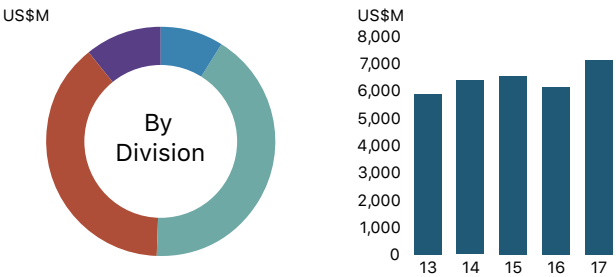


FAST FACTS 2018

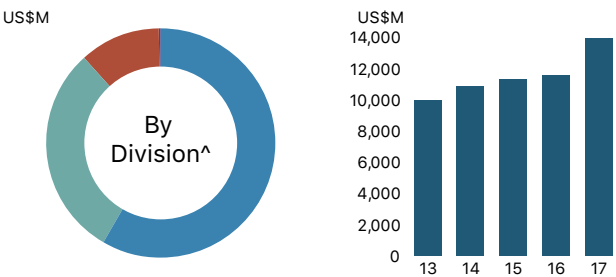
MAINLAND CHINA

2017 KEY FINANCIALS -
MAINLAND CHINA

Turnover | US\$7,119M

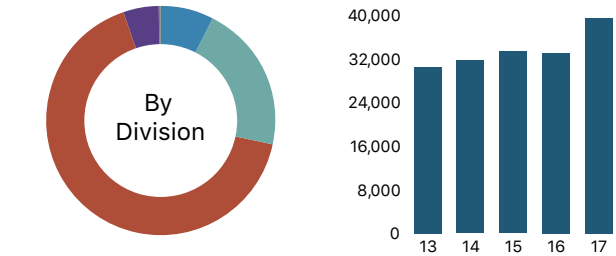


Capital Employed | US\$13,981M



^ A division may have negative capital employed. These figures have been excluded from the divisional breakdown.

Employees | 39,425



■ Property ■ Trading & Industrial
■ Aviation ■ Head Office
■ Beverages & Food Chain

Information within this document is prepared on a 100% basis for subsidiaries of the Swire group, direct joint ventures of the Swire group and associated companies (which have services agreements in place with the Swire group).

Figures above do not include amounts related to the group's Marine Services businesses as geographical segmentation is not always possible.

The Swire group's principal areas of operation are in the Asia Pacific region, centred on Greater China, where the name 太古 Taikoo, meaning "Great and Ancient", is a household name. Swire's businesses are grouped into five categories: Property, Aviation, Beverages & Food Chain, Marine Services and Trading & Industrial. These activities come under Hong Kong-based, publicly quoted Swire Pacific Limited, or are held by parent company, John Swire & Sons Limited.

Swire first opened an office in Shanghai in 1866 to trade in tea and textiles. Today, the group's interests in Mainland China range from properties and aircraft engineering to retailing. Swire subsidiaries are partners to some of Mainland China's most successful companies, including Sino-Ocean Group Holdings, the CITIC Group, Air China and COFCO. International partners on the Mainland China include The Coca-Cola Company and The Boeing Company.

PROPERTY



SWIRE PROPERTIES

A leading developer in Hong Kong and Mainland China, with a well-established record of creating long-term value by developing and managing large-scale, mixed-use projects that transform urban areas. Its wholly owned subsidiary Swire Hotels comprises The House Collective, a collection of small luxury hotels, and EAST, a group of lifestyle business hotels.

Listed on The Stock Exchange of Hong Kong Limited.



2017 Principal Property Portfolio in Mainland China				
Project	Type	Total Area (sqm)	Shareholding	Date of Opening
Taikoo Li Sanlitun, Beijing	Shopping mall Hotel	136,000	Swire Properties 100%	Opened in phases in 2008
TaiKoo Hui, Guangzhou	Shopping mall Office tower Hotel (with serviced apartments)	357,000	Swire Properties 97% Guangzhou Daily 3%	Opened in phases in 2011
INDIGO, Beijing	Shopping mall Office tower Hotel	176,000	Swire Properties 50% Sino-Ocean Group 50%	Opened in phases in 2011
Sino-Ocean Taikoo Li Chengdu, Chengdu	Shopping mall Office tower Hotel (with serviced apartments)	203,000	Swire Properties 50% Sino-Ocean Group 50%	Opened in phases in 2014
HKRI Taikoo Hui, Shanghai	Shopping mall Office towers Hotels (with serviced apartments)	322,000	Swire Properties 50% HKRI International 50%	Opened in phases from 2016 onwards
Total GFA in Mainland China		1,194,000		

AVIATION

AIRLINES



CATHAY PACIFIC GROUP

Includes Cathay Pacific Airways, wholly owned regional carrier Cathay Dragon and all-cargo carrier AHK Air Hongkong, and an 18% associate interest in Air China.

