

MATURITY SCHEDULE

\$9,380,058

General Obligation Unlimited Tax Refunding Bonds, Series 2012

\$8,400,000 Current Interest Bonds (Serial Bonds)

<u>Maturity (Dec. 1)</u>	<u>Principal</u>	<u>Interest Rate</u>	<u>Price</u>	<u>CUSIP[†]</u>
2012	\$170,000	1.15%	100.000%	006112BR6
2013	105,000	1.65	100.000	006112BS4
2014	105,000	2.00	100.000	006112BT2
2015	110,000	2.00	99.280	006112BU9
2017	1,450,000	3.25	101.840	006112BW5
2018	1,500,000	3.75	103.623	006112BX3
2019	1,575,000	3.25	98.981	006112BY1
2020	1,650,000	4.00	102.599	006112BZ8
2021	1,735,000	3.80	99.591	006112CA2

\$980,058 Capital Appreciation Bonds

<u>Maturity (Dec. 1)</u>	<u>Original Principal Amount</u>	<u>Maturity Amount</u>	<u>Equivalent Interest Rate</u>	<u>Original Principal Per \$5,000 Maturity Amount</u>	<u>Original Offering Price to Public per \$5,000 Maturity Amount</u>	<u>Approx. Yield to Maturity</u>	<u>CUSIP[†]</u>
2016	\$980,058	\$1,425,000	8.023%	\$3,438.80	\$4,258.90	3.400%	006112BV7

[†] CUSIP data herein are provided by Standard & Poor's. CUSIP Service Bureau, a division of The McGraw-Hill Companies, Inc. CUSIP numbers have been assigned by an independent company not affiliated with the District and are included solely for the convenience of the holders of the Bonds. The District is not responsible for the selection or uses of these CUSIP numbers, and no representation is made as to their correctness on the Bonds or as indicated above. The CUSIP number for a specific maturity is subject to being changed after the issuance of the Bonds as a result of various subsequent actions.