

GET STARTED

Set your starting balance in cell L8, then customize your categories and planned spending amounts in the 'Income' and 'Expenses' tabs. As you enter data in the 'Transactions' tab, this sheet will automatically update to show a summary of your spending for the month.

NOTE

Only edit highlighted cells
Try not to alter cells that are not highlighted

Monthly Budget

Starting

START BALANCE **END BALANCE**
\$1,000 \$1,500



Expenses

Planned \$950
Actual \$1,000

Income

Planned \$1,450
Actual \$1,500

Expenses

| | Planned | Actual | Diff. |
|----------------|---------|---------|-------|
| Totals | \$950 | \$1,000 | -\$50 |
| Food | \$0 | \$0 | \$0 |
| Gifts | \$0 | \$0 | \$0 |
| Health/medical | \$0 | \$0 | \$0 |
| Home | \$950 | \$1,000 | -\$50 |
| Transportation | \$0 | \$0 | \$0 |
| Personal | \$0 | \$0 | \$0 |
| Pets | \$0 | \$0 | \$0 |
| Utilities | \$0 | \$0 | \$0 |
| Travel | \$0 | \$0 | \$0 |
| Debt | \$0 | \$0 | \$0 |

Income

| | Planned |
|-----------------|---------|
| Totals | \$1,450 |
| Savings | \$0 |
| Paycheck | \$1,450 |
| Bonus | \$0 |
| Interest | \$0 |
| Other | \$0 |
| Custom category | \$0 |

| | | | |
|-------------------|-----|-----|-----|
| Other | \$0 | \$0 | \$0 |
| Custom category 1 | \$0 | \$0 | \$0 |
| Custom category 2 | \$0 | \$0 | \$0 |
| Custom category 3 | \$0 | \$0 | \$0 |

cells.

that contain a formula.

balance: \$1,000

0
savings
.....
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| Actual | Diff. |
|---------|-------|
| \$1,500 | +\$50 |
| \$0 | \$0 |
| \$1,500 | +\$50 |
| \$0 | \$0 |
| \$0 | \$0 |
| \$0 | \$0 |
| \$0 | \$0 |

Change or add categories by updating the Expenses and Income tables in the Summary sheet.

Expenses

[illegible]

Income

[illegible]

[illegible]