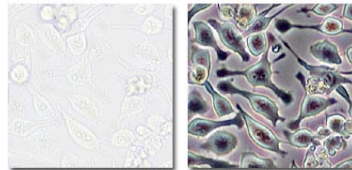


## Generating contrast in light microscopy

Orion Weiner Tetrad Microscopy Bootcamp 2011

Living Cells in Brightfield and Phase Contrast



Brightfield

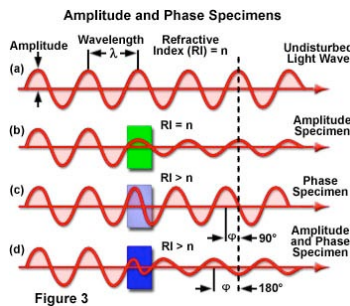
Phase contrast

**Problem**-- many living unstained samples are thin and optically transparent

Hard to see by brightfield.

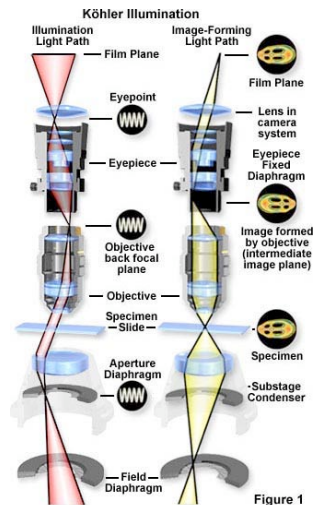
**Solution**-- transmitted light-based techniques for improving contrast (Phase, Darkfield, Polarization, DIC)

## Absorption is not the only way samples interact with light. (polarization, phase shift)



Your eyes are good at seeing differences in amplitude (intensity) and wavelength (color), but not phase or polarization

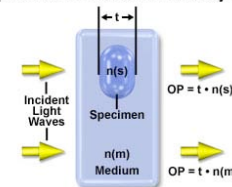
Phase and DIC microscopy convert differences in phase to differences in amplitude



Review-- conjugate image planes in microscope

## Samples of different refractive index change optical path length

Optical Path Difference in Phase Objects



$t$  = sample thickness. Typical cell in monolayer = 5 microns

$n(s)$  = refractive index of sample. Most cells 1.36

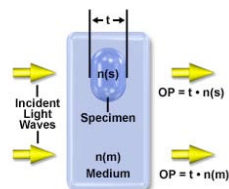
$n(m)$  = refractive index of medium. Cell medium 1.335

$$\text{Optical path difference} = D = t (n_s - n_m)$$

$$= 5 \text{ microns} (1.36 - 1.335) = .125 \text{ microns} = 125 \text{ nm},$$

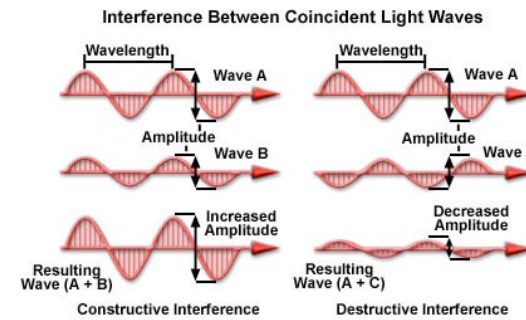
which is about  $1/4$  the wavelength of green light (488 nm)

### What Phase Microscopy accomplishes

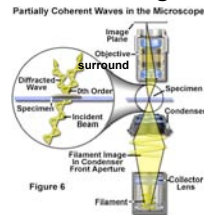


Converts differences in optical path length to differences in amplitude

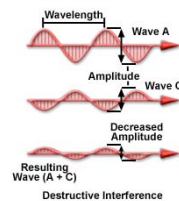
### Review-- interference of light waves with same wavelength



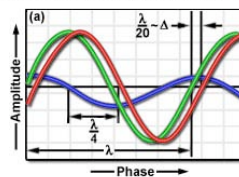
### Forming an image-- role of diffracted light



