# CityData User Guide

# citydata.be.unsw.edu.au

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# **Document History**

Version	Date	Author	Audience	Changes
0.1	21/04/2017	J Doig	Selected CF staff	First version for comment.
0.2	26/04/2017	J Doig	Selected CF staff	<ul> <li>Added:</li> <li>rename fields starting with digit</li> <li>intro sentence re privacy</li> <li>attribute labels and descriptions</li> </ul>
0.3	28/04/2017	J Doig	Selected CF staff	Revised metadata table, adding mandatory indicator. Cleaned up 'When to use CityData', other minor changes.
0.4	3/05/2017	J Doig	All CF staff	Add from staff meeting: Syndication to ANDS, Default licence. Citation.
0.5	11/05/2017	J Doig	All CF staff	Clarified permissions as requested by Laura
1.0	16/05/2017	J Doig	Registered users	<ul> <li>Prepare to integrate to website:</li> <li>Renamed from 'Managing and publishing your data with CityData' to 'User Guide'</li> <li>Added link to GeoNode Help</li> <li>Fold footnote back into body text</li> </ul>
1.1	23/05/2017	J Doig	CityData users	Corrected doco re 'set thumbnail' – not a bug
1.2	30/05/2017	J Doig	CityData users	Added how to link document to layer.
1.3	15/06/2017	J Doig	CityData users	Emphasised use of correct attribute names. Added Troubleshooting section.
1.4	15/06/2017	J Doig	CityData users	Updated keyword advice and moved it to metadata section. Updated setting thumbnails.
1.5	22/06/2017	J Doig	CityData users	Add note re junk email to password reset.
1.6	3/07/2017	J Doig	CityData users	Add guide to minting a DOI.

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## CityData lets you securely store, map and share data

With CityData it's easy to upload and store spatial data like shapefiles as well as other non-spatial data and documents. You can describe your data with metadata to aid discovery and use, share it with others and download it.

Once you upload a spatial layer you can use it to create and share online maps. What's more, your layer is automatically served online as map and feature services (WMS and WFS) that anyone can access in desktop GIS (like ArcMap or QGIS) or use in a web application.

Data can be made private and not shared if it is sensitive for privacy, commercial or other reasons. Set permissions to choose the individuals and groups who may view, download, edit and manage your data.

CityData can help us overcome problems of finding and identifying the right version of spatial data and knowing the licence conditions, even when the person responsible is no longer around to ask. It complements our research papers as a repository for publishing the data underpinning our research.

This document explains how to use CityData including the conventions we have adopted to ensure reliable data management through quality data and metadata.

Please email questions or suggested changes to <a href="mailto:citydata@unsw.edu.au">citydata@unsw.edu.au</a>.

CityData is powered by GeoNode open source geospatial content management system.

# **Accessing data on CityData**

CityData Librarian

Anyone can use CityData. Data made public by its owner is accessible to the public without registering or logging on. Just visit the site at <a href="mailto:citydata.be.unsw.edu.au">citydata.be.unsw.edu.au</a> and explore Layers, Maps and Documents (non-spatial data).

Our public data is also automatically published to <u>Research Data Australia</u> by the Australian National Data Service (ANDS).

## When to load data to CityData

If you work with spatial data, load it to CityData when you:

- reach a project milestone or put a project on pause: upload and document your data so you (or others) know what's where when you return
- need to share your data with others in your team or beyond
- complete a project and want to publish your results.

## Requesting an account

To upload data to CityData or access restricted data, you will need an account. This is separately managed from your UNSW account. Email citydata@unsw.edu.au and provide:

- 1. Preferred username (one word)
- 2. Full name
- 3. Email address
- 4. Mobile phone number
- 5. The reason you need the account (if you're not a City Futures staff member)

Once your account is created you'll receive an email notification and an SMS with your temporary password.

If you do not receive the email within a few minutes, check your **Junk Email** folder. If it's there, right-click and select **Not Junk** before following the link in the email to login and change your password.

## Groups

Access to layers and other resources can be granted to individuals or Groups.

In CityData we use these groups:

- 'CF' for CityFutures
- 'BE' for Built Environment
- one group for each project involving spatial data

Create new groups in CityData for your projects as required and add existing CityData users as group members. Please follow the conventions shown in the existing groups.

# CityData Librarian

The CityData Librarian (email <u>citydata@unsw.edu.au</u>) is your first line of support, responding to any technical problems or issues with the site.

S/he also curates the site content, regularly reviewing public data for basic quality checks as documented in this guide. The Librarian may remove public access from resources that don't meet these guidelines. In this case, they will of course contact the resource owner to help rectify the problem.

