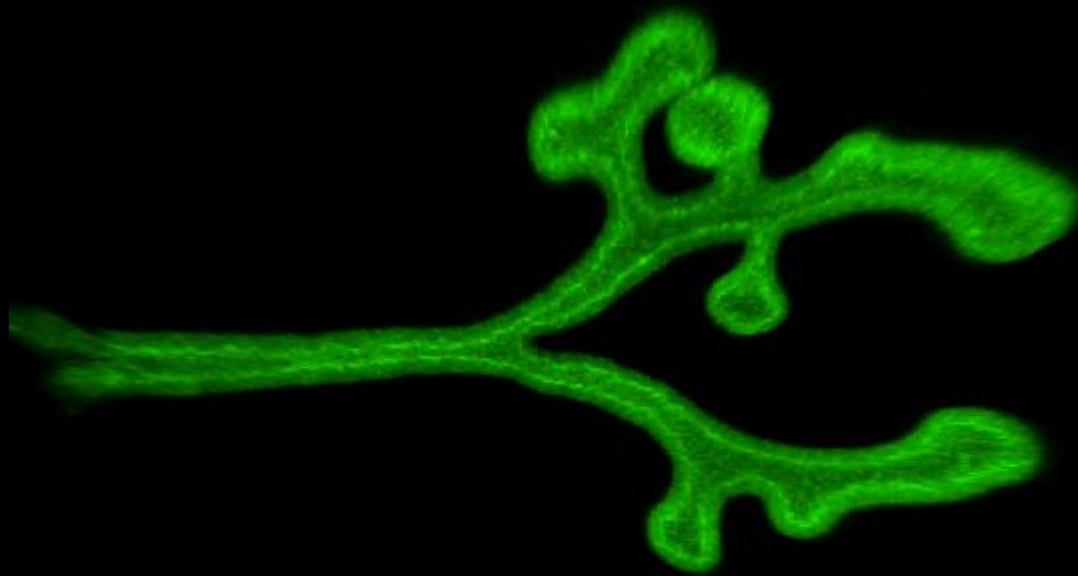


# Optical Sectioning and Confocal Microscopy

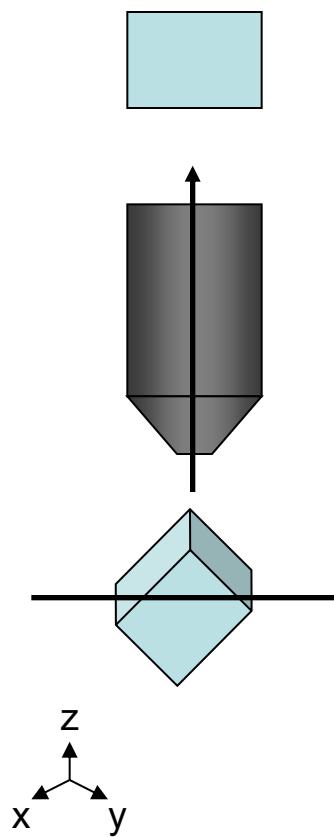
Kurt Thorn

The goal: build 3D images of biological samples

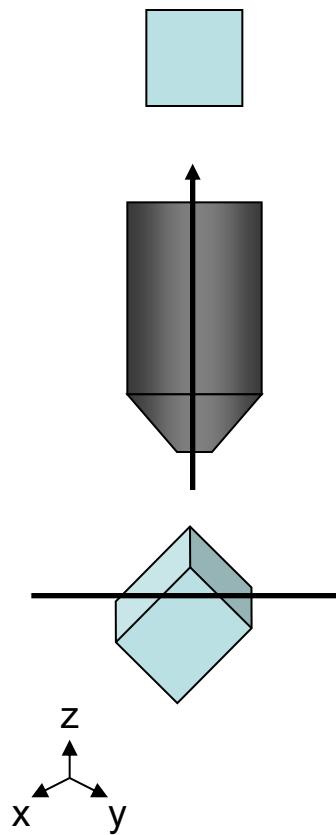


Embryonic mouse lung; Nan Tang, Martin lab

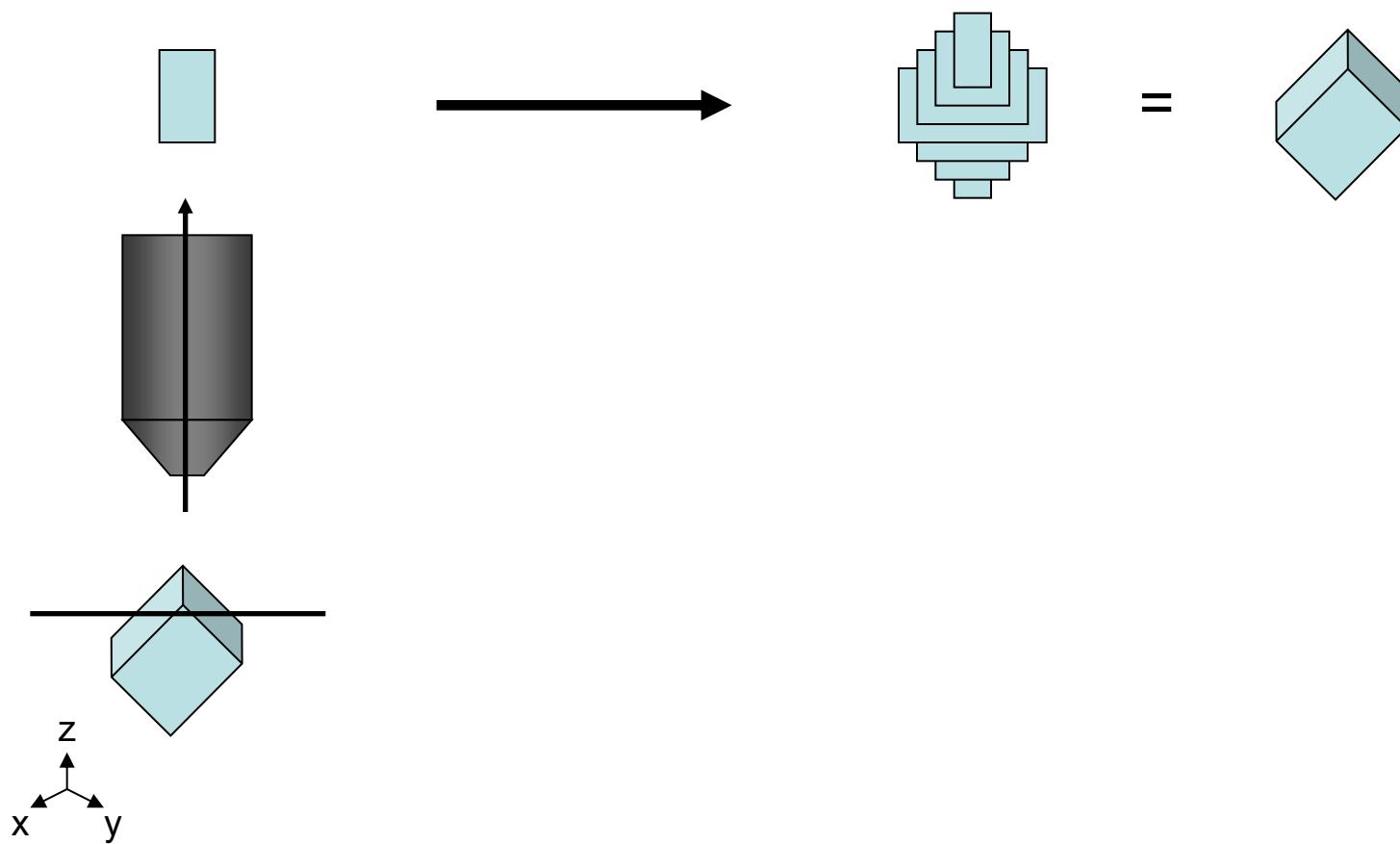
# Optical Sectioning and 3D reconstruction



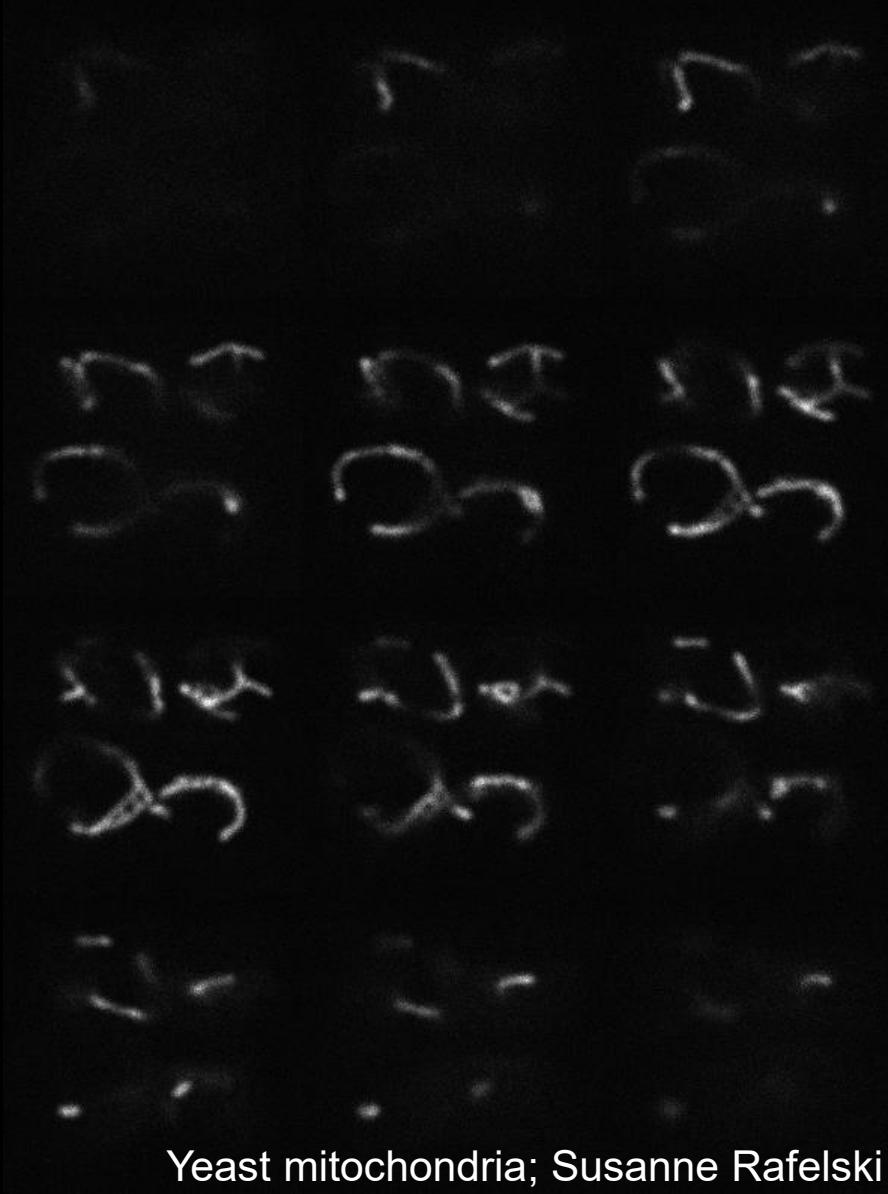
# Optical Sectioning and 3D reconstruction



# Optical Sectioning and 3D reconstruction

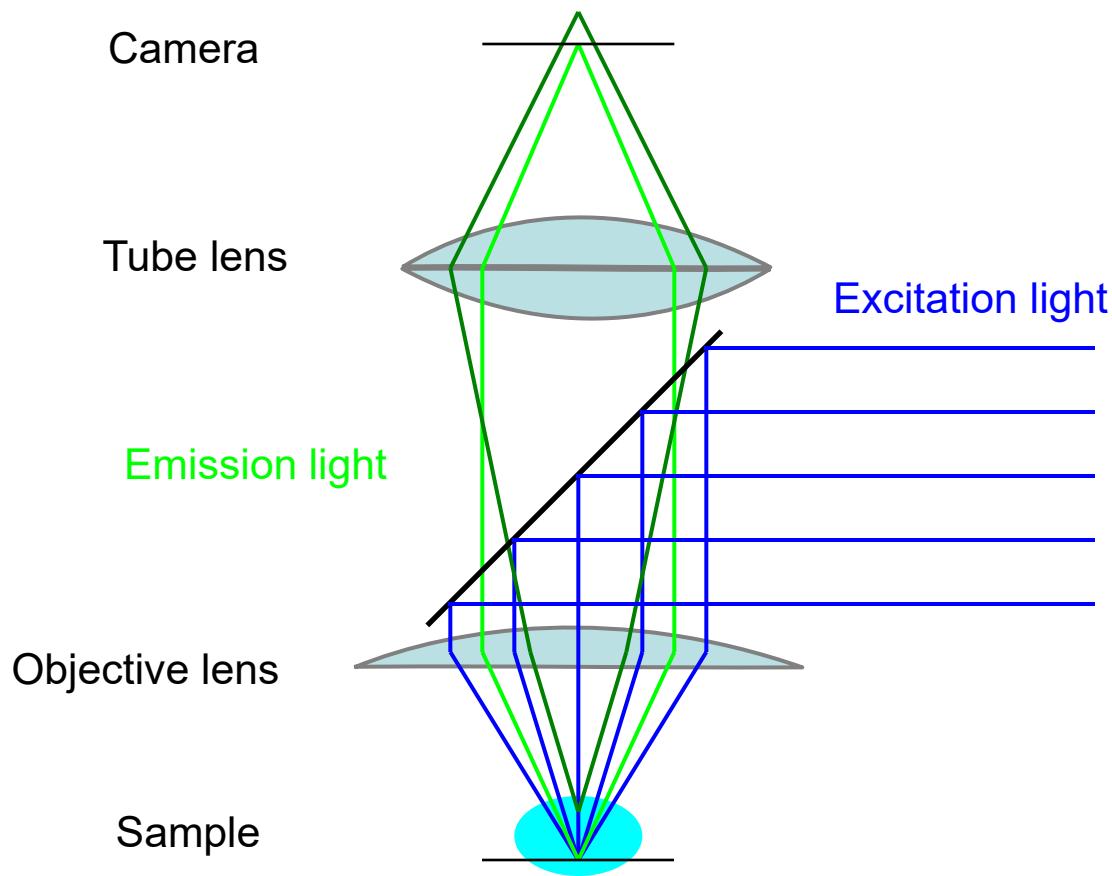


# A series of optical sections



Yeast mitochondria; Susanne Rafelski

# Fluorescence Illumination of a single point



Problem – fluorescence is emitted along entire illuminated cone, not just at focus

