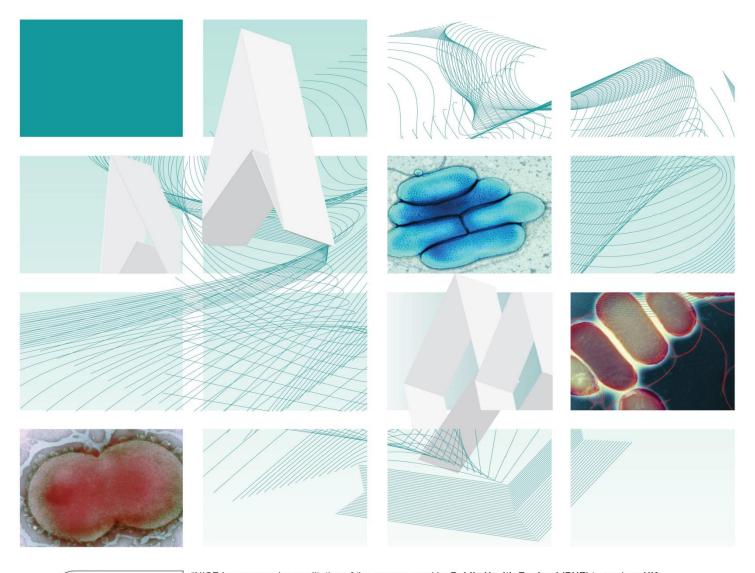


## **UK Standards for Microbiology Investigations**

Identification of *Staphylococcus* species, *Micrococcus* species and *Rothia* species





"NICE has renewed accreditation of the process used by Public Health England (PHE) to produce UK Standards for Microbiology Investigations. The renewed accreditation is valid until 30 June 2021 and applies to guidance produced using the processes described in UK standards for microbiology investigations (UKSMIs) Development process, S9365', 2016. The original accreditation term began in July 2011."

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## Acknowledgments

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## **Amendment table**

Each UK SMI method has an individual record of amendments. The current amendments are listed on this page. The amendment history is available from <a href="mailto:standards@phe.gov.uk">standards@phe.gov.uk</a>.

New or revised documents should be controlled within the laboratory in accordance with the local quality management system.

Amendment number/date	6/26.05.20
Issue number discarded	3
Insert issue number	4
Anticipated next review date*	26.05.23
Section(s) involved	Amendment
	Document presented in a new format
	Tayonomy of Stanbylococcus enocios
	Taxonomy of <i>Staphylococcus</i> species, <i>Micrococcus</i> species and <i>Rothia</i> species updated.
Whole document.	
Whole document.	Micrococcus species and Rothia species updated.  Minor amendments to characteristics of

<sup>\*</sup>Reviews can be extended up to five years subject to resources available.

#### 1 General information

View general information related to UK SMIs.

## 2 Scientific information

View scientific information related to UK SMIs.

## 3 Scope of document

This UK SMI describes the identification of *Staphylococcus* species, *Micrococcus* species and *Rothia* species. The UK SMI includes both biochemical tests and automated methods for the identification of microorganisms. Some biochemical tests may not be done routinely in the laboratory except in cases where confirmation by an alternative technique is required or automated methods are not available.

Details on MRSA screening can be found in <u>B 29 - Investigation of Specimens for Screening MRSA</u>.

For the identification of catalase negative Gram positive cocci, see <u>ID 4 - Identification</u> of <u>Streptococcus</u> species, <u>Enterococcus</u> species and <u>Morphologically Similar</u> Organisms.

This UK SMI should be used in conjunction with other relevant UK SMIs.

#### 4 Introduction

## 4.1 Taxonomy/characteristics

Taxonomically, the genus *Staphylococcus* is in the bacterial family Staphylococcaceae, which includes five lesser known genera, *Gemella*, *Jeotgalicoccus*, *Macrococcus*, *Nosocomiicoccus* and *Salinicoccus*. There are currently 53 recognised species of staphylococci and 28 subspecies most of which are found only in lower mammals. The staphylococci most frequently associated with human infection are *S. aureus*, *S. epidermidis* and *S. saprophyticus*. Other *Staphylococcus* species may also be associated with human infection<sup>1</sup>.

Staphylococcus species are Gram positive, non-motile, non-sporing cocci of varying size occurring singly, in pairs and in irregular clusters. Colonies are opaque and may be white or cream and occasionally yellow or orange. The optimum growth temperature is 30°C-37°C. They have a fermentative metabolism and are facultative anaerobes with the exception of *S. saccharolyticus* and *S.aureus* subsp.anaerobius, which initially grow anaerobically but may become more aerotolerant on subculture <sup>2</sup>. Staphylococcus species are usually catalase positive and are also oxidase negative with the exception of the *S. sciuri* group (*S. sciuri*, *S. lentus* and *S. vitulinus*), *S. fleuretti* and the *Macrococcus* group to which *S. caseolyticus* has been assigned<sup>3,4</sup>. This is also a distinguishing factor from the genus streptococci, which are catalase negative, and have a different cell wall composition to staphylococci. Some species are susceptible to lysis by lysostaphin but not lysozyme and are able to grow in 6.5% sodium chloride. Some species produce extracellular toxins. Staphylococci may be

identified by the production of a thermostable deoxyribonuclease (DNase) deoxyribonuclease (DNase)<sup>5</sup>.