# **Loading data**

Sign in to upload spatial data in shapefile, GeoTIFF, CSV or KML formats. KML is not fully supported, please let the CityData Librarian know how you go with this.

You can also upload non-spatial data under the **Documents** tab. Supported formats include CSV, Word, PDF, PowerPoint, Excel, ZIP archives, images and text.

Documents may be linked to a layer or map by editing the document metadata (**Edit Document > Metadata**: **Edit**). Choose an option under **Link to** near the bottom of the metadata form.

## **Setting permissions**

By default, data you upload is accessible only to you. You will need to change the permissions to allow others to access and use it.

Access control is quite granular: on each resource, you can grant different groups and users permission to view, download, change metadata, edit data, edit styles and manage (update, delete, change permissions, publish/unpublish).

However, permission to view a layer also allows a user to map and query it. There is no separate permission to view the metadata for a layer without also viewing its data (GeoNode issue #3039).

CityFutures staff should generally make their internal data viewable to the CF group (CityFutures). Other BE staff should share with BE or with their own group within BE.

#### See Adding related documents

As well as spatial layers, non-spatial data and other documents can be uploaded to CityData through the Documents tab. To link a document to a layer or map, go to **Edit Document > Metadata: Edit** and select the related layer/map name in the drop-down under **Link to**.

Publishing data for guidance on making your data available publicly.

#### Tip: set permissions on multiple layers

From the Layers page, click beside layers to add them to the Shopping Cart which appears at top left under **Explore Layers**.

Then click **Set Permissions** under the Shopping Cart to set permissions on the selected layers.

#### **Uploading a shapefile**

When uploading a shapefile, you *must* upload at least four files: .dbf, .prj, .shp and .shx. If available, you should also upload the .xml file. Other files such as .sbn, .sbx, .cpg or .lyr are not used.

Here is an explanation of the relevant file types:

Filename	Format	Description
<i>layer</i> .dbf	Dbase	Attribute table
<i>layer</i> .prj	ASCII	Projection (coordinate reference system) details
<i>layer</i> .shp	Binary	Geometry
<i>layer</i> .shx	Binary	Spatial index to geometry
layer.xml	XML	Metadata

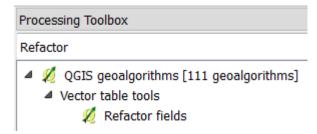
#### **Attribute names**

Attribute (column) names in shapefiles must start with a letter and are limited to 10 characters (letter, digits and underscore) only.

**Warning:** invalid column names will cause the uploader to hang with the message **Processing data**, **please wait...** If this occurs, you must fix the problem and rename your dataset (see

Replacing a layer) before uploading again.

You can use the **Refactor fields** tool in QGIS to rename your attributes before uploading:



After upload, you can use **Edit Layer > Metadata > Edit** (and scroll to the bottom of the metadata form) to label and describe any attributes that are not self-explanatory:



#### **Good metadata**

Metadata should describe a dataset so others can find it and use it with confidence. Not all available fields need to be completed; recommended fields are shown below. Mandatory fields are shown with an asterisk\*.

Field	Description
Title*	What, how (if needed), where and when (if not current), in that order. English words or spelt-out acronyms only
Date & Date type*	Enter a creation, publication or revision date
Abstract*	A brief narrative summary of the contents of the resource.  Important: As authorship is not recorded elsewhere in the metadata, include the preferred citation format in the Abstract. E.g.:
	Doig, Jonathan P. (2016): Airbnb nightly price per SA2, Sydney. City Futures Research Centre.
	https://citydata.be.unsw.edu.au/layers/geonode%3Aairbnb_price_per_sa2_sydney
Purpose	Summarise the intentions with which the resource was developed
Licence*	Data created by CityFutures researchers should be licensed as <u>Creative Commons</u> <u>Attribution-NonCommercial 4.0 International</u> .
	When republishing data from another source, apply the licence used by the original author. If not listed, ask the <a href="CityData Librarian">CityData Librarian</a> to add it.
Restrictions	Detail any restrictions not covered by a formal licence
Spatial representation type	E.g. Vector data
Temporal extent start & end	Enter the start and end of the time period covered for the data (if known)
Data quality statement	Describe the dataset's lineage (source and methodology). Include a link to the source if applicable.

