final-steam-dataset-eda

July 18, 2025

1. Import Libraries

```
[1]: # Import Libraries
     import kagglehub
     import pandas as pd
     import numpy as np
     import json
     import os
     import matplotlib.pyplot as plt
     import seaborn as sns
     from sklearn.preprocessing import MultiLabelBinarizer
     from datetime import datetime
     from sklearn.preprocessing import StandardScaler
     from IPython.display import display
     import warnings
     warnings.filterwarnings('ignore')
     plt.style.use('seaborn-v0_8')
```

```
[2]: # Set plotting style
     sns.set_palette("husl")
     pastel_colors = sns.color_palette("pastel")
```

2. Download and Load Dataset

```
[3]: # Download latest version
     path = kagglehub.dataset_download("fronkongames/steam-games-dataset")
     print("Path to dataset files:", path)
```

Path to dataset files: /kaggle/input/steam-games-dataset

```
[4]: # Construct path to the CSV file
     csv_path = os.path.join(path, "games.csv")
```

```
[5]: # Load csv
     df_games = pd.read_csv(csv_path)
```

```
[6]: # Check initial data
     df_games.head(3)
[6]:
                          AppID
                                          Name Release date
                                                              Estimated owners
     20200
              Galactic Bowling
                                 Oct 21, 2008
                                                   0 - 20000
                                                                              0
     655370
                   Train Bandit
                                 Oct 12, 2017
                                                                              0
                                                   0 - 20000
     1732930
                   Jolt Project
                                 Nov 17, 2021
                                                   0 - 20000
                                                                              0
              Peak CCU
                         Required age
                                       Price
                                               DiscountDLC count
     20200
                      0
                                19.99
                      0
                                 0.99
                                                                0
     655370
                                            0
                      0
                                  4.99
                                                                 0
     1732930
                                            0
                                                    About the game \
     20200
              Galactic Bowling is an exaggerated and stylize...
     655370
              THE LAW!! Looks to be a showdown atop a train...
     1732930
              Jolt Project: The army now has a new robotics ...
                                              Supported languages ... \
     20200
                                                       ['English'] ...
     655370
               ['English', 'French', 'Italian', 'German', 'Sp... ...
     1732930
                               ['English', 'Portuguese - Brazil'] ...
             Average playtime two weeks Median playtime forever
     20200
                                        0
                                                                 0
                                        0
     655370
                                                                 0
                                        0
     1732930
                                                                 0
             Median playtime two weeks
                                                      Developers \
     20200
                                       0
                                          Perpetual FX Creative
     655370
                                       0
                                                    Rusty Moyher
     1732930
                                       0
                                                   Campião Games
                          Publishers
     20200
              Perpetual FX Creative
     655370
                        Wild Rooster
     1732930
                       Campião Games
                                                        Categories \
     20200
              Single-player, Multi-player, Steam Achievements, ...
     655370
              Single-player, Steam Achievements, Full controll...
     1732930
                                                     Single-player
                                         Genres \
     20200
                           Casual, Indie, Sports
     655370
                                   Action, Indie
     1732930 Action, Adventure, Indie, Strategy
```

```
Tags \
20200
                                Indie,Casual,Sports,Bowling
655370
         Indie,Action,Pixel Graphics,2D,Retro,Arcade,Sc...
1732930
                                                Screenshots \
20200
         https://cdn.akamai.steamstatic.com/steam/apps/...
         https://cdn.akamai.steamstatic.com/steam/apps/...
655370
1732930 https://cdn.akamai.steamstatic.com/steam/apps/...
20200
         http://cdn.akamai.steamstatic.com/steam/apps/2...
655370
         http://cdn.akamai.steamstatic.com/steam/apps/2...
1732930 http://cdn.akamai.steamstatic.com/steam/apps/2...
[3 rows x 39 columns]
```

3 3. Initial Data Description

Column Name	Description
AppID	Unique ID of the game on Steam
Name	Name of the game
Release date	Release date of the game
Estimated owners	Estimated range of game owners
Peak CCU	Peak number of concurrent players
Required age	Minimum age required to play
Price	Price in USD
Discount	Discount percentage
DLC count	Number of DLCs (Downloadable Content)
About the game	Overview/about section from Steam
Supported languages	Languages supported by the game
Full audio languages	Languages with full audio support
Reviews	User or critic reviews
Header image	URL of the game's header image
Website	Official website of the game
Support url	Support or contact URL
Support email	Support contact email
Windows / Mac / Linux	Supported platforms
Metacritic score	Score on Metacritic (0-100)
Metacritic url	Link to Metacritic page
User score	User rating score (usually 0-100)
Positive	Number of positive reviews
Negative	Number of negative reviews
Score rank	Rank/tier of the game's score
Achievements	Number of Steam achievements

Column Name	Description
Recommendations	Number of user recommendations
Notes	Additional notes or warnings
Average playtime forever	Average total playtime (in minutes)
Average playtime two weeks	Average playtime over last 2 weeks
Median playtime forever	Median total playtime
Median playtime two weeks	Median playtime over last 2 weeks
Developers	Developer(s) of the game
Publishers	Publisher(s) of the game
Categories	Game categories on Steam (e.g., Single-player)
Genres	Genres (e.g., Action, Strategy, RPG)
Tags	User-submitted tags (e.g., Indie, Casual)
Screenshots	List of in-game screenshots (URLs)
Movies	List of gameplay trailers or videos

4 4. Data Cleaning

```
[7]: # Check raw columns
df_games.columns
```

4.1 4.1. Correct misalignment

```
"Developers", "Publishers", "Categories", "Genres", "Tags",
          "Screenshots", "Movies"
      ]
      # Reload csv with corrected column names
      df_games = pd.read_csv(csv_path, quotechar='"', on_bad_lines='skip',__
       →names=column_names, header=0)
 [9]: df_games.shape
 [9]: (111452, 40)
[10]: df_games.head(3)
[10]:
                              Name Release date Estimated owners Peak CCU \
           AppID
           20200 Galactic Bowling Oct 21, 2008
                                                         0 - 20000
      0
                      Train Bandit Oct 12, 2017
      1
          655370
                                                         0 - 20000
                                                                            0
                      Jolt Project Nov 17, 2021
        1732930
                                                         0 - 20000
                                                                            0
         Required age Price Discount DLC count
      0
                    0 19.99
                        0.99
      1
                    0
                                      0
                                                 0
      2
                        4.99
                                      0
                                                 0
                                             About the game ... \
      O Galactic Bowling is an exaggerated and stylize... ...
      1 THE LAW!! Looks to be a showdown atop a train... ...
      2 Jolt Project: The army now has a new robotics ... ...
        Average playtime two weeks Median playtime forever
      0
                                  0
                                                           0
                                                           0
      1
                                  0
      2
                                  0
                                                           0
        Median playtime two weeks
                                               Developers
                                                                       Publishers \
      0
                                 O Perpetual FX Creative Perpetual FX Creative
                                 0
                                             Rusty Moyher
      1
                                                                     Wild Rooster
      2
                                 0
                                            Campião Games
                                                                    Campião Games
                                                 Categories \
         Single-player, Multi-player, Steam Achievements, ...
         Single-player, Steam Achievements, Full controll...
                                              Single-player
                                   Genres \
      0
                     Casual, Indie, Sports
                            Action, Indie
      1
```

2 Action, Adventure, Indie, Strategy

```
Tags \
0
                          Indie, Casual, Sports, Bowling
  Indie, Action, Pixel Graphics, 2D, Retro, Arcade, Sc...
1
2
                                                   NaN
                                           Screenshots \
0 https://cdn.akamai.steamstatic.com/steam/apps/...
1 https://cdn.akamai.steamstatic.com/steam/apps/...
2 https://cdn.akamai.steamstatic.com/steam/apps/...
                                                Movies
0 http://cdn.akamai.steamstatic.com/steam/apps/2...
1 http://cdn.akamai.steamstatic.com/steam/apps/2...
2 http://cdn.akamai.steamstatic.com/steam/apps/2...
[3 rows x 40 columns]
```

4.2 4.2. Drop irrelevant columns

Not analyze in this project: - About the game - Long text data - Supported languages, Full audio languages - Too detailed, rarely used - Reviews - not used unless performing sentiment analysis

- Header image, Screenshots, Movies Media URLs not needed
- Website, Support url, Support email Contact information, not relevant
- Windows, Mac, Linux Platform support Metacritic score, Metacritic url Frequently missing Achievements Not a key factor
- Notes Extra content note, low analytical value
- Score rank, User score Frequently missing, redundant with Positive and Negative
- Average playtime forever, Average playtime two weeks, Median playtime forever, Median playtime two weeks Too many redundant metrics Tags, Categories Too messy and overlaps with Genres
- Peak CCU Popularity metric, not in modeling scope
- Discount Many missing values and time-sensitive

Removing these columns makes the data easier to work with and focus on the important stuff.

```
"Tags", "Categories", "Peak CCU", "Discount"
      ]
      # Drop columns if they exist in the DataFrame
      df_games.drop(columns=columns_to_drop, inplace=True)
[12]: df_games.shape
[12]: (111452, 13)
     df games.head(3)
[13]:
           AppID
                                     Release date Estimated owners
                                                                     Required age
           20200
                  Galactic Bowling Oct 21, 2008
                                                          0 - 20000
      0
                                                                                 0
      1
          655370
                      Train Bandit Oct 12, 2017
                                                          0 - 20000
                                                                                 0
      2 1732930
                       Jolt Project Nov 17, 2021
                                                          0 - 20000
                                                                                 0
         Price DLC count
                           Positive Negative
                                                Recommendations
        19.99
                        0
                                   6
                                            11
      0
          0.99
                        0
                                  53
                                             5
                                                               0
      2
          4.99
                        0
                                   0
                                             0
                                                               0
                    Developers
                                            Publishers
         Perpetual FX Creative
                                Perpetual FX Creative
      1
                  Rusty Moyher
                                          Wild Rooster
      2
                 Campião Games
                                         Campião Games
                                   Genres
      0
                     Casual, Indie, Sports
      1
                            Action, Indie
        Action, Adventure, Indie, Strategy
```

4.3 4.3. Handle Estimated owners column

4.3.1 4.3.1. Games with zero sale

Removing Rows with "O - O" in Estimated owners

Rows with the value "0 - 0" in the Estimated owners column indicate games with no known ownership data. Keeping these rows would introduce several issues:

- No analytical value These games provide no insight into popularity
- Can mislead the model A value of 0 might be interpreted as valid data
- Often low-quality entries Often low-quality entries Such rows tend to lack other important metadata

```
[14]: # Check how many rows have '0 - 0' in `Estimated owners`

zero_mask = df_games['Estimated owners'] == '0 - 0'

zero_count = zero_mask.sum()
```

```
zero_count
[14]: np.int64(22091)
[15]: # Remove rows where 'Estimated owners' is '0 - 0'
      df_games = df_games[df_games['Estimated owners'] != '0 - 0']
[16]: df_games.shape
[16]: (89361, 13)
     4.3.2 4.3.2. Convert range to numeric midpoint
      The original field contains non-numeric string ranges (e.g., "10,000 .. 20,000"), which are unsuit-
     able for quantitative analysis. Taking the numeric midpoint provides a continuous approximation,
     enabling downstream statistical modeling and visualization.
[17]: # Divide to min and max owner
      df_games[['min', 'max']] = df_games['Estimated owners'].str.split('-',__
       ⇔expand=True)
      # Convert to numeric
      df_games['min'] = pd.to_numeric(df_games['min'])
      df_games['max'] = pd.to_numeric(df_games['max'])
      # Extract midpoint
      df_games['Estimated owners'] = (df_games['min'] + df_games['max']) / 2
[18]: # Drop temporary columns
      df_games = df_games.drop(columns=['min', 'max'])
[19]: df_games.head(3)
「19]:
           AppID
                               Name Release date Estimated owners Required age
      0
           20200 Galactic Bowling Oct 21, 2008
                                                             10000.0
                       Train Bandit Oct 12, 2017
          655370
                                                             10000.0
                                                                                  0
      1
                                                             10000.0
                                                                                  0
        1732930
                       Jolt Project Nov 17, 2021
               DLC count Positive Negative
         Price
                                                Recommendations
      0 19.99
                        0
                                   6
                                             11
          0.99
                        0
                                  53
                                             5
                                                               0
      1
          4.99
                        0
                                   0
                                             0
                                                               0
                    Developers
                                            Publishers \
      O Perpetual FX Creative Perpetual FX Creative
                  Rusty Moyher
                                          Wild Rooster
      1
                 Campião Games
                                         Campião Games
      2
```

```
2 Action, Adventure, Indie, Strategy
     4.4 4.4. Convert Data Types
[20]: df_games.info()
     <class 'pandas.core.frame.DataFrame'>
     Index: 89361 entries, 0 to 111451
     Data columns (total 13 columns):
          Column
                           Non-Null Count
                                           Dtype
          _____
                            -----
      0
          AppID
                            89361 non-null
                                           int64
      1
          Name
                           89360 non-null object
      2
          Release date
                           89361 non-null object
      3
          Estimated owners 89361 non-null float64
      4
          Required age
                           89361 non-null int64
                            89361 non-null float64
      5
          Price
      6
          DLC count
                           89361 non-null int64
      7
          Positive
                           89361 non-null int64
                           89361 non-null int64
      8
          Negative
      9
          Recommendations
                           89361 non-null int64
      10 Developers
                           89356 non-null object
      11 Publishers
                            89017 non-null
                                           object
      12 Genres
                            89284 non-null
                                            object
     dtypes: float64(2), int64(6), object(5)
     memory usage: 9.5+ MB
[21]: # Convert `Release date` to datetime
     df_games['Release date'] = pd.to_datetime(df_games['Release date'],__
       ⇔errors='coerce')
[22]: # Convert object column to string
      convert_col_to_string = ['Name','Developers','Publishers','Genres']
     df_games[convert_col_to_string] = df_games[convert_col_to_string].
       ⇔astype('string')
[23]: df_games.info()
     <class 'pandas.core.frame.DataFrame'>
     Index: 89361 entries, 0 to 111451
     Data columns (total 13 columns):
        Column
                           Non-Null Count Dtype
```

Genres

Action, Indie

Casual, Indie, Sports

0

1

```
0
    AppID
                      89361 non-null int64
    Name
                      89360 non-null string
 1
 2
                      89239 non-null datetime64[ns]
    Release date
 3
    Estimated owners 89361 non-null float64
 4
    Required age
                      89361 non-null int64
 5
    Price
                      89361 non-null float64
    DLC count
 6
                      89361 non-null int64
    Positive
                      89361 non-null int64
    Negative
                      89361 non-null int64
    Recommendations
                      89361 non-null int64
                      89356 non-null string
 10 Developers
 11 Publishers
                      89017 non-null string
 12 Genres
                      89284 non-null string
dtypes: datetime64[ns](1), float64(2), int64(6), string(4)
memory usage: 9.5 MB
```

4.5 4.5. Fill Missing Values

```
[24]: print("\nMissing Values before Handling:")
print(df_games.isnull().sum())
```

Missing Values before Handling:

PPD	•
Name	1
Release date	122
Estimated owners	0
Required age	0
Price	0
DLC count	0
Positive	0
Negative	0
Recommendations	0
Developers	5
Publishers	344
Genres	77
dtype: int64	

dΙσσΑ

4.5.1 4.5.1. Fill Missing Values

• Fill missing Name, Developers, and Publishers with neutral labels to keep the data usable for grouping and analysis.

```
[25]: # Fill missing value
df_games['Name'] = df_games['Name'].fillna('unknown')
```

```
# Fill with "Original Creation" and "Auto Publication" as neutral placeholders, 
assuming the game may be self-developed or published without formal
attribution.

df_games['Developers'] = df_games['Developers'].fillna('Original Creation')
df_games['Publishers'] = df_games['Publishers'].fillna('Auto Publication*')
```

4.5.2 4.5.2. Drop Missing Values

• Drop rows missing Genres or Release date because these are key features, without them, the game's type or timeline can't be properly analyzed, and filling them could lead to incorrect results.

```
[26]: df_games = df_games.dropna(subset=['Genres','Release date'])

[27]: print("\nFinal missing values check:")
    print(df_games.isnull().sum())
```

Final missing values check:

AppID 0 Name 0 Release date 0 Estimated owners 0 Required age 0 Price 0 DLC count 0 Positive 0 Negative 0 Recommendations 0 Developers 0 Publishers 0 Genres 0 dtype: int64

4.6 4.6. Check Duplicate Value

```
[28]: df_games['AppID'].duplicated().sum()
```

[28]: np.int64(0)

No Duplicate Values Detected: Each game in the dataset has a unique AppID identifier

4.7 4.7. Filter Out Data

4.7.1 4.7.1. Filter Out Non-Game Entries

Data Filtering Keywords Explanation

Keyword	Reason for Exclusion
beta	Pre-release version, still in testing phase
playtest	Temporary testing versions for user feedback
sdk	Software Development Kit, not actual games
demo	Free trial versions, partial game experience
server	Dedicated servers for multiplayer, not games
editor	Content creation tools, not playable games

Filter out non-commercial, incomplete, or tool-based entries.

Games to remove: 125

```
[30]: # Apply filter
df_games = df_games[~mask_to_remove].copy()
```

```
[31]: df_games.shape
```

[31]: (89037, 13)

4.7.2 4.7.2. Filter Out games with Release year before 2003 and Release year in 2025

Games released in or before 2003 are removed because Steam officially launched that year, and excluding these older titles helps simplify the analysis and ensures the dataset reflects games actually distributed on the platform.

Similarly, games from 2025 are excluded as the year is incomplete (data only goes up to May), which could lead to underrepresentation or misleading trends.

```
[32]: # Create 'Release year' and 'Release month'

df_games['Release year'] = df_games['Release date'].dt.year

df_games['Release month'] = df_games['Release date'].dt.month
```

```
[33]: # Filter out games with Release year <= 2003 and the current incomplete year current_year = datetime.now().year initial_rows = df_games.shape[0]
```

```
df_games = df_games[
    (df_games['Release year'] > 2003) &
    (df_games['Release year'] < current_year)
].copy()</pre>
```

```
[34]: df_games.shape
```

[34]: (85268, 15)

4.8 4.8. Feature Engineering & Outlier Treatment

4.8.1 4.8.1. Create Derived Numerical Features

• Total reviews show how many players have engaged with a game through feedback, indicating its visibility and reach.

```
[35]: # Calculate 'Total reviews' df_games['Total reviews'] = df_games['Positive'] + df_games['Negative']
```

• Review ratio reflects user satisfaction, closer to 1 is positive.

```
[36]: # Calculate `Review ratio` (O = all negative, 1 = all positive)

df_games['Review ratio'] = df_games['Positive'] / df_games['Total reviews']

df_games['Review ratio'] = df_games['Review ratio'].fillna(0) # Avoid division_

$\infty$by zero
```

• Game age shows how long a game has been on the market.

```
[37]: # Calculate `Game age`
df_games['Game age'] = current_year - df_games['Release year']
```

• Price category groups games into price ranges to simplify analysis and comparison.

