

MATURITY SCHEDULE

ALIEF INDEPENDENT SCHOOL DISTRICT (Harris County, Texas)

\$9,785,000 UNLIMITED TAX REFUNDING BONDS, SERIES 2012A

	Principal	Interest	Initial Reoffering	
<u>Maturity</u>	<u>Amount</u>	<u>Rate</u>	<u>Yield</u> ^(b)	<u>CUSIP No.</u> ^(c)
2/15/2013	\$ 140,000	2.000%	0.250%	016249GS7
2/15/2014	100,000	2.000%	0.300%	016249GT5
2/15/2015	2,005,000	5.000%	0.410%	016249GU2
2/15/2016	1,985,000	3.000%	0.620%	016249GV0
2/15/2017	1,945,000	4.000%	0.730%	016249GW8
2/15/2018	850,000	4.000%	0.850%	016249GX6
2/15/2019	435,000	3.000%	1.100%	016249GY4
2/15/2020	425,000	2.000%	1.400%	016249GZ1
2/15/2021	410,000	2.000%	1.630%	016249HA5
2/15/2022 ^(a)	395,000	2.000%	1.850%	016249HB3
2/15/2023 ^(a)	380,000	2.000%	2.050%	016249HC1
2/15/2024 ^(a)	365,000	2.125%	2.200%	016249HD9
2/15/2025 ^(a)	350,000	2.250%	2.350%	016249HE7

(Interest to accrue from the Dated Date)

^(a) The Bonds maturing on and after February 15, 2022 are subject to optional redemption in whole or in part on February 15, 2021 or any date thereafter, at a price equal to the principal amount thereof, plus accrued interest from the most recent interest payment date to the date of redemption. (See “THE BONDS—Optional Redemption”).

^(b) The initial yields at which Bonds are priced are established by and are the sole responsibility of the Initial Purchaser and may be changed at any time at the discretion of the Initial Purchaser.

^(c) CUSIP numbers have been assigned to this issue by the CUSIP Global Services managed by Standard & Poor’s Financial LLC on behalf of American Bankers Association and are included solely for the convenience of the purchasers of the Bonds. Neither the District, the Financial Advisor, nor the Initial Purchaser shall be responsible for the selection or correctness of the CUSIP numbers set forth herein.