Staphylococci are widespread in nature, their major habitat being the skin and mucous membranes of mammals.

The genus *Micrococcus* belongs to the bacterial family Micrococcaceae which currently contains 17 species. These have been isolated from human skin, animal and dairy products as well as environment (water, dust and soil)<sup>6</sup>. Some of these species have been re-classified to other genera. Former members of the genus *Micrococcus*, now assigned to other genera, include *Arthrobacter agilis*, *Nesterenkonia halobia*, *Kocuria kristinae*, *K. rosea*, *K. varians*, *Kytococcus sedentarius*, and *Dermacoccus nishinomiyaensis*. The *Micrococcus* species that are associated with infections are *Micrococcus luteus* and *Micrococcus lylae*.

The genus *Rothia* belonged to the bacterial family Actinomycetaceae as described by Georg and Brown in 1967 but more recent molecular studies placed the genus in the family Micrococcaceae. It is therefore in the same family as the genera *Micrococcus*, *Arthrobacter*, *Kocuria*, *Nesterenkonia*, *Renibacterium* and *Stomatococcus*, all of which show characteristic signature nucleotides in their 16S rDNA sequences<sup>7</sup>. There are currently 8 species. *Rothia dentocariosa* and *Rothia mucilaginosa* are the only two which have been known to cause infections in humans<sup>8</sup>.

#### Coagulase positive staphylococci

#### Staphylococcus aureus

 $S.\ aureus$  are cocci that form irregular grape-like clusters. They are non-motile, non-sporing and catalase positive. They grow rapidly and abundantly under aerobic conditions. On blood agar, they appear as glistening, smooth, entire, raised, translucent colonies that often have a golden pigment. The colonies are 2-3mm in diameter after 24hr incubation and strains are frequently  $\beta$ -haemolytic. Colonies may reach up to 6 to 8 mm in diameter after 3 days incubation.

There are currently 2 subspecies of *S. aureus*; these are *S. aureus* subspecies *aureus* and *S. aureus* subspecies *anaerobius*.

- **S. aureus** subspecies aureus is commonly isolated from human clinical specimens. All strains are able to grow on thioglycolate medium within 24hr. Most strains produce a wide zone of strong haemolysis within 24 to 36hr. They are also positive for catalase and coagulase. Results for DNase, clumping factor and urease are positive. There is no production of oxidase. Some strains have been known to be resistant to novobiocin<sup>9</sup>.
- **S. aureus** subspecies anaerobius is rarely isolated from clinical specimens. They are 0.8 to 1.0µm in diameter and occur singly, in pairs, and predominantly in irregular clusters. On the primary isolation medium, growth is obtained only in media that are supplemented with blood, serum, or egg yolk and incubated microaerobically or anaerobically.

Colonies on blood agar after 2 days of incubation are very small (1 to 3mm in diameter), low convex, circular, entire, smooth, glistening, and opaque. Pigment is not produced. Luxuriant growth is obtained on Dorset egg medium, with colony diameters of 4 to 6mm. The strains produce unevenly disseminated growth on brain heart

infusion agar after 3 days of microaerophilic incubation. They grow as dwarf colonies, among which a few colonies of normal size are observed<sup>10</sup>.

It grows poorly under aerobic conditions and growth may be CO<sub>2</sub> dependent. It is slide coagulase negative and thermonuclease negative and may be catalase negative. Strains may be identified by better growth anaerobically and they may give a positive coagulase test result. Suspected isolates should be referred to the Reference Laboratory.

Staphylococcus aureus may be associated with severe infection and it is important to distinguish it from the opportunistic coagulase negative staphylococci. In routine laboratory practice, the production of coagulase is frequently used as the sole criterion to distinguish *S. aureus* from other staphylococci. It is also important to note that coagulase negative strains of *S. aureus* have been reported<sup>11</sup>.

Carbon dioxide dependent strains of *S. aureus* can be recovered from clinical material<sup>12</sup>. The significance of these strains in the laboratory is that they pose a significant technical problem when performing antibiotic susceptibility testing as they fail to grow in air. Therefore, susceptibility testing should be performed in a CO<sub>2</sub> enriched atmosphere. These strains although referred to as dwarf strains in the past should not be confused with the slow-growing small colony variants (SCV's) of *S. aureus* which have decreased metabolism and a defective electron transport system and are auxotrophic for substrates such as haemin, menadione, thiamine or thymidine<sup>13</sup>. Such strains are meticillin resistant and have an intrinsic resistance to aminoglycoside antibiotics such as gentamicin and are most frequently identified in patients with chronic or persistent infections<sup>14</sup>.

Multi resistance to antibiotics has most often been associated with meticillin resistant strains<sup>14</sup>.

Staphylococcus aureus produces virulence factors such as protein A, capsular polysaccharides and  $\alpha$  toxin. Some strains of *S. aureus* produce toxic shock syndrome 1 toxin (TSST-1), Panton-Valentine Leucocidin or other toxins.

**Staphylococcus argenteus** colonies are large, 2mm in diameter, round, convex, smooth, creamy white and demonstrate β-haemolysis on blood agar. The difference in pigmentation between typical *S. aureus* and *S. argenteus* is evident after growing on chocolate agar for 48 hr at 37 °C. They are facultatively anaerobic. Cells are Gram positive, as well as catalase positive and coagulase positive by tube coagulase test. It has been isolated from humans and animals<sup>15</sup>.

