

# Concluding Report

## Form AB-4

For accidents that occur on or after **October 1, 2004**

**Send this form to the  
appropriate insurer:**

**Fax #** (\_\_\_\_)\_\_\_\_-\_\_\_\_

**To be completed by Claimant / Representative  
or a Primary Health Care Practitioner**

**Insurance Company**

**Policy Number**

**Date of Accident:  
(DD-MM-YYYY)**

### Part 1 – Claimant Information

Last Name	First Name	Date of Birth (DD/MM/YYYY)
Date of Initial Assessment (DD/MM/YYYY)		

### Part 2 – Information of Primary Health Care Practitioner

Name of Professional		Profession
Address		
City, Town or County	Province	Postal Code
Scheduling Contact Name	Facility Name	
Telephone Number (Include area code)	Fax Number (Include area code)	

### Part 3 – Assessment Status

Diagnosis at Initial Assessment:	
Key Subjective and Physical Examination Findings at the last visit:	
Functional Goals:	Progress towards goals
1.	<input type="checkbox"/> Regressed
2.	<input type="checkbox"/> Improved Minimally
	<input type="checkbox"/> Improved Significantly
3.	<input type="checkbox"/> Resolved
	<input type="checkbox"/> Plateaued
	<input type="checkbox"/> Other (please describe)

### Part 4 – Treatment Summary

Total Number of Treatments	Date of First Visit (DD/MM/YYYY)	Date of Last Visit (DD/MM/YYYY)	Total Cancelled/Missed Visits
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**Part 5 – Reason for Discharge or need for ongoing Treatment**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Full Recovery    | <input type="checkbox"/> Transferred to another treatment site | <input type="checkbox"/> Other (please describe) |
| <input type="checkbox"/> Partial Recovery | <input type="checkbox"/> Non-Attendance                        |  |
| <input type="checkbox"/> Plateaued        | <input type="checkbox"/> Poor Compliance                       |  |
| <input type="checkbox"/> No Progress      | <input type="checkbox"/> No Contact                            |  |

**Part 6 – Discharge Status**

Is the claimant now working? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Are they employed or engaged in training activities? <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Seasonal <input type="checkbox"/> Self-Employed <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Not Employed	Work or Training Restrictions? <input type="checkbox"/> None <input type="checkbox"/> Yes If Yes, <input type="checkbox"/> Temporary Restriction <input type="checkbox"/> Permanent Restriction
Has the claimant returned to a pre-accident level of activity outside work? <input type="checkbox"/> Yes <input type="checkbox"/> No		Did you refer the claimant to any other health care provider(s)? If yes, who? <input type="checkbox"/> Yes <input type="checkbox"/> No

Discharge comments (residual symptoms, signs, prognosis, details of exercise program, etc.):

**Part 7 – Signature of Primary Health Care Practitioner**

Name (Please Print) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_