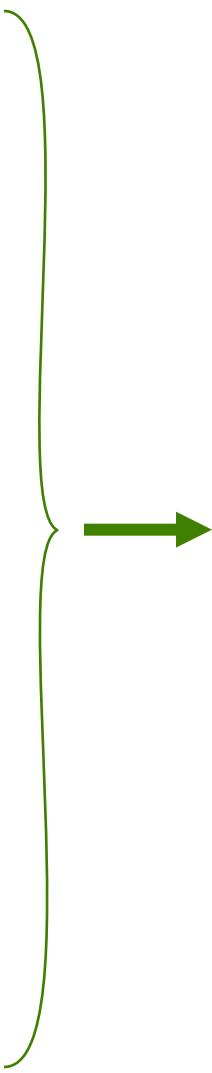
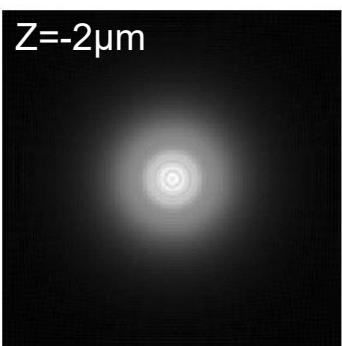
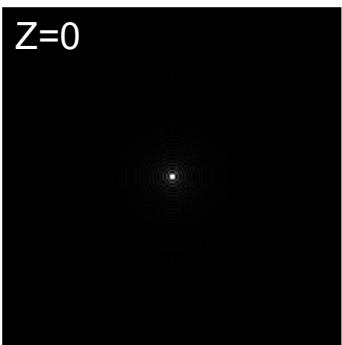
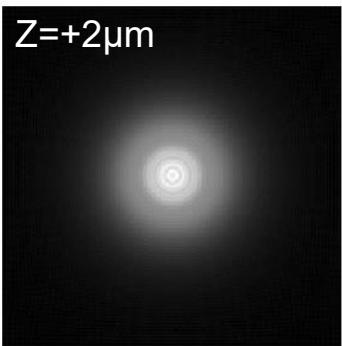
# Widefield fluorescence imaging



# The Point Spread Function (PSF)

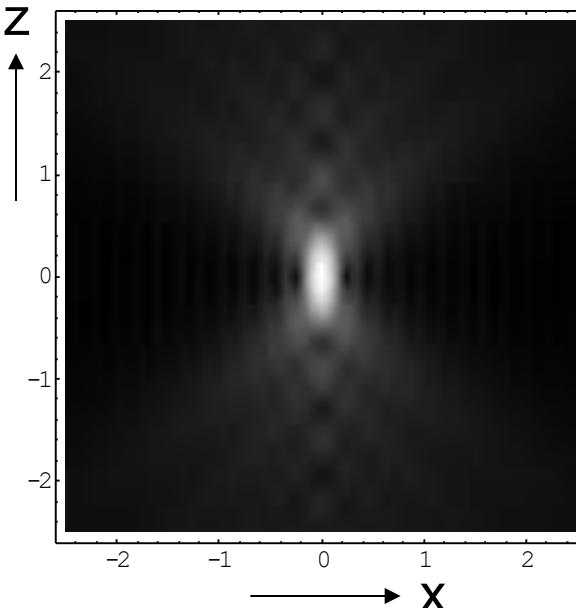
The image of a point object

2D PSF  
for different defocus

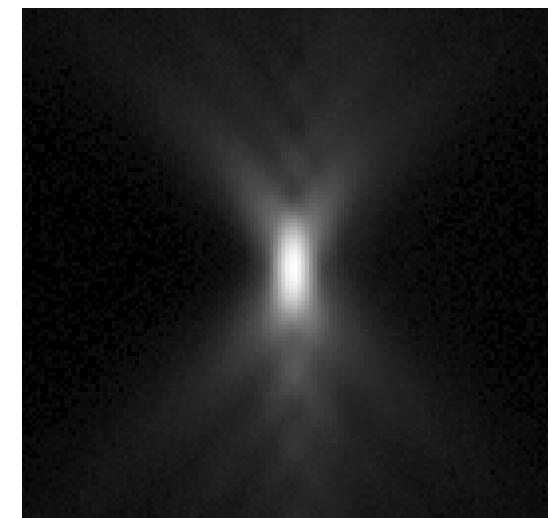


3D PSF

Calculated



Measured

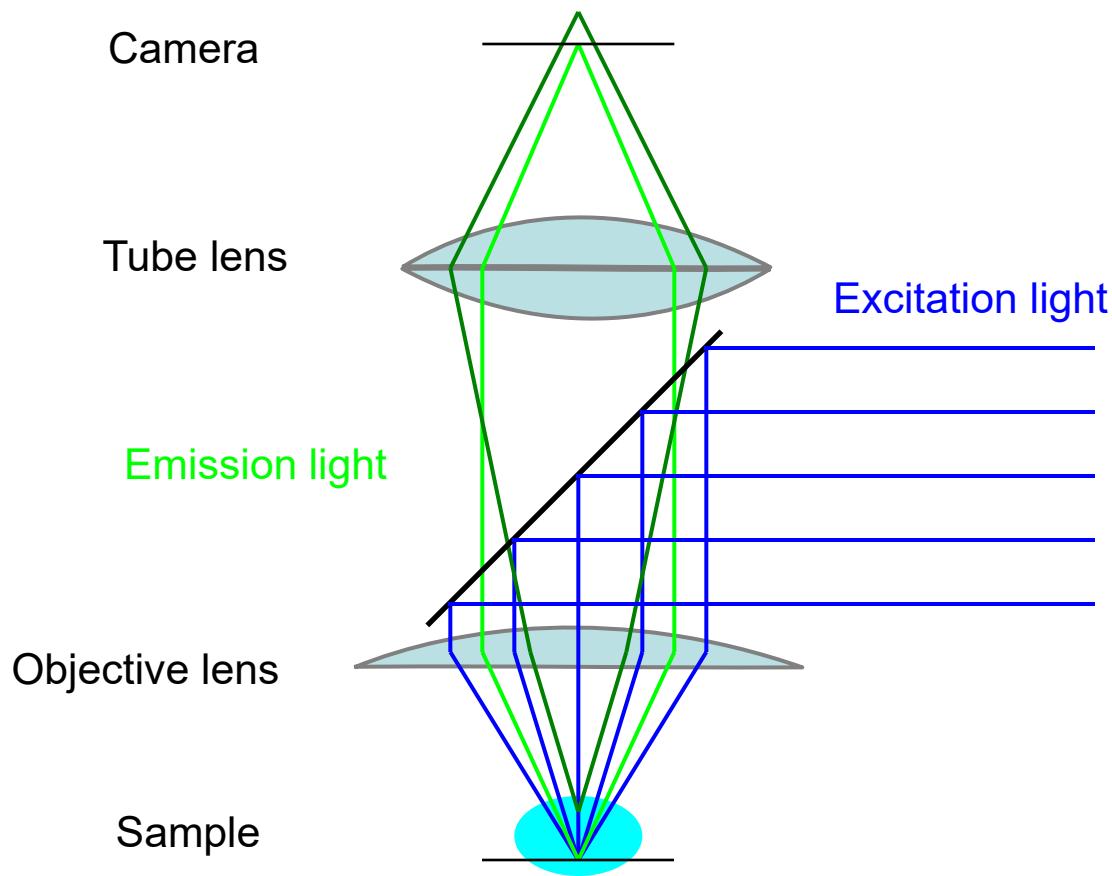


# The Problem of Out-of-Focus Light

## Three Options

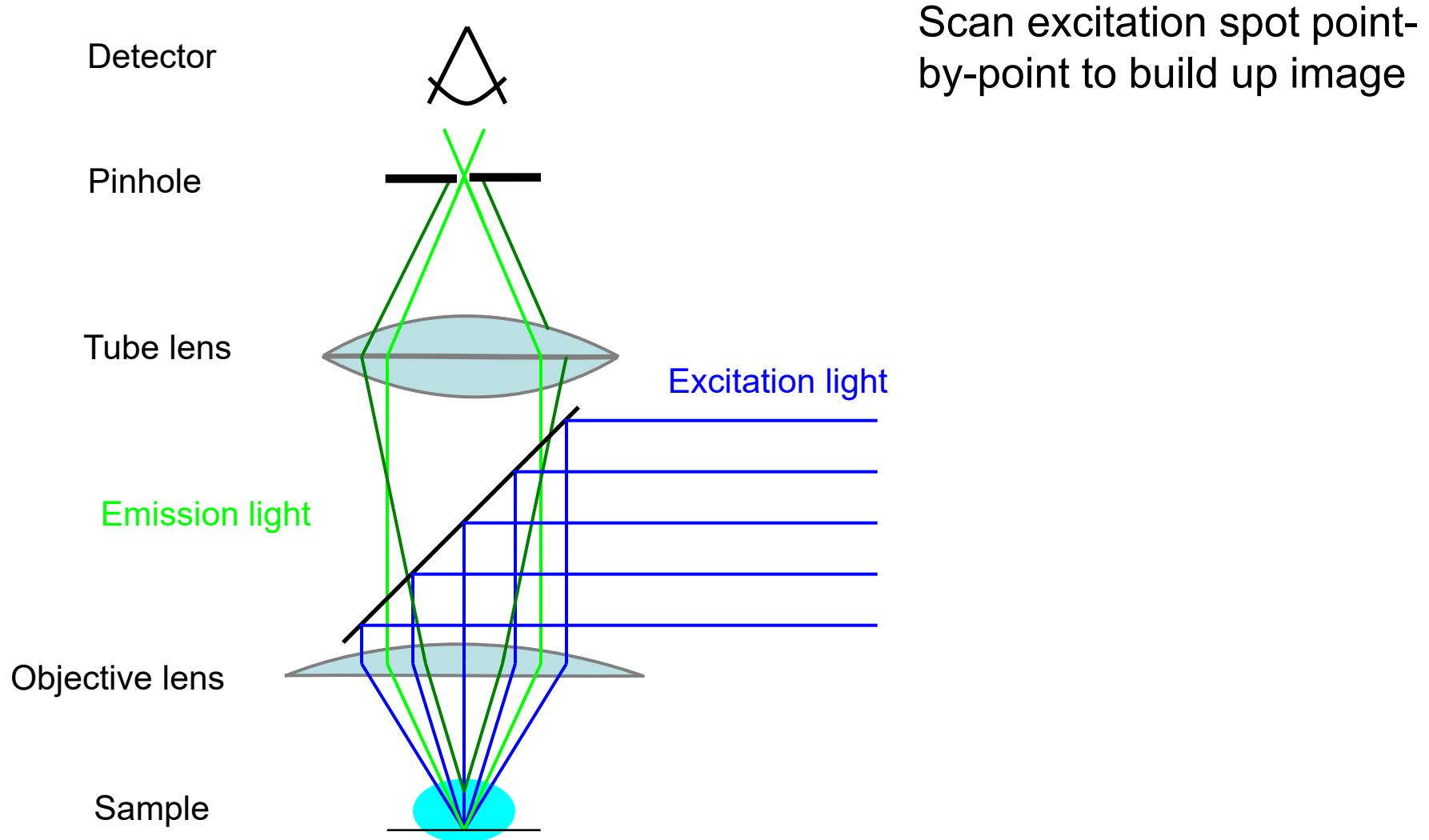
- Prevent it from reaching the detector
  - Confocal microscopy
- Prevent it from being excited
  - Two-photon, light sheet microscopy, TIRF
- Remove it after the fact (computationally)
  - Deconvolution

# Fluorescence Illumination of a single point



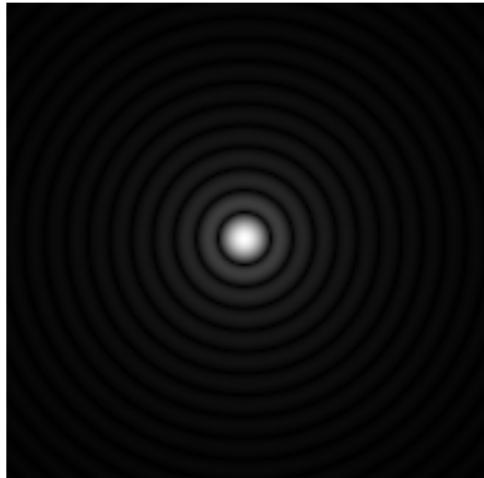
Problem – fluorescence is emitted along entire illuminated cone, not just at focus

# The confocal microscope

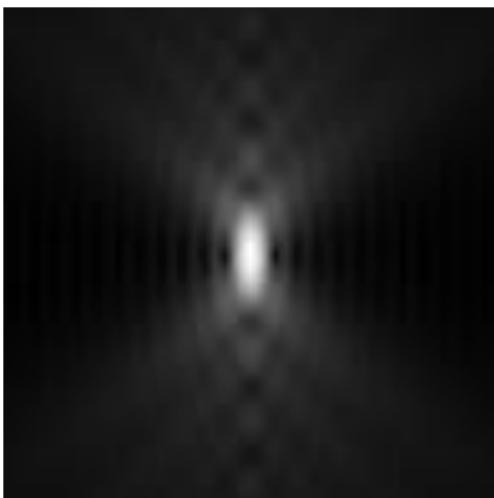


# How big should your pinhole be?

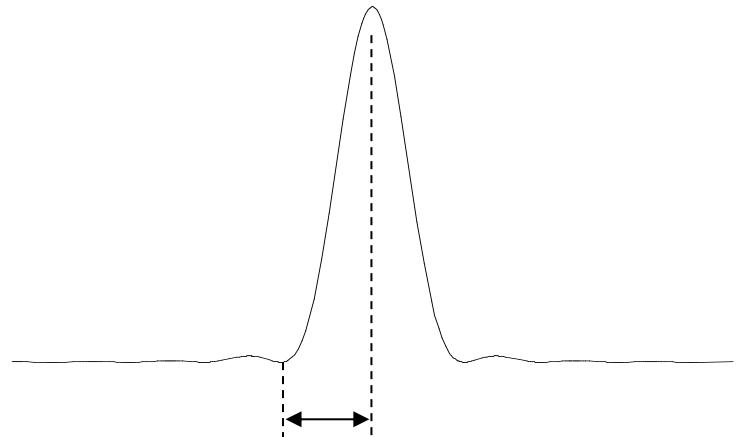
Resolution is limited by the point-spread function



Y



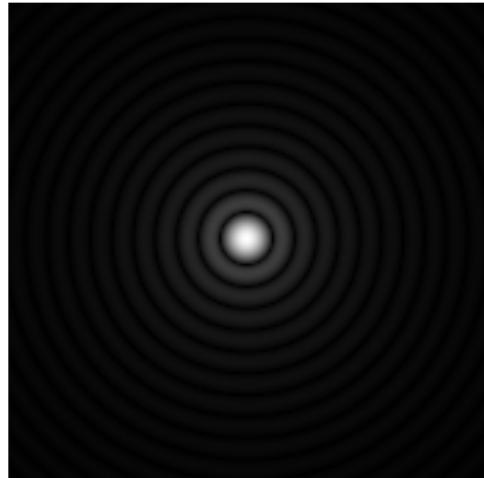
Z



Airy disk radius  
 $\approx 0.61 \lambda / NA$

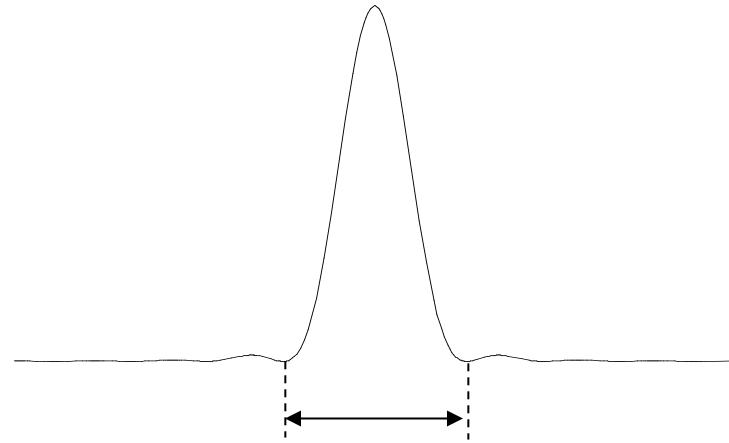
# How big should your pinhole be?