Field	Description
Keywords*	Layers and other resources should be tagged with keywords to help others find them, just as you would add keywords when publishing a research paper.
	Type a character to see what keywords are available. You can also add your own.
	Keywords may be codes, acronyms, words or short phrases. Avoid using punctuation as this makes the keyword harder to remember.
	Use a keyword for each project. This should match the name of the group for that project.
	Additional keywords can be locally created or chosen from controlled vocabularies. See the Research Data Australia Content Providers Guide: Subject for guidance on keywords and controlled vocabularies.
Category*	Common choices in built environment would include:  Boundaries (e.g. LGAs)  Economy (e.g. employment)  Planning Cadastre  Society (e.g. demography)  Structure (e.g. buildings)  Transportation (e.g. cycling)
Attributes	Label and describe any attributes that are not self-explanatory

## Setting a thumbnail image

When you upload a layer, a thumbnail image showing a map of the layer (without any basemap) is created and displayed in the <u>layers list</u>. You can improve this thumbnail by including the basemap, and perhaps choosing a different scale or area to display:

Adjust the map on your layer page, then click Edit Layer > Thumbnail: Set

#### **Notes:**

- Your browser caches images, so the thumbnail may not appear to change. Refresh the page with a 'hard reload' (Ctrl + Shift + R on Chrome, see instructions for other browsers).
- Please be patient, as larger datasets may take several minutes to display the first time. The system builds a tiled image cache for new layers, so subsequent rendering is virtually instantaneous.

#### **Adding related documents**

As well as spatial layers, non-spatial data and other documents can be uploaded to CityData through the Documents tab. To link a document to a layer or map, go to **Edit Document > Metadata: Edit** and select the related layer/map name in the drop-down under **Link to**.

# **Publishing data**

To publish your data, tick the boxes to allow 'Anyone' to both view and download the data:



Notify the <u>CityData Librarian</u> so they can harvest your metadata record to <u>Research Data Australia</u>.

If you want your data to be citable, ask the Data Librarian for a Digital Object Identifier (DOI).

## Replacing a layer

**Warning:** A bug in our version of GeoNode prevents replacing a layer (with **Edit Layer > Layer: Replace**) or even re-uploading a shapefile that has been previously uploaded and then deleted.

This will be fixed in the next version of GeoNode. In the meantime, please rename your shapefile on your computer before uploading again. You can do this in ArcMap or ArcCatalog, or using the DOS Command Window.

To rename a group of files from Windows Explorer:

Navigate to folder

Shift-Right-Click > Open command window here

Type: rename <oldname>.\* <newname>.\*

Press Enter key

# **Troubleshooting**

Problem	Possible solution
Can't login	Your username is not your email address, it is a short name you created specifically for CityData.
	Your password is one you set yourself on first login.
	If you can't remember your username or password, try logging in with any details at all. This will display a page with links to Forgot your username? and Forgot your password? where you can enter your email address and have your username or a link to reset your password emailed to you.
	If you do not receive this email within a few minutes, check your <b>Junk Email</b> folder. If it's there, right-click and select <b>Not Junk</b> before following the link in the email.
Data upload hangs with Processing data, please wait	The time taken to process data on upload is related to its size and data type. For example, a 64 MB polygon shapefile (SA2 for Australia) took less than 1 minute to process, while a 65 MB CSV file took 8 minutes. A 1.35 GB shapefile (NSW cadastre) took 59 minutes.
	If you think the upload is taking too long, check that you have used valid attribute names (see <a href="Attribute names">Attribute names</a> ). If not, fix the problem and rename your shapefile before uploading again.

Problem	Possible solution			
Data upload terminates with <b>Unexpected exception</b>	Have you uploaded this dataset previously? If so, you must rename it before uploading again (see <a href="Adding related">Adding related</a> documents <a href="As">As</a> well as spatial layers, non-spatial data and other documents can be uploaded to CityData through the Documents tab. To link a document to a layer or map, go to <a href="Edit Document">Edit Document</a> > <a href="Metadata: Edit">Metadata: Edit</a> and select the related layer/map name in the drop-down under <a href="Link to">Link to</a> .  Publishing data			
	To publish your data, tick the boxes to allow 'Anyone' to both vie and download the data:			
	Who can view it?	Who can download it?		
	✓ Anyone	✓ Anyone		
	Notify the CityData Librarian so they can harvest your metadata record to Research Data Australia.			
	If you want your data to be citable, ask the Data Librarian for a Digital Object Identifier (DOI).  Replacing a layer).			
Can't set thumbnail image	After you set a thumbnail image for a layer or other resource, you must first clear your browser cache before your change will become visible in the Layers list (see Setting a thumbnail image).			

# More help

For more help on the GeoNode features provided by CityData, see:

- GeoNode Help
- GeoNode User Features

If you are experiencing problems, first check Troubleshooting above. If this does not provide a solution, contact the <u>CityData Librarian</u>.