

CUSIP NUMBERS, AMOUNTS, MATURITIES, INTEREST RATES, AND YIELDS

<u>CUSIP⁽¹⁾</u>	<u>Amount</u>	<u>Maturity December 15</u>	<u>Interest Rate</u>	<u>Yield⁽²⁾</u>
021177MA5	\$315,000	2015	2.00%	0.50%
021177MB3	210,000	2016	2.00	0.75
021177MC1	205,000	2017	2.00	1.00
021177MD9	465,000	2018	2.00	1.25
021177ME7	475,000	2019	2.50	1.50
021177MF4	485,000	2020	2.50	1.70
021177MG2	500,000	2021	4.00	1.85
021177MH0	525,000	2022	4.00	2.05
021177MJ6	545,000	2023	4.00	2.20
021177MK3	320,000	2024	4.00	2.35
021177ML1	335,000	2025	4.00	2.45 ⁽³⁾
021177MM9	350,000	2026	4.00	2.55 ⁽³⁾
021177MN7	360,000	2027	4.00	2.65 ⁽³⁾
021177MP2	375,000	2028	4.00	2.80 ⁽³⁾
021177MQ0	390,000	2029	4.00	2.90 ⁽³⁾
021177MR8	405,000	2030	4.00	3.00 ⁽³⁾
021177MS6	425,000	2031	4.00	3.05 ⁽³⁾

⁽¹⁾ CUSIP data herein is provided by the CUSIP Service Bureau, managed on behalf of the American Bankers Association by S&P Capital IQ, a part of the McGraw-Hill Financial, Inc. No representations are made as to the correctness of the CUSIP numbers. These CUSIP numbers may also be subject to change after the issuance of the Bonds.

⁽²⁾ For a discussion on the federal tax treatment of premium on the Bonds, see “TAX EXEMPTION” herein

⁽³⁾ Priced to Call Date