

# Optimization Model for Scrum Software Development

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## 1 Sets (Entities)

- Project ( $P$ )
- Team ( $T$ )
- Worker ( $W$ )
- Feature ( $F$ )
- Skill ( $S$ )
- Role ( $R$ )
- Product Owner ( $PO$ )
- Scrum Master ( $SM$ )
- Product Backlog ( $PB$ )
- Sprint ( $SP$ )
- Sprint Planning ( $SPP$ )
- Daily Scrum ( $DS$ )

- Sprint Review ( $SR$ )
- Sprint Retrospective ( $SRE$ )
- Sprint Backlog ( $SBL$ )
- Sprint Goal ( $SG$ )
- Epic ( $E$ )
- User Story ( $US$ )
- Task ( $TSK$ )
- Development Snapshot ( $DEV$ )
- Blocker ( $BL$ )
- Stakeholder ( $SH$ )
- Velocity ( $VEL$ )
- Release Plan ( $REP$ )
- Roadmap ( $RM$ )
- Scrum Board ( $SCB$ )
- Feature Documentation ( $FED$ )

## 2 Indices

- $p \in P$  (Project index)
- $t \in T$  (Team index)
- $w \in W$  (Worker index)
- $f \in F$  (Feature index)
- $s \in S$  (Skill index)
- $r \in R$  (Role index)
- $sp \in SP$  (Sprint index)
- $tsk \in TSK$  (Task index)

### 3 Goals

- $G0$ : maximize\_project\_budget:  $\max \sum_{p \in P} budget_p$
- $G1$ : minimize\_project\_duration:  $\min \sum_{p \in P} project\_end_p$
- $G2$ : maximize\_team\_size:  $\max \sum_{t \in T} team\_size_t$
- $G3$ : minimize\_task\_effort:  $\min \sum_{tsk \in TSK} effort_{tsk}$
- $G4$ : maximize\_feature\_priority:  $\max \sum_{f \in F} priority_f$
- $G5$ : minimize\_blocker\_severity:  $\min \sum_{bl \in BL} severity_{bl}$
- $G6$ : maximize\_sprint\_velocity:  $\max \sum_{sp \in SP} avg\_story\_points_{sp}$
- $G7$ : minimize\_sprint\_duration:  $\min \sum_{sp \in SP} end\_date_{sp}$
- $G8$ : maximize\_stakeholder\_influence:  $\max \sum_{sh \in SH} influence\_level_{sh}$
- $G9$ : minimize\_development\_snapshot\_bugs:  $\min \sum_{dev \in DEV} test\_status_{dev}$
- $G10$ : maximize\_product\_backlog\_entries:  $\max \sum_{pb \in PB} number\_of\_entries_{pb}$
- $G11$ : minimize\_sprint\_retrospective\_improvement\_actions:  $\min \sum_{sre \in SRE} improvement\_actions_{sre}$
- $G12$ : maximize\_scrum\_board\_columns:  $\max \sum_{scb \in SCB} columns\_ (todo/done...)_{scb}$
- $G13$ : minimize\_task\_status:  $\min \sum_{tsk \in TSK} status_{tsk}$
- $G14$ : maximize\_feature\_documentation\_quality:  $\max \sum_{fed \in FED} description_{fed}$

### 4 Conditions

- $C0$ : project\_status\_condition:  $\forall p \in P, status_p = active$
- $C1$ : team\_size\_condition:  $\forall t \in T, team\_size_t \geq 5$
- $C2$ : task\_priority\_condition:  $\forall tsk \in TSK, priority_{tsk} = high$
- $C3$ : feature\_status\_condition:  $\forall f \in F, status_f = in\_progress$
- $C4$ : blocker\_severity\_condition:  $\forall bl \in BL, severity_{bl} = critical$
- $C5$ : sprint\_velocity\_condition:  $\forall sp \in SP, avg\_story\_points_{sp} \geq 10$
- $C6$ : stakeholder\_influence\_condition:  $\forall sh \in SH, influence\_level_{sh} = high$
- $C7$ : development\_snapshot\_quality\_condition:  $\forall dev \in DEV, test\_status_{dev} = good$
- $C8$ : product\_backlog\_entries\_condition:  $\forall pb \in PB, number\_of\_entries_{pb} \geq 10$

- C9: sprint\_retrospective\_improvement\_actions\_condition:  $\forall sre \in SRE, improvement\_actions_{sre} \leq 5$
- C10: scrum\_board\_columns\_condition:  $\forall scb \in SCB, columns\_todo\_done_{scb} \geq 3$
- C11: task\_status\_condition:  $\forall task \in TSK, status_{task} = in\_progress$
- C12: feature\_documentation\_quality\_condition:  $\forall fed \in FED, description_{fed} = good$

## 5 Decision Variables

- D0: project\_budget\_allocation:  $0 \leq budget\_allocation_p \leq 100000, \forall p \in P$
- D1: team\_size\_decision:  $1 \leq team\_size_t \leq 10, \forall t \in T$
- D2: task\_priority\_decision:  $1 \leq priority_{task} \leq 5, \forall task \in TSK$
- D3: feature\_status\_decision:  $status_f \in \{in\_progress, done\}, \forall f \in F$
- D4: blocker\_severity\_decision:  $1 \leq severity_{bl} \leq 5, \forall bl \in BL$
- D5: sprint\_velocity\_decision:  $1 \leq avg\_story\_points_{sp} \leq 20, \forall sp \in SP$
- D6: stakeholder\_influence\_decision:  $1 \leq influence\_level_{sh} \leq 5, \forall sh \in SH$
- D7: development\_snapshot\_quality\_decision:  $test\_status_{dev} \in \{good, bad\}, \forall dev \in DEV$
- D8: product\_backlog\_entries\_decision:  $1 \leq number\_of\_entries_{pb} \leq 100, \forall pb \in PB$
- D9: sprint\_retrospective\_improvement\_actions\_decision:  $0 \leq improvement\_actions_{sre} \leq 10, \forall sre \in SRE$
- D10: scrum\_board\_columns\_decision:  $1 \leq columns\_todo\_done_{scb} \leq 10, \forall scb \in SCB$
- D11: task\_status\_decision:  $status_{task} \in \{in\_progress, done\}, \forall task \in TSK$
- D12: feature\_documentation\_quality\_decision:  $description_{fed} \in \{good, bad\}, \forall fed \in FED$
- D13: project\_duration\_decision:  $1 \leq project\_duration_p \leq 365, \forall p \in P$
- D14: team\_availability\_decision:  $0 \leq availability_t \leq 100, \forall t \in T$