





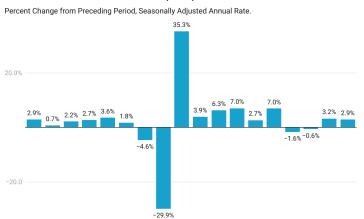


1. Economic Acitivity

1.1 Gross Domestic Product (GDP)

1.1.1 Real Gross Domestic Product

Real Gross Domestic Product (GDP)



2021

2022

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Chart: UFM Market Trends • Source: U.S. Bureau of Economic Analysis • Created with Datawrapper

1.1.2 Gross Output (GO)

2020

Real Gross Output (GO)

Percent Change from Preceding Period, Seasonally Adjusted Annual Rate.



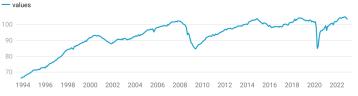
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Chart: UFM Market Trends • Source: U.S. Bureau of Economic Analysis • Created with Datawrapper

1.2 Industrial Production Index (IPI)

Industrial Production Index (IPI)

Index 2017=100, Seasonally Adjusted.



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Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

1.3 Demand for Cyclical Consumer Goods

1.3.1 Housing Demand

Building Permits

Thousands of Units, Seasonally Adjusted Annual Rate.

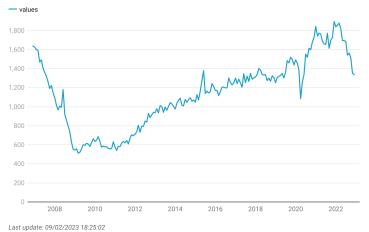
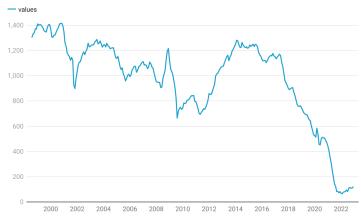


Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

1.3.2 Auto Demand

Domestic Auto Inventories

Thousands of Units, Seasonally Adjusted.

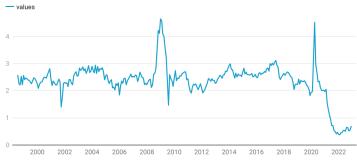


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Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

Auto Inventory/Sales Ratio

Ratio, Seasonally Adjusted.



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Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

Total Vehicle Sales

Millions of Units, Seasonally Adjusted Annual Rate.

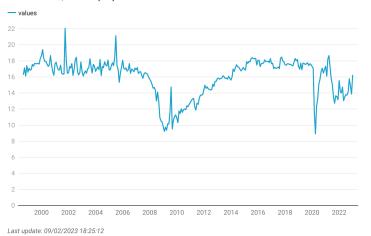


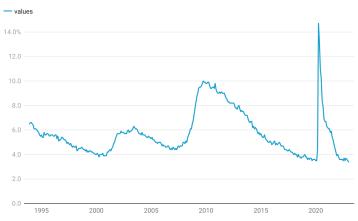
Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

2. Labor Market

2.1 Unemployment

Unemployment Rate

Percent, Seasonally Adjusted.



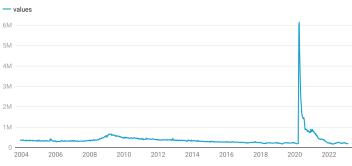
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Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

2.2 Initial Jobless Claims

Initial Weekly Jobless Claims

Thousands of Units, Seasonally Adjusted.



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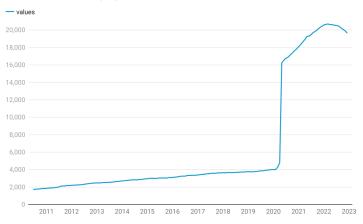
Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

3. Inflation and Prices

3.1 Money Supply

M1 Money Supply

Billions of Dollars, Seasonally Adjusted.



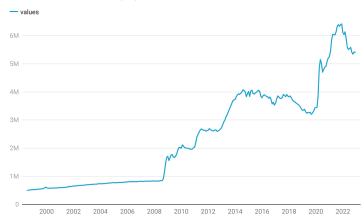
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Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

3.2 Monetary Policy

Monetary Base

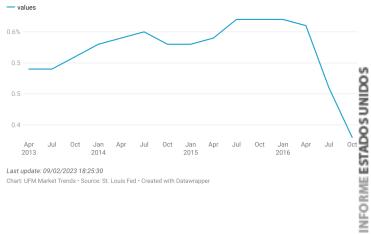
Millions of Dollars, Not Seasonally Adjusted



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3-Month Libor

Percent, Not Seasonally Adjusted.