Want pinhole to pass entire Airy disk



X

Y



Airy disk diameter  
 $\approx 1.22 \lambda / NA$

Width of point spread function at pinhole:  
Airy disk diameter  $\times$  magnification of lens

## How big should your pinhole be?

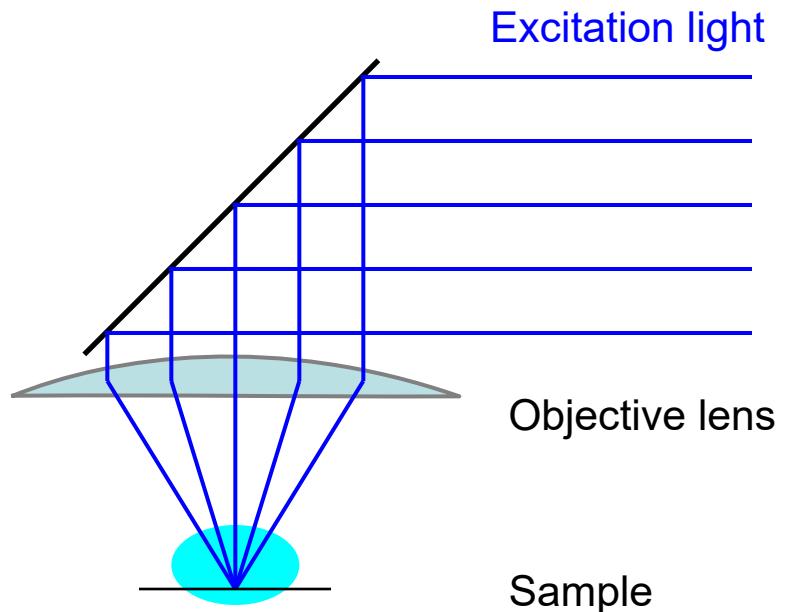
- Width of point spread function at pinhole =  
Airy disk diameter  $\times$  magnification of lens = 1 Airy unit  
= resolution of lens  $\times$  magnification of lens  $\times$  2
  - 100x / 1.4 NA: resolution = 220nm, so 1 Airy unit = 44  $\mu\text{m}$
  - 40x / 1.3 NA: resolution = 235nm, so 1 Airy unit = 19  $\mu\text{m}$
  - 20x / 0.75 NA: resolution = 407nm, so 1 Airy unit = 16  $\mu\text{m}$
  - 10x / 0.45 NA: resolution = 678nm, so 1 Airy unit = 14  $\mu\text{m}$

# Light sources

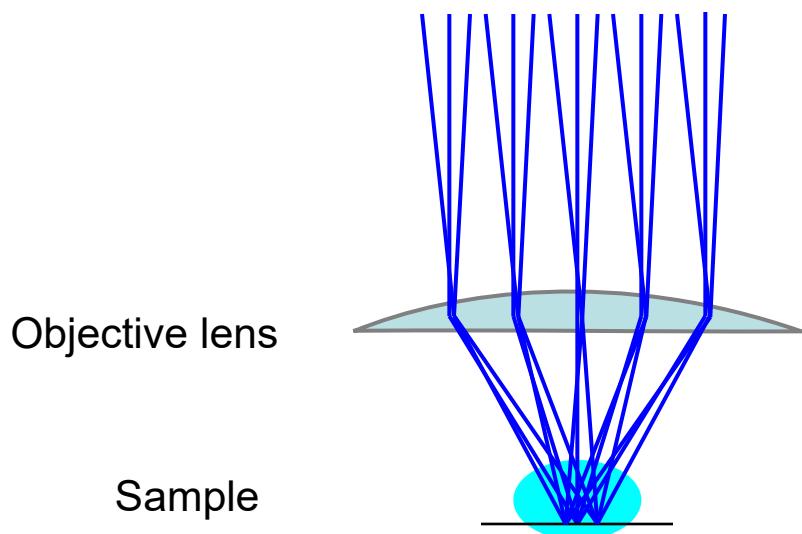
Excitation light must be focused to a diffraction limited spot

Could be done with an arc lamp and pinhole – but very inefficient

Enter the laser:  
Perfectly collimated and  
high power



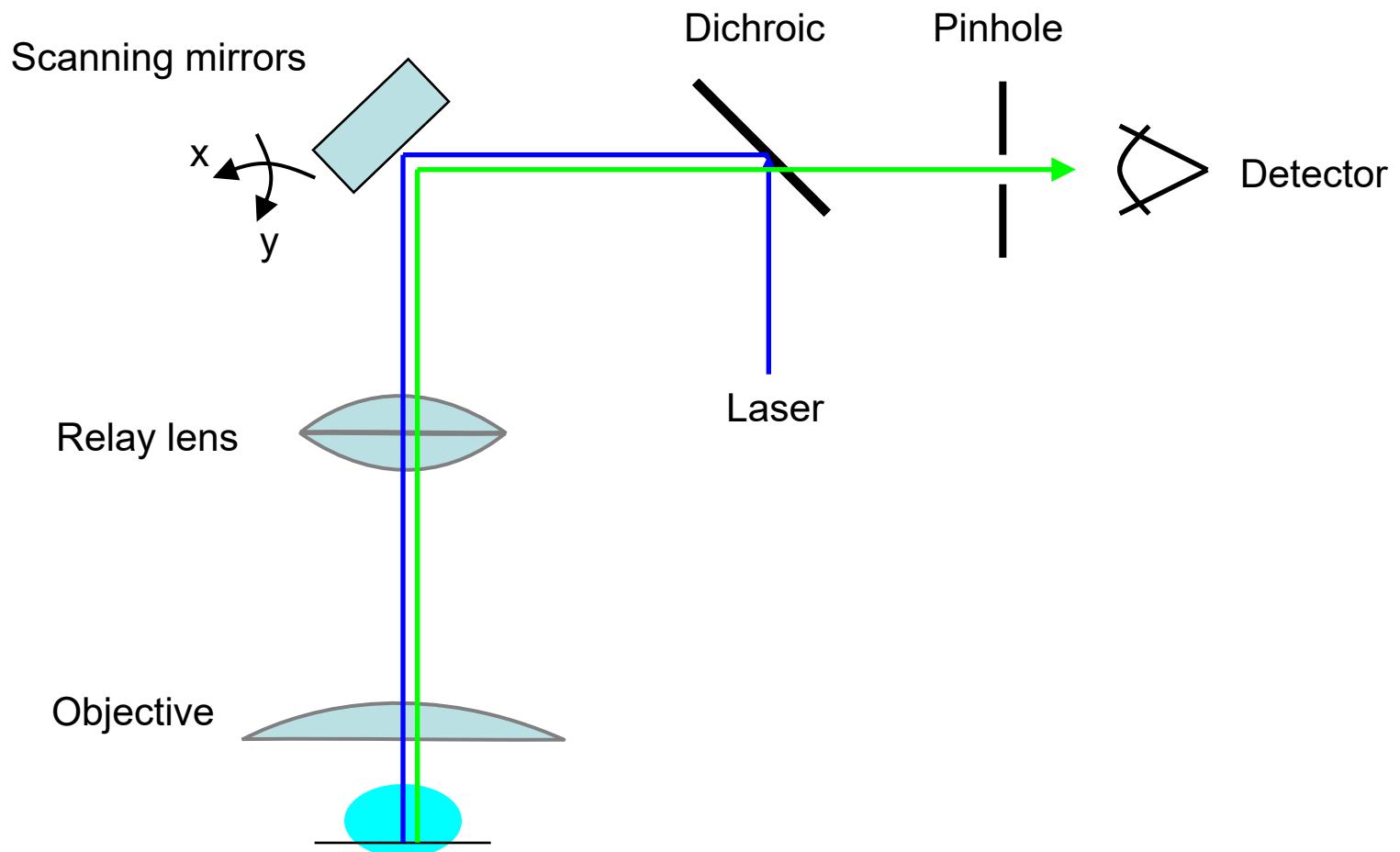
# Scanning



Changing entrance angle of illumination moves illumination spot on sample

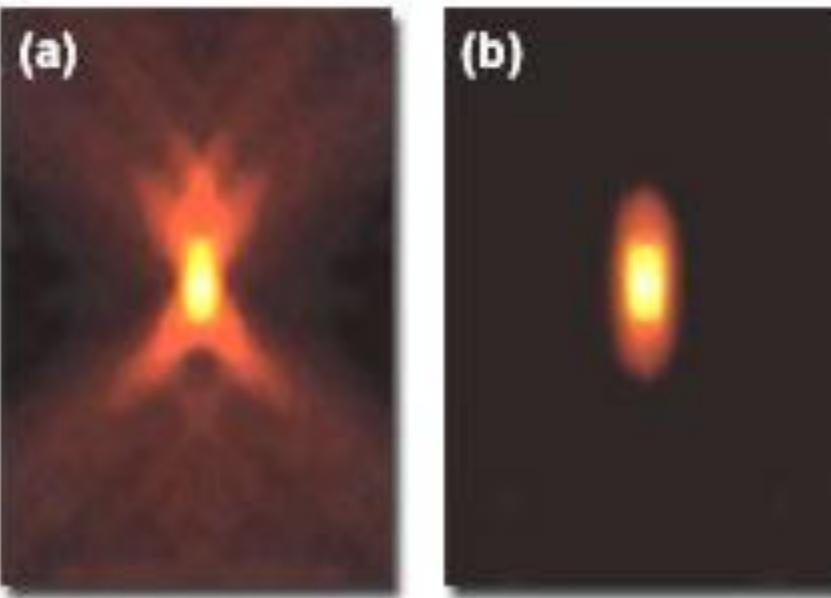
The emission spot moves, so we have to make sure pinhole is coincident with it

# Confocal optical path



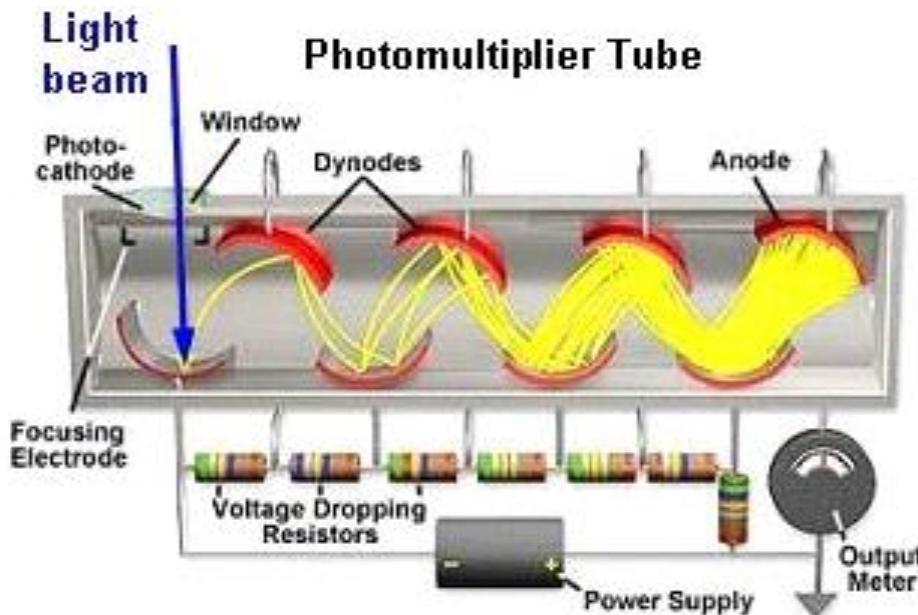
# What do you get?

Axial PSF Intensity Profiles



# Detectors - PMTs

- Must be fast – confocal beam spends only a few  $\mu\text{s}$  on each pixel
  - Photomultiplier tubes



Pulse width for single photon  
~ 10-100ns

Very linear

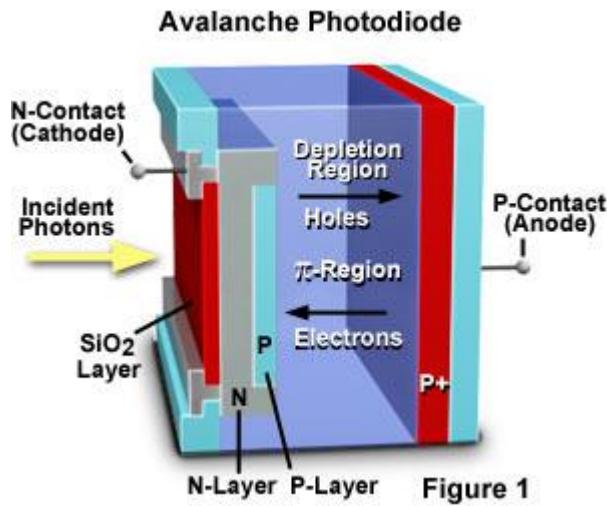
Very high gain  
~ 0 read noise

## Detectors - PMTs

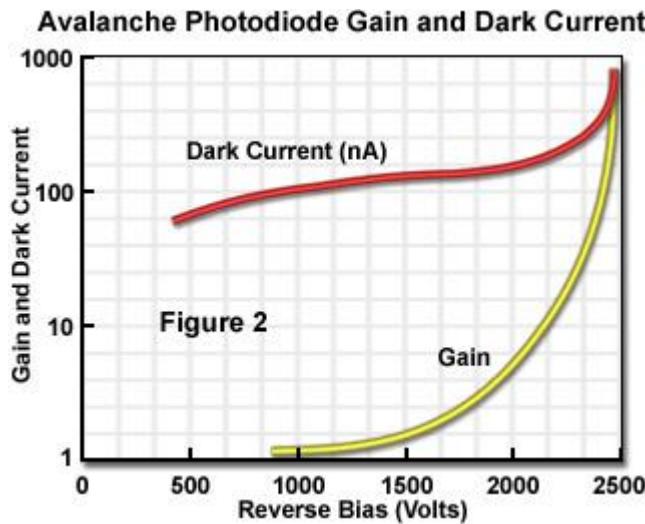
- Peak QE for standard PMT: ~30%
- Front-illuminated CCD: ~60%
- Back-illuminated CCD: ~95%
- GaAsP PMTs: ~40-50%

However, GaAsP PMTs can be damaged by exposure to too much light.

