

Donut plots

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Overview

This script creates donut plots that show survey participation rates across various groups. If the script is run without arguments, it will create donut charts for all participants. If run with the command-line flag “-c”, it will create donut charts for OS contributors only.

Import packages and utilities

```
project_root <- here::here() # requires that you be somewhere in the
# project directory (not above it)
# packages
suppressMessages(source(file.path(project_root, "scripts/packages.R")))
# functions and objects used across scripts
suppressMessages(source(file.path(project_root, "scripts/utils.R")))
```

Define functions

create_df_for_plotting

- Arguments:
 - **data**: The unmodified data frame with all the (deidentified) survey data.
 - **column**: The name of the column with the data to be plotted.
- Details:
 - This function creates a new data frame suitable for plotting as a donut plot. It essentially creates a single stacked bar with all our data, and then plots that on a polar coordinate system to make it a donut. Method from <https://r-graph-gallery.com/128-ring-or-donut-plot.html>. This function extracts the data of interest from the larger

data frame, and puts them into a new data frame along with relevant breakpoints for and label locations.

- Outputs:

- `long_data`: a new data frame with columns values, Freq, fraction, ymax, ymin, labelPosition, and label.

```
create_df_for_plotting <- function(data, column) {
  if (!column %in% names(data)) {
    stop("Column not found in data frame")
  }
  # Extract specified column and remove rows where this column is an empty string
  # i.e. the participant didn't answer
  values <- data[[column]][nzchar(data[[column]])]
  # Count occurrences of each unique value
  values_table <- table(values)

  # Convert to data frame and compute fractions
  long_data <- as.data.frame(values_table) %>%
    mutate(fraction = Freq / sum(Freq)) %>%
    arrange(desc(fraction))

  # Compute the cumulative percentages (top of each rectangle)
  long_data$ymax <- cumsum(long_data$fraction)
  long_data$ymin <- c(0, head(long_data$ymax, n = -1))

  # Compute label position
  long_data$labelPosition <- (long_data$ymax + long_data$ymin) / 2

  # Create label column
  long_data$label <- paste0(long_data$Freq)

  return(long_data)
}
```

donut_chart

- Arguments:

- `df`: The data frame ready for plotting, such as the one produced by `create_df_for_plotting`.

- Details:

- This function creates a donut plot.
- Outputs:
 - A ggplot object.

```
donut_chart <- function(df) {  
  ggplot(df, aes(ymax = ymax, ymin = ymin, xmax = 4, xmin = 3, fill = values)) +  
    geom_rect() +  
    # Add labels  
    geom_text(  
      x = 3.5,  
      aes(y = labelPosition, label = label),  
      size = 6,  
      color = "white"  
    ) +  
    scale_fill_manual(values = colors) +  
    theme_void() +  
    coord_polar(theta = "y") +  
    xlim(c(2, 4)) +  
    theme(  
      legend.text = element_text(size = 14),  
      legend.title = element_blank(),  
      plot.title = element_text(hjust = 0.5, size = 20),  
      plot.background = element_rect(fill = "white", color = "white")  
    )  
}
```

Load data

```
data <- load_qualtrics_data("deidentified_no_qual.tsv")
```

Process command-line arguments

Here, I use a boolean variable called `contributor_mode` to record whether the user wants to create donut plots for all respondents or contributors only. It's `FALSE` by default, so if you want to run this script interactively in a notebook, you can safely run this cell without any adjustments.

```

args <- commandArgs(trailingOnly = TRUE) # only the user-supplied part

contributor_mode <- FALSE # default
if (length(args) > 0) {
  # treat the *first* argument as the flag
  flag <- tolower(args[1])
  if (flag %in% c("--contributors", "-c", "contributors")) {
    contributor_mode <- TRUE
  } else {
    stop(
      "Unknown argument: ", flag,
      "\nUsage: Rscript myscript.R [--contributors | -c | contributors]"
    )
  }
}

if (contributor_mode) {
  # Filter the data to include only OS contributors
  data <- data %>%
    filter(
      contributor_status_1 == "True"
    )
}

population <- ""
# For plot axis labels
if (contributor_mode) {
  population <- "Contributors"
} else {
  population <- "Respondents"
}

```

Donut charts of participation by groups

This script creates 4 plots, called p1-p4.

