

A background image showing a dense field of cells, likely neurons, with bright orange or yellow fluorescent staining highlighting internal structures, possibly the cytoskeleton or specific organelles. The cells are irregular in shape and packed closely together.

# Designing a Microscopy Experiment

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Image from Susanne Rafelski, Marshall lab

# The Chinese-menu view of imaging

## Imaging Methods

Wide-Field

TIRF

Laser-scanning confocal

Multi-point confocal

Multi-photon confocal

## Contrasting techniques

Brightfield, phase, DIC

Immunofluorescence

Physiological dyes

Fluorescent proteins

FRAP, FLIP, photoactivation

FRET, FLIM

**Experiment:** Time Lapse, 3D, multi-point, multi-wavelength, ...

# Standard microscope capabilities

Like all rules, these were made to be broken, but only if you have fancy equipment!

- Resolution:  $\sim 200\text{nm}$  in X and Y,  $700\text{ nm}$  in Z
- Sensitivity:  $< 100$  photons
- Linear detection – quantification is possible
- Video rate acquisition
- 4-5 color imaging

By far the most important part:  
*the Objective Lens*



Obviously, we care about the magnification. What other parameters are important?

# Working Distance

## Objective Working and Parfocal Distance



In general, high NA lenses have short working distances

However, extra-long working distance objectives do exist

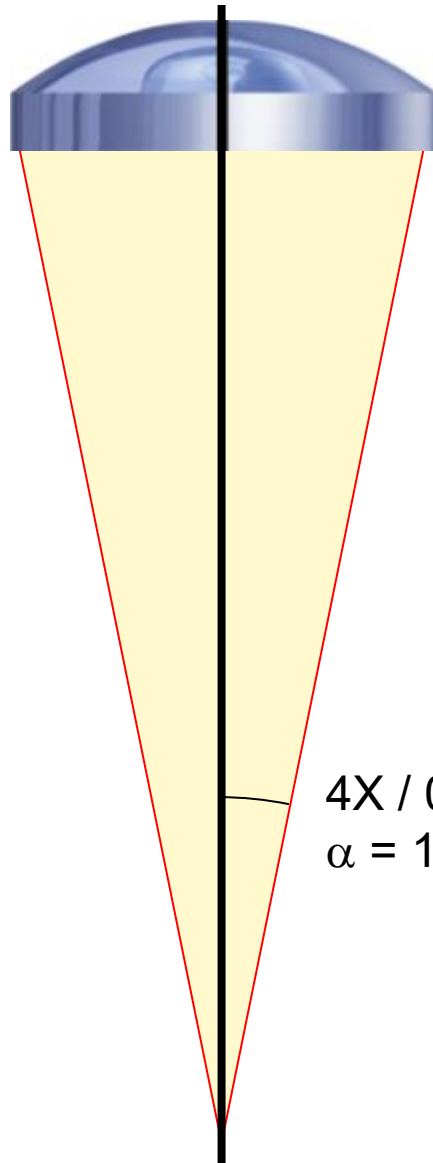
Some examples:

10x/0.3 WD = 15.2mm

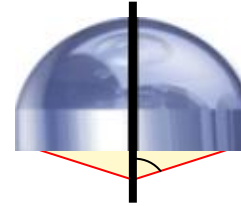
20x/0.75 WD = 1.0mm

100x/1.4 WD = 0.13mm

# Numerical Aperture



4X / 0.20 NA  
 $\alpha = 11.5^\circ$



100X / 0.95 NA  
 $\alpha = 71.8^\circ$

$$NA = n \sin(\alpha)$$

where

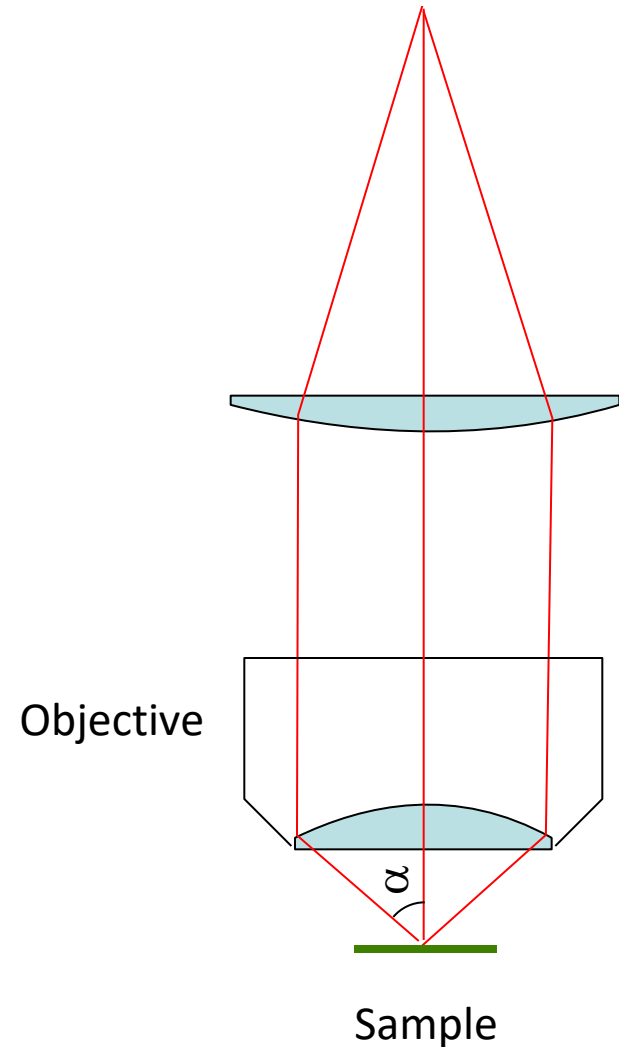
$\alpha$  = light gathering angle

$n$  = refractive index of sample

# Resolution of the Microscope

limited by the point-spread function

- Microscope objective collects a limited cone of light from the sample
- This limits the resolution achievable by the microscope
- Resolution can be measured by the blurring of a point object → the point-spread function

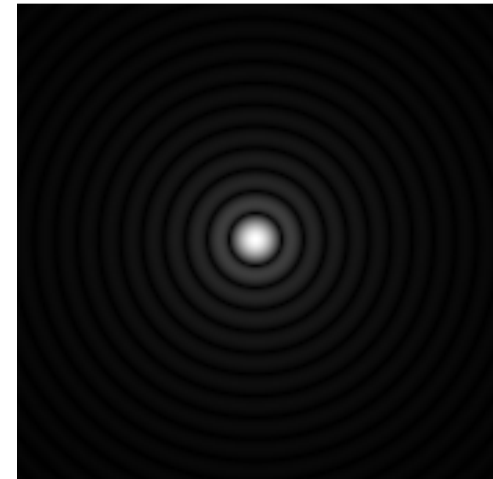




# Resolution of the Microscope

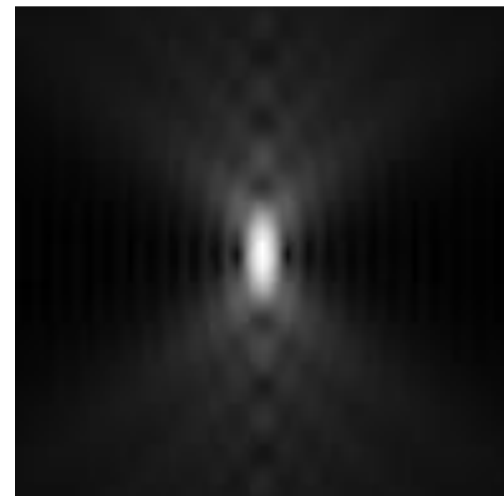
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Y

