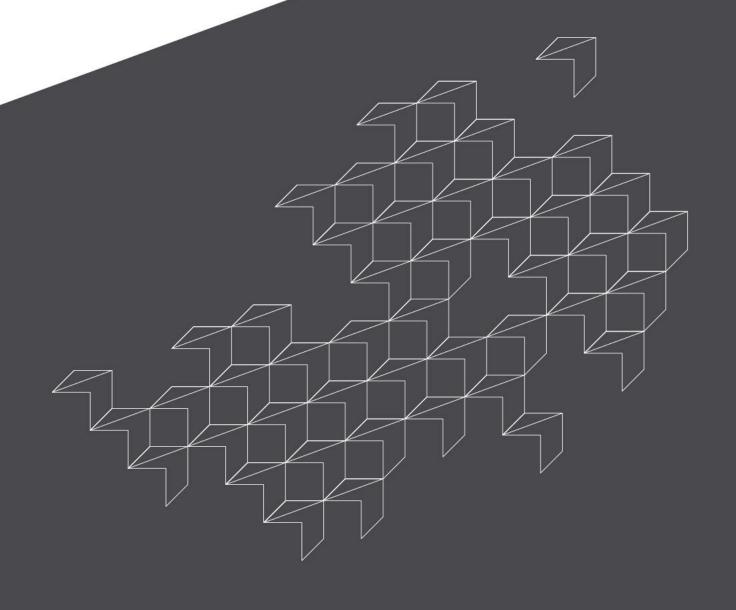
FINSTORE

FINSTORE INVESTMENT PLATFORM



CONTENT

- ABOUT US
 - **OUR FOCUS BUSINESS AREA**
- CURRENT BUSINESS MODEL
 - OUR TARGET CLIENTS
 - FINSTORE'S PILOT PROJECT AND FUTURE CHALLENGES
 - OUR PRODUCTS AND DECISIONS

ABOUT US AND OUR ADVANTAGES

We are focused on issuing ICO for the companies and providing a marketplace for Investors from all over

the world

We are established in March, 2019 and became a resident of Belarus Hi-Tech Park in October 2019

FINSTORE

We are closed platform and use the blockchain of the Central Bank of Belarus

BelVEB Insurance Unitary Insurance Company VEB Technologies Limited Liability Company

VEB

innovative IT clusters in Central and Eastern Europe that

incentives unprecedented for European countries

provides special business environment for IT business with

Belarus Hi-Tech Park is one of the leaders among

Sivelga Closed Joint Stock Company

100%

FINSTORE

DFS Limited Liability Company

BelVEB IT Limited
Liability Company

We issue 'StableCoins (SC)" – platform's internal currency equivalent to fiat money

We are the member of Banking Holding of Bank BelVEB OJSC

BEL D BE

BelVEB OJSC holds a leading position among commercial banks in Belarus in international settlements, foreign exchange transactions and foreign trade financing of state agencies and businesses. BelVEB is the 3rd-biggest bank in Belarus per assets.

BelVEB OJSC is an affiliate company of VEB.RF, Russia's national state economic development institution with Russian Government Representatives in the Supervisory Board

OUR FOCUS BUSINESS AREA: ICO TOKENS ISSUE AND TRADE MARKETPLACE

Token is a digital financial instrument that verifies that the owner of a token has rights to civil-law objects and/or is cryptocurrency

[Decree of the President of the Republic of Belarus «On Development of Digital Economy», December 21, 2017 No. 8]

Token is a digital alternative to bonds or other debt liabilities

ICO tokens on Finstore Investment Platform



Yield on Tokens is higher than on traditional financial instruments



Just register on Finstore and start investing. Withdraw and deposit assets via your bank card



INVESTMENTS

HIGH RELIABILITY ICO Issuers are well-known and financially sustainable companies.

