

## MATURITY SCHEDULE

**\$55,890,000****UNLIMITED TAX SCHOOL BUILDING AND REFUNDING BONDS, SERIES 2010**

<u>Amount</u>	<u>Maturity (2-15)</u>	<u>Interest Rate</u>	<u>Initial Yield</u>	<u>CUSIP Suffix <sup>(1)</sup></u>	<u>Amount</u>	<u>Maturity (2-15)</u>	<u>Interest Rate</u>	<u>Initial Yield</u>	<u>CUSIP Suffix <sup>(1)</sup></u>
\$ 950,000	2016	5.000%	1.710%	CM4	\$1,935,000	2027	5.000%	3.61% <sup>(2)</sup>	CY8
750,000	2017	5.000%	2.030%	CN2	2,035,000	2028	5.000%	3.71% <sup>(2)</sup>	CZ5
1,030,000	2018	5.000%	2.240%	CP7	2,130,000	2029	4.000%	4.00%	DA9
1,140,000	2019	5.000%	2.450%	CQ5	2,215,000	2030	4.000%	4.06%	DB7
2,505,000	2020	5.000%	2.670%	CR3	2,305,000	2031	4.000%	4.10%	DC5
2,400,000	2021	5.000%	2.880% <sup>(2)</sup>	CS1	2,400,000	2032	4.000%	4.13%	DD3
4,050,000	2022	5.000%	3.020% <sup>(2)</sup>	CT9	2,500,000	2033	4.000%	4.16%	DE1
1,585,000	2023	5.000%	3.150% <sup>(2)</sup>	CU6	2,600,000	2034	4.000%	4.18%	DF8
1,665,000	2024	5.000%	3.280% <sup>(2)</sup>	CV4	2,710,000	2035	4.125%	4.23%	DH4
1,755,000	2025	5.000%	3.410% <sup>(2)</sup>	CW2	2,825,000	2036	4.125%	4.26%	DJ0
1,840,000	2026	5.000%	3.510% <sup>(2)</sup>	CX0					

**\$12,565,000 4.25% TERM BONDS DUE FEBRUARY 15, 2040 PRICED TO YIELD 4.35% - CUSIP #018106DG6<sup>(1)</sup>**

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(2) Yield to first call date, February 15, 2020.

**REDEMPTION . . .** The District reserves the right, at its option to redeem Bonds having stated maturities on and after February 15, 2021, in whole or in part in principal amounts of \$5,000 or any integral multiple thereof, on February 15, 2020, or any date thereafter, at the par value thereof plus accrued interest to the date of redemption. The Bonds maturing on February 15, 2040 (the "Term Bonds") are also subject to mandatory redemption in part prior to maturity at the price of par plus accrued interest to the redemption date (see "THE BONDS – Mandatory Sinking Fund Redemption").