# Detectors - APDs

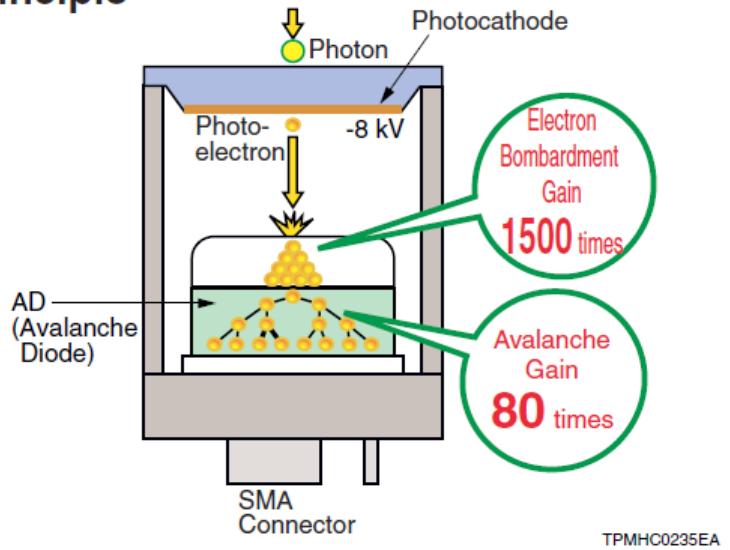


- Photons produce photoelectrons
- Photoelectrons are amplified by collisional ejection of electrons
- Small dynamic range



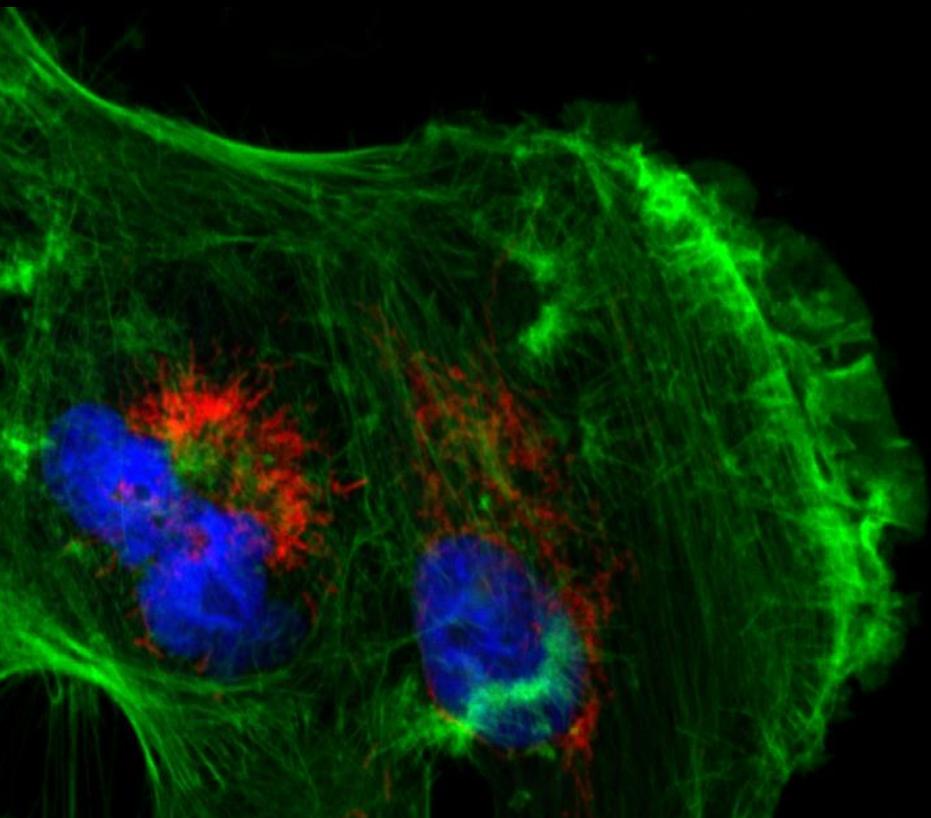
# Hybrid Detectors

## ■ Principle



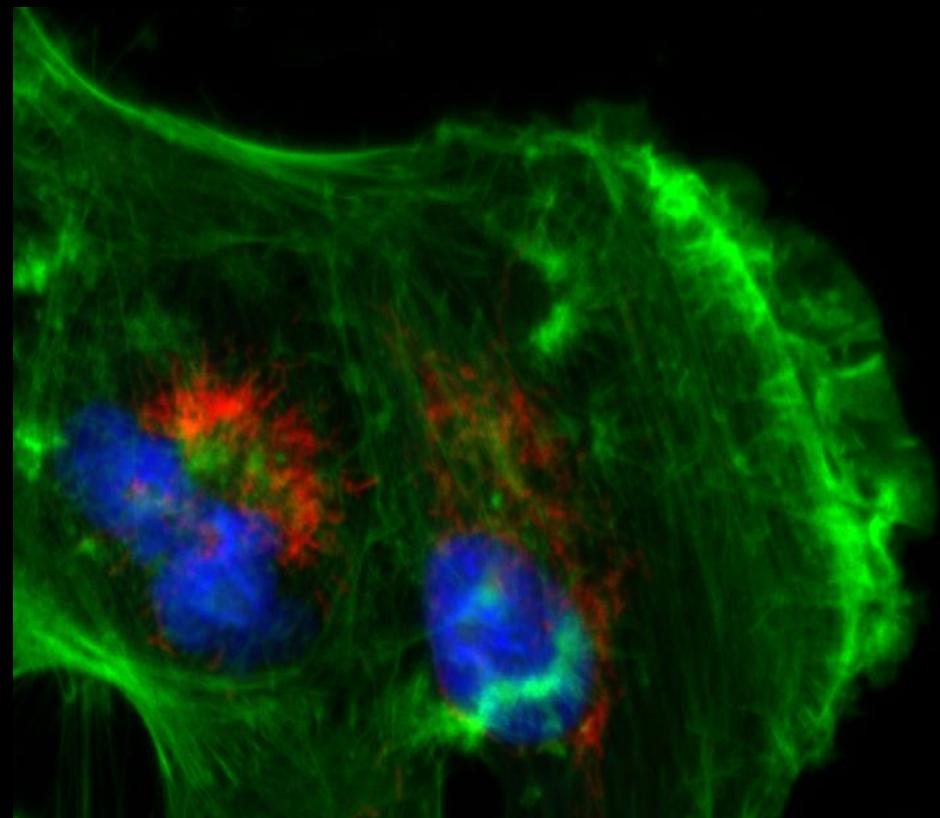
- GaAsP photocathode bombards an APD
- Very high gain
- Excellent for single photon counting
- Damaged by excessive light