## Coagulase negative staphylococci (CoNS)<sup>16,17</sup>

Coagulase negative staphylococci (CoNS) are normal commensals of the skin, anterior nares, and ear canals of humans. They have long been considered as non-pathogenic, and were rarely reported to cause severe infections. However, as a result of the combination of increased use of intravascular devices and an increase in the number of hospitalized immunocompromised patients, CoNS have emerged as a major cause of nosocomial bloodstream infections.

They are opportunistic pathogens which lack many of the virulence factors associated with *S. aureus*. There are more than 30 species of CoNS. The taxonomy of these coagulase negative staphylococci (CoNS) fall into clusters based on 16s rRNA sequences<sup>18</sup>.

*S. epidermidis* and *S. saprophyticus* are the species most often associated with infection but *S. capitis*, *S. cohnii*, *S. haemolyticus*, *S.hominis*, *S. lugdunensis*, *S. sciuri*, *S. schleiferi* subspecies *schleiferi*, *S. simulans*, *S.saccharolyticus* (previously known as *Peptococcus saccharolyticus*) and *S. warneri* have also been implicated. Many of these species are also thermostable nuclease negative. *S. lugdunensis* is coagulase negative but some strains may be positive for the slide coagulase test or clumping factor<sup>19</sup>.

Multi resistance to antibiotics also occurs in some strains of *S. epidermidis*. *S. saprophyticus*, *S. cohnii* and *S. sciuri* groups are generally novobiocin resistant as is *S. hominis* subsp. *novobiosepticus*<sup>20</sup>. *S. pasteuri* can be phenotypically distinguished from all of the other novobiocin-susceptible staphylococci using ribotyping except *S. warneri*, from which it can only be differentiated by genotyping<sup>21</sup>.

#### Staphylococcus epidermidis

S. epidermidis are approximately 0.5 to 1.5µm in diameter and arranged in grape-like clusters. They are facultative anaerobes that can grow by aerobic respiration or by fermentation however some strains may not ferment.

They form greyish-white, raised, circular, smooth, glistening, and translucent to slightly opaque, cohesive colonies approximately 1–2mm in diameter after overnight incubation, and are non-haemolytic on blood agar. They grow well at NaCl concentrations up to 7.5%, poorly at 10% and fail to grow at 15%. They are either susceptible or slightly resistant to lysostaphin and are resistant to lysozyme.

*S. epidermidis* is sensitive to novobiocin, and this test distinguishes it from *Staphylococcus saprophyticus*, which is also coagulase negative, but novobiocin resistant<sup>22</sup>.

#### Staphylococcus saprophyticus

They are positive for catalase and urease tests while they are negative for motility, coagulase, nitrate reduction and oxidase tests. They grow well on 10% NaCl agar, but only 11-89% strains tolerate 15% NaCl. Colonies appear as raised to slightly convex, circular, usually entire, 4.0 to 9.0mm in diameter, smooth, glistening, and usually opaque. Colony pigment is variable; however, most strains are not pigmented or might have a slight yellow tint which increases in intensity with age.

Two subspecies for *S. saprophyticus* exist: *S. saprophyticus* subsp. *bovis* and *S. saprophyticus* subsp. *saprophyticus*. The latter is more commonly found in human UTIs. *S. saprophyticus* subsp. *saprophyticus* is distinguished by its being nitrate reductase and pyrrolidonyl arylamidase negative while *S. saprophyticus* subsp. *bovis* is nitrate reductase and pyrolidonyl arymamidase positive<sup>23</sup>.

*S. saprophyticus* is resistant to the antibiotic novobiocin, a characteristic that is used in laboratory identification to distinguish it from *S. epidermidis*, which is also coagulase negative but novobiocin sensitive<sup>20</sup>.

#### Micrococcus species

*Micrococcus* species are strictly aerobic Gram positive cocci arranged in tetrads or irregular clusters, and cells range from 0.5 to 3μm in diameter. They are seldom motile and are non-sporing. They are also catalase positive and often weakly oxidase positive. Micrococci may be distinguished from staphylococci by a modified oxidase test<sup>24,25</sup>. They grow on simple media and their colonies are usually pigmented in

shades of yellow or red. The optimum growth temperature is 25-37°C. They have a respiratory metabolism, often producing little or no acid from carbohydrates and are usually halotolerant, growing in 5% NaCl. They contain cytochromes and are resistant to lysostaphin<sup>5</sup>.

They are generally considered harmless saprophytes that inhabit or contaminate the skin, mucosa, and also the oropharynx; however they can be opportunistic pathogens in certain immunocompromised patients<sup>2</sup>.

#### Micrococcus lylae<sup>26</sup>

They are mostly arranged in tetrads. They are positive for catalase and oxidase and negative for urease. They grow in circular, entire, convex and usually non-pigmented or cream white colonies with diameters of approximately 4mm after 2-3 days on plate at 37°C.

*M. lylae* can be distinguished from the closely related species *M. luteus* by lysozyme susceptibility, genetic composition, and the type of cell-wall peptidoglycan. It has been isolated from human skin.

#### Micrococcus luteus

They are mostly arranged in tetrads. They are positive for catalase and oxidase. They grow in circular, entire, convex and creamy yellow pigmented colonies with diameters of approximately 4mm after 2-3 days at 37°C. Several uncommon strains produce raised colonies with translucent, depressed centres. Colony pigmentation varies considerably but are usually different shades of yellow or cream-white<sup>27</sup>. Growth or weak growth is observed at 45°C, at pH 10 and in the presence of 10% NaCl.

