POLS0008
INTRODUCTION TO QUANTITATIVE RESEARCH METHODS

WEEK THREE: EXAMINING DATA (PART II)

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Last updated: 11:25am 28/01/2025

QUICK RECAP OF WEEK 2

Summary measures

What kinds of analysis and summary statistics can you perform on a particular type of dataset?

1. Categorical Data

You can group the data by according to categories and perform the following:

- Compute the Frequencies (counts)
- Compute the Percentages (or Relative Frequency)
- Calculate the Cumulative Frequencies or Cumulative Percentages
- Graphical approaches also include bar plots and pie charts
- The Mode (category with that occurs most)

2. Numerical Data

You can perform the following analysis:

- Compute the mode (value that occur most)
- Compute the median
- Compute the mean
- Lowest (Minimum) & Highest (Maximum)
- Percentiles
- Variance
- Standard deviation
- Range
- Quartiles and Interquartile ranges

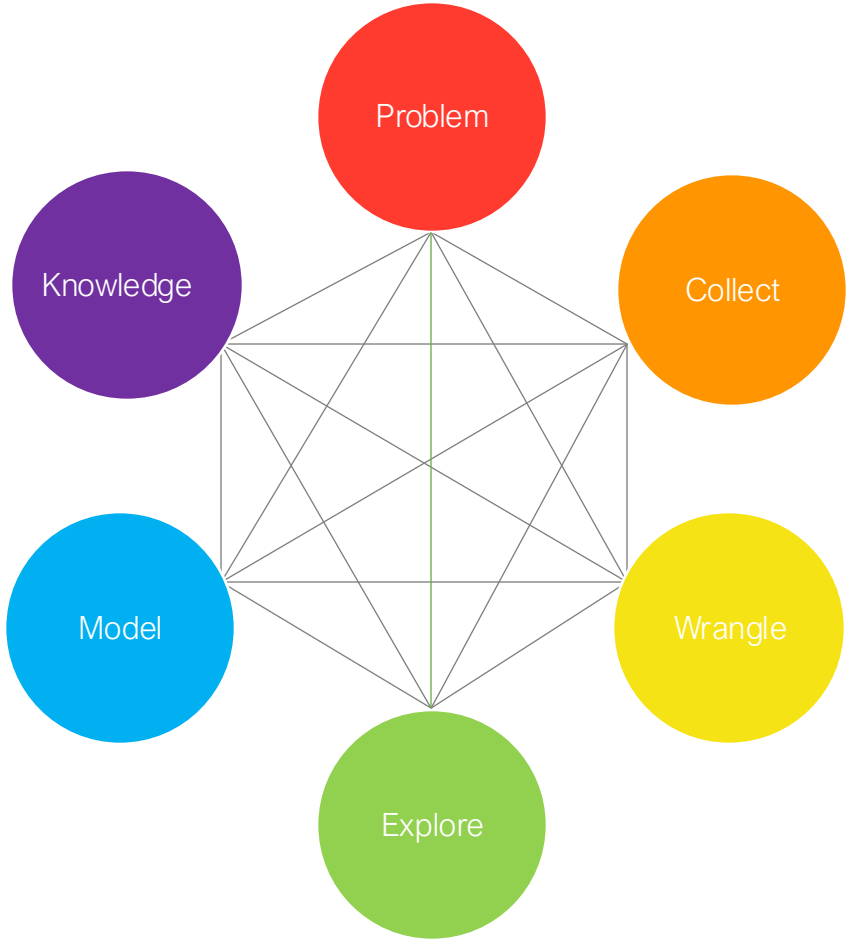
Calculation of these summary measures

Summary measure	Type	Formula
Mean	Central Tendency	$\bar{x} = \frac{\sum x_i}{n}$
Median	Central Tendency	$\frac{n+1}{2}$
Lower Quartile (25%)	Range value	$\frac{n+1}{4}$
Upper Quartile (75%)	Range value	$\frac{3(n+1)}{4}$
Interquartile Range	Derived range value from Q1 & Q3	
Range	Derived range value from min and max	
Variance	Dispersion measure	$\frac{\sum(x_i - \bar{x})^2}{n-1}$
Standard Deviation	Derived dispersion measure from variance	$\sqrt{\frac{\sum(x_i - \bar{x})^2}{n-1}}$

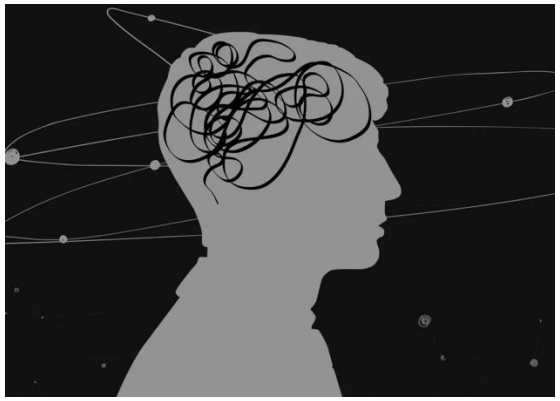
Data Visualisation

Contents

- What is data visualisation? Why is it important?
- General techniques for data visualisation
- Graphical representation of distribution with a focus on continuous measures
- Graph types for data visualisation
- Best practices and live demonstration in RStudio



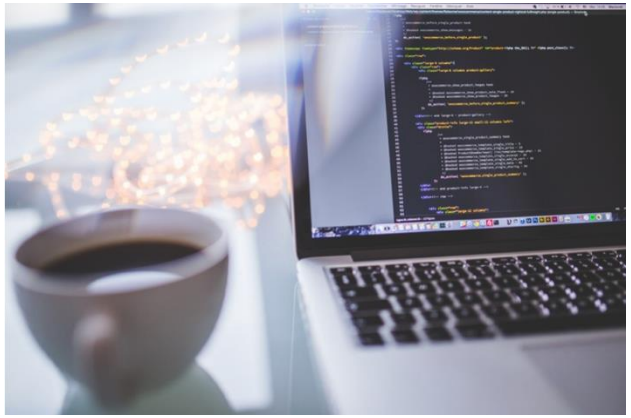
Format of today's lesson goes…



Theory & Application

15-minute comfort break

Best Practices



Live demonstration in RStudio

Let’s begin teaching…

What is data visualisation?

- Data visualisation gives us a clear idea of what the information means, by giving it context through a visual i.e., maps, infographics, statistical charts and many more

- Data visualisation makes quantitative (or qualitative) data more natural for the human mind to comprehend through pictorial means

- Data visualisation makes it easier to identify trends, patterns and outliers within large data sets

Why is it important?

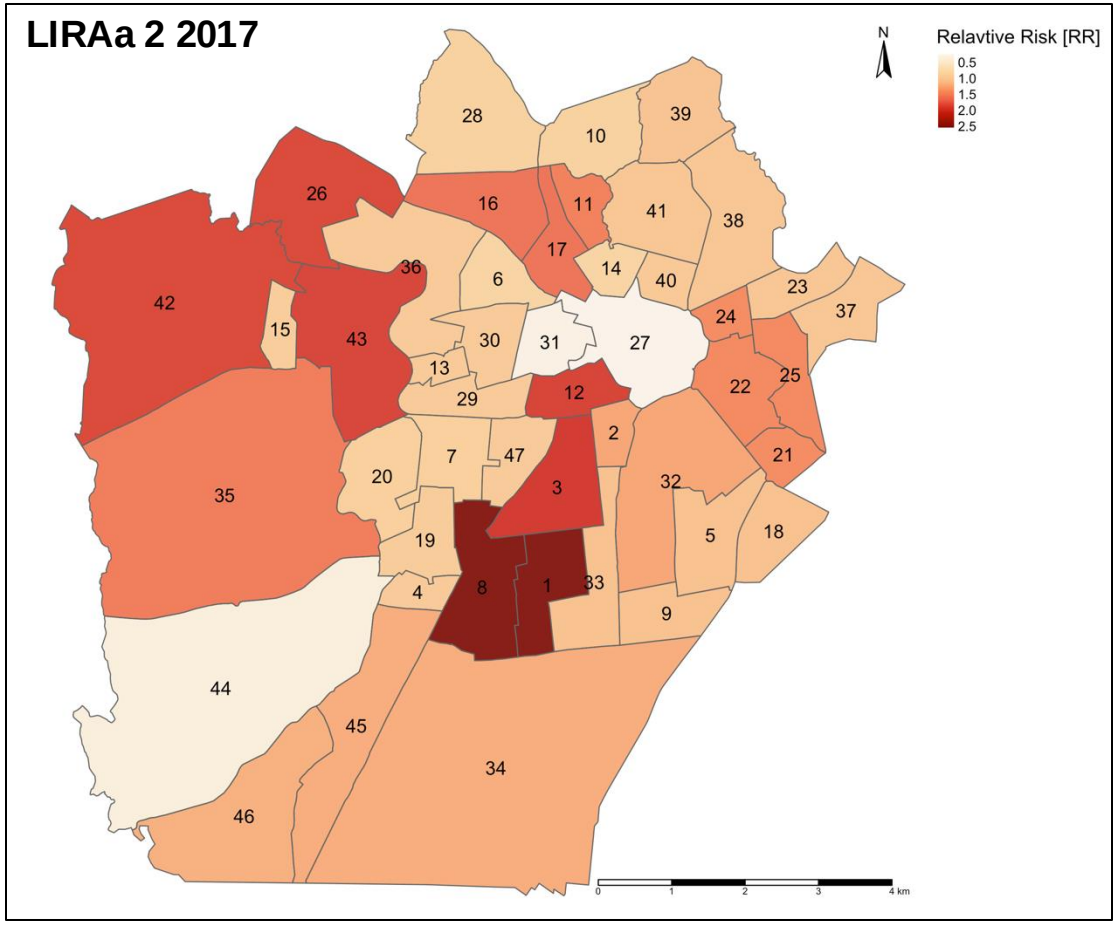
- It is a rapid and efficient approach for summarising raw data in the most efficient way

- The most important thing is communication – it uses simplified visuals of raw data that's "crunched" by models to **communicate** findings that are intuitive and accessible to a laymen

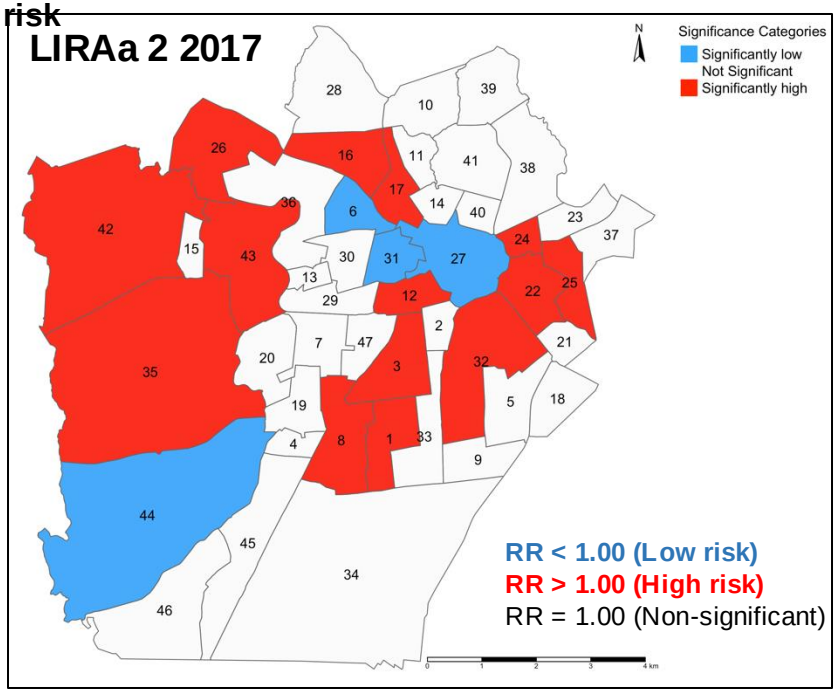
- Visual outputs can help academics, stakeholders, policy makers etc., for decision making as well as prediction for outcomes.

Example to illustrate how we communicate risk of mosquito-borne infestation in Brazil

Maps on the left panel illustrates the relative risk (RR) of infestation across neighbourhoods in Campina Grande



Maps on the right panel illustrates which neighbourhoods in Campina Grande have RRs that are significantly "low" or "high" risk



Interpretation:
The following neighbourhoods in Campina Grande numbered 1, 3, 8 and 12 (for example) have RRs that are significantly above 1.00. These are examples of neighbourhoods containing households predicted to be at '**high risk**' of being infested with mosquitoes. Neighbourhoods painted in **RED** need to be monitored for mosquito breeding hotspots to prevent further infestation, which, in turn, can lead to infectious disease outbreaks e.g., Zika or Dengue viruses!

A statistical model was used to predict the risk of neighbourhoods being infested with a type of mosquito called Aedes Aegypti, which is linked to the transmission of Zika and Dengue virus in Brazil.

Benefits of data visualisation?

- To support evidence-based research in establishing **correlations in relationships**

- To demonstrate **trends of time** which, turn in, is used for making predictions (aka forecast) ahead in time

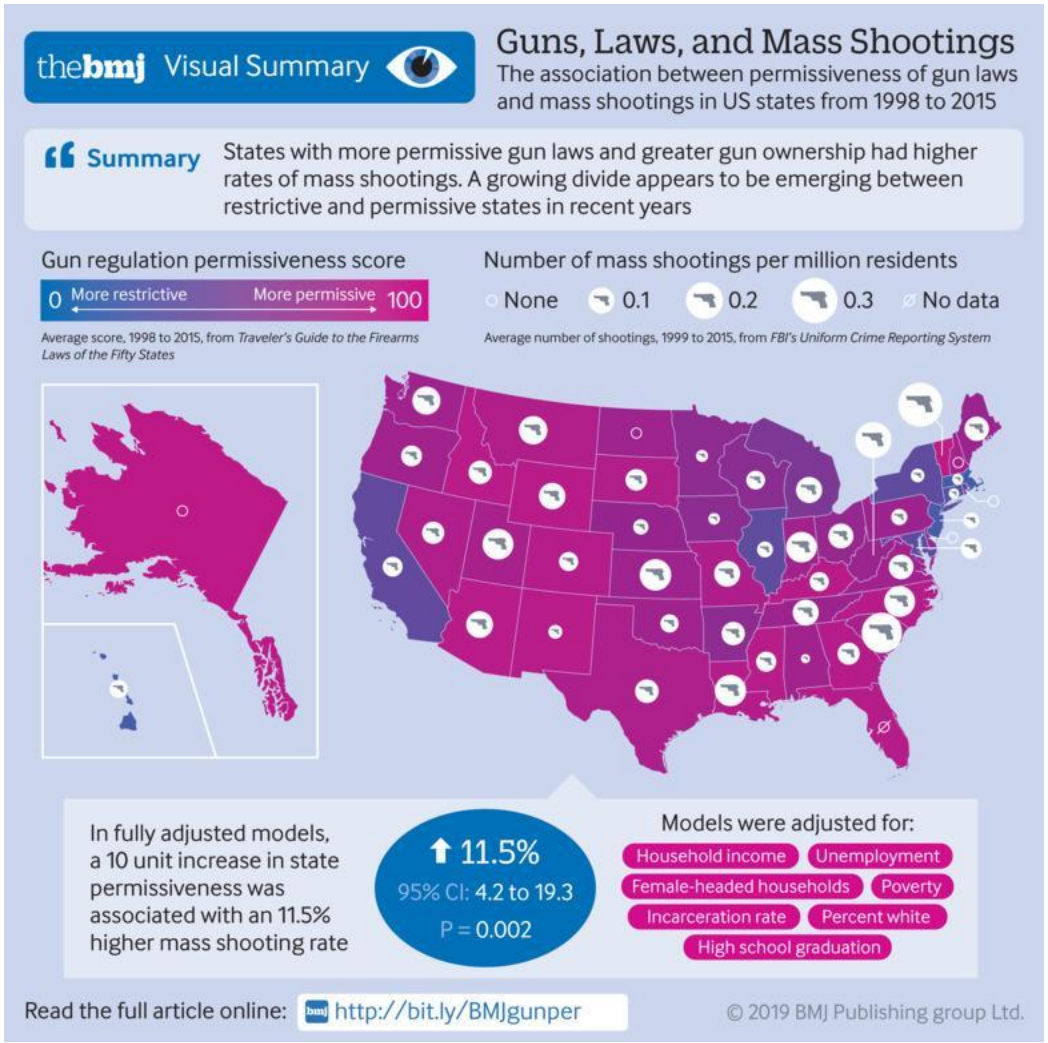
- To show the **distribution or frequency of events** represented in pictorial form, and how data is centred around a value and how its spread out around that value as well as over an interval etc.