# Confocal vs. Widefield



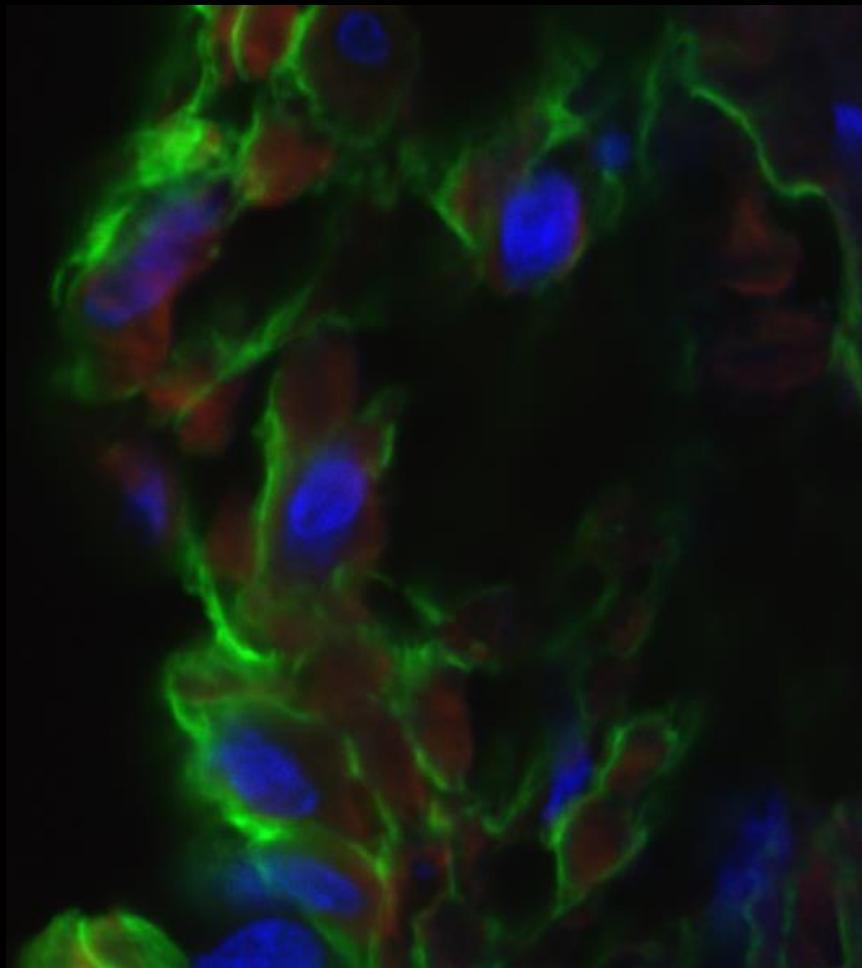
Confocal

Tissue culture cell with 60x / 1.4NA objective

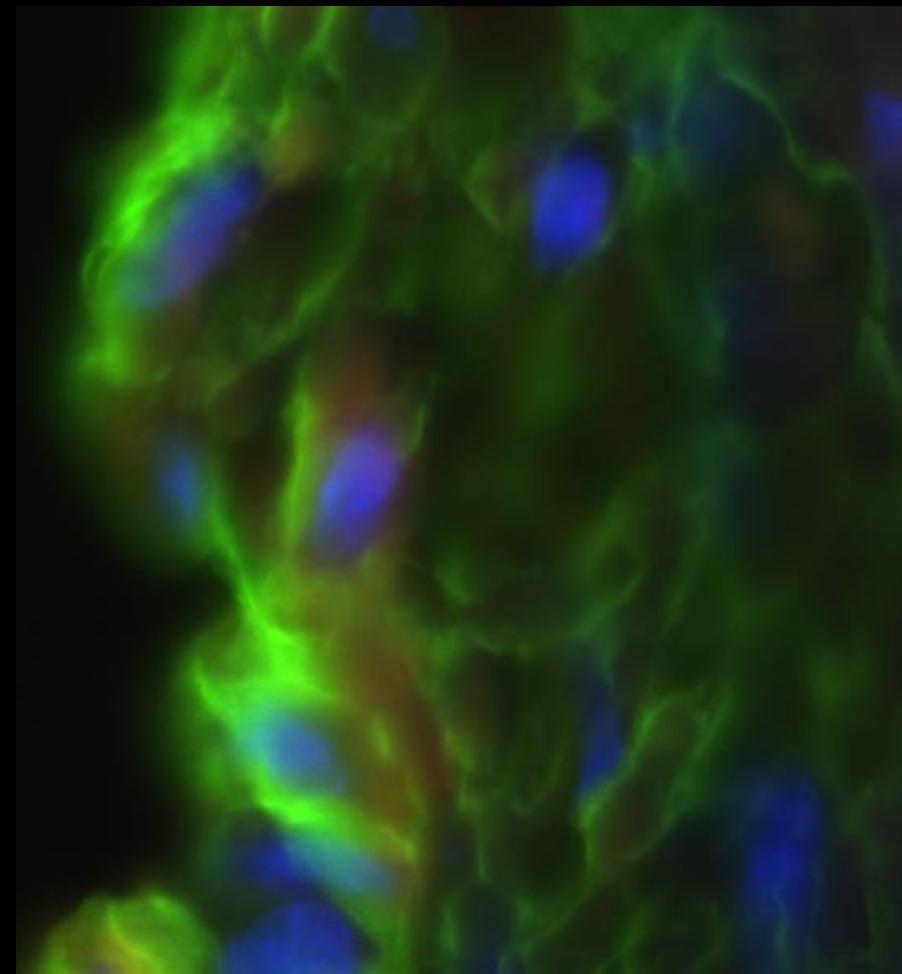


Widefield

# Confocal vs. Widefield



Confocal

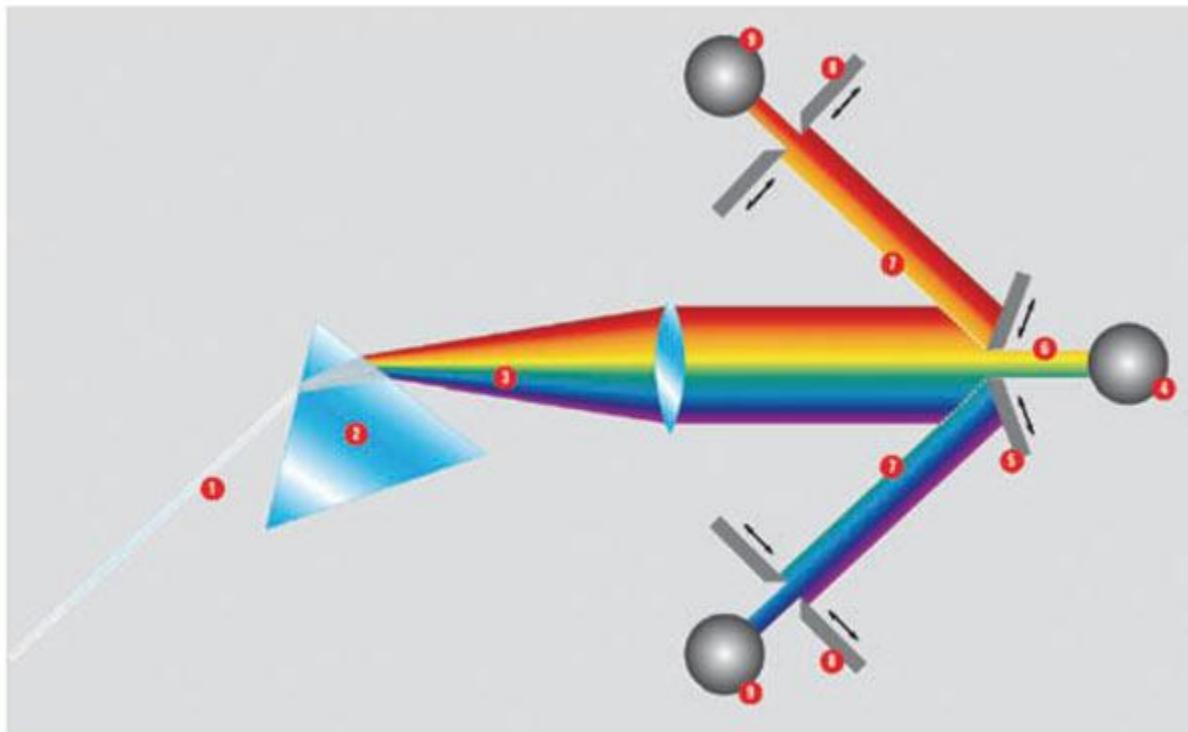


Widefield

20  $\mu\text{m}$  rat intestine section recorded with 60x / 1.4NA objective

# Doing more with your photons

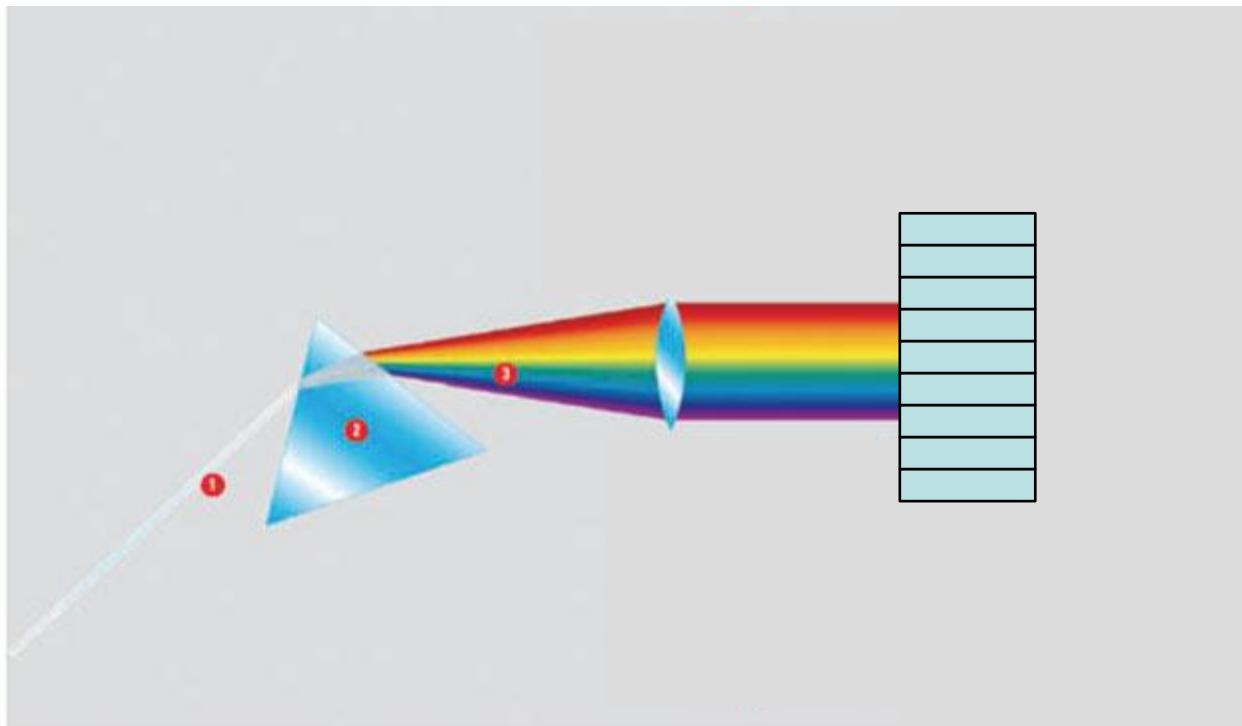
## Spectral Detection



# Prism + Adjustable Slits: Leica SP microscopes

# Doing more with your photons

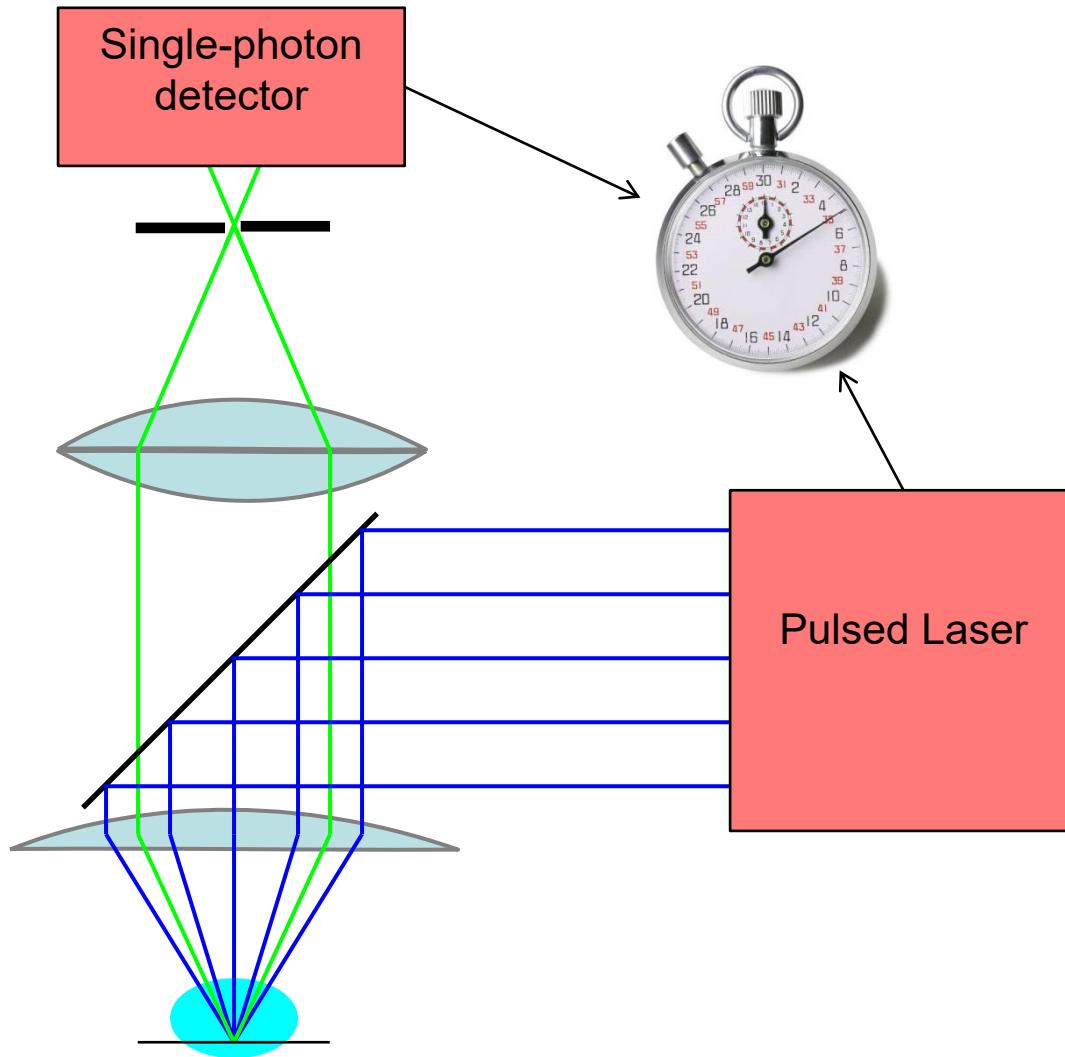
## Spectral Detection



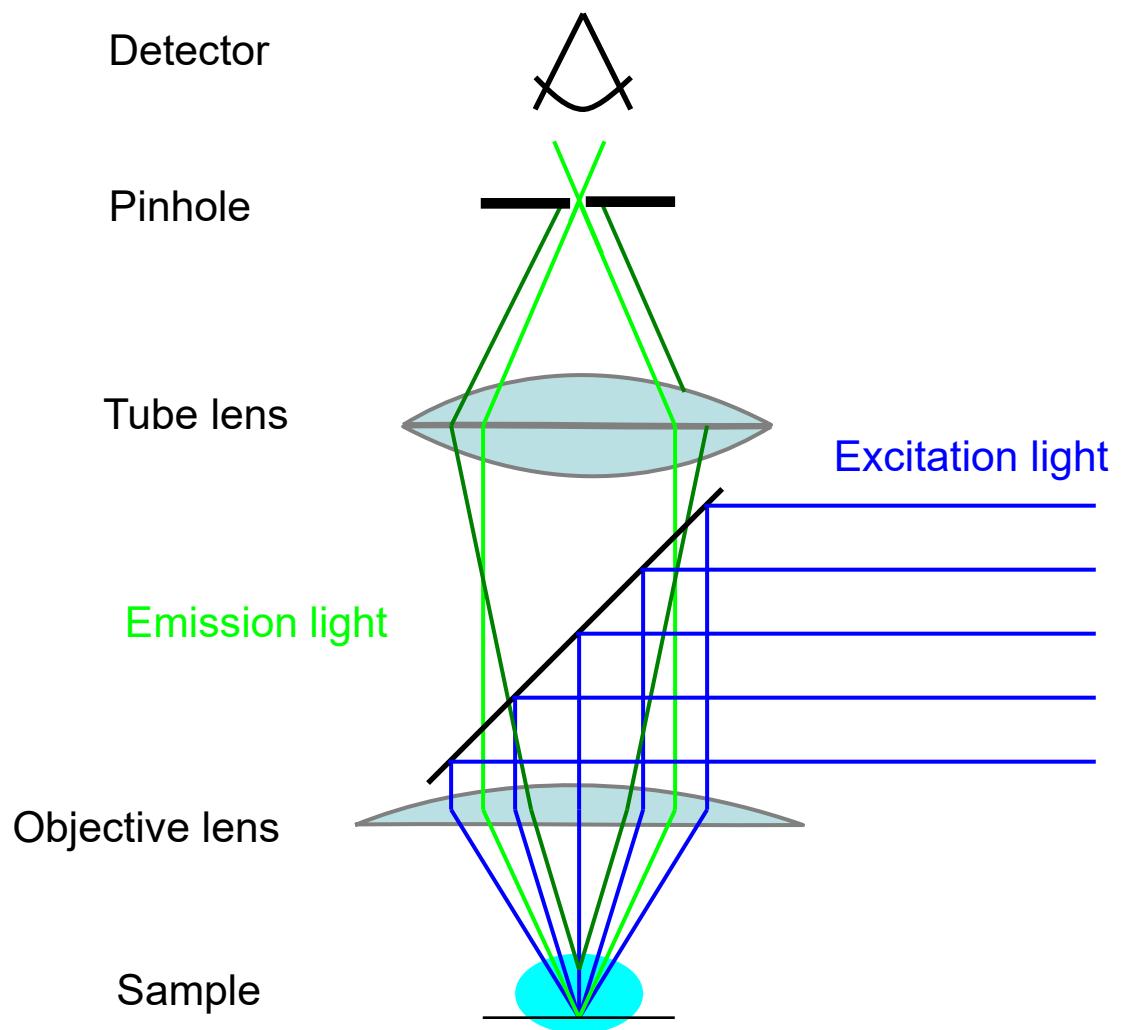
Prism + PMT-array: Zeiss and Nikon

# Doing more with your photons

## Time-Correlated Single Photon Counting



# The confocal microscope: Drawbacks



Scan excitation spot point-by-point to build up image

Problems:

Slow (~1 sec to acquire an image)

Low light efficiency (due to use of PMT as detector)

Solution:

Use multiple pinholes and a camera

# A Solution: Spinning Disk Confocal

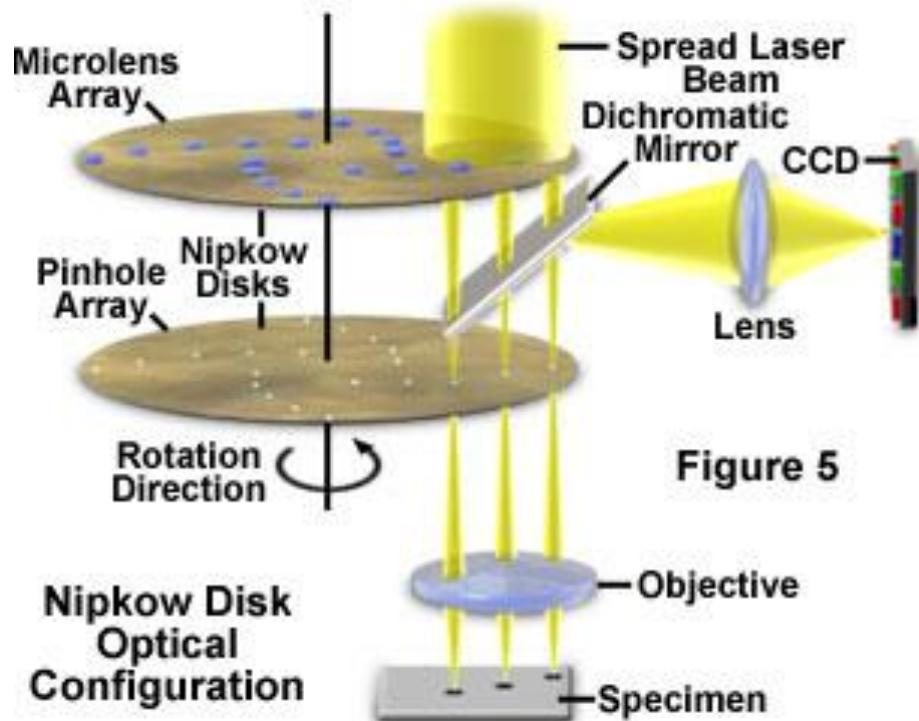


Figure 5

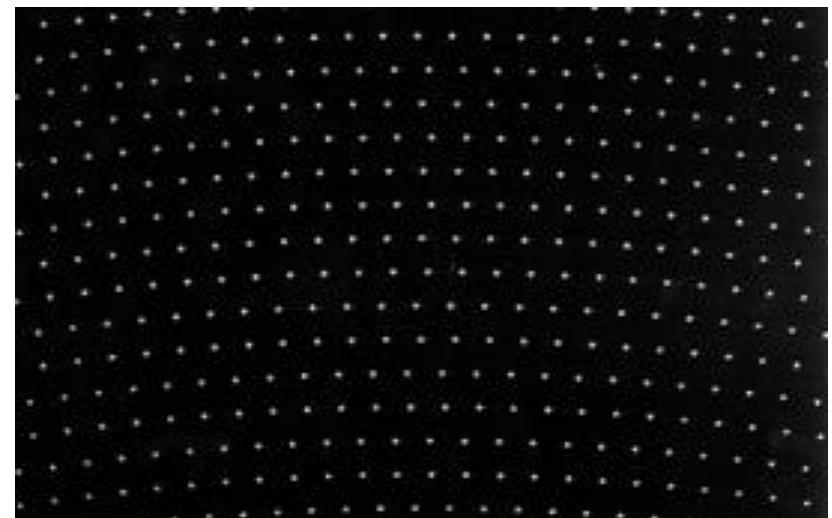
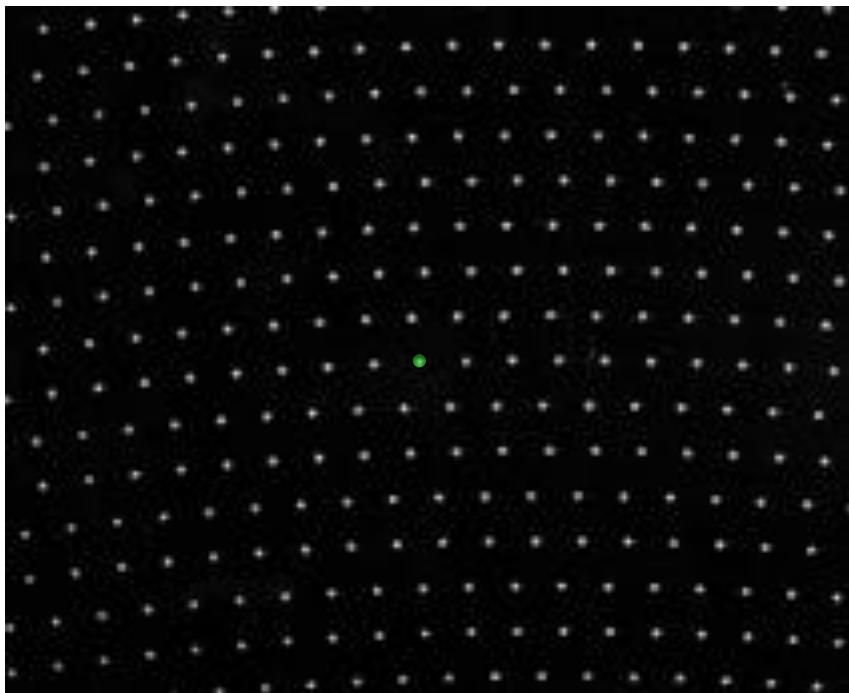


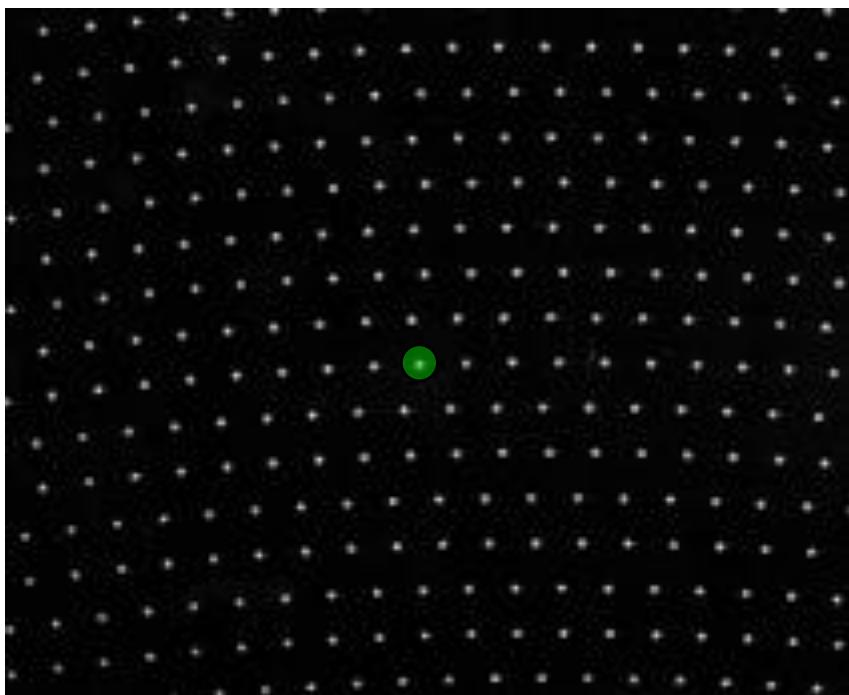
Image with many pinholes at once, so fast