X



Z



# Resolution of the Microscope

limited by the point-spread function

$$XY, 0.61\lambda / NA$$

$$Z, \lambda n / NA^2$$

Resolution for some common objectives, in nm:

<b>NA</b>	<b>X-Y</b>	<b>Z</b>
0.3	1017	16830
0.75	407	2690
0.95	321	1680
1.4	218	770

# Light-gathering power

Light-gathering power goes as the square of NA

All things being equal, a higher NA lens will give a brighter image

Increasing magnification generally decreases brightness as light is spread out over more pixels

<b>NA</b>	<b>Brightness</b>
0.3	0.09
0.75	0.56
0.95	0.90
1.4	1.96

# Choosing an objective

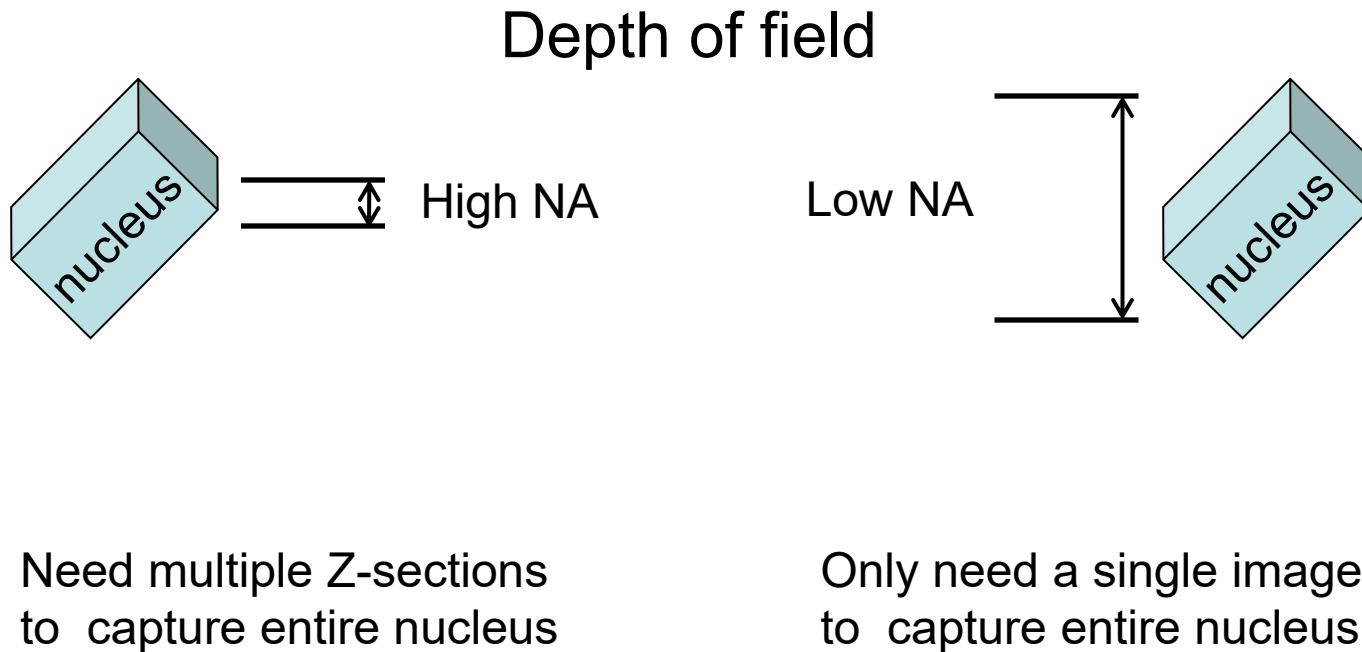
- Questions:
  - What resolution do you need?
  - How bright is your sample?
- For high resolution, you'll need high NA.
- For dim samples, you'll want high NA, regardless of resolution, to maximize light-gathering.
  - Dim, low-resolution samples (e.g. protein abundance in nucleus): bin camera to trade off resolution for brightness

# Choosing an objective

- Questions:
  - What resolution do you need?
  - How bright is your sample?
- When to use low NA?
  - Bright samples at low resolution / low magnification
  - If you need long working distance
  - If spherical aberration is a concern
  - If you want large depth of field to get whole structures in focus at once (avoid Z-stacks)

# NA, Z-resolution, and Z-stacks

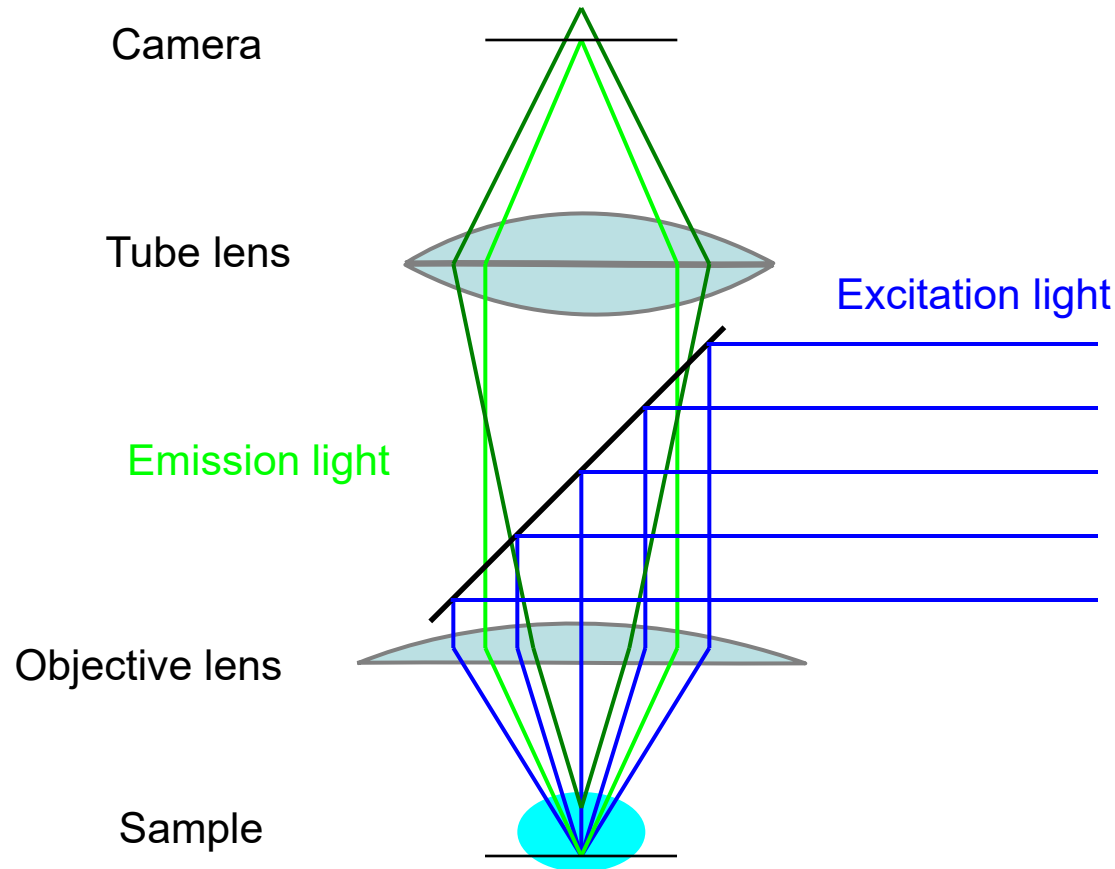
Idea – want to record total nuclear fluorescence



# Confocal Microscopy

- Confocal microscopy has the same resolution as widefield, but eliminates out-of-focus light.
- This improves contrast for thick, heavily stained specimens.
- However, it usually comes at a cost in sensitivity.

