## \$2,350,000 Hill County, Montana General Obligation Refunding Bonds, Series 2009

## MATURITY SCHEDULE

Dated: Date of Delivery Due: July 1, as shown below

| Year | Amount    | Interest<br>Rate | Yield | Price<br>(% of Par)  | CUSIP <sup>1</sup> |
|------|-----------|------------------|-------|----------------------|--------------------|
| 2010 | \$270,000 | 2.00%            | 0.55% | 101.147%             | 43139QAW6          |
| 2011 | 275,000   | 2.00             | 0.86  | 102.025              | 43139QAX4          |
| 2012 | 275,000   | 2.00             | 1.26  | 102.024              | 43139QAY2          |
| 2013 | 285,000   | 2.50             | 1.59  | 103.336              | 43139QAZ9          |
| 2014 | 295,000   | 2.50             | 1.94  | 102.550              | 43139QBA3          |
| 2015 | 305,000   | 3.00             | 2.18  | 103.711 <sup>2</sup> | 43139QBB1          |
| 2016 | 315,000   | 3.00             | 2.44  | 102.517 <sup>2</sup> | 43139QBC9          |
| 2017 | 330,000   | 3.00             | 2.69  | 101.383 <sup>2</sup> | 43139QBD7          |

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<sup>&</sup>lt;sup>2</sup> Priced to the call date of July 1, 2014.