Use CCD as detector, so much higher QE

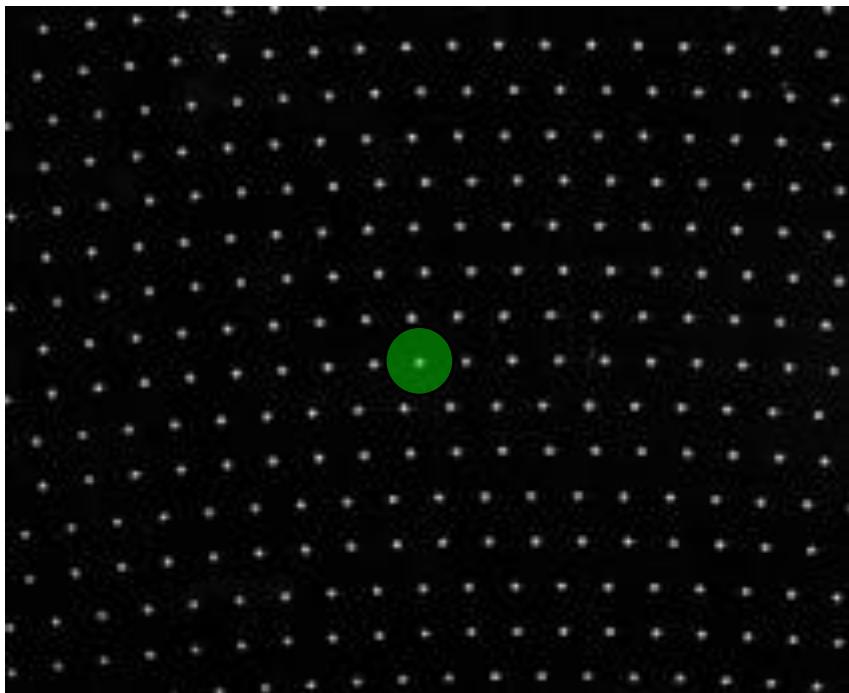
# The downside to the spinning disk



# The downside to the spinning disk

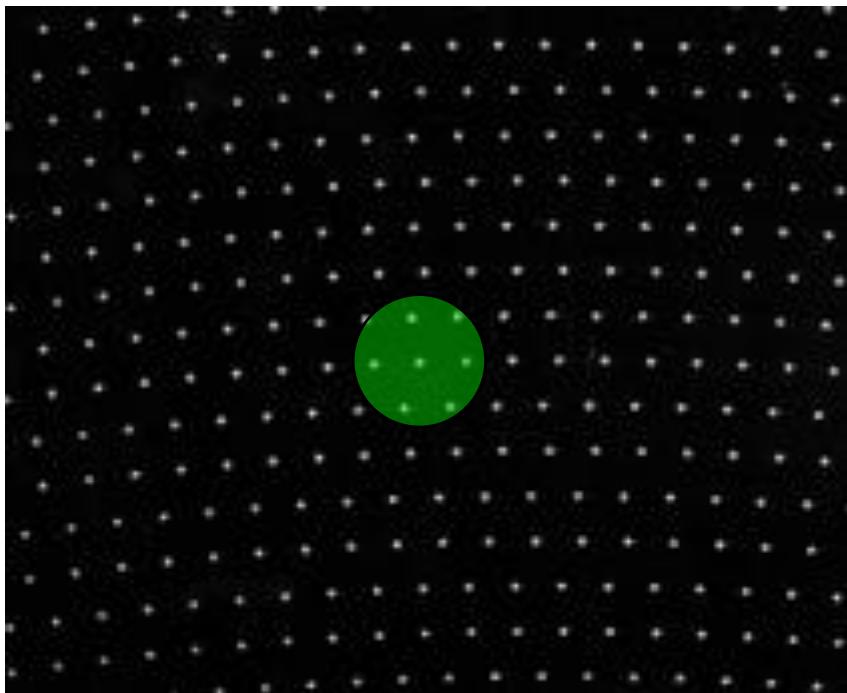


# The downside to the spinning disk



# The downside to the spinning disk

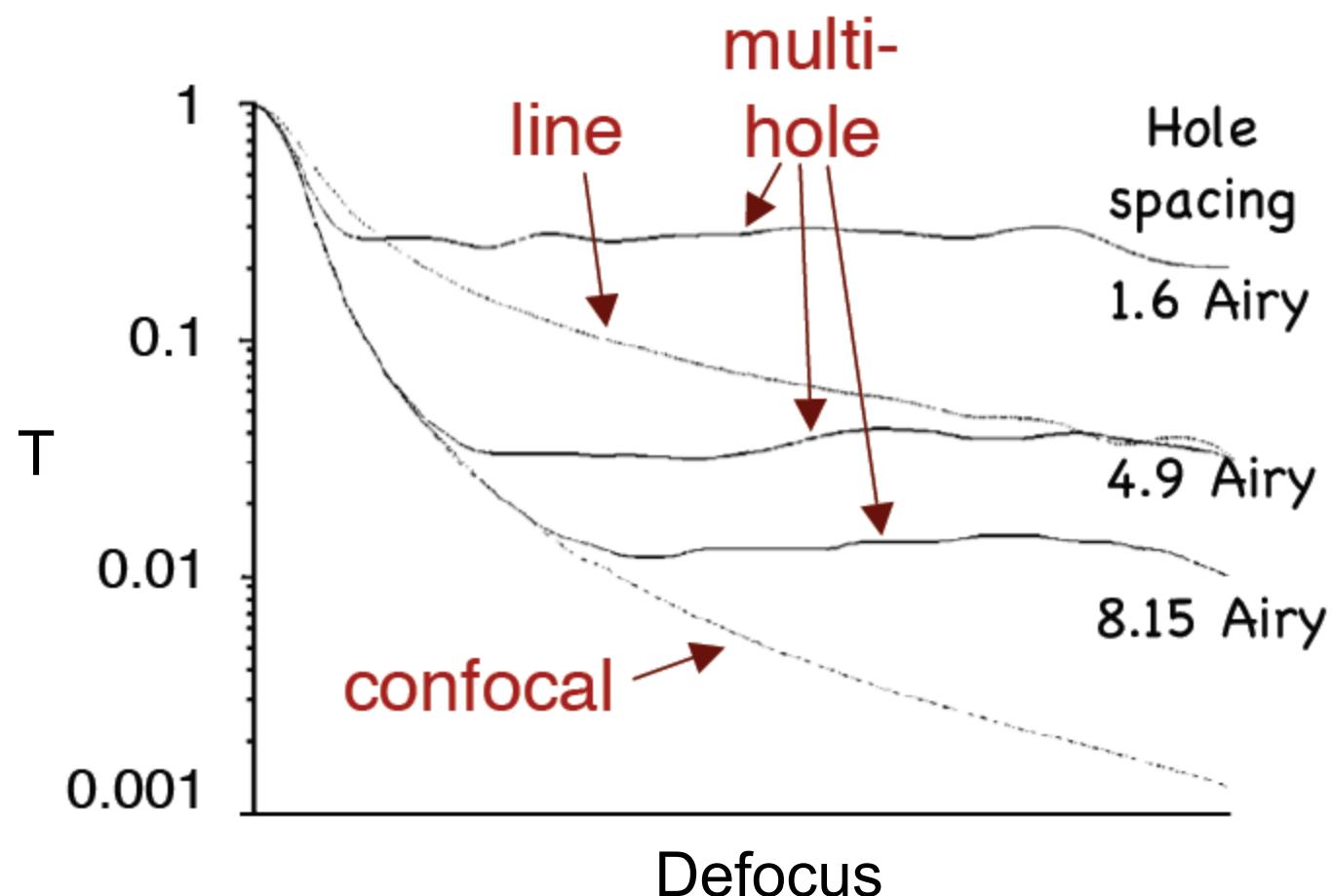
Limited out of focus rejection



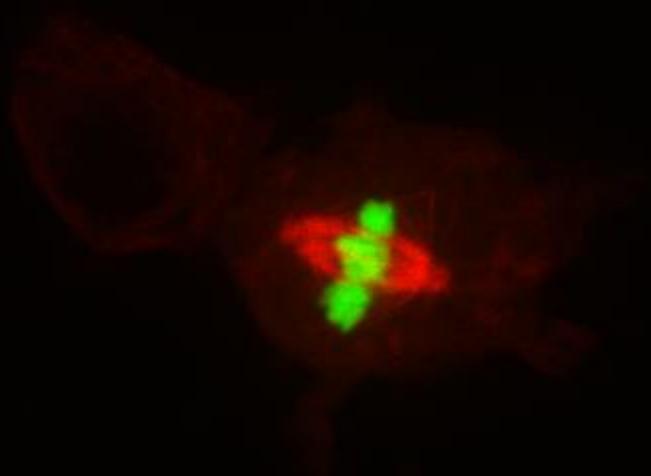
# Pros/Cons of spinning disk

- Fast – multiple points are illuminated at once
  - Photon efficient – high QE of CCD
  - Gentler on live samples – usually lower laser power
- 
- Fixed pinhole size (usually)
  - Small field of view (usually)
  - Crosstalk through adjacent pinholes limits sample thickness

# Out-of-focus rejection



# Examples



Drosophila S2 cell expressing  
GFP-H2B and mCherry-tubulin  
(Nico Stuurman and Ron Vale)



*S. cerevisiae* expressing a  
mitochondrially targeted RFP,  
Susanne Rafelski, Marshall lab

# When to use confocal?

- Confocal is not a magic bullet
  - It is extremely wasteful of photons
  - Laser-scanning confocal is 100 – 200-fold less sensitive than widefield
  - Spinning-disk confocal is ~4-fold less sensitive than widefield

# When to use confocal?

- Confocal is not a magic bullet
  - It is extremely wasteful of photons
  - High laser power generally result in more photobleaching and photodamage.
- For thin specimens, widefield epifluorescence is better – especially with deconvolution
- Confocal excels with thick, heavily stained specimens

# When to use confocal?

- What is thick?
  - A good rule of thumb is  $10 \times$  the depth of field of the objective
  - 100x / 1.4 NA: d.o.f.  $0.66\mu\text{m}$
  - 20x / 0.75 NA: d.o.f  $2.3\mu\text{m}$
- Sample preparation is KEY for imaging thick specimens
  - Confocal does not fix scattering, refractive index mismatch, or everything else that can go wrong – it only removes out of focus light

# TIRF

## Total Internal Reflection Microscopy

Excite just the fluorophores at the coverslip.