Plot #1 is of job category (Undergrad, Post-Doc, Non-research Staff, etc.).

```

job_data <- create_df_for_plotting(data, "job_category")
# Clean up this one long job name:
# "Other research staff (e.g., research scientist, research software engineer)"

```

```

job_data$values <- gsub(
  "^Other.*",
  "Other research staff",
  job_data$values
)
# from scripts/utils.R
job_data <- reorder_factor_by_column(job_data, values, Freq, descending = TRUE)

p1 <- donut_chart(job_data) +
  labs(title = sprintf("Job Category of %s", population))

```

Here's a look at the `job_data` data frame that will be used for plotting the donut chart.

```

job_data

```

		values	Freq	fraction	ymin	ymax	labelPosition	label
1	Non-research	Staff	106	0.36054422	0.3605442	0.0000000	0.1802721	106
2		Faculty	66	0.22448980	0.5850340	0.3605442	0.4727891	66
3	Other research	staff	49	0.16666667	0.7517007	0.5850340	0.6683673	49
4		Grad Student	43	0.14625850	0.8979592	0.7517007	0.8248299	43
5		Post-Doc	17	0.05782313	0.9557823	0.8979592	0.9268707	17
6		Undergraduate	13	0.04421769	1.0000000	0.9557823	0.9778912	13

Plot #2 is of campus.

```

campus_data <- create_df_for_plotting(data, "campus")
campus_data <- reorder_factor_by_column(campus_data, values, Freq, descending = TRUE)
campus_data <- campus_data %>% filter(values != "I'm not affiliated with UC")

p2 <- donut_chart(campus_data) +
  labs(title = sprintf("Campus of %s", population))

```

Plot #3 is of their field of study. Qualitative answers are not included in this plot.

```

field_data <- create_df_for_plotting(data, "field_of_study")
field_data <- reorder_factor_by_column(field_data, values, Freq, descending = TRUE)
p3 <- donut_chart(field_data) +
  labs(title = sprintf("Academic %s' fields of study", tolower(population)))

```

Plot #4 is of staff categories (IT, Research Support, etc.). This one is more complicated. I'm not using my `create_df_for_plotting` function for this group because I want to combine the jobs that have only 1 or 2 responses into the existing "Other" category. So the code is similar but not the same.

```
staff_data <- data[["staff_categories"]][nzchar(data[["staff_categories"]])]
# Count occurrences of each unique value
staff_data <- as.data.frame(table(staff_data))
names(staff_data) <- c("job", "count")
staff_data$job <- as.character(staff_data$job)
codenames <- c(
  "Academic and Research Support" = "Academic and Research Support",
  "Other" = "Other",
  "Finance" = "Finance"
)
# a two-column dataframe: "job" and "count"
staff_data <- shorten_long_responses(staff_data, codenames)

staff_data_clean <- as.data.frame(staff_data) %>%
  mutate(job = if_else(count < 3, "Other", job)) %>% # relabel rare jobs as "Other"
  group_by(job) %>% # gather all "Other" rows together
  summarise(Freq = sum(count), .groups = "drop")

staff_data_clean <- reorder_factor_by_column(staff_data_clean, job, Freq, descending = TRUE)

staff_long_data <- as.data.frame(staff_data_clean) %>%
  mutate(fraction = Freq / sum(Freq)) %>%
  arrange(desc(fraction))

# Compute the cumulative percentages (top of each rectangle)
staff_long_data$ymax <- cumsum(staff_long_data$fraction)
staff_long_data$ymin <- c(0, head(staff_long_data$ymax, n = -1))

# Compute label position
staff_long_data$labelPosition <- (staff_long_data$ymax + staff_long_data$ymin) / 2

# Create label column
staff_long_data$label <- paste0(staff_long_data$Freq)

# Rename this one column to match the donut_chart function
names(staff_long_data)[names(staff_long_data) == "job"] <- "values"

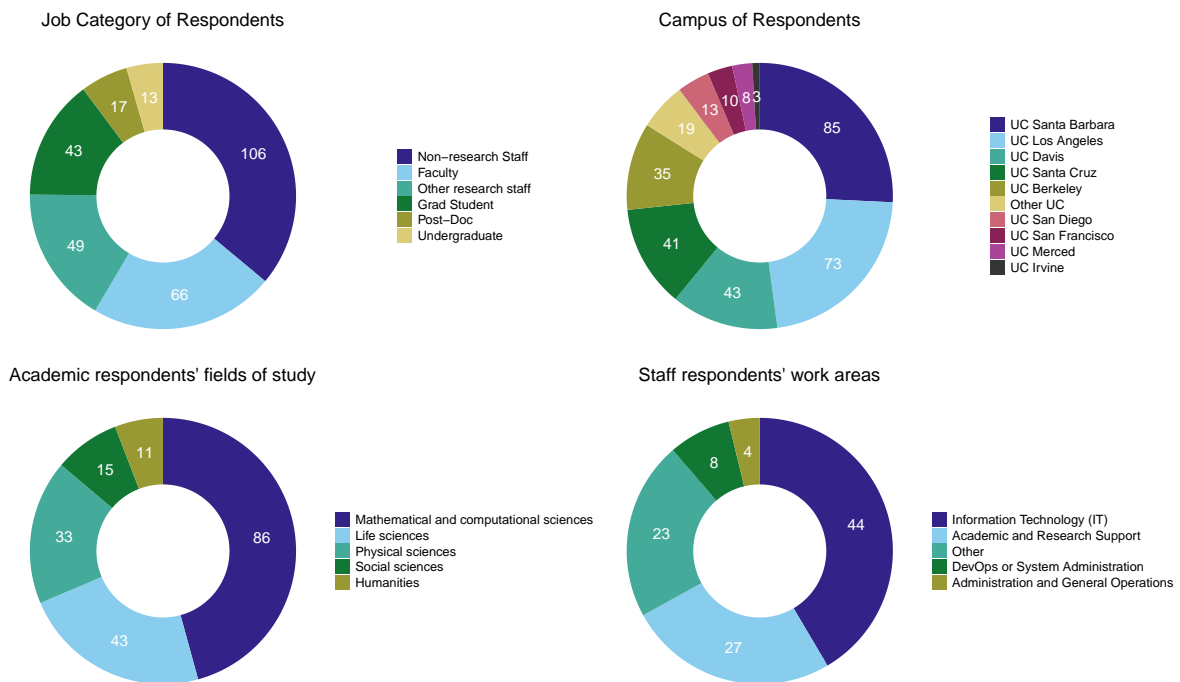
p4 <- donut_chart(staff_long_data) +
```

```
labs(title = sprintf("Staff %s' work areas", tolower(population)))
```