There are 3 biovars of *M. luteus* and they possess quite diverse chemotaxonomic features with respect to their menaquinone systems, cell-wall compositions and Fourier transform-infrared (FT-IR) spectroscopy patterns, as well as biochemical properties. The recognition of three different biovars within the species *M. luteus* has the advantage that the three groups can be differentiated without nomenclatural changes having to be introduced<sup>26</sup>.

It has been isolated from human skin.

#### Rothia species

Rothia species are Gram positive cocci with a variable microscopic morphology. Their cells occur singly, in pairs, in clusters or in chains. They are weakly catalase positive and weakly proteolytic. Microcolonies on agar surface are composed of filamentous branched elements which rapidly fragment into bacillary or coccoid forms, resembling *Actinomyces* or *Nocardia* species<sup>28</sup>. They exhibit good growth under aerobic or microaerophilic conditions, but poor or no growth anaerobically.

Rothia species are susceptible to penicillin but because rare isolates may be resistant, susceptibility testing should be performed.

There are currently 8 species of *Rothia* and 2 have been known to cause infections in humans - *Rothia dentocariosa* and *Rothia mucilaginosa*8.

#### Rothia dentocariosa

*R. dentocariosa* cells occur singly, in pairs, in clusters or in chains. Colonial pleomorphism can also be observed. Microscopically, the morphology varies from coccoid to diphtheroid (with clavate ends) to filamentous. In broth cultures, cells may

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be coccoid, which distinguishes them from *Actinomyces* species and appears in filamentous forms on plates, but mixtures may appear in any culture<sup>7</sup>. They may show rudimentary branching and loss of the Gram-positive appearance in ageing cultures. *R. dentocariosa* grows faster under aerobic than under anaerobic conditions, and does not need CO<sub>2</sub> or lipids for growth. It grows well on simple media and colonies may be creamy, dry, crumbly or mucoid, non-haemolytic and may adhere to the agar surface. They are non-motile and catalase positive <sup>29</sup>. Catalase negative strains of *R. dentocariosa* have been reported and this will be more difficult to recognise with traditional tests, since they may mimic the rare *Bifidobacterium* strains that are able to grow aerobically, as well as *Actinomyces* and *Arcanobacterium* species, *Propionibacterium* propionicum and catalase negative *Listeria* strains<sup>7</sup>.

*R. dentocariosa* is distinct from *Dermabacter* species in that it is nitrate and pyrazinamidase positive.

**Rothia mucilaginosa** (was previously known as *Stomatococcus mucilaginosus*, *Micrococcus mucilaginosus* or *Staphylococcus salivarius*)<sup>30</sup>.

This is found in clusters. Cells display variable catalase reactions ranging from negative to weakly positive or strongly positive. They are oxidase negative, and exhibit facultatively anaerobic metabolism. They are nonmotile, non-spore forming, Gram positive coccobacilli that can form filamentous branches. Optimum growth temperature is 30-37°C. Their white to greyish non-haemolytic colonies may be mucoid, rubbery, or sticky in consistency and adherent to agar due to the mucilagenous capsular material produced. The inability to grow in the presence of 5% NaCl distinguishes *R. mucilaginosa* from members of the genera *Staphylococcus* and *Micrococcus*<sup>31</sup>.

They are isolated primarily from mouth and respiratory tract of humans, and are capable of producing diseases like endocarditis and meningitis in mammals.

## 5 Technical information/limitations

## Agar media

The use of conventional media such as blood agar has the advantage that they may also be useful for the simultaneous isolation of other pathogens such as streptococci. The disadvantage of such media is that confirmatory tests are necessary to differentiate *S. aureus* from other staphylococci<sup>32</sup>. Performing such tests on all colonies resembling staphylococci can be time-consuming and labour intensive.

The use of chromogenic media, if sufficiently sensitive and specific, can potentially reduce the number of confirmatory tests and achieve isolation and presumptive identification in a single step. Another advantage is that they require fewer reagents for confirmation of suspect colonies of *S. aureus* and hence may be cost effective<sup>33,34</sup>.

Chromogenic media for *S. aureus* may be supplemented with appropriate antimicrobials (eg oxacillin or cefoxitin) for the detection of MRSA<sup>35</sup>.

**Note:** Chromogenic media are affected by direct light and plates should be stored in the dark and not left in the light long before or after inoculation.

## Coagulase test

*S. aureus* is differentiated from other staphylococci by the coagulase test. However, it is now known that not all *S. aureus* are coagulase positive and not all coagulase

positive staphylococci are *S. aureus*. To improve the identification of *S. aureus*, other tests in conjunction with coagulase test should be performed<sup>36</sup>.

*S. lugdunensis* is coagulase negative but some strains may be slide coagulase or clumping factor positive.

For the tube coagulase test, citrate-utilizing organisms such as *Enterococcus faecalis*, *Pseudomonas species*, *Serratia marcescens*, and strains of *Streptococcus* will clot citrated plasma<sup>37</sup>.

S. hyicus, S. intermedius, S. pseudintermedius and S. schleiferi may be tube coagulase positive.

#### Common issues with S. aureus

Yeasts can be misidentified as coagulase negative staphylococci on the basis of colony morphology and a latex agglutination test. Speciation of staphylococci should be considered for isolates from sterile sites and blood cultures to avoid missing *S. aureus*, *S. lugdunensis* or yeasts.

*S. sciuri* can give positive results with DNase tests and *S. aureus* latex tests and can have the *mecA* gene and therefore grow on chromogenic MRSA medium with a blue green pigment. On blood agar, they appear as large yellow colonies resembling *S. aureus*. It is easily distinguished from other staphylococci as it is oxidase positive.

Other non *S. aureus* species such as *S. intermedius* could also be misidentified as MRSA/MSSA.

#### Misidentification of other staphylococci

Other coagulase positive staphylococcal species such as *S. hyicus*, *S. schleiferi* subspecies *coagulans*, *S. pseudintermedius* or *S. intermedius* have been found only occasionally to be associated with human infection or carriage<sup>38,39</sup>. *Staphylococcus delphini* is coagulase positive and thermostable nuclease positive (rarely isolated from humans). The production of coagulase and thermostable nuclease by these staphylococci may lead to their misidentification as *S. aureus*.

## **Principles of identification**

Presumptive staphylococci need to be quickly differentiated into two groups:

- Probable S. aureus a potential pathogen when isolated from most sites
- Other staphylococci usually not significant in skin and superficial wound swab sites, but a possible pathogen in some circumstances

Staphylococcus aureus has traditionally been identified by tube coagulase tests that detect staphylocoagulase or "free coagulase". However, detection of surface proteins such as clumping factor (slide coagulase test) and/or protein A (commercial latex tests) may be used for rapid identification. Inclusion of latex particles sensitized with antibodies against specific capsular antigens has enabled commercial manufacturer's to improve the sensitivity of latex tests to detect atypical strains of *S. aureus* and MRSA that fail to express the major characteristics listed above<sup>32</sup>. Positive results or suspected erroneous slide tests may be confirmed by a tube coagulase test.

Full molecular identification using for example, MALDI-TOF MS can be used to identify CoNS isolates to species level.

Typing and differentiation between strains of *S. aureus* can be achieved using a range of molecular techniques eg *spa* typing, Pulsed Field Gel Electrophoresis (PFGE), Multiple-Locus Variable Number Tandem Repeat Analysis (MLVNTR), Multi-locus sequence typing (MLST), Microarrays, Next Generation Sequencing, etc<sup>40</sup>.

## 6 Safety considerations<sup>41-55</sup>

#### **Hazard Group 2 organisms**

Refer to current guidance on the safe handling of all organisms documented in this UK SMI.

Laboratory procedures that give rise to infectious aerosols must be conducted in a microbiological safety cabinet.

The above guidance should be supplemented with local the Control of Substances Hazardous to Health Regulations (COSHH) and risk assessments.

Compliance with postal and transport regulations is essential.

## 7 Target organisms

Staphylococcus species reported to have caused human infections 19,20,39,56-58

- S. argenteus
- S. aureus group Staphylococcus aureus subsp aureus, S.aureus subsp anaerobius
- **S. epidermidis group -** Staphylococcus epidermidis, S. capitis subsp capitis, S.s capitis subsp urealyticus, S. caprae, S. saccharolyticus
- **S.** saprophyticus group Staphylococcus saprophyticus subsp saprophyticus, S. cohnii subsp cohnii, S. cohnii subsp urealyticus, S. xylosus
- **S. hyicus-intermedius group** S. hyicus, S. intermedius, S. pseudintermedius, S. schleiferi subsp coagulans, S. schleiferi subsp schleiferi
- S. simulans group S. simulans
- **S. haemolyticus** group S. hominis subsp hominis, S. hominis subsp novobiosepticus, S. haemolyticus
- S. lugdunensis group S. lugdunensis
- **S.** warneri group S. warneri, S. pasteuri
- **S. auricularis** group S. auricularis
- **S.** carnosus group S. massiliensis, S. pettenkoferi
- **S.** sciuri group S. sciuri subsp sciuri, S. sciuri subsp rodentium,
- S. sciuri subsp carnaticus, S. lentus, S. vitulinus

Other species reported to have caused human infections- *Micrococcus luteus, Micrococcus lylae, Micrococcus mortus* (not officially recognised), *Rothia mucilaginosa, Rothia dentocariosa.* 

#### 8 Identification

#### 8.1 Microscopic appearance

**Gram stain (TP 39 - Staining Procedures)** 

Gram positive cocci occurring singly, in pairs, tetrads or in irregular clusters.

#### 8.2 Primary isolation media

Blood agar incubated in 5 - 10% CO<sub>2</sub> at 35°C - 37°C for 16 - 24hr.

These organisms may be isolated from other media including CLED, Staph/Strep selective and Mannitol Salt agar (MSA).

#### 8.3 Colonial appearance

Staphylococcus species usually grow as opaque, 1 – 3mm in diameter within 24h in air at 34 to 37 °C, depending on the species. Exception are *S. aureus subsp. anaerobius, S. saccharolyticus, S. auricularis, S. equorum, S.vitulus* and *S. lentus*, which grows more slowly and usually require 24 to 36 h for detectable colony development. Colonies are smooth, white, cream or yellow to orange on blood agar. Haemolysis may be detected. They appear as white or yellow-green, 1 - 2mm colonies on CLED agar.

**Note:** Small colony variant strains of *S. aureus* and strains resistant to vancomycin (VRSA) may require 72hr incubation to become visible.

On blood agar, *S. aureus* colonies can be differentiated from other staphylococci by their yellowish (gold-coloured) pigment.

*S. lugdunensis* gives a prominent  $\beta$ -haemolysis and a characteristic *Eikenella*-like odour after 2 days of incubation on Columbia agar with 5% sheep blood, which, combined with colony pleomorphism, helps in its initial recognition<sup>59</sup>.

**Note:** Smelling or wafting the bacteria on the plates is prohibited in the laboratory because of inhalation of spores.

*Micrococcus* species produce yellow or red-pigmented colonies on blood agar.

Rothia species are round, convex, mucoidy and adhere to the agar. Colonial morphology varies with species.

#### 8.4 Test procedures

#### Catalase test (see TP 8 - Catalase test)

Staphylococcus, Micrococcus and Rothia species are catalase positive.

S. aureus subspecies anaerobius and S. saccharolyticus are catalase negative<sup>20</sup>.

#### Coagulase and other tests to detect S. aureus (see TP 10 - Coagulase test)

Protein A, clumping factor (slide coagulase or latex), thermostable nuclease or tube coagulase tests may be used. Positive results or suspected erroneous slide tests (listed above) may be confirmed by a tube coagulase test.

S. aureus, some strains of S. hyicus, S. intermedius, and S. schleiferi subspecies coagulans are coagulase positive and thermostable nuclease positive.

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Other species of staphylococci are coagulase negative and thermostable nuclease negative or weak positive. *S. lugdunensis* is coagulase negative but some strains may be slide coagulase or clumping factor positive.

#### DNase test (see TP 12 - Deoxyribonuclease test)

Commercially available DNA containing agars are used to detect thermolabile nuclease activity. Addition of a weak acid (1N HCl) solution to an 18 – 24hr culture plate will demonstrate clearing around colonies of DNase positive species and if toluidine blue O solution is added, a bright rose-pink zone around colonies of DNase positive species can be seen.

**Note:** It is important that both positive and negative screening tests for *S. aureus* are verified using a second confirmatory test to detect false positive and false negative primary screens eg Protein A latex and DNase.

#### **Commercial identification systems**

Several commercial identification systems are available for the speciation of Staphylococci. Results should be interpreted in conjunction with the key test results indicated above.

# Matrix-assisted laser desorption/ionisation - time of flight mass spectrometry (MALDI-TOF MS)

Matrix-assisted laser desorption ionization—time-of-flight mass spectrometry (MALDITOF MS) can be used to analyse the protein composition of a bacterial cell and offers species level identification. This has been shown to be a rapid and powerful tool because of its reproducibility, speed and sensitivity of analysis. The advantage of MALDI-TOF MS as compared with other identification methods is that the results of the analysis are available within a few hours rather than several days. The speed and the simplicity of sample preparation and result acquisition associated with minimal consumable costs make this method well suited for routine and high-throughput use<sup>60</sup>. MALDI-TOF MS can rapidly and accurately identify staphylococci and discriminate between S.aureus and CoNS species. It has been found to be useful as an additional test for the description of new staphylococcal species and in the profiling of staphylococcal strains. It has also revealed different clonal lineages of *S. epidermidis* that were of either human or environmental origin<sup>61</sup>.

## **Nucleic acid amplification tests (NAATs)**

PCR is usually considered to be a good method for bacterial detection as it is simple, sensitive and specific. However, it does have limitations. Although the 16S rRNA gene is generally targeted for the design of species-specific PCR primers for identification, designing primers is difficult when the sequences of the homologous genes have high similarity. In the case of staphylococci, therefore, various other methods have been used e.g. ribotyping and internal transcribed spacer PCR. Different PCRs are available for different groups, target genes and clinical details<sup>62,63</sup>.

Multiplex PCR assay has also been used for detection of genes encoding surface protein adhesins, toxins or antibiotic resistance in Staphylococci and more recently, for species identification of coagulase positive Staphylococci by targeting the thermonuclease (*nuc*) gene locus<sup>64,65</sup>. The assay provides a valuable tool for the rapid and accurate characterization of staphylococci which is essential in modern hospital practice. As well as valuable for surveys<sup>66</sup>.

#### 8.5 Further identification

#### **Toxin studies**

Occasionally *S. aureus* is recovered from cases of suspected toxin-mediated disease eg staphylococcal scalded skin syndrome, toxic shock syndrome, PVL toxin, necrotising pneumonia, bullous impetigo and food poisoning. The Staphylococcus Reference Laboratory welcomes such isolates being referred for toxin gene profiling and typing studies.

#### Rapid methods

A variety of current rapid typing methods have been developed for isolates from clinical samples; these include molecular techniques such as Pulsed- Field Gel Electrophoresis (PFGE), 16S rRNA gene sequencing, PCR- restriction fragment length Polymorphism (PCR-RFLP), *spa* typing, Multiple-Locus Variable Number Tandem Repeat Analysis (MLVA) and Multi-locus sequence typing (MLST). All of these approaches enable subtyping of strains, but do so with different accuracy, discriminatory power, and reproducibility.

For further molecular investigation, Microarray analysis, single nucleotide polymorphism (SNPs) – these are looking to replace PFGE and MLVA) and even whole-genome sequencing (WGS) may be options, as new technology (eg Ion Torrent Sequencing) allows WGS results within a few days<sup>40</sup>.