Popularity score is a time-normalized, weighted composite metric designed to fairly evaluate how widely a game is played and received .

It is calculated using:

- Log transformation to reduce skewness in raw metrics (Estimated owners, Total reviews, Recommendations)
- Min-Max scaling to normalize values between 0 and 1
- Time-based normalization to adjust for differences across release years

• Weighted average prioritizing Estimated owners (0.5), Total reviews (0.3), and Recommendations (0.2)

This score ranges from **0** (least popular) to **1** (most popular), enabling fair comparison of games across time and scale.

```
[39]: | # Create `Popularity score` column (adjusted for time-based normalization)
      # Apply log transformation first for skewed distributions
      df_games['Log_Owners'] = np.log1p(df_games['Estimated owners'])
      df_games['Log_Reviews'] = np.log1p(df_games['Total reviews'])
      df_games['Log_Recommendations'] = np.log1p(df_games['Recommendations'])
      # Normalize WITHIN EACH YEAR using Min-Max Scaling for time-based relevance
      for col_raw, col_log_norm in [
          ('Log_Owners', 'Normalized_Owners_Yearly'),
          ('Log_Reviews', 'Normalized_Reviews_Yearly'),
          ('Log_Recommendations', 'Normalized_Recommendations_Yearly')
      ]:
          # Use transform to apply group-wise min-max scaling
          # Ensure min/max exist for the group to avoid NaN issues
          df games[col_log_norm] = df games.groupby('Release year')[col_raw].
       →transform(
              lambda x: (x - x.min()) / (x.max() - x.min()) if (x.max() - x.min()) > 1
       \rightarrow 0 else 0
          )
      # Combine into a single popularity score
      # Weights can be adjusted based on perceived importance
      df games['Popularity score'] = (
          0.5 * df_games['Normalized_Owners_Yearly'] +
          0.3 * df_games['Normalized_Reviews_Yearly'] +
          0.2 * df_games['Normalized_Recommendations_Yearly']
      # Drop temporary normalized columns
      df_games.drop(columns=['Log_Owners', 'Log_Reviews', 'Log_Recommendations',
                             'Normalized_Owners_Yearly', 'Normalized_Reviews_Yearly', u

¬'Normalized_Recommendations_Yearly'], inplace=True)
```

• Value score estimates how much popularity and user satisfaction a game offers relative to its price. Higher scores suggest better value for money.

```
[40]: # Create `Value score`

df_games['Value score'] = (df_games['Popularity score'] * df_games['Review_
→ratio']) / (df_games['Price'] + 1)
```

• Popularity quintile groups how popular the games are.

```
[41]: # Create Popularity quintile
                df_games['Popularity quintile'] = pd.qcut(df_games['Popularity score'],
                                                                                                                                     q=5, labels=['Bottom 20%', 'Low', Low', Lo
                    [42]: df_games.shape
[42]: (85268, 22)
              4.8.2 4.8.2. Outlier Treatment to Numeric columns
              A. Initial Check
[43]: cols to analyze = ['Estimated owners', 'Price', 'Positive', 'Negative', '
                    →'Recommendations', 'Required age', 'DLC count']
[44]: # Create empty list to store results
                outlier_data = []
                 # Loop through each column to compute IQR-based outlier count
                for col in cols_to_analyze:
                           Q1 = df_games[col].quantile(0.25)
                           Q3 = df_games[col].quantile(0.75)
                           IQR = Q3 - Q1
                           lower_bound = Q1 - 1.5 * IQR
                           # Ensure lower_bound is not negative
                           lower_bound = max(0, lower_bound)
                           upper_bound = Q3 + 1.5 * IQR
                           \# outlier_count = df_games[(df_games[col] < lower_bound) / <math>(df_games[col] > 0)
                    →upper_bound)].shape[0]
                           outlier_data.append({
                                       'Column': col,
                                       'Q1': round(Q1, 2),
                                       'Q3': round(Q3, 2),
                                       'IQR': round(IQR, 2),
                                       'Lower Bound': round(lower_bound, 2),
                                       'Upper Bound': round(upper bound, 2),
                                       # 'Outlier Count': outlier_count
                           })
                # Convert to DataFrame
                outlier_df = pd.DataFrame(outlier_data)
```

Display the result

outlier_df

[44]:	Column	Q1	Q3	IQR	Lower Bound	Upper Bound
0	Estimated owners	10000.00	10000.00	0.0	10000.0	10000.00
1	Price	1.99	9.99	8.0	0.0	21.99
2	Positive	1.00	51.00	50.0	0.0	126.00
3	Negative	0.00	15.00	15.0	0.0	37.50
4	Recommendations	0.00	0.00	0.0	0.0	0.00
5	Required age	0.00	0.00	0.0	0.0	0.00
6	DLC count	0 00	0 00	0.0	0.0	0 00

Check on IQR Method:

- The IQR method identifies outliers based on the data's quartiles. However, for attributes with highly skewed distributions (e.g., Estimated owners, Positive), the IQR bounds may not be effective enough to control extreme outliers in the long tail of the distribution.
- Directly applying IQR might lead to removing too much valid data or not being robust enough to mitigate the influence of extremely large values.
- Consequently, the Popularity score might still be unduly influenced by these values.

Column	Reason
Estimated owners	Prevents extreme values from dominating analysis.
Price	Focuses on the typical price range, excluding ultra-expensive outliers.
Positive	Mitigates impact of viral hits with exceptionally high positive reviews.
Negative	Mitigates impact of highly controversial or poorly received games.
Recommendations	Similar to reviews, caps extreme recommendation counts.
Required age	Capping extreme age requirements.
DLC count	Capping extreme DLC counts.

B. Transition to 99th Percentile Capping Capping at the 99th percentile ensures that the top 1% of extreme values are brought down to a more reasonable level, reducing their disproportionate influence on statistical measures and model training, while retaining the overall distribution shape.

```
# Apply capping
for col in cols_to_analyze:
    upper_bound = df_games[col].quantile(0.99)
    df_games[col] = np.where(df_games[col] > upper_bound, upper_bound,
    df_games[col])
```

	Column	99th Percentile Cap	Rows Affected
0	Estimated owners	1500000.00	478
1	Price	49.99	646
2	Positive	12888.00	852
3	Negative	2277.33	853
4	Recommendations	10781.28	853
5	Required age	17.00	333
6	DLC count	6.00	819

4.8.3 4.8.3. Genres column preprocessing

Check Genres unique value:

```
[46]: # Extract unique genres from 'Genres' column
all_genres = []

for genre_str in df_games['Genres']:
    genres = [g.strip() for g in genre_str.split(',')]
    all_genres.extend(genres)

# Get unique, sorted list
unique_genres = sorted(set(all_genres))
unique_genres_count = len(unique_genres)

# Display results
print(unique_genres)
print('Number of unique genre:', unique_genres_count)
```

```
['360 Video', 'Accounting', 'Action', 'Adventure', 'Animation & Modeling', 'Audio Production', 'Casual', 'Design & Illustration', 'Documentary', 'Early Access', 'Education', 'Episodic', 'Free To Play', 'Free to Play', 'Game Development', 'Gore', 'Indie', 'Massively Multiplayer', 'Movie', 'Nudity', 'Photo Editing', 'RPG', 'Racing', 'Sexual Content', 'Short', 'Simulation', 'Software Training', 'Sports', 'Strategy', 'Tutorial', 'Utilities', 'Video Production', 'Violent', 'Web Publishing']
Number of unique genre: 34
```

Normalize inconsistent capitalization 'Free To Play' vs 'Free to Play' to ensure consistent genre labeling and prevent duplicate columns during one-hot encoding.

```
[47]: # Normalize genre naming in string:

df_games['Genres'] = df_games['Genres'].astype(str).str.replace('Free To Play', user to Play', regex=False)
```

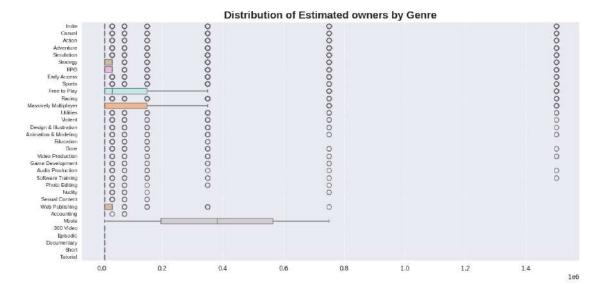
Encode Genres using MultiLabelBinarizer:

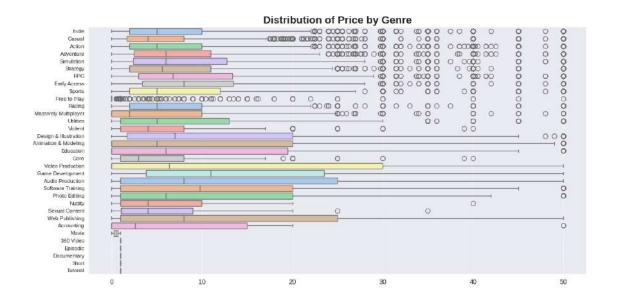
- Identified 33 genre columns.

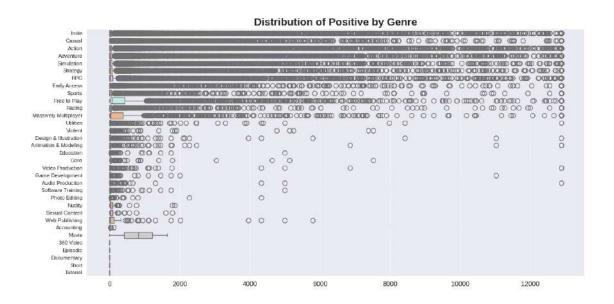
4.8.4 4.8.4. Distribution of Numerical Attributes by Game Genre

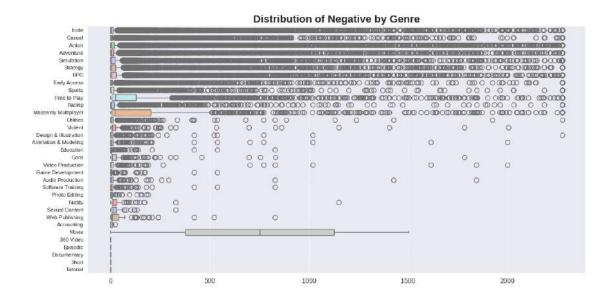
```
[50]: # Identify all unique genres for plotting
genre_counts = df_games_encoded[genre_cols].sum().sort_values(ascending=False)
# Use all identified genres for plotting
all_genres_for_plotting = genre_counts.index.tolist()

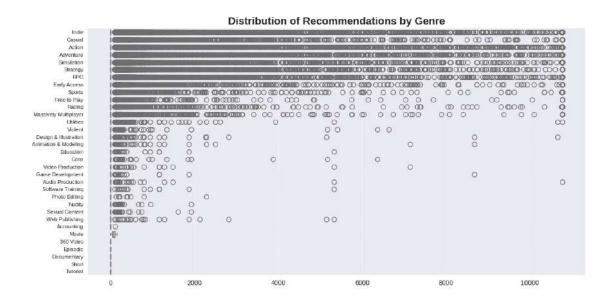
# Create a melted DataFrame for easier plotting by genre, using df_games_encoded
# This will create a row for each game-genre combination
```

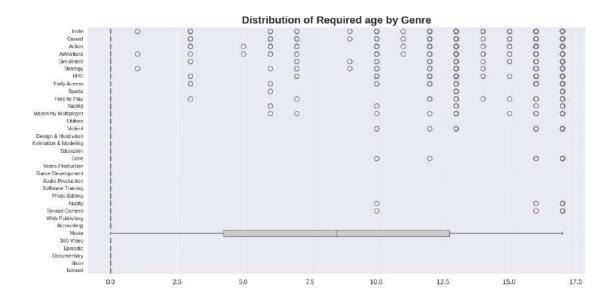


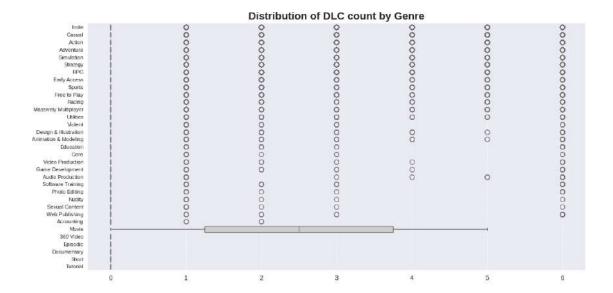












Insight from distribution

1. Distribution of Estimated Owners by Genre

- Free to Play and Massively Multiplayer show the widest distribution with extreme outliers at high values, demonstrating their potential to attract massive player bases
- Indie, Action, Adventure have substantial owner counts but more concentrated distributions
- Specialized categories like **Accounting**, **Movie**, **360 Video**, **Documentary** show near-zero ownership, reflecting very small niche markets
- Strategy and RPG also demonstrate strong market presence

2. Distribution of Price by Genre

- Free to Play has price = 0 (obviously)
- Design & Illustration, Animation & Modeling, Video Production show the highest average prices, reflecting their nature as professional tools
- Popular gaming genres (Action, Adventure, Indie, RPG) display diverse price distributions with many high-value outliers
- Early Access shows quite wide price distribution, reflecting flexible pricing strategies during development phases
- Most games are priced under \$20

3. Distribution of Positive Reviews by Genre

- Indie, Action, Adventure lead in positive review counts with wide distributions
- Free to Play and Massively Multiplayer have extreme outliers, indicating some hugely successful titles
- Strategy, RPG, Simulation show stable positive engagement levels
- Specialized categories (Accounting, Movie, 360 Video, Episodic, Documentary, Short, Tutorial) have very few positive reviews, correlating with low user bases
- 4. Distribution of Negative Reviews by Genre Similar pattern to positive reviews: larger genres have more negative reviews due to larger user bases Free to Play shows high outliers, possibly due to controversial business models Early Access also has some outliers, reflecting risks of unfinished games Overall negative/positive ratio appears relatively low across most specialized categories
- 5. Distribution of Recommendations by Genre Indie, Action, Adventure continue to lead, confirming their popularity Free to Play shows extreme outliers, demonstrating viral potential Recommendation patterns closely mirror positive review distributions Reflects strong word-of-mouth marketing capabilities of popular genres
- 6. Distribution of Required Age by Genre Most games have no required age or very low (family-friendly content) Action, Adventure, RPG show some outliers at 12-17 levels, appropriate for violent/sensitive content Violent and Sexual Content categories would logically have higher age requirements Professional tools (e.g. Accounting, Movie) show no age restrictions
- 7. Distribution of DLC Count by Genre Most games have 0-1 DLC, indicating limited post-launch content development Action, RPG, Strategy, Simulation show higher outliers, reflecting that successful games in these genres often develop multiple expansions Free to Play has DLC potential but may use microtransaction models instead of traditional DLC Specialized categories rarely have DLC

Overall Conclusions:

The Steam data reveals clear segmentation between: - Mainstream gaming genres (Indie, Action, Adventure, Free to Play, Massively Multiplayer, RPG, Strategy, Simulation) - core market with high ownership, large review volumes, strong recommendation counts, diverse price distributions, and often include multiple DLCs.

These are the most active and competitive genres on Steam.

• Free-to-play and MMO - massive scale potential but potentially polarizing

- Professional tools (Design & Illustration, Animation & Modeling, Video Production, Accounting, Web Publishing, Movie, 360 Video, Episodic, Documentary, Short, Tutorial) show very low engagement in terms of ownership, reviews, and recommendations. However, some titles may have higher prices, likely reflecting their professional or niche utility, and they rarely offer DLC.
- Specialized content very small markets with limited commercial viability

5 5. Exploratory Data Analysis

5.1 Dataset Overview

```
[52]: # Setup Pandas display options

pd.set_option('display.max_columns', None) # Show all columns

pd.set_option('display.max_rows', 100) # Show more rows

pd.set_option('display.width', 1000) # Auto-adjust to notebook/console_

width
```

```
[53]: print(f"Total Games: {df_games_encoded.shape[0]:,}")
print(f"Total Features: {df_games_encoded.shape[1]:,}")
```

Total Games: 85,268 Total Features: 54

```
[54]: df_games_encoded.head(3)
```

[54]: Name Release date Estimated owners Required age AppID DLC count Positive Negative Recommendations Developers Publishers Release year Release month Total reviews Review ratio Game age Price category Popularity score Value score Popularity quintile 360 Video Accounting Action Adventure Animation & Modeling Audio Production Casual Design & Illustration Documentary Early Access Education Episodic Free to Play Game Development Gore Indie Massively Multiplayer Movie Nudity Photo Editing RPG Racing Sexual Content Short Simulation Software Training Sports Strategy Tutorial Utilities Video Production Violent Web Publishing 20200 Galactic Bowling 2008-10-21 10000.0 0.0 6.0 11.0 0.0 Perpetual FX Creative Perpetual FX Creative 2008 10 17 0.352941 17 \$10-30 0.076837 0.001292 0 High 0 0 0 1 0 0 0 0 0 0 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 1 0 0 10000.0 0.0 655370 Train Bandit 2017-10-12 0.99 0.0 53.0 5.0 0.0 Rusty Moyher Wild 2017 0.913793 Rooster 10 58 8 Under \$10 0.084167 0.038649 High 0

0	1		0		C)			0		0		
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0	0			0									
2	1732930		Jolt Pr	oject	2021-11-17			100	00.0			0.0	4.99
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0	0		0		0		0		1		0		0
0	0			0									

[55]: df_games_encoded.info()

<class 'pandas.core.frame.DataFrame'>
Index: 85268 entries, 0 to 110997
Data columns (total 54 columns):