Look at the plot

```
combined_donuts <- patchwork::wrap_plots(p1, p2, p3, p4, ncol = 2)
```

```
combined_donuts
```



Save the plot

```
# Function from utils.R, uses a path in .Renviron
save_plot(sprintf("combined_donuts_%s.tiff", tolower(population)), 18, 12)
```

Session Info

```
sessionInfo()
```

```
R version 4.4.2 (2024-10-31)
Platform: aarch64-apple-darwin20
Running under: macOS Sequoia 15.4.1
```

```
Matrix products: default
```

```
BLAS: /Library/Frameworks/R.framework/Versions/4.4-arm64/Resources/lib/libRblas.0.dylib
```

```
LAPACK: /Library/Frameworks/R.framework/Versions/4.4-arm64/Resources/lib/libRlapack.dylib; I
```

```
locale:
```

```
[1] en_US.UTF-8/en_US.UTF-8/en_US.UTF-8/C/en_US.UTF-8/en_US.UTF-8
```

```
time zone: America/Los_Angeles
```

```
tzcode source: internal
```

```
attached base packages:
```

```
[1] tools      stats      graphics  grDevices datasets  utils      methods
```

```
[8] base
```

```
other attached packages:
```

```
[1] tidyr_1.3.1      stringr_1.5.1      scales_1.4.0
[4] readr_2.1.5      pwr_1.3-0          patchwork_1.3.0
[7] mvabund_4.2.1    lintr_3.2.0        languageserver_0.3.16
[10] here_1.0.1       gtools_3.9.5       ggplot2_3.5.2
[13] forcats_1.0.0    dplyr_1.1.4        corrplot_0.95
```

```
loaded via a namespace (and not attached):
```

```
[1] generics_0.1.4    renv_1.1.4          xml2_1.3.8          stringi_1.8.7
[5] hms_1.1.3         digest_0.6.37       magrittr_2.0.3      evaluate_1.0.3
[9] grid_4.4.2        RColorBrewer_1.1-3 fastmap_1.2.0       rprojroot_2.0.4
[13] jsonlite_2.0.0    processx_3.8.6      backports_1.5.0     ps_1.9.1
[17] purrr_1.0.4       lazyeval_0.2.2      cli_3.6.5           rlang_1.1.6
[21] withr_3.0.2       yaml_2.3.10         parallel_4.4.2      tzdb_0.5.0
[25] vctrs_0.6.5       R6_2.6.1            lifecycle_1.0.4     tweedie_2.3.5
[29] MASS_7.3-61       pkgconfig_2.0.3     callr_3.7.6         rex_1.2.1
[33] pillar_1.10.2     gtable_0.3.6        glue_1.8.0          Rcpp_1.0.14
[37] statmod_1.5.0     xfun_0.52           tibble_3.2.1        tidyselect_1.2.1
[41] knitr_1.50        farver_2.1.2        htmltools_0.5.8.1   labeling_0.4.3
```


[45] rmarkdown_2.29 compiler_4.4.2