However, some of these methods remain accessible to reference laboratories only and are difficult to implement for routine bacterial identification in a clinical laboratory.

#### 16S rRNA gene sequencing

16S rRNA gene sequences has been useful in phylogenetic studies at the genus level, its use has been questioned in studies at the *Staphylococcus* species level<sup>18</sup>. This stems from the fact that closely related species may have identical 16S rRNA sequences or, alternatively, that divergent 16S rRNA sequences may exist within a single organism<sup>67</sup>.

*S. caprae* and *S. capitis* cannot be distinguished by their 16S rRNA gene sequences. Similarly, some *Staphylococcus* taxa have the same 16S rRNA gene sequences in variable regions V1, V3, V7, and V9, with identical sequences occurring in, eg *S. vitulinus*, *S. saccharolyticus*, *S. capitis* subsp *urealyticus*, *S. caprae*, the two subspecies of *S. aureus*, and the two subspecies of *S. cohnii*<sup>68</sup>.

#### PCR- restriction fragment length Polymorphism (PCR-RFLP)

Due to the limited number of stable features that can be used for species discrimination, many taxa remain difficult to distinguish from one another and are misidentified by phenotypic tests.

However, restriction fragment length polymorphism (RFLP) analysis of the *dnaJ* gene of PCR products has been reported for use for the identification of staphylococci. This has proved to be an adequate tool for the correct identification of almost all prevalent species and subspecies of Staphylococcus, irrespective of their phenotypic characterization. This method requires only PCR and one or two enzymes and thus is technically less demanding than the majority of other molecular approaches. It is easier to use, less expensive and less equipment dependent than sequencing.

This method is also able to discriminate subspecies of the species *S. capitis*, *S. carnosus*, *S. cohnii*, and *S. hominis*<sup>67</sup>.

#### Pulsed field gel electrophoresis (PFGE)

PFGE detects genetic variation between strains using rare-cutting restriction endonucleases, followed by separation of the resulting large genomic fragments on an agarose gel. PFGE is known to be highly discriminatory and a frequently used technique for outbreak investigations. However, the stability of PFGE may be insufficient for reliable application in long-term epidemiological studies. Due to its time-consuming nature (30hr or longer to perform) and its requirement for special equipment and the interpretation of its results often being subjective, PFGE is not used widely outside reference laboratories. These problems make the exchange of strain typing information difficult and complicate the creation of an *S. aureus* and MRSA typing database<sup>69</sup>.

Presently, pulsed-field gel electrophoresis (PFGE) remains the most discriminatory technique for *S. aureus typing*, but it allows the constitution of shared databases only at the national level and is not appropriate for population studies<sup>70</sup>.

More recently, PFGE has been used for epidemiological typing of Meticillin resistant *Staphylococcus aureus* (MRSA)<sup>71</sup>.

#### Multiple-Locus Variable Number Tandem Repeat Analysis (MLVNTR)

Multiple-Locus Variable number tandem repeat Analysis (MLVA) is a method used to perform molecular typing of particular microorganisms. It utilizes the naturally occurring variation in the number of tandem repeated DNA sequences found in many different loci in the genome of a variety of organisms. The molecular typing profiles are used to study transmission routes, to assess sources of infection and also to assess the impact of human intervention such as vaccination and use of antibiotics on the composition of bacterial populations.

This has been used successfully for the genotyping of *S. aureus*<sup>70</sup>.

#### spa sequence typing

spa sequencing appears to be a highly effective rapid typing tool for *S. aureus* that, despite some expense of specificity, has significant advantages in terms of speed, ease of use, ease of interpretation, and standardization among laboratories. It provides a suitable discrimination for outbreak investigation. Another technique that can be used in outbreaks is *SCCmec* typing depending on the local epidemiology although better *SCCmec* methods need to be developed<sup>40</sup>. An additional advantage of *spa* typing is that adequate typing information is obtained from a single locus, as opposed to MLST, which requires the combination of allelic information from many genes.

It has been documented that *spa* repeat sequences by themselves define excellent resolving power among strains of *S. aureus*<sup>72,73</sup>. *spa* typing correctly assigns staphylococcal strains to the appropriate phylogenetic groups and performs better than multi locus enzyme electrophoresis (MLEE) and PFGE, and it facilitates the detection of both macro- and micro-variation<sup>74</sup>.

However, *spa* does have some disadvantages. It is insufficiently discriminatory in regions where a particular clone/small number of clones are endemic; it is not

recommended for smaller local hospital laboratories and is currently not yet used universally<sup>40</sup>.

#### Multi-locus sequence typing (MLST)

MLST measures the DNA sequence variations in a set of housekeeping genes directly and characterizes strains by their unique allelic profiles. The principle of MLST is simple: the technique involves PCR amplification followed by DNA sequencing. Nucleotide differences between strains can be checked at a variable number of genes depending on the degree of discrimination desired.

This has been used to provide a reliable method of characterising MRSA clones as well as investigating the epidemiology and phylogeny of *S. lugdunensis*<sup>75</sup>. It has also been used for analysing the evolution of *S. epidermidis* as well.

#### **Microarrays**

DNA microarray technology can provide detailed, clinically relevant information on the isolate by detecting the presence or absence of a large number of virulence-associated genes simultaneously in a single assay; however, their clinical value has been limited by a complicated methodology that is unsuitable for routine use in diagnostic microbiology laboratories.