#### Interference Between Coincident Light Waves



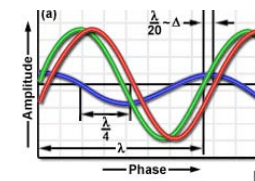
#### Brightfield Microscopy Wave Phase Relationships



S= surround (undiffracted)  
D= diffracted wave  
P= particle wave (S+D)

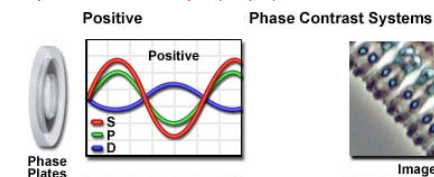
Because amplitude of surround and particle waves are almost identical, sample lacks contrast.

#### Brightfield Microscopy Wave Phase Relationships



S= surround (undiffracted)  
D= diffracted wave  
P= particle wave (S+D)

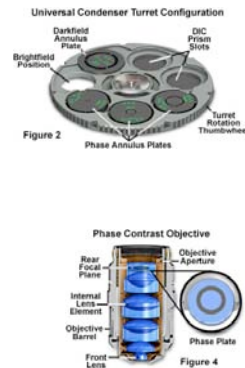
We would rather have D closer to S in amplitude and phase shift to be  $\pi/2$  (vs  $\pi/4$ ) for max interference and contrast



Need way of independently controlling amplitude and phase of S + D.

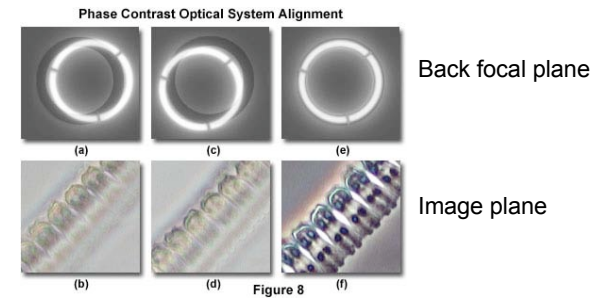


Where these elements live in the microscope



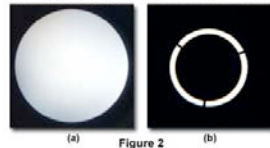
**Proper alignment of condenser annulus and phase plate are essential for phase microscopy**

(separates surround and diffracted light)



### **Limitations of Phase Contrast**

Microscope Apertures in DIC and Phase Contrast:

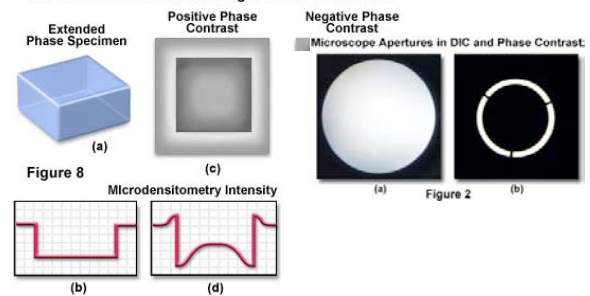


**Poor for thick samples for two reasons**

1. Poor lateral (z) resolution due to limited aperture
2. Sufficiently thick samples can shift light more than 1 wavelength (so thin and thick sections can have similar brightness for biological samples thicker than about 10 microns)