IMPORTANT NOTE: The third bullet uses very useful visualisation techniques to display how data are distributed

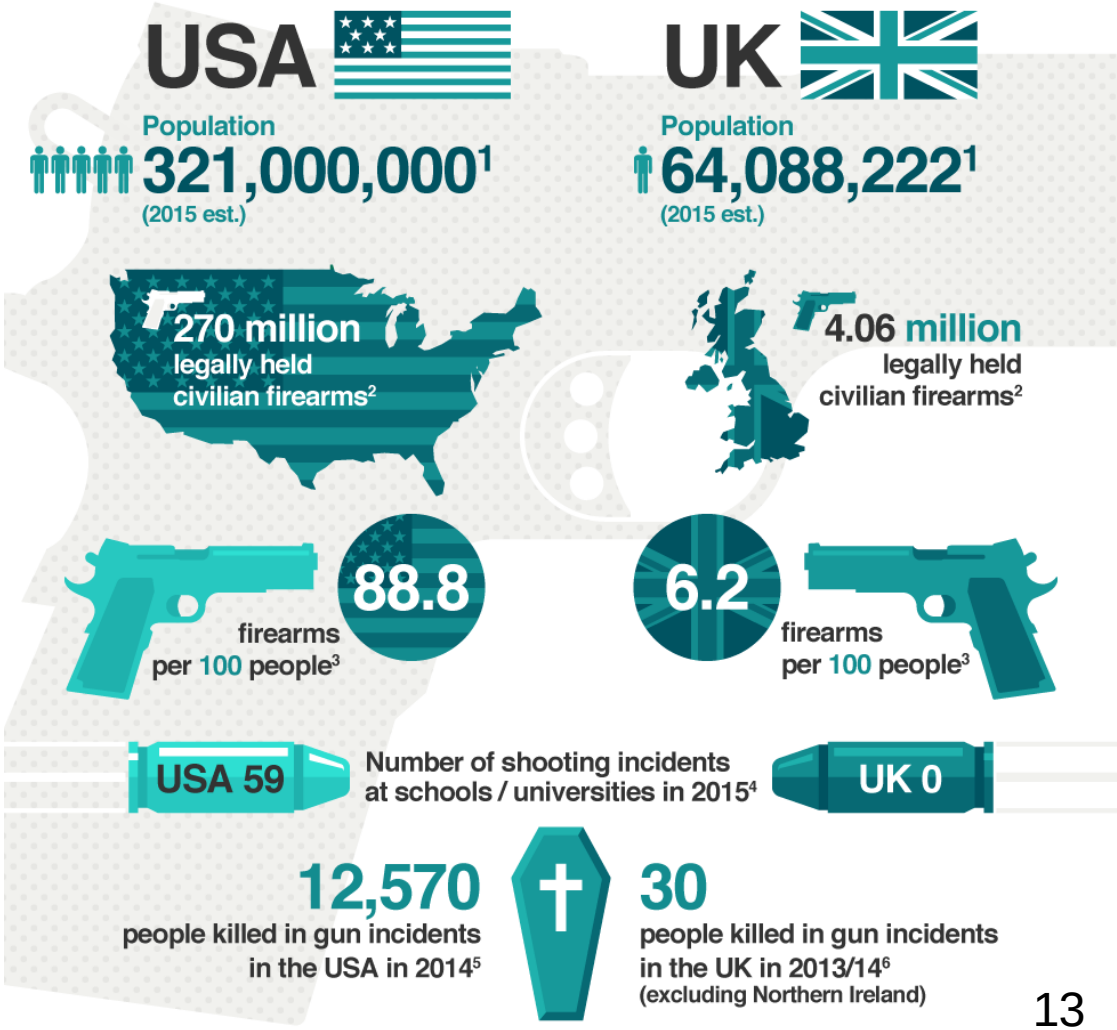
General techniques for data visualisation [1]

Infographics

1.

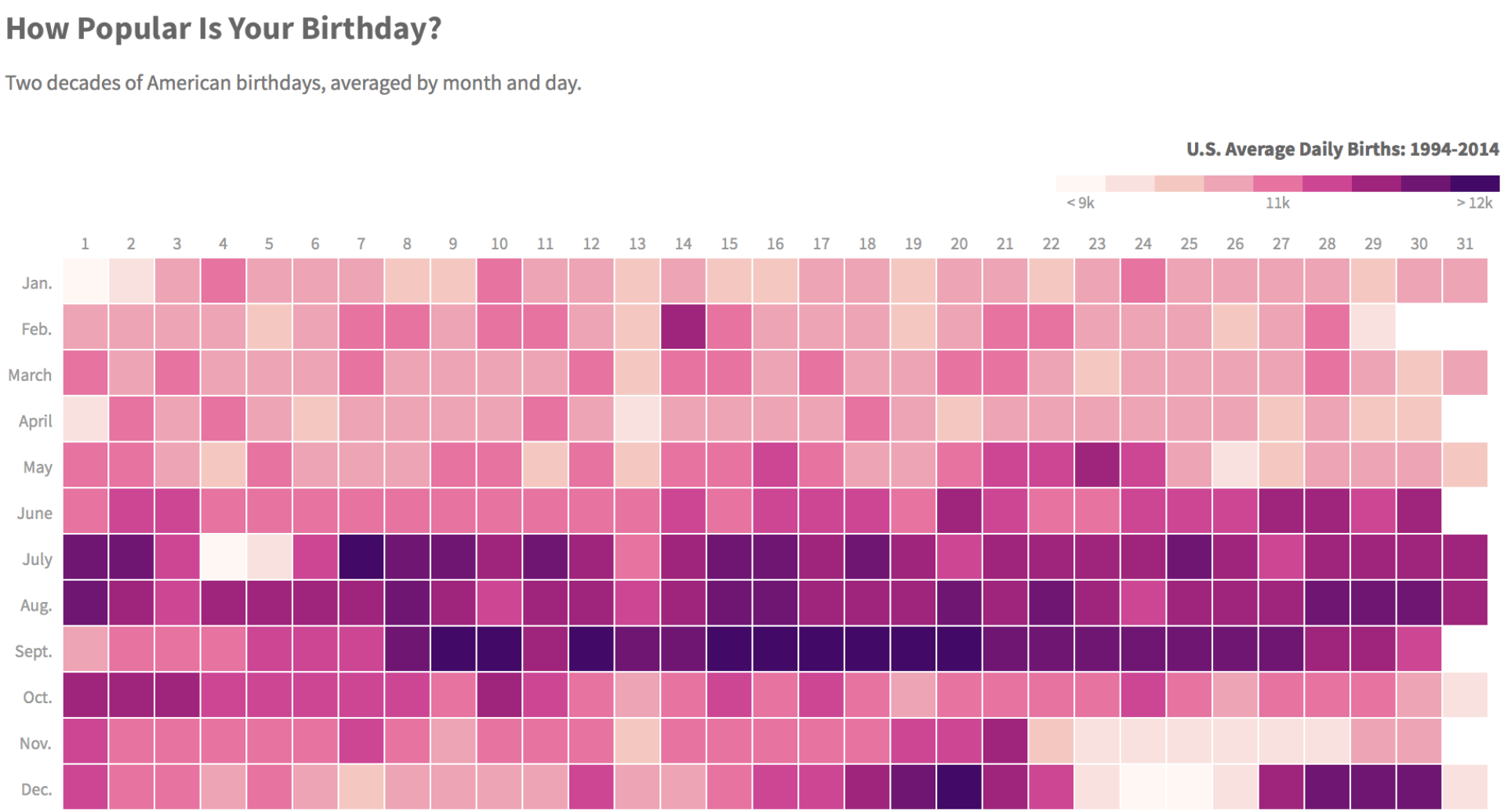


2.



General techniques for data visualisation [2]

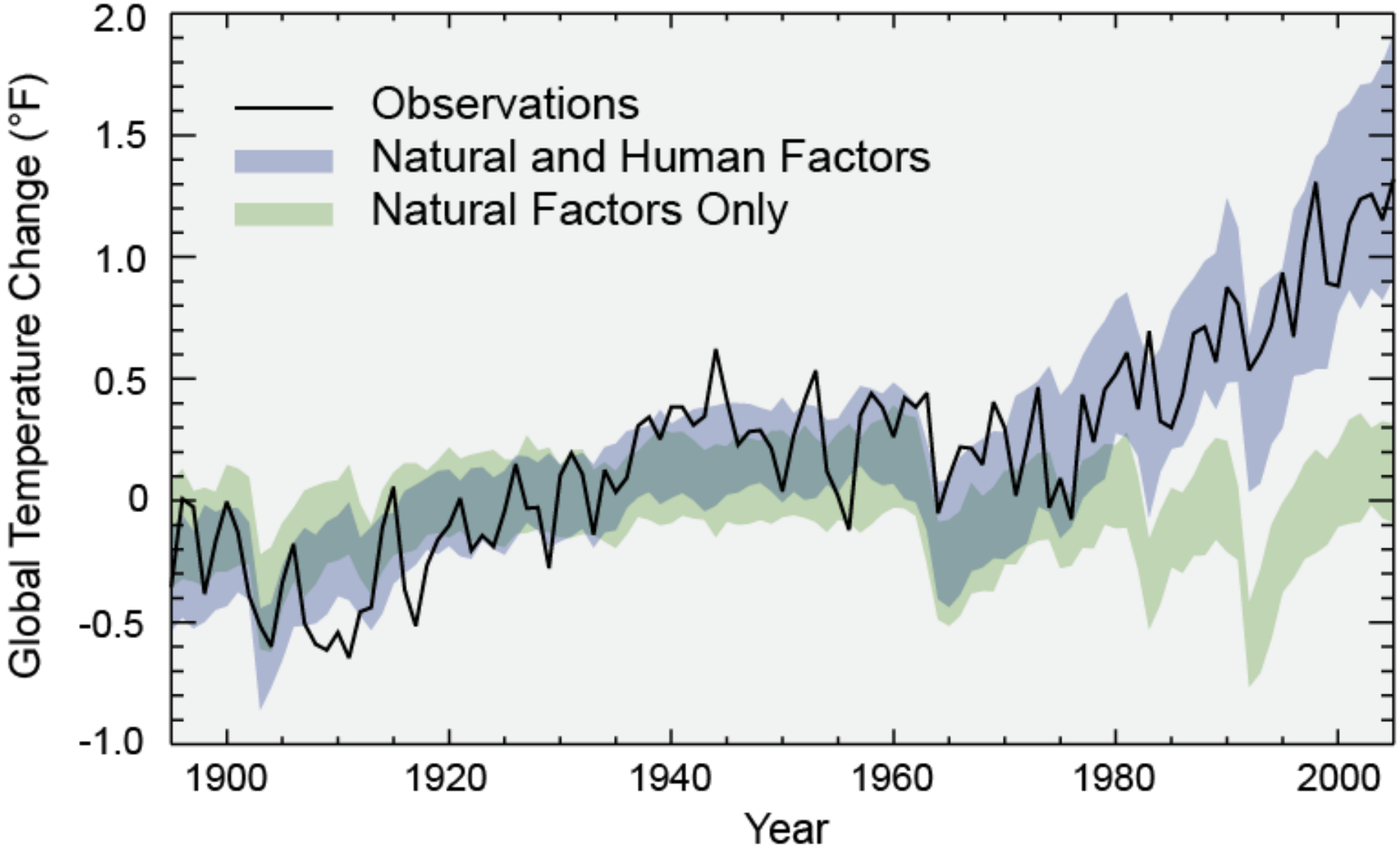
Heatmap visualisation



Source: https://thedailyviz.com/2016/09/17/how-common-is-your-birthday-dailyviz/

General techniques for data visualisation [3]

Trend-based visualisation



General techniques for data visualisation [4]

Bi-, or multi-variable visualisation

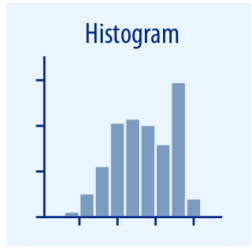
Source: LINK

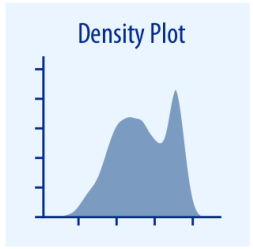
General techniques for data visualisation [5]

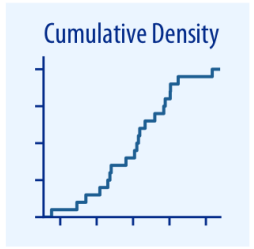
Visualisations representing densities & distributions of numerical data

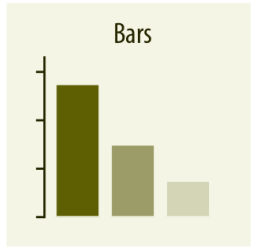
1. Plots for densities and distributions (numerical data) **2. Plots for proportions (qualitative or categorical data)**