#	Column	Non-Null Count	Dtype
0	AppID	85268 non-null	int64
1	Name	85268 non-null	string
2	Release date	85268 non-null	datetime64[ns]
3	Estimated owners	85268 non-null	float64
4	Required age	85268 non-null	float64
5	Price	85268 non-null	float64
6	DLC count	85268 non-null	float64
7	Positive	85268 non-null	float64
8	Negative	85268 non-null	float64
9	Recommendations	85268 non-null	float64
10	Developers	85268 non-null	string
11	Publishers	85268 non-null	string
12	Release year	85268 non-null	int32
13	Release month	85268 non-null	int32
14	Total reviews	85268 non-null	int64
15	Review ratio	85268 non-null	float64
16	Game age	85268 non-null	int32
17	Price category	85268 non-null	category
18	Popularity score	85268 non-null	float64
19	Value score	85268 non-null	float64
20	Popularity quintile	85268 non-null	category
21	360 Video	85268 non-null	int64
22	Accounting	85268 non-null	int64
23	Action	85268 non-null	int64
24	Adventure	85268 non-null	int64

```
27
         Casual
                                85268 non-null int64
      28 Design & Illustration 85268 non-null int64
      29 Documentary
                                85268 non-null int64
      30 Early Access
                                85268 non-null int64
      31 Education
                                85268 non-null int64
      32 Episodic
                                85268 non-null int64
      33 Free to Play
                                85268 non-null int64
      34 Game Development
                                85268 non-null int64
      35 Gore
                                85268 non-null int64
      36 Indie
                                85268 non-null int64
         Massively Multiplayer 85268 non-null int64
      38
         Movie
                                85268 non-null int64
      39 Nudity
                                85268 non-null int64
      40 Photo Editing
                                85268 non-null int64
      41
         RPG
                                85268 non-null int64
      42 Racing
                                85268 non-null int64
         Sexual Content
                                85268 non-null int64
      44 Short
                                85268 non-null int64
                                85268 non-null int64
      45
         Simulation
      46 Software Training
                                85268 non-null int64
      47 Sports
                                85268 non-null int64
      48 Strategy
                                85268 non-null int64
      49 Tutorial
                                85268 non-null int64
                                85268 non-null int64
      50 Utilities
      51 Video Production
                                85268 non-null int64
      52 Violent
                                85268 non-null int64
      53 Web Publishing
                                85268 non-null int64
     dtypes: category(2), datetime64[ns](1), float64(10), int32(3), int64(35),
     string(3)
     memory usage: 33.7 MB
[56]: col_to_check = ['Estimated owners', 'Required age', 'Price', 'DLC count',
       ⇔'Positive', 'Negative', 'Recommendations',
                     'Total reviews', 'Review ratio', 'Game age', 'Popularity
       ⇔score', 'Value score']
      # Format floats to 2 decimal places
     pd.options.display.float_format = '{:,.2f}'.format
      # Now display summary again
     df_games_encoded[col_to_check].describe()
```

85268 non-null int64

85268 non-null int64

25 Animation & Modeling

26 Audio Production

[56]: Estimated owners Required age Price DLC count Positive Negative Recommendations Total reviews Review ratio Game age Popularity score Value score

count	85,268.00	85,268.00 8	35,268.00	85,268.00 8	35,268.00	85,268.00
85,268.00	85,268.00	85,268.00	85,268.00	85,	,268.00	85,268.00
mean	53,948.73	0.31	7.82	0.27	350.79	67.17
276.96	1,126.56	0.63	4.93	(0.11	0.02
std	183,902.46	2.22	8.60	0.87	1,594.10	283.19
1,321.38	28,099.14	0.36	3.11		0.14	0.05
min	10,000.00	0.00	0.00	0.00	0.00	0.00
0.00	0.00	0.00	1.00	0.0	00	0.00
25%	10,000.00	0.00	1.99	0.00	1.00	0.00
0.00	2.00	0.41	2.00	0.0)3	0.00
50%	10,000.00	0.00	4.99	0.00	9.00	2.00
0.00	12.00	0.76	4.00	0.0)6	0.01
75%	10,000.00	0.00	9.99	0.00	51.00	15.00
0.00	69.00	0.94	7.00	0.1	L3	0.02
max	1,500,000.00	17.00	49.99	6.00 1	12,888.00	2,277.33
10,781.28	6,531,097.00	1.00	21.00		1.00	0.92

Descriptive Statistics Summary

1. Estimated owners

- Min is 10,000, indicating all games have at least some ownership after filtering out zero-owner titles.
- Mean is ~53,949, but with a very large standard deviation (183,902.46) and max of 1,500,000, suggesting a strong right-skewed distribution. A few massively popular titles raise the average.
- 75% of games have owner counts below 10,000 (due to capping), showing that most games fall into the low-to-mid owner.

2. Required age

- **Mean** is very low (0.31), **max** is 17. Most games have no age restrictions or are suitable for all ages.
- Higher age ratings (e.g., 17+) appear only in a few genres such as Action or Mature content.

3. Price

- Average is \$7.82, suggesting that most games are affordably priced.
- Max is capped at \$49.99, with most games priced well below that.
- Median is \$4.99, lower than the mean, indicating a right-skewed price distribution with many low-priced games and fewer high-end titles.

4. DLC count

• Average is 0.27, and max (after capping) is 6, this suggests most games have few or no DLCs

5. Positive & Negative reviews

- Both columns show high variability:
 - Positive: mean 350.79, std 1,594.10
 - Negative: mean 67.17, std 283.19

- Some games receive extremely high review volumes, while most remain in the low-review range.
- Max (after capping) (Positive: 12,888.00; Negative: 2,277.33) reflect top-performing titles that dominate attention.

6. Recommendations

- Mean is 67.17, but std is 283.19, another skewed metric.
- Max (after capping) of 2,277.33 indicates that a few games generate massive community recommendations.

7. Total reviews

- Derived from positive + negative reviews.
- Mean is 1,126.56, but max (after capping) over 6.5 million emphasizes the skew caused by a few blockbuster games.

8. Review ratio

- Mean is 0.63 and median is 0.76 → most games receive more positive than negative feedback.
- The distribution ranges from 0.41 (25%) to 0.94 (75%), indicating varied reception quality across games.

9. Game age

- Mean is 4.93 years, with a max of 21 years.
- The dataset contains both recent releases and long-standing classics, giving a wide age spread.

10. Popularity score & Value score

- Normalized to [0, 1] scale.
- Mean are low (0.11 and 0.02), but max are very high (1 and 0.92).
- Only a few games score highly, confirming a highly concentrated success model.

Conclusions

This summary highlights the diverse and imbalanced nature of the Steam game market:

- Most games are affordable, have moderate to low ownership, and receive few reviews.
- A small number of hit games dominate key metrics (ownership, reviews, recommendations), leading to highly skewed distributions.
- Tool-based or non-traditional content genres typically show low engagement but may have higher price points due to their niche/professional focus.
- Overall, the market is competitive but unequal, favoring a small number of hit titles that gain outsized attention, reviews, and player base.

5.2 5.1. Market Overview and Fundamentals

5.2.1 5.1.1. Market Size and Genre Diversity

```
[57]: total_games = df_games_encoded.shape[0]
    total_genres = len(genre_cols)

[58]: avg_price = df_games_encoded['Price'].mean()
    median_price = df_games_encoded['Price'].median()
    avg_reviews = df_games_encoded['Total reviews'].mean()

[59]: print(f" Market Scale:")
    print(f" • Total Games: {total_games:,}")
    print(f" • Unique Genres: {total_genres}")
    print(f" • Average Games per Genre: {total_games/total_genres:.0f}")

    print(f" • Average Price: ${avg_price:.2f}")
    print(f" • Median Price: ${median_price:.2f}")
    print(f" • Average Reviews: {avg_reviews:,.0f}")
```

Market Scale:

- Total Games: 85,268
- Unique Genres: 33
- Average Games per Genre: 2584

Market Economics:

- Average Price: \$7.82Median Price: \$4.99Average Reviews: 1,127
- 85,268 games across 33 genres demonstrates the incredible diversity and scale of the modern gaming market.
- Most games are affordably priced (median \$4.99, average \$7.82) and receive around 1,127 reviews on average.

5.2.2 5.1.2. Business Model Distribution

```
[60]: # Numbers of free games
free_games = df_games_encoded[df_games_encoded['Price'] == 0].shape[0]

# Numbers of paid games
paid_games = total_games - free_games

# % Free vs Paid
pct_free = (free_games / total_games) * 100
pct_paid = (paid_games / total_games) * 100
```

Business Model Distribution:

• Free Games: 9.1% (7,764 games)
• Paid Games: 90.9% (77,504 games)

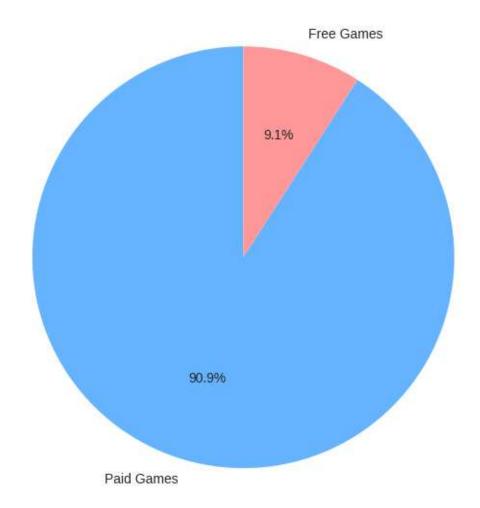
```
[62]: # Visualization: Business Model Distribution
fig, ax1 = plt.subplots(1, 1, figsize=(8, 6)) # Adjusted to 1 subplot as price
    distribution is in a separate cell now

# Pie chart for business model
labels = ['Paid Games', 'Free Games']
sizes = [pct_paid, pct_free]
colors = ['#66b3ff', '#ff9999']

ax1.pie(sizes, labels=labels, autopct='%1.1f%%', colors=colors, startangle=90)
ax1.set_title('Business Model Distribution', fontsize=14, fontweight='bold')
plt.tight_layout()

plt.show()
```

Business Model Distribution



Most games on Steam are paid (90.9%), while free-to-play titles make up very small (9.1%) of the platform.

Market Highlights

- Commercial Focus: Steam is heavily dominated by paid games (90.9%), reflecting a mature and revenue-driven ecosystem rather than one centered on free-to-play models.
- **Genre Diversity:** With 33 distinct genres, the platform offers high content variety, appealing to a wide range of player preferences.
- Accessible Pricing: The average price of \$7.82 (median \$4.99) suggests a market that is budget-friendly and supportive of indie developers.

Key Recommendations

For Game Developers: Focus on the paid game model, which dominates 90.9% of the market. Set pricing around \$5-8 (median \$4.99, average \$7.82), and explore niche opportunities across 33 available genres to stand out.

For Publishers and Investors: Steam's ecosystem is mature and stable with over 85,000 games. Don't overlook the indie segment, which benefits from accessible pricing. Prioritize quality over quantity in a crowded landscape (avg 1,127 games per genre).

For Marketing Strategy: Leverage genre diversity to target different player segments. A budget-friendly approach aligns with player expectations, with a median price of \$4.99 appealing to mass-market audiences.

For Business Model: The paid model outperforms free-to-play (90.9% vs 9.1%). Use a moderate pricing strategy around \$7.82, and focus on delivering quality to drive engagement, shown by the average of 1,127 reviews per game.

5.3 5.2. Temporal Market Evolution

5.3.1 5.2.1. Release Volume Over Time

```
[63]: # Filter out the current incomplete year (e.g., 2025) for plotting purposes

# Assuming current_year is defined and represents the year with potentially_

incomplete data

games_per_year_filtered = df_games_encoded['Release year'].value_counts().

sort_index()
```

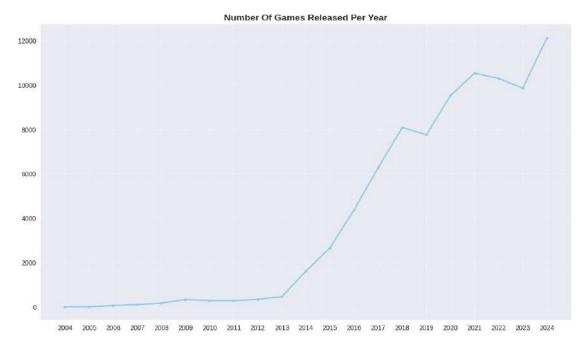
```
[64]: # Define start and end years for growth rate calculation
growth_rate_start_year = 2014
growth_rate_end_year = games_per_year_filtered.index.max()
```

```
[65]: print(f" Release Trends:")
                 • Peak Year: {games_per_year_filtered.idxmax()}_
     print(f"
       # Adjusted growth rate calculation to use filtered data
     if growth rate start year in games per year filtered.index and
       →growth_rate_end_year in games_per_year_filtered.index:
         growth_rate = ((games_per_year_filtered.get(growth_rate_end_year, 0) /__
      agames_per_year_filtered.get(growth_rate_start_year, 1)) - 1) * 100
                   • Growth Rate {growth_rate_start_year}-{growth_rate_end_year}:__
      →{growth_rate:.0f}%")
     else:
         print(f"
                    • Growth Rate for □
       of growth rate start year}-{growth rate end year}: Not enough data for □
       ⇔calculation.")
```

Release Trends:

• Peak Year: 2024 (12,128 games)

• Growth Rate 2014-2024: 650%



Number of Games Released Per Year

Growth Timeline: - 2004-2012: Minimal releases (\sim 100-500 games/year) - Steam's early restrictive curation period - 2013-2016: Rapid acceleration begins, reaching \sim 2,000-4,000 games annually - 2017-2019: Massive surge to \sim 8,000-10,000 games per year - 2020-2022: COVID-19 BOOM - Peak at \sim 10,000-12,000+ games annually - 2023-2024: Post-COVID surge - Sustained growth to 12,000+ games

Critical Turning Points: - 2013: Steam Greenlight impact - community-driven approval system - 2017: Steam Direct launch - \$100 fee replaces Greenlight, removes most barriers - 2020-2021: COVID-19 catalyst - lockdowns drove both development and consumption - 2023-2024: Perfect storm continuation - multiple factors converging

COVID-19 & Post-COVID Impact (2020-2024): - Immediate COVID effects: Lock-

downs created time for learning game development, career pivots from job losses, increased gaming demand, and better remote development tools - **Post-COVID drivers**: 2-3 year development lag from pandemic projects, economic pressures driving alternative income seeking, AI tools explosion (ChatGPT, Midjourney), better development engines, success stories inspiring more attempts, and Steam Deck creating new demand

Market Implications: - Democratization: Easier access for indie developers across all skill levels - Discoverability crisis: Massive competition for visibility intensified by sustained high volume - Quality concerns: Rapid development cycles and lower barriers may affect average game polish - Revenue distribution: Wealth likely concentrated among top performers despite exponential volume increase

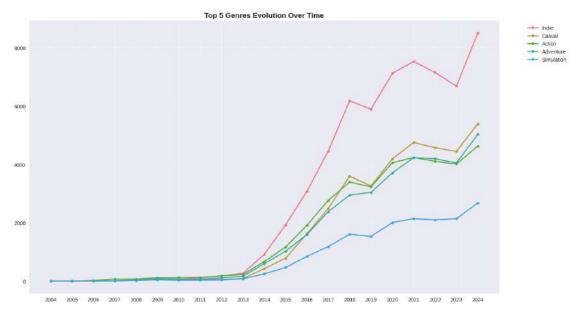
The data shows Steam's evolution from a curated platform to an open marketplace, with COVID-19 acting as a significant accelerant that created lasting structural changes in game development accessibility and market dynamics.

5.3.2 5.2.2. Genre Evolution Analysis (Top 5 Genres)

Genre Evolution (Top 5) in 2022 - 2024:

- Indie: 60,139 total games, 7441 avg/year
- Casual: 35,912 total games, 4800 avg/year
- Action: 35,088 total games, 4247 avg/year
- Adventure: 33,307 total games, 4423 avg/year
- Simulation: 17,190 total games, 2304 avg/year

```
[69]: # Visualization: Top 5 Genres Evolution plt.figure(figsize=(15, 8))
```



Top 5 Genres Evolution Over Time

Indie Genre Dominance: - Explosive growth trajectory: From near-zero to 8,000+ games by 2024 - 2017 inflection point: Steam Direct launch triggered massive indie surge (as mentioned in previous analysis) - COVID acceleration: 2020-2022 boom period evident across all genres but most pronounced in Indie - Market leader: Indie now represents the largest single genre category on Steam

Traditional Gaming Genres (Action, Adventure, Casual): - Parallel growth patterns: All three show similar exponential curves starting ~2013-2017 - Convergence around 4,000-5,000 games: Action, Adventure, and Casual reached similar volumes by 2024 - Steady acceleration: Less volatile than Indie but consistent upward trajectory - Market maturation: Growth rate stabilizing in recent years

Simulation - The Outlier: - Slowest growth: Consistently lowest among top 5 genres - Steady but modest: Gradual increase to ~2,500 games by 2024 - Niche sustainability: Despite lower

volume, maintains consistent presence in top 5 - **Specialized market**: Reflects dedicated but smaller audience base

Key Observations: - 2013-2017 democratization period: All genres benefit from Steam's policy changes (as discussed previously) - COVID impact universal: 2020-2022 surge affects all top genres, confirming pandemic development boom - Indie's exceptional rise: Disproportionate growth suggests lower barriers to entry for independent developers - Market concentration: Top 5 genres likely represent majority of Steam's total releases

The data reinforces Steam's transformation into an indie-dominated platform while traditional genres maintain strong but more moderate growth patterns.

5.3.3 5.2.3 Market Maturity Analysis

```
[71]: | # Visualization: Market Maturity: Price vs Popularity Over Time
      fig, ax3 = plt.subplots(figsize=(12, 7))
      ax3 twin = ax3.twinx()
      line1 = ax3.plot(yearly_stats.index, yearly_stats['Price'],
                       color='red', marker='o', linewidth=2, label='Avg Price', L
       →markersize=8)
      line2 = ax3_twin.plot(yearly_stats.index, yearly_stats['Popularity score'],
                            color='blue', marker='s', linewidth=2, label='Avg_
       →Popularity', markersize=8)
      ax3.set_title('Market Maturity: Price vs Popularity Over Time', fontsize=14, __

¬fontweight='bold')
      ax3.set xlabel('')
      ax3.set_ylabel('Average Price ($)', color='red')
      ax3_twin.set_ylabel('Average Popularity Score', color='blue')
      ax3.tick_params(axis='y', labelcolor='red')
      ax3_twin.tick_params(axis='y', labelcolor='blue')
      ax3.set_xticks(yearly_stats.index.astype(int))
      ax3.tick_params(axis='x', rotation=0)
      plt.tight_layout()
      plt.show()
```



Steam Price & Popularity Trends (2004-2024)

1. Price Trends

- 2004-2010 (Stable): Average game prices remained steady at around \$8-9 due to low competition and fewer titles.
- **2011-2014** (Volatile): Prices dropped sharply to ~\$7 in 2011 with the rise of indie games, then spiked to ~\$11 in 2013-2014 during the AAA game boom.
- 2015-2018 (Significant Decline): A steady decrease from \$11 to ~\$6, driven by an explosion of low-cost indie games and intense price competition.
- 2019-2024 (Recovery): Prices gradually recovered to ~\$9, indicating a more stable market and a player base willing to pay for quality titles.