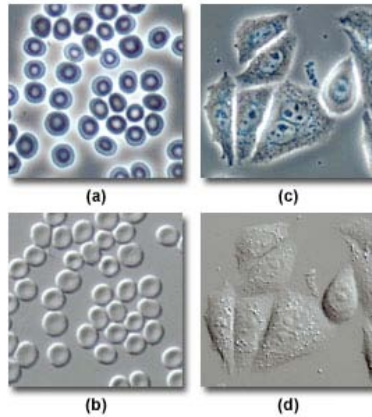
### **Limitations of Phase Contrast**

Shade-Off in Positive and Negative Phase Contrast

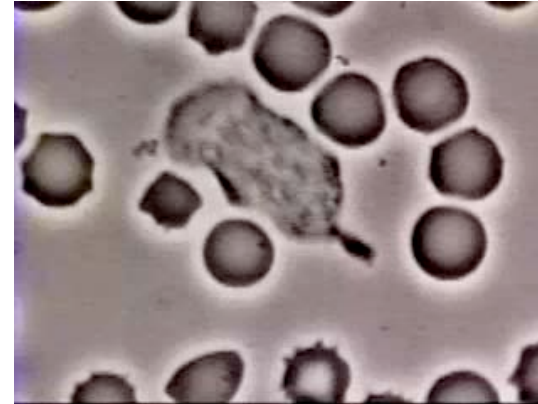


**Halos -- some diffracted light (esp low spatial frequency and center of objects) also captured by phase plate, leading to localized contrast reversal. Can limit resolution.**

### Halos in Phase Contrast and DIC Microscopy



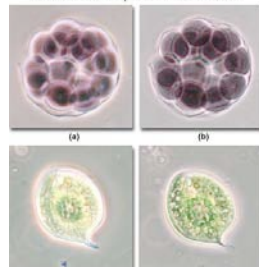
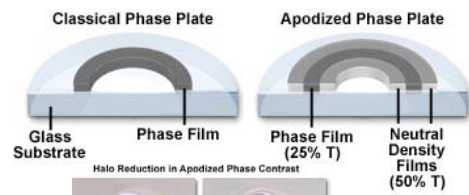
### Example of Phase-- chemotaxing neutrophil



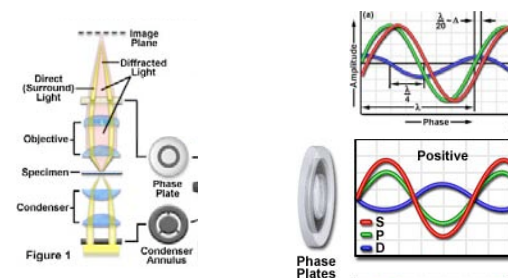
David Roger

Halos in phase contrast can be decreased by apodization

### Apodized Phase Plate Configuration



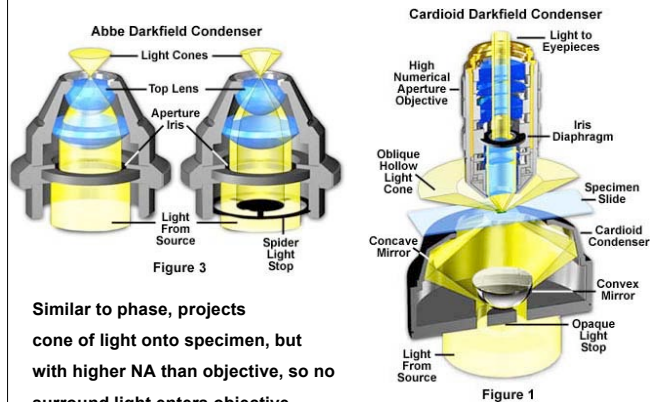
### Review of Phase



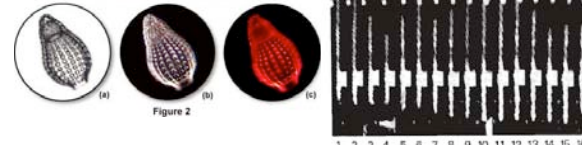
What if we were to increase contrast further by throwing away all non-diffracted light?