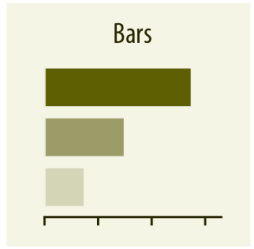
Single variable

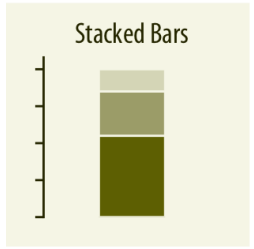




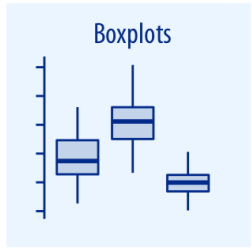


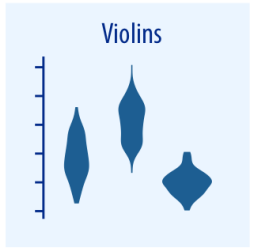


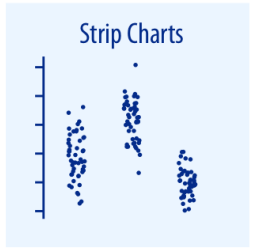


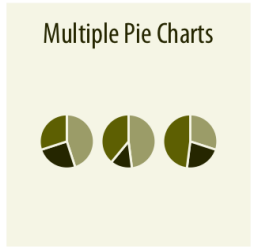


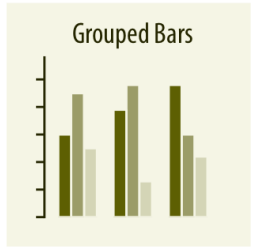
Multiple variables

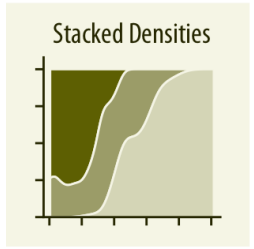


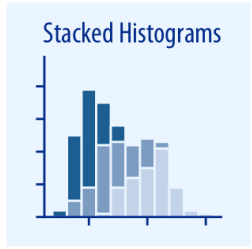


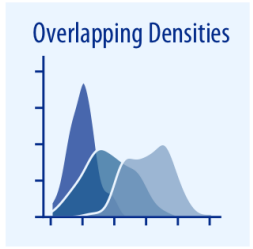


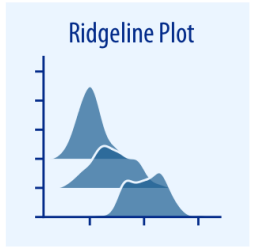










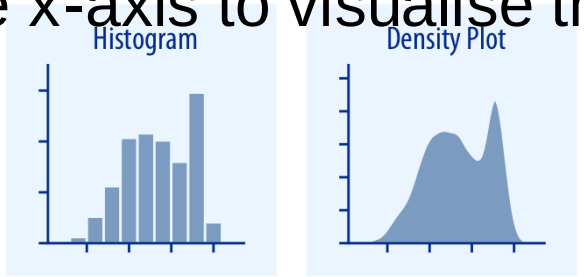


Source: Fundamentals of Data Visualization [LINK]

Graphical representation of distributions

Histograms and/or **Density** plots are **BEST** for this type of visualization of numeric data

- **Histogram** is the most commonly used graph to show the frequency of observations (or data points)
- These observations (or data points) are counted in user specified ranges (aka groups) called “bins”
- This bins are stacked adjacently to each other along the x-axis to visualise the frequency distribution which read from the y-axis.
- Don’t confuse this with a bar plot!



Graphical representation of distributions

Example: Monitoring changes in my weight (kg) within the 1st 28-weeks of using Wii Fit (Nintendo). The question is – are gamified tools effective for losing weight? These are readings of the *changes* in its weight (kg)

Step 1: Data set: -0.2,-0.4, 0, 0.1, 0.1, 0.3, 0.12, 0.4, 0.5, 0.8, 0.9, 0.5, 0.6, 0.7, 0.6, 1.3, -0.2, 0, 0.1, 0.1, 0.3, 0.4, 0.5, 0.5, 0.6, 1.2

Data set (sorted): -0.40, -0.20, -0.20, 0.00, 0.00, 0.10, 0.10, 0.10, 0.10, 0.12, 0.30, 0.30, 0.40, 0.40, 0.50, 0.50, 0.50, 0.50, 0.60, 0.60, 0.60, 0.70, 0.80, 0.90, 1.20, 1.30

Step 2: Create set of user-specified ranges (or bins) to group the values along the x-axis

- **Bins are based on interval of 0.25 starting from -0.5 to 1.5 (-0.5. -0.25, 0, 0.25, 0.5, 0.75, 1, 1.25 and 1.5)**

Step 3: Count the observed values that fall within each of its corresponding interval and plot as a histogram

Graphical representation of distributions

Example: Monitoring a in my weight within the 1st 28-weeks of using Wii Fit (Nintendo). These are readings of the *changes* in its weight (kg)

Step 1: Data set: -0.2,-0.4, 0, 0.1, 0.1, 0.3, 0.12, 0.4, 0.5, 0.8, 0.9, 0.5, 0.6, 0.7, 0.6, 1.3, -0.2, 0, 0.1, 0.1, 0.3, 0.4, 0.5, 0.5, 0.6, 1.2

Data set (sorted): -0.40, -0.20, -0.20, 0.00, 0.00, 0.10, 0.10, 0.10, 0.10, 0.12, 0.30, 0.30, 0.40, 0.40, 0.50, 0.50, 0.50, 0.50, 0.60, 0.60, 0.60, 0.70, 0.80, 0.90, 1.20, 1.30

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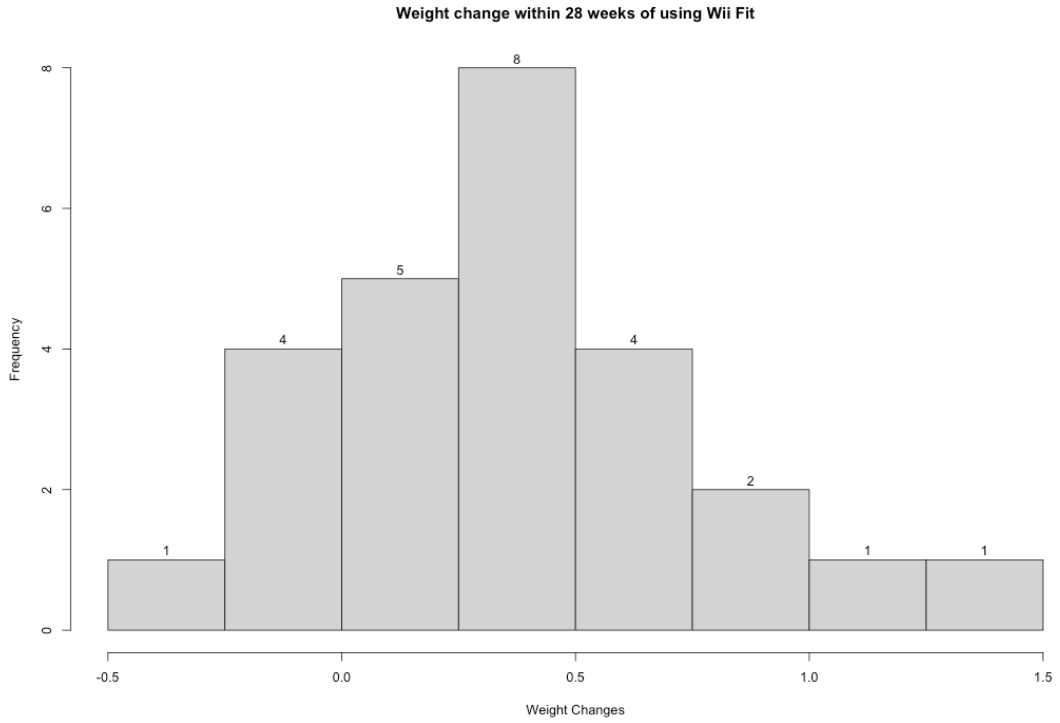
- **Bins are based on interval of 0.25 starting from -0.5 to 1.5 (-0.5. -0.25, 0, 0.25, 0.5, 0.75, 1, 1.25 and 1.5)**

Step 3: Count the observed values that fall within each of its corresponding interval and plot as a histogram

Code:

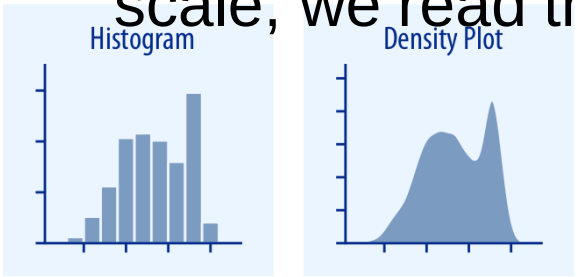
```
weightChanges <- c(-0.2,-0.4, 0, 0.1, 0.1, 0.3, 0.12, 0.4, 0.5, 0.8, 0.9, 0.5, 0.6, 0.7, 0.6, 1.3, -0.2, 0, 0.1, 0.1, 0.3, 0.4, 0.5, 0.5, 0.6, 1.2)

bins <- c(-0.5, -0.25, 0, 0.25, 0.5, 0.75, 1.0, 1.25, 1.5)

hist(weightChanges, breaks = bins, main="Weight change within 28 weeks of using Wii Fit", xlab = "Weight Changes (kg)", labels = TRUE)
```



Graphical representation of distributions

Histograms and/or **Density** plots are **BEST** for this type of visualization of numeric data

- **Density** plots shows the same thing as a histogram i.e., frequency of observations (or data points)
- However, these observations (or data points) are counted on a continuous interval
- Basically, it's a smoothed curve, and because its plotted over on a continuous scale, we read the density as a proportion or percentage instead of counts.



Graphical representation of distributions

Example: Monitoring a in my weight within the 1st 28-weeks of using Wii Fit (Nintendo). These are readings of the *changes* in its weight (kg

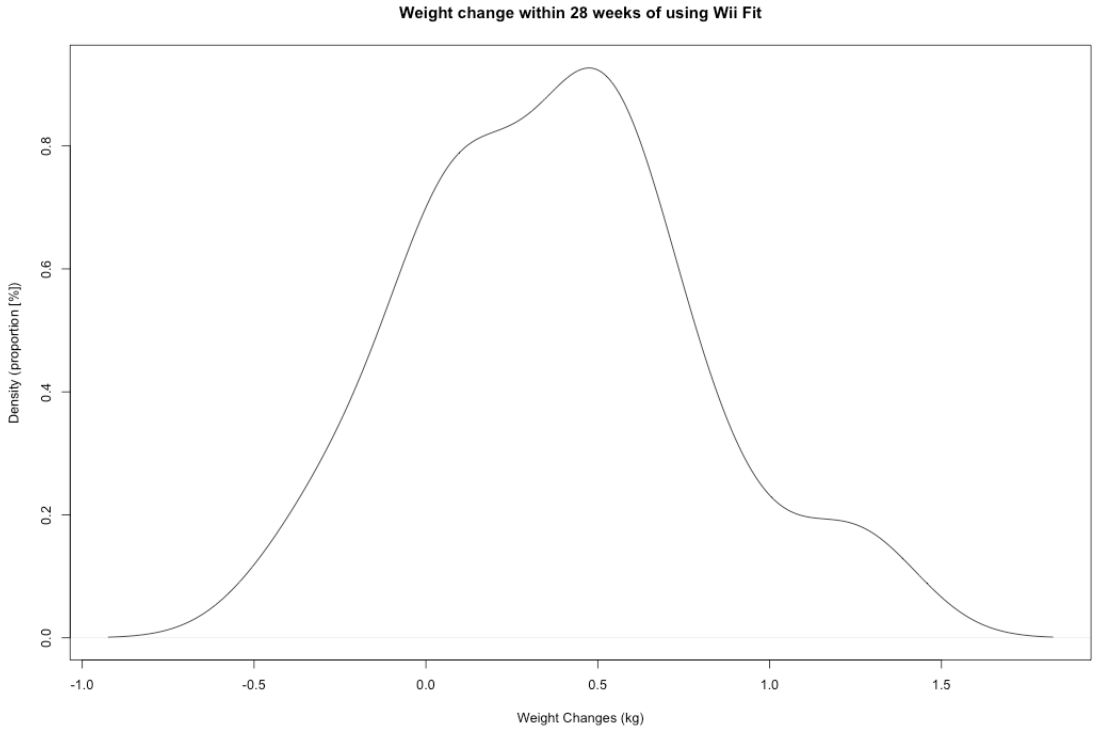
Step 1: Data set: -0.2,-0.4, 0, 0.1, 0.1, 0.3, 0.12, 0.4, 0.5, 0.8, 0.9, 0.5, 0.6, 0.7, 0.6, 1.3, -0.2, 0, 0.1, 0.1, 0.3, 0.4, 0.5, 0.5, 0.6, 1.2

Data set (sorted): -0.40, -0.20, -0.20, 0.00, 0.00, 0.10, 0.10, 0.10, 0.10, 0.12, 0.30, 0.30, 0.40, 0.40, 0.50, 0.50, 0.50, 0.50, 0.60, 0.60, 0.60, 0.70, 0.80, 0.90, 1.20, 1.30

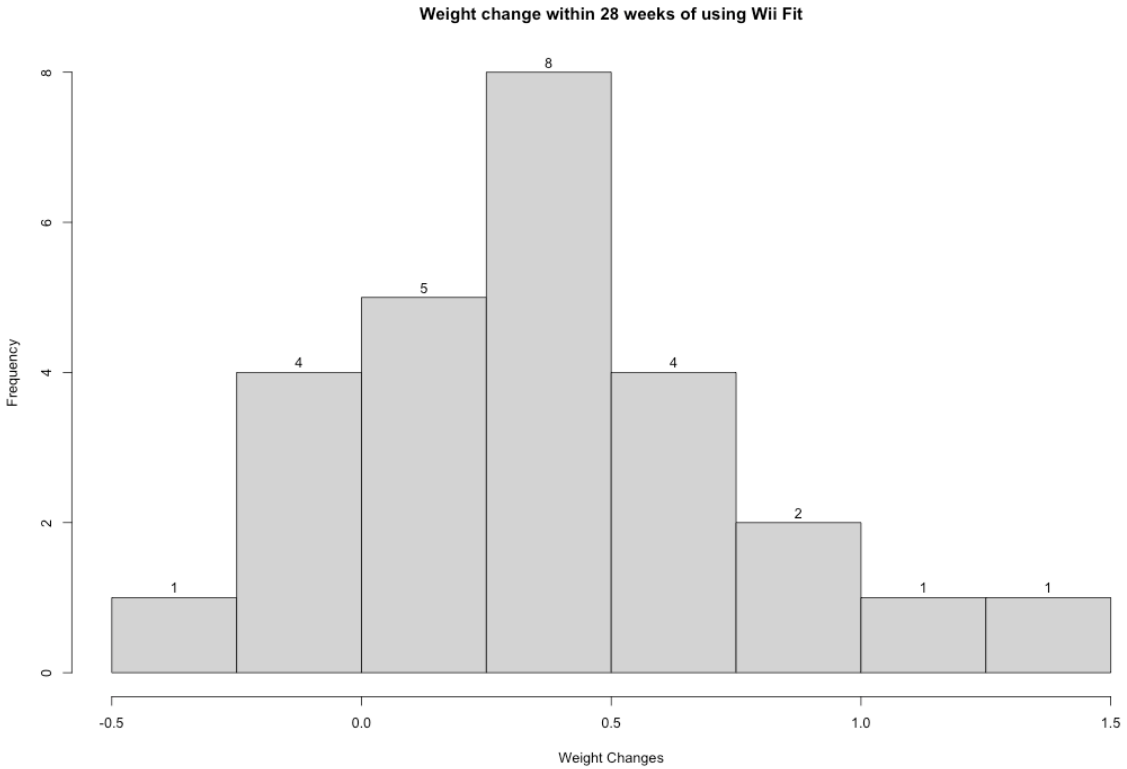
Step 2: To create a density plot is quite easy!