2. Popularity Score Trends

- 2004-2010 (Peak Period): Popularity scores were high (~0.55) due to a smaller catalog and easier discoverability for each title.
- 2011-2014 (Gradual Decline): Scores began to drop as the market expanded and competition increased.
- 2015-2018 (Steepest Drop): A sharp decline in popularity scores, largely due to the indie game boom, which made it harder for individual games to gain attention.
- 2019-2024 (Stable but Low): Popularity scores stabilized around ~0.1, reflecting a mature and highly competitive ecosystem.

3. Why Are Popularity Scores Still Declining Despite Yearly Normalization?

• Normalization Paradox: Normalizing scores per year allows fair comparisons within the same year (i.e., the most popular game still scores ~1.0 each year). However, the average popularity score drops over time because the number of released games has skyrocketed,

from hundreds to thousands annually.

• Market Reality: The surge in game quantity has diluted player attention, reducing the likelihood of any single game being widely discovered. As a result, the average popularity score decreases, even though standout successes still exist.

4. Market Development Phases

- Phase 1 (2004-2010): Early-stage market with few games, relatively high popularity, and stable pricing.
- Phase 2 (2011-2014): Rapid market expansion, more titles, price volatility, and declining popularity.
- Phase 3 (2015-2018): Market saturation, indie boom, price drop, and lowest popularity scores.
- Phase 4 (2019-2024): Mature market, price recovery, and stable but low popularity levels.

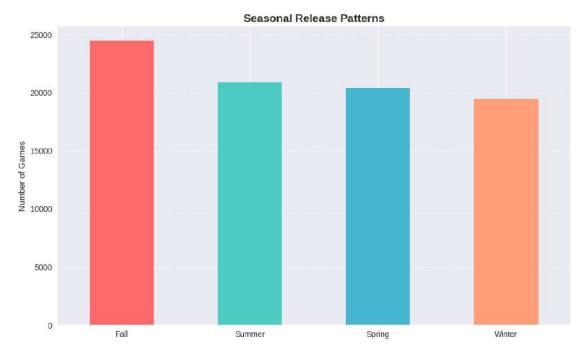
5. Key Insights

- Inverse Relationship Post-2014: As prices dropped, average popularity also declined, highlighting market oversaturation with cheap games.
- For Developers: Marketing is critical to stand out. High-quality games can still command premium prices if well-promoted.
- For Players: Players enjoy more choices and competitive prices, but discovering good games becomes harder. They must rely more on reviews and recommendations.

5.3.4 5.2.4. Seasonal Release Patterns

```
[72]: # Create 'Release season' column
if 'Release season' not in df_games_encoded.columns:
    df_games_encoded['Release month'] = df_games_encoded['Release date'].dt.
    month
    def get_season(month):
        if month in [3, 4, 5]: return 'Spring'
        elif month in [6, 7, 8]: return 'Summer'
        elif month in [9, 10, 11]: return 'Fall'
        else: return 'Winter'
    df_games_encoded['Release season'] = df_games_encoded['Release month'].
        apply(get_season)
seasonal_releases = df_games_encoded['Release season'].value_counts()
```

```
plt.grid(axis='y', linestyle='--', alpha=0.7)
plt.tight_layout()
plt.show()
```



- Fall leads in game releases (~24,500 games) aligning with the holiday season and major sales , a prime window for visibility and revenue.
- Summer and Spring follow closely (~20,800 and ~20,500 games), benefiting from school breaks and post-winter demand.
- Winter sees the fewest releases (~19,500 games), likely due to the post-holiday slowdown and focus on Fall launches.

Conclusion: Game releases follow a clear seasonal cycle, peaking in Fall and dipping in Winter

5.3.5 5.2.5. Seasonal Release Patterns by Genre

```
[74]: # Aggregate data: count games per genre per season
    # We need to melt the dataframe to easily group by genre and season
    df_seasonal_genres = df_games_encoded[['Release season'] + genre_cols]

# Melt the genre columns into rows
    df_melted_seasonal_genres = df_seasonal_genres.melt(
        id_vars=['Release season'],
        var_name='Genre',
        value_name='Is_Genre'
```

```
# Filter for rows where the game actually belongs to the genre (Is Genre == 1)
                  df_melted_seasonal_genres =__
                      ⇒df_melted_seasonal_genres[df_melted_seasonal_genres['Is_Genre'] == 1].

drop(columns=['Is_Genre'])
                   # Count games per season and genre
                  seasonal_genre_counts = df_melted_seasonal_genres.groupby(['Release season', __
                      Genre']).size().unstack(fill_value=0)
                  # Reorder seasons for logical display
                  ordered_seasons = ['Spring', 'Summer', 'Fall', 'Winter']
                  seasonal_genre_counts = seasonal_genre_counts.reindex(ordered_seasons, axis=0).

¬fillna(0)
                  # Filter the seasonal_genre_counts to include all genres (removed top N filter)
                  seasonal_genre_counts_filtered = seasonal_genre_counts.T # Transpose for Genre_
                      \hookrightarrowon Y, Season on X
[75]: plt.figure(figsize=(12, 10))
                  \verb|sns.heatmap| (seasonal_genre_counts_filtered, annot=True, fmt='d', cmap='OrRd', \verb|line| (seasonal_genre_counts_filtered, annot=True, fmt='d', cmap='OrRd', output (seasonal_genre_counts_filtered, annot=True, fmt='d', output (seasonal_genre_counts_filtered, 
                      ⇔linewidths=.5)
                  plt.title('Seasonal Release Patterns by Genre', fontsize=16, fontweight='bold')
                  plt.xlabel('', fontsize=12)
```

plt.ylabel('', fontsize=12)

plt.tight_layout()

plt.show()

		Seasonal Release	Patterns by Genre		
360 Video	0	0	1	0	
Accounting	б	3	9	6	
Action	8391	8635	9973	8089	16
Adventure	8056	8002	9636	7613	
Animation & Modeling	85	87	113	97	
Audio Production	52	42	56	47	
Casual	8727	8860	10122	8203	14
Design & Illustration	107	111	156	107	
Documentary	0	0	1	0	
Early Access	2506	2664	3196	2524	4.0
Education	101	81	84	96	12
Episodic	0	0	1	0	
Free to Play	898	883	913	915	
Game Development	45	56	60	50	10
Gore	71	77	78	81	100
Indie	14465	14764	17172	13738	
Massively Multiplayer	426	428	506	441	
Movie	0	0	2	0	80
Nudity	35	28	29	27	
Photo Editing	33	23	50	31	
RPG	3638	3662	4338	3521	
Racing	749	787	897	747	60
Sexual Content	35	29	27	16	
Short	0	0	1	0	
Simulation	4188	4185	4925	3892	
Software Training	69	39	43	41	40
Sports	969	998	1084	873	
Strategy	3914	4017	4691	3637	
Tutorial	0	0	1	0	
Utilities	203	188	245	185	20
Video Production	59	64	91	51	
Violent	136	146	117	120	
Web Publishing	26	21	34	20	
	Spring	Summer	Fall	Winter	0

Steam Seasonal Release Patterns by Genre

- 1. Major Genre Seasonal Trends: * Indie Games (Market Leader): Consistently high volume year-round (over 14,000 releases per season), with a significant peak in Fall (17,172 releases). This indicates a strategic timing by indie developers to maximize visibility during the holiday period. * Action & Adventure Games: Maintain a steady release schedule across seasons (Action: 8,000-9,000 releases; Adventure: 7,600-9,600 releases), with a slight preference for Fall (Action: 9,973; Adventure: 9,636). * Casual Games: Show strong year-round appeal (8,200-8,900 releases in other seasons), but clearly peak in Fall (10,122 releases), targeting relaxed gaming during holiday periods.
- 2. Genre-Specific Seasonal Strategies: * RPG Games: Strongly favor Fall (4,338 releases), aligning with the longer playtimes and indoor gaming typically associated with cooler months. * Simulation Games: Uniquely show a Fall peak (4,925 releases), potentially aligning with themes of renewal, building. * Strategy Games: Also focus on Fall (4,691 releases), but experience a noticeable dip in Winter (3,637 releases), suggesting a preference for periods where players have more focused time. * Sports Games: Peak in Fall (1,084 releases), directly correlating with major real-world sports seasons. * Early Access Games: Show a Fall spike

- (3,196 releases), indicating developers leverage this period for ongoing project momentum, while maintaining year-round development (2,500-2,700 releases in other seasons).
- 3. Niche Genre Patterns: * Specialized Categories (e.g., Education, Utilities, Professional Tools like Design & Illustration, Animation & Modeling): Exhibit minimal seasonality and consistently low release volumes (typically 40-250 releases per season). Their release cycles are less influenced by general gaming trends and more by development completion or specific market demand
- 4. Key Strategic Insights: * Fall is the most competitive season: While offering maximum exposure, the high volume of releases across major genres creates intense competition. * Spring offers balance: Provides a less crowded launch window, particularly suitable for genres like Simulation. * Winter presents opportunity: Lower overall volume across most genres suggests potential for higher visibility for standout titles.

Developers should strategically align their game's genre and theme with seasonal player behavior and market saturation levels for optimal visibility and impact.

Key Recommendations

• Release Timing:

- Launch in Fall for peak exposure (24,500+ games);
- Consider **Spring** (less competition, ideal for Simulation);
- Avoid Winter (19,500 games, post-holiday slowdown).

• Genre Strategy:

- Focus on Indie (8,000+ games/year) easiest entry point;
- Stick with **Action**, **Adventure**, **Casual** stable, high-volume genres (4,000-5,000/year);
- Avoid **Simulation** slowest among top 5 genres.

• Pricing Strategy:

- Prioritize quality over quantity oversaturation lowered popularity;
- Marketing investment is critical for visibility.

• Development Timeline:

- Post-COVID boom = 12,000 + games/year stay competitive;
- Use **AI tools** (e.g. ChatGPT, Midjourney) for faster production;
- Plan a **2-3 year cycle** to align with market trends.

Core Strategy: Launch in Fall + strong marketing + Indie/Action = optimal market entry

5.4 5.3. Price Strategy and Value Analysis

5.4.1 5.3.1. Price Segmentation Analysis

```
[77]: print(f" Price Segmentation Performance:")
print(price_segments)
```

Price Segmentation Performance:

	Price		Popularity	score	Total	reviews	Review	ratio
	mean	count		mean		mean		mean
Price category								
Free	0.00	7764		0.17	3	,527.75		0.68
Under \$10	4.76	58295		0.08		312.22		0.61
\$10-30	17.56	17247		0.17	2	,060.44		0.68
\$30-60	43.15	1693		0.27	8	,523.97		0.66
Over \$60	49.99	269		0.11	1	,865.53		0.52



Popularity by Game Price (Steam)

- Free games: Avg popularity ~0.17 easy to access, lots of players.
- \$30-60: Highest popularity ~ 0.27 usually high-quality, well-marketed games.
- Under \$10: Lowest popularity ~0.08 too many cheap games, hard to stand out.
- \$10-30: Balanced ~ 0.17 good for solid indie titles.
- Over 60: Still some interest ~ 0.11 often deluxe or niche games.

Popularity scores are low across all price range (0.08-0.27), showing that price has limited impact, oversaturation and poor visibility affect all tiers.

5.4.2 5.3.2. Value-for-Money Games

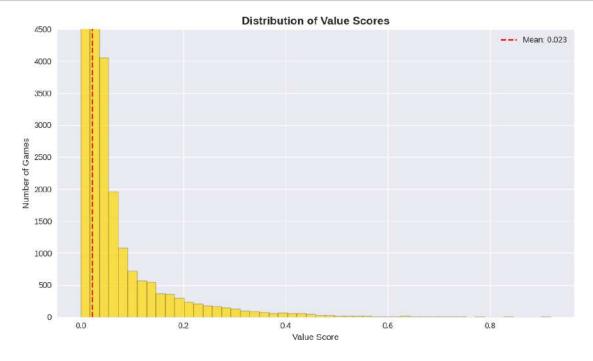
```
[79]: # Top 10 best value games based on Value_Score
    top_value_games = df_games_encoded.nlargest(10, 'Value score')[
        ['Name', 'Popularity score', 'Review ratio', 'Value score']]

[80]: print(f"\n Top 10 Value-for-Money Games:")
    print(top_value_games.to_string(index=False))
```

Top 10 Value-for-Money Games:

Name	Popularity score	Review ratio	Value score
Grand Theft Auto: San Andreas	1.00	0.92	0.92
Team Fortress 2	0.97	0.94	0.91
Counter-Strike: Global Offensive	1.00	0.88	0.88
Half-Life 2: Lost Coast	1.00	0.88	0.88

```
Grand Theft Auto V
                                           1.00
                                                          0.85
                                                                        0.85
Grand Theft Auto: Vice City
                                           0.89
                                                          0.93
                                                                        0.83
                                           0.99
                                                          0.84
                   Destiny 2
                                                                        0.83
             Rocket League®
                                           0.91
                                                          0.89
                                                                        0.81
Life is Strange - Episode 1
                                           0.83
                                                          0.96
                                                                        0.79
                      Dota 2
                                           0.95
                                                          0.83
                                                                        0.79
```



Value Score: Distribution vs. Top Performers

- Most games score low (avg 0.023), clustered near 0, showing weak value for money.
- Only a few games score > 0.5, reflecting a "winner-takes-most" market.

- Top 10 titles reach 0.83-0.96, e.g.
 - *GTA*: San Andreas (**0.92**)
 - *− Team Fortress* 2 (**0.94**)
 - CS:GO, Half-Life 2 (0.88)
- Common traits: High review ratio (85%), trusted franchises long-term engagement regardless of price.

High value on Steam is rare and requires more than affordability, it demands excellence across quality, reputation, player experience, and staying power.

5.4.3 5.3.3 Price - Quality Relationship

print(price_quality_corr['Price'].drop('Price').to_string())

```
Price - Quality Correlations:
Popularity score 0.25
Review ratio 0.06
Total reviews 0.04
```



Price vs Popularity Correlation

- Price and Popularity (0,25): No clear trend, games at any price can succeed or fail.
- Crowded under \$20: Most games fall here, but low price doesn't guarantee success.
- **High-Price Risk:** Games over \$30 show low popularity and mixed reviews, signaling overpricing or weak quality.
- Review Quality Spread: High-rated games (review ratio near 1.0) are mostly in low-price brackets. Poorly rated games appear across all prices, especially above \$30.
- Correlations:
 - Price vs. Review Ratio: $0.06 \rightarrow \text{very weak}$
 - Popularity vs. Review Ratio: $0.31 \rightarrow$ weak \rightarrow Good reviews drive success more than pricing.

Steam's market rewards quality over price. Review ratio is a better predictor of success than pricing. To thrive, developers should focus on delivering a great player experience, not just lowering the price.

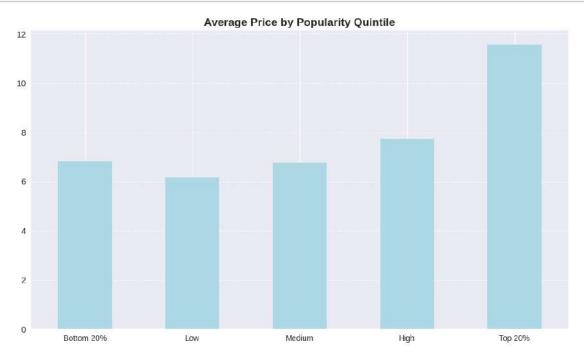
5.4.4 5.3.4. Premium vs Budget Success Analysis

```
[85]: premium games = df games encoded[df games encoded['Price'] > 30]
      budget_games = df_games_encoded[df_games_encoded['Price'] <= 30]</pre>
      premium_count = len(premium_games)
      budget_count = len(budget_games)
      premium_avg_popularity = premium_games['Popularity score'].mean()
      budget_avg_popularity = budget_games['Popularity score'].mean()
      premium_success_rate = (premium_games['Popularity score'] > 0).mean() * 100
      budget_success_rate = (budget_games['Popularity score'] > 0).mean() * 100
[86]: comparison_df = pd.DataFrame({
          'Metric': ['Game Count', 'Avg Popularity', 'Success Rate (>0 popularity)'],
          'Premium Games (>$30)': [
              f"{premium_count:,} games",
              f"{premium_avg_popularity:.3f}",
              f"{premium_success_rate:.1f}%"
          ],
          'Budget Games (<=$30)': [
              f"{budget_count:,} games",
              f"{budget avg popularity:.3f}",
              f"{budget_success_rate:.1f}%"
          1
      })
      display(comparison_df)
                              Metric Premium Games (>$30) Budget Games (<=$30)
     0
                           Game Count
                                               1,962 games
                                                                   83,306 games
     1
                      Avg Popularity
                                                     0.246
                                                                           0.110
     2 Success Rate (>0 popularity)
                                                     87.2%
                                                                           83.8%
[87]: # Visualization: Average Price by Popularity Quintile
      plt.figure(figsize=(10, 6))
      popularity_price_dist = df_games_encoded.groupby('Popularity_

¬quintile')['Price'].mean()
      popularity_price_dist.plot(kind='bar', color='lightblue')
      plt.title('Average Price by Popularity Quintile', fontsize=14,

¬fontweight='bold')
      plt.xlabel('')
      plt.ylabel('')
      plt.xticks(rotation=0)
      plt.grid(axis='y', linestyle='--', alpha=0.7)
```

plt.tight_layout()
plt.show()



Pricing & Popularity in the Steam Marketplace:

- Premium games (> \$30) make up just $\sim 2\%$ of titles but earn over $2\times$ the average popularity (0.246 vs. 0.110), thanks to strong quality and branding.
- More popular games = higher prices: Average price increases from \$6 to \$11.5 across popularity quintiles.
- High success rates overall: Both premium and budget games see >83% success, but premium titles deliver more impact per game, while budget games rely on high volume.
- Two models work:
 - \rightarrow **Premium** = High-value, low-volume
 - \rightarrow **Budget** = Broad-access, high-volume

Budget games dominate in number, but premium games win in per-title success. Both strategies can succeed when aligned with product strengths.

