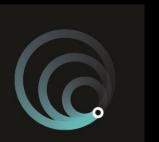
# V2018 DataPower Gateway Architectural Deep Dive

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API Connect & Gateways





**IBM Cloud** 



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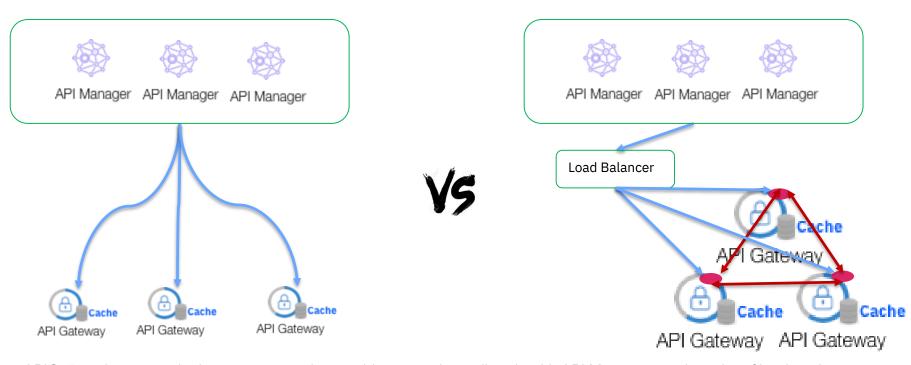
# Agenda

- Gateway Service Management
  - Dataflow, High Availability, Scaling, Upgrade, Rate Limiting
- Gateway Service Flows
  - Configuration, Registration, Data Transmission
- Extending Gateway Services
  - Gateway Extensions, User Defined Policies, Global Policies
- Security Architecture Deep Dive
  - Re-architected OAuth Provider
  - New Policies
- Trouble Shooting

# **Gateway Service Management**

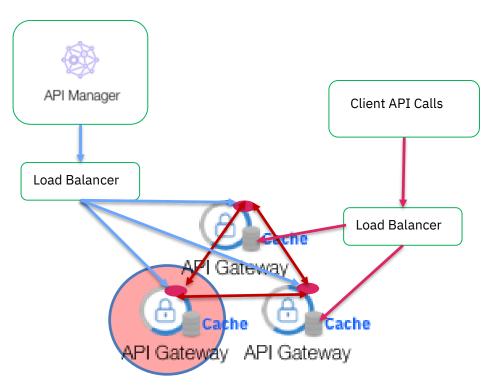
- Dataflow
- High Availability
- Scaling
- Upgrade
- Plan Rate Limiting

## Gateway Service Dataflow



- APICv5 each gateway in the gateway service would communicate directly with API Manager, putting a lot of load on the server as total gateways increased.
- Now API Manager communicates through the Gateway Service Object on a per gateway service basis, rather than each individual gateway.
  - This reduces load on the Management Server.
  - Faster sync time between gateways in a gateway service.

# Gateway Service High Availability



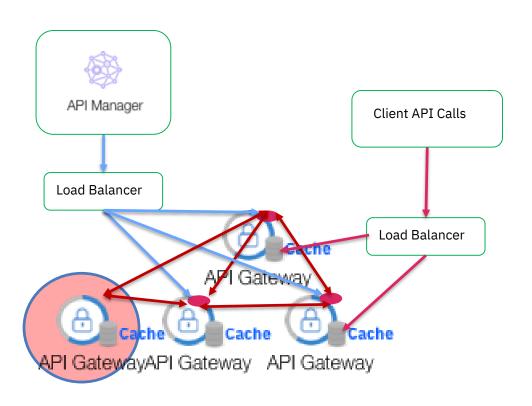
Gateway Peering requires minimum three members for HA (Quorum)

 Two members will provide API load balancing, but an outage of the primary will not result in failover

Gateway Peering persistence set to memory with one member will force resync with APIm (setting for helm charts we ship via apicup)

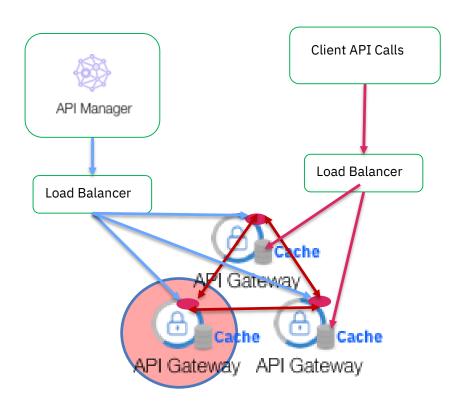
Gateway Peering persistence set to Local or Raid on appliance will cause the data to persist even in single member.