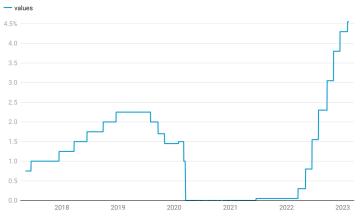


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Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

Overnight Repo Rate

Percent, Not Seasonally Adjusted.

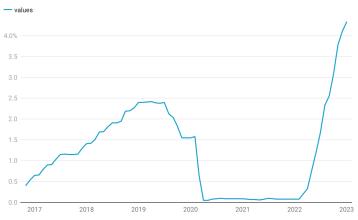


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Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

(Effective) Fed Funds RATE

Percent, Not Seasonally Adjusted.

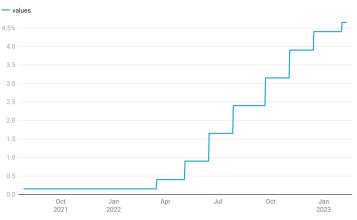


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Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

Interest on Reserve Balances

Percent, Not Seasonally Adjusted.



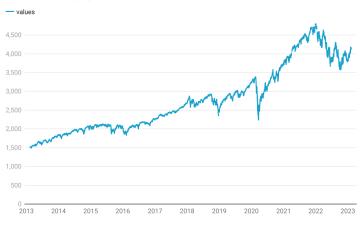
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Chart: UFM Market Trends • Source: St. Louis Fed • Created with Datawrapper

3.3 Stock Market

SP-500

Index, Not Seasonally Adjusted.

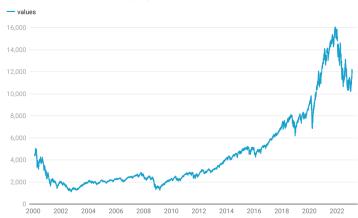


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Chart: UFM Market Trends • Source: S&P Dow Jones Indices LLC • Created with Datawrapper

NASDAQ Composite Index

Index Feb 5, 1971=100, Not Seasonally Adjusted

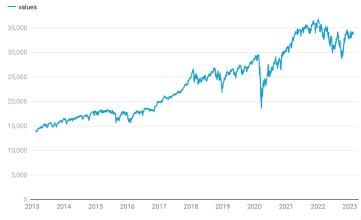


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Chart: UFM Market Trends • Source: NASDAQ OMX Group • Created with Datawrapper

Dow Jones Industrial Average

Index, Not Seasonally Adjusted



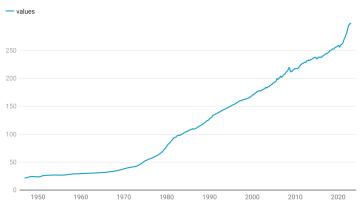
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Chart: UFM Market Trends • Source: S&P Dow Jones Indices LLC • Created with Datawrapper

3.4 Consumer Price Index (CPI)

Consumer Price Index for All Urban Consumers: All Items in U.S. City Average

Index 1982-1984=100, Seasonally Adjusted



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Chart: UFM Market Trends • Source: U.S. Bureau of Labor Statistics • Created with Datawrapper

Sticky Price Consumer Price Index less Food and Energy

Percent Change from Year Ago, Seasonally Adjusted

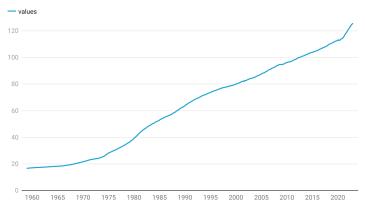


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Chart: UFM Market Trends • Source: Federal Reserve Bank of Atlanta • Created with Datawrapper

Personal Consumption Expenditures Excluding Food and Energy (Chain-Type Price Index)

Index 2012=100, Seasonally Adjusted



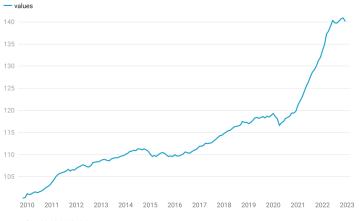
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Chart: UFM Market Trends • Source: U.S. Bureau of Economic Analysis • Created with Datawrapper

3.5 Producer Price Index (Final Demand)

Producer Price Index by Commodity: Final Demand

Index Nov 2009=100, Seasonally Adjusted



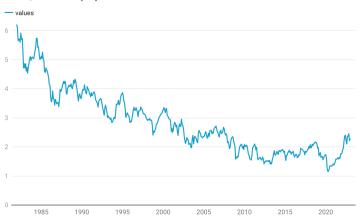
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Chart: UFM Market Trends • Source: U.S. Bureau of Labor Statistics • Created with Datawrapper

3.6 Forward Inflation

10-Year Expected Inflation

Percent, Not Seasonally Adjusted



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Chart: UFM Market Trends • Source: Federal Reserve Bank of Cleveland • Created with Datawrapper