

Georges Windsor

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- 7-year valuation experience in diverse deal contexts and industries
- 2023 MBA candidate – Finance specialization (M&A, PE, etc.)
- Looking for an M&A Associate/Senior Associate role

PROFESSIONAL EXPERIENCE

65 EQUITY PARTNERS – (TEMASEK)

London, United Kingdom

Associate – Part time Sourcing Project contract

November 2022 – February 2023

- Screened datasets and French private equity funds' portfolios to identify investable companies
- Analyzed business models and ownership structure to establish investment thesis for targets
- Held meetings with companies' managements to discuss strategic plans and financing needs

GOLDMAN SACHS

Frankfurt, Germany

Associate Program, Investment Banking Division – TMT Team

July 2022 – August 2022

- Prepared marketing material for clients across the TMT space (Software, Semis, Telecoms)
- Updated trading multiples valuation model for c.20 major European telecom companies
- Refreshed multicriteria valuation of strategic defense deck for a top listed European fintech

FINEXSI EXPERT ET CONSEIL FINANCIER

Paris, France

Valuation & Transaction Manager

July 2019 – December 2021

- Piloted end to end 14 valuation assignments in diverse contexts (tender offer, merger, carve-out)
- Supervised editing of all deliverables: pitches, valuation reports, Board materials, etc.
- Recruited and trained 10 Analysts and 3 Associates to support the valuation practice growth

Valuation & Transaction Associate - Promoted to Senior Associate 1 year early April 2015 – July 2019

- Organized diligences and Q&As with managements and deal stakeholders (lawyers, etc.)
- Performed companies multicriteria valuation (DCF, multiples, SOTP, etc.) across diverse industries
- Developed financial models for deals fairness analysis (M&A exchange ratio, EPS accretion, etc.)

Audit analyst - Internship and Apprenticeship

September 2012 – August 2014

- Executed diligences on all financial statements items of statutory and consolidated accounts
- Conducted financial analyses for clients in diverse industries (Pharma, Consumer, Industrial)
- Trained junior analysts and organized audit diligences with clients' financial teams

EDUCATION

HEC

Paris, France

Master of Business Administration, Finance Specialization, 3.9/4.0 GPA

January 2022 – March 2023

NEOMA BUSINESS SCHOOL

Reims, France

Master in Finance and Accounting

September 2011 - July 2015

UNIVERSITÉ PARIS NANTERRE

Nanterre, France

Double Bachelor's Degree – Economics / Spanish

September 2008 - July 2011

SKILLS & ACTIVITIES


Languages: French native • Fluent in English • Conversational proficiency in Spanish

IT: CAPITAL IQ, MERGERMARKET, REFINITIV, DEALOGIC, FACTSET

Activities: Volunteered at "Friendly School Mutual Aid" Tutoring middle school student for 2 years

Sport: Running: 2022 Paris Marathon (3h40) • Hiking: Mount Rose (4,000m), Huayna Potosi (6,000m)

SELECTED TRANSACTION EXPERIENCE

Date	Target	Buyer	Industry	Context/ Diligences highlight	EV (€m)
Feb-22	 SUEZ	 VEOLIA	Utilities	Tender Offer and consecutive sale of part of SUEZ business by VEOLIA <ul style="list-style-type: none"> Multicriteria SOTP valuation of SUEZ based on different strategic scenarios Valuation of New SUEZ perimeter sold to Consortium incl. carve-out impacts 	€24,600m
Nov-21	SECONDSIGHT	 PIXIUM VISION	Healthcare	Cross-Border Merger and right issue of the combined US entity [aborted]¹ <ul style="list-style-type: none"> Medtech rNPV valuation considering different success probabilities Development of the M&A model and value accretion analysis based on different fundraising assumptions of the combined entity 	€80m
Jul-21	 technicolor	Debt Holders	TMT	Debt Restructuring through debt to capital conversion and rights issue <ul style="list-style-type: none"> Post restructuring business plan critical review and SOTP valuation Value accretion/dilution analyses for shareholders and debt holders based on different right issue subscription rates assumptions 	€1,400m
Nov-20	 Sodifrance	sopra  steria	TMT	Tender Offer and Squeeze-out of SODIFRANCE by SOPRA STERIA <ul style="list-style-type: none"> Financial critical review of Management's business plan Review of the deal documentation fairness: SPA, TSAs, etc. 	€70m
Dec-19	 caceis INVESTOR SERVICES	 Santander Securities Services	FIG	Merger of asset servicing businesses¹ <ul style="list-style-type: none"> SANTANDER contributed business valuation considering capital ratio constraints 	Confidential
Mai-18	 ALSTOM	 SIEMENS Mobility	Industrial	Contribution of SIEMENS MOBILITY [aborted]¹ <ul style="list-style-type: none"> Review of SIEMENS MOBILITY's carve-out process and financial impacts Exchange ratio fairness assessment and dilution/accretion analysis 	€16,000m
Feb-18	 MAERSK OIL	 TOTAL	Natural Resources	Contribution of MAERSK OIL shares to TOTAL¹ <ul style="list-style-type: none"> Valuation of MAERSK OIL's worldwide assets considering 2P reserves, contractual profit sharing and different commodity prices assumptions Review of Due Diligence reports and contractual documentation 	€6,600m
Oct-17	 SFR	 altice	TMT	Tender Offer and SFR Squeeze-out by ALTICE <ul style="list-style-type: none"> SFR multicriteria valuation incl. different infrastructure development scenarios Prepared Board materials and long form Fairness Opinion report 	€33,800m
Sep-17	 elis	 BERENDSEN	Services	BENRENDSEN acquisition by means of a Scheme of Arrangement¹ <ul style="list-style-type: none"> M&A model development, exchange ratio fairness assessment and dilution/accretion analysis 	€7,400m
Jan-17	 Technip	 FMC	Industrial	TECHNIP and FMC Merger¹ <ul style="list-style-type: none"> Multicriteria valuation of both companies, M&A model preparation, exchange ratio fairness assessment and dilution/accretion analysis 	€12,400m
Jan-16	Family Office	-	FIG	Full valuation of the Family Office assets portfolio <ul style="list-style-type: none"> Individual assets valuation (c.20 PE lines incl. Renewables, Real estate) Total Family Office valuation considering the fund structure and tax impacts 	€350m

¹ Cross-border deal