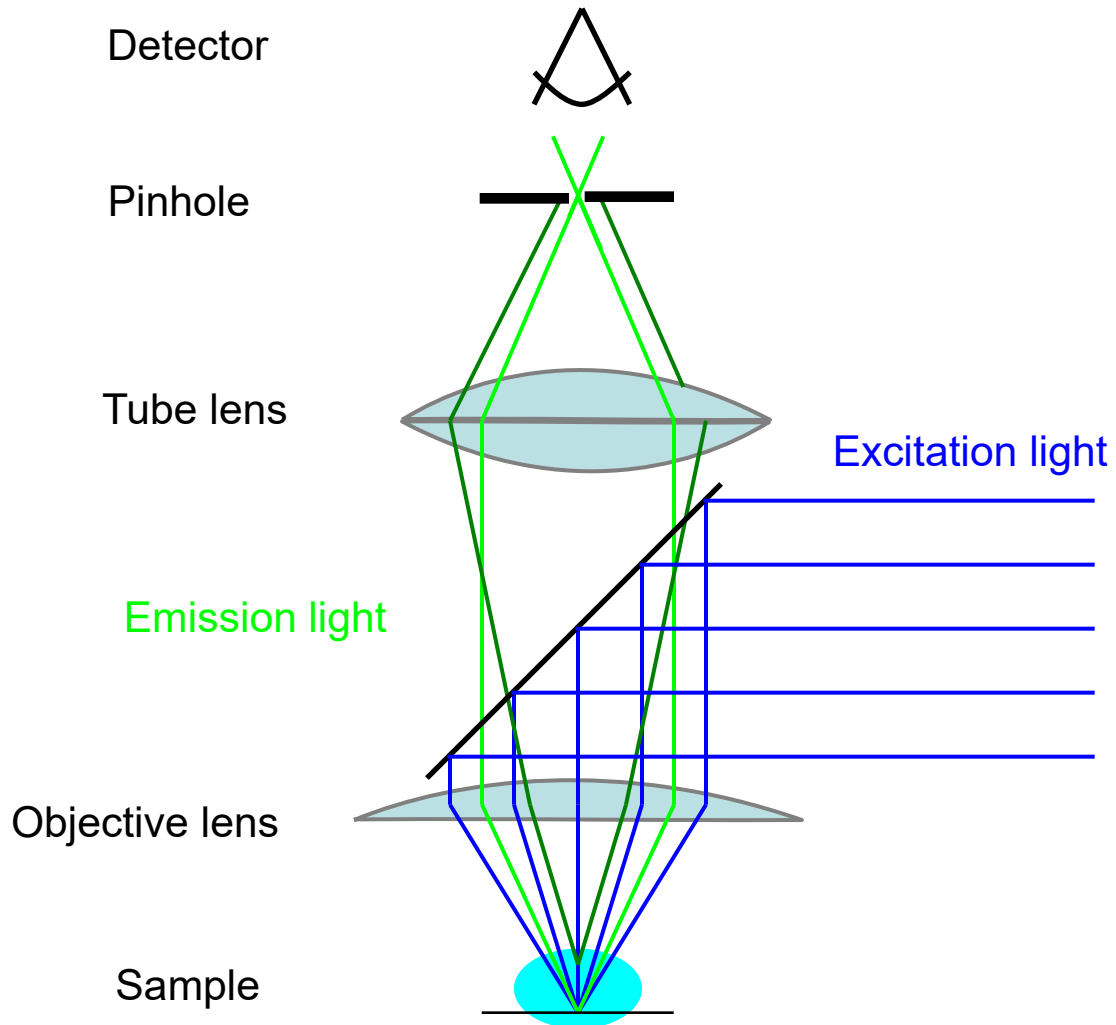
# Fluorescence Illumination of a single point



Problem – fluorescence is emitted along entire illuminated cone, not just at focus

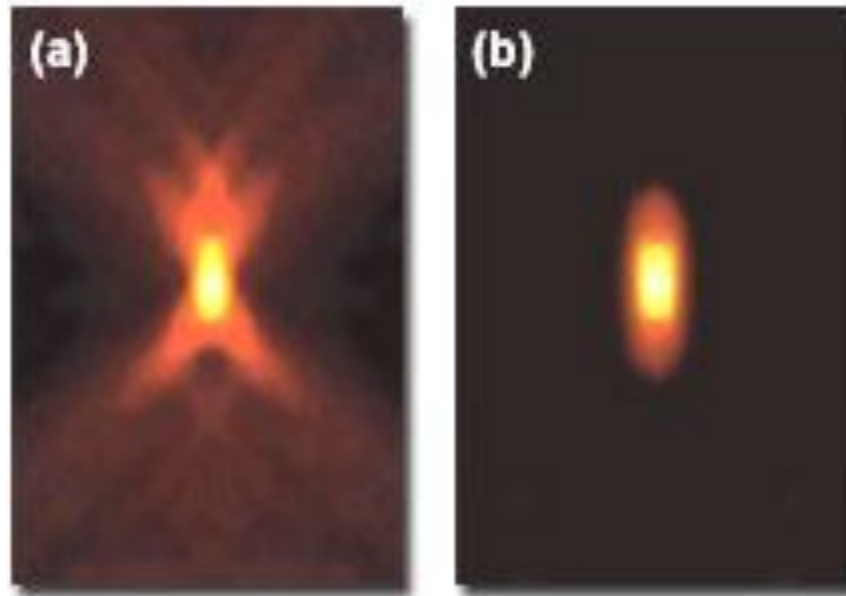


# The confocal microscope

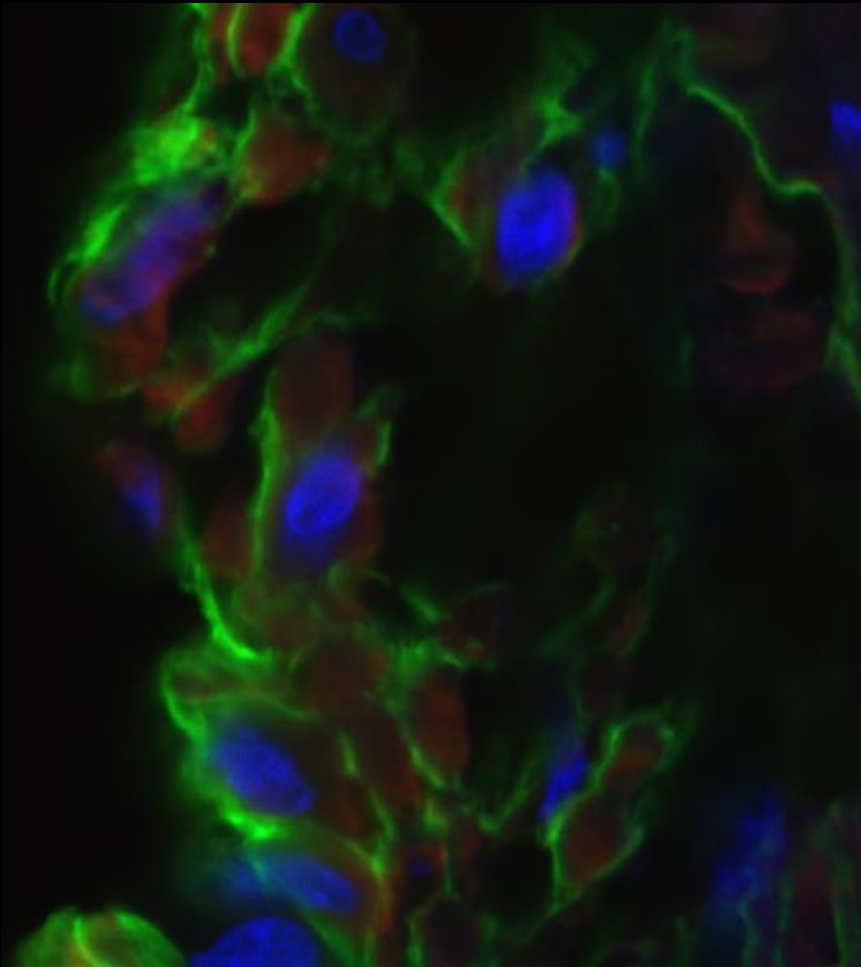


What do you get?

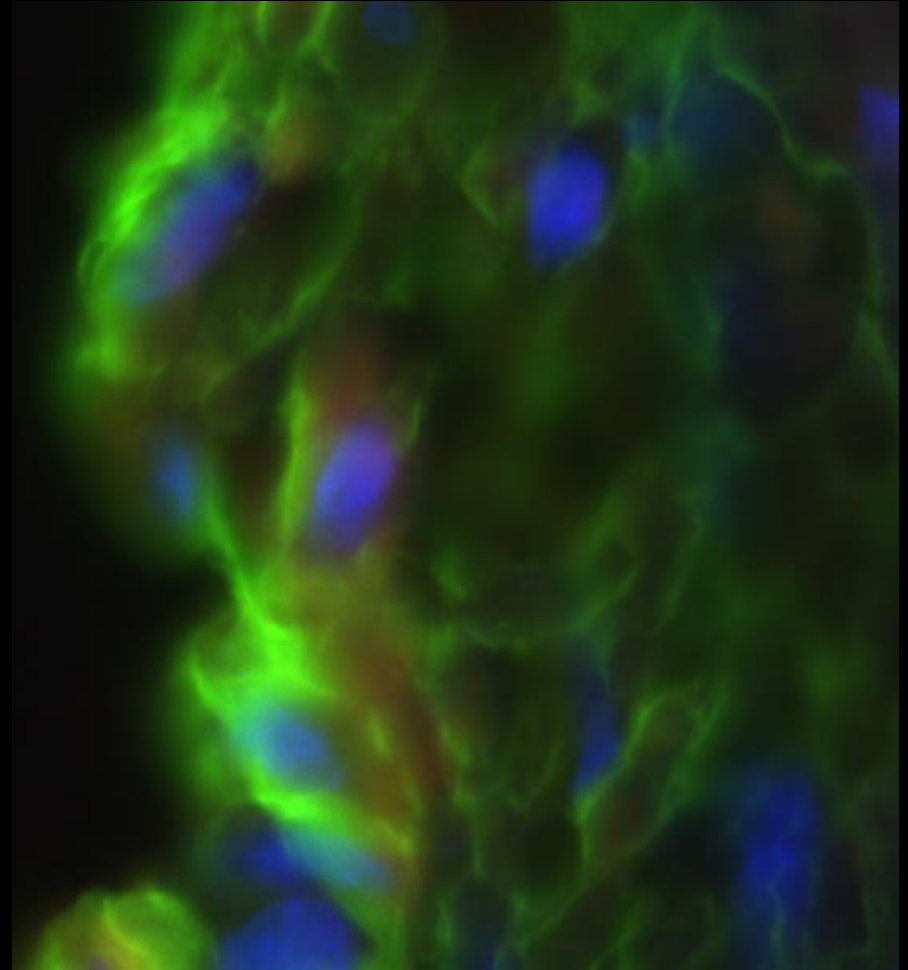
### Axial PSF Intensity Profiles



# Confocal vs. Widefield



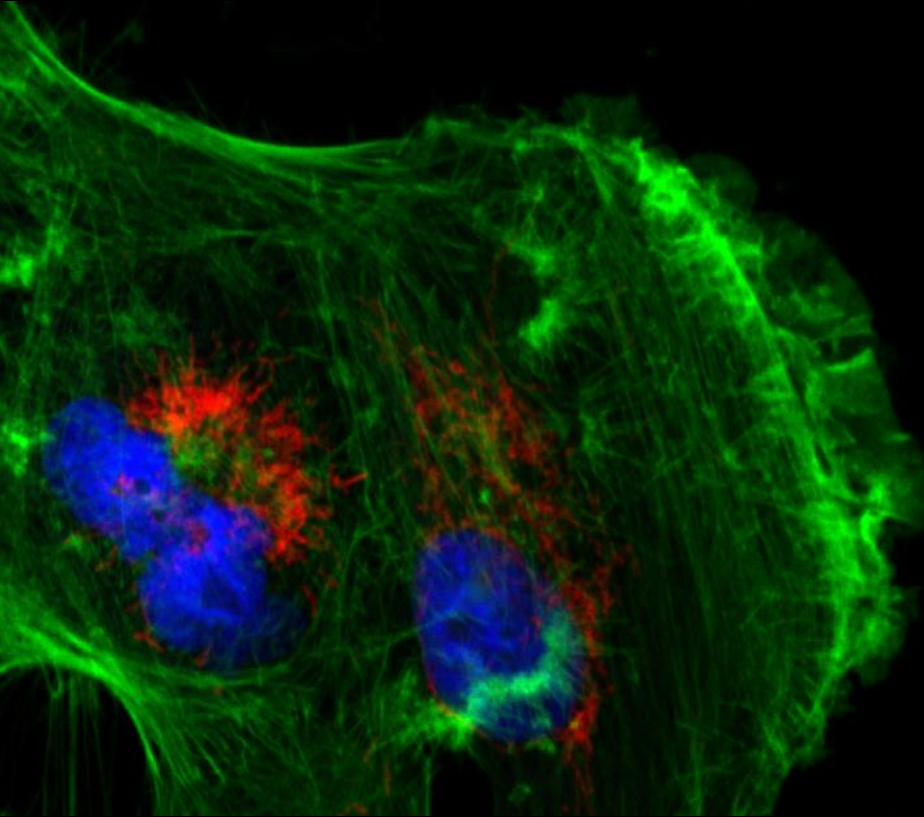
Confocal



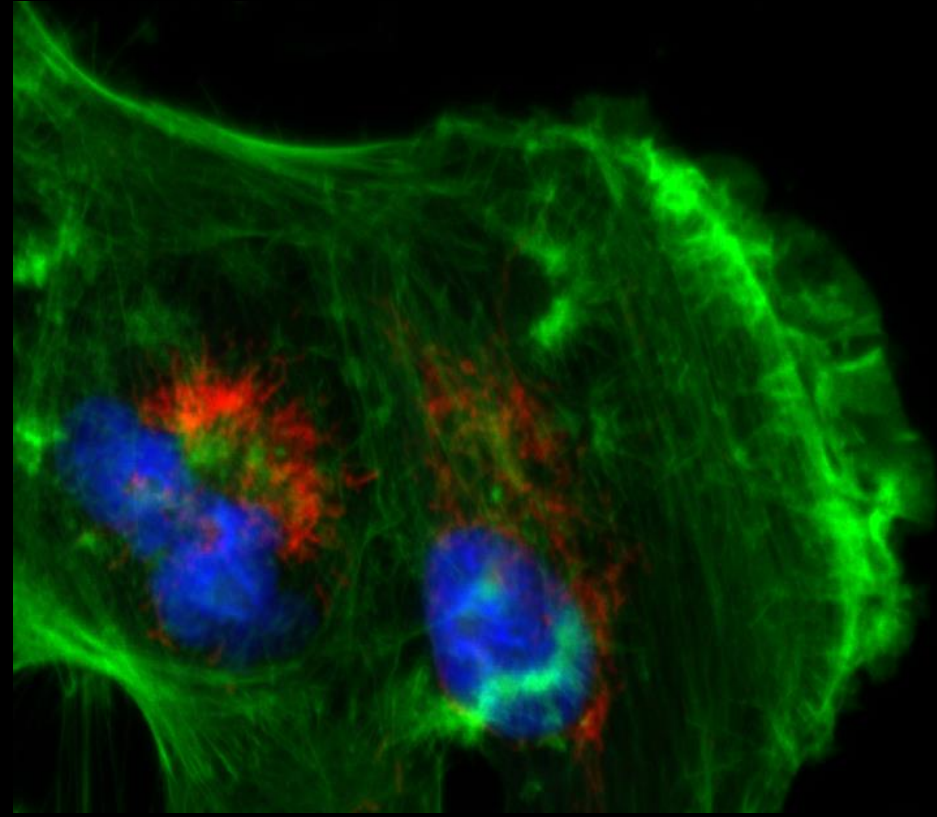
Widefield

20  $\mu\text{m}$  rat intestine section recorded with 60x / 1.4NA objective