# **Gateway Service Scaling**



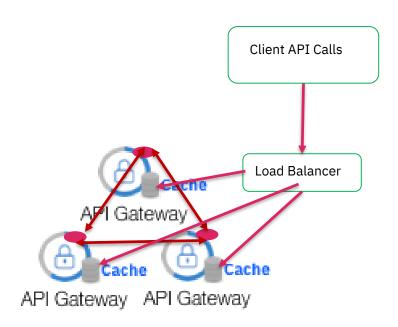
- Faster sync time between gateways in a gateway service.
  - Each individual gateway in a gateway service shares a common persistence layer.
  - Newly added gateways have access to the shared data immediately upon joining.

# Gateway Service Upgrade



- All APIConnect components should be kept at same level.
- APImanager upgraded first
- Remove Gateway being upgraded from load balancer for client APIs
- New Gateway Service function available when all members upgraded.

# Gateway Service Plan Rate Limiting



- Plan rate limiting was done via Multicast SLM in APICV5
- Plan rate limiting defaulted to Unicast SLM in APICv2018 for the V5C gateway to enable use in docker environment where multicast is not enabled
- Plan rate limiting in APICv2018 for API Gateway is now handled via Gateway Peering limiting required configurations.

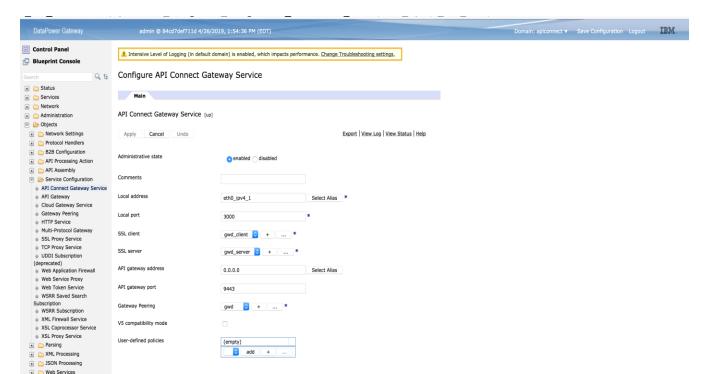
# **Gateway Service Flows**

- Gateway Configuration
- APIm Registration
- Data Transmission

# **Gateway Configuration**

- Gateway Service Object
  - Is the actual Gateway Service Object deployed in the sidecar of a gateway. It enables APIC functionality on the gateway.

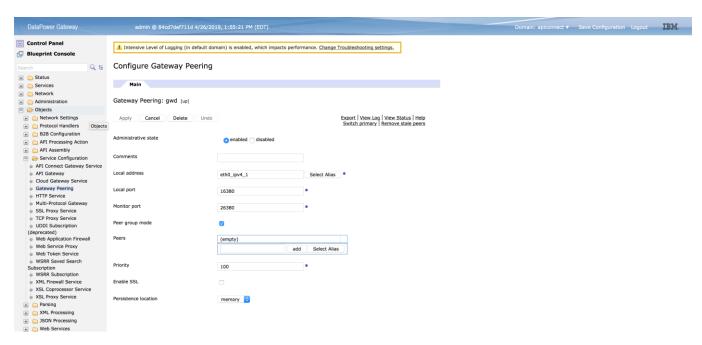
apic-gw-service
v5-compatibility-mode off
admin-state enabled
ssl-client gwd\_client
ssl-server gwd\_server
local-address eth0\_ipv4\_1
local-port 3000
gateway-peering gwd
exit



## **Gateway Configuration**

- Gateway Peering Object
  - Used for setting up the persistence layer, used by the Gateway Service Object to store all the data, API configurations, and used for linking individual Gateway Directors into a cluster.

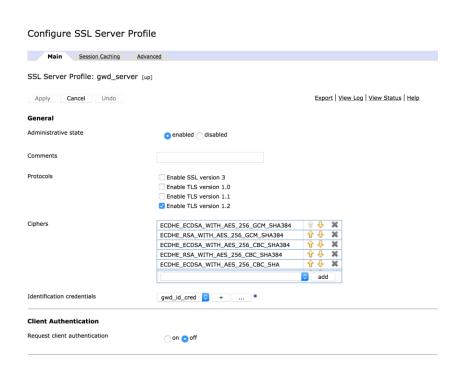
gateway-peering gwd admin-state enabled local-address eth0\_ipv4\_1 local-port 16380 monitor-port 26380 enable-peer-group on priority 100 enable-ssl off exit



## **Gateway Configuration**

- Profiles used for:
  - Communication to APIm
  - Communication with Gateway Peering





## Gateway Details Title apigateway service Summary (optional) Management Endpoint Endpoint https://jrg4-25-12pm-2018-4-1-demo-rgwd.argo2-sl.dev.ciondemand.com/ TIS Client Profile Default TLS client profile API Invocation Endpoint **API Endpoint Base** https://jrg4-25-12pm-2018-4-1-demo-rgwlargo2-sl.dev.ciondemand.com Server Name Indication (SNI) TLS SERVER PROFILE Default TLS server profile OAuth Shared Secret (optional)

# **APIm Registration**

- The Gateway Service Object is the interface between the Management Server (Cloud Manager and API Manager) and a gateway service.
- It handles the initial registration and configuration of a gateway service with the Management Server.