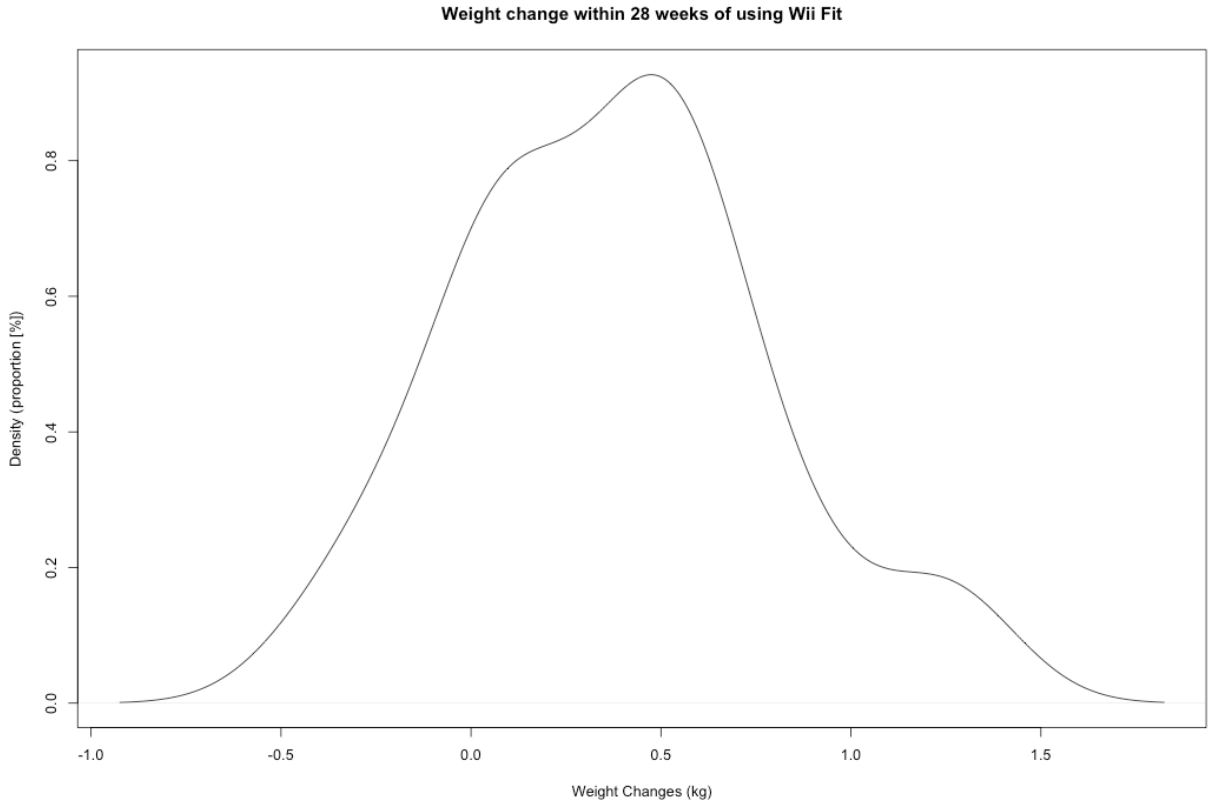
Code:

```
weightChanges <- c(-0.2,-0.4, 0, 0.1, 0.1, 0.3, 0.12, 0.4, 0.5, 0.8, 0.9, 0.5, 0.6, 0.7, 0.6, 1.3, -0.2, 0, 0.1, 0.1, 0.3, 0.4, 0.5, 0.5, 0.6, 1.2)

den <- density(weightChanges)

plot(den, main="Weight change within 28 weeks of using Wii Fit", xlab = "Weight Changes (kg)", ylab = "Density (proportion [%])")
```



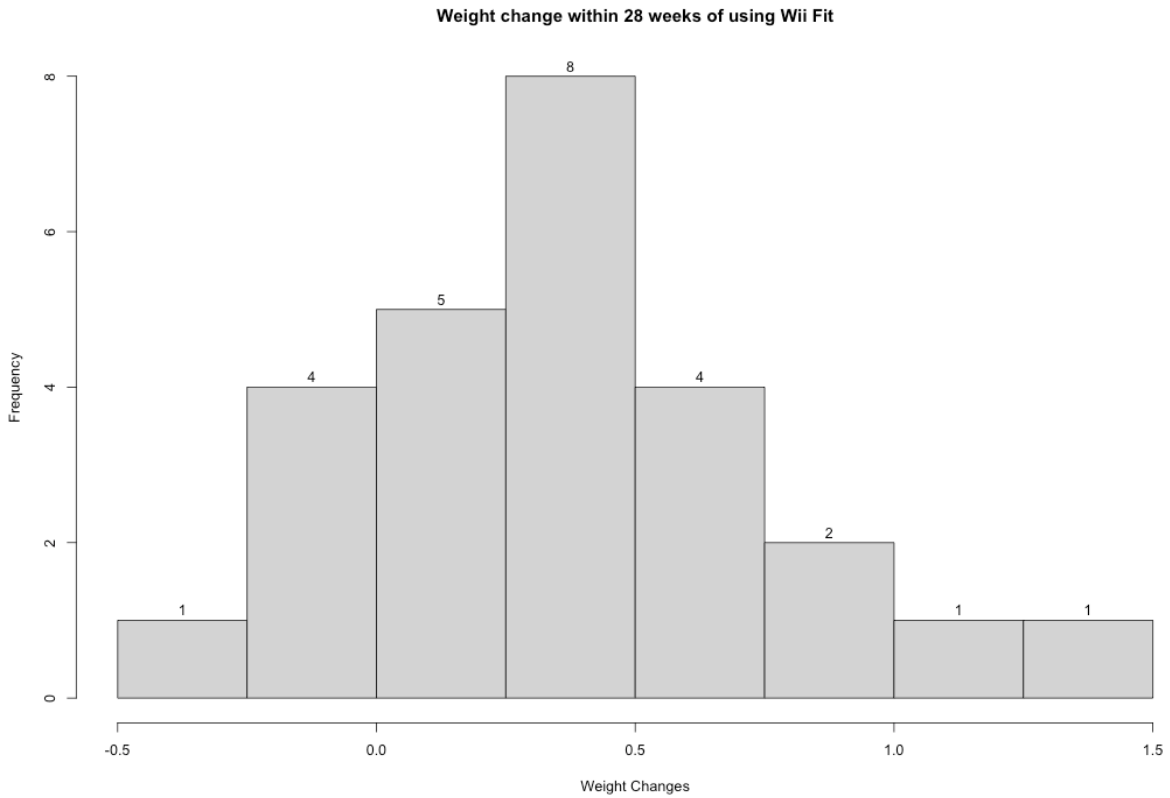
Histogram/Density plots for assessing the distributions of data [1]

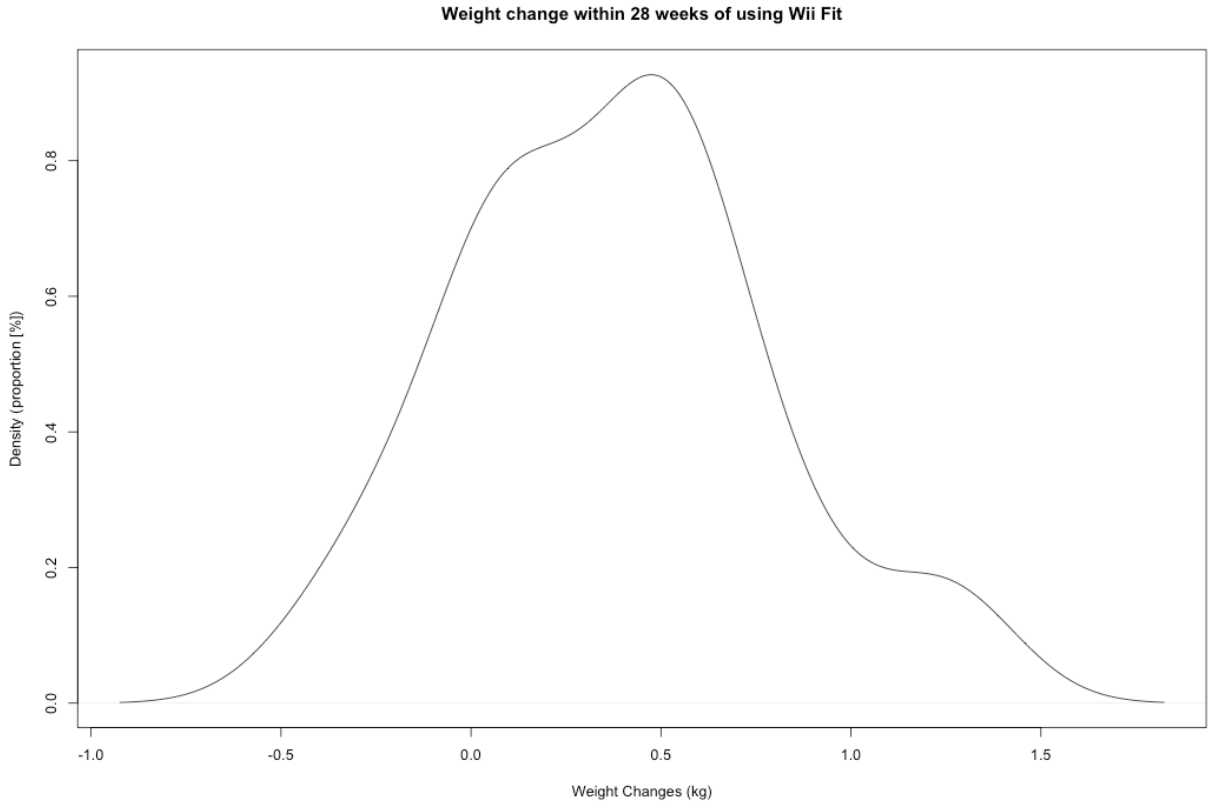




How does this link with summary statistics learnt from week 2?

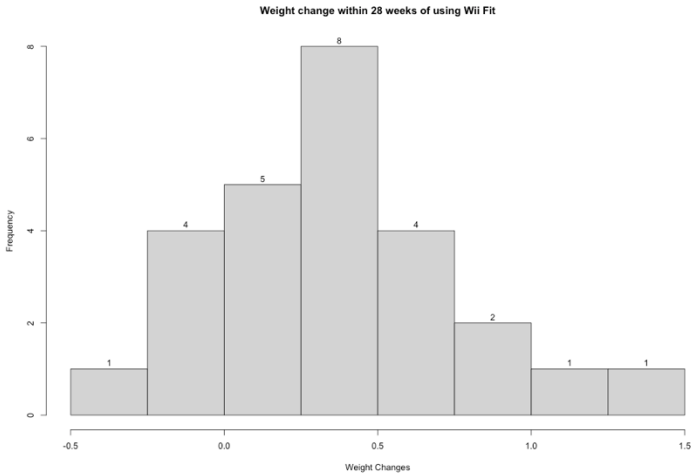
Histogram/Density plots for assessing the distributions of data [2]

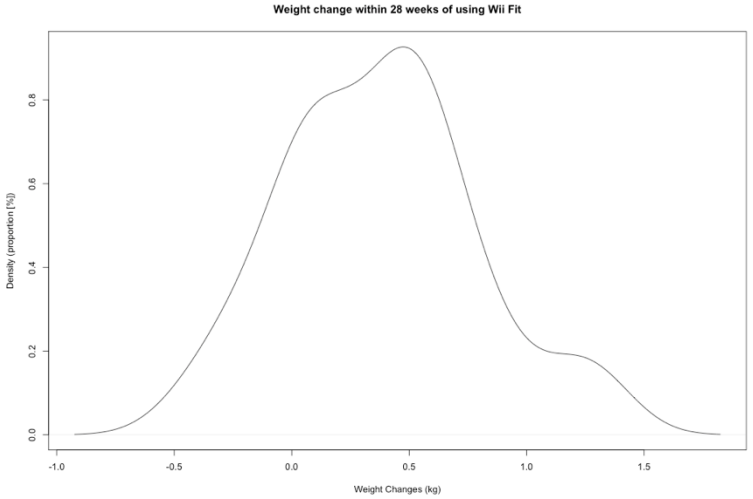




It's a nice way to visually understand the distribution of a continuous variable. It gives you a feel for its central tendency and variability.