**Darkfield microscopy**

### Darkfield images only diffracted light



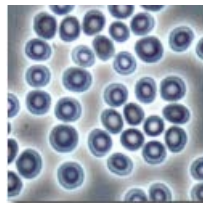
Radiolarian in Brightfield and Darkfield Illumination



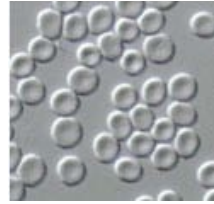
First direct visualization of microtubule dynamic instability

- Darkfield good for imaging unstained microorganisms,
- even sub-resolution objects such as flagella (20nm diameter) visible with darkfield.
- not good for internal structure
- Dust on sample, optics, bubbles in oil are not tolerated with this technique

### DIC: an alternative technique for enhancing contrast



Phase



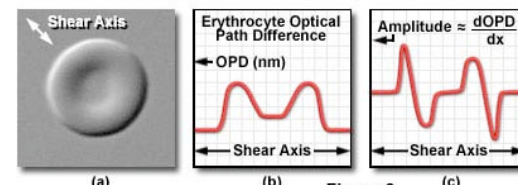
DIC (Differential Interference Contrast)

Also relies on phase shifts, but uses **differences** in optical path differences (vs absolute optical path for phase contrast)

Uses light polarization, dual beam interferometry

### What DIC accomplishes

Specimen Optical Path Difference and DIC Amplitude Profile



Converts relative differences in optical path length to differences in amplitude

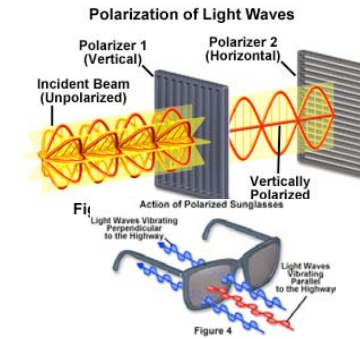




### Features of a DIC image

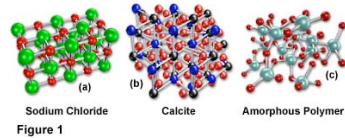
1. Contrast is directional
2. Contrast highlights edges
3. One end brighter, other is dimmer than background leading to pseudoshadowed, almost 3d image

### Review of light polarity, polarizers

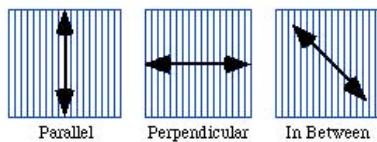


### Birefringence

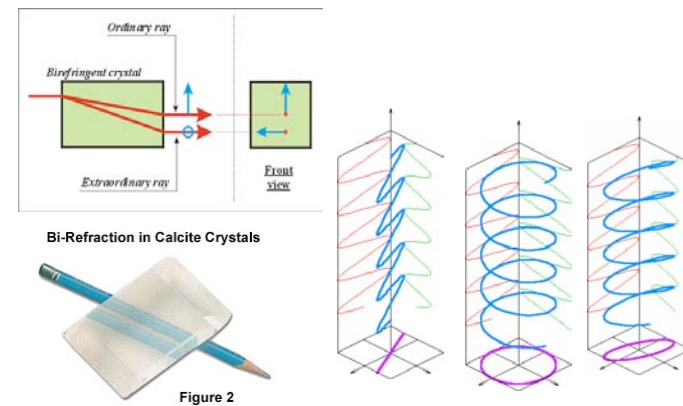
Crystalline Structure of Isotropic and Anisotropic Materials



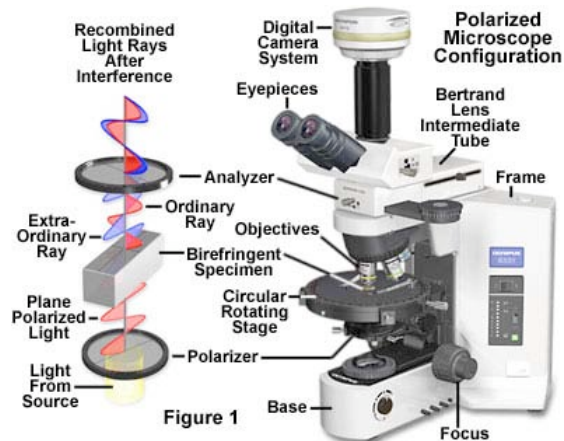
Birefringent materials have two indices of refraction (light travels through at different velocities depending on orientation) and can change polarization state of light.