REST call sent to the
Cateway Service Object.
Response from Gateway
Service Object informs
management server which
policies it supports and
which events the gateway
service wants to be sent.

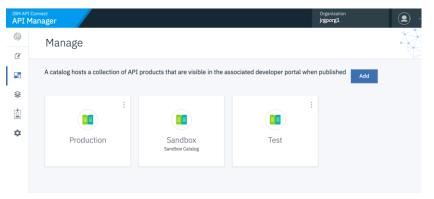
## **Data Transmission**

- Handles all catalog updates coming from the API Manager, aggregates them, and refreshes them to the gateways.
- It seeks to keep the gateways in sync with the Management Server and maintain consistency. It can take actions to restore consistency if it detects that the gateways are out of sync.



## Data Transmission - What Types of Data?

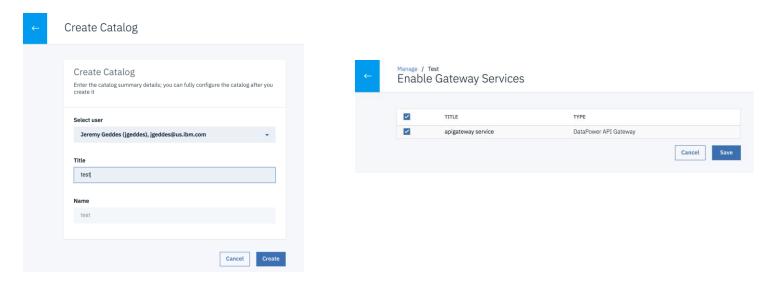
- Events sent from the Management Server to the Gateway Service Object are referred to as "webhooks". Webhook events are sent via REST calls.
- There are two primary types of webhooks Cloud and Catalog
  - Cloud Webhooks are events that impact the operation of the gateway for all catalogs associated with it.



- These would typically be triggered by user actions taken in the Cloud Manager.
- Examples include "gateway\_service\_updates" which includes information on configuration analytics, or configuring SNI for the gateway.

# Catalog Data

- Catalog Webhooks are events that apply to a particular catalog deployed on the gateway.
  - These would typically be triggered by user actions taken in the API Manager.
    - Examples include webhooks to create catalogs, publish/update/remove products, configure apis, manage subscriptions and applications, among others.



# Protocol changes v5 to v2018

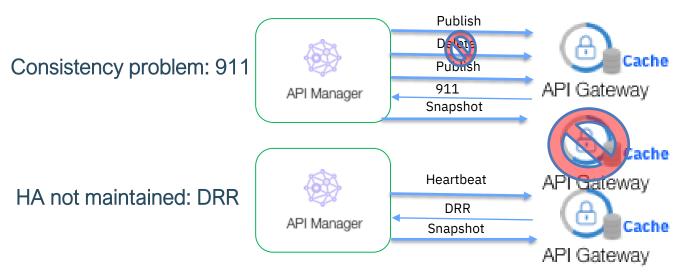
Event based messages from API Manager to the Gateway Service Object.

- Results in a less chatty protocol and smaller payloads.
- Individual events, such as a new subscription, are sent via webhooks rather than having to pull the full model on each update.

## Consistency

- Mechanisms in place to ensure consistency between the gateway service and the Management server.
- A recovery scenario can re-sync the gateways if an inconsistency is detected.

# Consistency & Recovery



- Guarantee processing in order before making changes.
- Information stored in gateway, about gateway service and the published catalogs.
- The data is shared between all gateways in the cluster.

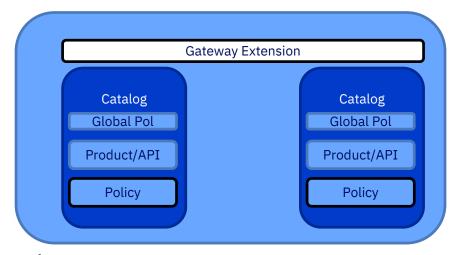
## Error Handling and Recovery

- Error handling and recovery is the built in to the Gateway Service Object and is triggered when it detects that it is out of sync with the Management Server.
- The Gateway Service Object will initiate the recovery scenario by sending a REST call back to the Management Server if it encounters the following situations.
  - The Gateway Service Object is unable to find the previous\_id for a webhook it is attempting to process.
  - The Gateway Service Object experiences an error while processing a webhook event or while refreshing the gateway.
- In response, the Management Server sends a "snapshot" webhook, which contains all the information needed to get the gateway and the Management Server back in sync.
- "Snapshot" webhooks can be sent at the gateway service level or at the individual catalog level. During this time, the gateway service will continue to operate with its current configuration to prevent downtime.