Key Recommendations

• Focus on Quality, Not Price: Review quality matters (corr = 0.31), while price has minimal impact (corr = 0.06). Games under \$10 have the lowest popularity (0.08), so polish and player satisfaction are essential.

- Pick a Pricing Strategy That Matches Organization Strengths:
 - \$30-60= highest popularity (0.27) best for premium-quality games with strong IP & marketing.
 - \$10-30 = balanced strategy (0.17) ideal for solid indie titles.
 - Avoid underpricing unless have excellent visibility.
- Design for a Winner-Takes-Most Market: Top value games (e.g., TF2, CS:GO, GTA: SA) have 85%+ review ratios, strong brands, and long-term player engagement.
- Invest in Visibility & Feedback: Marketing, community-building, and generating positive reviews are more impactful than pricing. Align your strategy: premium (high-value, low-volume) and budget (broad-access, high-volume) with strengths.

Bottom Line: Success on Steam comes from quality, marketing resources, and lasting engagement, not low prices, choose pricing tier based on those.

5.5 5.4. Genre Analysis

5.5.1 5.4.1 Genre Market Share and Performance

```
[88]: genre_stats = {}
      for genre in genre_cols:
          genre_games = df_games_encoded[df_games_encoded[genre] == 1]
          genre_stats[genre] = {
              'Game count': len(genre games),
              'Market share': len(genre_games) / len(df_games_encoded) * 100,
              'Avg popularity': genre_games['Popularity score'].mean(),
              'Avg price': genre_games['Price'].mean(),
              'Success rate': (genre_games['Popularity score'] > 0).mean() * 100, #_
       →**Success rate** is the percentage of games in a genre that have a non-zerou
       ⇒popularity score, shows how many games gained at least some traction or
       ⇔visibility.
              'Avg reviews': genre_games['Total reviews'].mean()
          }
      genre_df = pd.DataFrame(genre_stats).T.sort_values('Market share',_
       ⇔ascending=False)
```

Top 10 Genres by Market Share:

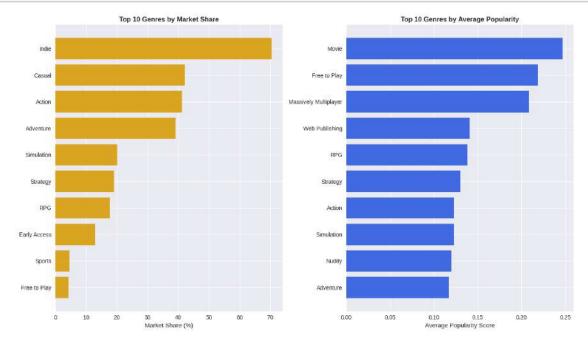
	Game count	Market share	Avg popularity	Success rate
Indie	60,139.00	70.53	0.10	84.85
Casual	35,912.00	42.12	0.08	79.44
Action	35,088.00	41.15	0.12	86.92
Adventure	33,307.00	39.06	0.12	85.11

```
84.36
Simulation
               17,190.00
                                 20.16
                                                  0.12
Strategy
               16,259.00
                                 19.07
                                                  0.13
                                                               87.31
RPG
                                 17.78
                                                               84.70
               15,159.00
                                                  0.14
Early Access
              10,990.00
                                 12.89
                                                  0.09
                                                               83.25
Sports
              3,914.00
                                  4.59
                                                  0.11
                                                               85.33
Free to Play
               3,609.00
                                  4.23
                                                  0.22
                                                               96.98
```

```
[91]: # Display result
print("\n Top 10 Genres by Average Popularity Score:")
print(genre_avg_popularity_df.head(10).round(3))
```

Top 10 Genres by Average Popularity Score:

```
Average Popularity Score
Movie
                                             0.25
Free to Play
                                             0.22
Massively Multiplayer
                                             0.21
Web Publishing
                                             0.14
                                             0.14
RPG
Strategy
                                             0.13
                                             0.12
Action
Simulation
                                             0.12
                                             0.12
Nudity
                                             0.12
Adventure
```



Top 10 genres by Market Share vs Popularity

- Indie dominates volume, not popularity: Indie games hold over 70% of market share, but have only moderate average popularity, reflecting a crowded, fragmented space.
- High popularity, low presence: Genres like Movie, Free to Play, and Massively Multiplayer are among the most popular, despite having small market shares, rare but

impactful titles.

- Balanced performers: RPG, Action, and Strategy rank high in both share and popularity, showing consistent success across quantity and quality.
- Free to Play stands out: With just 4.2% share, it ranks #2 in popularity, proving that free-access models can drive massive engagement.

```
[93]: # Calculate 'Popularity per Dollar' for all games, handling division by zero

for free games

# 'Popularity per Dollar' measures how much popularity a game earns for each

dollar it costs

# Higher values mean the game offers great popularity relative to its price

df_games_encoded['Popularity per Dollar'] = df_games_encoded.apply(
 lambda row: row['Popularity score'] / row['Price']
 if row['Price'] > 0
 else max(row['Popularity score'], 0),
 axis=1
)
```

```
[94]: # Compare genres based on value (Popularity per Dollar)
      genre_value_avg = {}
      for genre in genre_cols:
          # Calculate average Popularity per Dollar for games belonging to this genre
          genre_games_filtered = df_games_encoded[df_games_encoded[genre] == 1]
          if not genre_games_filtered.empty:
              genre_value_avg[genre] = genre_games_filtered['Popularity per Dollar'].
       →mean()
          else:
              genre_value_avg[genre] = 0 # Handle cases where a genre has no games
      # Convert the genre-value dictionary to a DataFrame for analysis
      genre_value_df = pd.DataFrame.from_dict(genre_value_avg, orient='index',__
       Goodumns=['Average Popularity per Dollar']).sort values(by='Average_I
       →Popularity per Dollar', ascending=False)
      print("\n Top 10 Genres by Average 'Popularity per Dollar':")
      print(genre_value_df.head(10).round(3))
```

Top 10 Genres by Average 'Popularity per Dollar':

	Average	Popularity	per	Dollar
Movie				0.25
Free to Play				0.21
Massively Multiplayer				0.14
Gore				0.06
Nudity				0.06
Web Publishing				0.05

Violent	0.05
Sexual Content	0.05
Video Production	0.05
Animation & Modeling	0.05

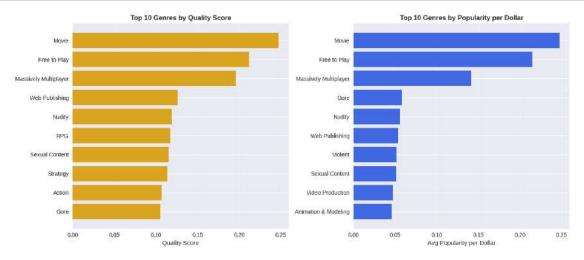
5.5.2 5.4.2 Genre Quality vs Quantity

• Quality score combines a genre's average popularity and success rate to show how strong and reliable it is overall. Higher score = more popular and consistently successful games.

```
[96]: print(f"\n Top 10 Genres by Quality Score:")
print(quality_leaders.round(3))
```

Top 10 Genres by Quality Score:

	Game count	Avg popularity	Quality score
Movie	2.00	0.25	0.25
Free to Play	3,609.00	0.22	0.21
Massively Multiplayer	1,801.00	0.21	0.20
Web Publishing	101.00	0.14	0.13
Nudity	119.00	0.12	0.12
RPG	15,159.00	0.14	0.12
Sexual Content	107.00	0.12	0.12
Strategy	16,259.00	0.13	0.11
Action	35,088.00	0.12	0.11
Gore	307.00	0.11	0.11



Top 10 Genres base on Quality score and Popularity per dollar

Top Genres by Quality Score

- Movie ranks highest (0.25) with only 2 games very high efficiency but small sample.
- Free to Play scores 0.21 across 3,609 games strong quality despite being free.
- Massively Multiplayer: 0.20 solid performance across many titles.
- Other genres like **Web Publishing**, **RPG**, **Action** fall in the **0.11-0.13** range moderate quality.

Top Genres by Popularity per Dollar

- Movie again leads (0.25) maximum return for cost.
- Free to Play follows (0.21) free yet widely played.
- Massively Multiplayer: 0.14 good value-performance balance.
- Genres like Gore, Nudity, Web Publishing average around 0.05-0.06 fair but less efficient, suggesting loyal audiences and specialized demand.

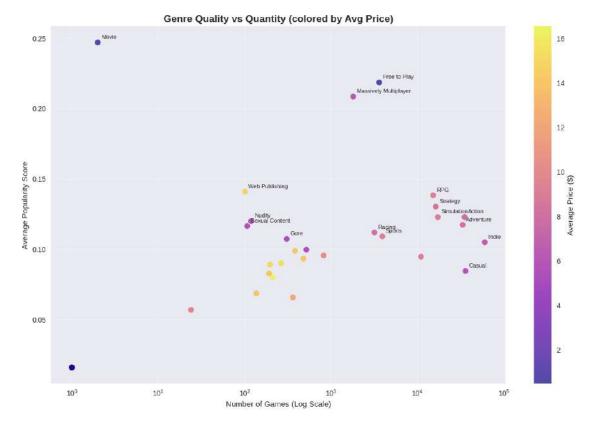
Conclusions

• Free to Play and Massively Multiplayer offer strong performance in both quality and value.

- Movie genre ranks highest, but with very few titles interpret cautiously.
- Popular genres like **Action** and **Strategy** have average quality scores (~0.11) but aren't cost-efficient.

```
[98]: # Visualization: Quality vs Quantity Scatter
      plt.figure(figsize=(12, 8))
      scatter = plt.scatter(genre_df['Game count'], genre_df['Avg popularity'],
                            c=genre_df['Avg price'], cmap='plasma', alpha=0.7, s=60)
      plt.xlabel('Number of Games (Log Scale)')
      plt.ylabel('Average Popularity Score')
      plt.title('Genre Quality vs Quantity (colored by Avg Price)', fontsize=14, __

¬fontweight='bold')
      plt.xscale('log') # Use log scale for game count due to wide range
      plt.colorbar(scatter, label='Average Price ($)')
      plt.grid(True, alpha=0.3)
      for idx, row in genre_df.iterrows():
          if row['Avg popularity'] > 0.1 or row['Game count'] > 20000:
              plt.annotate(idx, (row['Game count'], row['Avg popularity']),
                           xytext=(5, 5), textcoords='offset points', fontsize=8)
      plt.tight_layout()
      plt.show()
```



Genre Quanlity and Quantity Insights

- Movie = Blue Ocean: Highest quality score (0.25) with only 2 games \rightarrow low competition, big potential for cinematic experiences.
- Free-to-Play Wins on Access: Score 0.22 across 3,600+ games \rightarrow free games succeed via engagement, not price.
- Action/Adventure = Oversaturation Trap: Over 10,000 titles, low quality (\sim 0.12) \rightarrow crowded space, hard to stand out.
- RPG & Strategy = Balanced Bet: ~10K games, quality 0.14, higher pricing (\$9-11) → steady demand from core gamers.
- Most Genres = Mediocre Returns: Most have 0.05-0.12 quality score, 100-1,000 games \rightarrow success depends on execution, not genre alone.

5.5.3 5.4.3 Genre Competition

```
[99]: genre_df['Competitiveness'] = genre_df['Game count'] / (genre_df['Avg_
→popularity'] + 1e-6) # Add epsilon to avoid div by zero
```

```
[100]: # Select the top 5 most competitive genres (only include genres with over 10%_ 
of total games)

competitive_genres = genre_df[genre_df['Game count'] > df_games_encoded.
oshape[0] * 0.1].nlargest(5, 'Competitiveness')
```

```
[101]: print(f"\n Most Competitive Genres (High Volume, Low Avg Popularity - over 10% → of total games):")
print(competitive_genres[['Game count', 'Avg popularity', 'Competitiveness']].
→round(3))
```

Most Competitive Genres (High Volume, Low Avg Popularity - over 10% of total games):

	Game count	Avg popularity	Competitiveness
Indie	60,139.00	0.10	572,913.76
Casual	35,912.00	0.08	425,186.77
Action	35,088.00	0.12	285,537.99
Adventure	33,307.00	0.12	283,779.63
Simulation	17,190.00	0.12	139,936.50

Most Competitive Game Genres

- Indie is the most competitive genre with 60,139 games and the highest Competitiveness Score: 572,913.76, very crowded, hard to stand out.
- Casual (35,912 games) and Action (35,088 games) also face intense competition, despite low average popularity (Casual: 0.08, Action: 0.12).

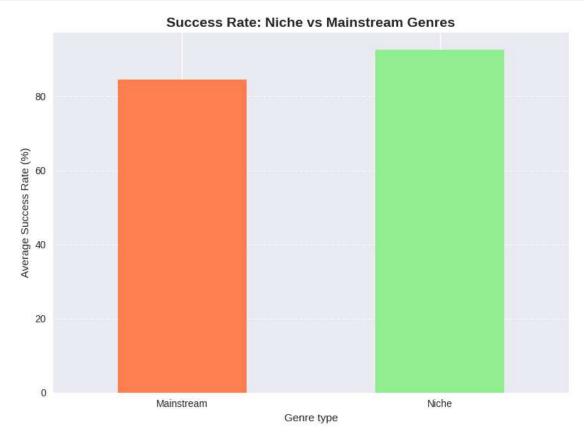
These high-volume genres are oversaturated, making visibility and differentiation crucial for success.

5.5.4 5.4.4. Niche vs Mainstream Analysis

```
[102]: mainstream_threshold = df_games_encoded.shape[0] * 0.1 # 10% of total games
       genre_df['Genre type'] = genre_df['Game count'].apply(
           lambda x: 'Niche' if x < mainstream_threshold else 'Mainstream'</pre>
       niche_genres = genre_df[genre_df['Game count'] < mainstream_threshold]</pre>
       mainstream_genres = genre_df[genre_df['Game count'] >= mainstream_threshold]
[103]: # Prepare data
       data = {
           'Metric': ['Genre Count', 'Avg Popularity', 'Avg Success Rate'],
           'Niche Genres': [
               len(niche_genres),
               niche_genres['Avg popularity'].mean(),
               niche_genres['Success rate'].mean()
           ],
           'Mainstream Genres': [
               len(mainstream_genres),
               mainstream_genres['Avg popularity'].mean(),
               mainstream_genres['Success rate'].mean()
           ]
       }
       # Create and display DataFrame
       df_comparison = pd.DataFrame(data)
       df_comparison.set_index('Metric', inplace=True)
       display(df_comparison)
                        Niche Genres Mainstream Genres
      Metric
      Genre Count
                                25.00
                                                    8.00
                                 0.10
                                                    0.11
      Avg Popularity
      Avg Success Rate
                                92.50
                                                   84.49
[104]: # Visualization: Success Rate by Genre Type
       plt.figure(figsize=(8, 6))
       success_by_type = genre_df.groupby('Genre type')['Success rate'].mean()
       success_by_type.plot(kind='bar', color=['coral', 'lightgreen'])
       plt.title('Success Rate: Niche vs Mainstream Genres', fontsize=14, u

¬fontweight='bold')
       plt.ylabel('Average Success Rate (%)')
       plt.xticks(rotation=0)
       plt.grid(axis='y', linestyle='--', alpha=0.7)
```

plt.tight_layout()
plt.show()



Niche vs. Mainstream Genres

- Niche genres have a higher success rate (92.5%) vs. mainstream (84.5%), suggests that specialized, targeted content resonates more effectively with audiences.
- Despite having only **8 genres** vs. **25 mainstream**, niche content **outperforms** in results, indicates that focused, specialized content creation may be more effective than broad-market approaches.
- Mainstream has slightly higher average popularity (0.11 vs. 0.10) but lower success rates, suggesting niche games are more effective long-term or conversion rates whilw mainstream content might get a little more initial attention.

Focused, high-quality niche development offers better ROI than broad-market strategies.

5.5.5 5.4.5. Common genre combinations

```
[105]: # Analyze common genre combinations for multi-genre games
print("\nTop 5 Common Genre Combinations:")

# Extract genre one-hot columns
```

```
df_temp_genres = df_games_encoded[genre_cols]
genre_combinations = {}
# Loop through each game
for idx, row in df_temp_genres.iterrows():
    # Get list of genres that apply to this game
   active_genres = [col for col in genre_cols if row[col] == 1]
    # If game has multiple genres, record all unique pairs
    if len(active genres) > 1:
        for i in range(len(active_genres)):
            for j in range(i + 1, len(active_genres)):
                pair = tuple(sorted((active_genres[i], active_genres[j])))
                genre_combinations[pair] = genre_combinations.get(pair, 0) + 1
# Sort genre pairs by frequency (descending)
sorted_combinations = sorted(genre_combinations.items(), key=lambda item:
 →item[1], reverse=True)
# Display top 5 most common genre combinations
for combo, count in sorted combinations[:5]:
   print(f"{combo}: {count} games")
```

```
Top 5 Common Genre Combinations:
('Casual', 'Indie'): 27418 games
('Action', 'Indie'): 26578 games
('Adventure', 'Indie'): 25303 games
('Action', 'Adventure'): 15555 games
('Adventure', 'Casual'): 12721 games
```

Multi-Genre Trends

- Most games use multiple genres to widen appeal and gameplay depth.
- Top combos feature Action, Adventure, Indie, flexible and popular, especially among indie devs
- Knowing popular pairings helps design better games by blending elements players already enjoy.

