

Domain Transfer Learning for Vision Applications: Transfer via Shared Representations

Kate Saenko



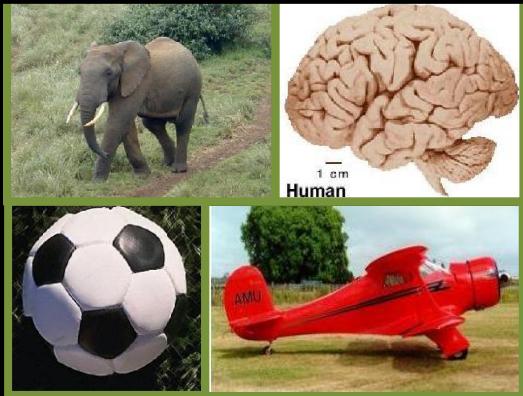
Harvard University



University of California, Berkeley

Do we need domain transfer? Isn't the object recognition field making great progress?

Caltech 101 images



PASCAL images



16

65 25

78

50

timeline

2004

2007

2010

■ % accuracy on Caltech101

■ % avg. precision on Pascal

What's been driving the success behind object recognition

Invariant descriptors

+

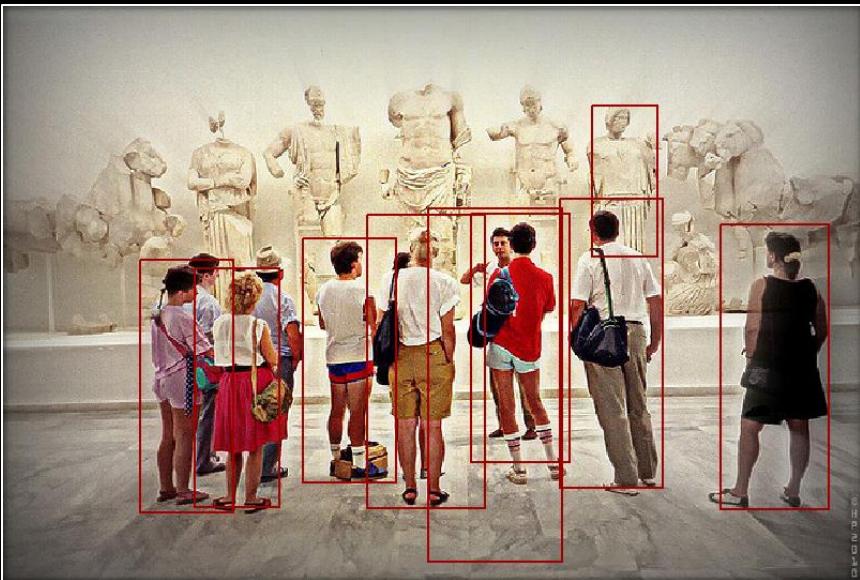
Machine learning

+

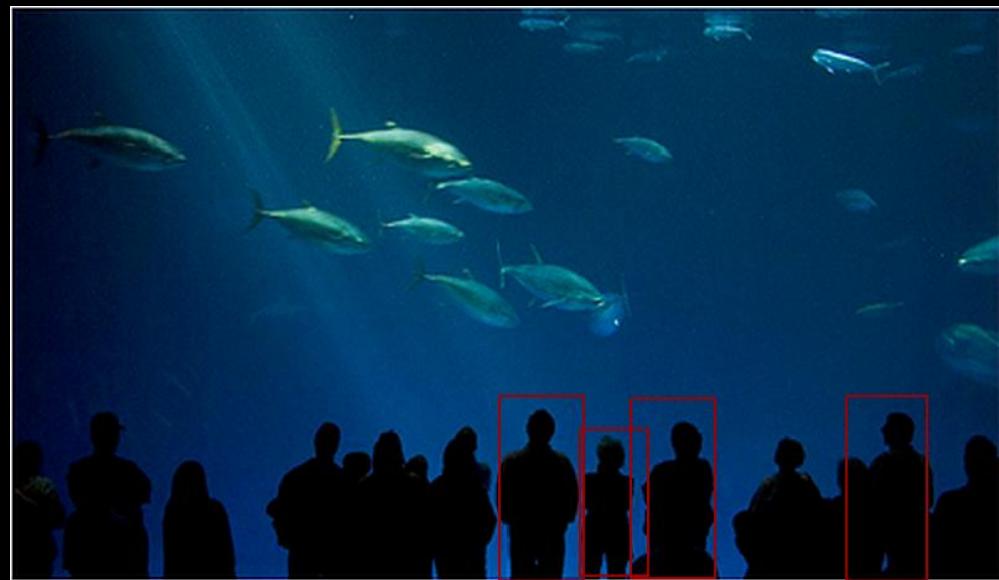
Big data

Problem:

PASCAL Person detector fails in a new domain



Flick image, similar to PASCAL
Good



New domain, “aquarium”
Poor

What to do? Train on more data?

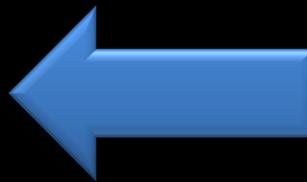
Invariant descriptors

+

Machine learning

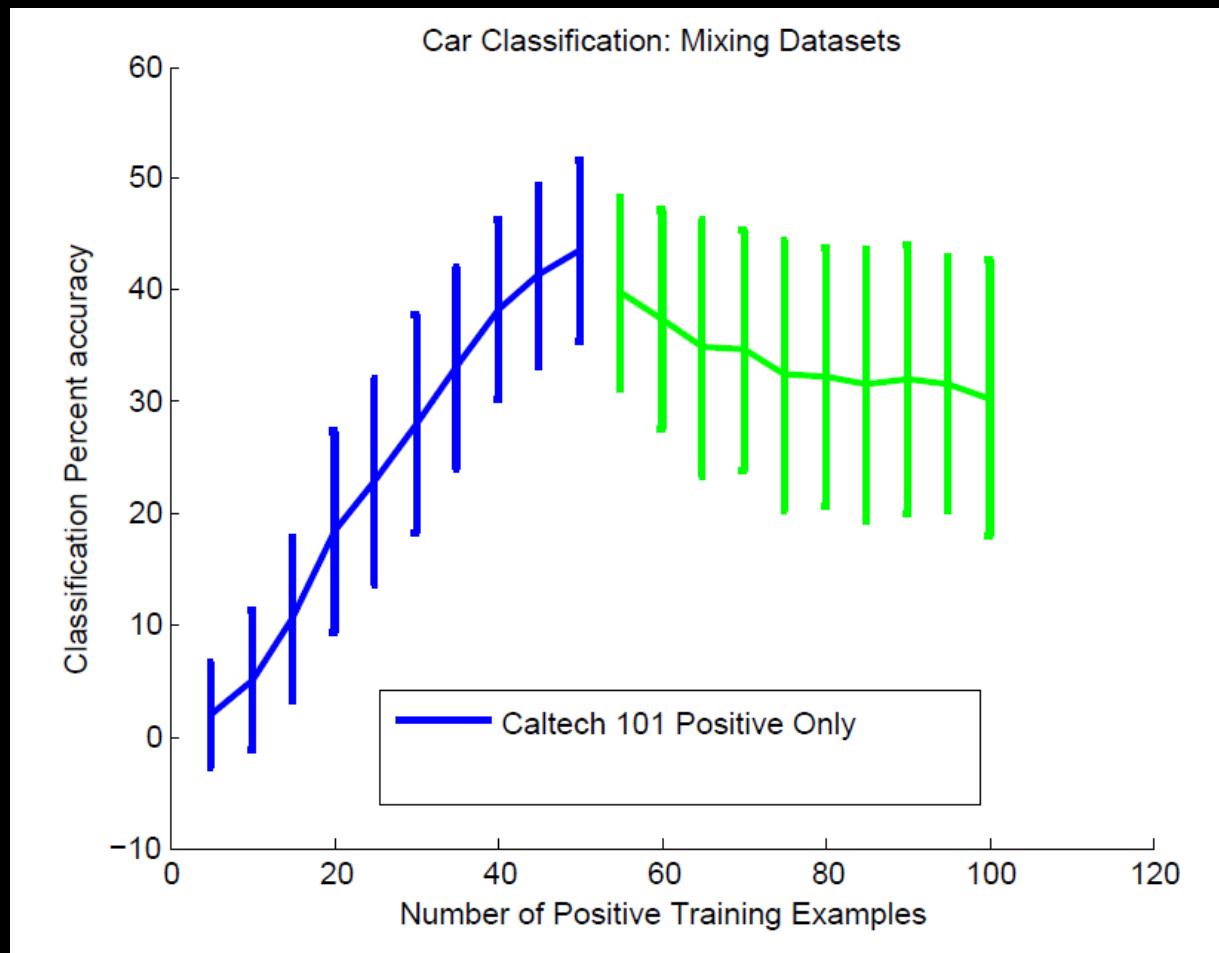
+

Big data



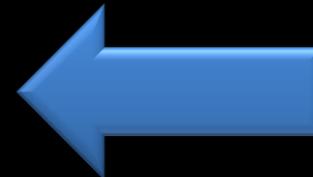
Dilemma: just adding more data does not help

“More data ain’t always better!”



What to do? Hand tune features to each new domain?

Invariant descriptors



+

Machine learning

+

Big data

Dilemma: Hard to predict what will change in new domain



high quality



low quality



daylight



sunset



posed



“in the wild”



art



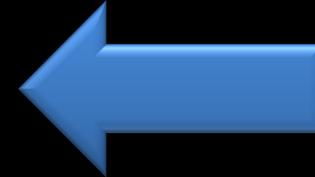
surveillance

Solution: Learn what's changed!

Invariant descriptors

+

Machine learning



+

Big data

Outline

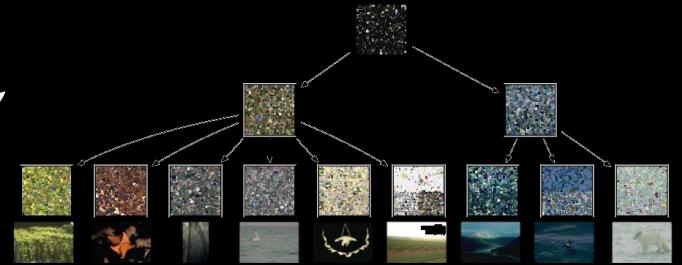
When statistics of the data change: Cross-domain methods that adapt features

- domain transform [Saenko'10]
- asymmetric transform [Kulis'11]
- manifold walks [Gopalan'11]



When labels are expensive: Cross-knowledge methods that share features

- sharing features across tasks [Torralba'04], [Quattoni'08]
- visual taxonomies [Bart'08]

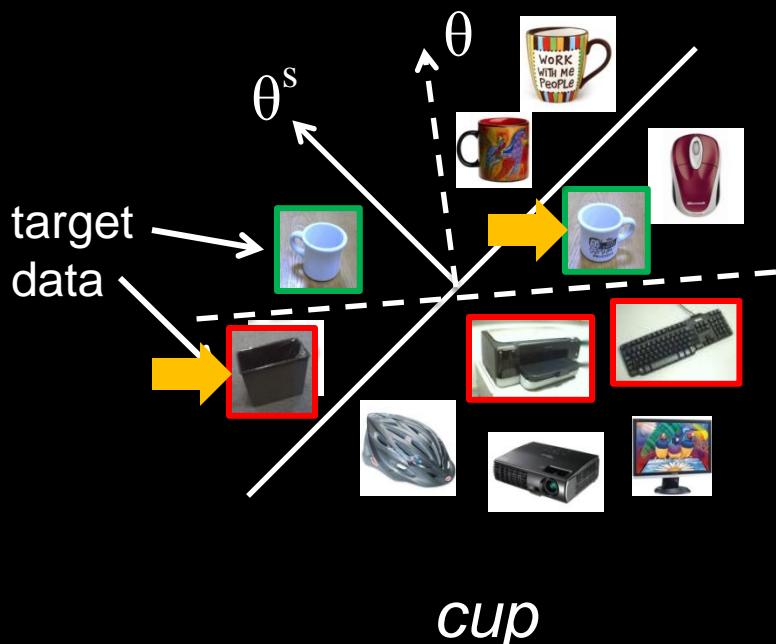


How can we learn what's changed between two domains?

- Use target data (labeled or unlabeled) to adapt
- Methods vary in what they adapt:
 - Some adapt **parameters**: learn new classifier parameters, keep same features
 - Some adapt **features**: learn new feature space, keep same classifier

Adapt parameters of classifier

- Example: adapt SVM parameter θ^s for *cup*



- combination of source- and domain-specific classifier parameters, e.g. [Daumé '07]
- adapt SVM parameters , e.g. [Yang'07] [Duan'09] [Duan'10]

Problem 1: what about new categories?

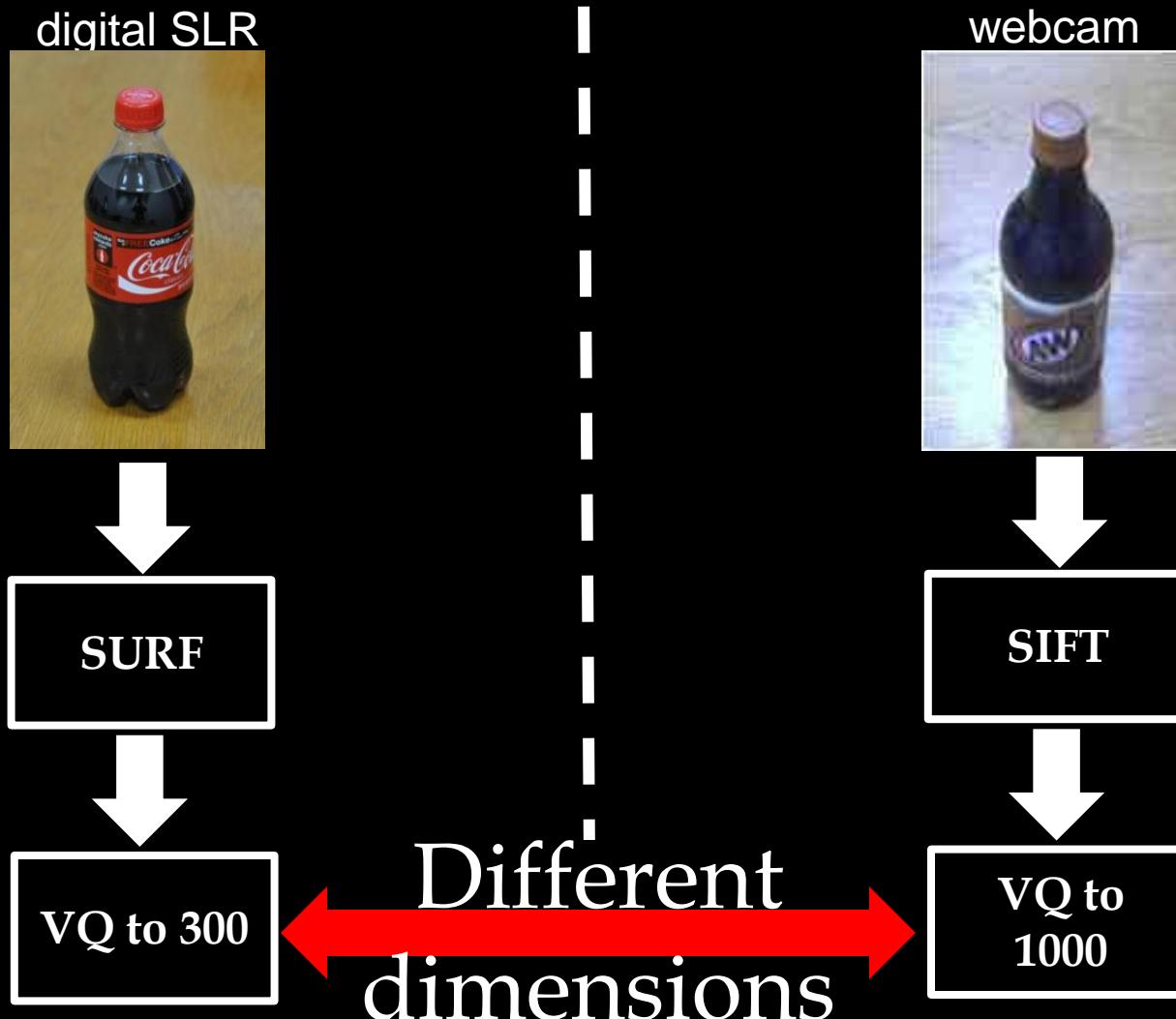
- Example: adapt SVM parameter θ^s for *phone*



- supervised parameter adaptation learns θ per class
- what if we do not have labels for all categories?

