

<u>Year</u>	<u>Amount(\$)</u>
2038	23,750,000
2039	24,995,000
2040	26,310,000
2041	27,695,000
2042 [†]	29,140,000

[†] Final Maturity

The 2016D Senior Lien Bonds maturing on January 1, 2047 are subject to mandatory redemption, in part and by lot, by the application of Sinking Fund Payments on January 1 of each of the years and in the respective principal amounts set forth below at a redemption price equal to the principal amount thereof to be redeemed, plus accrued interest to the date of redemption:

<u>Year</u>	<u>Amount(\$)</u>
2043	30,680,000
2044	32,210,000
2045	33,820,000
2046	35,505,000
2047 [†]	37,290,000

[†] Final Maturity

The 2016D Senior Lien Bonds maturing on January 1, 2052 are subject to mandatory redemption, in part and by lot, by the application of Sinking Fund Payments on January 1 of each of the years and in the respective principal amounts set forth below at a redemption price equal to the principal amount thereof to be redeemed, plus accrued interest to the date of redemption:

<u>Year</u>	<u>Amount(\$)</u>
2048	39,150,000
2049	41,105,000
2050	43,165,000
2051	45,320,000
2052 [†]	47,585,000

[†] Final Maturity

2016F Senior Lien Bonds. The 2016F Senior Lien Bonds maturing on January 1, 2042 are subject to mandatory redemption, in part and by lot, by the application of Sinking Fund Payments on January 1 of each of the years and in the respective principal amounts set forth below at a redemption price equal to the principal amount thereof to be redeemed, plus accrued interest to the date of redemption:

<u>Year</u>	<u>Amount(\$)</u>
2038	4,705,000
2039	4,905,000
2040	5,110,000
2041	5,330,000
2042 [†]	5,555,000

[†] Final Maturity

The 2016F Senior Lien Bonds maturing on January 1, 2047 are subject to mandatory redemption, in part and by lot, by the application of Sinking Fund Payments on January 1 of each of the years and in the respective principal amounts set forth below at a redemption price equal to the principal amount thereof to be redeemed, plus accrued interest to the date of redemption: