

NEW ISSUE

BOOK-ENTRY-ONLY

RATING: Standard & Poor's Ratings Services AA-
(See "RATING INFORMATION" herein)

In the opinion of Dickinson Wright PLLC, Bond Counsel, subject to compliance with certain covenants, under existing law, (i) the interest on the Bonds is excluded from gross income for federal income tax purposes except as described under "TAX MATTERS" herein, and (ii) the Bonds and the interest thereon are exempt from all taxation by the State of Michigan or a political subdivision thereof, except estate taxes and taxes on gains realized from the sale, payment or other disposition thereof.

The Bonds have NOT been designated as "qualified tax-exempt obligations" for purposes of deduction of interest expense by financial institutions pursuant to the Internal Revenue Code of 1986, as amended.

\$13,600,000

**COUNTY OF ANTRIM
STATE OF MICHIGAN**

GENERAL OBLIGATION LIMITED TAX BONDS, SERIES 2012

OFFICIAL STATEMENT

The Bonds are being issued for the purpose of paying all or part of the costs of acquiring, constructing, furnishing and equipping additions, renovations and improvements to the Meadow Brook Medical Care Facility pursuant to the provisions of Act 34, Public Acts of Michigan, 2001, as amended, and a resolution adopted by the County Board on April 14, 2011, and as amended on May 22, 2012.

The Bonds shall be limited tax general obligations of the County. The full faith and credit of the County have been pledged for the prompt payment of the principal of and interest on the Bonds as the same shall become due. Each year the County shall be obligated, as a first budget obligation, to advance moneys from its general funds for payment thereof and if necessary levy ad valorem property taxes on all taxable property within its boundaries, the ability of the County to levy taxes to raise funds to pay such amounts SHALL BE SUBJECT TO APPLICABLE CONSTITUTIONAL AND STATUTORY TAX LIMITATIONS.

The Bonds will be issued in fully registered form and when issued will be registered in the name of Cede & Co. as nominee of The Depository Trust Company, New York, New York ("DTC"). DTC will act as securities depository for the Bonds, as described herein. Individual purchases will be made in book-entry form only, in the principal amount of \$5,000 or integral multiples thereof. Purchasers will not receive certificates representing their interest in the Bonds.

Interest on the Bonds will be payable semi-annually on the first days of April and October of each year commencing October 1, 2012. Principal and interest will be paid by the County to The Huntington National Bank, Grand Rapids, Michigan, the paying agent for the Bonds, or its successor, which will in turn remit such principal and interest to DTC, which will in turn remit such principal and interest to its Participants, for subsequent distribution to the Beneficial Owners of the Bonds, as described herein. The Bonds may be transferred in the manner described in the Bonds and as referenced in certain proceedings of the County referred to therein.

The record date of the Bonds will be the fifteenth day of the month preceding each interest payment date.

Certain of the Bonds are subject to redemption prior to maturity. See "PRIOR REDEMPTION" herein.

MATURITY SCHEDULE

Dated: June 27, 2012

Principal Due: April 1 of each year as shown below

Interest Reoffering					Interest Reoffering					Interest Reoffering				
CUSIP ¹	Year	Amount	Rate	Rate	CUSIP ¹	Year	Amount	Rate	Rate	CUSIP ¹	Year	Amount	Rate	Rate
037231ET0	2013	\$400,000	3.000%	0.500%	037231EY9	2018	\$550,000	3.000%	1.680%	037231FD4	2023	\$700,000	3.000%	2.900%
037231EU7	2014	500,000	3.000%	0.720%	037231EZ6	2019	550,000	3.000%	1.980%	037231FE2	2024	750,000	3.000%	3.000%
037231EV5	2015	500,000	3.000%	0.970%	037231FA0	2020	600,000	3.000%	2.280%	037231FF9	2025	800,000	3.125%	3.125%
037231EW3	2016	500,000	3.000%	1.120%	037231FB8	2021	600,000	3.000%	2.600%	037231FG7	2026	1,000,000	3.250%	3.250%
037231EX1	2017	500,000	3.000%	1.380%	037231FC6	2022	650,000	3.000%	2.750%					
TERM BONDS														
037231FJ1	2028	2,300,000	3.375%	3.375%						037231FL6	2030	2,700,000	3.500%	3.500%

The information regarding the re-offering rates was provided to the County by the initial purchasers of the Bonds.

STIFEL NICOLAUS & CO., INC.

OPPENHEIMER & CO., INC.**COMERICA SECURITIES, INC.****BERNARDI SECURITIES, INC.****RAYMOND JAMES & ASSOCIATES, INC.**

The Date of this Official Statement is June 12, 2012

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