

MATURITY SCHEDULE

CUSIP No. Prefix: 011415⁽¹⁾

| Principal Amount | Maturity (February 15) | Interest Rate | Initial Yield | CUSIP Suffix ⁽¹⁾ | Principal Amount | Maturity (February 15) | Interest Rate | Initial Yield | CUSIP Suffix ⁽¹⁾ |
|---------------------|---------------------------|------------------|------------------|--------------------------------|---------------------|---------------------------|------------------|-----------------------|--------------------------------|
| \$ 3,640,000 | 2012 | 2.000% | 0.189% | NM4 | \$ 2,060,000 | 2022 | 5.000% | 2.970% ⁽²⁾ | NX0 |
| 3,805,000 | 2013 | 3.000% | 0.400% | NN2 | 2,170,000 | 2023 | 5.000% | 3.170% ⁽²⁾ | NY8 |
| 3,945,000 | 2014 | 4.000% | 0.650% | NP7 | 2,280,000 | 2024 | 5.000% | 3.320% ⁽²⁾ | NZ5 |
| 4,080,000 | 2015 | 3.500% | 0.890% | NQ5 | 2,395,000 | 2025 | 5.000% | 3.440% ⁽²⁾ | PA8 |
| 4,245,000 | 2016 | 4.000% | 1.230% | NR3 | 2,520,000 | 2026 | 5.000% | 3.530% ⁽²⁾ | PB6 |
| 1,640,000 | 2017 | 5.000% | 1.590% | NS1 | 2,650,000 | 2027 | 5.000% | 3.620% ⁽²⁾ | PC4 |
| 1,715,000 | 2018 | 3.750% | 1.950% | NT9 | 2,785,000 | 2028 | 5.000% | 3.710% ⁽²⁾ | PD2 |
| 1,795,000 | 2019 | 5.000% | 2.270% | NU6 | 2,925,000 | 2029 | 5.000% | 3.800% ⁽²⁾ | PE0 |
| 1,875,000 | 2020 | 4.000% | 2.550% | NV4 | 3,075,000 | 2030 | 5.000% | 3.890% ⁽²⁾ | PF7 |
| 1,960,000 | 2021 | 5.000% | 2.730% | NW2 | 3,235,000 | 2031 | 5.000% | 4.000% ⁽²⁾ | PG5 |

(Interest accrues from the Date of Delivery)

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- (2) Yield calculated based on the assumption that the Notes denoted and sold at a premium will be redeemed on February 15, 2021, the first optional call date for such Notes, at a redemption price of par plus accrued interest to the redemption date.

REDEMPTION . . . The District reserves the right, at its option, to redeem Notes having stated maturities on and after February 15, 2022, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on February 15, 2021, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. See "THE NOTES - Redemption" herein.

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