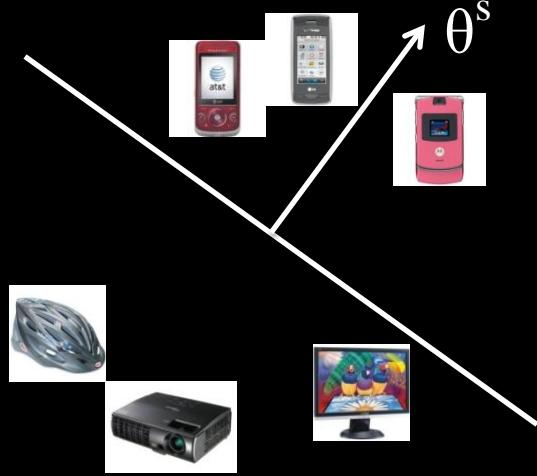
Problem 2: heterogeneous domains

Solution: work in feature space!



Keep classifier, adapt features

- Old feature space:



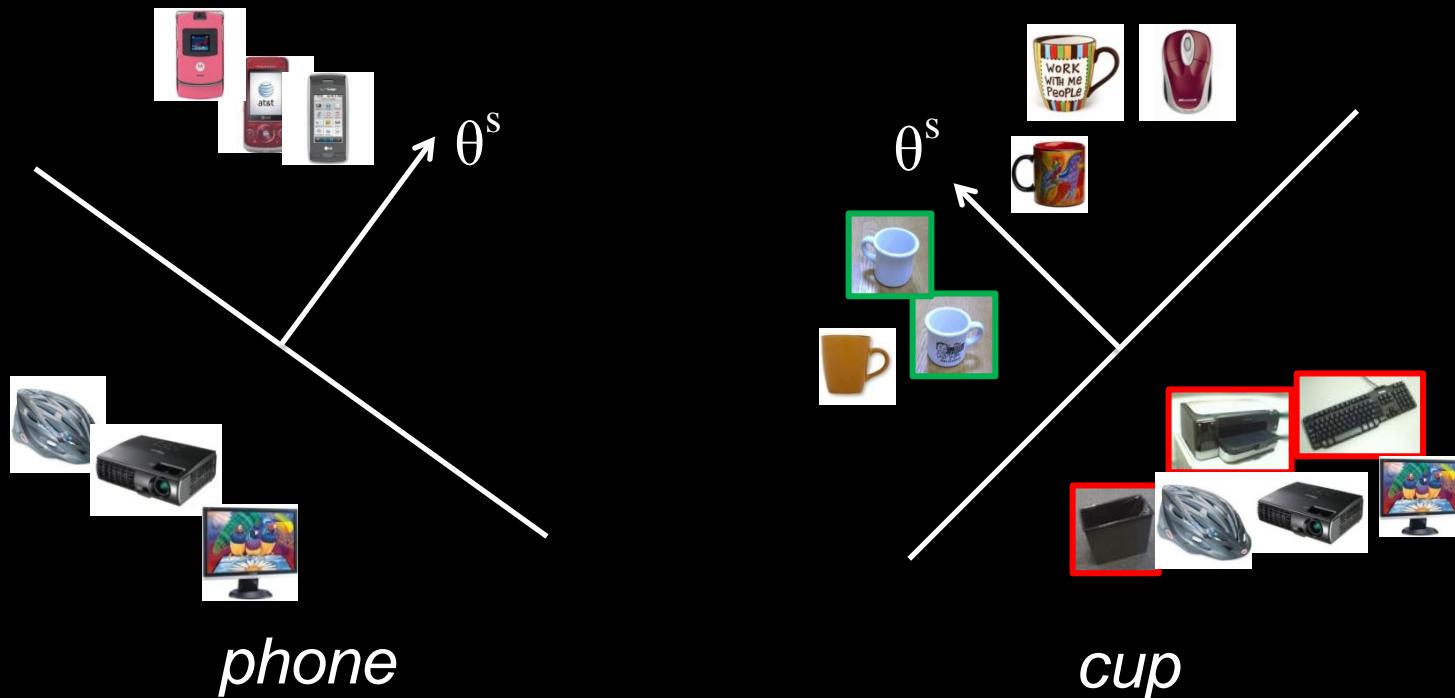
phone



cup

Keep classifier, adapt features

- New feature space:



Keep classifier, adapt **features**

- re-weight features, or transform features
 - match test data distribution, e.g. [Farhadi'08] , [Dai'08]
 - satisfy similarity constraints [Saenko '10], [Kulis'11]
 - exploit manifold structure [Gopalan'11]

Outline

When statistics of the data change: Cross-domain methods that adapt features

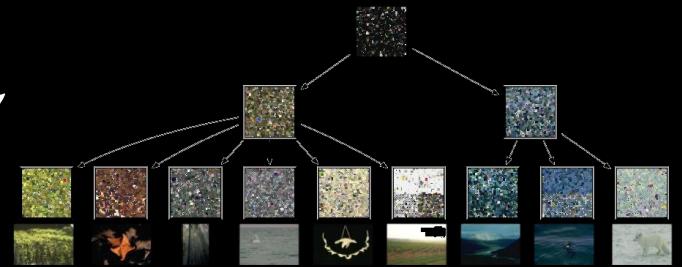


- domain transform [Saenko'10]
- asymmetric transform [Kulis'11]
- manifold walks [Gopalan'11]



When labels are expensive: Cross-knowledge (same-domain) methods

- sharing features across tasks [Torralba'04], [Quattoni'08]
- visual taxonomies [Bart'08]

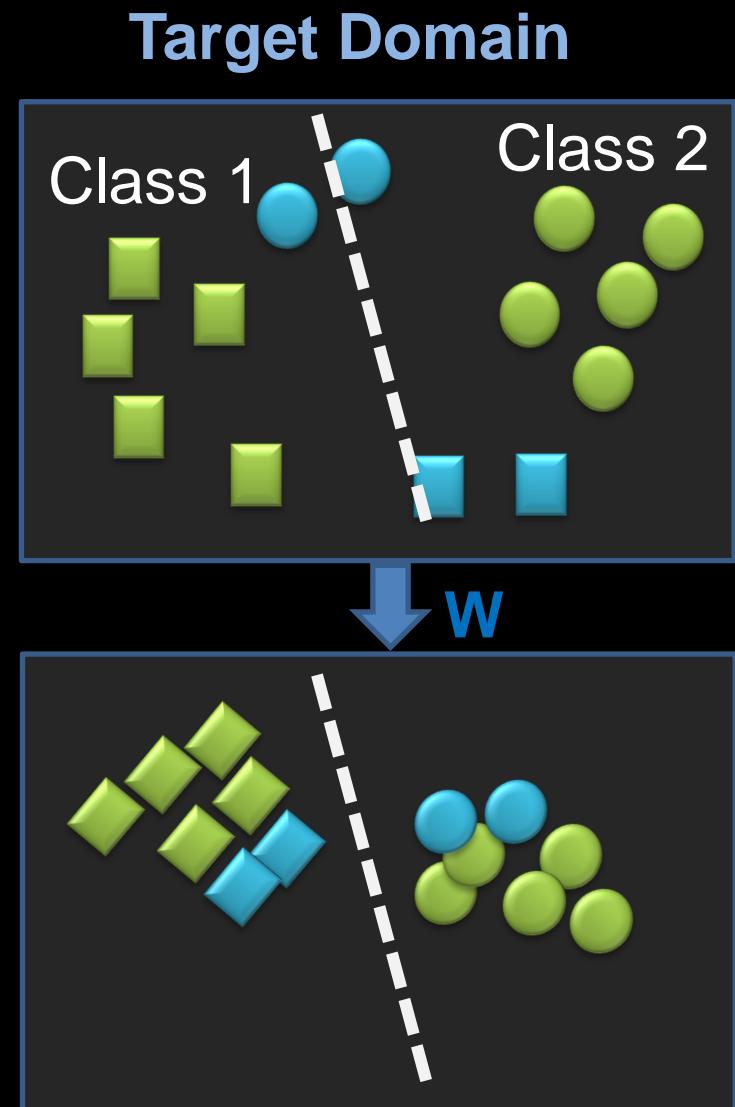


[Saenko'10] Transform-based Domain Adaptation

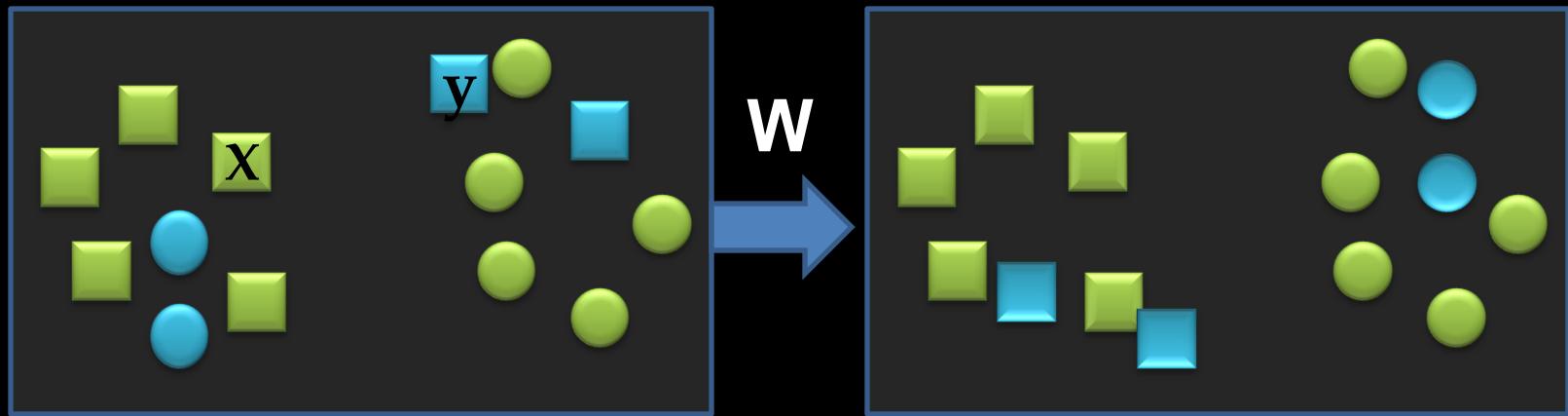
Previous methods' drawbacks

- * cannot apply learned shift to new categories
- * cannot handle new features

We can do both by learning *transformations*



[Saenko'10] Model Details



- Learn a *linear* transformation to map points from one domain to another
 - Call this transformation W
 - Matrices of source and target points:

$$X = [\mathbf{x}_1, \dots, \mathbf{x}_{n_A}] \quad Y = [\mathbf{y}_1, \dots, \mathbf{y}_{n_B}]$$

[Saenko'10] Regularized Objective Function

- Minimize a linear combination of sum of loss functions and a regularizer:

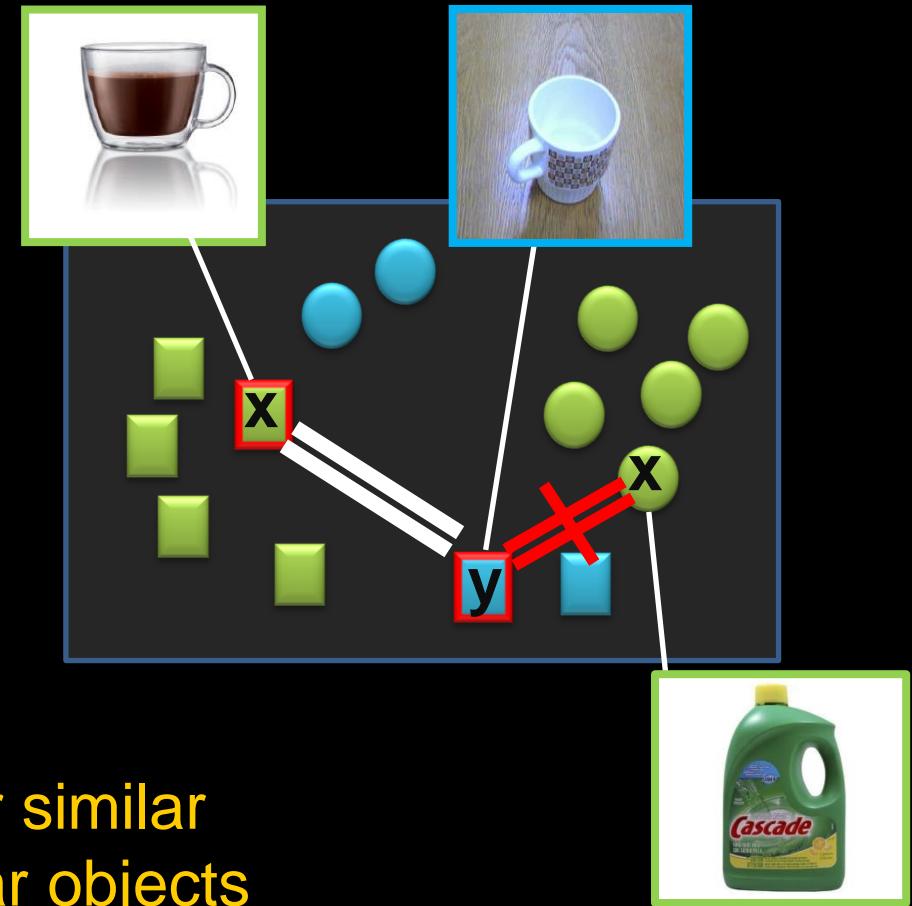
$$\min_W r(W) + \lambda \sum_{i=1}^m c_i(X^T W Y)$$

- Choice of regularizer affects form of W
 - LogDet norm leads to symmetric p.s.d W
 - Other choices possible

[Saenko'10] Loss Functions

Consider distance between
a point x from the source
and y from the target:

$$(x - y)^T \underbrace{W}_{\text{transformation}} (x - y)$$



Force distance to be “small” for similar
objects and “large” for dissimilar objects

$$Loss = \begin{cases} (\max(0, (x - y)^T W (x - y)) - u)^2 & \text{if } x \text{ and } y \text{ similar,} \\ (\max(0, l - (x - y)^T W (x - y)))^2 & \text{if } x \text{ and } y \text{ dissimilar.} \end{cases}$$

