Package: SCMS PipeLine

### UC-01: Get Product Data

code selected.

new product.

**Summary** PipeLine will display complete valid list of products from Orion Material Master and import the selected products into the Pipeline DB

**Priority** Essential

Frequency Sometimes

**Direct Actors** User, Material Master application

Prerequisites User has previously downloaded product file from Material Master

Main Actions 1. User Selects Get Products from the Products screen.

- 2. Select web or file update.
- 3. PipeLine requests web or file location.
- 4. PipeLine displays imported products (Branded products last) in format where the user can select 1 or more products to import.
- 5. PipeLine preselects SCMS generic products available to the recipient for import.
- 6. PipeLine displays PipeLine pre-existing products in pick list to allow for

mapping/replacement of products currently in database. (If same product code matches this is prepopulated otherwise an New product designation or PipeLine non Orion eligible products are included in the list available for mapping)

7. PipeLine indicates in the display items which are available via SCMS based on recipient

- 8. PipeLine indicates in the display items which are reqistered/waivered in country based on recipient code selected.
- 9. For each product that is not currently available to the recipient a notification will be given to the user during the import (but will imported).
  - 10. Selected products data is imported into PipeLine.

### Alternate Course 2.1 User Cancels, return to Menu

- 2.1 Import file is not valid, notify user and return to file selection
- 3.1 if web update is selected the recipient code needs to be selected.
- 4.1 User Cancels on import, return to Menu
- 6.1 If the Pipeline product selected for mapping has a different Lowest Unit Measure the mapping will not be allowed. New Product must be selected.
- 6.2 If the Pipeline product selected for mapping has the same Lowest Unit Measure but has a different Lowest Unit Quantity the existing data for that product will be converted to the new product size.
  - 5.1 If the product tables are empty or no matching product found the mapping will be set to
    - 6.1 If new product is selected the new product information is populated and if this is from Quantimed this will be marked as a user created product. (Orion products will be marked as system products)

**Notes** A webservice connect option would be good for this - if unavailable update with file selection. See attached for Fields to import and screen format for import. To support this use case a few

Package: SCMS PipeLine

# **UC-06: Product Availability**

**Summary** Add fields to capture recipient (country) product availability by registration/waiver, SCMS product availability and an availability note field. Orion will provide during import of product information and display on the import product mapping screen and the product information screen.

Priority Essential Frequency Sometimes

Direct Actors User, Pipeline, Material Master

Prerequisites Pipeline is up and Get Product function is started.

Main Actions 1. Fields added to capture registered/waiver, SCMS availability and a note field.

- 2. During import of product data a column will show if product is available to the recipient based on registration/waiver for the country.
- 3. During import of product data a column will show if the product is available for purchase from SCMS.
- 4. Users can use all products imported.
- 5. On the product information screen these field will be displayed but not changeable.

#### **Alternate Course**

**Notes** See field and screen formats. We may want to flag not available products on some screens and reports.

### **UC-07: Product Substitution Preferences**

**Summary** Add a Substitutions Notes field to capture recipient product substitution preferences including alternate pack size, generic, etc.

**Priority** Essential

Frequency Always

**Direct Actors** User, Material Master

Prerequisites Pipeline is up and Get Product function is started.

Main Actions 1. Note field added to capture substitution preferances

- 2. The field would be displayed on the product edit screen to allow for edit.
- 3. This field would be exported with the shipment data to the Demand Planner.

### **Alternate Course**

Notes See Product screen format.

# **UC-08: Innovator Drug Name**

**Summary** Add field to capture the Innovator Drug Name of the product. Orion will provide and no changes to this field should be allowed if an Orion product.

**Priority** Essential

Frequency Always

Direct Actors User, Material master

**Prerequisites** Pipeline is up and Get Product function is started.

Main Actions 1. Field added to capture Innovator Drug Name of this product.

2. This field will be used to sort branded products later in the import list to encourage selection of generic products.

### **Alternate Course**

**Notes** 

## **UC-09: Base Unit of Measure Fields**

**Summary** Add Product "Lowest Unit Measure" and Product "Quantity of Lowest Units". Orion will provide during import of products.

**Priority** Essential

Frequency Sometimes

Direct Actors User, Material Master

**Prerequisites** 

**Main Actions** 1. Fields added to capture Product Lowest Unit Measure and Product Quantity of Lowest Units.

#### **Alternate Course**

**Notes** Lowest Unit Measure (Tablet, ml, glove, test, tissue, pair), Product Lowest Unit Quantity (1, 60, 200).

Screens and reports need to be review to identify where these fields need to be displayed. Screens and reports need to be reviewed to identify where conversions need to be done to display consumption and shipments in lowest unit quantities.

## UC-11: Lock Product description fields to prevent edit of Imported Products

**Summary** Lock product description fields to prevent edit of Orion standard products.

**Priority** Essential

Frequency Always

Direct Actors User, PipeLine

Prerequisites Orion product have been imported.

Main Actions 1. Lock the following fields for imported products.

- Product ID
- Product Name
- Innovator Drug Name Flag
- Lowest Unit Quantity
- Lowest Unit Measure
- User Defined Flag

### **Alternate Course**

Notes Using UserDefined=N as indicator of Imported Product.

Package: Deliver PipeLine

UC-56: Disappearing Data & Products	
Bugzilla ID	13582
Summary	Staying Data and Products
Priority	Essential
Frequency	Always
Direct Actors	PipeLine
Prerequisites	
Main Actions	<ol> <li>The user edits something but chooses not to save the edit.</li> <li>For instance, cut the notes and repaste them back to the notes field.</li> <li>Select another form.</li> <li>Select 'no' to the dialogue box that appears, "The data has been modified, do you wish to save."</li> <li>No data disappears.</li> </ol>
Alternate Course	
Notes	(The operation works correctly for the commodities data forms/screens. It does not for the BackGround Data Products and Categories screens/forms.)
Prog. Comments	
Date Submitted	7/10/2006
Version	3.5.01

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