

MATURITY SCHEDULE

CUSIP Prefix: 018095⁽¹⁾

Principal Amount	(August 15) Maturity	Interest Rate	Initial Yield	CUSIP Suffix ⁽¹⁾	Principal Amount	(August 15) Maturity	Interest Rate	Initial Yield	CUSIP Suffix ⁽¹⁾
\$ 670,000	2012	2.000%	0.450%	XX2	\$ 395,000	2018	4.250%	2.220%	YW3
520,000	2013	2.000%	0.730%	XY0	100,000	2019	2.750%	2.500%	YE3
255,000	2013	3.000%	0.730%	YS2	445,000	2019	4.250%	2.500%	YX1
200,000	2014	2.000%	1.080%	XZ7	565,000	2020	3.000%	2.680%	YF0
505,000	2014	3.000%	1.080%	YT0	585,000	2021	3.000%	2.790%	YG8
500,000	2015	2.000%	1.400%	YA1	***	***	***	***	***
295,000	2015	4.000%	1.400%	YU7	295,000	2026	4.000%	3.500%	(2) YM5
495,000	2016	2.000%	1.600%	YB9	305,000	2027	4.000%	3.650%	(2) YN3
75,000	2017	2.250%	1.940%	YC7	320,000	2028	4.000%	3.750%	(2) YP8
430,000	2017	4.000%	1.940%	YV5	335,000	2029	4.000%	3.850%	(2) YQ6
125,000	2018	2.500%	2.220%	YD5	345,000	2030	4.000%	3.950%	(2) YR4

\$520,000 Term Bond

\$520,000 4.000% Term Bonds Due August 15, 2023 Priced to Yield 3.000%⁽²⁾ CUSIP Suffix: YJ2

\$560,000 Term Bond

\$560,000 4.000% Term Bonds Due August 15, 2025 Priced to Yield 3.300%⁽²⁾ CUSIP Suffix: YL7

(Accrued Interest from May 1, 2011 to be Added)

REDEMPTION . . . The City reserves the right, at its option, to redeem Bonds having stated maturities on and after August 15, 2022 in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on August 15, 2021, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption (see "THE BONDS – Optional Redemption").

MANDATORY REDEMPTION OF THE TERM BONDS . . . The Term Bonds maturing on August 15, 2023 and August 15, 2025 are subject to mandatory sinking fund redemption as described herein under "THE BONDS – Mandatory Redemption of Term Bonds".

⁽¹⁾ CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by Standard & Poor's Financial Services LLC on behalf of the American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. Neither the City, the Financial Advisor nor the Underwriter are responsible for the selection or correctness of the CUSIP numbers set forth herein.

⁽²⁾ Priced to the call date.

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