[Saenko'10] Loss Functions

- Input to problem includes a collection of m loss functions

$$c_1, \dots, c_m$$

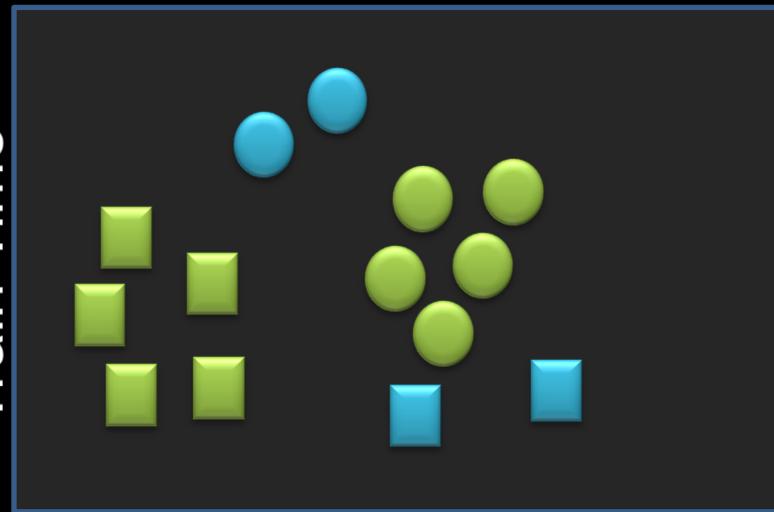
- General assumption: loss functions depend on data only through inner product matrix

$$X^T W Y$$

$$c_1(X^T W Y), c_2(X^T W Y), \dots, c_m(X^T W Y)$$

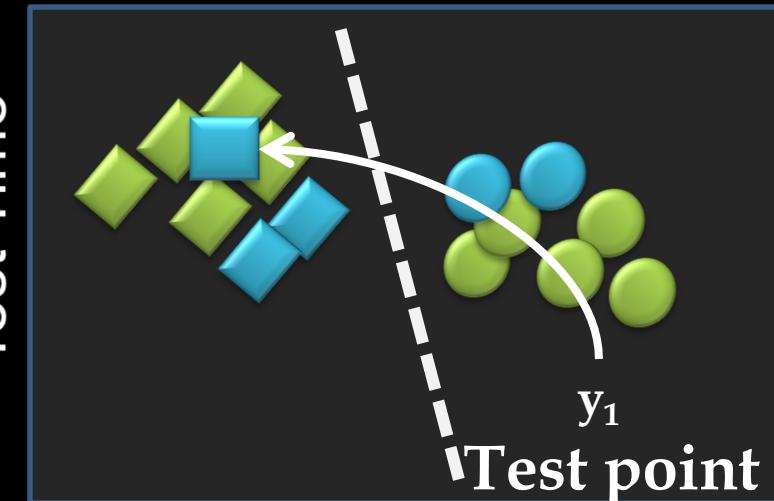
[Saenko'10] Summary of approach

Train Time

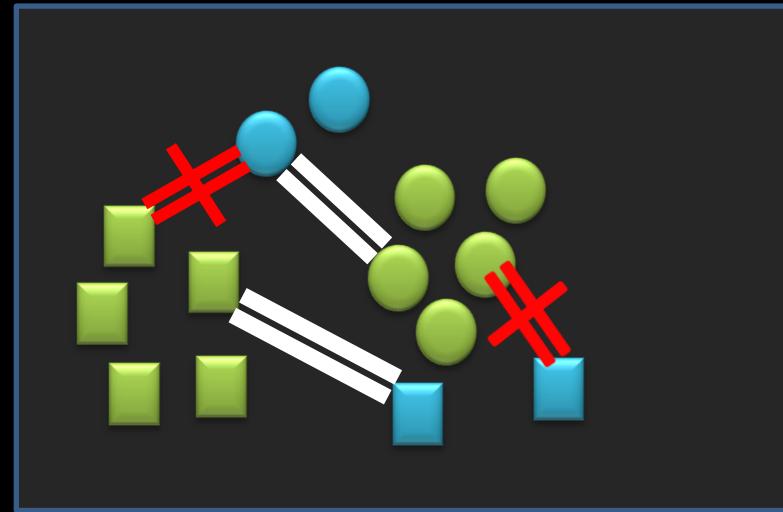


1. Multi-Domain Data

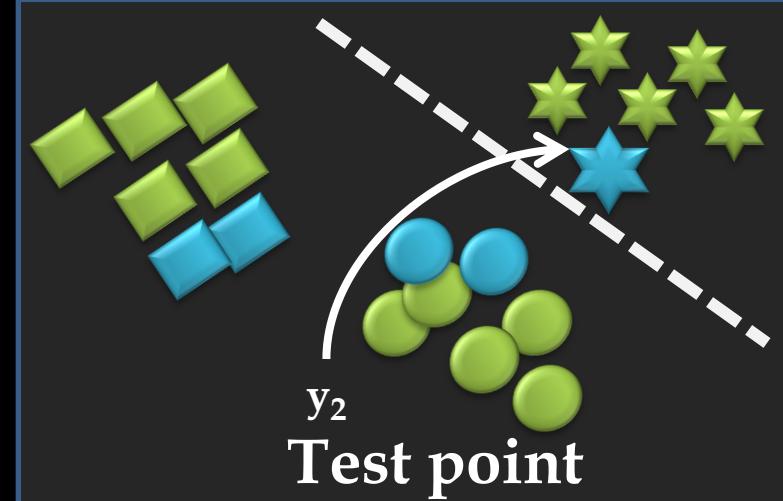
Test Time



3. Map via W , classify



2. Generate Constraints, Learn W



4. Apply W to New Categories

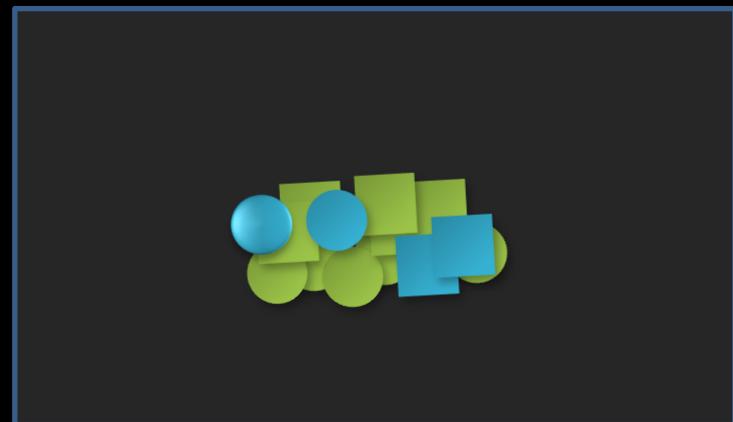
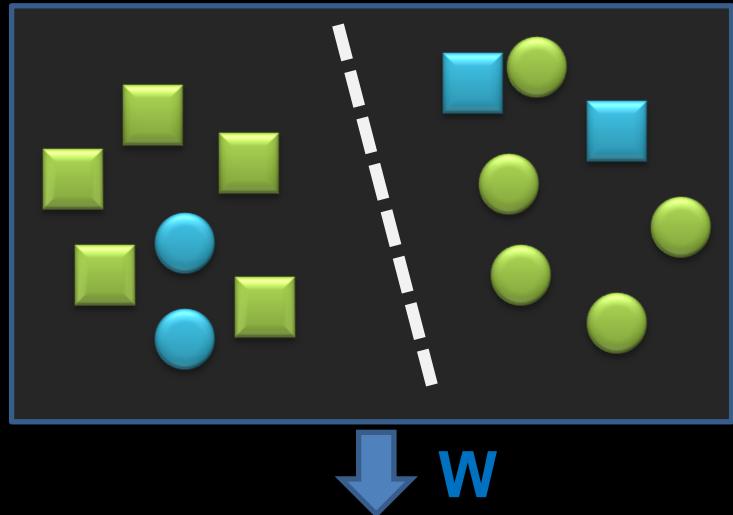
Limitations of symmetric transforms

[Saenko'10] essentially used metric learning:

- enforces symmetric transforms (W is p.s.d., $W=G^TG$)
- rotation and scaling of all x
- ✗ cannot handle general shifts
- ✗ cannot handle new features

How can we learn more general shifts?

Symmetric assumption fails!



Outline

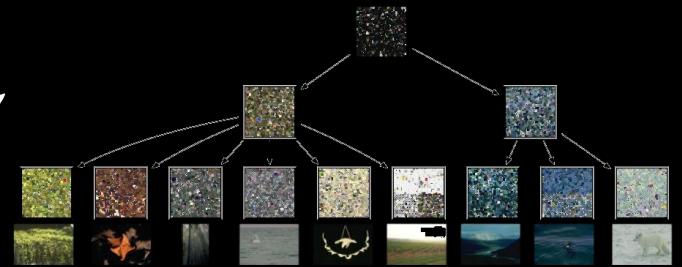
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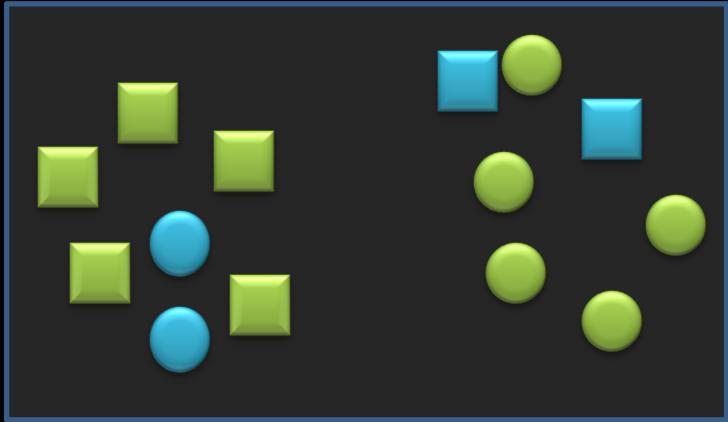
When labels are expensive: **Cross-knowledge (same-domain) methods**

- sharing features across tasks [Torralba'04], [Quattoni'08]
- visual taxonomies [Bart'08]



[Kulis'11] Improved approach: asymmetric transforms

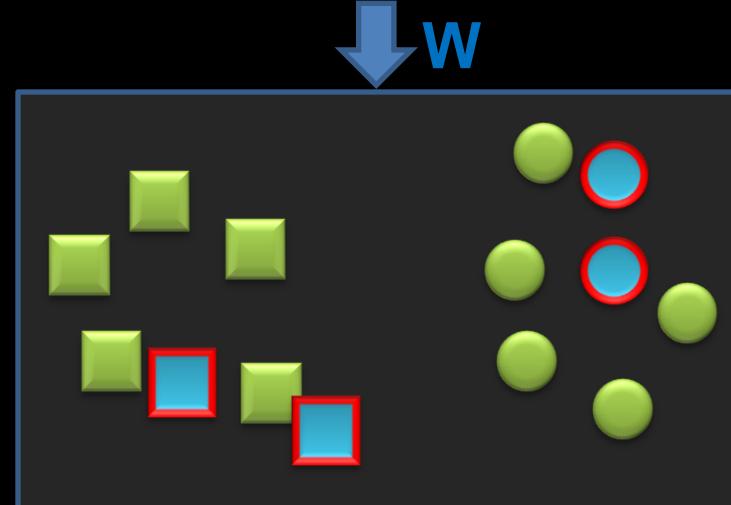
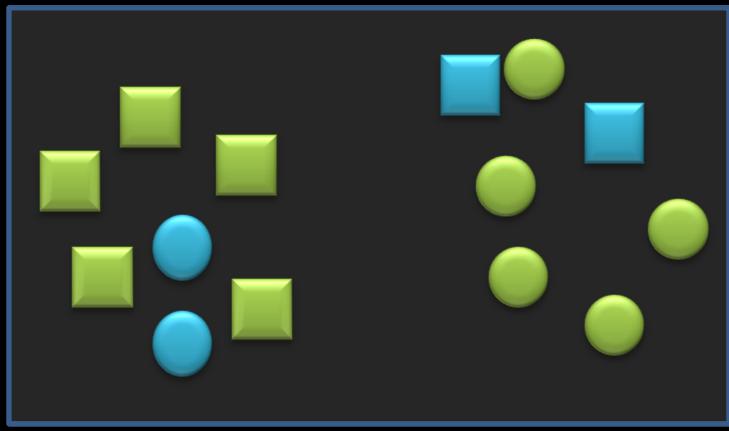
Symmetric assumption fails!



[Kulis'11] Improved approach: asymmetric transforms

- Metric learning model no longer applicable
- We propose to learn asymmetric transforms
 - Map from target to source
 - Handle different dimensions

Asymmetric transform (rotation)

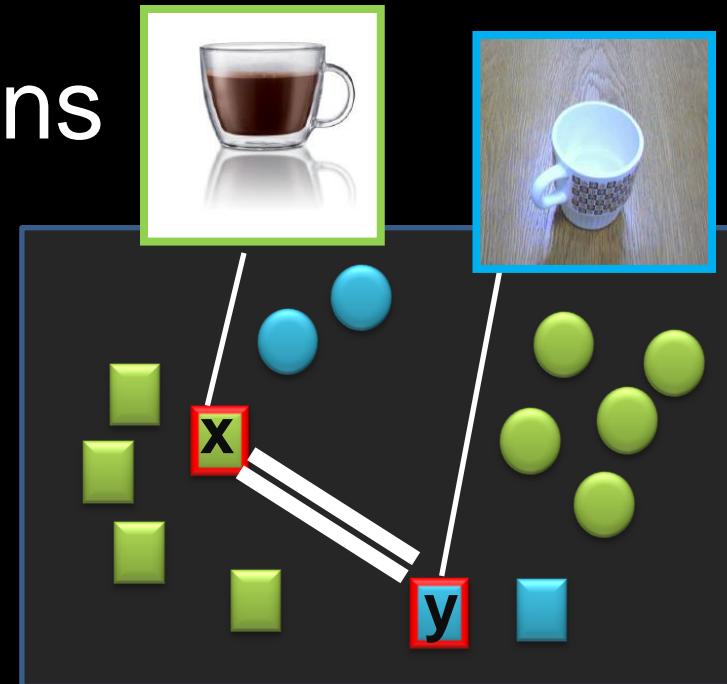


[Kulis'11]

Rewrite Loss Functions

Consider inner product between a point x from the source and y from the target:

$$\mathbf{x}^T W \mathbf{y}$$



Force to be “large” for similar objects and “small” for dissimilar objects

Use Frobenius norm on W

$$Loss = \begin{cases} (\max(0, \ell - \mathbf{x}^T W \mathbf{y}))^2 & \text{if } \mathbf{x} \text{ and } \mathbf{y} \text{ similar,} \\ (\max(0, \mathbf{x}^T W \mathbf{y} - u))^2 & \text{if } \mathbf{x} \text{ and } \mathbf{y} \text{ dissimilar.} \end{cases}$$

[Kulis'11] The Model Has Drawbacks

- A linear transformation may be insufficient
- Cost of optimization grows as the product of the dimensionalities of the source and target data
- What to do?

