

MATURITY SCHEDULE

CUSIP Prefix: 018095⁽¹⁾

Principal Amount	(August 15) Maturity	Interest Rate	Initial Yield	CUSIP Suffix ⁽¹⁾	Principal Amount	(August 15) Maturity	Interest Rate	Initial Yield	CUSIP Suffix ⁽¹⁾
\$ 75,000	2012	2.000%	0.250%	YY9	\$ 1,355,000	2019	4.000%	1.460%	ZE2
***	***	***	***	***	1,410,000	2020	4.000%	1.710%	ZF9
350,000	2014	2.000%	0.450%	YZ6	1,465,000	2021	4.000%	1.920%	ZG7
1,200,000	2015	3.000%	0.700%	ZA0	1,520,000	2022 ⁽²⁾	5.000%	2.100%	ZH5
1,240,000	2016	3.000%	0.820%	ZB8	1,600,000	2023 ⁽²⁾	5.000%	2.200%	ZJ1
1,275,000	2017	2.000%	0.900%	ZC6	1,145,000	2024 ⁽²⁾	5.000%	2.300%	ZK8
1,305,000	2018	4.000%	1.220%	ZD4					

(Accrued Interest from February 1, 2012 to be Added)

REDEMPTION . . . The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2022 in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2021, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption (see "THE BONDS – Optional Redemption").

⁽¹⁾ CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by Standard & Poor's Financial Services LLC on behalf of the American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. Neither the City, the Financial Advisor nor the Underwriters are responsible for the selection or correctness of the CUSIP numbers set forth herein.

⁽²⁾ Priced to the first call date, August 15, 2021.

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