

# Optimization Model for Software Development Process

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## 1 Sets (Entities)

- Project ( $P$ )
- Team ( $T$ )
- Worker ( $W$ )
- Feature ( $F$ )
- Skill ( $S$ )
- Role ( $R$ )
- ProductOwner ( $PO$ )
- ScrumMaster ( $SM$ )
- ProductBacklog ( $PB$ )
- Sprint ( $SP$ )
- SprintPlanning ( $SPP$ )
- DailyScrum ( $DS$ )

- SprintReview ( $SR$ )
- SprintRetrospective ( $SRE$ )
- SprintBacklog ( $SBL$ )
- SprintGoal ( $SG$ )
- Epic ( $E$ )
- UserStory ( $US$ )
- Task ( $TSK$ )
- DevelopmentSnapshot ( $DEV$ )
- Blocker ( $BL$ )
- Stakeholder ( $SH$ )
- Velocity ( $VEL$ )
- ReleasePlan ( $REP$ )
- Roadmap ( $RM$ )
- ScrumBoard ( $SCB$ )
- FeatureDocumentation ( $FED$ )

## 2 Indices

- $p \in P$  (Project index)
- $t \in T$  (Team index)
- $w \in W$  (Worker index)
- $f \in F$  (Feature index)
- $s \in S$  (Skill index)
- $r \in R$  (Role index)
- $po \in PO$  (ProductOwner index)
- $sm \in SM$  (ScrumMaster index)
- $sp \in SP$  (Sprint index)
- $sg \in SG$  (SprintGoal index)
- $us \in US$  (UserStory index)
- $tsk \in TSK$  (Task index)

### 3 Goals

- G0: Maximize project budget:  $\max \sum_{p \in P} budget_p$  maximize\_project\_budget  
 $= \max \sum_{p \in P} budget_p$
- G1: Minimize project duration:  $\min \sum_{p \in P} project\_end_p$  minimize\_project\_duration  
 $= \min \sum_{p \in P} project\_end_p$
- G2: Maximize team velocity:  $\max \sum_{t \in T} avg\_story\_points_t$  maximize\_team\_velocity  
 $= \max \sum_{t \in T} avg\_story\_points_t$
- G3: Minimize blocker severity:  $\min \sum_{bl \in BL} severity_{bl}$  minimize\_blocker\_severity  
 $= \min \sum_{bl \in BL} severity_{bl}$
- G4: Maximize sprint goal achievement:  $\max \sum_{sg \in SG} achievement\_status_{sg}$   
maximize\_sprint\_goal\_achievement =  $\max \sum_{sg \in SG} achievement\_status_{sg}$
- G5: Minimize task effort:  $\min \sum_{tsk \in T \in T} effort_{tsk}$  minimize\_task\_effort  
 $= \min \sum_{tsk \in T} effort_{tsk}$
- G6: Maximize feature priority:  $\max \sum_{f \in F} priority_f$  maximize\_feature\_priority  
 $= \max \sum_{f \in F} priority_f$
- G7: Minimize sprint retrospective improvement actions:  $\min \sum_{sre \in SRE} improvement\_actions_{sre}$   
minimize\_sprint\_retrospective\_improvement\_actions =  $\min \sum_{sre \in SRE} improvement\_actions_{sre}$
- G8: Maximize stakeholder satisfaction:  $\max \sum_{sh \in SH} influence\_level_{sh}$   
maximize\_stakeholder\_satisfaction =  $\max \sum_{sh \in SH} influence\_level_{sh}$
- G9: Minimize development snapshot bugs:  $\min \sum_{dev \in DEV} test\_status_{dev}$   
minimize\_development\_snapshot\_bugs =  $\min \sum_{dev \in DEV} test\_status_{dev}$
- G10: Maximize release plan features:  $\max \sum_{rep \in REP} included\_features_{rep}$   
maximize\_release\_plan\_features =  $\max \sum_{rep \in REP} included\_features_{rep}$
- G11: Minimize scrum board tasks:  $\min \sum_{scb \in SCB} number\_of\_cards_{scb}$   
minimize\_scrum\_board\_tasks =  $\min \sum_{scb \in SCB} number\_of\_cards_{scb}$
- G12: Maximize product owner availability:  $\max \sum_{po \in PO} availability_{po}$   
maximize\_product\_owner\_availability =  $\max \sum_{po \in PO} availability_{po}$
- G13: Minimize sprint planning duration:  $\min \sum_{spp \in SPP} duration\_ (min)_{spp}$   
minimize\_sprint\_planning\_duration =  $\min \sum_{spp \in SPP} duration\_ (min)_{spp}$
- G14: Maximize sprint review feedback:  $\max \sum_{sr \in SR} feedback\_documentation_{sr}$   
maximize\_sprint\_review\_feedback =  $\max \sum_{sr \in SR} feedback\_documentation_{sr}$