[Kulis'11] Kernelization

- Main idea: run in kernel space
 - Use a non-linear kernel function (e.g., RBF kernel) to learn non-linear transformations in input space
 - Resulting optimization is independent of input dimensionality
 - Additional assumption necessary: regularizer is a *spectral function*

[Kulis'11] Kernelization

$$K_A = X^T X, K_B = Y^T Y$$

Kernel matrices for source and target

Original Transformation Learning Problem

$$\min_W r(W) + \lambda \sum_{i=1}^m c_i(X^T W Y)$$

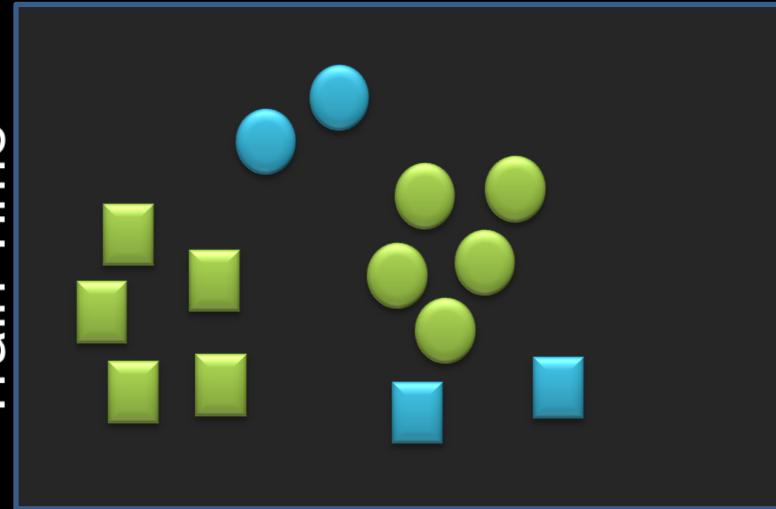
$$\min_L r(L) + \lambda \sum_{i=1}^m c_i(K_A^{1/2} L K_B^{1/2}) \quad \text{New Kernel Problem}$$

Relationship between original and new problems at optimality

$$W^* = X K_A^{-1/2} L^* K_B^{-1/2} Y^T$$

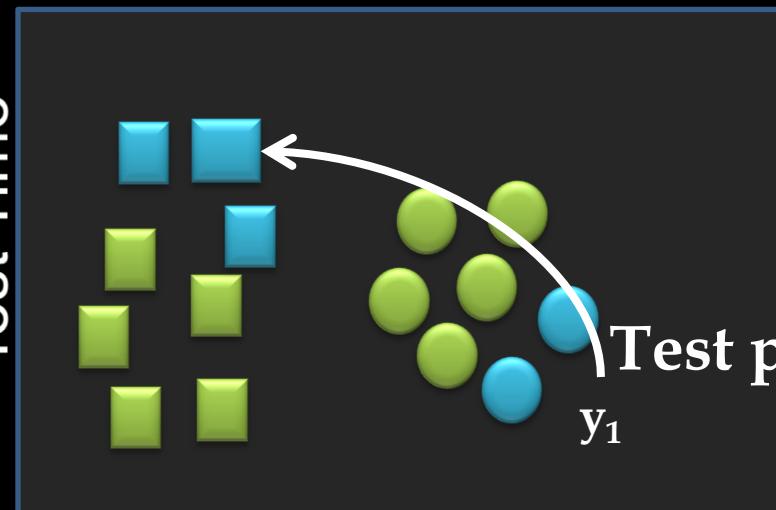
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Train Time

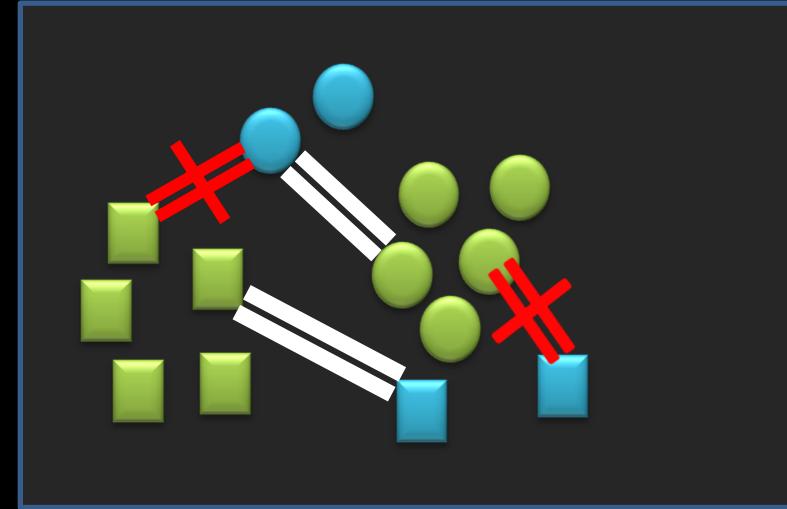


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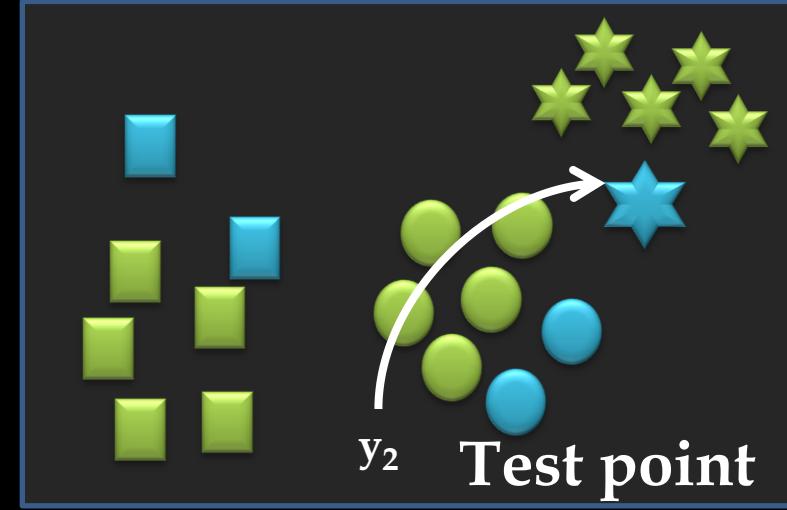
Test Time



3. Map via W

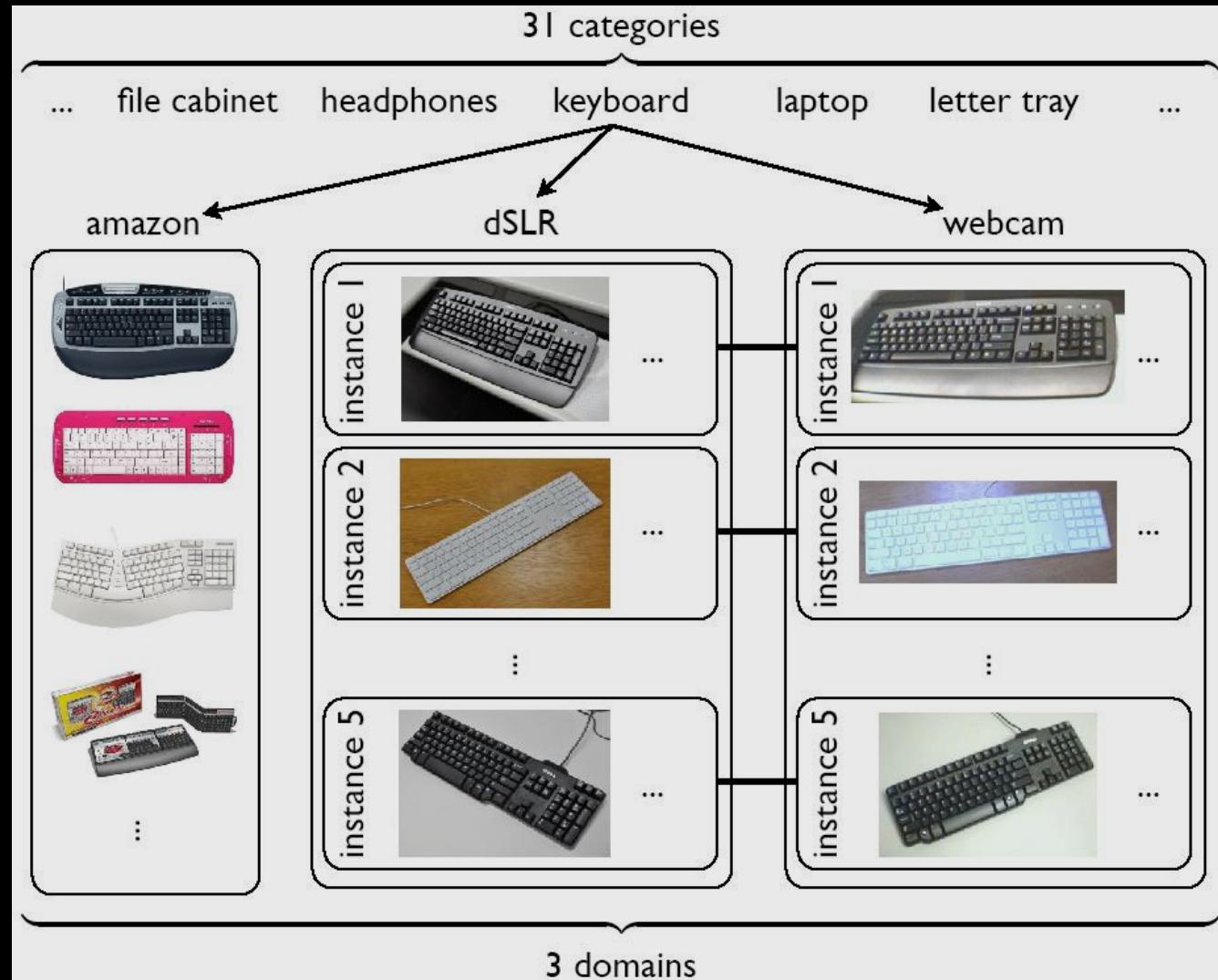


2. Generate Constraints, Learn W



4. Apply to New Categories

Multi-domain Office dataset*



*[Saenko et al, ECCV2010]

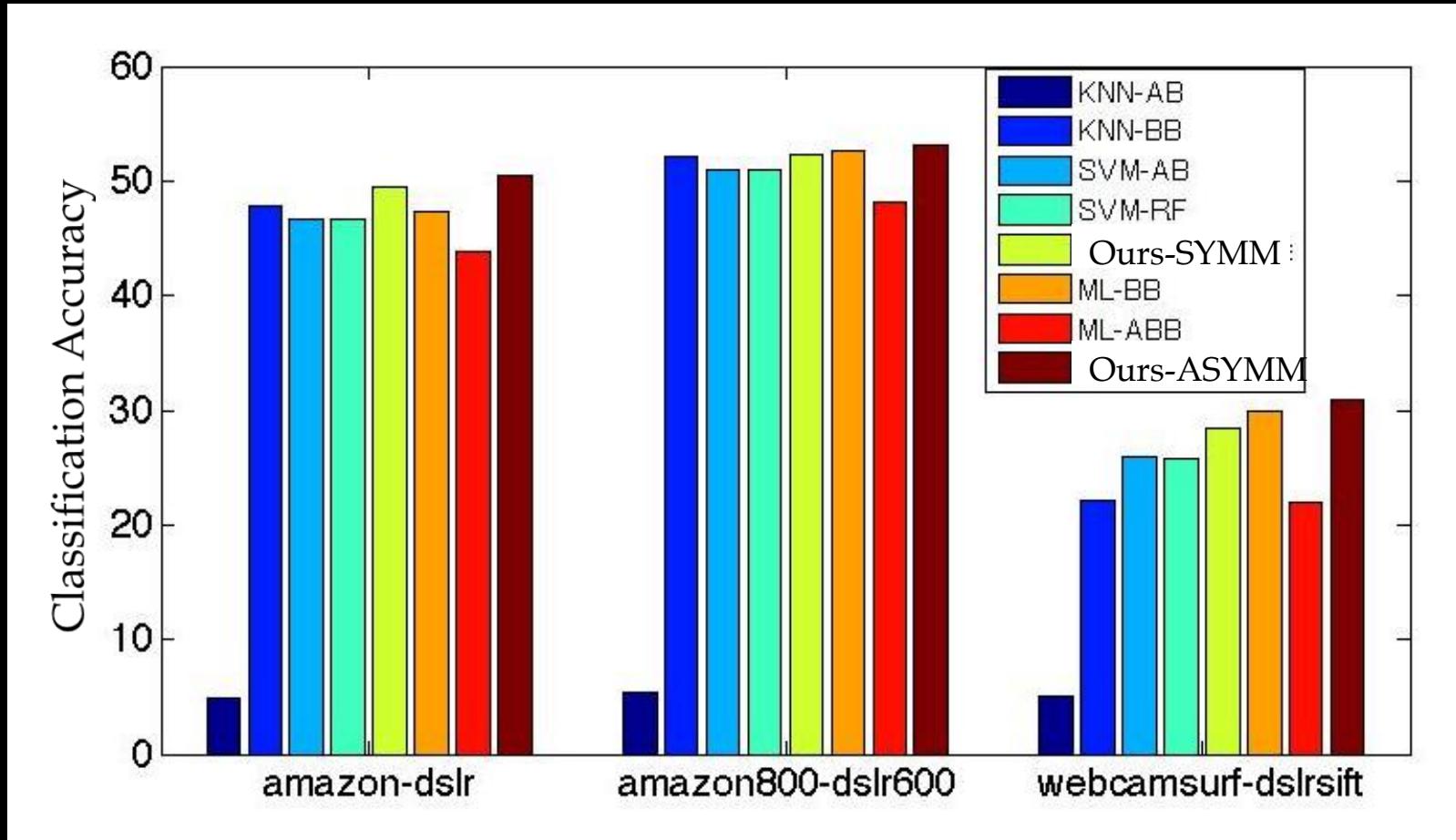
Experimental Setup

- Utilized a standard bag-of-words model using SIFT
 - Adapt from amazon to dslr
- Different dimension of visual word dictionaries of SIFT
 - Adapt from amazon800 to dslr600
- Also utilize different features in the target domain
 - Adapt from webcamSURF to dslrSIFT

Experimental Setup

- Compare to several baselines
 - K-Nearest Neighbors classifier in original feature space
 - SVM in original feature space
 - Metric learning (ITML)
 - nonlinear version of both symm and asymm
- Note: parameter-based methods cannot handle different features!
 - Baseline for comparing such data: KCCA
 - Use same-object correspondences to learn

Same-Category Results on Office



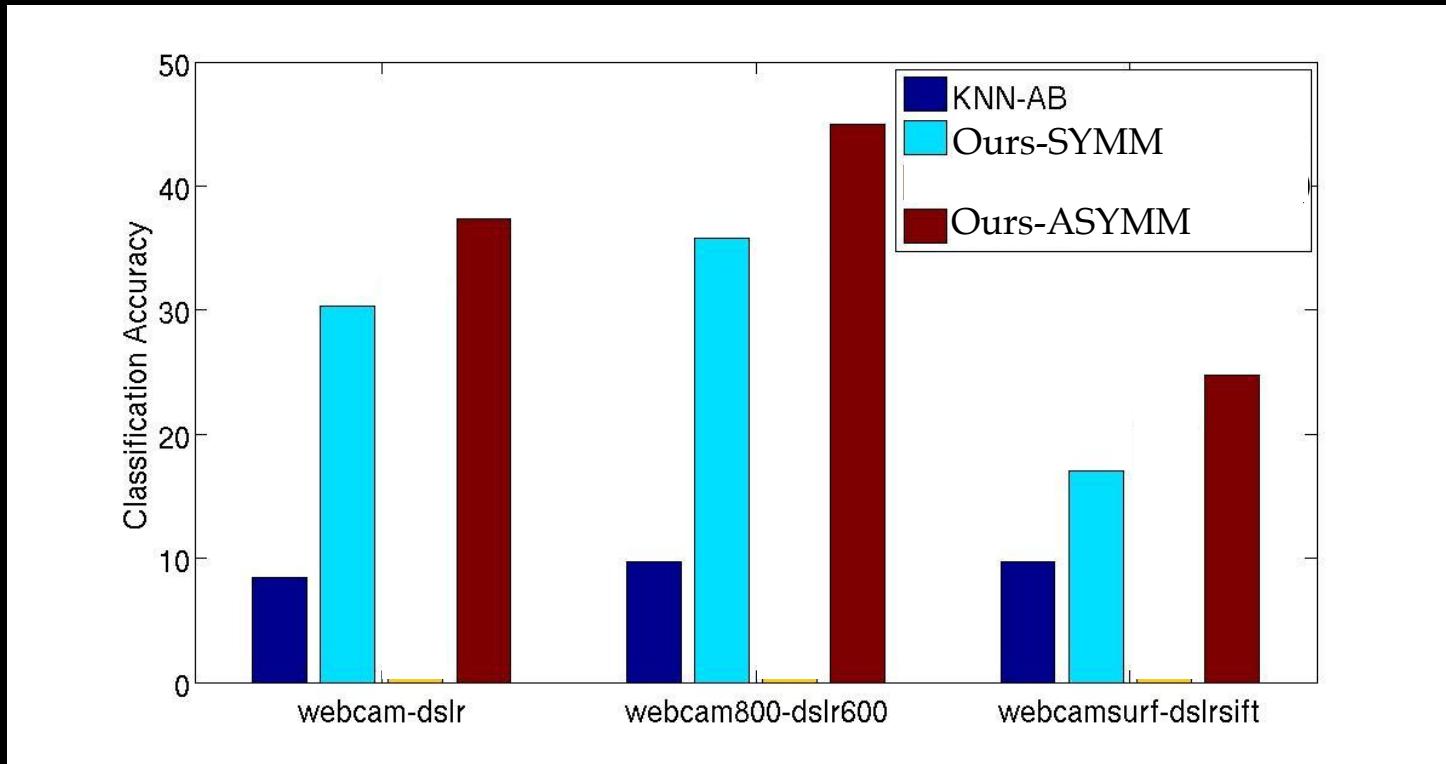
Novel-class experiments

- Test on data from new categories
- Parameter-based methods cannot handle this case
- Compare to linear version of asymmetric method

