

**BUCKEYE VALLEY LOCAL SCHOOL DISTRICT**  
**Delaware, Marion, Morrow and Union Counties, Ohio**

**\$31,250,000**  
**School Facilities Construction and Improvement**  
**Bonds, Series 2016A**  
**(General Obligation – Unlimited Tax)**  
**Voted November 3, 2015**

**\$10,710,000**  
**SERIAL BONDS**

<b>Year</b>	<b>Principal Maturing</b>	<b>Interest Rate</b>	<b>Price</b>	<b>CUSIP<sup>1</sup></b>
2016	\$890,000	4.000%	102.577	118295 CN2
2017	640,000	4.000	105.495	118295 CP7
2018	670,000	2.000	102.815	118295 CQ5
2019	685,000	2.000	103.334	118295 CR3
2020	695,000	2.000	103.588	118295 CS1
2021	720,000	2.000	103.527	118295 CT9
2022	735,000	2.000	103.002	118295 CU6
2023	750,000	2.000	102.241	118295 CV4
2024	765,000	2.250	103.052	118295 CW2
2025	780,000	2.250	101.935	118295 CX0
2026	795,000	4.000	115.905	118295 CY8
2027	830,000	4.000	114.112	118295 CZ5
2028	860,000	4.000	112.812	118295 DA9
2029	895,000	4.000	111.620	118295 DB7

**\$1,905,000**  
**4.000% TERM BONDS MATURING DECEMBER 1, 2031,**  
**PRICE 110.173%, CUSIP<sup>1</sup> 118295 DC5**

**\$2,060,000**  
**4.000% TERM BONDS MATURING DECEMBER 1, 2033,**  
**PRICE 108.748%, CUSIP<sup>1</sup> 118295 DD3**

**\$2,215,000**  
**3.125% TERM BONDS MATURING DECEMBER 1, 2035,**  
**PRICE 98.905%, CUSIP<sup>1</sup> 118295 DE1**

**\$6,415,000**  
**5.000% TERM BONDS MATURING DECEMBER 1, 2040,**  
**PRICE 116.060%, CUSIP<sup>1</sup> 118295 DF8**

**\$7,945,000**  
**3.500% TERM BONDS MATURING DECEMBER 1, 2045,**  
**PRICE 98.000%, CUSIP<sup>1</sup> 118295 DG6**

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<sup>1</sup> The School District is not responsible for the use of the CUSIP numbers referenced herein nor is any representation made by the School District as to their correctness; such CUSIP numbers are included solely for the convenience of the readers of the Official Statement.