Optimization Model for Scrum-based Software Development

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L	Sets (Entities)	
	• Project (P)	
	• Team (T)	
	• Worker (W)	
	• Feature (F)	
	• Skill (S)	
	• Role (<i>R</i>)	
	• ProductOwner (PO)	
	• ScrumMaster (SM)	
	• ProductBacklog (PB)	
	• Sprint (SP)	
	• SprintPlanning (SPP)	
	• DailyScrum (DS)	

- SprintReview (SR)
- SprintRetrospective (SRE)
- SprintBacklog (SBL)
- SprintGoal (SG)
- Epic (*E*)
- UserStory (US)
- Task (TSK)
- DevelopmentSnapshot (DEV)
- Blocker (BL)
- Stakeholder (SH)
- Velocity (VEL)
- ReleasePlan (REP)
- Roadmap (RM)
- ScrumBoard (SCB)
- FeatureDocumentation (FED)

2 Indices

- $p \in P$ (Project index)
- $t \in T$ (Team index)
- $w \in W$ (Worker index)
- $f \in F$ (Feature index)
- $s \in S$ (Skill index)
- $r \in R$ (Role index)
- $po \in PO$ (ProductOwner index)
- $sm \in SM$ (ScrumMaster index)
- $pb \in PB$ (ProductBacklog index)
- $sp \in SP$ (Sprint index)
- $sg \in SG$ (SprintGoal index)

- $e \in E$ (Epic index)
- $us \in US$ (UserStory index)
- $tsk \in TSK$ (Task index)
- $dev \in DEV$ (DevelopmentSnapshot index)
- $bl \in BL$ (Blocker index)
- $sh \in SH$ (Stakeholder index)

3 Goals

- G0: maximize_project_budget Maximize project budget: $\max \sum_{p \in P} budget_p$
- G1: minimize_project_duration Minimize project duration: $\min \sum_{p \in P} (project_end_p project_start_p)$
- G2: maximize_team_velocity Maximize team velocity: $\max \sum_{t \in T} avg_story_points_t$
- G3: maximize_sprint_goal_achievement Maximize sprint goal achievement: $\max \sum_{sq \in SG} achievement_status_sg$
- G4: minimize_blocker_severity Minimize blocker severity: min $\sum_{bl \in BL} severity_b l$
- G5: maximize_feature_priority Maximize feature priority: $\max \sum_{f \in F} priority_f$
- G6: minimize_task_effort Minimize task effort: min $\sum_{tsk \in TSK} effort_t sk$
- G7: maximize_stakeholder_satisfaction Maximize stakeholder satisfaction: $\max \sum_{sh \in SH} satisfaction_s h$
- G8: maximize_product_owner_availability Maximize product owner availability: $\max \sum_{po \in PO} availability_po$
- G9: minimize_sprint_planning_duration Minimize sprint planning duration: min $\sum_{spp \in SPP} duration_(min)_spp$
- G10: maximize_development_snapshot_quality Maximize development snapshot quality: $\max \sum_{dev \in DEV} test_status_{dev}$
- G11: maximize_scrum_board_productivity Maximize scrum board productivity: $\max \sum_{scb \in SCB} number_of_cards_scb$
- G12: minimize_release_plan_delay Minimize release plan delay: min $\sum_{rep \in REP} (planned_date_rep-current_date)$

4 Conditions

- C0: project_status_must_be_active Project status must be active: $\forall p \in P, status_p = active$
- C1: team_status_must_be_active Team status must be active: $\forall t \in T, team_status_t = active$
- C2: product_owner_must_be_available Product owner must be available: $\forall po \in PO, availability_po = 1$
- C3: sprint_goal_must_be_defined Sprint goal must be defined: $\forall sg \in SG, objective_description_sg \neq \emptyset$
- C4: blocker_must_be_resolved Blocker must be resolved: $\forall bl \in BL, status_bl = resolved$
- C5: feature_must_be_prioritized Feature must be prioritized: $\forall f \in F, priority_f > 0$
- C6: task_must_be_assigned Task must be assigned: $\forall tsk \in TSK, status_tsk = assigned$
- C7: stakeholder_must_be_satisfied Stakeholder must be satisfied: $\forall sh \in SH, satisfaction_sh \geq threshold$
- C8: development_snapshot_must_be_tested Development snapshot must be tested: $\forall dev \in DEV, test_status_dev = passed$
- C9: scrum_board_must_be_updated Scrum board must be updated: $\forall scb \in SCB, last_updated_scb \geq current_date \Delta t$
- C10: release_plan_must_be_defined Release plan must be defined: $\forall rep \in REP, planned_date_rep \neq \emptyset$
- C11: product_backlog_must_be_ordered Product backlog must be ordered: $\forall pb \in PB, status_pb = ordered$
- C12: sprint_backlog_must_be_defined Sprint backlog must be defined: $\forall sbl \in SBL, status_sbl = defined$

5 Decision Variables

- D0: project_start_date Project start date: $project_start_date \in \{2023-01-01,2024-12-31\}$
- D1: team_size Team size: $team_size \in \{1, 2, 3, ..., 10\}$

- D2: product_owner_availability Product_owner_availability: $product_owner_availability \in \{0, 1\}$
- D3: sprint_goal_achievement Sprint goal achievement: $sprint_goal_achievement \in [0,1]$
- D4: blocker_severity
 Blocker severity: blocker_severity ∈ {1, 2, 3, 4, 5}
- D5: feature_priority Feature priority: $feature_priority \in \{1, 2, 3, 4, 5\}$
- D6: task_effort Task effort: $task_effort \in \{1, 2, 3, ..., 100\}$
- D7: stakeholder_satisfaction Stakeholder_satisfaction: $stakeholder_satisfaction \in [0, 1]$
- D8: development_snapshot_quality Development snapshot quality: $development_snapshot_quality \in [0, 1]$
- D9: scrum_board_productivity Scrum_board_productivity: $scrum_board_productivity \in \{1, 2, 3, ..., 100\}$
- D10: release_plan_delay Release plan delay: $release_plan_delay \in \{0, 1, 2, ..., 30\}$
- D11: sprint_planning_duration Sprint planning_duration: $sprint_planning_duration \in \{30, 60, 90, ..., 240\}$