# Confocal vs. Widefield



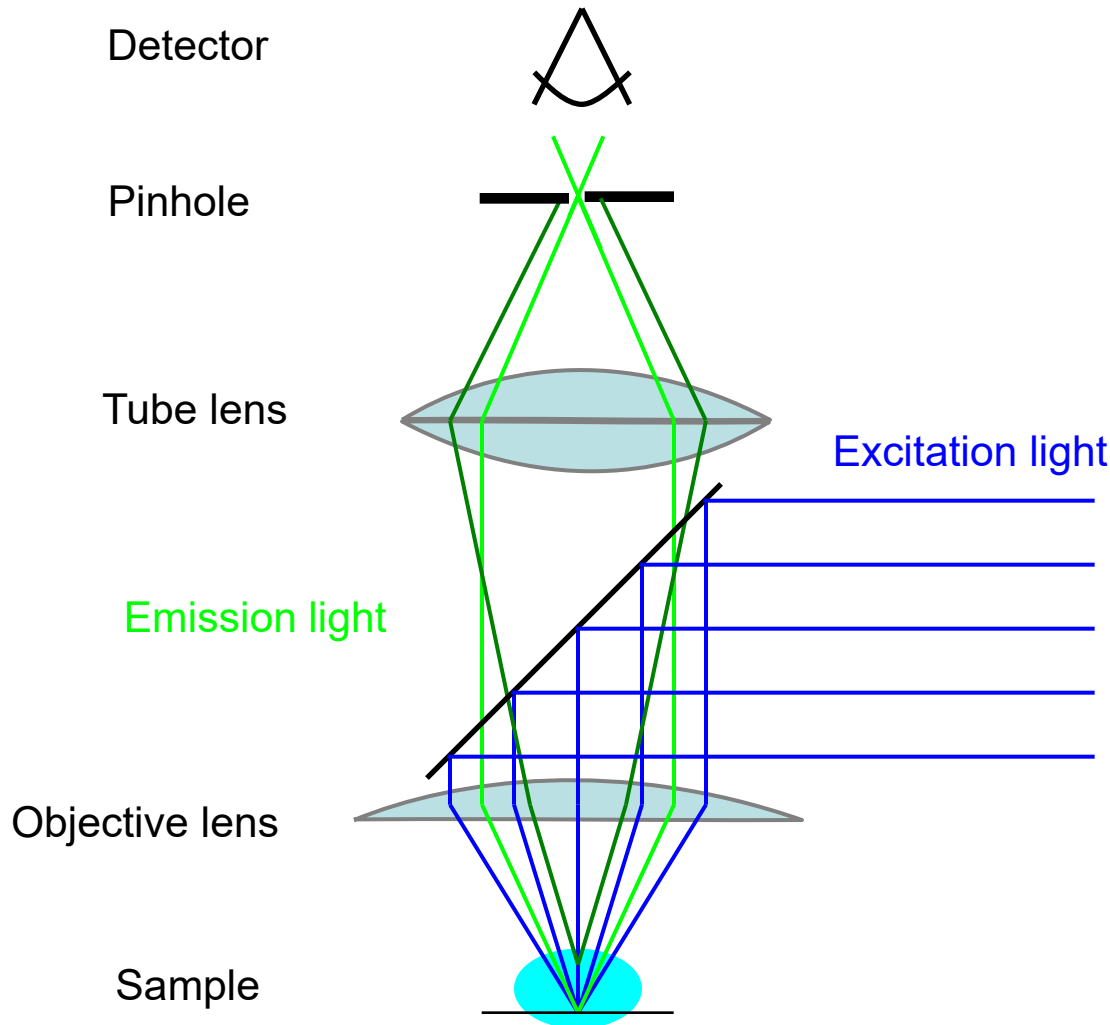
Confocal



Widefield

Tissue culture cell with 60x / 1.4NA objective

# The confocal microscope



Scan excitation spot point-by-point to build up image

Problems:

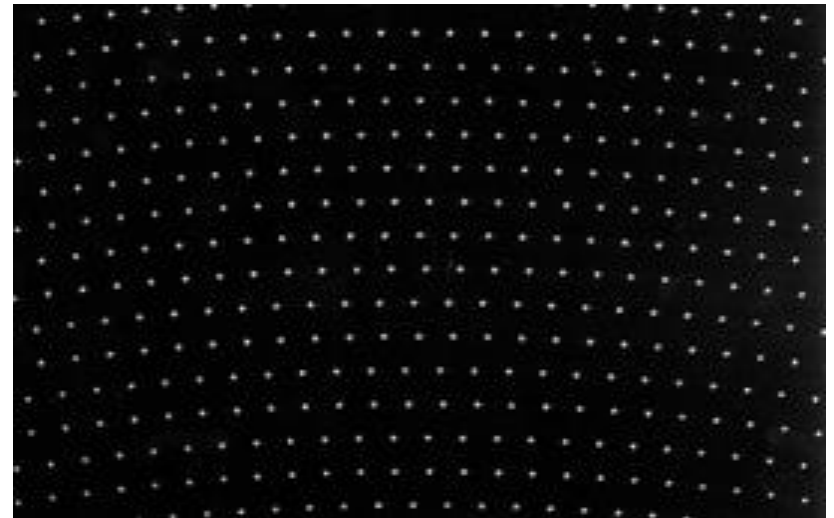
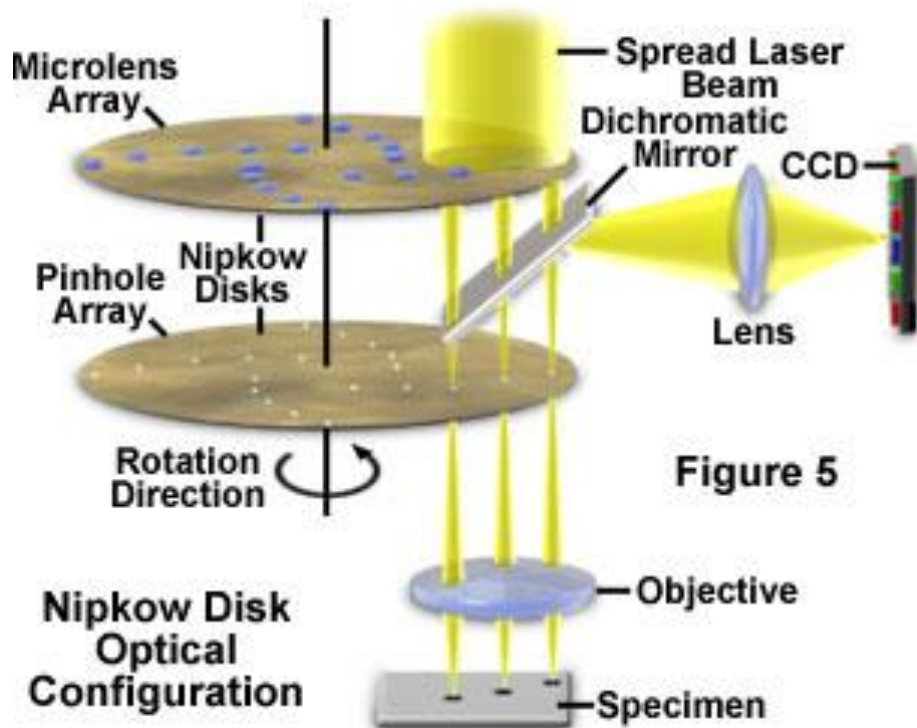
Slow (~1 sec to acquire an image)

