

Request For Documentation

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This is a request for tax and financial records documentation for 2012 for properties 326 Camille Ct Mountain View and 10750 Rae Lane Cupertino as a result of an IRS audit into income and depreciation expenses.

- 1) Request for income statements with copies of bank statements showing deposits and ability for IRS examiner to reconstruct income and vacancy rate information
- 2) Request for expense statements with copies of receipts allowing reconstruction of expenses related to all the Expense categories on Schedule E 2012 1040 including Advertising, Auto and Travel, Cleaning and Maintenance, Commissions, Insurance, Legal, Management Fees, Mortgage Interest, Other Interest, Repairs, Supplies, Taxes and Utilities.
- 3) Escrow papers showing escrow expenses for depreciation calculation for both properties.
- 4) Request for 1) and 2) for years 2013,2014,2015, and 2016 to allow processing of Schedule E 1040 for the 2 listed properties.

There is a current \$8592.28 penalty and interest assessment from the IRS because of lack of documentation.

Request for 2013,2014,2015,2016, 2017 by 2/15/2018 delivered to below address.

Request for document production for 2012 by 1/3/2018 delivered to :

Cristian Gonzalez

San Jose Office

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