5.5.6 5.4.6. Correlation between Popularity Score and Genres

```
# Convert to DataFrame for sorting and display
       genre_popularity_correlations_df = pd.DataFrame.from_dict(
           genre_popularity_correlations, orient='index', columns=['Correlation with_
        →Popularity Score']
       ).sort values(by='Correlation with Popularity Score', ascending=False)
[107]: print("\n Top 10 Genres with Strongest Positive Correlation to Popularity_

Score:")
       print(genre popularity correlations df.head(10).round(3))
       print("\n Top 10 Genres with Strongest Negative Correlation to Popularity,
       print(genre_popularity_correlations_df.tail(10).round(3))
       Top 10 Genres with Strongest Positive Correlation to Popularity Score:
                             Correlation with Popularity Score
      Free to Play
                                                           0.15
                                                           0.10
      Massively Multiplayer
      RPG
                                                           0.08
                                                           0.06
      Strategy
                                                           0.06
      Action
                                                           0.03
      Simulation
      Adventure
                                                           0.02
      Web Publishing
                                                           0.01
      Movie
                                                           0.01
                                                           0.00
      Nudity
       Top 10 Genres with Strongest Negative Correlation to Popularity Score:
                             Correlation with Popularity Score
      Video Production
                                                          -0.01
                                                          -0.01
      Software Training
      Design & Illustration
                                                          -0.01
      Game Development
                                                          -0.01
      Utilities
                                                          -0.01
      Photo Editing
                                                          -0.01
                                                          -0.02
      Education
      Early Access
                                                          -0.05
      Indie
                                                          -0.09
      Casual
                                                          -0.17
[108]: # Heatmap for Genre Popularity Correlations
       plt.figure(figsize=(10, 15))
       sns.heatmap(genre_popularity_correlations_df, annot=True, cmap='vlag', fmt=".
        →2f", linewidths=.5, cbar_kws={'label': 'Correlation with Popularity Score'})
       plt.title('Correlation of Genres with Popularity Score', fontsize=16)
```

plt.tight_layout()
plt.show()

	Correlation of Genres with Popularity Score	N-	
Free to Play	0.16		0.15
Massively Multiplayer	0.10		
RPG	0.08		
Strategy	0.06		
Action	0.06		
Simulation	0.03		0.10
Adventure	0.02		
Web Publishing	0.01		
Movie	0.00		
Nudity	0.00		
Sexual Content	0.00		0.05
Racing	-0.00		
360 Video	-0.00		
Documentary	-D.0C		
Episodic	-0.00		0.00 Correlation with Popularity Score
Short	-0.00		oo.o
Tutorial	-0.00		ith Pog
Gore	-0.00		ation w
Sports	-0.01		Correle
Accounting	-0.01		
Animation & Modeling	-0.01		-0.05
Violent	-0.01		
Audio Production	-0.01		
Video Production	-0.01		
Software Training	-0.01		
Design & Illustration	-0.01		-0.10
Game Development	-0.01		0000000
Utilities	-0.01		
Photo Editing	-0.01		
Education	-0.02		
Early Access	-0.05		-0.15
Indie	-0.09		349000000
Casual	-0.17		

Correlation with Popularity Score

Correlation of Genres with Popularity Score

Weak but Positive Correlations:

- Free-to-Play games show the highest correlation with popularity (0.16), suggesting accessibility helps attract players, but the influence is still limited.
- Massively Multiplayer (0.10), RPG (0.08), and Strategy (0.06) also show small positive links, indicating that social interaction and deep gameplay may contribute slightly to popularity though they're not dominant factors.

Negative Correlations but not Strong: * Casual games show the strongest negative correlation (-0.17), though accessible, they may lack strong fan engagement or high popularity scores, , though the effect is not strong. Exactly! Here's a more accurate and concise revision: * Indie (-0.09) and Early Access (-0.05) show very weak negative correlations, meaning their popularity impact is minimal and likely influenced more by individual game quality than genre label.

Key Market Insights

- Engagement Over Genre: The weak negative correlation of Casual games (-0.17) suggests genre alone doesn't determine popularity, deeper engagement matters more.
- Social Features Help, but Aren't Game-Changers: Slight positive correlations for Multiplayer (0.10) and RPG (0.08) show that community and progression help, but aren't strong predictors.
- Accessibility Matters, Modestly: Free-to-Play shows the highest correlation (0.16), indicating some advantage from low barriers, but still a minor factor overall.

Conclusion: Genre type has limited influence on popularity. Execution, engagement design, and quality carry more weight.

Key Recommendations

Focus on Execution Over Genre

- Quality Matters Most: Genre has weak ties to popularity (-0.17 to +0.16). Focus on polished gameplay, UX, and technical quality.
- **Design for Engagement**: Use progression, choices, and social features to keep players hooked, regardless of genre.
- Community Building: Multiplayer (+0.10) and RPG (+0.08) show slight positive correlation-add community features even in other genres.

Smart Market Positioning

- Blue Ocean Opportunities: Movie genre (0.25 quality score, only 2 games), high-risk, high-reward if executed at AAA level.
- Free-to-Play Advantage: Highest popularity correlation (+0.16) and quality score (0.21). Focus on accessibility, retention mechanics, and long-term player value, not paywalls.
- Niche Specialization: Niche genres show a 92.5% success rate, cater deeply to specific audiences.

Purposeful Genre Hybridization

- Combine Genres Strategically: Mix Action + Adventure + Indie for layered engagement (e.g. action = immediate satisfaction, adventure = depth exploration, indie = creative freedom).
- Avoid Overcrowded Genres: Indie (60,139 games) and Casual (35,912 games) need standout quality or clear differentiation.

Execution-Focused

Indie Developers

- Quality Over Quantity: One standout game > many average ones.
- **Hybrid** + **Niche**: Mix niche topics (e.g., education, simulation) with accessible mechanics (e.g., casual play) to maximize both success rate and reach.
- **F2P** with Community: Build loyalty and social bonds, not just monetization loops.

Established Studios

- Invest in Cinematic Titles: Explore the underused Movie genre with high production values.
- Create Retention Systems: Design engagement that works across any genre.
- Portfolio Balance: Mix niche (92.5% success rate) with polished mainstream games.

Publishers

- Quality Metrics: Prioritize teams with quality, retention, and design strengths over trendy genres.
- **Niche Investment**: Back specialized titles with strong audience focus over broad-market games without clear differentiation.
- Master F2P: Build internal tools for analytics, live ops, and community growth.

Success Formula Refinement

Niche Focus (92.5% success) + F2P Model (0.21 quality, 0.16 correlation) + Multi-Genre (risk mitigation) + Quality-First (0.25 peak) + Deep Engagement (+0.10 social, +0.08 progression) = Sustainable 92.5% success rate with 0.21+ quality score

How to Use Market Insights

- Genre Selection: Use genre data for market sizing, not popularity prediction
- Competitive Analysis: Focus on execution quality in chosen genres rather than genreswitching
- Resource Allocation: Invest in Core Gameplay retention systems, and community
- Track Success: Track player behaviors over genre-based popularity scores

Game success depends more on how it's made. Prioritize quality, engagement, and smart market positioning, not genre trends.

5.6 5.5. Publishers & Developers Ecosystem

5.6.1 5.5.1. Publishers & Developers Performance

A . Top Publishers and Developers

```
[109]: def analyze_company_tier_helper(df, column, entity_type,_
        →min_games_threshold=10):
           # Volume leaders: Count games per company and get top 10
           volume leaders = df[column].value counts().head(10)
           # Quality leaders: Calculate average metrics for companies with at least \Box
        \rightarrowmin_games_threshold
           company_stats = df.groupby(column).agg({
               'Popularity score': 'mean',
               'Price': 'mean',
               'Total reviews': 'mean',
               'Review ratio': 'mean'
           }).round(3)
           game counts = df[column].value counts()
           company_stats = company_stats[game_counts >= min_games_threshold].
        ⇔sort_values('Popularity score', ascending=False)
           print(f"\n Top 10 {entity_type}s by Volume:")
           print(volume_leaders.to_string())
           print(f"\n Top 10 {entity_type}s by Quality (min {min_games_threshold}_\_

¬games):")
           print(company_stats.head(10).to_string())
           # Tier analysis: Categorize companies into 'Major' or 'Indie' based on game_
        \hookrightarrow count
           tier_column = f'{entity_type} tier'
           \# Check if the tier column already exists in the DataFrame to avoid
        ⇔re-creation issues
           if tier_column not in df.columns:
               df[tier_column] = df[column].map(
                   df[column].value_counts().apply(lambda x: 'Major' if x >=_
        )
           tier_analysis = df.groupby(tier_column).agg({
               'Price': 'mean',
               'Popularity score': 'mean',
               'Total reviews': 'mean',
               'Review ratio': 'mean'
           }).round(3)
           print(f"\n {entity_type} Tier Comparison:")
           print(tier_analysis.to_string())
```

```
return company_stats, tier_analysis, df # Return df to ensure tier column_
and other changes are propagated

# Analyze Publishers: Call the helper function for 'Publishers'

publisher_stats, publisher_tier_analysis, df_games_encoded =_
analyze_company_tier_helper(df_games_encoded, 'Publishers', 'Publisher')

# Analyze Developers: Call the helper function for 'Developers'

developer_stats, developer_tier_analysis, df_games_encoded =_
analyze_company_tier_helper(df_games_encoded, 'Developers', 'Developer')
```

Top 10 Publishers by Volume:

Publishers	
Big Fish Games	505
Auto Publication*	338
8floor	259
HH-Games	176
Strategy First	176
EroticGamesClub	170
Square Enix	166
SEGA	166
Choice of Games	161
Sekai Project	158

Top 10 Publishers by Quality (min 10 games):

		Popularity sc	ore	Price
Total reviews Rev	riew ratio			
Publishers				
Valve		0	.73	7.53
429,088.14	0.91			
Rockstar Games		0	.66	10.07
94,351.82	0.82			
Coffee Stain Publi	shing	0	.59	18.41
54,794.39	0.92			
SEGA, Feral Interac	tive (Mac), Feral Interactive (Linux)	0	.57	27.29
30,425.18	0.80			
Xbox Game Studios		0	.57	26.35
29,505.88	0.83			
Klei Entertainment		0	.56	14.73
47,079.42	0.90			
Bethesda Softworks		0	.56	21.37
37,157.90	0.76			
CI Games		0	.55	17.76
8,369.39	0.68			
Warner Bros. Inter	active Entertainment	0	.54	17.03
15,648.48	0.82			
PlayStation PC LLC	:	0	.54	41.76

16,728.65 0.84

Publisher Tier Comparison:

Price Popularity score Total reviews Review ratio Publisher tier Indie 7.17 0.10 750.63 0.64 Major 9.73 0.16 2,224.50 0.62

Top 10 Developers by Volume:

Developers EroticGamesClub 170 Choice of Games 161 Creobit 138 Boogygames Studios 130 Laush Dmitriy Sergeevich 129 Hosted Games 107 Sokpop Collective 104 KOEI TECMO GAMES CO., LTD. 103 Reforged Group 96 Elephant Games 88

Top 10 Developers by Quality (min 10 games):

	Popularity score	Price	Total reviews	Review ratio
Developers				
Bethesda Game Studios	0.75	27.49	98,839.58	0.82
Valve	0.71	7.72	178,312.08	0.90
DICE	0.65	12.75	39,552.85	0.79
Relic Entertainment	0.62	23.19	7,614.90	0.90
Capcom	0.59	17.80	15,743.07	0.80
Obsidian Entertainment	0.58	18.05	25,341.54	0.83
Visual Concepts	0.58	29.71	14,782.21	0.51
BioWare	0.57	22.82	12,179.67	0.83
Rockstar Games	0.56	14.58	45,369.10	0.70
Klei Entertainment	0.56	14.73	47,079.42	0.90

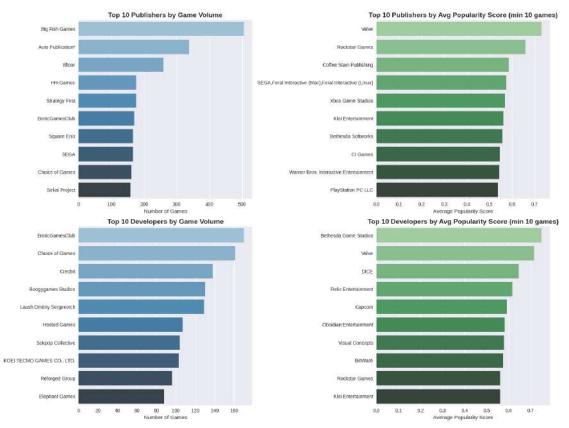
Developer Tier Comparison:

Price Popularity score Total reviews Review ratio Developer tier Indie 7.82 0.11 1,029.79 0.64 Major 7.82 0.12 1,711.87 0.57

```
sns.barplot(
    x=top_10_publishers_volume.values,
    y=top_10_publishers_volume.index,
    palette='Blues_d',
    ax=axes[0, 0]
axes[0, 0].set_title('Top 10 Publishers by Game Volume', fontsize=14,

¬fontweight='bold')
axes[0, 0].set_xlabel('Number of Games')
axes[0, 0].set_ylabel('')
# --- ax2: Top 10 Publishers by Quality (Popularity Score) ---
top_10_publishers_quality = publisher_stats.nlargest(10, 'Popularity score')
sns.barplot(
    x=top_10_publishers_quality['Popularity score'],
    y=top_10_publishers_quality.index,
    palette='Greens_d',
    ax=axes[0, 1]
)
axes[0, 1].set_title('Top 10 Publishers by Avg Popularity Score (min 10⊔
 ⇒games)', fontsize=14, fontweight='bold')
axes[0, 1].set_xlabel('Average Popularity Score')
axes[0, 1].set_ylabel('')
# --- ax3: Top 10 Developers by Volume ---
top_10_developers_volume = df_games_encoded['Developers'].value_counts().
 \rightarrowhead(10)
sns.barplot(
    x=top_10_developers_volume.values,
    y=top_10_developers_volume.index,
    palette='Blues_d',
    ax=axes[1, 0]
axes[1, 0].set_title('Top 10 Developers by Game Volume', fontsize=14,__

¬fontweight='bold')
axes[1, 0].set_xlabel('Number of Games')
axes[1, 0].set_ylabel('')
# --- ax4: Top 10 Developers by Quality (Popularity Score) ---
top_10_developers_quality = developer_stats.nlargest(10, 'Popularity score')
sns.barplot(
    x=top_10_developers_quality['Popularity score'],
    y=top_10_developers_quality.index,
    palette='Greens_d',
    ax=axes[1, 1]
)
```



Key Insights on Publishers & Developers Performance

Publishers:

- **Big Fish Games** leads by volume with **505 games**, while high-quality publishers like **Valve** focus on fewer titles (**10+**).
- Valve and Rockstar Games have the highest average popularity scores (0.73 and 0.66), showing a strong quality-first approach.
- Coffee Stain Publishing and Klei Entertainment stand out in review ratios (0.92 and 0.90), despite smaller games.

Developers:

• EroticGamesClub tops quantity with 170 games, but top performers like Bethesda and Valve keep it under 10+.

- Bethesda and Valve lead in popularity (0.75 and 0.71) and maintain excellent review ratios (0.82 and 0.90).
- Other high-review developers include Relic Entertainment and Klei Entertainment (both 0.90+).

Giants like Valve, Rockstar, and Bethesda focus on quality over quantity, with top popularity and review scores. Others follow a volume-driven strategy with lower average impact.

B. Market Concentration Analysis

```
[111]: # Publisher concentration
    pub_concentration = df_games_encoded['Publishers'].value_counts()
    top_10_pub_share = pub_concentration.head(10).sum() / total_games * 100

# Developer concentration
    dev_concentration = df_games_encoded['Developers'].value_counts()
    top_10_dev_share = dev_concentration.head(10).sum() / total_games * 100
[112]: print(f"\n Market Concentration:")
```

Market Concentration:

- Top 10 Publishers control: 2.7% of market
- Top 10 Developers control: 1.4% of market
- Market Structure: Fragmented

The Steam market is **highly fragmented**. The top 10 publishers hold only **2.7**% of the market, and the top 10 developers just **1.4**%. This shows **no single giant dominates**, creating space for small and indie developers to thrive.

C. AAA vs Indie comparations

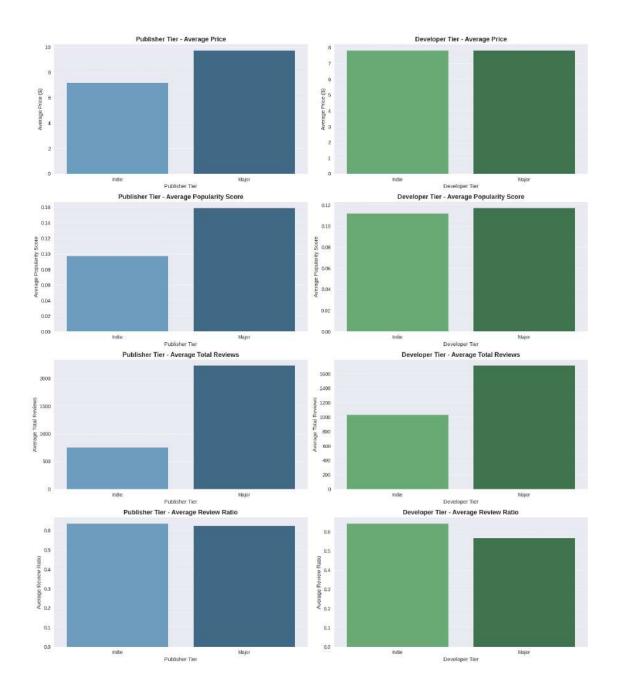
```
[113]: metrics_to_plot = ['Price', 'Popularity score', 'Total reviews', 'Review ratio']
    titles = {
        'Price': 'Average Price',
        'Popularity score': 'Average Popularity Score',
        'Total reviews': 'Average Total Reviews',
        'Review ratio': 'Average Review Ratio'
}

y_labels = {
        'Price': 'Average Price ($)',
        'Popularity score': 'Average Popularity Score',
        'Total reviews': 'Average Total Reviews',
        'Review ratio': 'Average Review Ratio'
}
```

```
fig, axes = plt.subplots(4, 2, figsize=(16, 18))
plt.subplots_adjust(hspace=0.4, wspace=0.3)
for i, metric in enumerate(metrics_to_plot):
    # Publisher
    sns.barplot(
        x=publisher_tier_analysis.index,
        y=publisher_tier_analysis[metric],
        palette='Blues_d',
        ax=axes[i][0]
    axes[i][0].set_title(f'Publisher Tier - {titles[metric]}', fontsize=13,__
 ⇔fontweight='bold')
    axes[i][0].set_xlabel('Publisher Tier')
    axes[i][0].set_ylabel(y_labels[metric])
    axes[i][0].grid(axis='y', linestyle='--', alpha=0.7)
    # Developer
    sns.barplot(
        x=developer_tier_analysis.index,
        y=developer_tier_analysis[metric],
        palette='Greens_d',
        ax=axes[i][1]
    axes[i][1].set_title(f'Developer Tier - {titles[metric]}', fontsize=13,__

    fontweight='bold')

    axes[i][1].set xlabel('Developer Tier')
    axes[i][1].set_ylabel(y_labels[metric])
    axes[i][1].grid(axis='y', linestyle='--', alpha=0.7)
plt.tight_layout()
plt.show()
```



Publisher vs. Developer Tier

Publishers:

- Price: Major Publishers average \$9.73, higher than Indie at \$7.17.
- Popularity Score: Majors lead with 0.16, vs. 0.10 for Indies.
- Total Reviews: Majors receive far more reviews (2,224.5 vs. 750.6), indicating wider reach.
- Review Ratio: Indie Publishers score slightly higher (0.64 vs. 0.62), reflecting better community satisfaction.