### Consequences of birefringence on light polarity

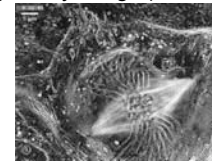


## Polarized light microscopy



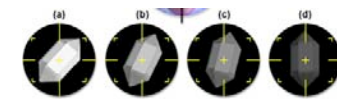
## Polarized Light microscopy

Only works with birefringent samples (those that alter polarity of light) -- some polymers such as microtubules



Requires strain-free optics

Depends on orientation, so rotating stage desirable



Compatible with fluorescence microscopy (good way to read out orientation of certain chromophores)

Orientation-independent polarized microscopy. Pol-Scope

November 2002

### Meiosis I in spermatocyte of the crane fly (*Nephrotoma suturalis*)

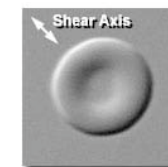
time lapse movie recorded with polarized light  
using the new Pol-Scope (CRi Inc., Woburn, MA)

prepared by  
James R. LaFountain, Jr., University at Buffalo, Buffalo, NY  
and  
Rudolf Oldenbourg, Marine Biological Laboratory, Woods Hole, MA

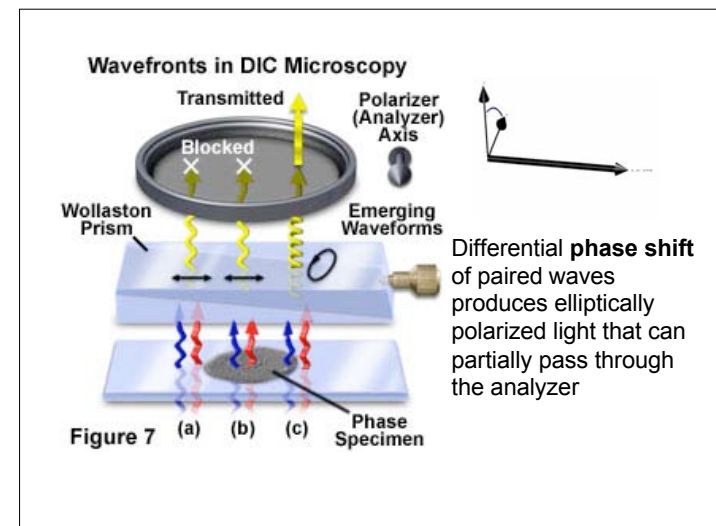
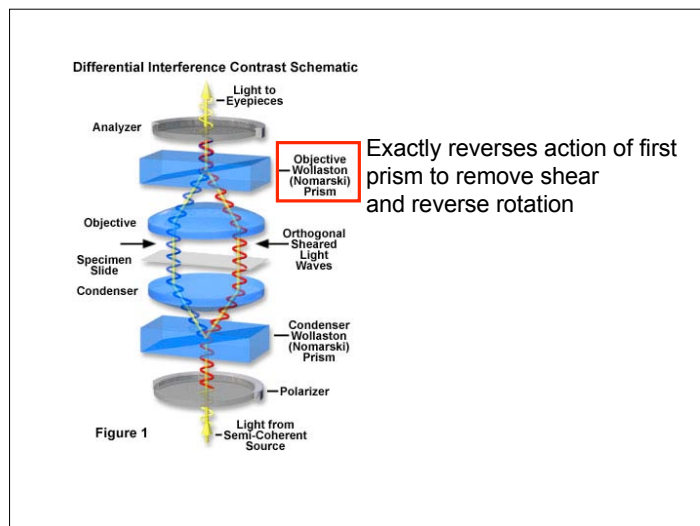
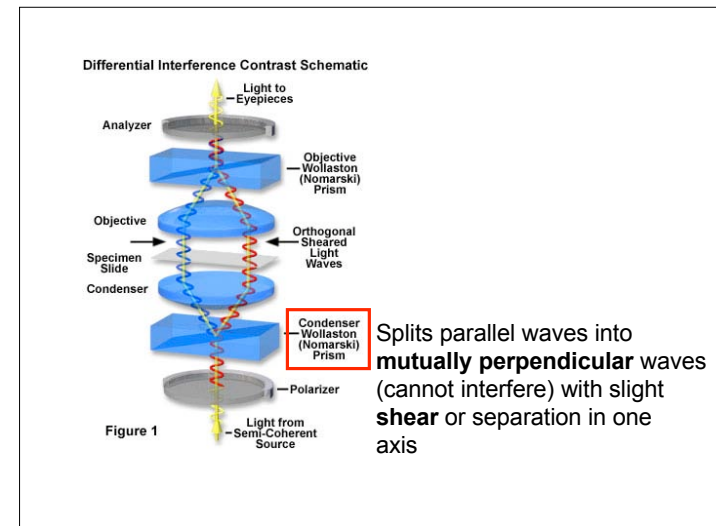
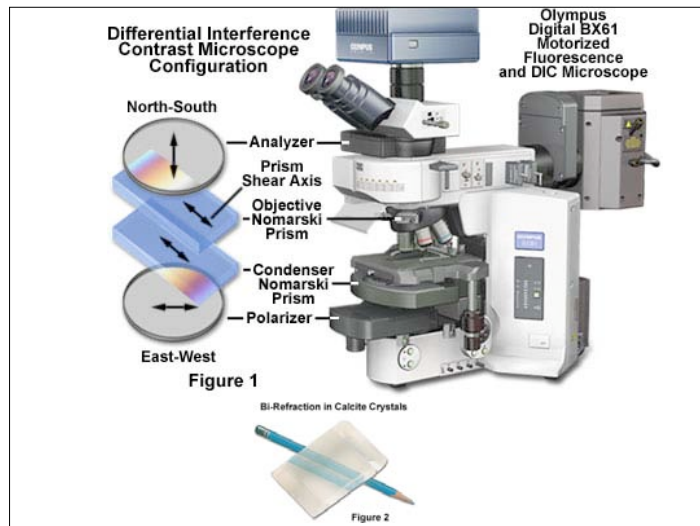
recorded over 4 hours at 30 second time intervals  
horizontal image width 56  $\mu$ m  
image brightness shows magnitude of measured birefringence retardation  
independent of orientation of the birefringence axis  
brightness scales between black=0 and white =2 nm retardance