Experimental Setup

- Utilized a standard bag-of-words model using SIFT
 - Adapt from webcam to dslr
- Different dimension of visual word dictionaries of SIFT
 - Adapt from webcam800 to dslr600
- Also utilize different features in the target domain
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Novel-class experiments on Office



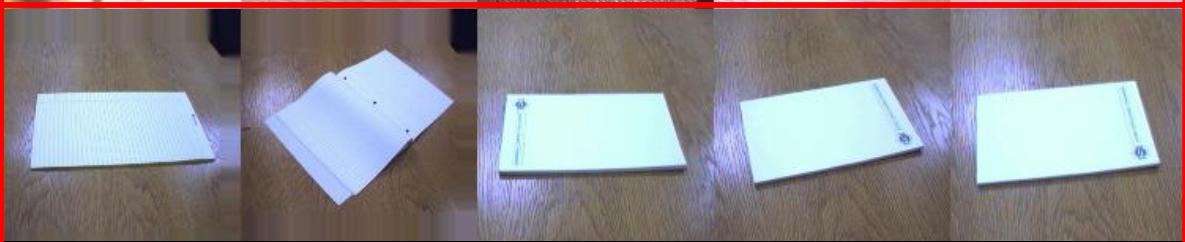
- Test method's ability to transfer domain shift to unseen classes
- Train transform on half of the classes, test on the other half

Extreme shift example

Query from target



Nearest neighbors in source using KCCA+KNN



Nearest neighbors in source using our method+KNN

Outline

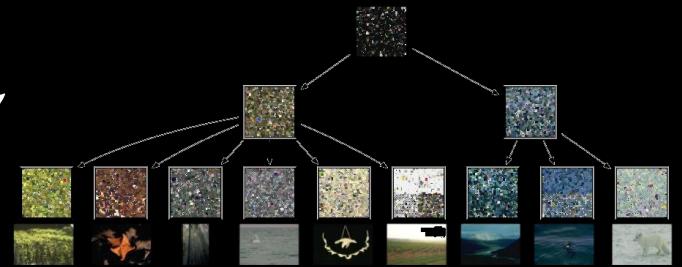
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- domain transform [Saenko'10]
 - asymmetric transform [Kulis'11]
- manifold walks [Gopalan'11]



When labels are expensive: **Cross-knowledge (same-domain) methods**

- sharing features across tasks [Torralba'04], [Quattoni'08]
- visual taxonomies [Bart'08]



[Gopalan'11] Unsupervised Domain Adaptation



Questions

- ❖ How to obtain meaningful intermediate domains?
- ❖ How to characterize incremental domain shift information to perform recognition?

[Gopalan'11] Unsupervised Domain Adaptation

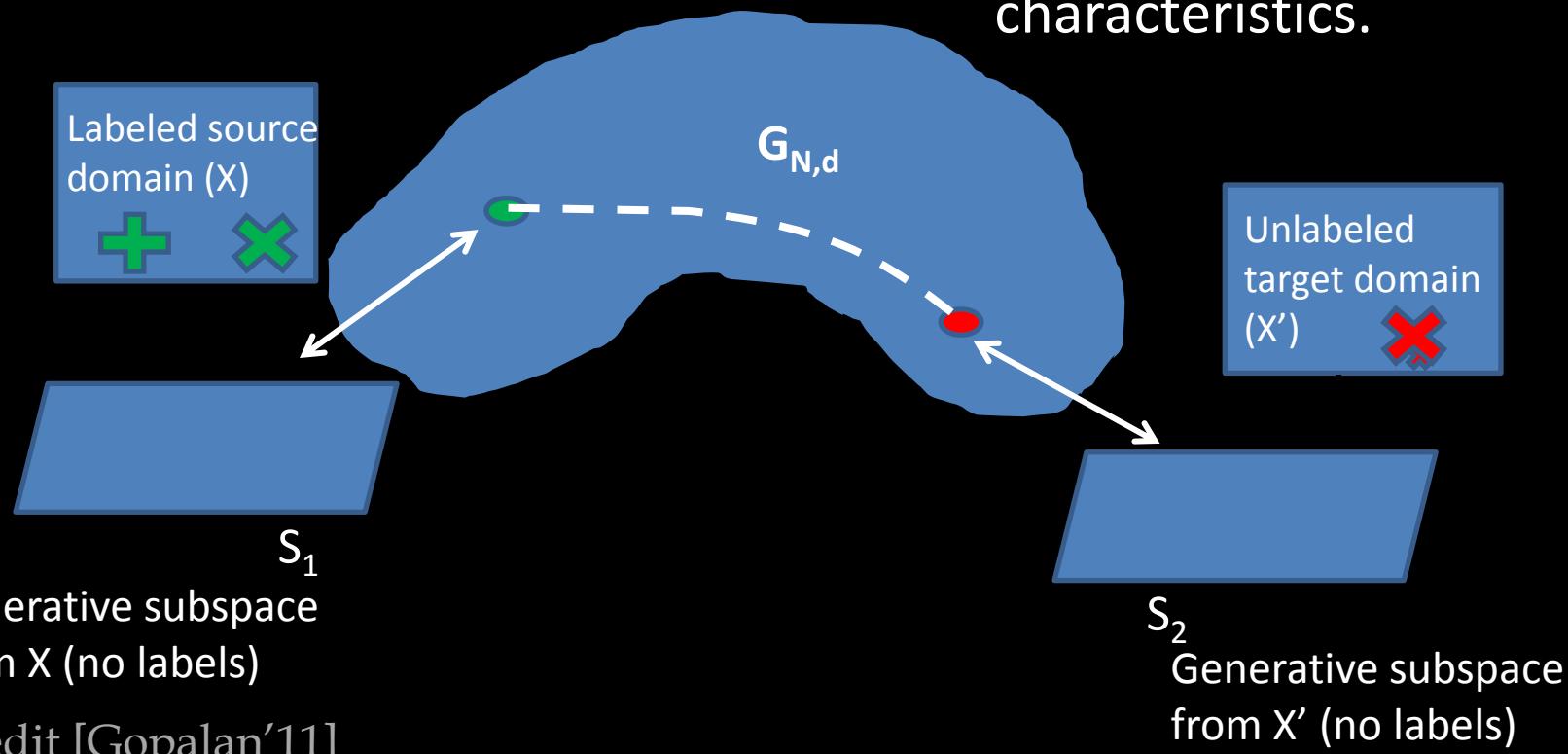
Problem Setting

- ❖ d -dimensional data from M object categories.

Domain Representation

N -dimensional generative subspace learned from each domain.

- ❖ Models *holistic* data characteristics.



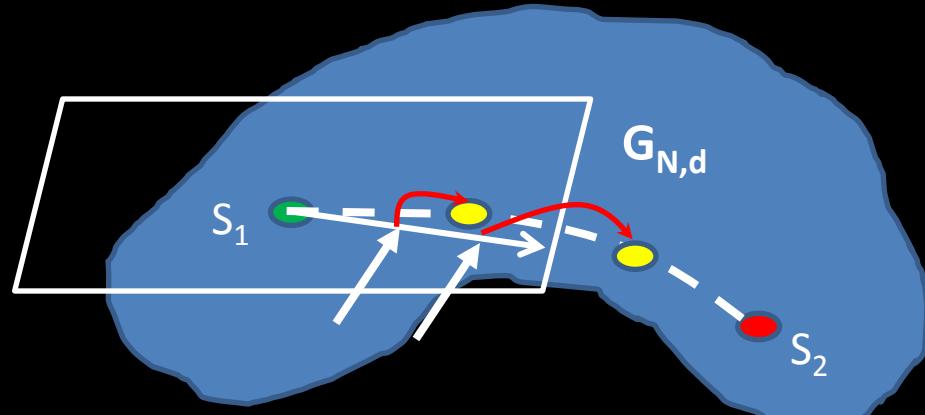
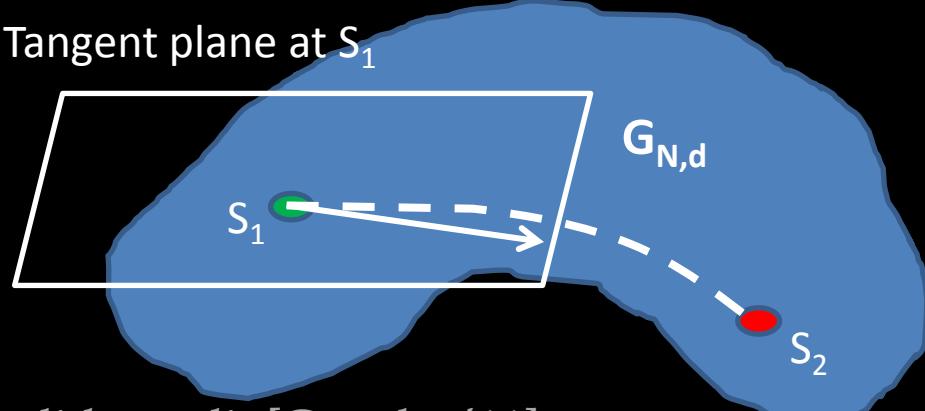
[Gopalan'11] Computations on the Grassmannian

Finding a path between domains

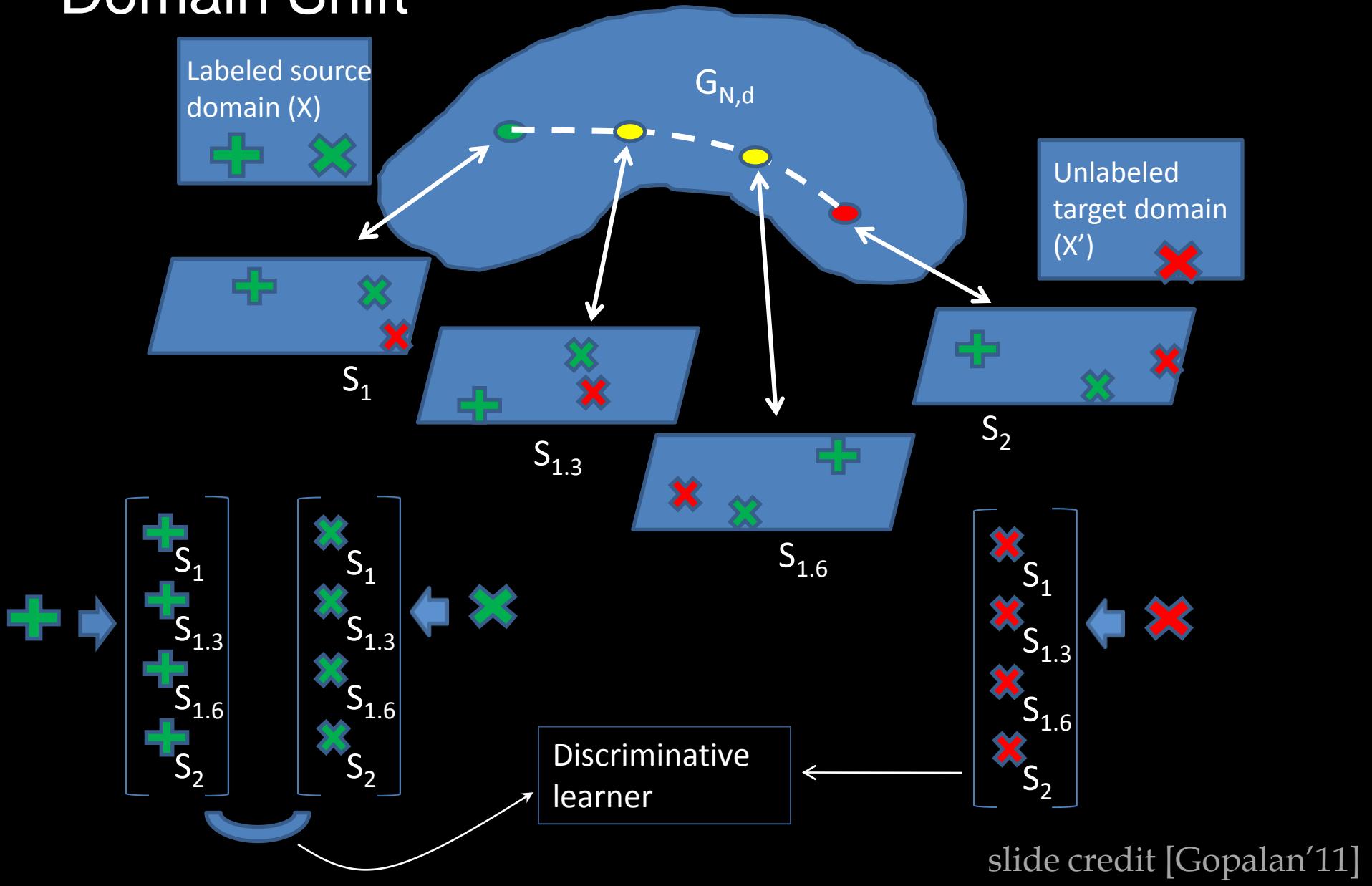
- *Geodesic*
 - Shortest path between points on a manifold
- Computed through the *inverse exponential map*

Generating intermediate subspaces

- Sampling ‘points’ along the geodesic
 - *The exponential map*



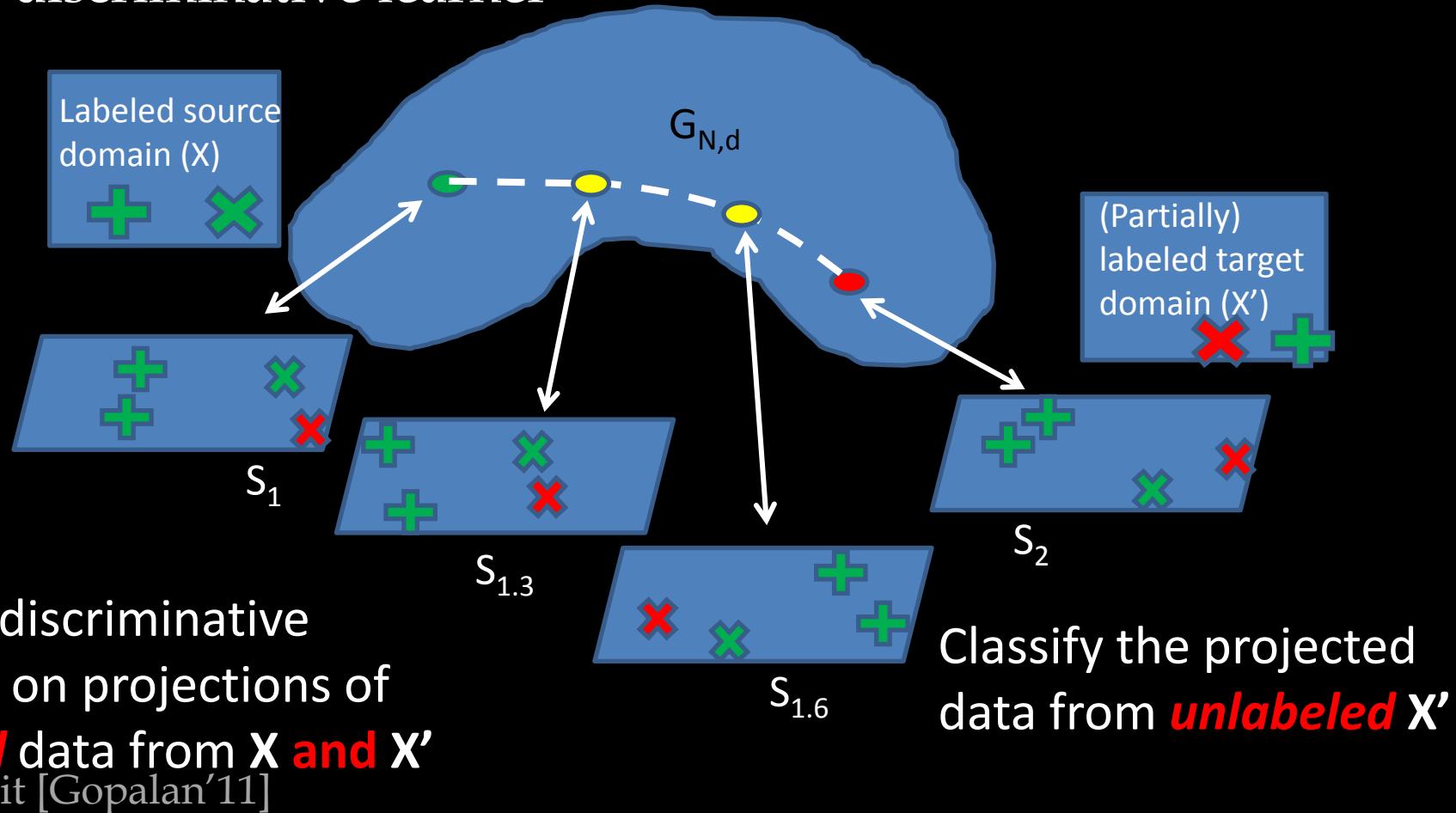
[Gopalan'11] Performing Recognition under Domain Shift