Low light efficiency (due to use of PMT as detector)

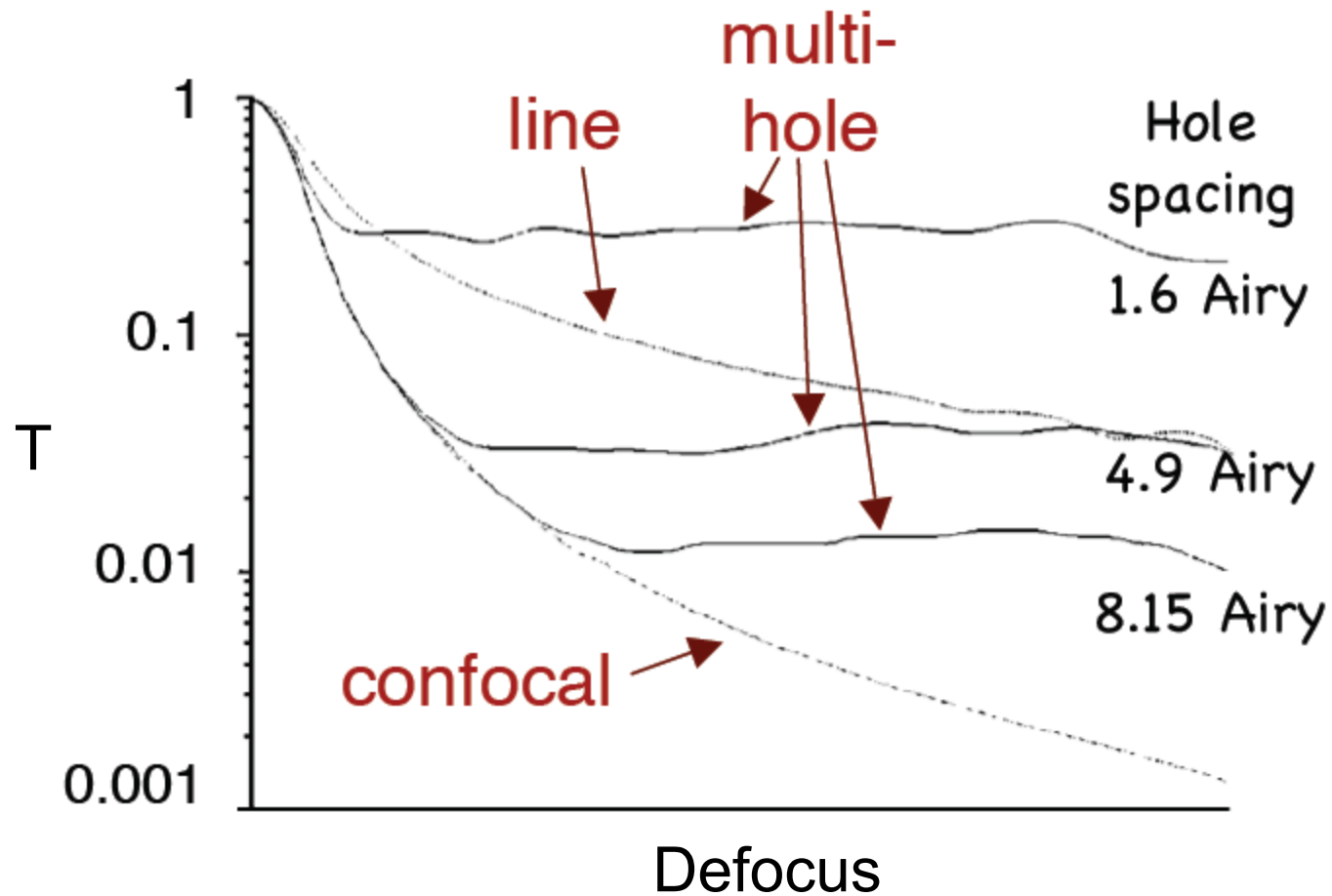
Solution:

Use multiple pinholes and a camera

# Spinning Disk Confocal



# Out-of-focus rejection

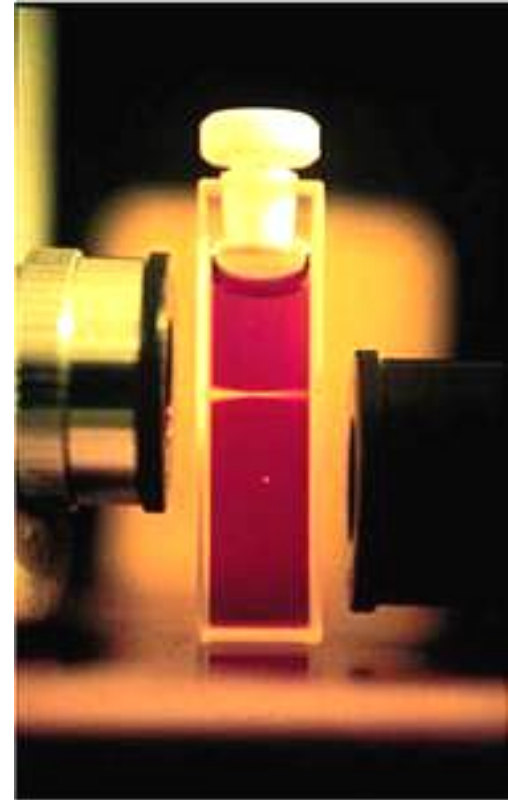
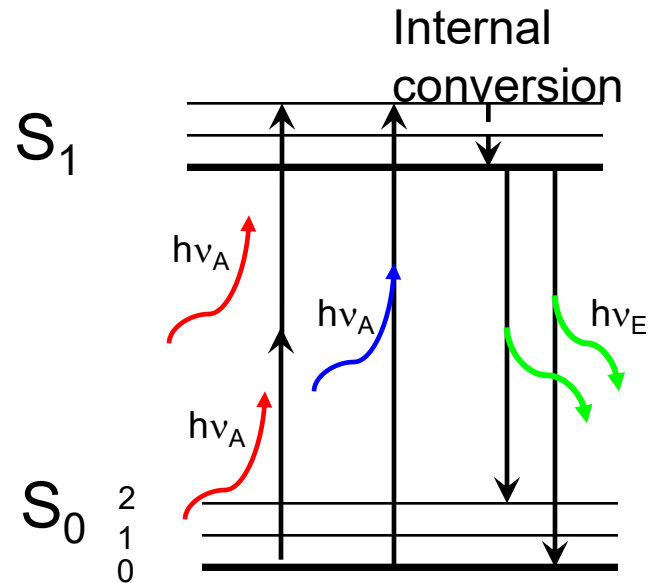