Developers:

- Price: Similar pricing, both around \$7.82.
- Popularity Score: Majors slightly higher (0.12 vs. 0.11).
- Total Reviews: Majors average 1,711.9, Indies at 1,029.8.
- Review Ratio: Indie Developers clearly lead (0.64 vs. 0.57), showing stronger player approval.

Major studios (Publishers & Developers) dominate in price, visibility, and scale. However, Indie teams, especially Developers, shine in positive feedback, suggesting deeper community trust and engagement despite smaller size.

Steam's market splits into two effective strategies:

- Major players dominate in reach, price, and scale.
- **Indie, especially Developers, shine in shine in positive feedback, suggesting deeper community trust and engagement.

Both approaches can succeed, depending on the team's goals and resources.

5.6.2 5.5.2. Success Strategy Analysis

A. Quality vs Quantity

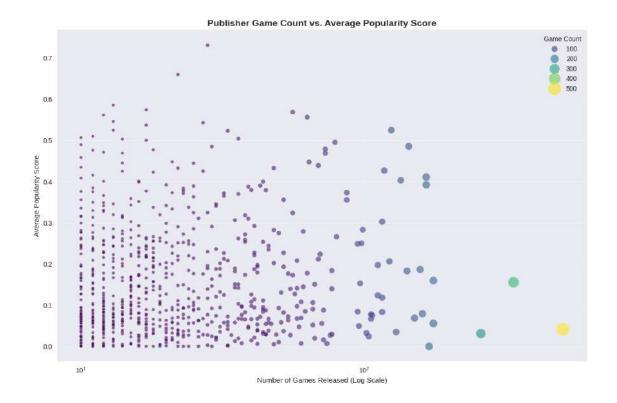
```
[114]: publisher_summary = pd.DataFrame({
           'Game Count': df_games_encoded['Publishers'].value_counts(),
           'Average Popularity': df_games_encoded.groupby('Publishers')['Popularity_
        ⇔score'].mean()
       }).dropna()
       # Filter for publishers with at least 10 games for better visualization
       publisher_summary_filtered = publisher_summary[publisher_summary['Game Count']_
        \Rightarrow = 10].copy()
       publisher_summary_filtered['Game Count'] = publisher_summary_filtered['Game_
        ⇔Count'].astype(int)
       plt.figure(figsize=(12, 8)) # Use plt.figure directly as we are not using
        ⇒subplots from a single fig
       sns.scatterplot(x='Game Count', y='Average Popularity',
        →data=publisher_summary_filtered,
                       alpha=0.6, s=100, hue='Game Count', size='Game Count',
                       sizes=(20, 400), palette='viridis')
       plt.title('Publisher Game Count vs. Average Popularity Score', fontsize=14,,,

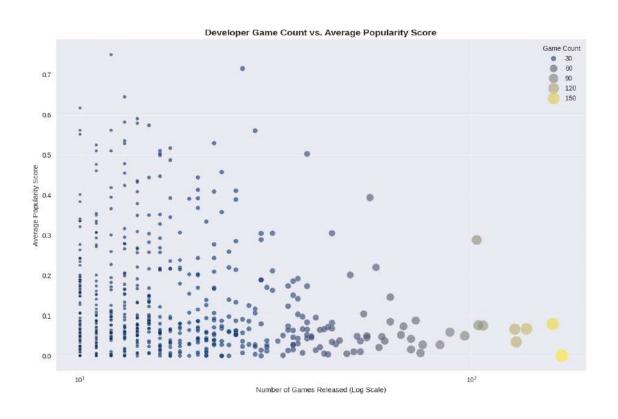
¬fontweight='bold')
       plt.xlabel('Number of Games Released (Log Scale)')
       plt.ylabel('Average Popularity Score')
       plt.xscale('log')
       plt.grid(True, alpha=0.3)
       plt.tight_layout()
       plt.show()
```

```
# 4. Developer Volume vs. Quality
developer_summary = pd.DataFrame({
    'Game Count': df_games_encoded['Developers'].value_counts(),
    'Average Popularity': df_games_encoded.groupby('Developers')['Popularity_
 ⇔score'].mean()
}).dropna()
# Filter for developers with at least 10 games for better visualization
developer_summary_filtered = developer_summary[developer_summary['Game Count']_
 \Rightarrow = 10].copy()
developer_summary_filtered['Game_Count'] = developer_summary_filtered['Game_
 plt.figure(figsize=(12, 8)) # Use plt.figure directly as we are not using
 ⇔subplots from a single fig
sns.scatterplot(x='Game Count', y='Average Popularity', u

¬data=developer_summary_filtered,
                alpha=0.6, s=100, hue='Game Count', size='Game Count',
                sizes=(20, 400), palette='cividis')
plt.title('Developer Game Count vs. Average Popularity Score', fontsize=14,

¬fontweight='bold')
plt.xlabel('Number of Games Released (Log Scale)')
plt.ylabel('Average Popularity Score')
plt.xscale('log')
plt.grid(True, alpha=0.3)
plt.tight_layout()
plt.show()
```





- Inverse relationship between volume and quality: Both charts show that entities releasing fewer games (10-50 titles) achieve significantly higher average popularity scores (0.4-0.7) than high-volume counterparts (>100 games), confirming that quality often suffers with scale.
- Publishers show sharper quality drop-off: High-volume publishers (400-500 games) often fall below 0.1 in popularity, likely due to outsourcing and content quantity focus, making it harder to maintain consistent quality.
- Developers sustain mid-scale quality better: Developers with 60-120 games still maintain respectable scores (~0.2-0.3), likely due to tighter creative control and in-house consistency.
- The "sweet spot" for success: Releasing 20-50 titles appears optimal, balancing output and quality. Entities in this range often hit 0.4-0.6 popularity scores.
- High-volume entities play a different role: Larger catalogs (>200 games) may target broad market reach or niche saturation, focusing less on per-game excellence but potentially maximizing total revenue.

Focusing on a smaller number of well-made games often leads to higher popularity for each game. If want a steady success, it's better to make **fewer but better** games. Releasing many games may reach more people, but usually with **lower quality and impact per title**.

B. Quality vs Quantity Correlation

Volume vs Quality Correlation:

• Publishers: 0.071 • Developers: 0.047

• Strategy Insight: Balanced

The correlation between game volume and quality is **very weak**, only **0.071** for publishers and **0.047** for developers. This means releasing more games doesn't guarantee higher quality.

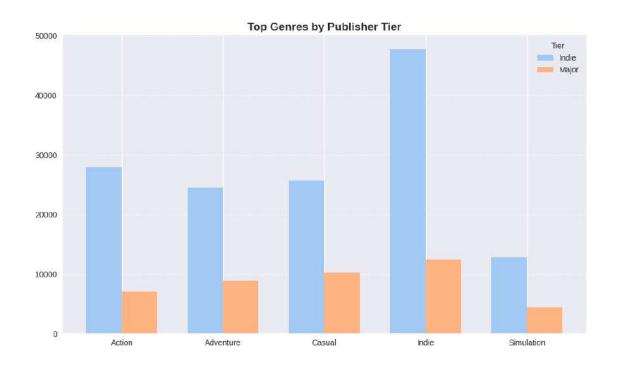
A balanced approach between quantity and quality is key to success on Steam.

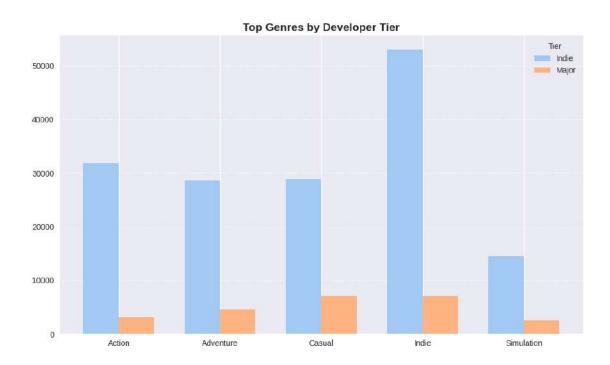
5.6.3 5.5.3. Studios top Genres

```
[117]: # Publisher tier
       genre_counts_pub = {}
       for tier in df_games_encoded['Publisher tier'].dropna().unique():
           tier_df = df_games_encoded[df_games_encoded['Publisher tier'] == tier]
           top_genres = tier_df[genre_cols].sum().sort_values(ascending=False).head(5)
           genre_counts_pub[tier] = top_genres
       genre_counts_pub = pd.DataFrame(genre_counts_pub)
       # Developer tier
       genre_counts_dev = {}
       for tier in df_games_encoded['Developer tier'].dropna().unique():
           tier_df = df_games_encoded[df_games_encoded['Developer tier'] == tier]
           top_genres = tier_df[genre_cols].sum().sort_values(ascending=False).head(5)
           genre_counts_dev[tier] = top_genres
       genre_counts_dev = pd.DataFrame(genre_counts_dev)
[118]: def plot_cluster_chart(data_dict, title):
           df = pd.DataFrame(data_dict).fillna(0)
           x = np.arange(len(df.index))
           width = 0.35
           plt.figure(figsize=(10, 6))
           for i, col in enumerate(df.columns):
               plt.bar(x + i * width, df[col], width=width, label=col,__

¬color=pastel_colors[i % len(pastel_colors)])
           plt.xticks(x + width / 2, df.index)
           plt.xlabel('')
           plt.ylabel('')
           plt.title(title, fontsize=14, fontweight='bold')
           plt.legend(title='Tier')
           plt.grid(axis='y', linestyle='--', alpha=0.6)
           plt.tight_layout()
           plt.show()
       plot_cluster_chart(genre_counts_pub, 'Top Genres by Publisher Tier')
```

plot_cluster_chart(genre_counts_dev, 'Top Genres by Developer Tier')





Genre Distribution by Tier:

• Indie dominates across all tiers: Indie is the top genre for both Indie Publishers (\sim 47K games) and Indie Developers (\sim 53K). Even Major Publishers (\sim 12K) and Major Developers (\sim 7K) release a notable number of Indie games.

• Indie studios drive volume: In major genres like Action, Adventure, Casual, and Simulation, Indie studios publish far more titles than Major studios. For example, Indie Publishers released ~28K Action games vs. ~7K from Major Publishers.

Conclusion: Indie is the backbone of Steam's game library, with Indie studios leading the output across nearly all major genres.

Key Recommendations

For New Publishers & Developers

- Prioritize quality over quantity: Aim for 20-50 games with 0.4-0.6 popularity scores, like Valve or Rockstar.
- Leverage the indie edge: Indie devs get higher review ratios (0.64 vs 0.57), and market share is open, top 10 only hold 2.7%.

For Existing Studios

Major Studios:

- Use pricing power (\$9.73 avg vs \$7.17 for indies)
- Maximize visibility through marketing and review volume (2,224 vs 750 avg reviews)
- Reevaluate high-volume strategy if quality drops

Indie Studios:

- Strengthen community ties, your review ratio is your strength
- Keep creative control to stay authentic
- Partner wisely to expand reach while maintaining indie authenticity

Market Positioning

- Scale-Focused strategy: Go broad, accept lower per-title popularity for higher total revenue, best for large studios with strong distribution capabilities
- Quality-Focused strategy: Release fewer games, aim for high impact and strong brand, ideal for studios with limited resources but strong creative vision

Genre Tactics

- Focus on Indie genre dominance: Indie games lead across all tiers
- Top genres for indies: Action, Adventure, Casual, Simulation

Key Success Drivers

- Market is fragmented \rightarrow anyone can enter
- More games better quality \rightarrow correlations are weak (0.071-0.047)
- Player trust matters \rightarrow indie devs win on engagement
- Price smart → match tier to the right price point

Don't need to be the biggest. Focus on quality, community, and smart positioning for long-term success on Steam.

5.7 5.6. Legendary Games of All Times

Criteria for Legendary Games:

- Age: > 5 years
- Popularity: Top 5% (Score > 0.434)
- Reviews: > 1,000

Top 10 Legendary Games:

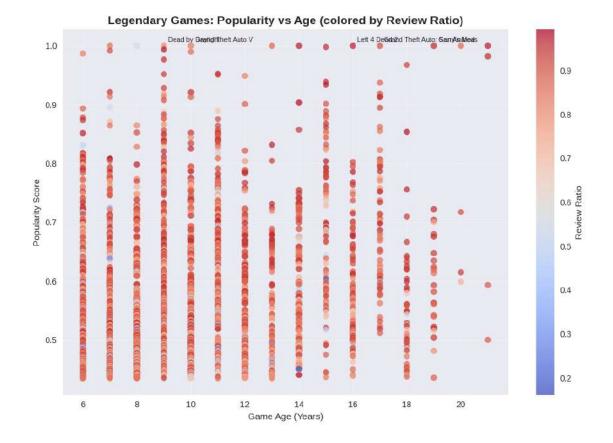
	Name	Release year	Game age	Popularity score
Review rati	o Estimated owners			
	Garry's Mod	2006	19	1.00
0.97 1	,500,000.00			
	Left 4 Dead 2	2009	16	1.00
0.97 1	,500,000.00			
	Dead by Daylight	2016	9	1.00
0.81 1	,500,000.00			
	Grand Theft Auto V	2015	10	1.00
0.85 1	,500,000.00			
Grand Th	eft Auto: San Andreas	2008	17	1.00
0.92 1	,500,000.00			
Counter-Str	ike: Global Offensive	2012	13	1.00
0.88 1	,500,000.00			
	Terraria	2011	14	1.00
0.98 1	,500,000.00			
	PUBG: BATTLEGROUNDS	2017	8	1.00
0.56 1	,500,000.00			
На	lf-Life 2: Lost Coast	2005	20	1.00

```
0.88 1,500,000.00 Rust 2018 7 1.00 0.87 1,500,000.00
```

All games marked as *Legendary* have a perfect **Popularity Score of 1.00** and the maximum **Estimated Owners (1,500,000)**, regardless of age, ranging from **7 to 20 years old**.

This shows that timeless quality and strong, lasting communities are the key to long-term success

```
[121]: # Visualization: Popularity vs Age for Legendary Games
       fig, ax1 = plt.subplots(figsize=(10, 7))
       scatter = ax1.scatter(legendary_games['Game age'], legendary_games['Popularity_
        ⇔score'],
                   c=legendary games['Review ratio'], cmap='coolwarm', s=50, alpha=0.7)
       ax1.set_xlabel('Game Age (Years)')
       ax1.set ylabel('Popularity Score')
       ax1.set title('Legendary Games: Popularity vs Age (colored by Review Ratio)',,,
        ⇔fontsize=14, fontweight='bold')
       plt.colorbar(scatter, ax=ax1, label='Review Ratio')
       # Add annotations for top games (e.g., top 5 by popularity)
       top_games_to_label = legendary_games.nlargest(5, 'Popularity score')
       for i, row in top_games_to_label.iterrows():
           ax1.annotate(row['Name'], (row['Game age'], row['Popularity score']),
                        xytext=(5, 5), textcoords='offset points', fontsize=8)
       plt.grid(True, alpha=0.3)
       plt.tight_layout()
       plt.show()
```



Legendary Games - Popularity vs Age

Timeless Excellence: Age Doesn't Diminish Legends: Games maintain legendary status across all ages: - Consistent high popularity (0.6-1.0) across the entire 6-21 year age spectrum - No significant decline in popularity scores as games age, proving true legends are timeless - Peak performance clusters appear around 9-11 years and 15-17 years, suggesting certain gaming eras produced exceptional titles

Review Quality Remains Premium: Exceptional review ratios persist over time: - Dominant red coloring indicates most legendary games maintain 0.8-1.0 review ratios regardless of age - Minimal blue dots show very few legendary games have poor community reception - Consistent quality threshold - games don't achieve legendary status without maintaining high review standards

The "Golden Age" Phenomenon: Two distinct excellence periods emerge: - 9-11 years old: Dense concentration of high-performing games (possibly 2013-2015 era) - 15-17 years old: Another cluster of exceptional titles (possibly 2007-2009 era) - These periods likely represent major gaming innovation cycles or platform maturation

Age-Defying Performance Patterns: Older games (15+ years) show remarkable resilience: - Sustained popularity scores of 0.7-1.0 even at 20+ years - Strong review ratios maintain 0.8+ levels, indicating lasting community appreciation - **Proof of concept**: Great games become more valuable with age, not less

The Legendary Threshold: Clear quality baseline for legendary status: - Minimum popularity floor around 0.45-0.5 across all ages - Review ratio requirement appears to be 0.6+ minimum, with most above 0.8 - Consistency requirement - no legendary games show dramatic quality drops over time

Key Recommendations

Strategic Implications

For Developers: - Focus on timeless design principles rather than trendy features - Build for longevity - legendary games maintain relevance across decades - Community satisfaction (high review ratios) is essential for legendary status

For Publishers: - Long-term value of legendary games increases with age - Investment in quality pays dividends across decades, not just launch years - Portfolio approach - games from different eras can achieve legendary status

Market Insights

The legendary games market defies traditional product lifecycle: - No obsolescence curve - these games don't decline with age - Compound value growth - older legendary games often become more valuable - Generational appeal - games maintain relevance across different player demographics

True legendary games transcend time. They maintain high popularity and community approval regardless of age, proving that exceptional quality, timeless gameplay, and strong community connection create lasting value that actually appreciates over time rather than depreciating like typical products.