[Gopalan'11] Extensions

Semi-supervised domain adaptation

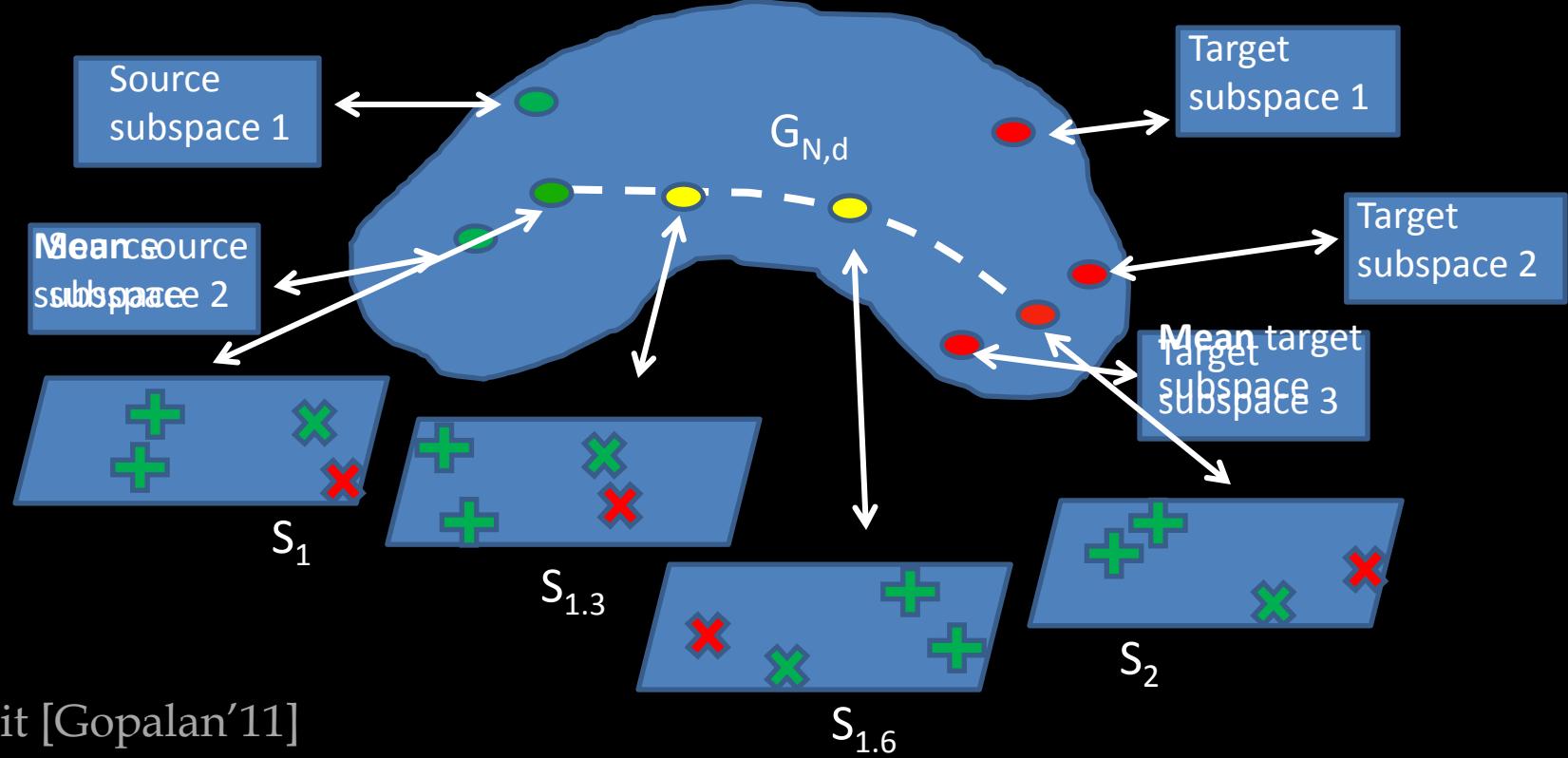
- Use target domain labels in training the discriminative learner



[Gopalan'11] Extensions

Multi-domain adaptation

- k_1 source domains, and k_2 target domains
- find the mean domain for source and target
- sample the geodesic between ‘mean’ domains



Experiment 1: Office domain adaptation



Domain		Ours	
Source	Target	Un-supervised	Semi-supervised
amazon, dslr	webcam	0.31	0.52
amazon, webcam	dslr	0.25	0.39
dslr, webcam	amazon	0.15	0.28
webcam	amazon, dslr	0.28	0.42
dslr	amazon, webcam	0.35	0.46
amazon	dslr, webcam	0.22	0.32

Multi-domain adaptation

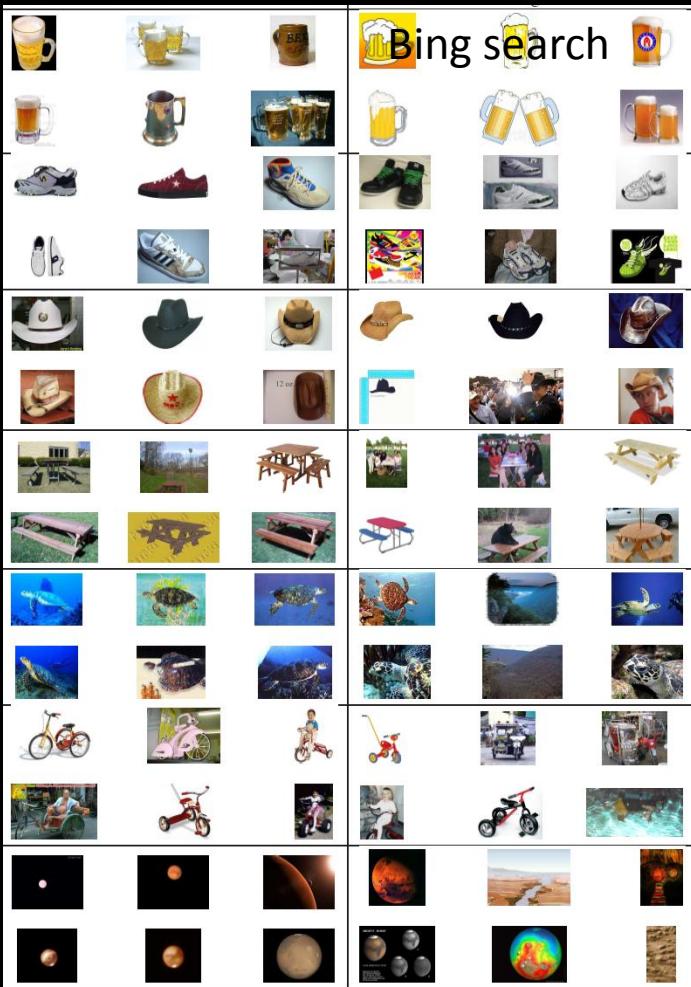


Domain		Metric learning [32] (semi-supervised)		Ours	
Source	Target	asymm	symm	Unsupervised	Semi-supervised
webcam	dslr	0.25	0.27	0.19	0.37
dslr	webcam	0.30	0.31	0.26	0.36
amazon	webcam	0.48	0.44	0.39	0.57

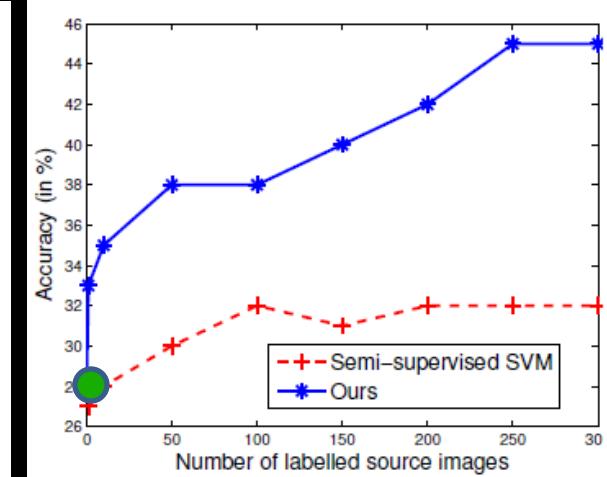
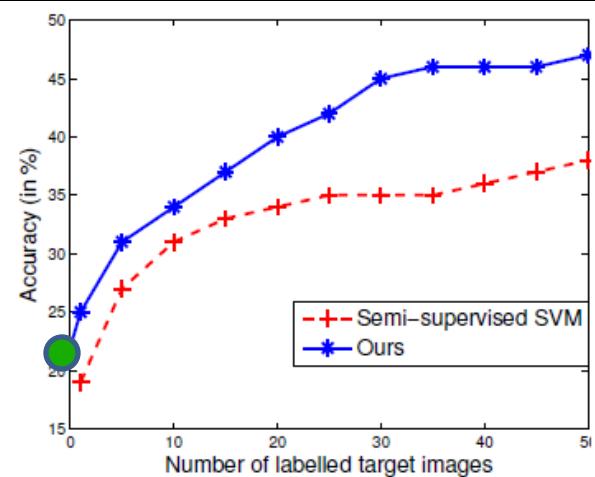
3 domains (webcam, dslr, amazon) – 31 object categories

slide credit [Gopalan'11]

Experiment 2: Caltech-256/Bing*



*[Bergamo et al., NIPS 2010]



¹Target domain: Caltech 256;
Source domain: Images from *Bing* search

¹L. Torresani, M. Szummer, and A. Fitzgibbon. Efficient object category recognition using classemes. *ECCV 2010*

Experiment 3: Sentiment analysis on product reviews*

*[Blitzer et al., ACL 2007]

Domains:

B- books

D- DVD

E- Electronics

K- kitchen appliances

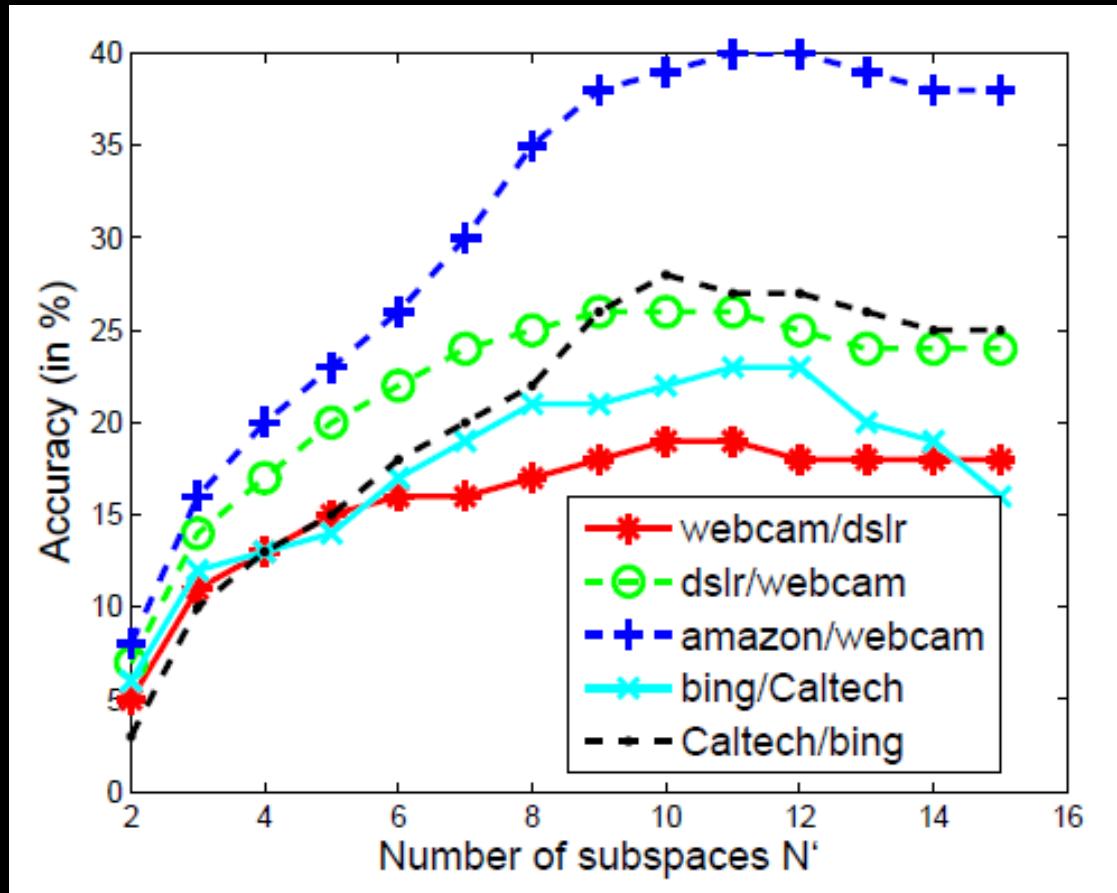
domain \ polarity	negative	positive
books	<i>plot <num>.pages predictable reading_this page_<num></i>	<i>reader grisham engaging must_read fascinating</i>
kitchen	<i>the_plastic poorly_designed leaking awkward_to defective</i>	<i>excellent_product espresso are_perfect years_now a_breeze</i>

Domain		Method Classification (%)		
Target	Source	[10]	[9]	Ours
B	D,E,K	76.8,75.4,66.1	79.7,75.4,68.6	78.2,76.3,74.2
D	B,E,K	74.0,74.3,75.4	75.8,76.2,76.9	76.1,75.8,79.1
E	B,D,K	77.5,74.1,83.7	75.9,74.1,86.8	81.2,76.2,87.6
K	B,D,E	78.7,79.4,84.4	78.9,81.4,85.9	78.1,82.0,89.7



