

**RETIREMENT STATUS NOTIFICATION****Retiree definition:**

You are considered retired if:

- You have received any benefit payments from the FRS Pension Plan (including DROP); or
- You have taken any distribution (including a rollover) from the FRS Investment Plan, or other state administered retirement programs offered by state universities (SUSORP), state community colleges (SCCSORP), state government for senior managers (SMSOAP), or local governments for senior managers.

Please check one box based on the retiree definition above:

☐ I am a retiree of a State of Florida-administered retirement plan.

I understand that as a retiree:

- If I am employed by a FRS-covered employer in **any type of position** (which includes OPS, Adjunct Faculty, and Post-Doctoral Scholar) during the first 6 calendar months after my initial distribution and/or rollover from my state retirement plan (including DROP), my retirement status will be voided, all retirement and DROP benefits I received **must be repaid**, and I must reapply for retirement to receive future benefits.
- If I am reemployed by a FRS-covered employer at any time during the 7th through the 12th months after I retired or after my DROP termination date, my monthly retirement benefit must be suspended and any unauthorized benefits received must be repaid.^{1, 2}
- Florida law requires a return of all unauthorized Pension Plan benefit payments or Investment Plan distributions received by a member who has violated the FRS termination or reemployment provisions. Similar provisions apply to unauthorized SUSORP, SCCSORP, or other state-administered plan distributions. Failure to disclose retirement from a state administered retirement plan could result in disciplinary action up to and including termination.

☐ I am NOT a retiree from any State of Florida-administered retirement plan. I have not concluded participation in the Deferred Retirement Option Program (DROP) within the past 12 months or received my first distribution or rollover from any State of Florida-administered retirement plan within the last 6 calendar months.

NOTICE WITH REGARD TO FRS INVESTMENT PLAN

In order to enroll in the State University System Optional Retirement Program (SUSORP), please be aware that if you have previously been enrolled in the Florida Retirement System (FRS) Investment Plan through an FRS participating employer, you will first be required to use your FRS 2nd election (if available) to “buy into” to the FRS Pension Plan before electing the SUSORP. In accordance with Florida Statute 121.4501, the election to participate in the FRS Investment Plan is irrevocable, except for the statute’s provision for one opportunity to move from the Investment Plan to the Pension Plan.

Print Name

Date

Signature

¹There is one exception to the restrictions on reemployment limitations after retirement. If you are a retired law enforcement officer, you may only be reemployed as a school resource officer by a FRS-covered employer during the 7th through 12th calendar months after your retirement date or after your DROP termination date and receive both your salary and retirement benefits.

² Effective July 1, 2017, retirees of the Investment Plan and SUSORP are eligible for renewed membership in the Investment Plan or SUSORP.