# **Opportunity Creation Process**

## **BEFORE YOU GET STARTED**



**ASK YOUR SUPERVISOR** if it's okay to post an opportunity—you need their approval.



Read our 10 tips for creating an opportunity.

## 1. CREATE YOUR OPPORTUNITY

- Go to the Open Opportunities <u>Search page</u> and click + Post opportunity
- Fill out as much information as you can the more info you give, the better chance you'll get the right people.
- 3 Click **Submit for review** when you're ready to post it—you need to do this even if you save it as a draft.

The administrators will review your opportunity. We'll send you an email when it's approved and goes live. Or, we'll email you if you need to make changes.



## 2. GET PARTICIPANTS



1 Advertise your opportunity

Use our email template and the **Share** link to let people know about your opportunity.

- 2 Review applicants
  - You'll get an email every time someone applies to your opportunity.
  - Click on an applicant's name to review their profile.
- (3) Assign participants
  - Are they a fit? Click to assign participant(s)—once done, click **Next Step**.
  - Automatic email sent to participants telling them they're selected.

Your opportunity is now In Progress! Turn the applicant toggle back on if you want more applicants.

## 3. CONTACT PARTICIPANTS



Email assigned participants to get them started on their tasks. We'll email the applicants you didn't select.



Keep in touch with participants to track status.

## 4. WRAPPING UP

#### Is your opportunity done?

- 1 If your participants have completed their tasks, click **Task complete**
- When your opportunity is complete, click **Complete opportunity** to close out the opportunity and get credit for the work.



#### ( Need more time?

Edit your opportunity to change due dates, tasks and more.

#### **X** Need to cancel?

You can cancel your opportunity at any time by clickling Cancel this opportunity