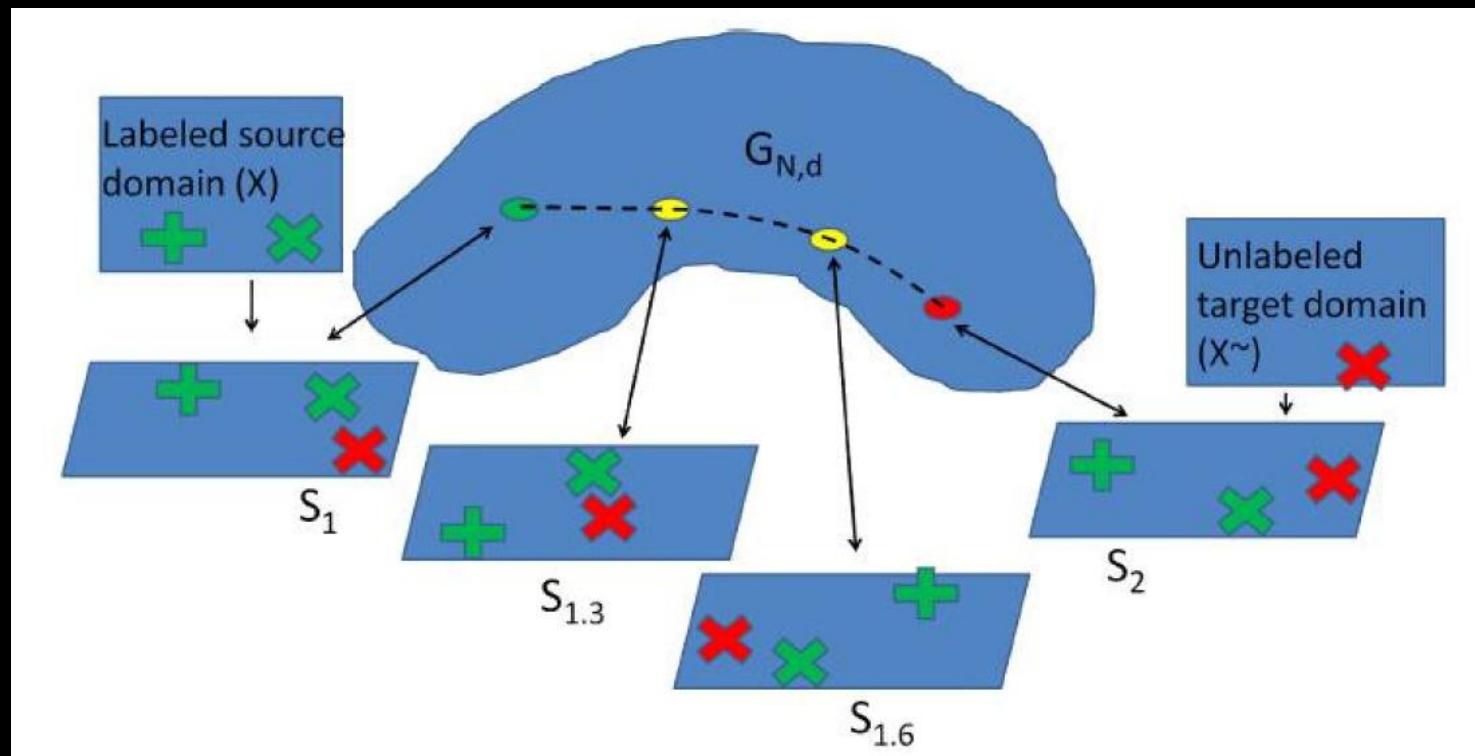
Uses domain-specific knowledge

Experiment 4: Information conveyed by *intermediate* domains



Discussion of [Gopalan'11]

- A incremental learning-driven approach
 - No assumptions on common domain features/type of transformation



Outline

When statistics of the data change: Cross-domain methods that adapt features

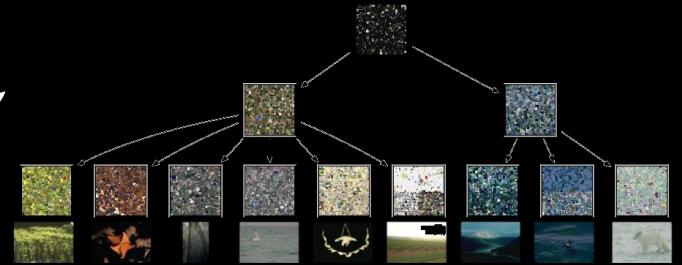
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Transfer learning, or multi-task learning

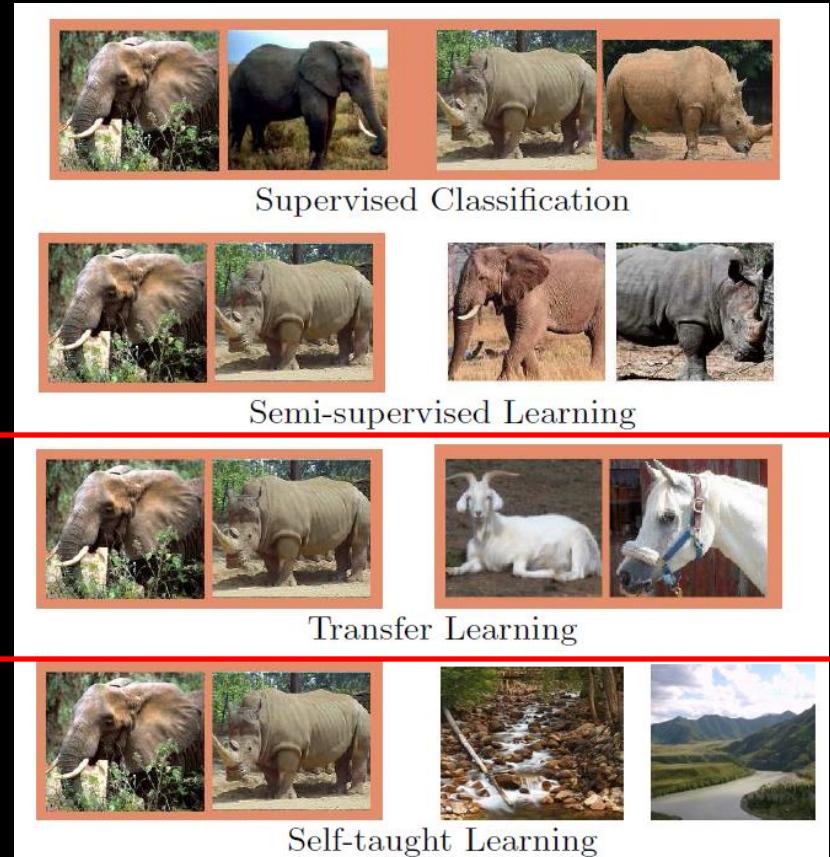


Figure from: [Raina'07]

Transfer learning, or multi-task learning

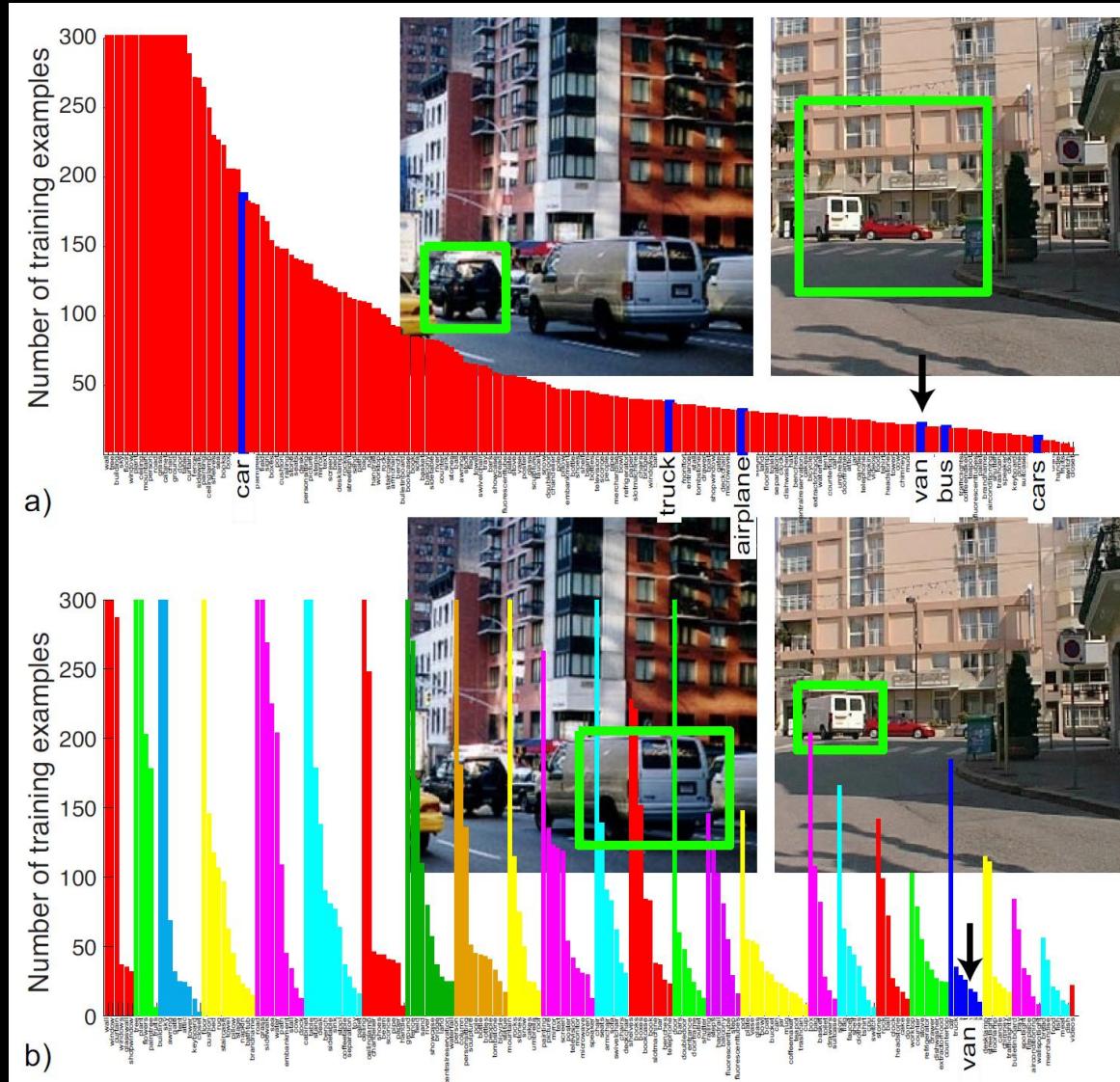


Figure from [Salakhutdinov'11]

Lots of work in this area...

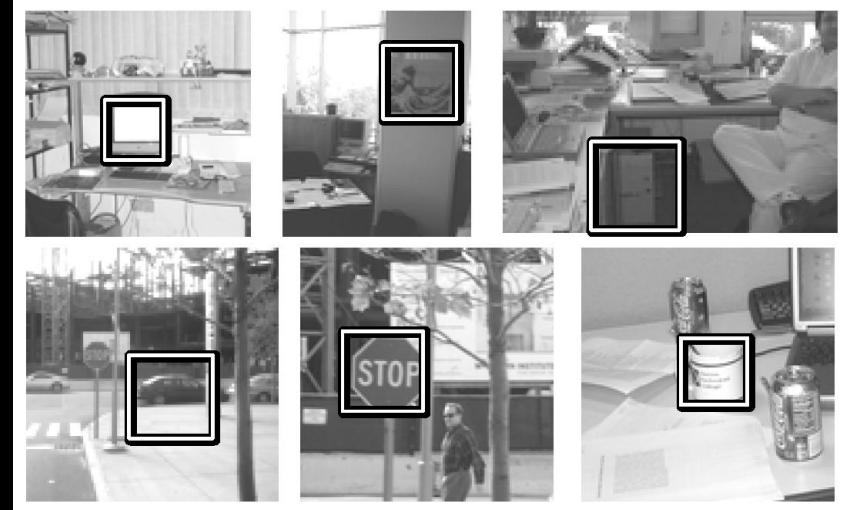
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- [9] E. Miller, N. Matsakis, and P. Viola. Learning from one example through shared densities on transforms. In CVPR, 2000.
- [10] L. Fei-Fei, R. Fergus, and P. Perona. A bayesian approach to unsupervised one-shot learning of object categories. In ICCV, 2003.
- [11] L. Fei-Fei, R. Fergus, and P. Perona. Learning generative visual models from few training examples: an incremental bayesian approach tested on 101 object categories. In IEEE. Workshop on GMBV, 2004.
- [12] E. Sudderth, A. Torralba, W. T. Freeman, and W. Willsky. Learning hierarchical models of scenes, objects, and parts. In ICCV, 2005.
- [13] J. Sivic, B.C. Russell, A. Zisserman, W.T. Freeman, and A.A. Efros. Unsupervised discovery of visual object class hierarchies. In CVPR, 2008.
- [14] E. Bart, I. Porteous, P. Perona, and M. Welling. Unsupervised learning of visual taxonomies. In CVPR, 2008...

...I will cover three representative papers

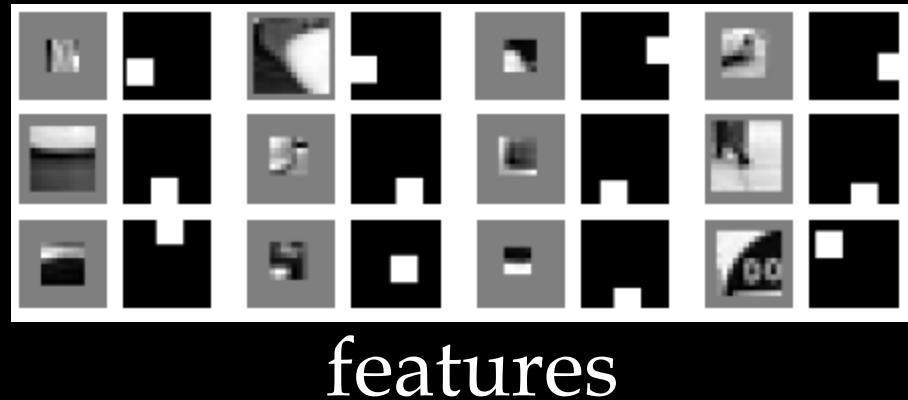
- [1] Y. LeCun, L. Bottou, Y. Bengio, and P. Haffner. Gradient-based learning applied to document recognition. *Proceedings of the IEEE*, 86(11):2278–2324, November 1998.
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[Torralba'04] Sharing features for object detection

- Task: object detection
- boosting detector
 - combines multiple features (weak learners)



Idea: Share features across tasks (objects)



[Torralba'04] Sharing features for object detection

- Shared features across object classes



Outline

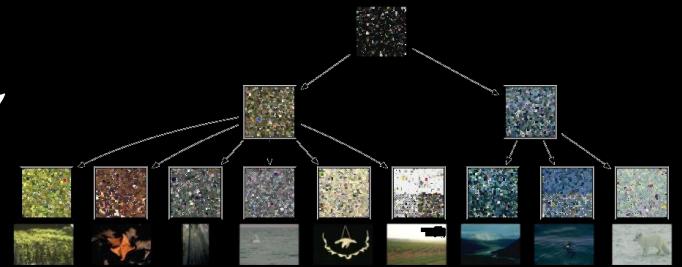
When statistics of the data change: Cross-domain methods that adapt features

- domain transform [Saenko'10]
- asymmetric transform [Kulis'11]
- manifold walks [Gopalan'11]



When labels are expensive: Cross-knowledge (same-domain) methods

- sharing features across tasks [Torralba'04], [Quattoni'08]
- visual taxonomies [Bart'08]



[Quattoni'08] Sparse Prototypes

- Task: image-based news topic prediction

Related news topics



SuperBowl



Sharon



Danish Cartoons



Figure Skating

↑
labeled

Novel news topic

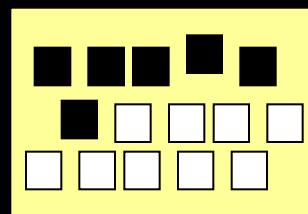


Academy Awards

↑
few labels

[Quattoni'08] Sparse Prototypes

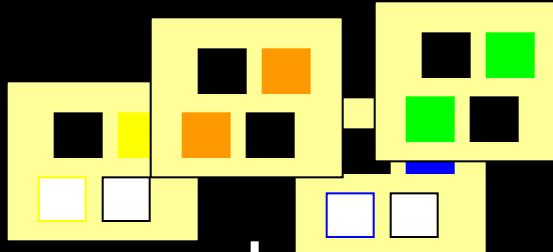
Large Dataset of unlabeled images



Kernel Function

$$k : X \times X \Rightarrow R$$

Labeled images from related categories



Create New Representation

Discriminative representation

Select Discriminative Features of the New Representation

$$F : I \rightarrow R^h$$

[Quattoni'08] Sparse Prototypes

Preliminaries

Input 1: Unlabeled dataset

$$U = \{x_1, x_2, \dots, x_p\} \text{ for } x_i \in \mathcal{X} \text{ (e.g, } \mathcal{X} = \mathbb{R}^d)$$

Input 2: Collection of related problems

$$C = \{T_1, \dots, T_m\} \text{ where}$$

$$T_k = \{(x_1^k, y_1^k), (x_2^k, y_2^k), \dots, (x_{n_k}^k, y_{n_k}^k)\}$$

for $x \in \mathcal{X}$ and $y \in \{+1, -1\}$

Input 3: Kernel function

$$k : \mathcal{X} \times \mathcal{X} \rightarrow \mathbb{R}$$

Input 4: Threshold θ

Input 5: Regularization constants λ_k , for $k = 1 : m$

[Quattoni'08] Sparse Prototypes

Step 1: Compute prototypes using unlabeled data

- Compute the kernel matrix for all unlabeled points :
$$K_{ij} = k(x_i, x_j) \quad \text{for } x_i \in U, x_j \in U$$
- Compute eigenvectors of of K by performing SVD :
Compute a projection matrix A of dimension $p \times p$ by taking the eigenvectors of K ; where each column of A corresponds to an eigenvector.
- Project all points x_i^k in C to the prototype space:

$$z(x_i^k) = A^\top \varphi(x_i^k)$$

where

$$\varphi(x) = [k(x, x_1), \dots, k(x, x_p)]^\top, \quad x_i \in U$$

[Quattoni'08] Sparse Prototypes

Step 2: Use related tasks to select a sparse set of the most discriminative prototypes

Let W be a $p \times m$ matrix where W_{jk} corresponds to the j -th coefficient of the k -th problem.

