

#### Recommender Systems

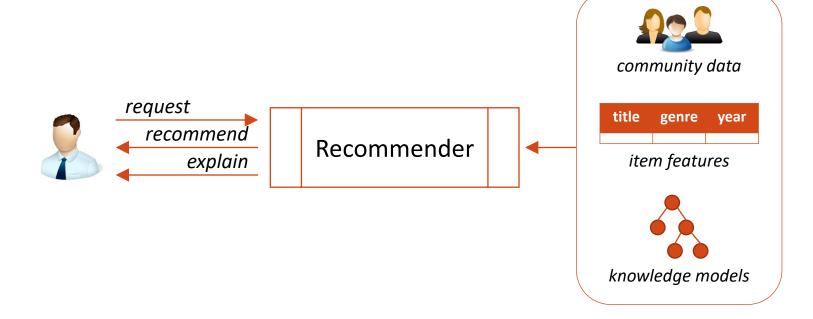
# **Explanations**

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## **Explanations**

Recommendation tells you what you may like

Explanations tell you why



## **Explanations**

Recommendation tells you what you may like

Explanations tell you why

Any exchanged communication for...

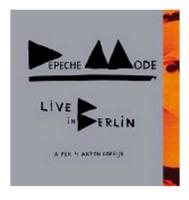
- Justifying a decision (by the user)
- Influencing a decision (by the system)

#### Music





> See all recommendations in Music



New Release
Depeche Mode Live In ...
Depeche Mode
£37.99
Why recommended?

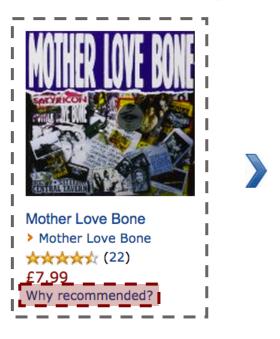


Binaural

➤ Pearl Jam

★★★★ (37)
£13.00

Why recommended?



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#### Mother Love Bone?!

#### Because you purchased...



Alice In Chains:
MTV Unplugged
[DVD] [2002]
(DVD)
DVD ~ Jerry
Cantrell



Don't use for recommendations



Pearl Jam:
Twenty [DVD]
[2011] [NTSC]
(DVD)
DVD ~ Cameron
Crowe



Don't use for recommendations







Water On The Road [DVD]
[2011] (DVD)
DVD ~ Eddie Vedder



Don't use for recommendations





#### **Mother Love Bone**

Rock band

Mother Love Bone was an American rock band that formed in Seattle, Washington in 1988. The band was active from 1988 to 1990. Wikipedia

Active from: 1987

Origin: Seattle, Washington, United States

Record label: Mercury Records

Albums: Mother Love Bone, Apple, Hallucinogenic Recipe, Shine On

#### Members



Andrew Wood Piano



Stone Gossard Guitar



Jeff Ament Bass guitar



Bruce Fairweather Lead guitar



Greg Gilmore Drums



Temple of the Dog



Green River



Malfunks...



Pearl Jam



View 15+ more

Mike McCready

#### People also search for

#### Transparency

 Disclose the recommendation process "because you purchased"

#### **Validation**

Compare required and offered items
 "10x optical zoom (you requested >5x)"

#### **Trustworthiness**

Reduce the uncertainty in a decision
 "the best rated camera in its price range"

#### Persuasiveness

Influence the user's decision
 "lightest model" (despite the cheap finish)

#### Effectiveness

Help the user make better decisions
 "best model for your use cases"

#### Efficiency

Help the user make faster decisions
 "the only model that fulfills all requirements"

#### Education

Educate the user about the item domain
 "a stabilizer helps you avoid blurred images"

#### Relevance

Justify need for further feedback
 "more pixels? may be useful for larger prints"

Goals may be interrelated

- More transparency → more trust
- More persuasiveness → less trust



## How to explain?

Explanations as a communication channel

- Suitability depends on sender and receiver's goals
- Can be improved by modeling the receiver
- e.g. the more you know about the user, the better you can explain a recommendation

expectations

demographics

knowledge

#### **Factors to consider**

The information to be explained

• Prediction? Recommendation?