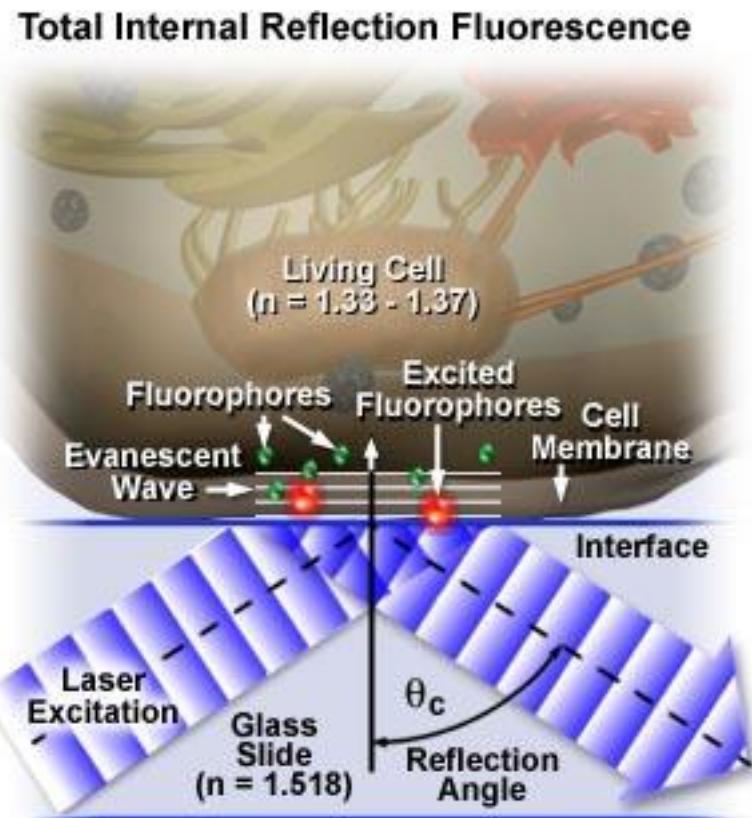


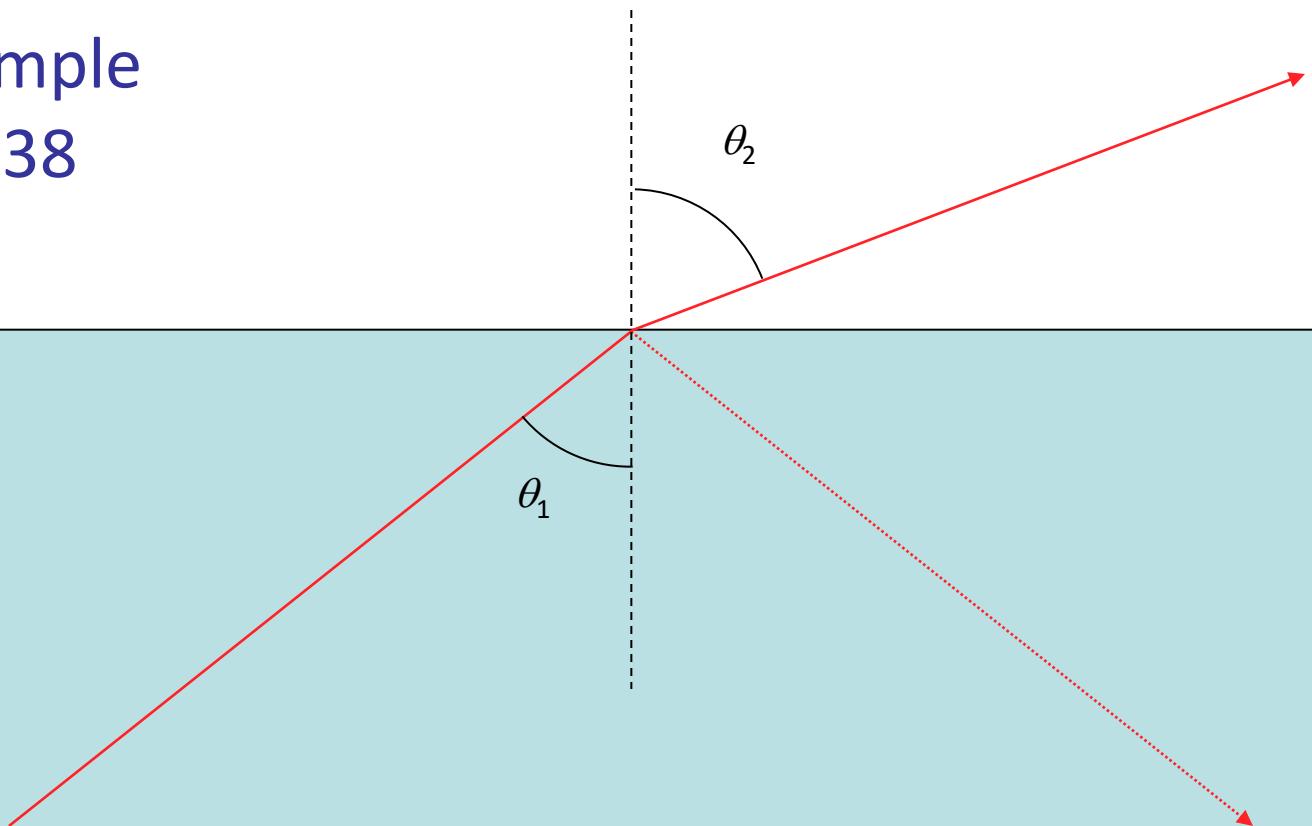
Figure 1

# Total Internal Reflection

$$\text{Snell's Law: } n_1 \sin(\theta_1) = n_2 \sin(\theta_2)$$

Aqueous sample  
 $n_2 \approx 1.33\text{--}1.38$

Cover  
Glass  
 $n_1=1.518$

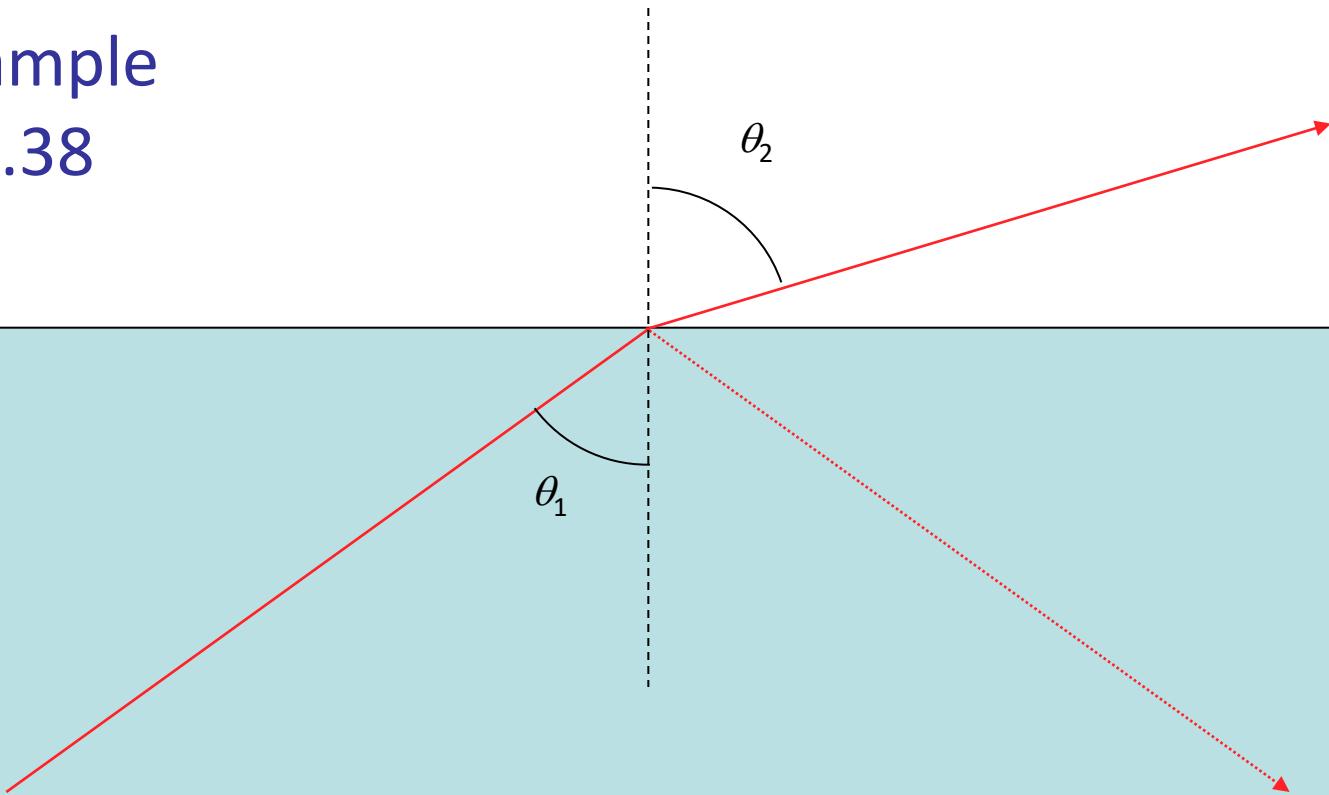


# Total Internal Reflection

$$\text{Snell's Law: } n_1 \sin(\theta_1) = n_2 \sin(\theta_2)$$

Aqueous sample  
 $n_2 \approx 1.33\text{--}1.38$

Cover  
Glass  
 $n_1=1.518$

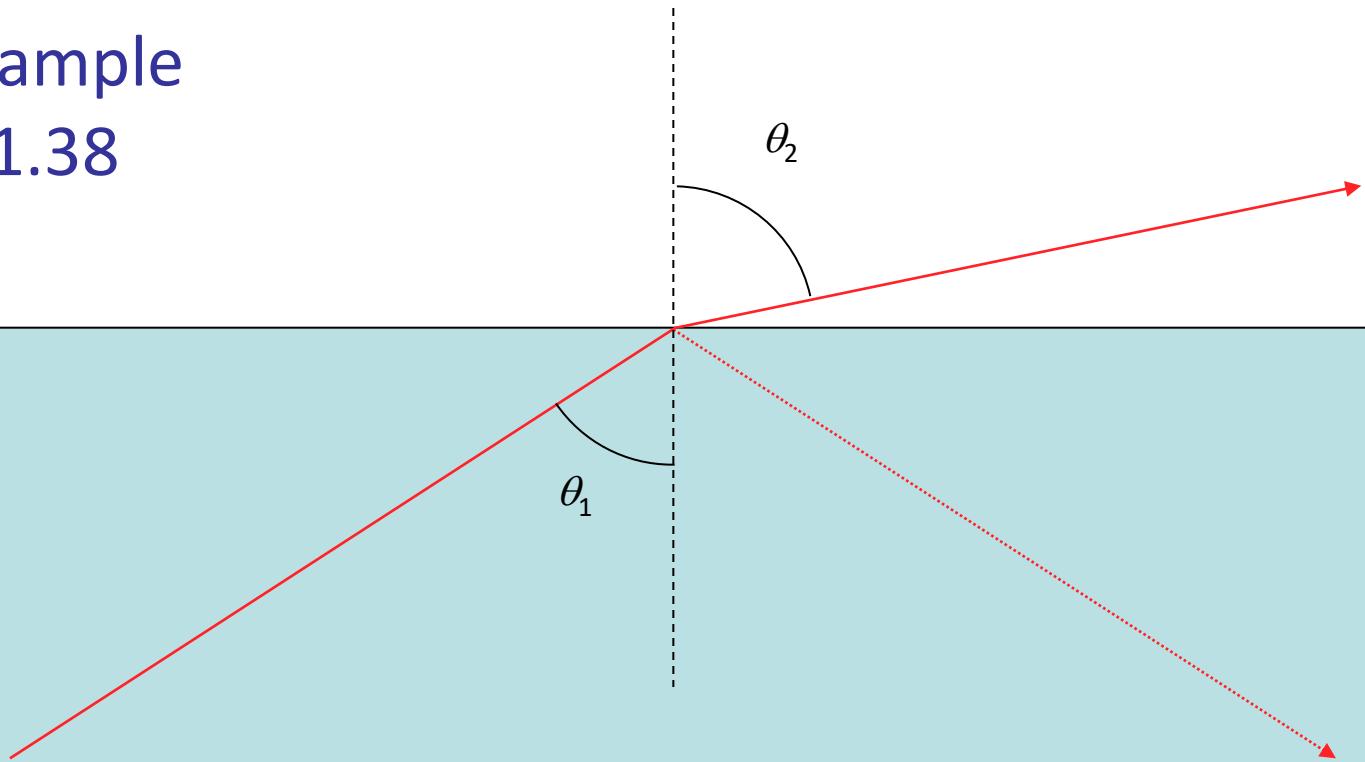


# Total Internal Reflection

$$\text{Snell's Law: } n_1 \sin(\theta_1) = n_2 \sin(\theta_2)$$

Aqueous sample  
 $n_2 \approx 1.33\text{--}1.38$

Cover  
Glass  
 $n_1=1.518$

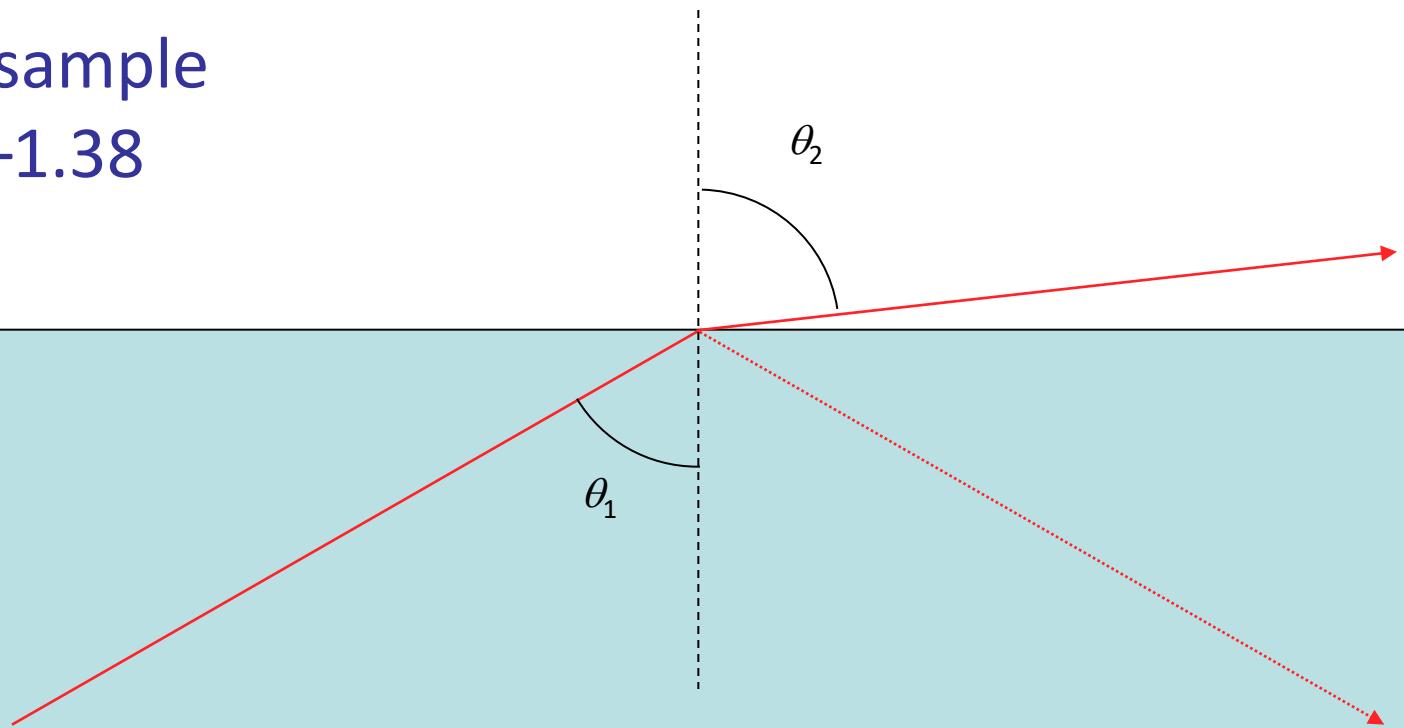


# Total Internal Reflection

$$\text{Snell's Law: } n_1 \sin(\theta_1) = n_2 \sin(\theta_2)$$

Aqueous sample  
 $n_2 \approx 1.33\text{--}1.38$

Cover  
Glass  
 $n_1=1.518$

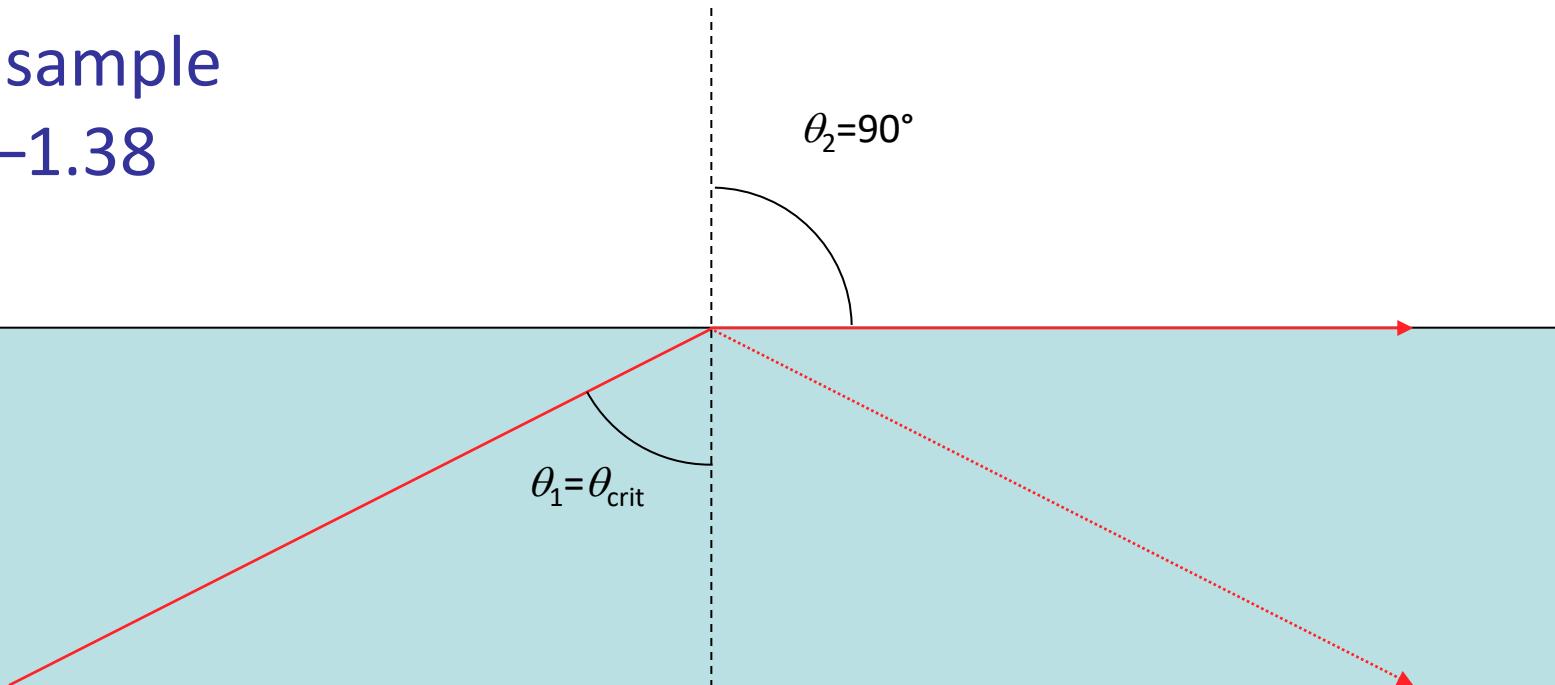


# Total Internal Reflection

$$\text{Snell's Law: } n_1 \sin(\theta_1) = n_2 \sin(\theta_2)$$

Aqueous sample  
 $n_2 \approx 1.33\text{--}1.38$

Cover  
Glass  
 $n_1=1.518$



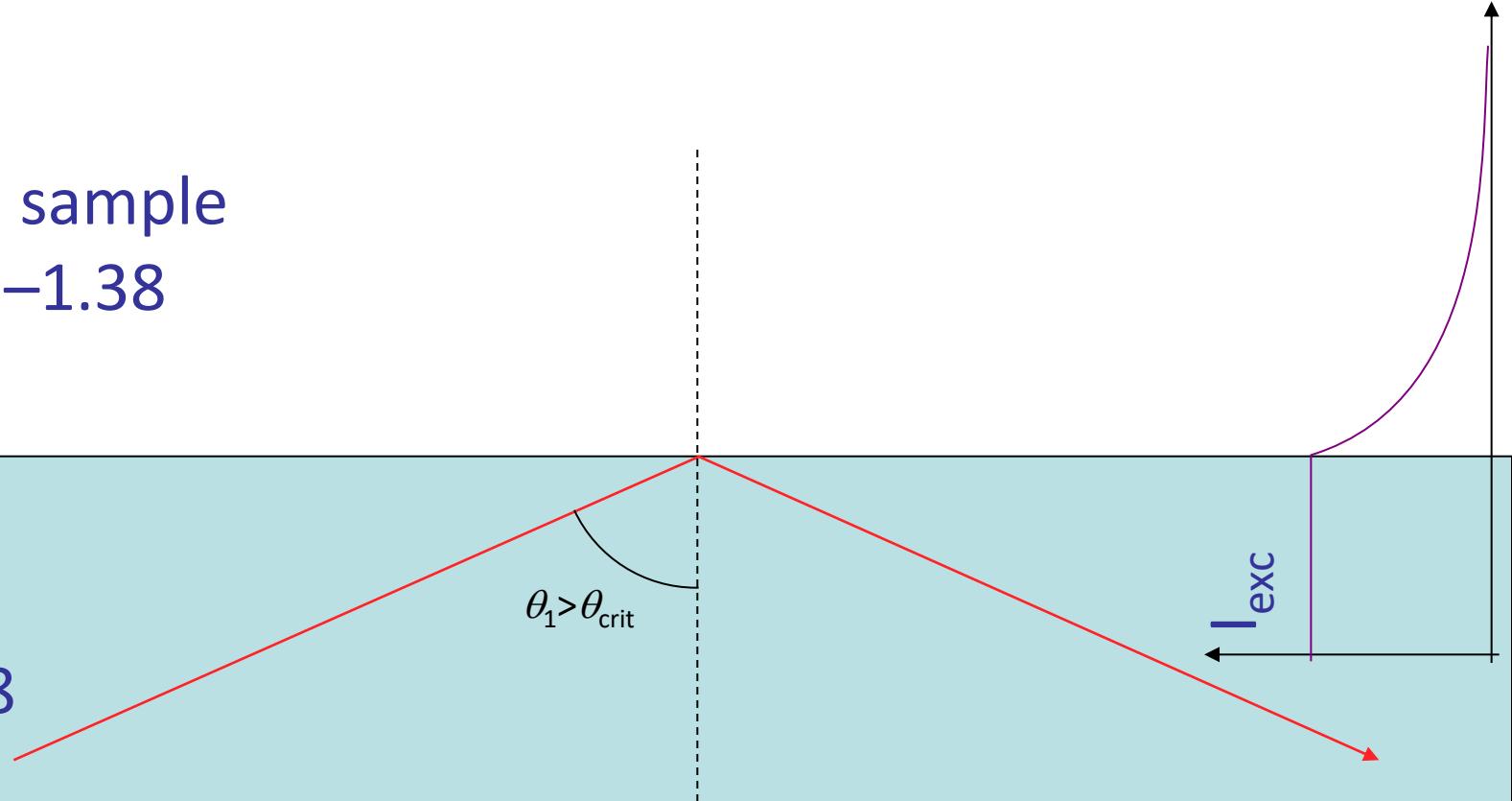
$$\sin(\theta_{\text{crit}}) = n_2 / n_1$$

# Total Internal Reflection

$$\text{Snell's Law: } n_1 \sin(\theta_1) = n_2 \sin(\theta_2)$$

Aqueous sample  
 $n_2 \approx 1.33\text{--}1.38$

Cover  
Glass  
 $n_1=1.518$



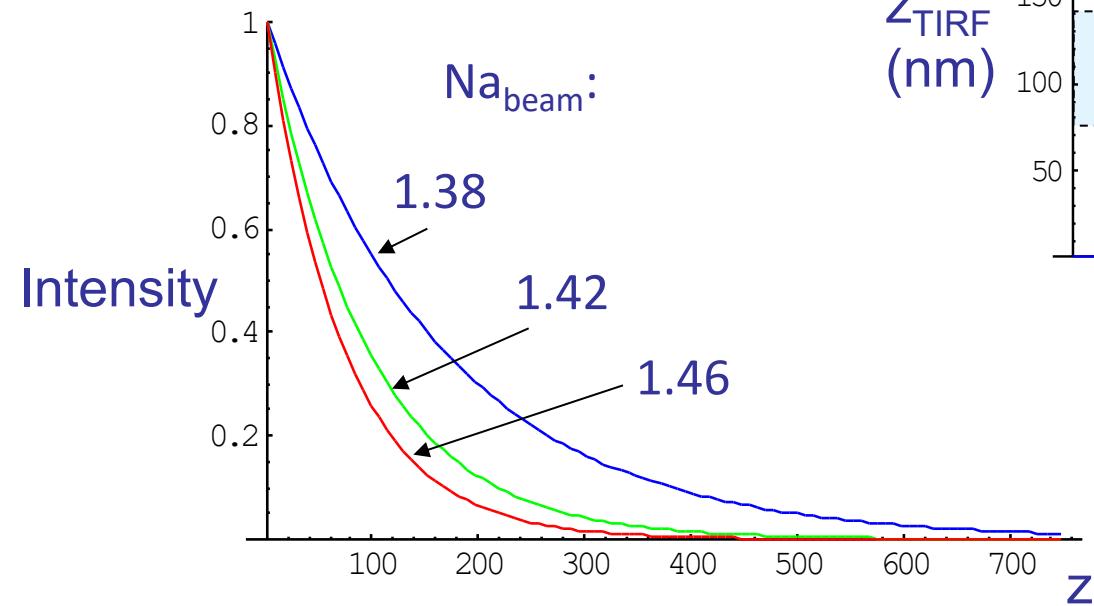
$$\sin(\theta_{\text{crit}}) = n_2 / n_1$$