Histogram/Density plots for assessing the distributions of data [3]





The central tendencies of the weight measures (see slide 15) are as follows:

- The overall mean weight change was 0.378 kg which means on average within that 28-week period, unfortunately, my weight increased by 0.378 kg
- The median weight change was 0.4 kg

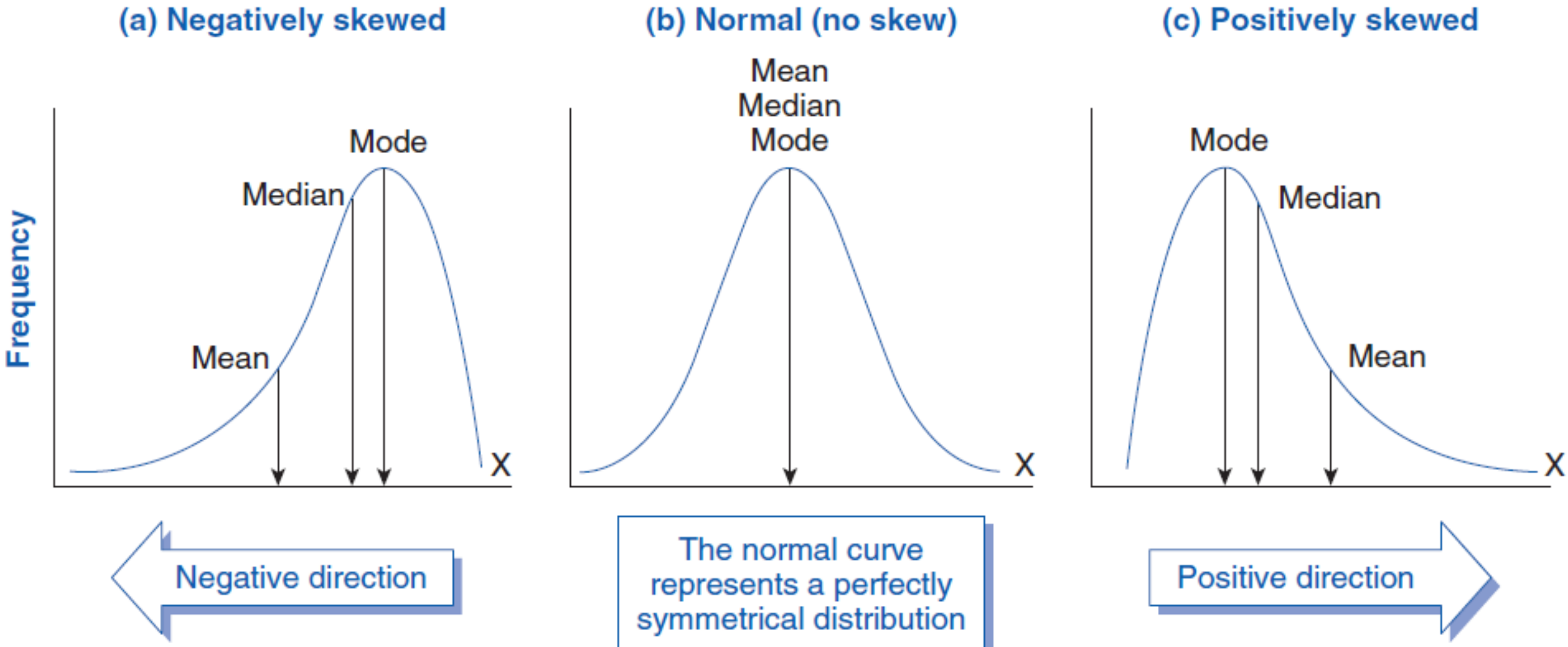
The dispersion values of the weight measures (see slide 15) are as follows:

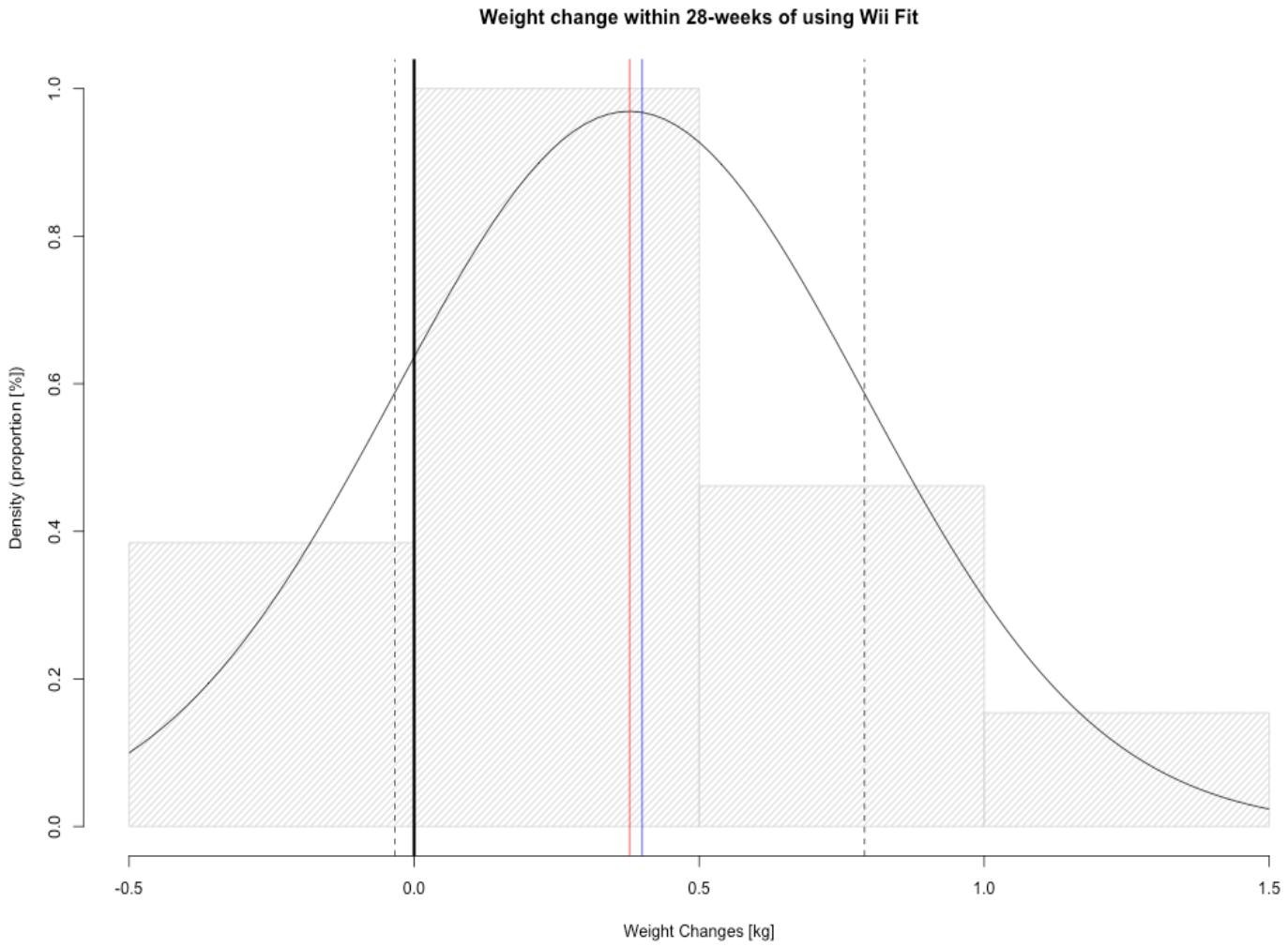
- The overall standard deviation was $\pm$0.412 kg. The change in weight after using this Wii Fit tool for 28 weeks varied between 0.378 $\pm$ 0.412 kg (i.e., -0.034kg to +0.79kg)

IMPORTANT: Notice how the mean and median lay at the centre of the histogram or density plot.

Also, notice how the shape of the histogram is near symmetric.

This pattern is what we called a **“Normal distribution”** or **“Bell-shaped curved”**


(a) Negatively skewed
(b) Normal (no skew)
(c) Positively skewed
Frequency
Mode
Median
Mean
Mean
Median
Mode
Mode
Median
Mean
X
X
X
Negative direction
The normal curve represents a perfectly symmetrical distribution
Positive direction




```
# R Code:

# enter data
weightChanges <- c(-0.2,-0.4, 0, 0.1, 0.1, 0.3, 0.12, 0.4, 0.5, 0.8, 0.9,
0.5, 0.6, 0.7, 0.6, 1.3, -0.2, 0, 0.1, 0.1, 0.3, 0.4, 0.5, 0.5, 0.6, 1.2)

# next, extract mean and standard deviation from data
m<-mean(weightChanges)
std<-sd(weightChanges)

# plot histogram with normal curve
hist(weightChanges, density = 20, prob=TRUE, main="Weight change
within 28-weeks of using Wii Fit", xlab = "Weight Changes [kg]", ylab =
"Density (proportion [%])")

# adds the normal curve
curve(dnorm(x, mean=m, sd=std), add=TRUE)

# add red line for mean
abline(v = 0.378, col = "red")

# add blue line for median
abline(v = 0.400, col = "blue")

# add black dashed line for -sd
abline(v = -0.034, lty = "dashed", col = "black")

# add black dashed line for +sd
abline(v = 0.79, lty = "dashed", col = "black")

# add blue line for median
abline(v = 0, col = "black", lwd = 3)
```

Note: Area beneath the curve before weight change value at 0 kg (black solid line), tells me the predicted probability that the Wii Fit can reduce my weight.
Prob(Weight change < 0.0kg) = 0.1794 (17%)

```
# Calculate probability
pnorm(0, mean=m, sd=std)
```

Visualisation in RStudio

Creating impressive visualisation

- Base functions for creating graphics in R: **plot( )**

- R Packages for creating impressive plots: **ggplot2( )**
  - You will have to first install ‘ggplot2’ package first with the **install.package( )** function
  - After its installed, you will need to load the package into R with **library( )** function

- All this will be become clear in the practical session

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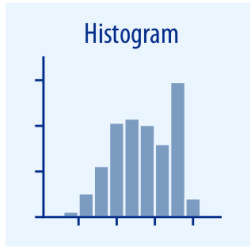
Breaktime

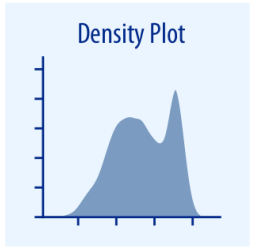
Visualisation: Types of graphs & scenarios

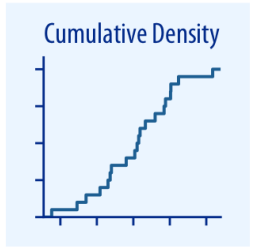
Graph types for data visualisation

1. Plots for densities and distributions (numerical data)

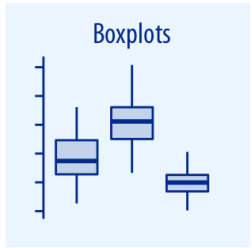
Single variable

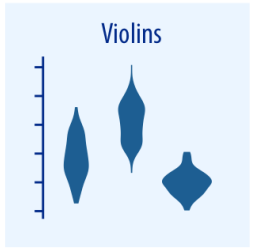


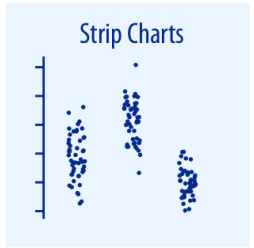


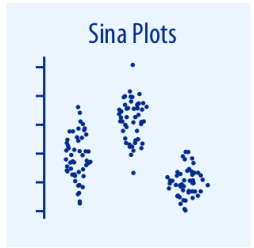


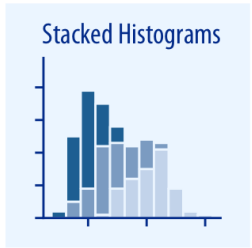
Multiple variables

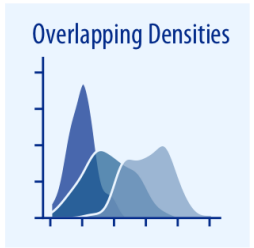


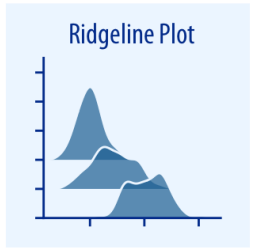




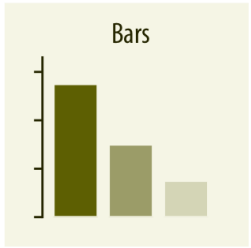


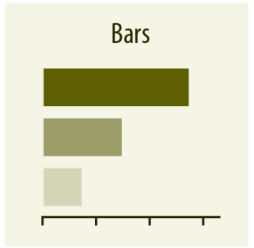


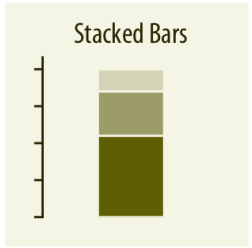


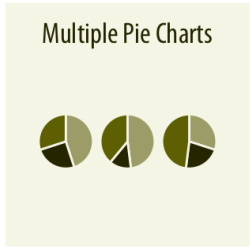


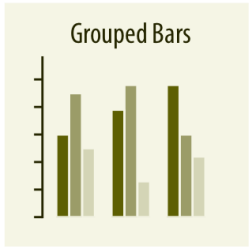
2. Plots for proportions (qualitative or categorical da

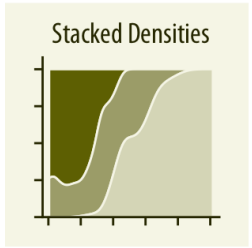










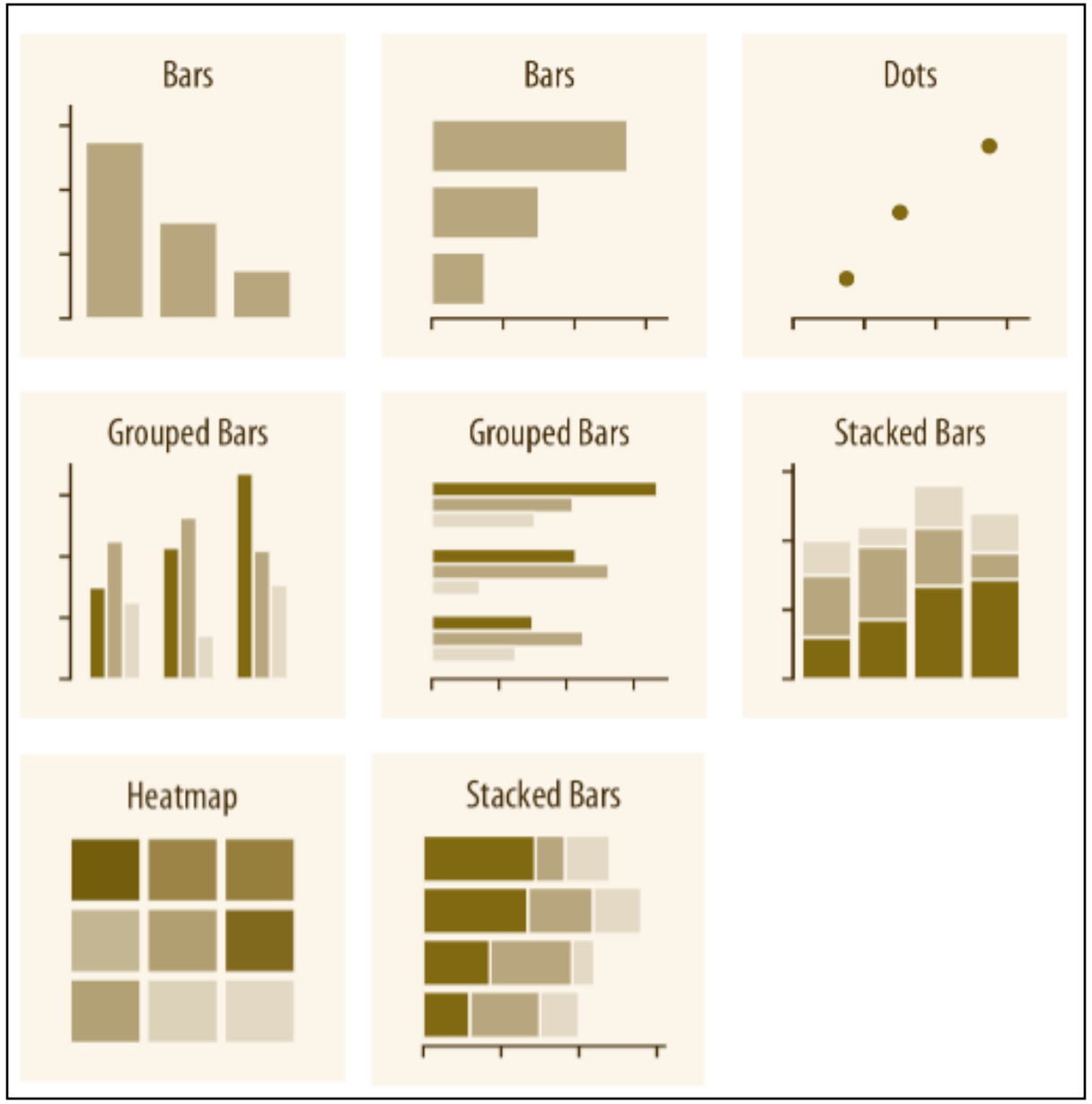


Source: Fundamentals of Data Visualization [LINK]

Visualisation of data with amounts & categories [1]

Single variable (W/categories)

Multiple variables (W/categories)



A single variable with a set of categories

The most commonest approach to visualising data the corresponds to amounts (i.e., numerical values [or proportions]) for some of categories in a categorical variable is the use of bars.