## Relative Sensitivity

- |                           |     |
|---------------------------|-----|
| • Widefield               | 100 |
| • Spinning-Disk Confocal  | 25  |
| • Laser-scanning Confocal | 1   |
- See Murray JM et al, J. Microscopy 2007 vol. 228 p390-405

# Multi-photon excitation



Brad Amos, MRC, Cambridge

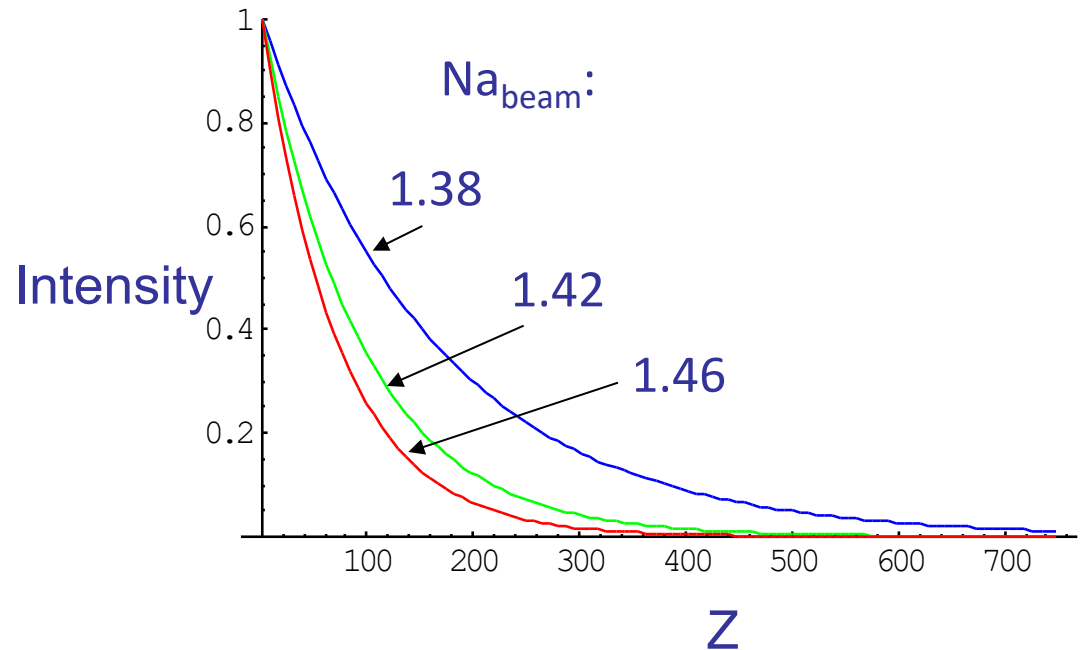
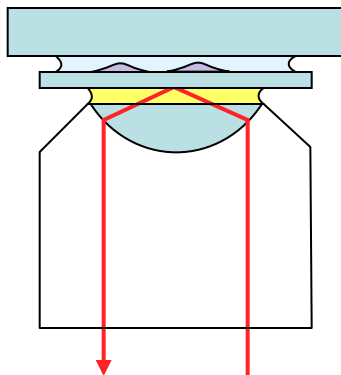
Multi-photon excitation does not excite out-of-focus light, so you can get rid of pinhole

# Total Internal Reflection: TIRF

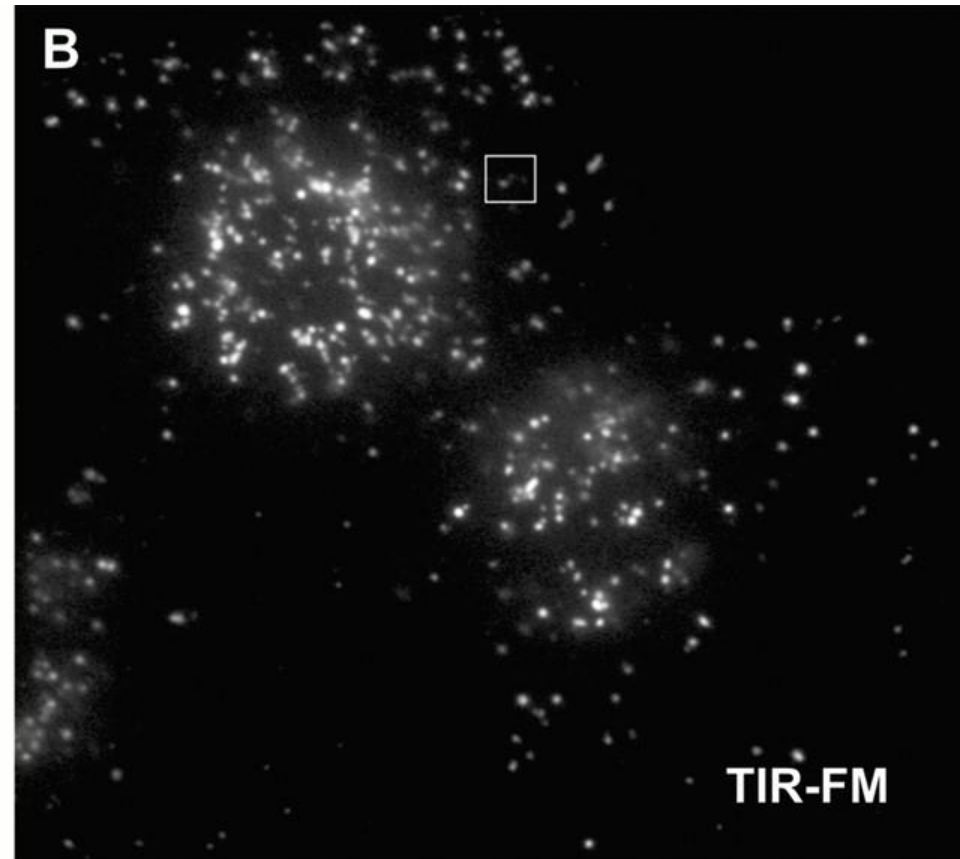
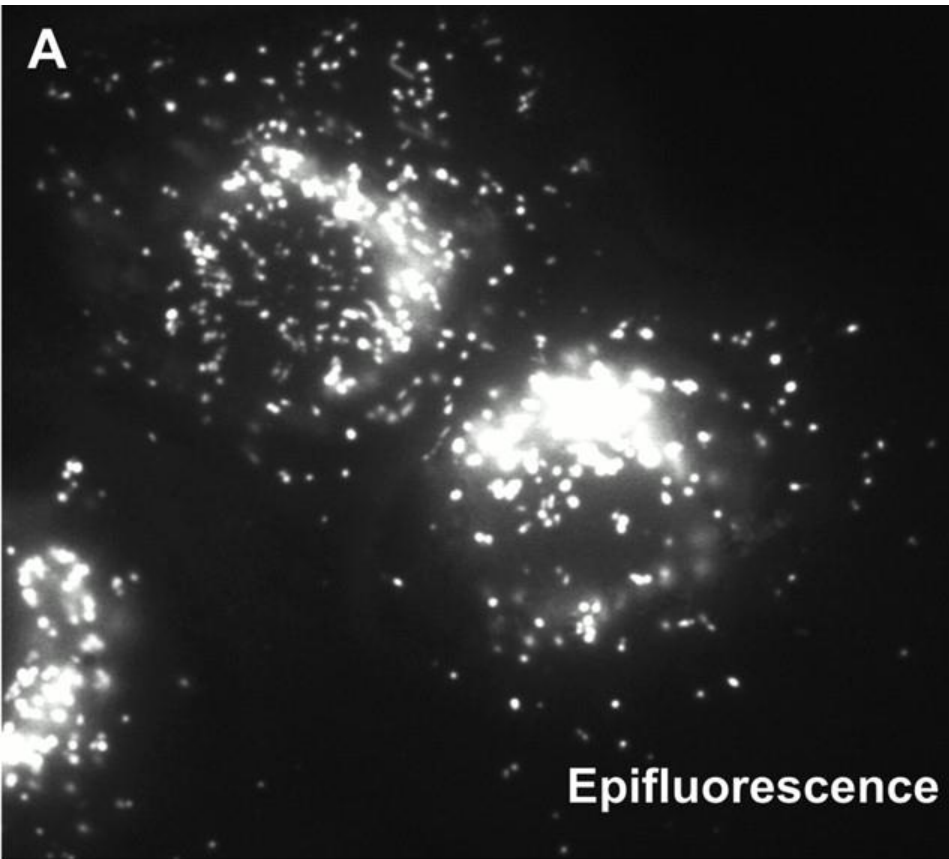
Thinnest optical sections:  
Images ~100nm section adjacent to coverslip