Can use modification of polarization microscope  
for non-birefringent samples

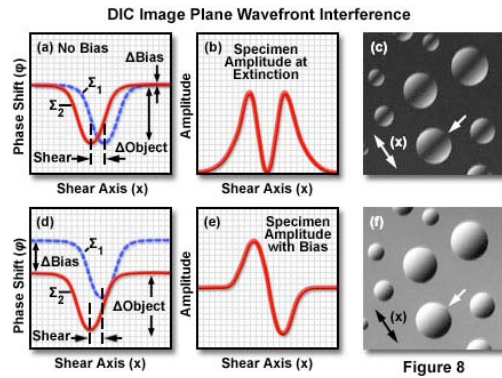
-- DIC converts optical path difference into polarity changes





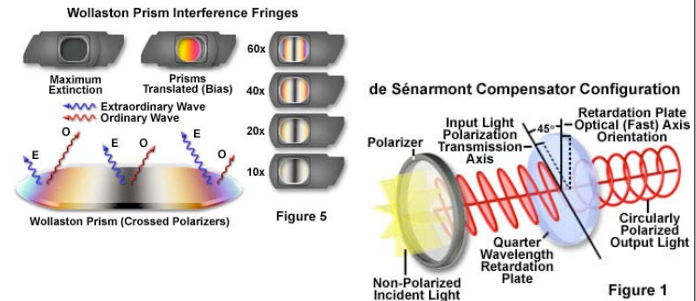


## Role of Bias in DIC



## Ways to introduce bias in DIC

### 1. Translate Prisms relative to one another

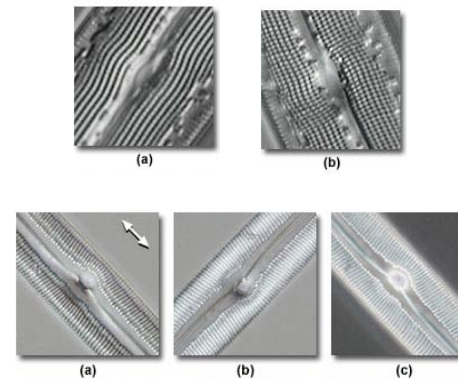


### 2. Rotate polarizer (in conjunction with wave retardation plate)

Example of DIC-- 3T3 movement



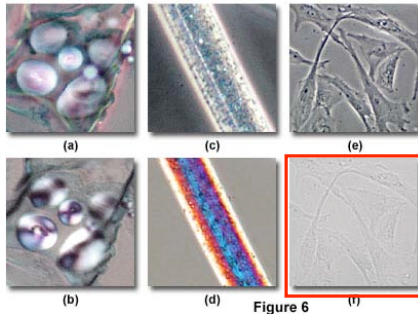
Because of directional contrast, DIC is sensitive to specimen orientation



DIC but not phase is orientation-dependent

### Phase better than DIC for birefringent samples

Birefringent Specimens in Phase Contrast and DIC



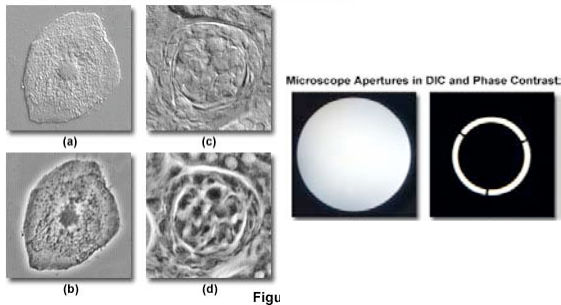
DIC not compatible with birefringent samples (can't plate cells on or or cover cells with plastic).

### Comparison of Phase Contrast and DIC

	DIC	Phase Contrast
Sensitive to sample orientation	yes	no
Thick samples/optical sectioning	good	poor
Birefringent samples	poor	good

### DIC gives superior lateral and axial resolution

Transparent Specimens in Phase Contrast and DIC



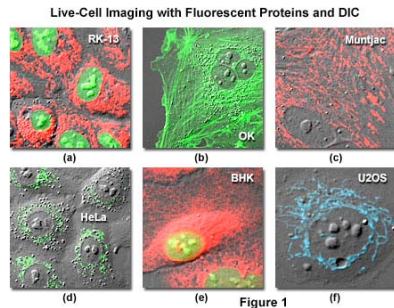
In lab you will examine effect of closing down condenser aperture on ability to do optical sectioning (zebrafish)

### Example of DIC-- C. elegans development



DIC is good for thick samples

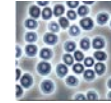
**Phase Contrast and DIC often used in conjunction with fluorescence microscopy**



To provide cellular or organismal reference.  
Phase and DIC are much more general (and less toxic)  
detection tools than fluorescence.

Review:

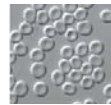
**Phase**-- converts optical path length into contrast



**Darkfield**-- images only diffracted light



**DIC**-- contrasts region of sample with  
local differences in optical path length



**Polarization**-- converts polarity information into contrast,  
only works with birefringent samples  
(polymers, some crystals)



Thanks!

**Phase microscopy**

microscopyu.com

**DIC microscopy**

<http://micro.magnet.fsu.edu/primer/techniques/dic/dicintro.html>

**Lab today**

(Phase and Nomarski alignment handout)

Cheek cells, S2 cells, zebrafish