## Metadata-Focused File Management Systems

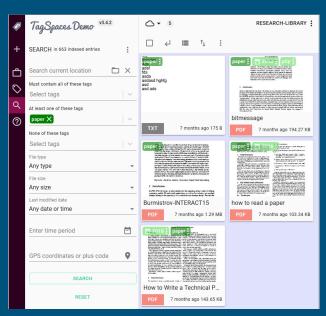
Jackson Tenor UMM CSci Senior Seminar Spring 2020

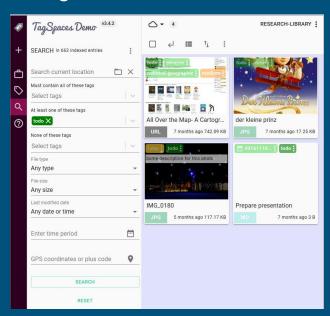
#### Overview - Problem

- The size of file collections has increased rapidly
- The hardware we store data on has similarly changed
- Existing file systems have not adapted to these changes
- This has resulted in large, obtuse, difficult to use file systems

#### Overview - Solution

Metadata-focused file management helps manage modern file collections

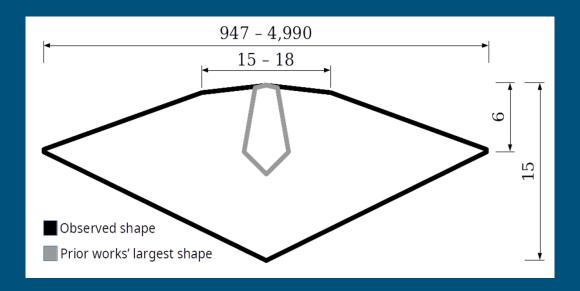




- 1. Background
- 2. Exploring Metadata-Focused File Management
- 3. Tree Tags
- 4. Conclusions

# Background

### Changes in File Collection Size



A comparison of modern file systems to prior works (2005-2010)

### File System Standards

- POSIX
- Nearly universal
- Dictate how operating systems should work
- Any new solutions must consider these

#### File System Standards

- Commands
  - opendir
  - o open
- Paths
  - Directory: /lmages/2019
  - File: /Images/2018/IMG01.png

- Images
  - o 2018
    - IMG01.png
    - IMG02.png
    - IMG03.png
  - **2019** 
    - IMG04.png
    - IMG05.png
    - IMG06.png

#### Existing Metadata - File System

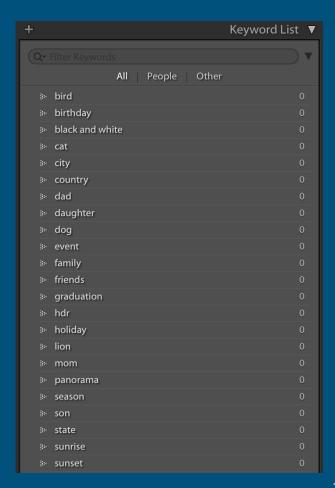
- Examples
  - Creation Date
  - Owner
- Issues
  - Not user defined or oriented
  - Restricted to specific data

### Existing Metadata - EXIF

- Examples
  - Camera Equipment
  - Photographer
  - Copyright
- Issues
  - Not universal to all file formats
  - Requires read of file
  - Not user defined

#### User Defined Metadata

- Ensures phrasing familiar to users
- Information users care about
- Most common types
  - Tagging
  - Key-Value pairs
  - Hybrid



#### Types of File Management Systems

- Application Based (Adobe Lightroom)
  - Limited by platform
- Cloud Based (Google Photos)
  - Limited by platform
  - Limited in ownership
- Desktop Search
  - No understanding of file content
  - No metadata added
- Native File System
  - Biggest change

## Exploring Metadata-Focused File Management

### Relationship with Hierarchy

- Pros
  - Familiar
  - Backwards compatible
  - Can utilize existing tools
- Cons
  - May restrict design space
  - May cause metadata to be ignored

#### File Level Metadata

- Tags
- Key value pairs

- Free form strings vs defined possible values
- Single value vs multi value
- How it is applied to collections, if hierarchy is used
- How are queries on the metadata structured

#### Updating Metadata

- Existing queries can read, write, create, or delete files
- New queries must be available to touch the metadata rather than the content of the file
- May be applied to one file or many

### Adding Collections

- How can users store views of data
- Stored or dynamically generated
- Updated automatically or manually

## Tree Tags

#### Tree Tags

- Adds tags to hierarchical folders and files
- Add support for metadata additions and querying
- Designed to bridge the gap between traditional and new file systems

#### Tree Tags - Querying the File System

- Images
  - 0 2018
    - IMG01: Ryan
    - IMG02: Kate
    - IMG03: Ryan, Kate
    - IMG04: Ryan, Kate
    - IMG05: Jon
  - o 2019
    - IMG06: Kate
    - IMG07: Kate, Jon
    - IMG08: Ryan, Kate, Jon

FileName: Tags

#### Traditional commands with metadata in the path

- /Images/2018/Ryan
  - o Returns images 1, 3, 4
- /Images/2018/Ryan [OR] Kate
  - Returns images 1-4
- /Images/2018 [OR] 2019/Ryan [AND] Kate
  - Returns images 3, 4, 8

#### Tree Tags - Additional Operations

- Metadata-focused commands to add and remove tags
- Metadata operations work on both collections and files
- Collection tags propagate downwards to their children

## Tree Tags - Remaining Hurdles

- Implementation
  - o Design of data structures, algorithms
  - Usable prototype
- Benchmark comparison

#### Conclusion

- Computer hardware has changed
- The scope of file collections has increased

- Metadata-focused file management solves many existing issues
- Implementation decisions remain

### Acknowledgements

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## Questions

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