5.8 5.7. Correlation Matrix of Key Metrics

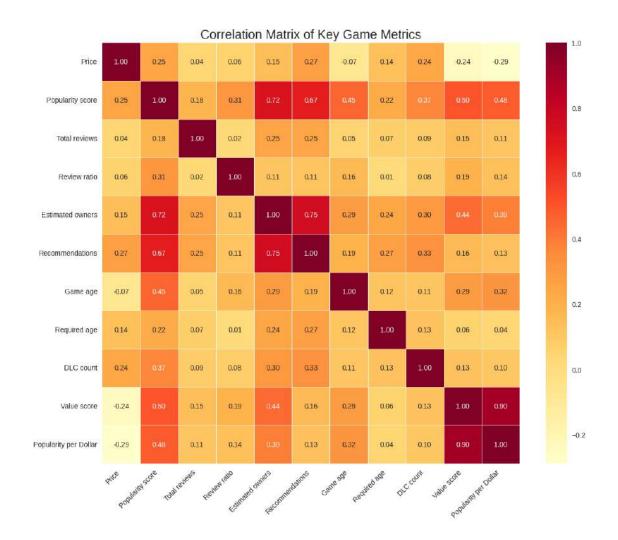
```
[123]: print("\n Correlation Matrix of Key Game Metrics:")
print(correlation_matrix.round(2))
```

Correlation Matrix of Key Game Metrics:

Price Popularity score Total reviews Review ratio
Estimated owners Recommendations Game age Required age DLC count Value
score Popularity per Dollar
Price 1.00 0.25 0.04 0.06

0.15 -0.29	0.27	-0.07	0.14	0.24	-0.24	
Popularity scor	e	0.25	1.00	0.18		0.31
0.72				0.37		0.01
0.48	0.01	0.10	0.22	0.01	0.00	
Total reviews		0.04	0.18	1.00		0.02
0.25				0.09		
0.11						
Review ratio		0.06	0.31	0.02		1.00
0.11			0.01	0.08		
0.14						
Estimated owner	S	0.15	0.72	0.25		0.11
1.00			0.24	0.30		
0.39						
Recommendations		0.27	0.67	0.25		0.11
0.75	1.00	0.19	0.27	0.33	0.16	
0.13						
Game age		-0.07	0.45	0.05		0.16
0.29	0.19	1.00	0.12	0.11	0.29	
0.32						
Required age		0.14	0.22	0.07		0.01
0.24	0.27	0.12	1.00	0.13	0.06	
0.04						
DLC count		0.24	0.37	0.09		0.08
0.30	0.33	0.11	0.13	1.00	0.13	
0.10						
Value score		-0.24	0.50	0.15		0.19
0.44	0.16	0.29	0.06	0.13	1.00	
0.90						
Popularity per			0.48	0.11		
0.39	0.13	0.32	0.04	0.10	0.90	
1.00						
: # Heatmap						
plt.figure(figs	size=(1	2. 10))				
			annot=True, cmap=	='YlOrRd', fmt	=".2f"	
⇒linewidths=.		o11_ma o1 111,	amiot iluo, omap	1101110 , 11110	, , ,	
	- /	n Matrix of	Key Game Metrics	s' fontsize=1	8)	
plt.xticks(rota			•	, 101105120 1	,	
plt.yticks(rota		•	,			
plt.tight_layor						
plt.show()	,,					
1						

[124]



METRICS CORRELATION

1. THE "SUCCESS TRINITY" - NEARLY PERFECT CORRELATIONS

PAIR	CORDESCRIPTION	INSIGHT	STRATEG	ICACTION
Value Score Popularity per Dollar	0.90 Value drives popularity relative to cost	Value optimization multiplies	Maximize perceived value	Build clear value propositions
Estimated Owners Recommendation	$0.75\mathrm{More}$ owners $ ightarrow$ more	success Size predicts advocacy	Scale user base first	Focus on acquisition over pricing
Popularity Score Estimated Owners	0.72 Popularity scales ownership	Popularity fuels exponential growth	Build and fuel hype	Leverage viral & influencer marketing

2. THE "ENGAGEMENT CLUSTER" - STRONG POSITIVE CORRELATIONS

PAIR	CORRESCRIPTION	INSIGHT	STRATEGIC	ACTION
Popularity Score Recommendation	0.67 Popularity creates ns recommendation loops	Social proof engine	Early popularity matters	Use influencers and community
Popularity Score Value Score	0.50 Popular = valuable	Quality sustains fame	Invest in both product & promotion	Match quality to marketing
Pop. Score Pop./\$	0.48 Success breeds efficiency	$\begin{array}{c} \text{Fame} \rightarrow \\ \text{better cost} \\ \text{ratios} \end{array}$	Upfront marketing pays off	Front-load campaigns
Pop. Score Game Age	0.45 Older games more popular	Longevity builds success	Think long-term	Support evergreen games
Est. Owners Value Score	$0.44\mathrm{High}\ \mathrm{value} \rightarrow$ wide adoption	Value drives scale	Communicate value well	Highlight key value in marketing
Est. Owners Pop./\$	$0.39 \mathrm{Big} \mathrm{base} = \\ \mathrm{cost\text{-effective}} \\ \mathrm{fame}$	Scale boosts efficiency	Focus on volume	Retention & expansion > price

3. THE "CONTENT ENHANCEMENT" GROUP - MODERATE TO WEAK CORRELATIONS

PAIR	CORRESCRIPTION	INSIGHT	STRATEGIC	ACTION
Pop. Score DLC Count	0.37 Popular = more content	Monetization via expansions	Delay content until fame	Build post-launch DLC plans
Recommendation DLC Count	ns0.33 More DLC = more advocacy	Content extends engagement	Fuel advocacy with expansions	Strategize DLC for recomm. spikes
Game Age Pop./\$	$0.32\mathrm{Older\ games} =$ better efficiency	Time improves cost-efficiency	Plan for long-term	Build sustainable brands
Pop. Score Review Ratio Est. Owners DLC Count	0.31 Pop games have better reviews 0.30 Big base = more expansions	Popularity quality User size justifies	Quality supports fame Expand after scaling	Continuous product polish Sync DLC with user growth
Est. Owners Game Age	$0.29 \mathrm{Time} \rightarrow \mathrm{more}$ owners	content Penetration takes time	Grow steadily	Long-term acquisition
Game Age Value Score	0.29 Older = more valuable	Updates refine value	Improve over time	strategies Continuous enhancements

PAIR	CORDESCRIPTION	INSIGHT	STRATEGIC	ACTION
Price Recommendation	$0.27\mathrm{Higher\ price} ightarrow$ as more advocacy	Premium implies quality	Use price to frame perception	Position as premium product
Recomm. Required Age	0.27 Mature games \rightarrow more recomm.	Older content = better advocacy	Don't shy from mature markets	Target adult segments
Total Reviews Est. Owners	0.25 More users = more reviews	$\begin{array}{c} \text{Scale} \rightarrow \\ \text{engagement} \end{array}$	Use for feedback, not success	Focus on meaningful reviews
Total Reviews Recomm.	0.25 Reviews = advocacy indicator	Reviews show engagement	Encourage reviews	Incentivize quality reviews
Price Pop. Score	0.25 Premium can be popular	Price block success	Premium must earn it	Deliver exceptional value
Est. Owners Required Age	0.24 Mature games scale	Adult markets viable	Mature niche	Develop for adult segments
Price DLC Count	$0.24\mathrm{High}$ price = more DLC	Premium funds expansion	Use price smartly	Reinvest in content
Pop. Score Required Age	$0.22\mathrm{Mature} = $ popular	No age cap on popularity	Build for all ages	Age- appropriate engagement

4. THE "TECHNICAL NOISE" - SUPER WEAK CORRELATIONS

PAIR	COF	RIB:ESCRIPTION	INSIGHT	STRATEGIC	ACTION
Recomm. Game Age	0.19	Older = stable advocacy	Timeless = talked about	Maintain quality	Long-term relevance
Review Ratio Value Score	0.19	$\begin{array}{c} \text{High value} \rightarrow \\ \text{good reviews} \end{array}$	Value = quality perception	Value affects sentiment	Keep refining experience
Pop. Score Total Reviews	0.18	Popular games = more reviews (but not proportional)	Popularity review engagement	Don't rely on fame for reviews	Actively encourage reviews
Recomm. Value Score	0.16	High value = more recommendations	Value boosts organic s marketing	Invest in perceived value	Communicate value clearly
Review Ratio Game Age	0.16	Older = better review ratios	Time improves quality perception	Continuous improvement matters	Keep updating post-launch

PAIR	COR	ARRESCRIPTION	INSIGHT	STRATEGIC	ACTION
Total Reviews Value Score	0.15	High value = more reviews	Value motivates engagement	$\begin{array}{c} \text{Value} \rightarrow \\ \text{community} \\ \text{interaction} \end{array}$	Highlight value in campaigns
Price Est. Owners	0.15	$\begin{array}{l} \text{High price still} \\ \rightarrow \text{broad} \\ \text{adoption} \end{array}$	Premium barrier	Don't fear high pricing	Justify pricing via value
Price Required Age	0.14	Mature games = higher price	Mature = premium-ready market	Use age rating to position pricing	Price confidently for adult content
Review Ratio Pop./\$	0.14	Better reviews = better efficiency	Quality improves cost-effectiveness	Invest in polish	Improve quality to boost ROI
DLC Count Value Score	0.13	More DLC = better value perception	Content adds value	DLC supports positioning	Use DLC to boost perceived value
Recomm. Pop./\$	0.13	Recommendation = marketing efficiency	sAdvocacy saves budget	Grow organic channels	Drive recom- mendations intentionally
Required Age DLC Count	0.13	Mature games = more DLC	Mature players accept expansions	Monetize with rich content	Plan DLC for mature titles
Game Age DLC Count	0.12	Older = more DLC	Time enables expansion	Long-term content planning	Build DLC pipelines
Game Age Required Age	0.12	Older games = higher age ratings	Industry matures over time	Consider future-proof content	Design for long-term demographics
Review Ratio Est. Owners	0.11	More owners = better review ratio	Quality supports scale	Don't ignore quality during growth	Keep QA tight while scaling
Review Ratio Recomm.	0.11	Quality = more advocacy	Good product sells itself	Invest in player satisfaction	Improve polish for better word-of-mouth
Total Reviews Pop./\$	0.11	More reviews = better popularity efficiency	Feedback = marketing signal	$\begin{array}{c} \text{Monitor} \\ \text{feedback} \rightarrow \\ \text{optimize spend} \end{array}$	Reward and prompt reviews
DLC Count Pop./\$	0.10	More content = more efficient fame	Content boosts marketing ROI	DLC = sustainable fame	Use DLC as long-term engine
Total Reviews DLC Count	0.09	Review count DLC count	Reviews indicate content demand	Let engagement guide content	Track feedback to prioritize DLC

PAIR	CORRESCRIPTION	N INSIGHT	STRATEGIC	ACTION
Review Ratio DLC Count	0.08 Better reviews = more DLC	Quality precedes expansion	Don't expand broken games	Ship polished core experience first
Total Reviews Required Age	0.07 Mature games = more reviews	Adults = more engaged	Leverage adult feedback	Design for review-active audiences
Price Review Ratio	0.06 High price weak quality signal	Premium better reviews	Justify price with experience	Match cost to perceived value
Required Age Value Score	0.06 Age rating value perception	Mature better value	Don't assume older = better	Deliver value at every rating
Total Reviews Game Age	0.05 Age doesn't guarantee reviews	Time feedback volume	Don't depend on time	Constantly prompt for feedback
Required Age Pop./\$	0.04 Mature efficient marketing	Adults don't lower CAC	Focus on all-age efficiency	Use mature appeal, but market smart
Price Total Reviews	0.04 Price doesn't predict reviews	High cost more feedback	All price tiers need engagement	Create incentives to review
Total Reviews Review Ratio	0.02 More reviews better quality	Quantity quality	Prioritize meaningful feedback	Incentivize thoughtful reviews
Review Ratio Required Age	0.01 Age rating review quality	Age doesn't affect perceived quality	Quality is universal	Focus on product quality for all

5. THE "PRICING ILLUSION" - WEAK NEGATIVE CORRELATIONS

PAIR	CORRESCRIPTION	INSIGHT	STRATEGIC	ACTION
Price Pop./\$	- High price = low 0.29 cost-efficiency	Premium hurts reach	Justify higher cost	Prove superior value
Price Value Score	- High price = lower 0.24 value feel	Premium = scrutiny	Must back price with quality	Amplify value
Price Game Age	- Older games = 0.07 cheaper	Pricing drops with age	Price for lifecycle	message Plan price decay curve

Key Recommendations

1. Value is the Ultimate Multiplier (r = 0.90): Value Score Popularity per Dollar = 0.90 \rightarrow

nearly perfect correlation, the higher the perceived value, the more efficient your marketing spend becomes. Players reward value, not price.

- Action: Test value perception early; lead marketing with value, not just features; prioritize value-based pricing
- 2. Scale Creates Exponential Momentum ($\mathbf{r} = \mathbf{0.75}, \mathbf{0.67}$): The "success triangle" (Owners Recommendations Popularity) shows that growth becomes self-reinforcing with more users and advocacy. * Action: Prioritize early user acquisition; offer low entry pricing or free trials; add referral systems; build engaged community from day one
- 3. Early Popularity Pays Off (r = 0.67, 0.50, 0.48): Popularity Score has strong ties to recommendations, perceived value, and marketing efficiency; fame acts as a multiplier for reach, impact, and cost-effectiveness. * Action: Front-load marketing; use influencers pre-launch; plan PR around hype windows; create exclusivity with closed betas
- 4. Longevity Beats Viral Spikes (r = 0.45, 0.32, 0.29): Game Age correlates with popularity, efficiency, and ownership reveal that Long-lived games become evergreen success stories.
 - Action: Build for 5+ year lifespan; plan major updates every 3-6 months; invest in long-term community care; focus on IP development, not just one game.
- 5. Price Doesn't Kill Success (r = -0.29, -0.24): Price Value Score and Popularity per Dollar = weak negative correlation, show that higher price works, if value is clearly justified.
 - Action: Communicate value per hour clearly; price like premium entertainment (not just games); offer demo/trial to reduce risk; bundle value into tiered pricing.
- 6. Mature Markets Are Underrated (r = 0.27, 0.24, 0.22): Higher age ratings more recommendations, owners, and price tolerance, show that adults are a stable, valuable audience. * Action: Target age 25–45; embrace mature themes; use adult-friendly platforms/influencers; don't fear high pricing for adult content
- 7. DLC Extends Success ($\mathbf{r} = 0.37$, 0.33, 0.30): DLC works best after core success, not before; so popular games support more and better DLC. * Action: Wait until core game proves itself; build DLC based on player feedback; use DLC to deepen, not distract; match DLC quality to core experience
- 8. Reviews Lag Behind Success ($\mathbf{r} = 0.02-0.25$): Reviews reflect success rather than drive it, so the real focus should be on player satisfaction, not review scores. * Action: Let good gameplay generate good reviews; use reviews for internal improvement; Don't optimize for Metacritic; engage meaningfully with reviewers

Avoid These Mistakes

- Prioritizing reviews over player satisfaction
- Launching DLC too early
- Underpricing out of fear
- Ignoring the adult market
- Treating virality as luck, not strategy

6 6. Strategic Recommendations

6.1 6.1. Platform-Level Strategy for Steam Success

1. Focus on Quality over Quantity

- Prioritize 10–20 high-quality titles, not mass production.
- Target review ratios between 0.4-0.6 to signal sustained player satisfaction.
- Indie developers outperform major studios in review ratio (0.64 vs. 0.57).
- With the top 10 publishers holding only **2.7% market share**, the field is highly fragmented and open.

2. Optimize Pricing with a Value-Based Approach

- The optimal price range is \$5–8 (median \$4.99, average \$7.82).
- Premium pricing (\$30–60) shows highest popularity score (0.27) for quality games
- Value is a stronger success driver than price ($\mathbf{r} = 0.90$ between value and popularity per dollar).
- Avoid underpricing unless visibility is guaranteed.

3. Genre and Market Positioning

- Focus on Action, Adventure, Casual for high visibility (4,000–5,000 titles/year).
- Embrace niche specialization, which has a 92.5% success rate.
- Free-to-play (F2P) models demonstrate strong outcomes: Highest popularity correlation (+0.16) and quality score (0.21)

4. Timing and Marketing Are Critical

- Fall launches offer highest exposure (24,500+ titles), while Spring offers lower competition.
- Winter is less favorable due to post-holiday fatigue (19,500 games).
- Front-load marketing spend: early popularity is a strong momentum driver (r = 0.67).

5. Invest in Long-Term Value Creation

- Games with longer lifespans show higher popularity (r = 0.45).
- Implement major updates every 3-6 months post-launch.
- DLC effectiveness increases after core success (correlations: 0.37, 0.33, 0.30).
- Early community-building drives sustained engagement and organic recommendations.

6. Prepare for Hardware Evolution and Cross-Platform Dynamics

- Steam Deck leads the handheld PC market 35.6% vs. Nintendo Switch's 35.5%, with **4.1M** units sold (2024) and **7.9M** expected by **2027** (TechPowerUp).
- Portable PC gaming remains niche but is growing, developers should ensure compatibility where feasible.

6.2 6.2. Targeted Strategy by Stakeholder Type

1. For New Developers & Publishers

- Leverage indie credibility and higher review ratios (0.64).
- Identify and fill **niche market gaps** (92.5% success rate).
- Focus on **early community building** to drive engagement loops.
- Align pricing with actual value delivered, not competitor benchmarks.

2. For Established Studios

- Use **pricing power** effectively (avg. \$9.73 vs. \$7.17 for indies).
- Maximize visibility and reach through robust marketing pipelines.
- Avoid high-volume, low-quality strategies
- Invest in IP longevity and brand equity for scalable success.

3. For Publishers and Investors

- Take a **portfolio approach**, combining niche gems with high-polish mainstream titles.
- Target long-term returns by investing in games with multi-year update potential.
- Use quality KPIs like retention, engagement, and community participation to evaluate teams.
- Develop **internal F2P capabilities** for live-ops and monetization efficiency.

7 7. Conclusion

Steam continues to dominate PC gaming with 132 million monthly active users, 69 million DAUs, and 75% market share. While mobile gaming's projected growth to \$105.7B in 2025 presents competitive pressure, Steam's value-driven ecosystem remains resilient and full of opportunity. (Demandsage; Coolest Gadgets)

However, with **85,000+ games**, success is no longer driven by luck or genre selection. Strategic execution matters more, particularly around **proper positioning**, **quality focus**, **and long-term vision**, and **community engagement**.

Key Success Factors

- Value is the top success multiplier (r = 0.90)
- Scale and player advocacy drive momentum
- Highly concentrated market Few hit games dominate key metrics
- Review scores follow success: Focus on player satisfaction, not review optimization

Critical Success Formula

Niche Focus (92.5% success rate) + F2P Model (0.21 quality score) + Quality-First Approach + Deep Engagement Systems + Community Building = Sustainable Success

Ultimately, the future belongs to developers and publishers who understand the platform's dynamics, create lasting value, and actively build strong player communities. The most successful teams will be those who skillfully combine the depth and polish of traditional PC gaming with the scalability, accessibility, and engagement strategies that have proven effective in mobile, without compromising on player satisfaction or quality expectations from the Steam audience.

Final Thought: Success on Steam is **not a matter of luck**, it's the outcome of **data-driven decisions**, delivering real value, scaling strategically, pricing with purpose, and planning for the long run .