Illuminate  
through the  
objective

Sample on  
cover glass

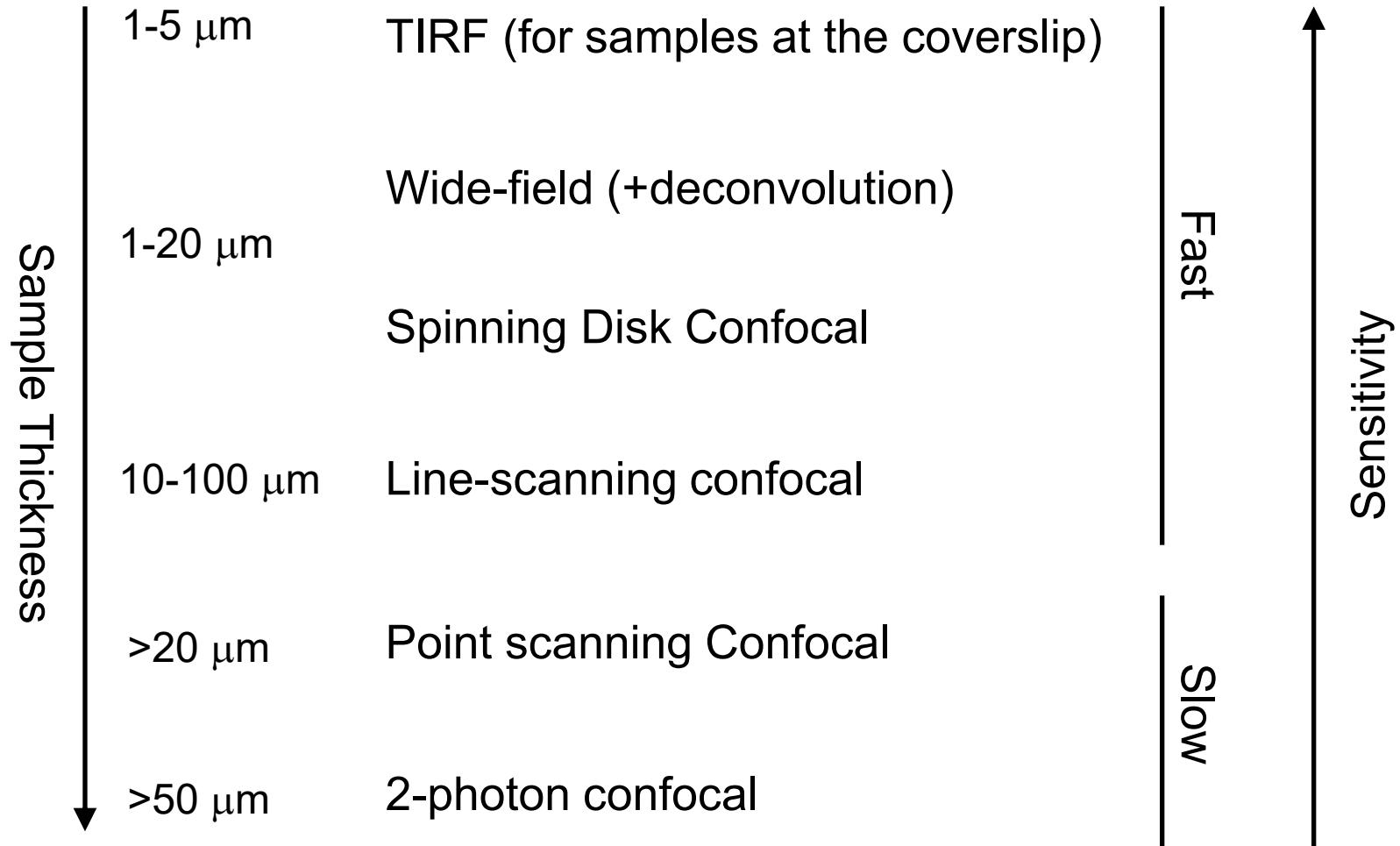


# Epifluorescence vs. TIRF



Jaiswal et al 2002; cells loaded with FITC-dextran

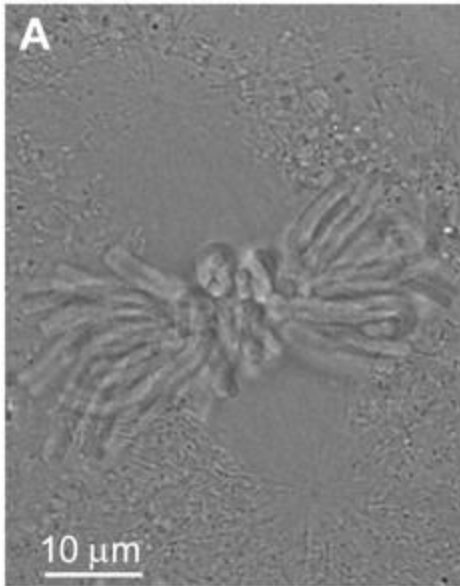
# Which imaging technique should I use?



# Microscope choice

- **Epifluorescence** – routine work, low magnification, or thin samples where you don't need high-resolution 3D reconstruction
- **TIRF** – samples at the membrane or otherwise at the coverslip surface; very high signal-to-noise; single molecule imaging
- **Spinning Disk Confocal** – Live tissue culture cells, yeast, etc, or thin ( $<30\ \mu\text{m}$ ) tissue sections when you need 3D reconstructions
- **Laser-Scanning Confocal** – Thick tissues or specimens

# Brightfield Contrasting Techniques



Brightfield



DIC



Phase Contrast



# Brightfield Contrasting Techniques

- Both DIC and Phase Contrast can be acquired with fluorescence, but may interfere
- Phase Contrast: lose ~5% of fluorescence emission, possibility of increased background due to scatter
- DIC: prisms result in splitting of emission light, causing a reduction in resolution

# References

- Slides: <http://nic.ucsf.edu/edu.html>