# Total Internal Reflection

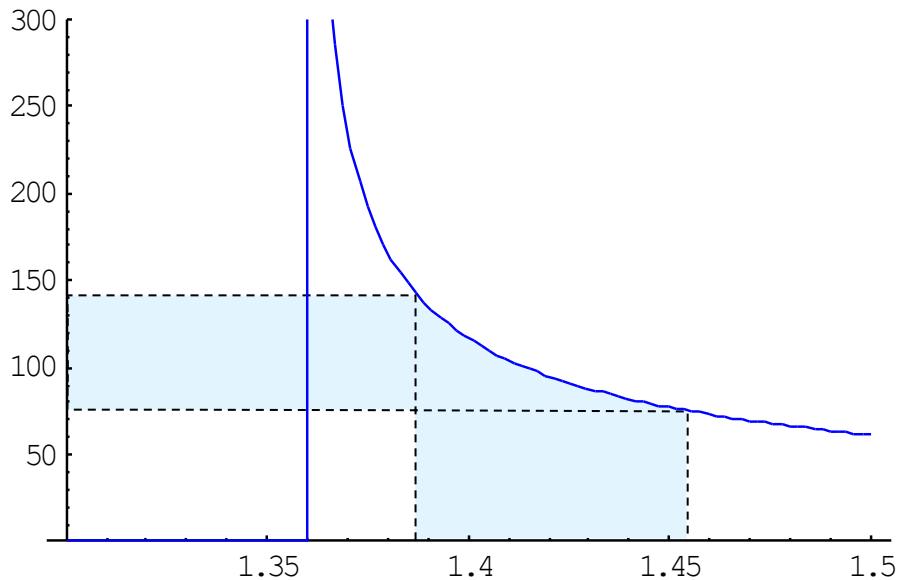
## Decay length vs. angle

$$I \propto e^{-z/z_{TIRF}} = e^{-z \frac{4\pi}{\lambda} \sqrt{n_2^2 - n_1^2 \sin^2(\theta_1)}}$$

Typical TIRF depth  
 $\approx 75\text{--}150\text{ nm}$



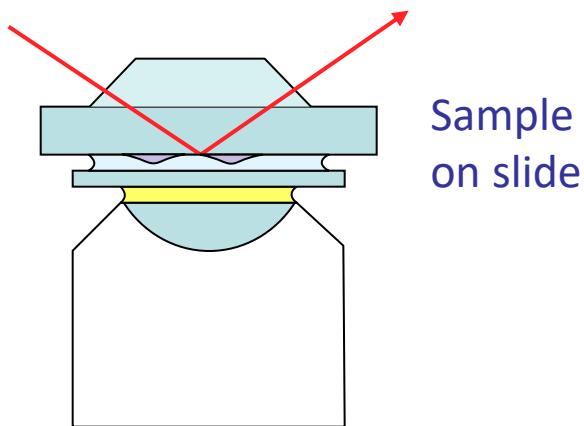
$Z_{TIRF}$   
(nm)



Beam "NA" =  $n_1 \sin(\theta_1)$

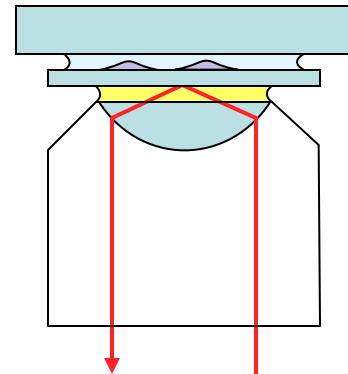
# Two forms of TIRF microscopy

## Prism coupled



## Through the objective

Sample on cover glass



- No excitation light in emission path  
⇒ Very low background (if quartz slide)
- Needs separate, external beam path  
⇒ Harder to align

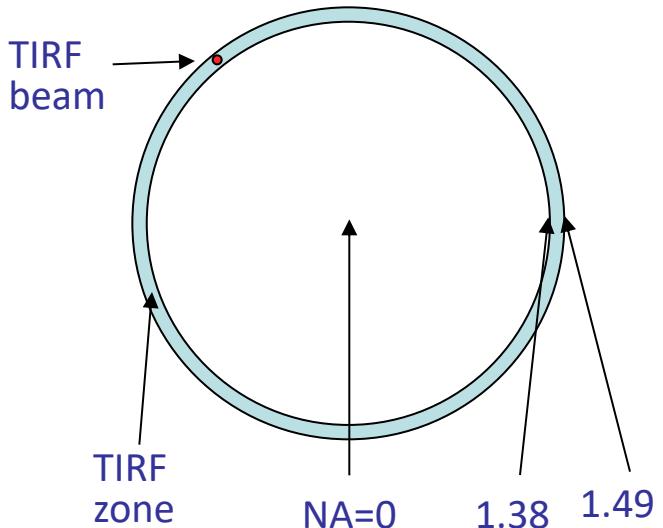
- Easy to align
- Excitation light in emission path  
⇒ Vulnerable to autofluorescence in the optics
- Requires very high NA

# TIRF Objectives



Typical NA 1.45–1.49

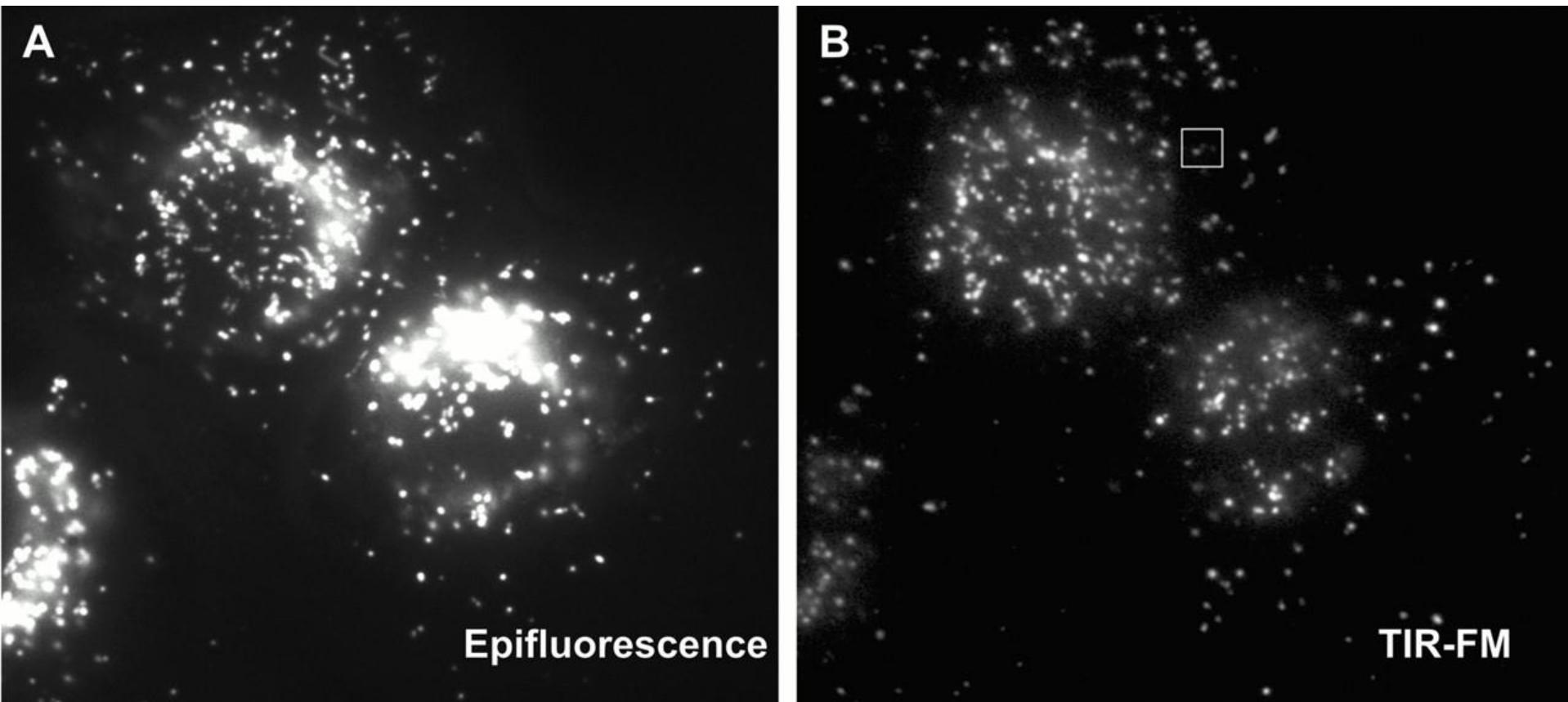
Back focal plane  
 $r \propto n \sin(\theta) \sim \text{"NA"}$



Extreme example: Olympus NA 1.65

Requires special high-index cover glass  
and (volatile, toxic) immersion fluid

# Epifluorescence vs. TIRF



Jaiswal et al 2002; cells loaded with FITC-dextran

# Resources

<http://www.microscopyu.com>

<http://micro.magnet.fsu.edu>

James Pawley, Ed. "Handbook of Biological Confocal Microscopy, 3rd ed."

[http://www.hamamatsu.com/resources/pdf/etd/PMT\\_handbook\\_v3aE.pdf](http://www.hamamatsu.com/resources/pdf/etd/PMT_handbook_v3aE.pdf)

# Acknowledgements

Steve Ross, Mats Gustafsson