

MATURITY SCHEDULE**CUSIP Prefix: 283738⁽¹⁾**

\$45,125,000
CITY OF EL PASO DOWNTOWN DEVELOPMENT CORPORATION
SPECIAL REVENUE BONDS, SERIES 2013A
(DOWNTOWN BALLPARK VENUE PROJECT)

Principal Amount	Maturity (August 15)	Interest Rate	Initial Yield	CUSIP Suffix ⁽¹⁾
\$ 5,170,000	2023	6.25%	5.24%	AA0
12,455,000	2023	7.00%	4.09% ⁽²⁾	AD4

\$5,000,000 7.00% Term Bond Due August 15, 2027, Priced to Yield 4.85%⁽²⁾ - CUSIP⁽¹⁾ Suffix: AB8

\$22,500,000 7.25% Term Bond Due August 15, 2038, Priced to Yield 5.95%⁽³⁾ - CUSIP⁽¹⁾ Suffix: AC6

\$15,660,000
CITY OF EL PASO DOWNTOWN DEVELOPMENT CORPORATION
SPECIAL REVENUE BONDS, TAXABLE SERIES 2013B
(DOWNTOWN BALLPARK VENUE PROJECT)

\$15,660,000 7.25% Term Bond Due August 15, 2043, Priced to Yield 7.24% - CUSIP⁽¹⁾ Suffix: AE2

Redemption

The Bonds are subject to redemption prior to stated maturity at the times, in the amounts, and at the prices described herein. See “THE BONDS – Redemption” herein.

⁽¹⁾ CUSIP numbers are included solely for the convenience of owners of the Bonds. CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by Standard & Poor’s Financial Services LLC on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. None of the City, the Corporation, the Financial Advisors, nor the Underwriters is responsible for the selection or correctness of the CUSIP numbers set forth herein.

⁽²⁾ Yield calculated based on the assumption that the Series 2013A Bonds denoted and sold at a premium will be redeemed on August 15, 2017, the first optional call date for such Series 2013A Bonds, at a price of par plus accrued interest to such date of redemption.

⁽³⁾ Yield calculated based on the assumption that the Series 2013A Bonds denoted and sold at a premium will be redeemed on August 15, 2023, the first optional call date for such Series 2013A Bonds, at a price of par plus accrued interest to such date of redemption.