\$410,000,000 BAY AREA TOLL AUTHORITY SAN FRANCISCO BAY AREA SUBORDINATE TOLL BRIDGE REVENUE BONDS SERIES S-2

(Tax Exempt Bonds)

Maturity Date (October 1)	Principal Amount	Interest Rate	Price	CUSIP* Number
2019	\$ 300,000	3.25%	102.018%	072024PZ9
2020	1,065,000	4.00	106.482	072024QA3
2021	1,885,000	3.50	100.247 ^c	072024QB1
2022	2,745,000	5.00	111.312 ^c	072024QC9
2023	755,000	3.75	99.794	072024QD7
2023	2,915,000	5.00	110.088 ^c	072024QT2
2024	4,640,000	5.00	108.965 ^c	072024QE5
2025	1,000,000	4.00	100.159 ^c	072024QF2
2025	4,675,000	5.00	108.281 ^c	072024QU9
2026	6,770,000	5.00	107.602 ^c	072024QG0
2027	7,935,000	5.00	106.928 ^c	072024QH8
2028	9,170,000	5.00	106.259 ^c	072024QJ4
2029	10,480,000	5.00	105.595°	072024QQ8
2030	10,690,000	5.00	104.936 ^c	072024QR6
2031	860,000	5.00	104.364 ^c	072024QL9
2032	1,735,000	5.00	103.876 ^c	072024QM7
2033	3,105,000	5.00	103.472 ^c	072024QN5
2034	4,275,000	5.00	103.150 ^c	072024QP0

\$250,000,000 5.00% 2010 Series S-2 Term Bonds due October 1, 2042 - PRICE: 102.350% CUSIP*: 0072024QS4

\$85,000,000 5.00% 2010 Series S-2 Term Bonds due October 1, 2050 — PRICE: 100.383% CUSIP*: 072024QK1

\$475,000,000 BAY AREA TOLL AUTHORITY SAN FRANCISCO BAY AREA SUBORDINATE TOLL BRIDGE REVENUE BONDS SERIES S-3

(Taxable Build America Bonds)

\$475,000,000 6.907% 2010 Series S-3 Term Bonds due October 1, 2050 — PRICE: 100% CUSIP*: 072024PY2 ISIN*: US072024PY20

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^c Priced to par call on October 1, 2020.

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