the stress-ng command are the same.
- When all the parameters are set simply run Locust and the chaos experiment at the same time and monitor the average response time to see if it falls outside of the system's steady state. Grafana can also be used to monitor the system metrics.



Chaos Engineering Tool

Master Node IP Address: 13.40.79.147



Choose Type Of Attack:

Network Delay Attack

Stress-ng (CPU / Memory) Attack

Choose Target Nodes:

Role: worker Node ID: pmxndr31dpcnu5xfjfh4kh0zz Role: worker

Node ID: swbhiwtuudyli29erhtx4hs3i

Role: worker

Node ID: z8p5mw4ag5vg6qaf391h8u10g

Role: manager

Node ID: zpwq76904mys2wy04rfedf19u

Docker Network Name, dockerswarm_default

Stress-ng Command:

stress-ng --matrix 0 -t 5m

Experiment Runtime (seconds). 300

Inject Chaos



Running Chaos Experiments - Use the Chaos Tool for a Network Attack

- ▶ The attack can be configured as shown on the next slide
- ► The experiment runtime can be modified as desired
- The interface to delay should be enX0.
- If this is not the case, it may be eth0 instead (or similar)
- ▶ The networks on an instance can be checked with the command "ip a"
- ► Targeting enX0 will delay outgoing traffic, but it will also affect communication between nodes in the docker swarm. It will be necessary to allow for this when performing the chaos experiments (e.g., if the delay added is 500ms, then allow for this additional response time, when monitoring the steady state)
- Once again, when all the parameters are set simply run Locust and the chaos experiment at the same time and monitor the average response time to see if it falls outside of the system's steady state. Grafana can also be used to monitor the system metrics



Chaos Engineering Tool

Master Node IP Address: 13.40.79.147



Choose Type Of Attack:

Network Delay Attack

Stress-ng (CPU / Memory) Attack

Network Interface to Delay: enX0

Experiment Runtime: 60

Inject Chaos



Running Chaos Experiments - How to Check the Network Latency has been Injected

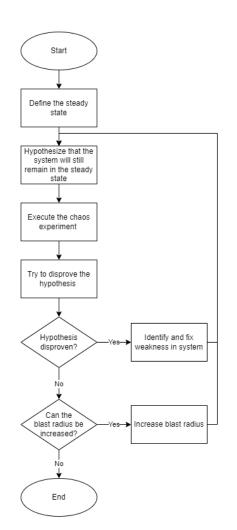
- 1. Get the names of all the running tasks on the node using "docker ps"
- 2. Use the command *docker exec -it [container id] sh* on any container (apart from the chaos engineering container)
- 3. From inside this container ping the ID of another container running on another node.
- When the network latency is added, there will be an increase of 2x what the delay inject was (because it is a bidirectional delay)
- Ping 8.8.8 can also be used to ping Google's DNS server and check the delay on the outgoing traffic
- An example of how to ping another container is shown on the next slide







Applying the Chaos Engineering Methodology to this Set Up with Stress-ng Faults



- 1. Run Locust for 5 minutes and use then from this to determine the upper bound steady-state value (add 15% to the average response time and round to 3 significant figures).
- 2. Hypothesise that the system will remain in its steady state. For example: injecting an X stressor fault into N nodes of the Docker Swarm will not cause the system's behaviour to change from its steady state. The average response time of the Java Benchmark App will remain under the steady-state threshold.
- 3. Execute the Chaos Experiment.
- 4. Try to disprove the hypothesis (monitor if the average response time goes above the steady state).
- 5. If the hypothesis has been disproven, then increase the number of replicas of the Java Benchmark App and go back to step 2.
- 6. If the blast radius can be increased (not all nodes are being targeted except the master node), then increase the blast radius and go back to step 2.
- 7. If the blast radius cannot be increased (all nodes except the master node are targeted) and the hypothesis has not been disproven, then we can now have increased confidence in the system's resilience to the fault that was tested.



Pros and Cons of this Experiment Set Up

Cons

- Cannot target master node due to Grafana being hosted on here.
- Is not a true production environment so it is necessary to generate synthetic user requests with Locust.
- Targeting enX0 for network attacks also affects outgoing network traffic.

Pros

- Enables us to practice chaos engineering and following a methodology.
- Can make simple alterations (increase the java benchmark app replicas) to fix the "faults" identified.
- Grafana visualisations make monitoring technical metrics possible.
- Proof of concept for how chaos engineering can be beneficial.



References

[1] "Chaos Monkey at Netflix: the Origin of Chaos Engineering," accessed: 02/09/2023. [Online]. Available:

https://www.gremlin.com/chaos-monkey/the-origin-of-chaos-monkey/

[2] "What is chaos engineering? Chaos engineering and its principles explained," accessed: 02/09/2023. [Online]. Available:

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[3] "PRINCIPLES OF CHAOS ENGINEERING," accessed: 02/09/2023. [Online].

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