

**NEW ISSUE - Book-Entry-Only**

In the opinion of Bond Counsel, interest on the Certificates will be excludable from gross income for federal income tax purposes under existing law, subject to the matters described under "Tax Exemption" herein, including the alternative minimum tax on corporations.

THE CERTIFICATES HAVE BEEN DESIGNATED AS "QUALIFIED TAX-EXEMPT OBLIGATIONS" FOR FINANCIAL INSTITUTIONS



**\$525,000**  
**CITY OF WYLIE, TEXAS**  
(Collin, Dallas and Rockwall Counties)  
**COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, SERIES 2010**

**Dated Date: July 15, 2010**

**Due: February 15, as shown below**

**PAYMENT TERMS** . . . Interest on the \$525,000 City of Wylie, Texas, Combination Tax and Revenue Certificates of Obligation, Series 2010 (the "Certificates") will accrue from July 15, 2010 (the "Dated Date"), will be payable February 15 and April 15 of each year commencing February 15, 2011, until maturity or prior redemption, and will be calculated on the basis of a 360-day year consisting of twelve 30-day months. The definitive Certificates will be initially registered and delivered only to Cede & Co., the nominee of The Depository Trust Company ("DTC") pursuant to the Book-Entry-Only System described herein. Beneficial ownership of the Certificates may be acquired in denominations of \$5,000 or integral multiples thereof within a maturity. **No physical delivery of the Certificates will be made to the owners thereof.** Principal of, premium, if any, and interest on the Certificates will be payable by the Paying Agent/Registrar to Cede & Co., which will make distribution of the amounts so paid to the participating members of DTC for subsequent payment to the beneficial owners of the Certificates. See "The Bonds and Certificates - Book-Entry-Only System" herein. The initial Paying Agent/Registrar is The Bank of New York Mellon Trust Company, N.A., Dallas, Texas (see "The Bonds and Certificates - Paying Agent/Registrar").

**AUTHORITY FOR ISSUANCE** . . . The Certificates are issued pursuant to the Constitution and general laws of the State of Texas (the "State"), particularly Subchapter C of Chapter 271, Texas Local Government Code, as amended, and constitute direct obligations of the City of Wylie, Texas (the "City"), payable from a combination of (i) the levy and collection of a direct and continuing ad valorem tax, within the limits prescribed by law, on all taxable property within the City, and (ii) a limited pledge (not to exceed \$1,000) of the Net Revenues of the City's Waterworks and Sewer System, as provided in the ordinance authorizing the Certificates (the "Certificate Ordinance") (see "The Bonds and Certificates - Authority for Issuance" and "Security and Source of Payment").

**PURPOSE** . . . Proceeds from the sale of the Certificates will be used for the purpose of paying contractual obligations to be incurred for (i) the construction of public works, to wit: the construction, renovation, improvement and equipment of City Hall facilities; and (ii) professional services rendered in connection therewith.

**MATURITY SCHEDULE**

**CUSIP Prefix: 983064** <sup>(1)</sup>

Amount	Maturity	Interest Rate	Initial Yield	CUSIP Suffix <sup>(1)</sup>	Amount	Maturity	Interest Rate	Initial Yield	CUSIP Suffix <sup>(1)</sup>
\$ 10,000	2011	2.000%	0.670%	SP2	\$ 10,000	2019	3.000%	2.930%	SX5
10,000	2012	2.000%	0.820%	SQ0	10,000	2020	3.000%	3.120%	SY3
10,000	2013	2.000%	1.140%	SR8	10,000	2021	3.250%	3.280%	SZ0
10,000	2014	2.000%	1.440%	SS6	100,000	2022	3.250%	3.460%	TA4
10,000	2015	2.000%	1.870%	ST4	100,000	2023	3.500%	3.580%	TB2
10,000	2016	2.000%	2.250%	SU1	105,000	2024	3.500%	3.700%	TC0
10,000	2017	2.500%	2.520%	SV9	110,000	2025	4.000%	3.810% <sup>(2)</sup>	TD8
10,000	2018	3.000%	2.740%	SW7					

**(Accrued Interest from July 15, 2010 to be added)**

(1) CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by Standard & Poor's Financial Services LLC on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. Neither the Underwriters, the City nor the Financial Advisor is responsible for the selection or correctness of the CUSIP numbers set forth herein.

(2) Yield shown is yield to first call date, February 15, 2020.

**OPTIONAL REDEMPTION** . . . The City reserves the right, at its option, to redeem Certificates having stated maturities on and after February 15, 2021, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof within a maturity, on February 15, 2020, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption (see "The Bonds and Certificates - Optional Redemption").

**SEPARATE ISSUES** . . . The Certificates are being offered by the City concurrently with the "City of Wylie, Texas, General Obligation Refunding Bonds, Series 2010" (the "Bonds"), under a common Official Statement, and such Bonds and Certificates are hereinafter sometimes referred to collectively as the "Obligations." The Bonds and Certificates are separate and distinct securities offerings being issued and sold independently except for the common Official Statement, and, while they share certain common attributes, each issue is separate from the other and should be reviewed and analyzed independently, including the type of obligation being offered, its terms for payment, the security for its payment, the rights of the holders, and other features.

**LEGALITY** . . . The Certificates are offered for delivery when, as and if issued and received by the Underwriters and subject to the approving opinion of the Attorney General of Texas and the opinion of Fulbright & Jaworski L.L.P., Bond Counsel, Dallas, Texas (see Appendix C, "Forms of Bond Counsel's Opinions"). Certain legal matters will be passed upon for the Underwriters by Locke Lord Bissell & Liddell LLP, Dallas, Texas, Counsel for the Underwriters.

**DELIVERY** . . . It is expected that the Certificates will be available for delivery through DTC on August 31, 2010.