Listed on The Stock Exchange of Hong Kong Limited, Cathay Pacific Airways is Hong Kong's flag carrier and one of the world's leading international airlines.



Cathay Pacific and Cathay Dragon together



Note: The figures above do not include joint-operating and codeshare services.

AIR CHINA CARGO

Cargo joint venture between Air China and Cathay Pacific Airways, based in Shanghai to capture business opportunities out of the Yangtze River Delta region.

Cathay Pacific owns an equity interest (25%) and an economic interest (24%).



AIRCRAFT ENGINEERING AND MAINTENANCE



HAECO GROUP

One of the world's leading aircraft engineering and maintenance providers, offering a comprehensive range of airframe, cabin, component and engine services through its 17 subsidiary and affiliated companies (11 of which are in Mainland China).



HAECO XIAMEN

Operates one of the largest maintenance facilities in Asia at Xiamen Gaoqi International Airport.

HAECO Xiamen offers a range of aircraft engineering and maintenance services, including



Airframe Services

includes airframe maintenance, modification, cabin reconfiguration, passenger-to-freighter conversion for all major commercial aircraft types



Line Services

covers 12 international airports across Mainland China and serves over 70 airlines



Private Jet Solutions

is the first and only Airbus approved & Boeing licensed cabin completion centre in Asia Pacific



Parts Manufacturing

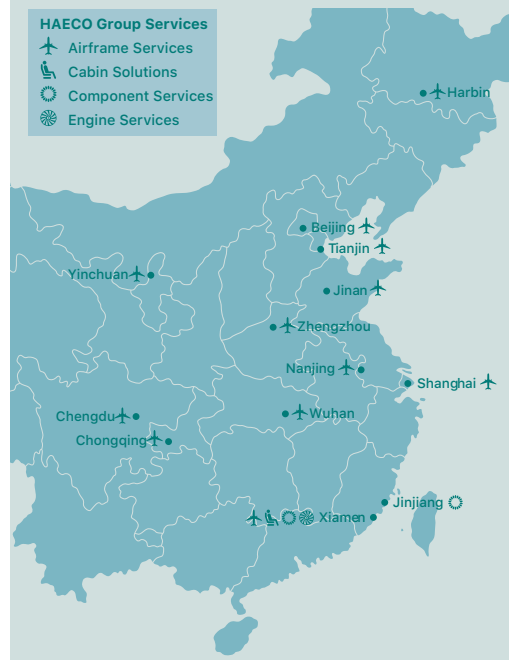
is a built-to-print manufacturer of airframe parts and spares for original equipment manufacturers and aircraft manufacturers



Technical Training

offers a comprehensive range of aviation maintenance courses and training services

HAECO Group Service Locations in Mainland China (at 30th June 2018)



Able to accommodate

12 wide-body and **5** narrow-body
aircraft simultaneously with **6** hangars

GROUND SERVICES

SHANGHAI INTERNATIONAL AIRPORT SERVICES

A joint venture between Air China, Hong Kong Airport Services, Shanghai Airport Authority and Shanghai International Airport Co., Limited.

Provides airport ground handling services at Shanghai Pudong International Airport and Shanghai Hongqiao International Airport.

BEVERAGES & FOOD CHAIN

BEVERAGES |  SWIRE BEVERAGES

SWIRE BEVERAGES

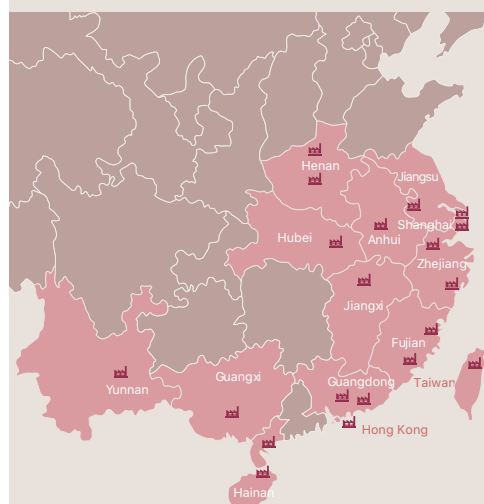
A strategic partner of The Coca-Cola Company and one of the two Coca-Cola bottlers in Mainland China.