## **Extending Gateway Services**

- Gateway Extensions
- User Defined Policies
- Global Policies

# **Gateway Extensions**



## Scope

– Gateway Service

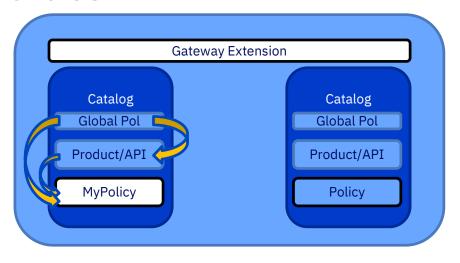
## Typical Uses

Function not exposed by APIm but available on Gateway

#### **Narrative**

Customer wants to customize the gateway to enable gateway function.

## **User Defined Policies**



## Scope

- Catalog V5C Only
- Gateway Service API Gateway Only

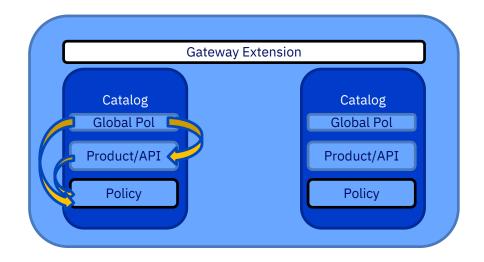
## Typical Uses

Customer specific policy requirement

#### **Narrative**

Customer wants to package up code to be reused on multiple APIs

## **Global Policies**



### Scope

Catalog

## Typical Uses

Normalize use of policies across entire catalog

#### **Narratives**

- Customer wants an administrator to define security policy for all APIs on a catalog
- Customer has a set of policies to be applied to every API published to a particular catalog.

# Security - Architecture Deep Dive

Agenda

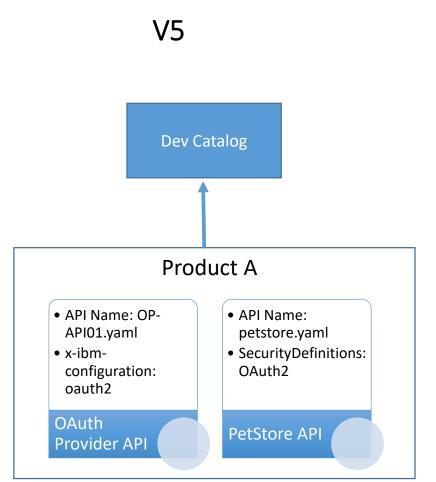
#### Re-architected OAuth Provider

- First Class Resource Object
- Native and Third Party Provider
- Customizable Assembly
- Out of the box JWT Grant Type Support
- Out of the box OIDC Support
- Advanced OAuth Token Management
- Per Provider Crypto Key Management

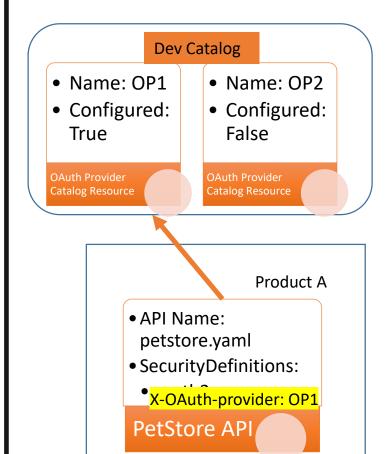
#### New Policies

- User Security
- Client Security
- API Rate Limit
- GraphQL (future)
- Enhanced Application Authentication Support

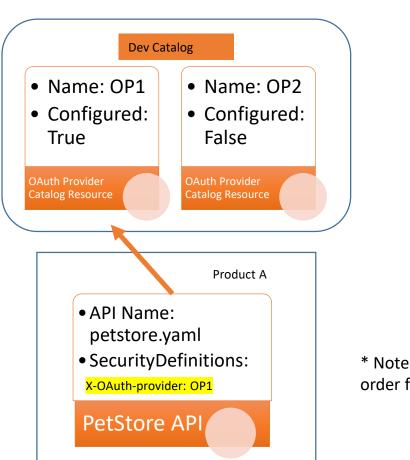
# Re-Architected OAuth Provider - User Experience



## v2018



## Re-Architected OAuth Provider - User Experience



**Access Control** Tight coupling between provider objects and APIs\* Seamless packaging with products using the provider – no republish needed assembly to meet never ending customer demands

\* Note: APIs using OAuth Provider must be published in order for the OAuth endpoint to be accessible

