

CITY OF ALEXANDRIA, STATE OF LOUISIANA

MATURITY SCHEDULE (Base CUSIP No. 015086)

\$96,150,000

UTILITIES REVENUE BONDS, SERIES 2013A

<u>Due</u> <u>May 1</u>	<u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>Yield</u>	<u>CUSIPs</u>	<u>Due</u> <u>May 1</u>	<u>Amount</u>	<u>Interest</u> <u>Rate</u>	<u>Yield</u>	<u>CUSIPs</u>
2024	\$ 955,000	4.00%	3.46%*	MB4	2029	\$3,260,000	4.250%	4.375%	MG3
2025	2,685,000	4.00%	3.63%*	MC2	2030	3,405,000	4.250%	4.500%	MH1
2026	2,810,000	5.00%	3.79%*	MD0	2031	3,775,000	4.375%	4.580%	MJ7
2027	2,955,000	5.00%	3.96%*	ME8	2032	3,945,000	4.500%	4.630%	MK4
2028	3,110,000	5.00%	4.09%*	MF5	2033	4,850,000	5.000%	4.560%*	ML2

\$6,220,000 4.75% Term Bonds due May 1, 2038, Yield 4.95%, CUSIP MM0

\$22,000,000 5.00% Term Bonds due May 1, 2038, Yield 4.95%*, CUSIP MN8

\$36,180,000 5.00% Term Bonds due May 1, 2043, Yield 5.066%, CUSIP MP3

* Priced to the first par call date of May 1, 2023.

CUSIP Numbers © Copyright 2013, American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, which is managed on behalf of the American Bankers Association by S&P Capital IQ., a business line of The McGraw-Hill Companies, Inc. Neither the Issuer nor the Underwriter and its agents take responsibility for the accuracy of the CUSIP numbers, now or at any time in the future, which are included solely for the convenience of the owners of the Bonds. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions including, but not limited to, a refunding in whole or in part of such maturity or as a result of the procurement of secondary market portfolio insurance or other similar enhancement by investors that is applicable to all or a portion of certain maturities of the Bonds.