Alternatively, the bars can removed and replace with dot at the location where the corresponding bar would end.

Multiple variables each with a set of categories

If there are two or more sets of categories for which we want to show amounts, we can group or stack the bars. However, we can also map the categories onto the *x* and *y* axis and show amounts by colour, via a heatmap.

Personal thoughts (especially when dealing with singular variables with categories):

- In a **nominal** case – the ranking i.e., categories high to low (and vice versa) matters in the visualisation
- In an **ordinal** case – the order of the categories matters in the visualisation

Let's see examples and potential pitfalls!

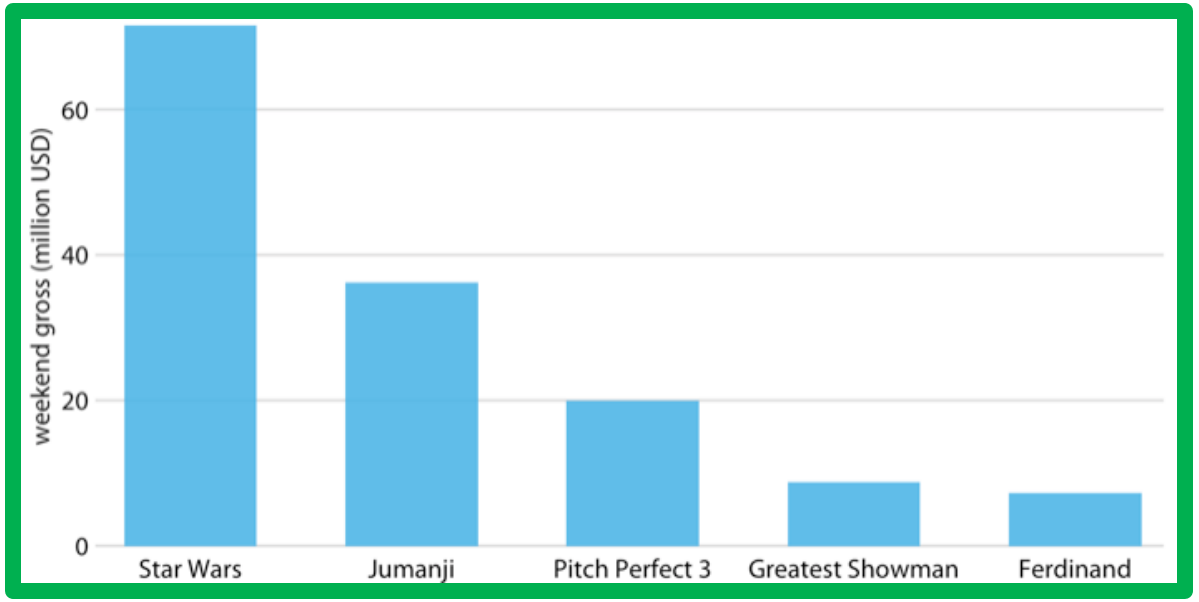
Visualisation of data with amounts & categories [2]

The table below contains movies with the weekend grossing values (Source: http://www.boxofficemojo.com/)

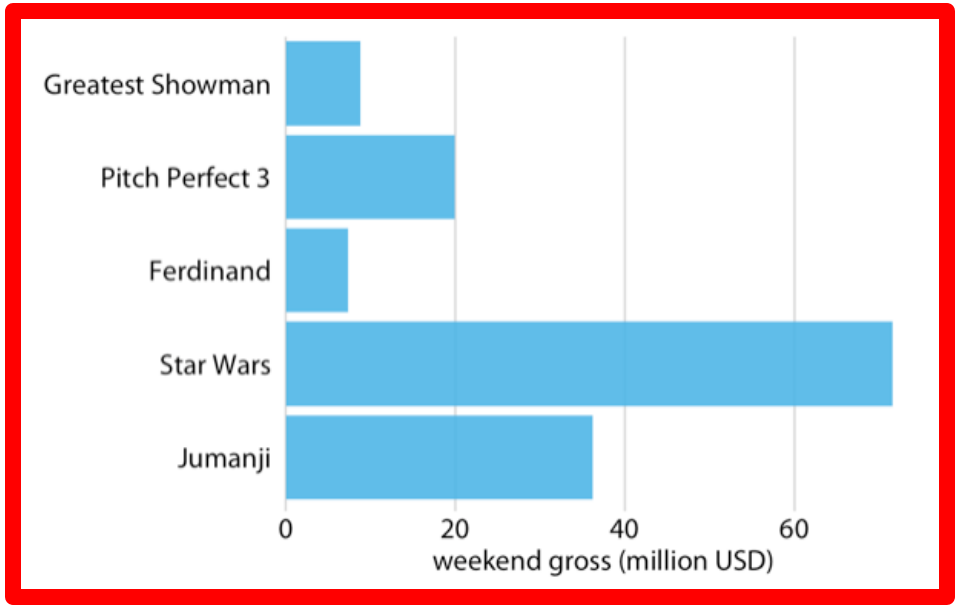
Rank	Title	Weekend gross
1	Star Wars: The Last Jedi	$71,565,498
2	Jumanji: Welcome to the Jungle	$36,169,328
3	Pitch Perfect 3	$19,928,525
4	The Greatest Showman	$8,805,843
5	Ferdinand	$7,316,746

Notes: Remember in a **nominal** case - the ranking i.e., categories from high to low (or vice versa) matters in the visualisation

Good



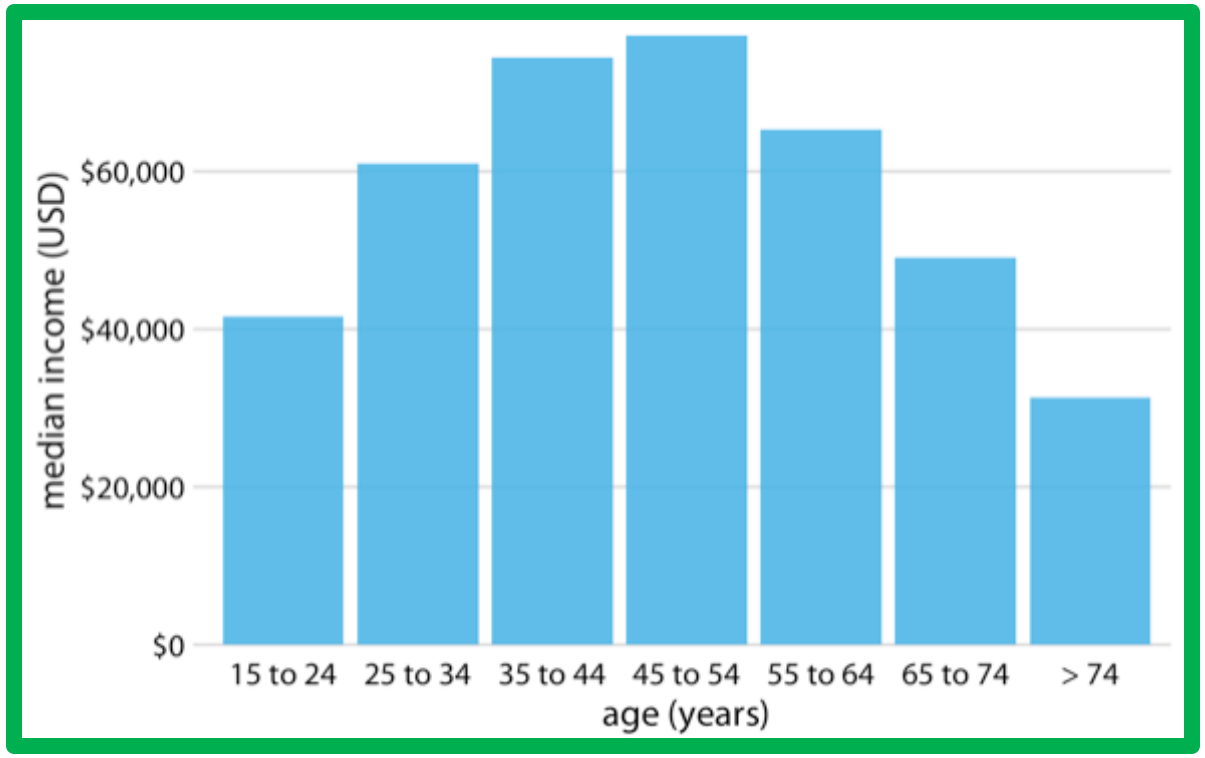
Bad



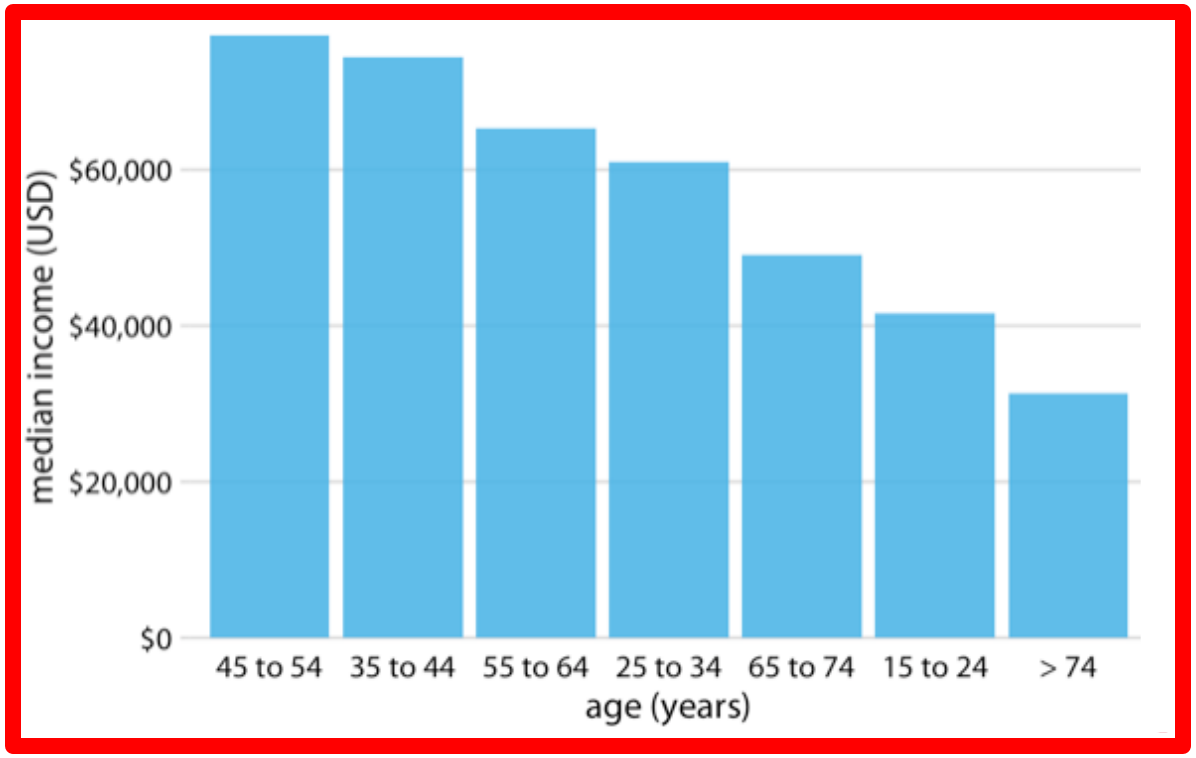
Visualisation of data with amounts & categories [3]

The graphed data represents 2016 median U.S. annual household income versus age group