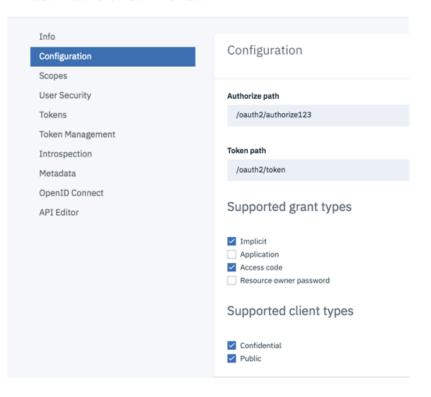
## Feature list of OAuth in APIC V5, v2018+V5GW, v2018+APIGW

Features	V4	V5	v2018 + V5 CompatGW	v2018 + APIGW
Basic OAuth Support	<b>~</b>	<b>✓</b>	✓	<b>~</b>
Distinct Client ids and Secrets	×	<b>✓</b>	✓	<b>✓</b>
Separate API	×	<b>✓</b>	<b>✓</b>	<b>✓</b>
Access Control	×	×	✓	<b>✓</b>
Seamless packaging within product	<b>~</b>	×	✓	✓
Tight coupling with Provider	×	×	<b>✓</b> *	<b>✓</b>
Customize OAuth Assembly	×	×	×	✓
Dynamic configuration updates	×	×	X	<b>~</b>
Context variable driven	×	×	×	✓
Independent Resource Owner Security	×	×	×	✓
Out of the box OIDC support	×	×	×	✓
Out of the box JWT Grant Type support	×	×	×	✓

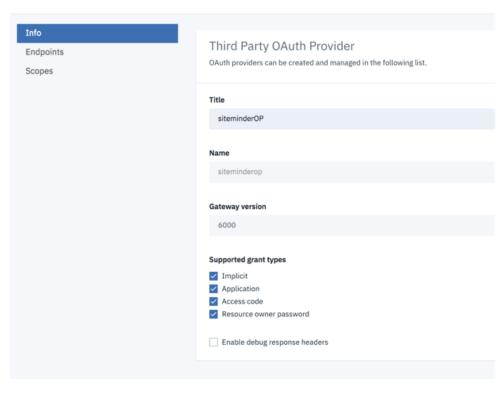
<sup>\* -</sup> Tight coupling is only at the APIManager API level, not in the backend V5 Gateway

## Native & Third Party OAuth Providers

#### Edit Native OAuth Provider

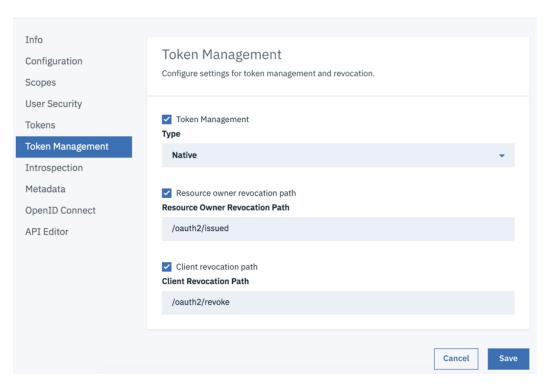


#### Edit Third Party OAuth Provider



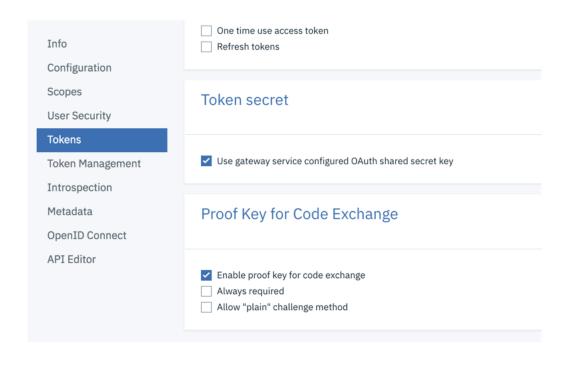
## Advanced OAuth Token Management

#### Edit Native OAuth Provider

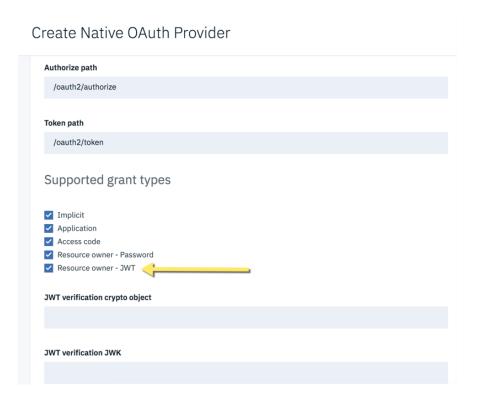


- Quota Enforcement is no longer used for Token Management
- Separate database instance exclusive to Security Token Management
- Tokens are whitelisted for increased security