## 4 Conditions

- C0: Project status must be active:  $status_p = active, \forall p \in P$
- C1: Team size must be greater than 5:  $team\_size_t > 5, \forall t \in T$
- C2: Blocker status must be resolved:  $status_{bl} = resolved, \forall bl \in BL$
- C3: Sprint goal achievement must be greater than 80
- C4: Task status must be completed:  $status_{tsk} = completed, \forall tsk \in TSK$
- C5: Feature priority must be high:  $priority_f = high, \forall f \in F$
- C6: Stakeholder influence level must be high:  $influence\_level_{sh} = high, \forall sh \in SH$
- C7: Development snapshot test status must be passed:  $test\_status_{dev} = passed, \forall dev \in DEV$
- C8: Release plan status must be active:  $status_{rep} = active, \forall rep \in REP$
- C9: Scrum board tasks must be less than 10:  $number\_of\_cards_{scb} < 10, \forall scb \in SCB$
- C10: Product owner availability must be greater than 80
- C11: Sprint planning duration must be less than 2 hours:  $duration\_(\min)_{spp} < 120, \forall spp \in SPP$
- C12: Sprint review feedback must be positive:  $feedback\_documentation_{sr} > 0, \forall sr \in SR$
- C13: Team velocity must be greater than 50:  $avg\_story\_points_t > 50, \forall t \in T$
- C14: Blocker severity must be low:  $severity_{bl} < 3, \forall bl \in BL$

## 5 Decision Variables

- D0: Project budget allocation:  $budget\_allocation_p \in [0, 1], \forall p \in P$
- D1: Team size adjustment:  $team\_size\_adjustment_t \in \{0, 1, \dots, 10\}, \forall t \in T$
- D2: Blocker resolution priority:  $blocker\_resolution\_priority_{bl} \in \{1, 2, \dots, 5\}, \forall bl \in BL$
- D3: Sprint goal achievement target:  $sprint\_goal\_achievement\_target_{sg} \in [0, 1], \forall sg \in SG$
- D4: Task effort estimation:  $task\_effort\_estimation_{tsk} \in [0, 100], \forall tsk \in TSK$

- D5: Feature priority level:  $feature\_priority\_level_f \in \{1, 2, \dots, 5\}, \forall f \in F$
- D6: Stakeholder influence level:  $stakeholder\_influence\_level_{sh} \in \{1, 2, \dots, 5\}, \forall sh \in SH$
- D7: Development snapshot test coverage:  $development\_snapshot\_test\_coverage_{dev} \in [0, 1], \forall dev \in DEV$
- D8: Release plan feature inclusion:  $release\_plan\_feature\_inclusion_{rep} \in \{0, 1\}, \forall rep \in REP$
- D9: Scrum board task limit:  $scrum\_board\_task\_limit_{scb} \in \{0, 1, \dots, 20\}, \forall scb \in SCB$
- D10: Product owner availability target:  $product\_owner\_availability\_target_{po} \in [0, 1], \forall po \in PO$
- D11: Sprint planning duration target:  $sprint\_planning\_duration\_target_{spp} \in \{0, 1, \dots, 120\}, \forall spp \in SPP$
- D12: Sprint review feedback target:  $sprint\_review\_feedback\_target_{sr} \in [0, 1], \forall sr \in SR$
- D13: Team velocity target:  $team\_velocity\_target_t \in [0, 100], \forall t \in T$
- D14: Blocker severity threshold:  $blocker\_severity\_threshold_{bl} \in \{1, 2, \dots, 5\}, \forall bl \in BL$