- Choose the optimal matrix W^* to be:

$$\min_{W, \varepsilon} \sum_{k=1}^m \lambda_k \sum_{i=1}^{n_k} \varepsilon_i^k + \sum_{j=1}^p \max_k |W_{jk}|$$

s.t. for $k = 1 : m$ and $i = 1 : n_k$

$$y_i^k \mathbf{w}_k^\top z(x_i^k) \geq 1 - \varepsilon_i^k$$

$$\varepsilon_i^k \geq 0$$

where \mathbf{w}_k is the k -th column of W , corresponding to the parameters for problem k .

[Quattoni'08] Sparse Prototypes

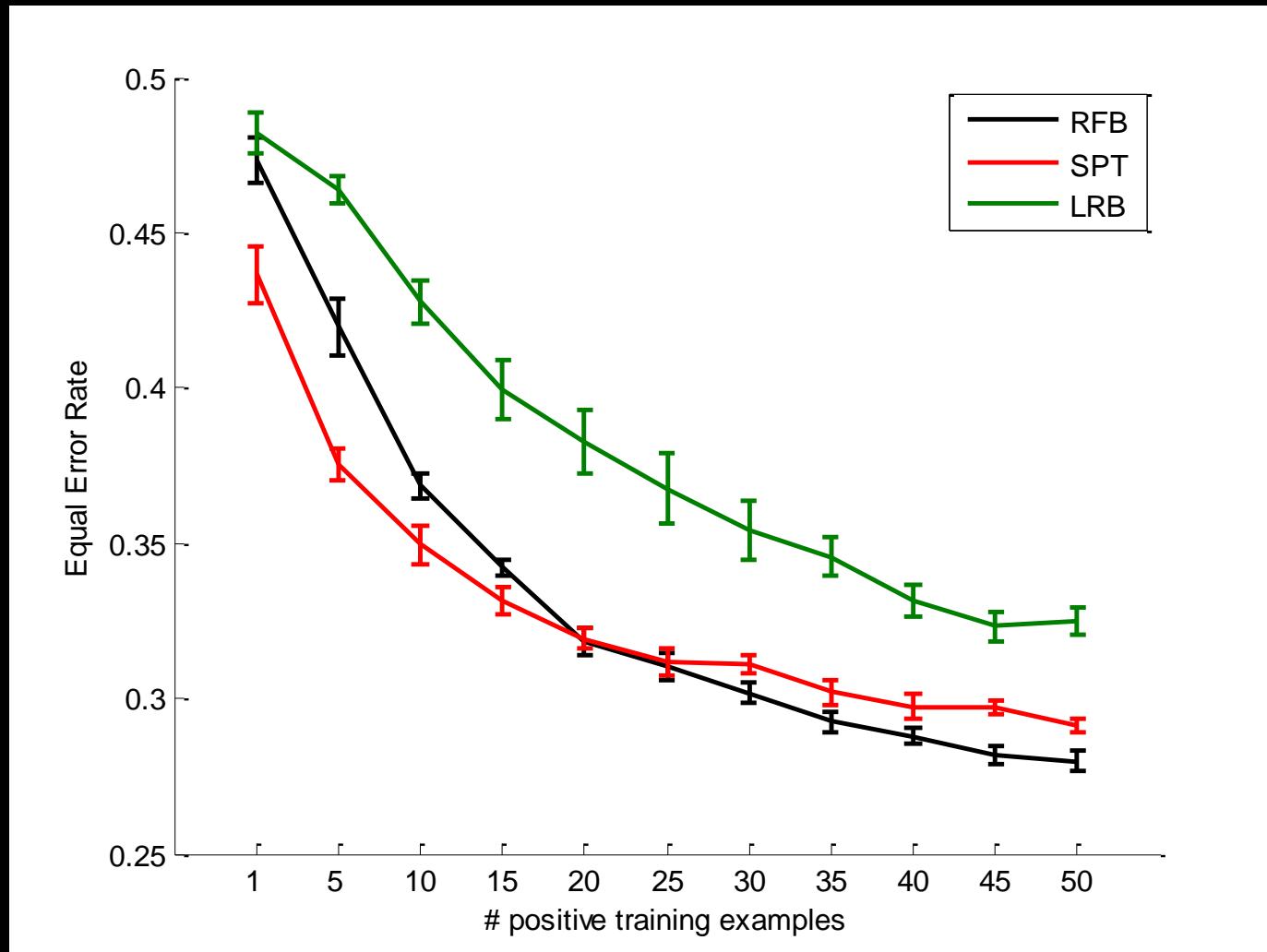
Step 3: Create new representation based on kernel distances to selected prototypes

- Define the set of relevant prototypes to be:
$$R = \{r : \max_k |W_{rk}^*| > \theta\}$$
- Create projection matrix B by taking all the columns of A corresponding to the indexes in R . B is then a $p \times h$ matrix, where $h = |R|$.
- Return the representation given by:
$$v(x) = B^\top \varphi(x)$$

Experiments: News topic classification

- Three models, all linear SVMs
- Baseline model (**RFB**):
 - Uses raw representation.
- Low Rank baseline (**LRB**):
 - Uses as a representation:
where \mathbf{Q} consists of the \mathbf{h} highest eigenvectors of the matrix \mathbf{A} computed in the first step of the algorithm
- Sparse Transfer Model (**SPT**)
 - Uses Representation computed by our algorithm
- For both **LRB** and **SPT** we used and **RBF** kernel when computing the Representation from unlabeled data.

Experiments: News topic classification



Outline

When statistics of the data change: **Cross-domain methods that adapt features**

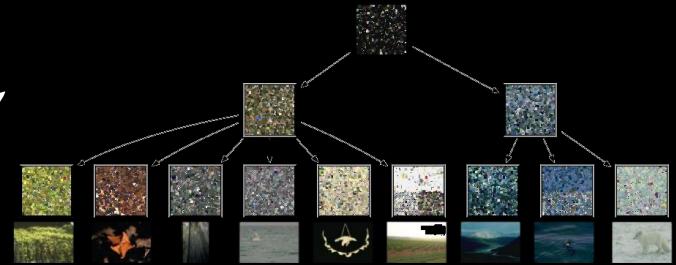
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- asymmetric transform [Kulis'11]
- manifold walks [Gopalan'11]



When labels are expensive: **Cross-knowledge (same-domain) methods**

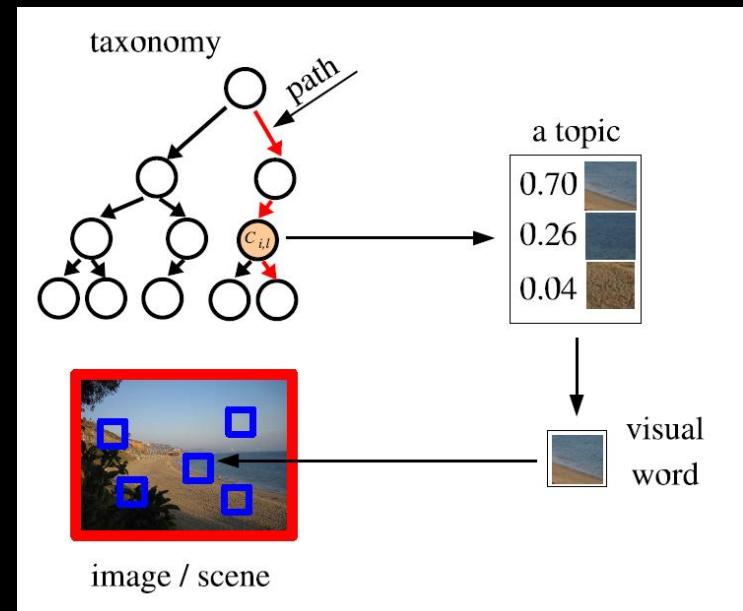
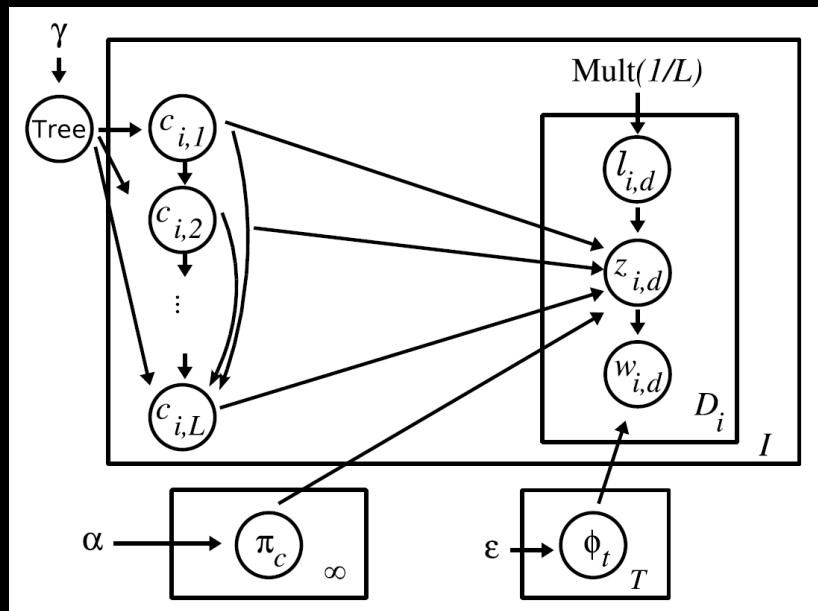
- sharing features across tasks [Torralba'04], [Quattoni'08]

→ visual taxonomies [Bart'08]



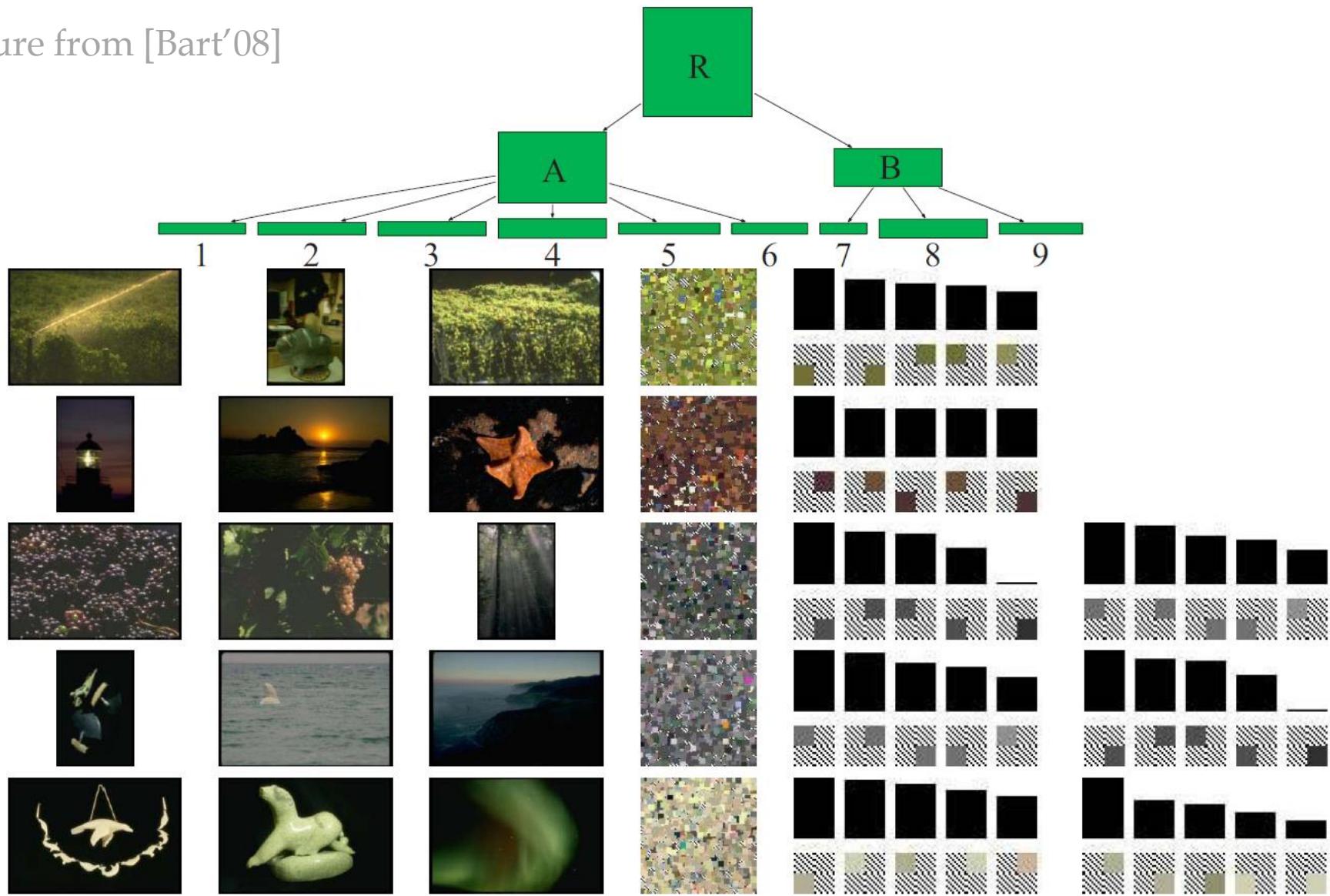
[Bart'08] Visual taxonomies

- Discover shared hierarchy of images
- Bayesian nonparametric model



Taxonomy learned on 300 Corel images

Figure from [Bart'08]



Summary

- Covered methods that learn new representations to transfer knowledge
 - from source to target domain
 - from related tasks to novel tasks
 - maximize use of available data!
- Representations can capture
 - change in feature distribution between data sources
 - change in feature type and dimensions
 - common features of related tasks

Questions?

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