Good

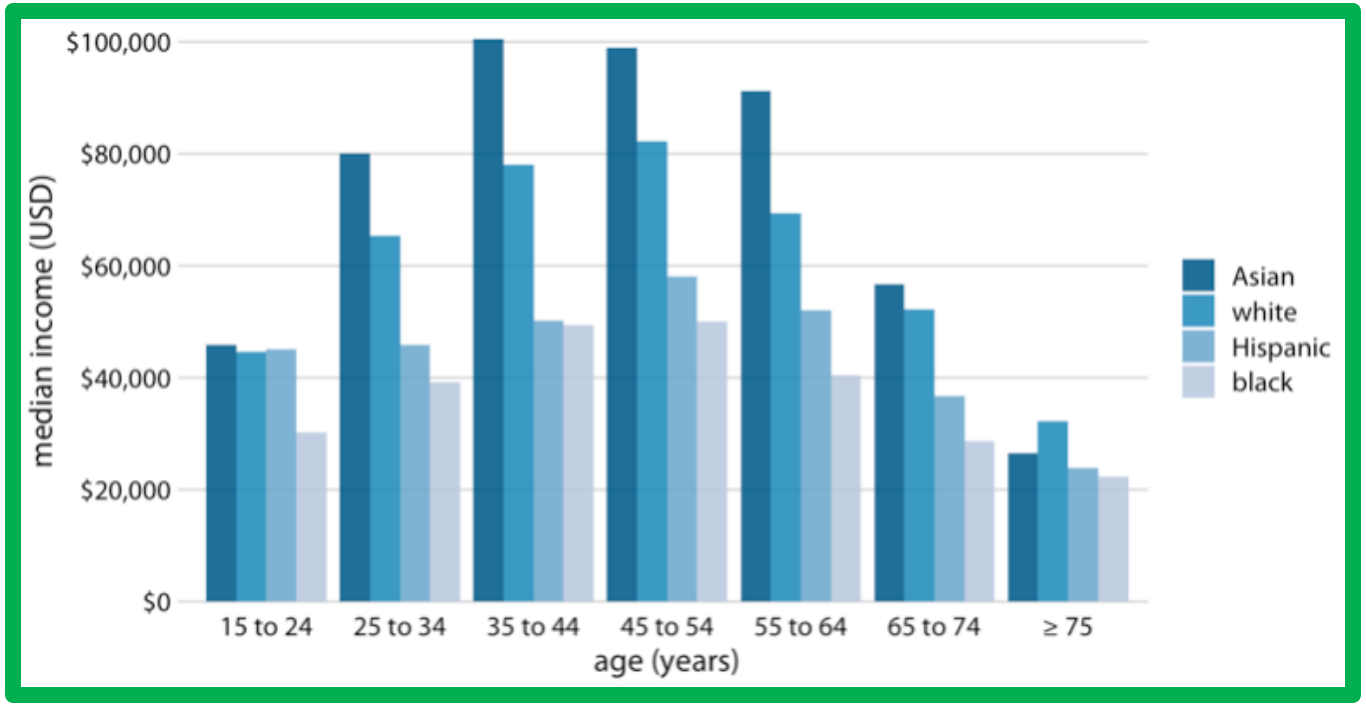


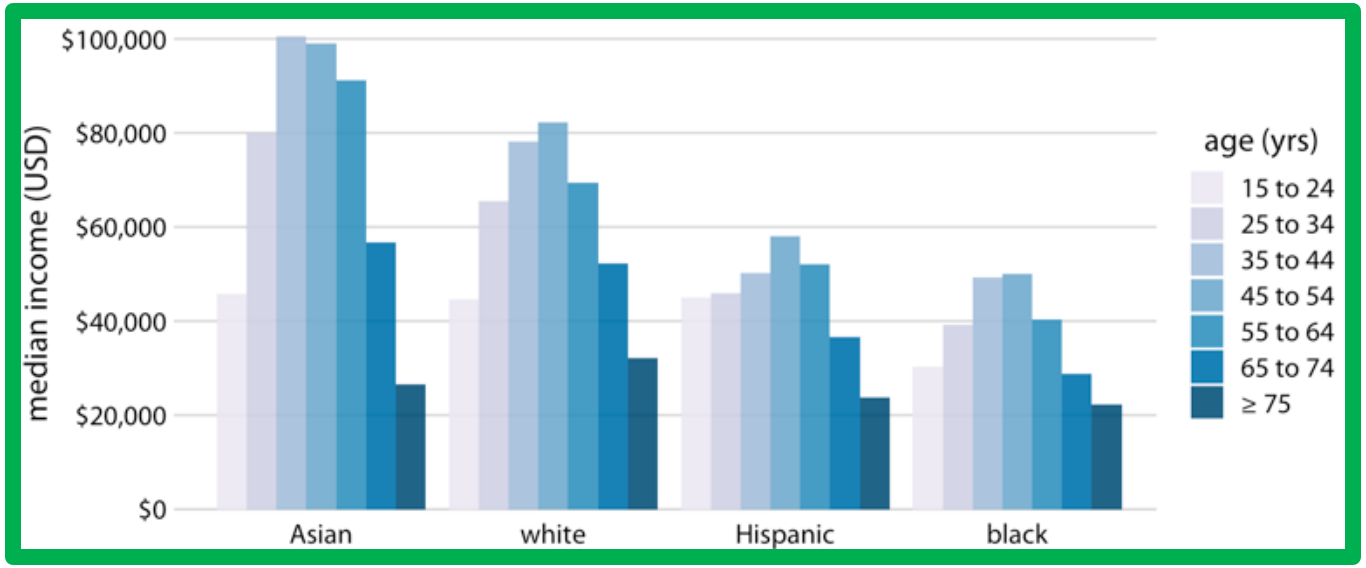
Bad



Notes: Remember in an **ordinal** case - the ordering of the categories **matters** in the visualisation

Visualisation of data with amounts & categories [4]





This is an example of a grouped bar plot. Where the outcome variable [income (in USD)] is visualised across two other independent categorical variables:

- Age group (years) [ordered]
- Ethnicity [nominal]

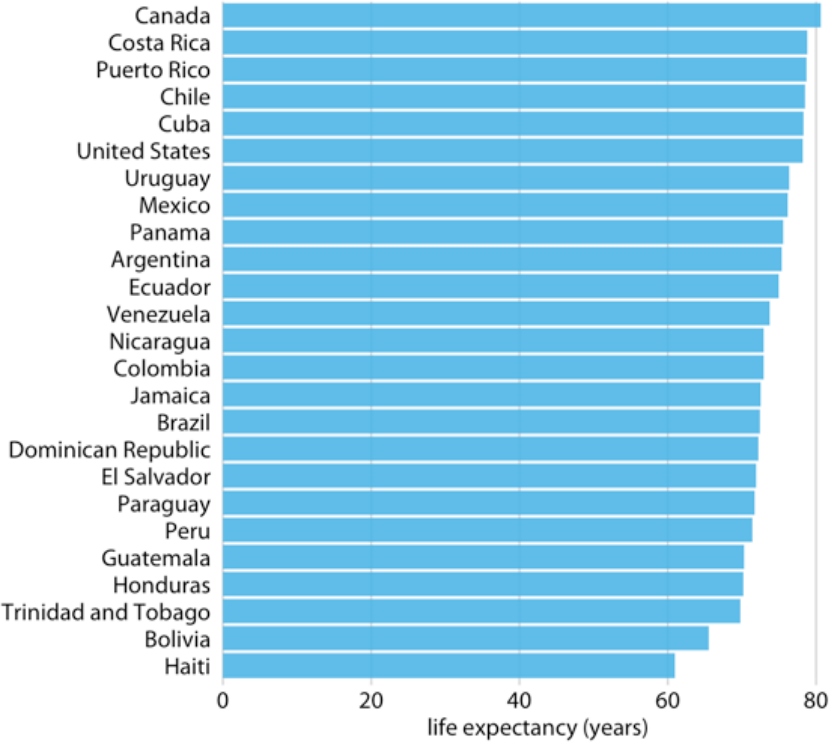
Top graph: Main variables of interest in this case is **income** versus **age groups** (which the age groups are broken down by ethnicity). Ordering in the age groups are maintained here on the x-axis.

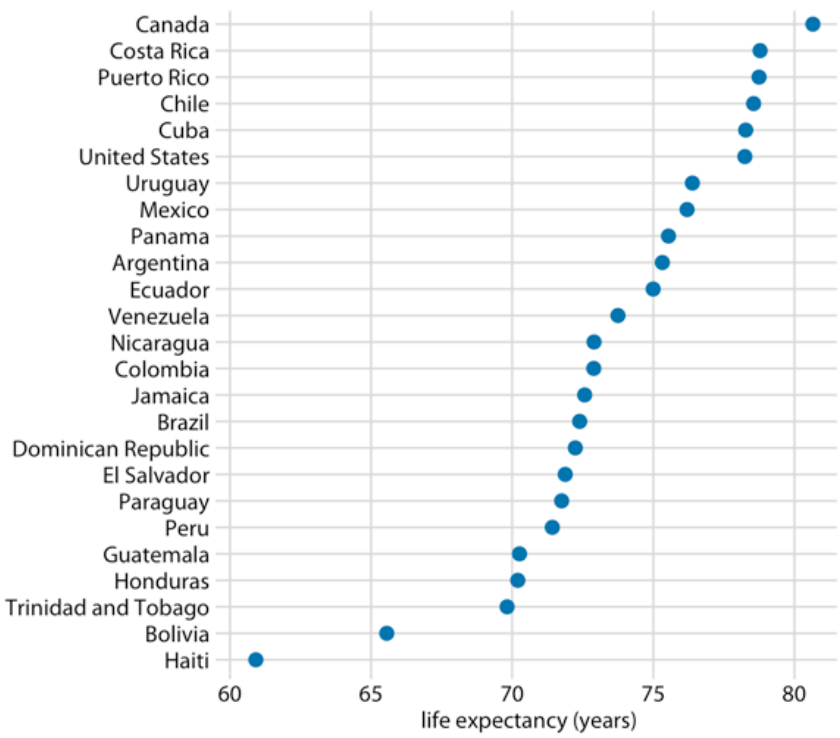
Bottom graph: Main variables of interest in this case is **income** versus **Ethnicity groups** (which the ethnic groups are broken down by age). Ordering in the ethnic categories on the x-axis is not a issue here - **but the ordering of the age groups within ethnic categories must be maintained here on the x-axis**.

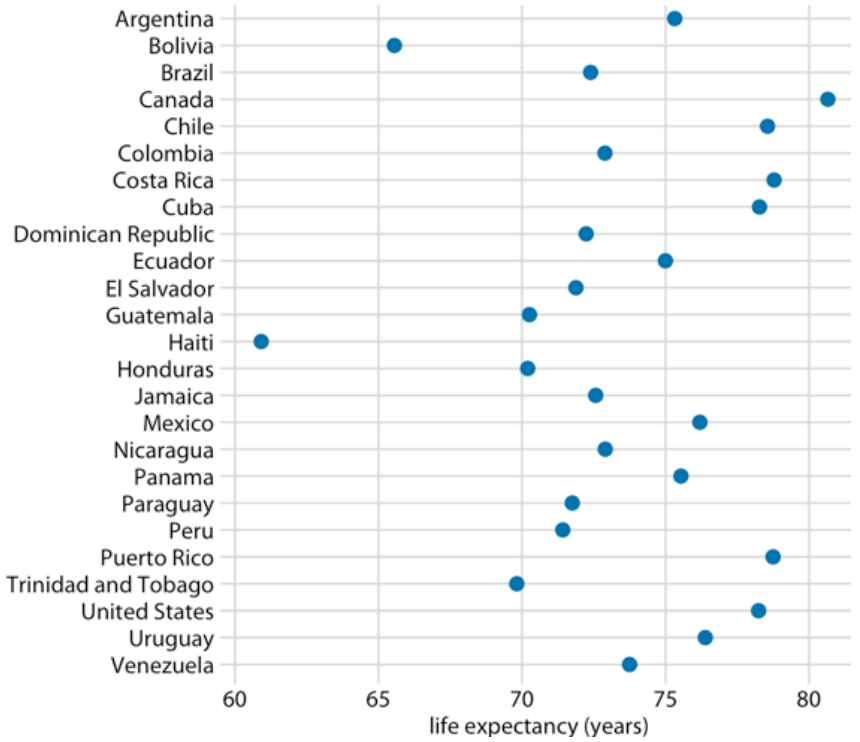
Visualisation of data with amounts & categories [5]

Dot Plots: An alternate version to the bars are dot plots. The bar can removed and replace with dot at the location where the corresponding bar would end.

The three images at the bottom represents data on life expectancies of countries in Central and South America in 2007 [Data source: Gapminder project]

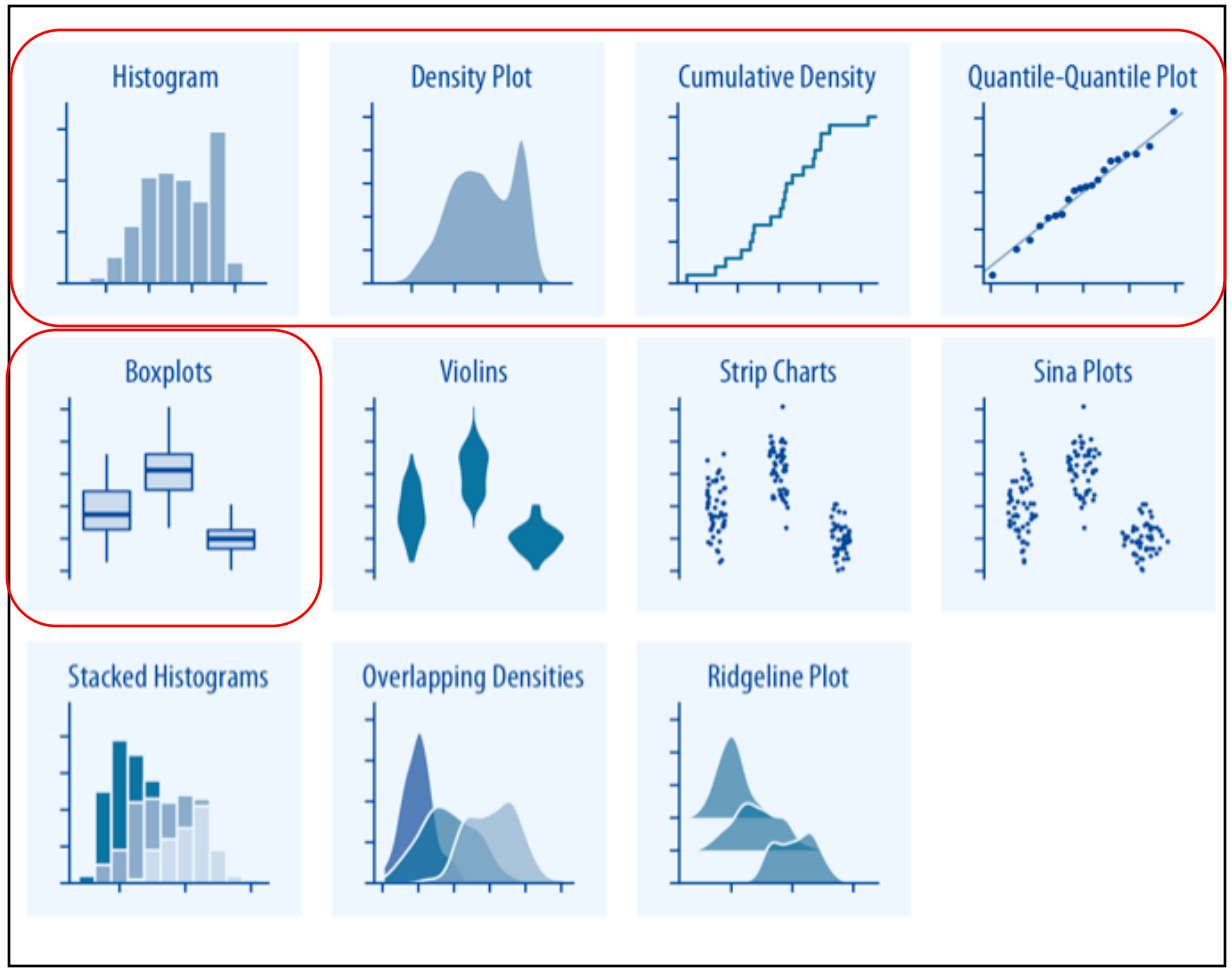






QUIZ: Which graph is correct – LEFT, MIDDLE OR RIGHT one?