The state of communication

• What has been shown thus far?

The goals of the providing agent

• Transparency? Persuasion?

The model of the receiving agent

What knowledge is available?



## **Content-based explanations**

Content-based recommenders exploit item features

∘ f(features) → prediction

Classifiers can be explained by feature importance

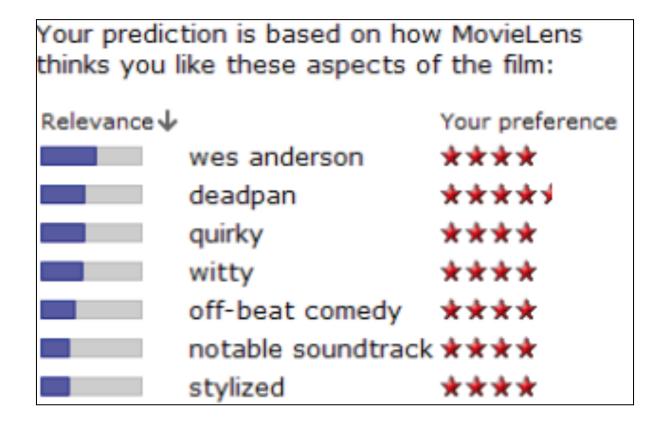
Improves the interpretability of the classifier

Several feature selection techniques

• e.g. minimum redundancy, maximum relevance

## **Content-based explanations**

Tagsplanations [Vig et al., IUI 2009]



Inspired by expert systems [Shortliffe, ACM Conf. 1974]

- why-explanations"Why is more input needed?"
- how-explanations
   "How is this recommendation advantageous?"

General solution

Highlight satisfied and violated requirements

#### **Example requirements**

- price lower than 200
- suited for sports
  - *video*=yes
  - wproof=yes

id	price	m-pixel	zoom	LCD	video	sound	w-proof
$P_1$	148	8.0	4×	2.5	no	no	yes
P <sub>2</sub>	182	8.0	5×	2.7	yes	yes	no
P <sub>3</sub>	189	8.0	10×	2.5	yes	yes	no
P <sub>4</sub>	196	10.0	12×	2.7	yes	no	yes
P <sub>5</sub>	151	7.1	3×	3.0	yes	yes	no
P <sub>6</sub>	199	9.0	3×	3.0	yes	yes	no
P <sub>7</sub>	259	10.0	3×	3.0	yes	yes	no
P <sub>8</sub>	278	9.1	10×	3.0	yes	yes	yes

#### **Example requirements**

- price lower than 160
- LCD larger than 2.4"

"I care much more about the latter"

id	price	m-pixel	zoom	LCD	video	sound	w-proof
P <sub>1</sub>	148	8.0	4×	2.5	no	no	yes
P <sub>2</sub>	182	8.0	5×	2.7	yes	yes	no
P <sub>3</sub>	189	8.0	10×	2.5	yes	yes	no
P <sub>4</sub>	196	10.0	12×	2.7	yes	no	yes
P <sub>5</sub>	151	7.1	3×	3.0	yes	yes	no
$P_6$	199	9.0	3×	3.0	yes	yes	no
P <sub>7</sub>	259	10.0	3×	3.0	yes	yes	no
P <sub>8</sub>	278	9.1	10×	3.0	yes	yes	yes

#### **Example requirements**

- price lower than 150
- video support

id	price	m-pixel	zoom	LCD	video	sound	w-proof
P <sub>1</sub>	148	8.0	4×	2.5	no	no	yes
P <sub>2</sub>	182	8.0	5×	2.7	yes	yes	no
P <sub>3</sub>	189	8.0	10×	2.5	yes	yes	no
$P_4$	196	10.0	12×	2.7	yes	no	yes
P <sub>5</sub>	151	7.1	3×	3.0	yes	yes	no
$P_6$	199	9.0	3×	3.0	yes	yes	no
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## **Collaborative explanations**