Franchise population over
664 million

Sales volume
1,112 million unit cases

Photo courtesy: The Coca-Cola Company

Franchise Territories – Mainland China (at 30th June 2018)



18 plants in
11 provinces and Shanghai

INGREDIENTS

Finlays
Since 1750

Damin



JAMES FINLAY

Founded in
1750



Leading international supplier of tea, coffee and natural ingredients for the global beverage industry



Operates tea sourcing and supply offices in Xiamen, Fujian and Guizhou

49% shareholding

in Damin Foodstuff (Zhangzhou)

MANUFACTURING AND DISTRIBUTION |  太古taikoo

QINYUAN BAKERY



650 stores
in Chongqing, Guiyang and Chengdu

TAIKOO SUGAR

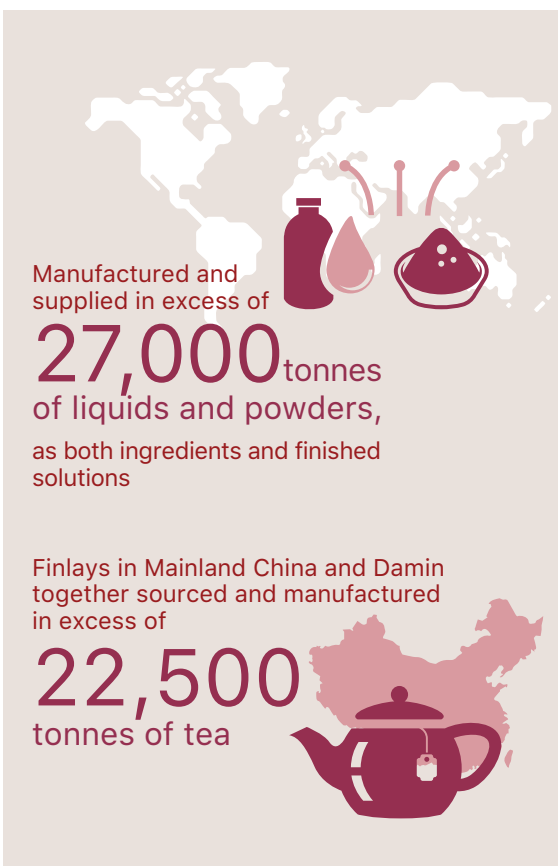
Owens and operates three sugar packaging plants in Guangzhou, Shanghai and Chengdu and has a distribution network spanning 123 cities in Mainland China. Packages and sells sugar and tea in Hong Kong and Mainland China.



DAMIN FOODSTUFF (ZHANGZHOU)



The world's leading manufacturer and supplier of tea and other natural plant extracts. Produces instant tea powders, tea concentrates and a variety of natural extracts, supplying Mainland China's leading domestic brands, as well as a large export portfolio of international customers.



MARINE SERVICES

THE CHINA NAVIGATION COMPANY(CNCo)

Established in
1872
to operate paddle steamers on the Yangtze River

Owens
55
container, multipurpose and bulk, cement carrier vessels

8
new vessels
have been ordered and will be delivered in 2019-2020

SHIPPING LINES



CHINA NAVIGATION

Swire Shipping Ports of Call – Mainland China (at 30th June 2018)



Swire Shipping, CNCo's liner shipping division, provides comprehensive multipurpose liner services between Mainland China and the Pacific region.

Swire Bulk, CNCo's dry bulk division, operates in the global bulk commodity trades and provides handy-size dry bulk shipping solutions to importers and exporters in Mainland China.

TRADING & INDUSTRIAL

WHOLESALE AND RETAIL



SWIRE RESOURCES

The Kooples
PARIS

SWIRE RESOURCES GROUP

Major distributor and retailer of sports and lifestyle shoes, apparel and accessories. Exclusive distributor of Chevignon, Repetto and The Kooples in Mainland China.

CHEVIGNON
FRANCE

Repetto
PARIS

The Kooples
PARIS



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