# Per Provider Crypto Key Management & PKCE Support

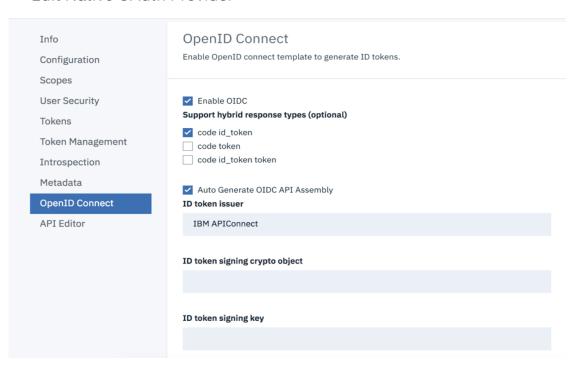


# Out of the box JWT Grant Type Support

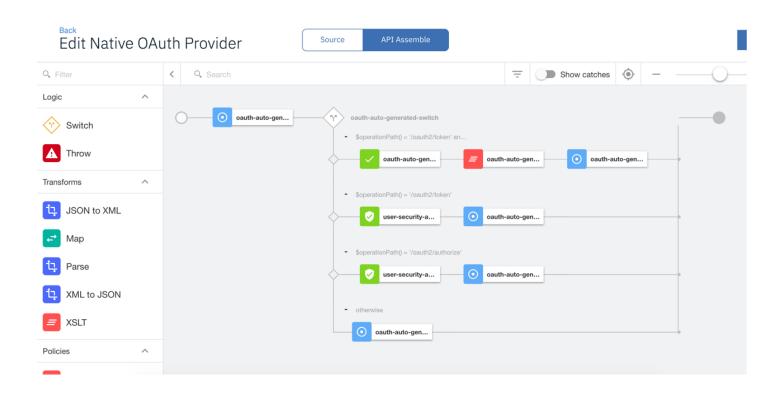


# Out of the box OIDC Support

#### Edit Native OAuth Provider



## Auto Generated OAuth API & Assembly



## Assembly Fully Driven by Context Variables – Highly Customizable

```
oauth.processing.assertion
oauth.processing.client id
oauth.processing.client secret
oauth.processing.grant_type
oauth.processing.redirect uri
oauth.processing.scope
oauth.processing.response_type
oauth.processing.state
oauth.processing.resource_owner
oauth.processing.refresh_token
oauth.processing.code
oauth.processing.token
oauth.processing.token_type_hint
oauth.processing.nonce
oauth.processing.max_age
oauth.processing.oidc values requested
oauth.processing.id_token_requested
oauth.processing.oidc_signing_algorithm
oauth.processing.code_challenge
oauth.processing.code challenge method
oauth.processing.code_verifier
```

```
oauth.processing.verified_refresh_token.client_id
oauth.processing.verified_refresh_token.resource_owner
oauth.processing.verified_refresh_token.misc_info
oauth.processing.verified_refresh_token.scope
oauth.processing.verified_refresh_token.refresh_token_count
oauth.processing.verified_refresh_token.is_verified
oauth.processing.verified_refresh_token.one_time_use
oauth.processing.verified_refresh_token.grant_type
```

```
oauth.processing.metadata.access_token
oauth.processing.metadata.payload
oauth.processing.metadata.azcode_miscinfo

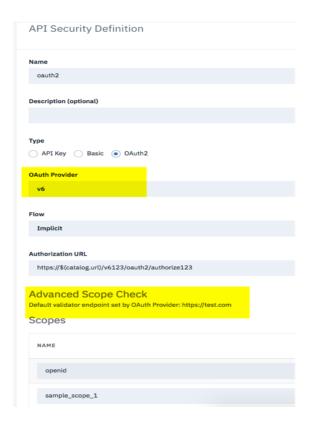
oauth.processing.verified_code.client_id
oauth.processing.verified_code.resource_owner
oauth.processing.verified_code.misc_info
oauth.processing.verified_code.scope
oauth.processing.verified_code.is_verified
oauth.processing.verified_code.is_verified
```

The following example shows the OpenAPI source code for a gateway-script policy that between OAuth policies in your assembly and modifies the scope depending on the resource owner:

```
// Check resource owner and modify the scope
let owner = context.get("oauth.processing.resource_owner");
let scope = context.get("oauth.processing.scope");

if (owner === 'admin') {
    context.set("oauth.processing.scope", scope + " admin");
} else {
    context.set("oauth.processing.scope", scope + " customer");
}
```