Content and knowledge-based recommenders are based on explicit item knowledge

- Collaborative recommenders are item agnostic
- Can't tell whether an item meets requirements

Alternative: explain the underlying process

More transparency, perhaps more persuasion

## **Collaborative explanations**

#### Three main steps

- Feedback acquisition
- Neighbor identification
- Recommendation

## Feedback acquisition

Make it clear which feedback is exploited

"based on your ratings / clicks / purchases"

Make it clear *how* feedback is exploited

"because you recently bought a science fiction movie"

Make it clear how influential a certain feedback is

"because you mostly bought science fiction movies"

Allow users to rectify it: "this was a gift"

#### Because you purchased...



Alice In Chains:
MTV Unplugged
[DVD] [2002]
(DVD)
DVD ~ Jerry
Cantrell





Pearl Jam:
Twenty [DVD]
[2011] [NTSC]
(DVD)
DVD ~ Cameron
Crowe





Water On The Road [DVD] [2011] (DVD) DVD ~ Eddie Vedder





## **Neighbor identification**

#### Disclose how **neighbors** are selected

"based on purchases by similar users"

#### **Customers Who Bought This Item Also Bought**





Temple Of The Dog Temple of the Dog \*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*(30) Audio CD

£6.72 £10.48



Apple Mother Love Bone Audio CD



Dry As A Bone / Rehab Doll Green River \*(2)

Audio CD £8.78



Binaural Pearl Jam Audio CD £13.00

#### Recommendation

Disclose how **prediction** is made

"weighted by neighbor similarity"

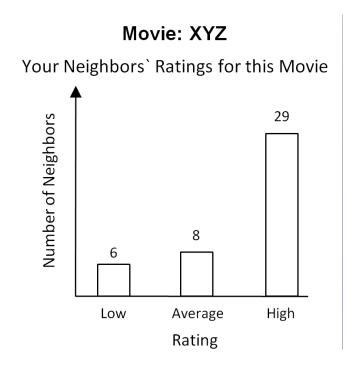


#### Assessing interfaces [Herlocker et al., CSCW 2000]

- 21 explanation interfaces for MovieLens
- Judged on a 1-7 scale as to whether they would make a user watch a recommended movie
- 2 baselines
- No explanation at all
- Past performance ("got 80% accuracy in the past")

#### The good [Herlocker et al., CSCW 2000]

Rating-based explanations as top performers • e.g., histogram or stars breakdown



Movie: XYZ

Personalized Prediction: \*\*\*\*

Your Neighbors` Ratings for this Movie

Rating	Number of Neighbors
*	2
**	4
***	8
***	20
****	9

#### The good [Herlocker et al., CSCW 2000]

Rating-based explanations as top performers

e.g., histogram or stars breakdown

Past performance baseline 2nd best

Content-based arguments highly judged

• e.g. "features a cast you previously liked"

#### The bad [Herlocker et al., CSCW 2000]

Poorly designed explanation interfaces

Worse than no explanation at all

Too crowded explanation interfaces

e.g. enriching histograms with neighbor info

Supplementary information from authorities

• e.g. ratings from movie critics

#### The aftermath [Herlocker et al., CSCW 2000]

Users appreciate explanations

Helps persuade them to watch a movie

Doesn't help improve recommendation effectiveness

 Explained movie recommendations were rated no better than non-explained ones

## Summary

There are many types of explanations

- An explanation may achieve many goals
- Explanations can be a double-edge sword
- Can help users make wiser buying decisions
- Can be abused to the advantage of the seller only

Explanations are *crucial* in sensitive domains!

#### References

Recommender Systems: An Introduction (Ch. 6)

Recommender Systems Handbook (Ch. 15)