Visualisation of data concerning distributions

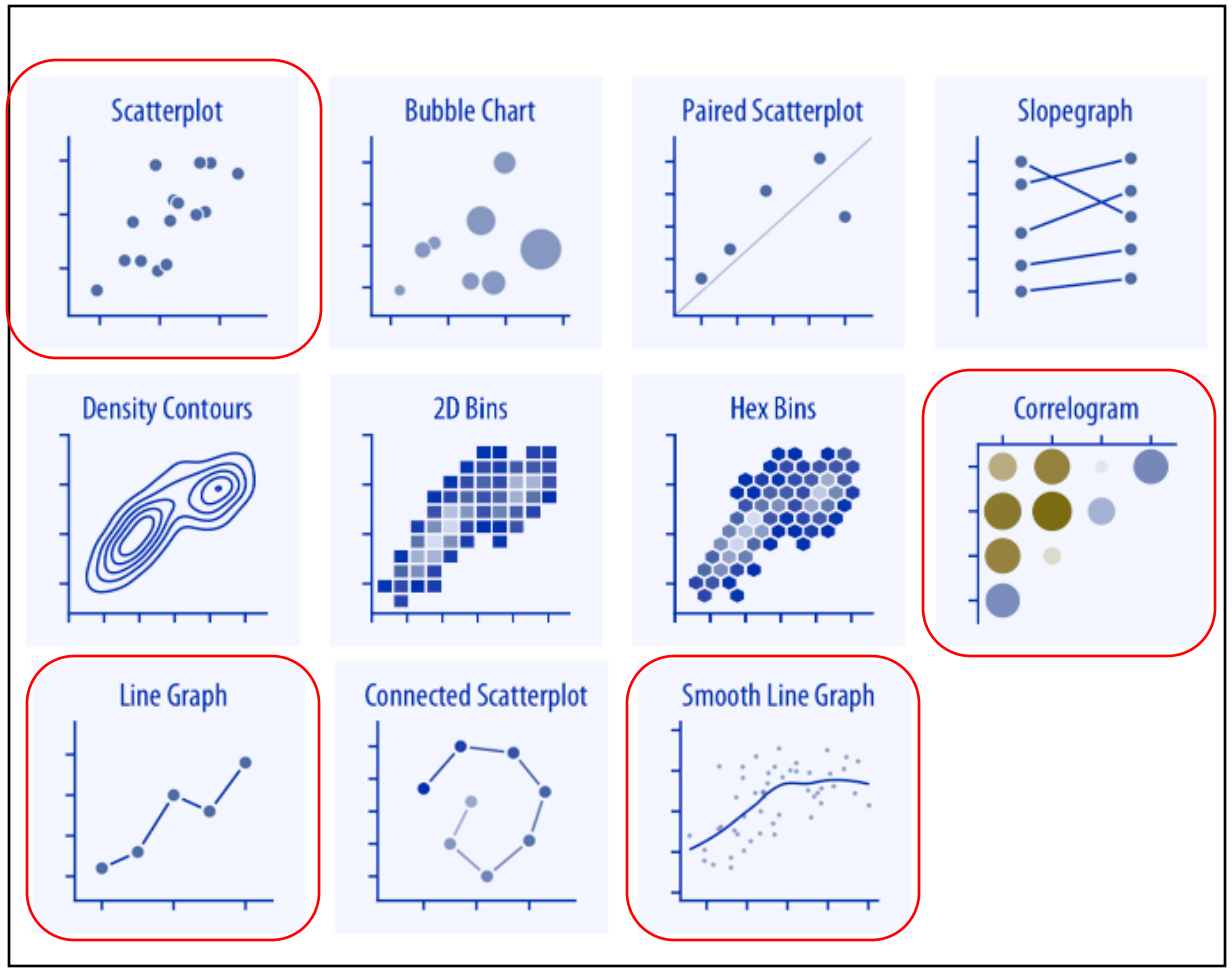


These visualisation methods are the most common approach to represent or display the frequency of observations, as well as how data is spread out over an interval, or how its grouped/clustered around a central point.

You can't really go wrong here – your go-to choice for visualising continuous data for examining its distribution are:

- Histogram
- Density plot
- Cumulative density plots
- Box plots
- Quantile-Quantile plot (used in regression… a lot!)

Visualisation of data concerning x-y relationships [1]



These visualisation methods are the most common approach to represent the relationship between one continuous variable to another. **The y-axis is always the dependent variable, and the x-axis is always the independent variable where we assess its effect or impact on the dependent variable!**

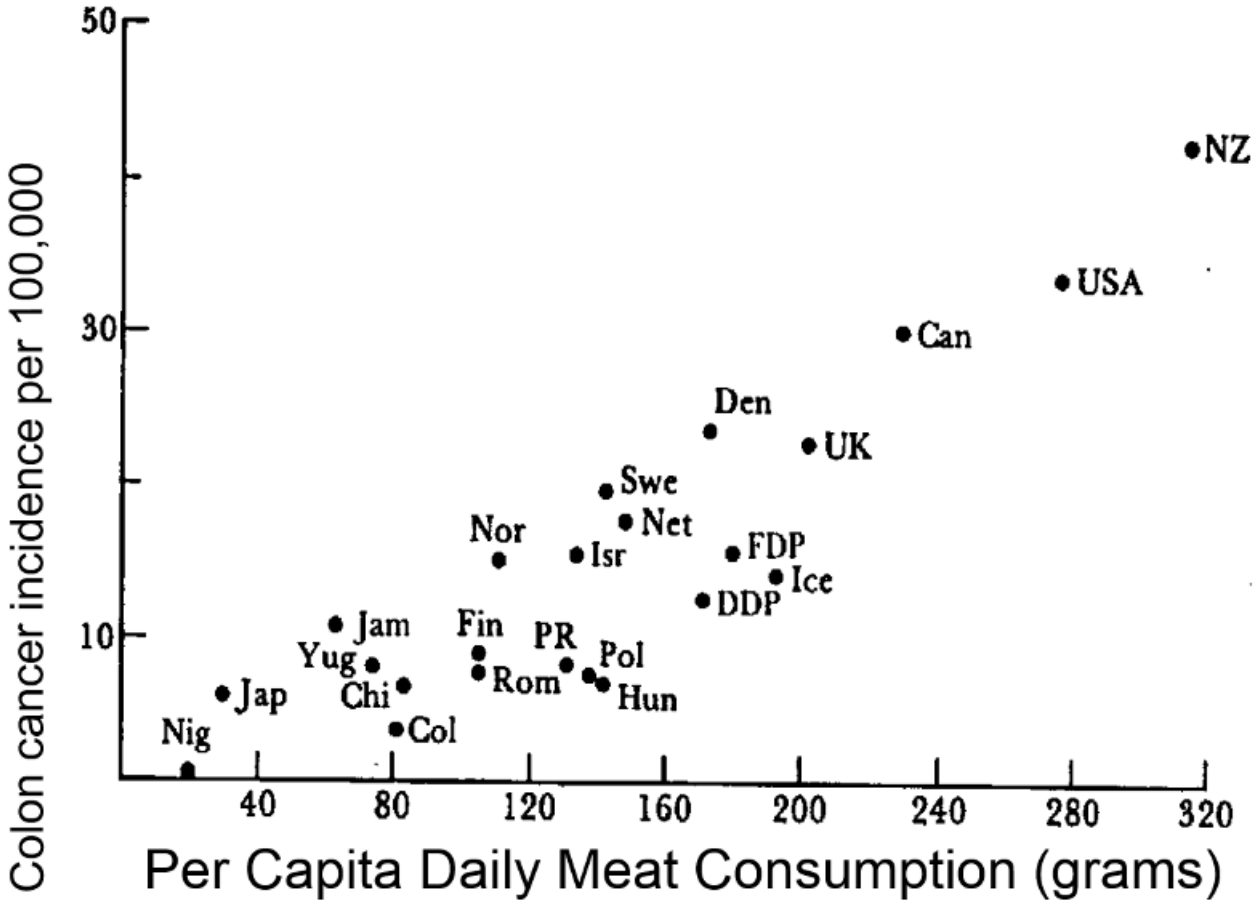
No never make this mistake of flipping the positions - as this will be considered as a critical error

Your go-to choice for visualising two continuous data for examining its relations are:

- Scatter plot (correlation & regression)
- Line graph (time series [outcome versus time]])
- Smooth line graph (non-linear regression)
- Correlogram (correlations between multiple pairs of variables.

Visualisation of data concerning x-y relationships [2]

Assessing the relationship between meat consumption and colon cancer, a country-level analysis



Don't worry – you'll be taught correlations soon. This is an example to show its use on scatter plots

R code:
cor.test(df$xvar, df$yvar)

Example output:
cor.test(cancerdata$meatcon, cancerdata$incidence)

OUTPUT:
Pearson's product-moment correlation
data: cancerdata$meatcon and cancerdata$incidence
df = 2, p-value = 0.0015

95 percent confidence interval:
0.6451325 0.9963561
sample estimates:

Cor
0.8315218

Interpretation: There is a very strong positive correlation between levels of meat consumption and incidence of colon cancer in general, and such relationship is statistically significant ($p = 0.0015 < 0.05$)

Best practices & advice when it comes to data visualisation [1]

Everything on your graph should be labelled accordingly:

- **Title** – a clear short title letting the reader know what they are looking at should be present. Or alternatively, a figure legend for that image will do.

- **Axis labels/titles** – clear labels for the x and y axes must be present
  - ❖ Should include in the labelling the units of measurements [height (m), soil arsenic (mg/kg) etc.]
  - ❖ These labels should be short and descriptive

- **Legends** – for categories in categorical variables which keys/colour codes must be present and labelled accordingly
  - ❖ Male and Female, and not 0 and 1.

- **Captions** – If the graphics are **NOT** yours (i.e., its ripped from a source). Take the opportunity to apply a caption on the graph (on or beneath it) providing source attribution for the data.

- **Colour scheme** – Use of colour scheme matters
  - ❖ Sequential colours – for plotting quantitative variable that goes from low to high (vice versa)
  - ❖ Diverging – for contrasting the extremes (low, medium and high) of a quantitative variable
  - ❖ Qualitative – e.g., nominal categories. Use to distinguish between different categories in a categorical variable

Best practices & advice when it comes to data visualisation [2]

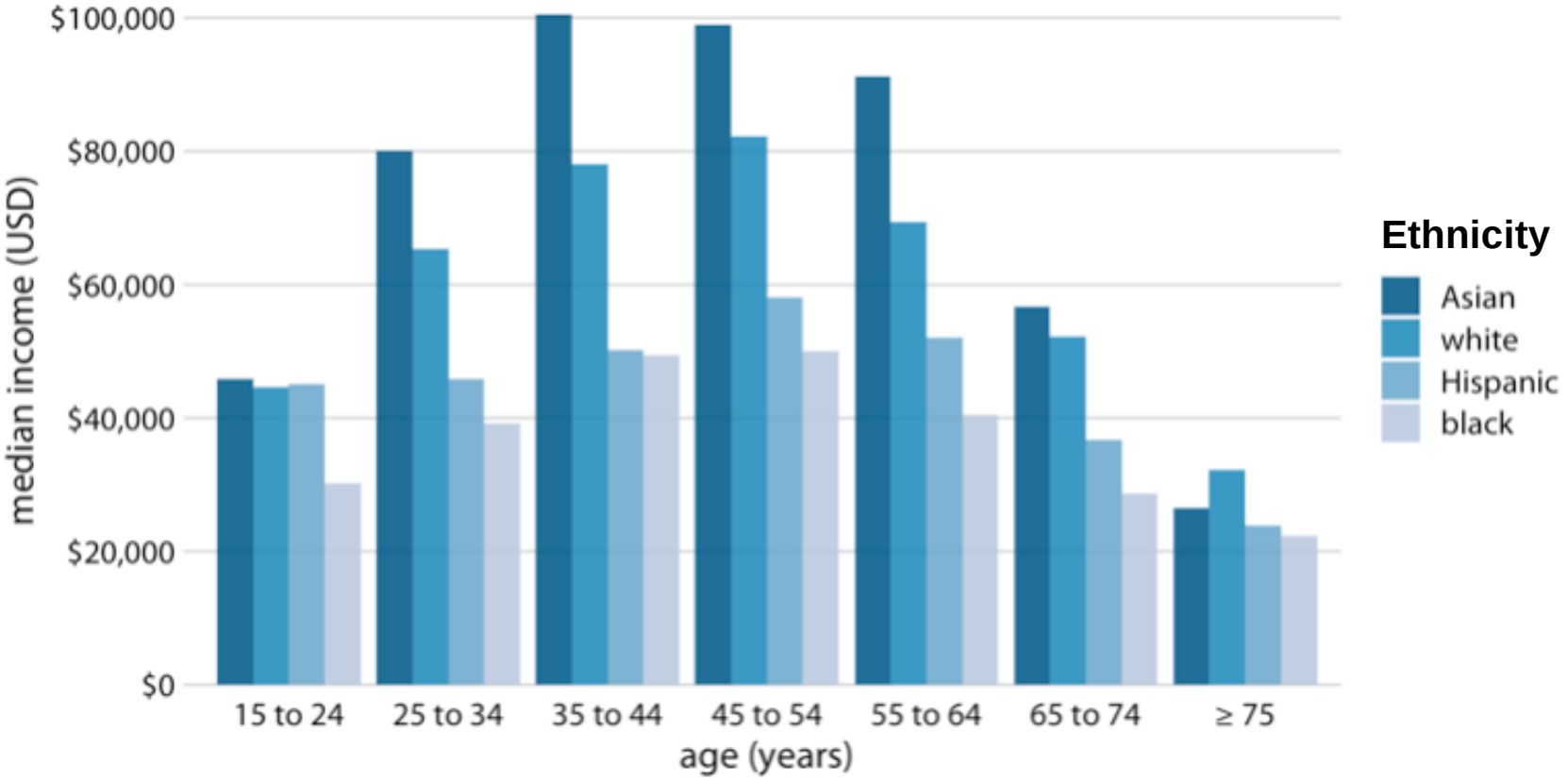


Figure 1: Descriptive analysis shows the overall median income among various age groups broken down ethnic categories in the United States of America.

- The x and y axis are labelled with the current units of measurements (i.e., years and USD)
- Legend for ethnic, which is labelled accordingly has been provided, and colour coded too.
- A title was not given but a figure legend was added at the base of the image.
- Example of very good visualisation

Live demonstration time – Cleaning and Plotting in R

A Video gamer's statistics

We have compiled the following information about the gaming habits of **Anwar Musah** (aka **The-PhD-Gamer**) across 3 console generations i.e., PlayStation 3, 4 and 5.

There are 161 game titles (~6,000 hours of game time) listed in the shared dataset (last updated 01/2024).

PSNProfiles (https://psnprofiles.com/)

Data Descriptor: [Downloadable Dataset]

Variables Names	Descriptor
Number	[Numeric] Unique Identifier
GameTitle	[String] Name of the video game
Genre	[String] Type of genre (9 categories)
Platform	[String] Type of console (3 categories)
HourPlayed	[Numeric] Total number of hours invested in a game
CompletionRate	[Numeric] Percentage of completed content in a game
Status	[String] Current status of the game in terms of play is 'in-progress' or 'quit', or in 'hiatus' or 'done' as in completed (4 categories)
PlatinumTrophy	[Binary] 1 = 'Attained platinum trophy' and 0 = 'No platinum trophy'
DLCTrophies	[Binary] 1 = 'Yes' and 0 = 'No'. Are there any DLC trophies present (annoying feature as it effects the completion rate)?

Let's perform some data management on this dataset and generate some graphs with the base R **plot()** function, and with the Tidyverse **ggplot2()** function as well to show the two worlds of coding in RStudio.

Any questions?