

**PRINCIPAL MATURITY SCHEDULE
ON DECEMBER 1**

\$18,785,000.00 CURRENT INTEREST SERIAL BONDS

Year	Amount	Interest Rate	Price	CUSIP©(a) No. 044825
2012	\$ 460,000	2.000%	101.328%	BM8
2013	1,555,000	2.000	102.131	BN6
2014	1,580,000	2.000	102.609	BP1
2015	1,615,000	2.000	102.262	BQ9
2016	1,650,000	2.000	102.205	BR7
2017	1,680,000	2.000	101.673	BS5
2019	1,000,000	2.125	98.885	BZ9
2020	1,735,000	3.000	103.154	BU0
2021	1,785,000	2.625	98.071	BV8
2022	1,835,000	4.000	107.506	BW6
2023	1,910,000	4.000	105.985	BX4
2024	1,980,000	4.000	104.566	BY2

\$4,195,000 3.50% CURRENT INTEREST TERM BONDS DUE 2026, Price 97.164% CUSIP©(a) No. 044825 CA3

\$9,390,000 4.00% CURRENT INTEREST TERM BONDS DUE 2030, Price 98.045% CUSIP©(a) No. 044825 CE5

\$354,957.80 CAPITAL APPRECIATION BONDS

Year	Principal Amount	Approximate Compounding Interest Rate(b)	Accreted Value at Maturity	Initial Offering Price Per \$5,000 Maturity Amount	Approximate Initial Offering Yield to Maturity(c)	CUSIP©(a) No. 044825
2018	\$269,186.40	28.770%	\$1,715,000	\$4,156.50	2.70%	BT3
2019	85,771.40	28.770	715,000	3,959.35	2.98	CF2

(a) Copyright 2011, American Bankers Association; see **Regarding This Official Statement**.

(b) The Approximate Compounding Interest Rate shown above is the interest rate that, when applied to the Principal Amount of the Capital Appreciation Bonds and compounded semiannually, would result in the Accreted Value at Maturity.

(c) The Approximate Initial Offering Yield to Maturity shown above is the interest rate that, when applied to the Initial Offering Price Per \$5,000 Maturity Amount of the Capital Appreciation Bonds, compounded semiannually, would result in a \$5,000 Accreted Value at Maturity.