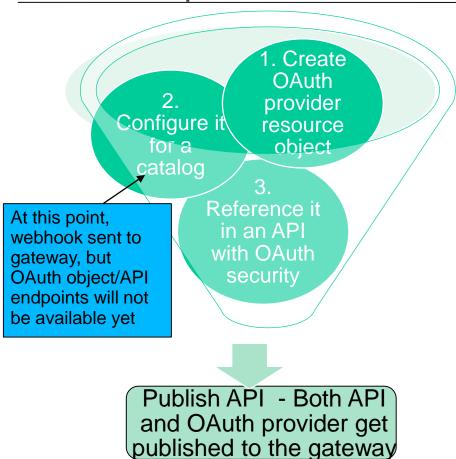
## Link Provider to OAuth Security Definitions



```
schemes:
basePath: /oauth-api-v6
security:
 - oauth-1:
     - scope1
securityDefinitions:
 oauth-1:
   type: oauth2
   flow: accessCode
   x-ibm-oauth-provider: oauth-v6
   authorizationUrl: 'https://$(catalog.url)/oauth-v6/oauth2/authorize'
   tokenUrl: 'https://$(catalog.url)/oauth-v6/oauth2/token'
     scope1: This is scope1 description
x-ibm-configuration:
 phase: realized
 testable: true
 enforced: true
 properties:
   target-url:
     value: 'http://example.com/operation-name'
     description: The URL of the target service
     encoded: false
   enabled: true
 application-authentication:
  certificate: false
 gateway: datapower-api-gateway
```

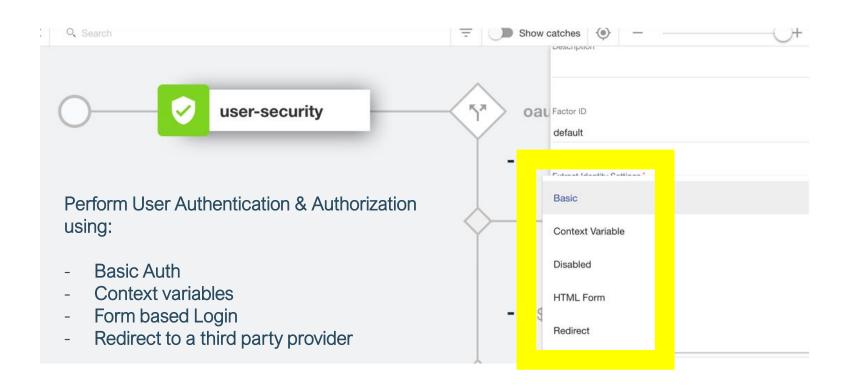
## Publish sequence – onto Gateways



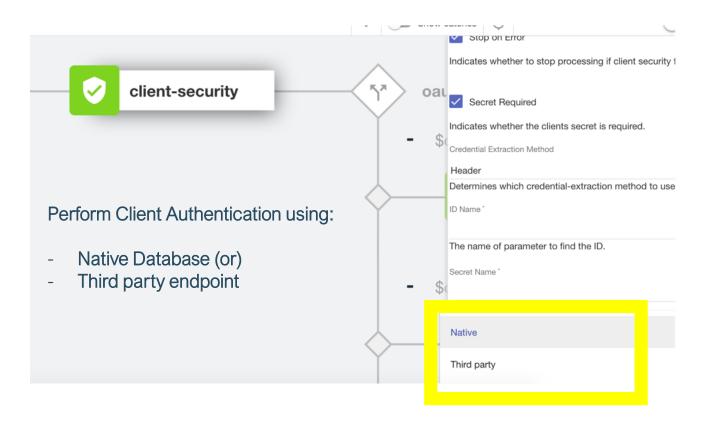


- Note: Unless the OAuth provider is used by at least one of the APIs in the Security Definition, the Oauth provider endpoints are not available in Gateway
- Any updates to OAuth provider or its underlying API will take effect immediately on the gateway (no need to republish once already configured in catalog and used by any API)
- Until the last API that uses an OAuth provider is published, the OAuth provider and its API also remain published in the gateway