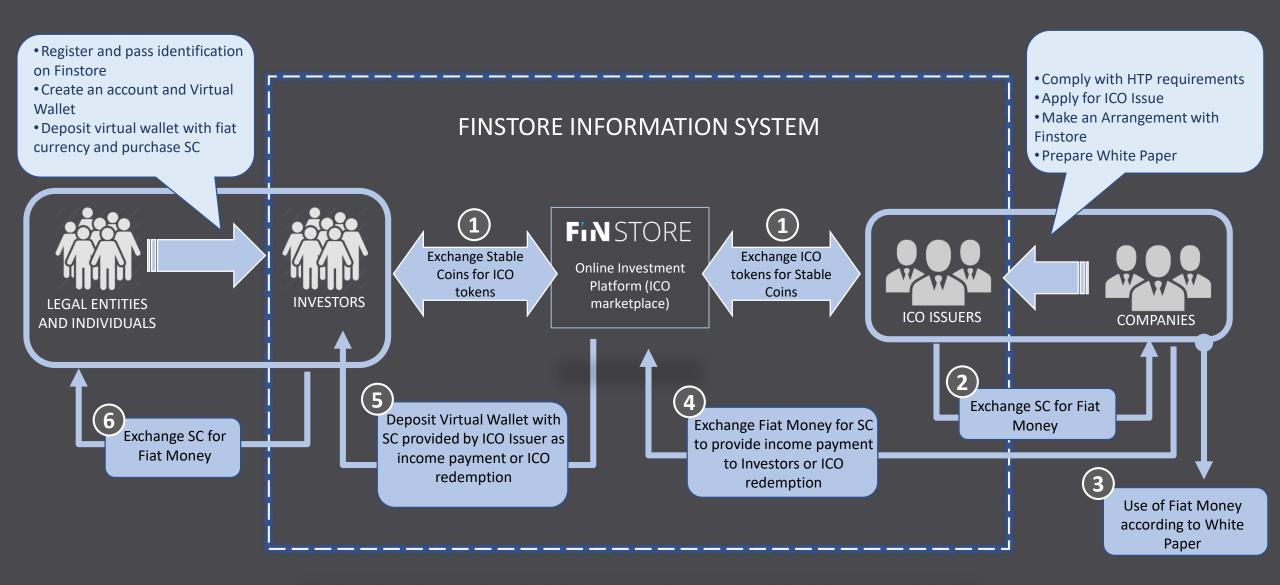
Finstore is a member of Banking Holding of Bank BelVEB OJSC, which is an affiliate company of VEB.RF, Russia.



ONLINE

ICO Issuers are responsible to fulfill their obligations to investors. Token owners have legal rights to claim principal plus interest refund of token value

CURRENT BUSINESS MODEL



OUR TARGET CLIENTS



MILDDE CLASS

- ✓ Prospects to accumulate and multiple savings
- ✓ Reliability of FINSTORE's Platform
- ✓ Financial stability of ICO Issuers



YOUNG PEOPLE AND ACTIVE USERS OF IT-SERVICES

- ✓ Fast and user-friendly way of online investment
- ✓ Higher profitability due to modern technologies and lower inflexibility
- ✓ Pursuit of "fashionable" IT-trends in remote mobile services



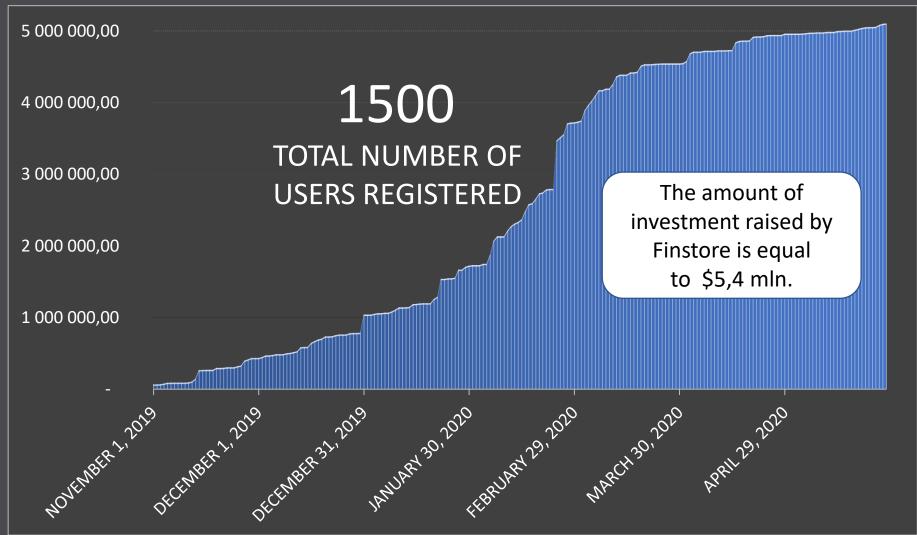
INVESTMENT FUNDS, LARGE AND SME

- ✓ Easy to Invest
- ✓ Tax Preferences
- ✓ Public image promotion

FINSTORE'S PILOT PROJECT AND FUTURE CHALLENGES



Finstore Investment Platform started in 2019 as a pilot project of Bank BEIVEB OJSC. It became possible due to unique legislative preferences provided by HTP regulations





Project Coverage

Belarus' market is just to start the Project





The Goal for 2020



Russia

Europe





Eastern Asia



OUR PRODUCTS AND DECISIONS



FINSTORE



FINSTORE



- ICO Issue (debt financing) and Trade Marketplace
- Investors: Individuals and Legal Entities
- Partnership Agreements with three leading Belarusian banks
- Private ICO offering (for limited Investors specified by ICO Issuer)
- Issue of ICO secured with banking guaranties

- Estate property ICO Tokens
- Tokens' Secondary Market
- Finstore.by Investment Platform Modernization

- ICO Issue (share finance)
- ICO tokens of Banks
- Utility Tokens digital rights on products, services receipt
- Market Expansion to Russia, China and Europe
- Mobile Apps, Messengers and Payment services integration



