

JIAHENG (JOSHUA) WANG

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Professional Summary

Seeking opportunity in a logistics firm to get more experience and skills to advance my career.

Personable and astute student with collaborative skills and specialized knowledge developed through volunteer engagement and outside school activities and programs. Strong academic background, working hard in each course resulted in over-average performance.

Skills

- In-depth inside into fund market and various types of fund, such as mutual fund, hedge fund, ETFs, etc.
- Proficient in recording journal entries and preparing financial statement
- Strong sensitive to numbers, accustomed to solving problems by rational thinking
- Good understanding of the personal tax and experience in preparing different tax slips(T4, T2202a)
- Solid knowledge of calculating net asset value, fund price, MER, and some other financial problems
- Python, Spark, Hadoop, data warehouse learning beginner
- Proficient with QuickBooks Online
- Detail oriented, believing detail makes a difference in everything
- Ability to working under pressure and time management
- Skill of team work cooperation and learning ability
- Advanced ability to Microsoft Excel and Bloomberg
- Flexible with working time and locations
- Practiced and safe driver with 9 years experience
- Good communication with customers

Work History

Logistics Associate, 09/2019 – 11/2020

Canada Computer – Toronto, Ontario

- Receiving, shipping, packing and picking up
- Inventory management with MS office
- Help to deal with online orders problem
- Make decision of everyday routine of delivery

Accounting Assistant, 01/2019 – 09/2019

TCE Trading – Toronto, Ontario

- Input invoice into QuickBooks
- Maintain all account in QuickBooks and communicate with clients and suppliers when they need help
- Make sure every payment from customer is accurate including credit card, e-transfer, cash, cheque and wire apyment
- Collate, process approved reimbursement and prepare monthly report

Customer Experience Associate, 10/2017 – 12/2018

TD Bank – Toronto, Ontario

- Help customers to manage the personal account
- Check the bank account balance
- Help customers to deal with some simple financial problems

Full-time Internship, 09/2016 - 01/2017

Industrial and Commercial Bank of China – Toronto, Ontario

- Analyze the influence of the change of International currency trend of CAD
- Work collaboratively within Treasury Department and analyze the impact of Brexit to the international Financial system
- Use specialized knowledge to analyze Panda Bonds and some other venture investment

Education

York University - Bachelor of Commerce with Honours, 2013-2017

York University – Master of Financial Accountability, 2020-2021