# New Policies – User Security



## New Policies – Client Security



## New Policies – API Rate Limit (preview)

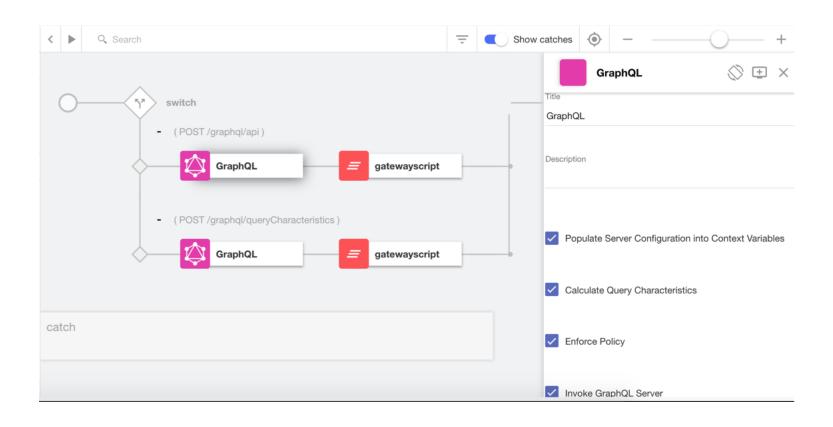
- Configurable Rate limit keys
- Use as a circuit breaker to reject transactions exceeding a configurable threshold
- Rate limit based on the backend service limits rather than front end client limits

```
policy: 1.0.0
info:
  title: Rate Limit
  name: ratelimit
 version: 2.0.0
  description: >-
   A generic rate limit policy with flexible property-driven key and limit parameters
   name: IBM API Management
   email: ibmapi@us.ibm.com
   url: 'http://www.ibm.com/apimanagement'
gateways:

    datapower-api-gateway

attach:
  - rest
properties:
  type: object
  properties:
    source:
      label: Source
      description: Where to find the named rate limit.
      type: string
      enum: [plan, catalog]
   name:
      label: Name
      description: >
       The name of a rate-limit object defined in the api-collection. This property is required
        only if source = catalog
      type: string
    weight:
      label: Weight
      description: >
          A weight value assigned to a single execution of this policy (example, POST may be 5, GET 1).
          The default value is 1
      type: number
  required:
    - source
definitions:
  sslprofiletype: {}
```

# New Policies – GraphQL (preview)

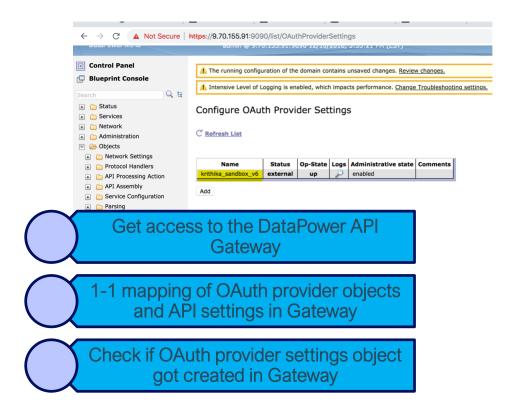


## Troubleshooting

#### **APIManager**



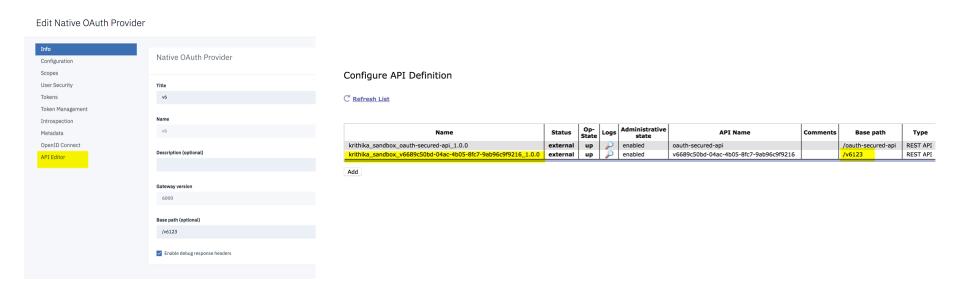
#### DataPower API Gateway



## Troubleshooting - WYSIWYG

What you see in API Manager ....

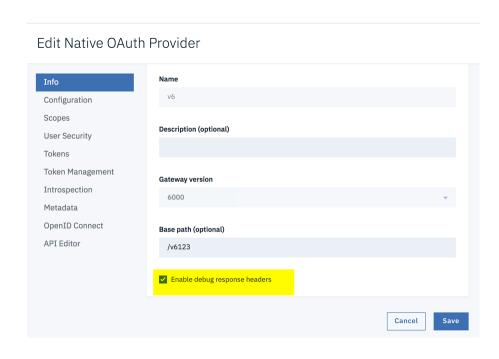
.... Is what you get in DataPower



- Check if OAuth Provider API is available on APIGateway
- If does not exist, something went wrong with publish. Check gateway service logs

## Troubleshooting – Run time

## Enable debug response headers on OAuth provider



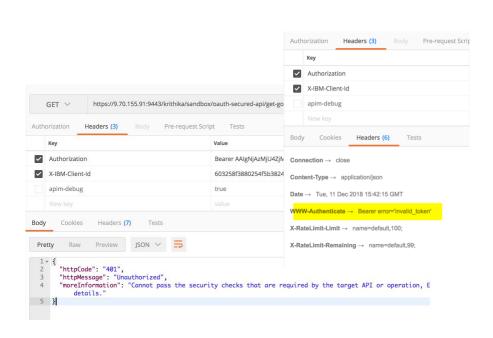
Send request with "api-debug" request header set to true

In the response for OAuth secured APIs, you will see additional error headers

# Troubleshooting – Run time

## Enable debug response headers on OAuth provider

No "apim-debug=true" header set



#### "apim-debug=true" header set