This has been used to successfully differentiate between isolates representative of a spectrum of *S. aureus* types, including meticillin susceptible, meticillin resistant, community-acquired, and vancomycin resistant *S. aureus*, and to simultaneously detect clinically relevant virulence determinants<sup>76</sup>.

#### Whole genome sequencing (WGS)

This is also known as full genome sequencing, complete genome sequencing, or entire genome sequencing. It is a laboratory process that determines the complete DNA sequence of an organism's genome at a single time. There are several high-throughput techniques that are available and used to sequence an entire genome such as pyrosequencing, nanopore technology, Illumina sequencing, Ion Torrent sequencing, etc. This sequencing method holds great promise for rapid, accurate, and comprehensive identification of bacterial transmission pathways in hospital and community settings, with concomitant reductions in infections, morbidity, and costs<sup>77</sup>.

This has been useful in the detection of meticillin resistant *S. aureus* in an outbreak<sup>78</sup>. It has also been used to highlight extensive differences in genome content between the closely related *Staphylococcus intermedius* group (*S. intermedius*, *S. pseudintermedius* and *S. delphini*) inhabiting distinct host niches as well as providing new avenues for research into pathogenesis and bacterial host-adaptation<sup>39</sup>.

## 8.6 Storage and referral

If required, save pure isolate on a nutrient agar slope for referral to the Reference Laboratory.

Any strain of *S. aureus* suspected of demonstrating unusual resistance eg vancomyin, linezolid must be referred to the Staphylococcal Reference Service for further examination.

## 9 Reporting

#### 9.1 Infection Specialist

Inform the infection specialist of preliminary and confirmed *Staphylococcus aureus* cultures when the request bears relevant information, eg:

- toxin-mediated phenomena (eg Toxic Shock Syndrome, scalded skin syndrome, epidermal necrolysis, bullous impetigo, necrotising pneumonia, food poisoning)
- suspected outbreaks or instances of cross-infection

Certain clinical conditions must be notified to the laboratory associated infection specialist. Typically, these will include:

- osteomyelitis and septic arthritis
- infections involving indwelling medical devices, eg prosthetic valves, pacemakers, CSF shunts, peritoneal or vascular catheters
- isolates from normally sterile sites

Follow local protocols for reporting to clinician

#### 9.2 Preliminary identification

Report preliminary identification if appropriate growth characteristics, colonial appearance, Gram stain of the culture, catalase and slide coagulase or latex agglutination results are demonstrated.

#### 9.3 Confirmation of identification

For confirmation and identification please see <u>Specialist and reference microbiology:</u> <u>laboratory tests and services</u> page on GOV.UK for reference laboratory user manuals and request forms.

#### 9.4 Health Protection Team (HPT)

Refer to local agreements in devolved administrations.

## 9.5 Public Health England<sup>79</sup>

Refer to current guidelines on SGSS reporting.

## 9.6 Infection prevention and control team

Inform the infection prevention and control team of isolates of meticillin resistant *Staphylococcus aureus* and any *S. aureus* bacteremia (MSSA) in accordance with local protocols.

#### 10 Referral to reference laboratories

For information on the tests offered, turnaround times, transport procedure and the other requirements of the reference laboratory click here for <u>user manuals and request</u> forms.

Organisms with unusual or unexpected resistance, or associated with a laboratory or clinical problem, or an anomaly that requires investigation should be sent to the appropriate reference laboratory.

Contact appropriate devolved national reference laboratory for information on the tests available, turnaround times, transport procedure and any other requirements for sample submission:

**England and Wales** 

https://www.gov.uk/specialist-and-reference-microbiology-laboratory-tests-and-services

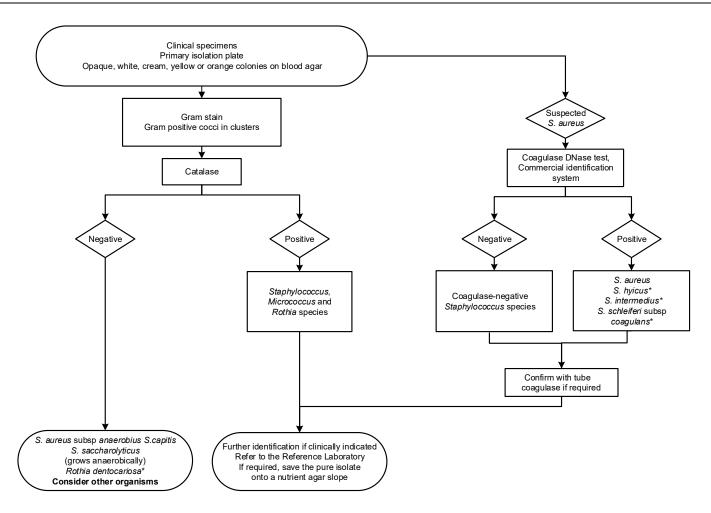
Scotland

https://www.hps.scot.nhs.uk/a-to-z-of-topics/reference-laboratories/

Northern Ireland

http://www.publichealth.hscni.net/directorate-public-health/health-protection

# Appendix: Identification of *Staphylococcus* Species, *Micrococcus* species and *Rothia* species



<sup>\*</sup> Strains may be positive to certain tests. The flowchart is for guidance only.

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For the information for the evidence grade ratings given, refer to the scientific information link above in section 2.

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