

# Episimlab: a Python package for modeling epidemics

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## Summary

Computational models play a crucial role in our scientific understanding of, and preparedness for, infectious disease epidemics. These *in silico* disease models simulate real-world transmission dynamics and are therefore well-suited for such tasks as early detection of novel pandemics, improving situational awareness during periods of high prevalence, and estimating efficacy of intervention strategies. These modeling approaches have proven valuable in responding to emergent epidemics such as the H1N1 flu pandemic, the Ebola epidemic, the Zika virus pandemic, and the recent COVID-19 pandemic (Rivers et al., 2019). For example, during the early waves of the COVID-19 pandemic, compartmental disease models were instrumental for projecting case counts and hospitalizations in Austin, Texas (K. Pierce et al., 2020; K. A. Pierce et al., 2020). As more data on case incidence, hospitalizations, and viral genomics become available, disease modelers are able to simulate increasingly complex disease dynamics. Developing such complex compartmental models is time-consuming, however. In addition, relatively few model implementations share a common software framework or application flow, which complicates efforts to reproduce model outputs. Therefore, there is a urgent need for more robust cyberinfrastructure in the field of epidemic modeling.

Episimlab is a software development kit (SDK) written in Python that seeks to address this problem by providing a flexible framework for developing compartmental disease models. Models in Episimlab are collections of modular components, known as “processes,” which can be added, removed, or replaced to modify the dynamics of the simulated disease. Data is passed between processes, usually as N-dimensional arrays, using a standardized interface provided by the `xarray-simlab` (Bovy et al., 2021) package. In practice, this means that Episimlab supports development of models that:

1. Implement any compartment structure that can be represented as a graph
2. Have many input parameters, often with multiple, varying dimensions like age, location, and risk factors
3. Simulate dynamic interventions, such as administering vaccines only when case incidence exceeds a threshold
4. Incorporate one or more data sources that are too large to load eagerly into memory.

The package is designed to be approachable; it includes several pre-packaged models that the user can run in a few lines of code. When the user chooses to add data streams or more complex transmission dynamics, they can easily do so by adding or replacing processes in the model. In addition, Episimlab provides a scalable and performant runtime environment for model execution, thanks to integration with packages in the PyData stack such as Dask (Dask Development Team, 2016), Xarray (Hoyer & Hamman, 2017), and `xarray-simlab` (Bovy et al., 2021). Finally, Episimlab provides a standard for packaging, versioning, and sharing models, using Python’s built-in class attributes.

## Statement of Need

Episimlab is a Python package that provides a common framework for rapid development of complex compartmental disease models. It provides sufficient boilerplate such that the user

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can quickly instantiate a basic compartmental model. Basic models such as the SIR model are not unique to EpiSimlab; they have a long history of use ever since their origin in the early 20th century (Kermack & McKendrick, 1927; Ross, 1916; Ross & Hudson, 1917a, 1917b). More recently, various implementations of compartmental models have been made publicly available and easily usable as open-source software packages (Jacob, 2021; Miller & Ting, 2019; Simon Dobson, 2021; Van den Broeck et al., 2011). These packages are valuable because they simplify execution of many simple compartmental models, but their usage is limited to the discrete handful of model structures that are published with each package. In addition, such projects rarely support complex models containing more than 5 or 6 compartments, in part because complex models are difficult to develop and reproduce.

Inspired by previous works, EpiSimlab aims to support development of models with arbitrary complexity. It gives the user flexibility to define key components of their compartmental model, such as the dimensionality of the Markov state matrix, the number of compartments, structure and rate of transitions between compartments, and custom stochastic behavior. This is accomplished by enforcing a modular paradigm of model development. The package provides a library of lightweight Python classes, known as processes in the API, which comprise a model when combined with other processes. The core process, named `ComptModel` in the API, is the only process shared by all EpiSimlab models. `ComptModel` implements a Gillespie algorithm that supports Markovian models in discrete time (Gillespie, 1977), using a generic model of compartmental disease. Therefore, EpiSimlab does not support models that run in continuous time, are defined using differential equations, or are agent-based.

Of note, comparable software such as `epydemic` (Simon Dobson, 2021) and `GLEaMviz` (Van den Broeck et al., 2011) also support generic models of compartmental disease. They do not, however, support arbitrary dimensionality in input variables or in the Markov state matrix, thereby limiting their usage to simulations that run in fixed-dimensional space.

EpiSimlab was originally designed with epidemiological use cases in mind via collaboration with data scientists and epidemiologists in the UT Austin COVID-19 Modeling Consortium. Specifically, prototypes of EpiSimlab were used in studies forecasting hospital burden due to the COVID-19 epidemic in Austin, Texas (K. Pierce et al., 2020; K. A. Pierce et al., 2020). Although the package was originally intended for use by epidemiologists, it is useful for anyone developing Markovian models of disease spread. It is useful for students because it provides a minimal, approachable boilerplate for developing basic models in pure Python. It introduces and reinforces best practices in object-oriented software development, such as modularity and reproducibility. For disease modeling experts, EpiSimlab provides a platform that supports a wide variety of modeling use cases. Simple models can be easily adapted into more complex ones, encouraging a model development approach that is rapid, iterative, and organic. Under the hood, EpiSimlab leverages concurrency in `xarray-simlab`, dataset chunking in `Dask`, and accelerated matrix math in `xarray`, so models are performant even when using large input datasets. The standardized structure of models and processes simplifies code sharing, thereby promoting collaborative development within and between disease modeling teams.

## Dependencies

`xarray` `xarray-simlab` `dask` `networkx` `matplotlib`

## Related Packages

### `epydemic`

`epydemic` is a Python package that provides a common framework for building models of epidemic processes (Simon Dobson, 2021). It supports simulations that are discrete-time synchronous or continuous-time stochastic (Gillespie). Like EpiSimlab, it supports a generic model for compartmental disease, allowing for flexibility in the compartmental model structure. In addition, it ships with several basic compartmental models such as SIR, SIS, and SEIR.

## EoN (Epidemics on Networks)

Epidemics on Networks (EoN) is a Python package that simulates disease dynamics for SIR and SIS models (Miller & Ting, 2019). The package includes numerical solutions for 20 different differential equation models, and supports complex contagions using the Gillespie algorithm (Gillespie, 1977).

## Eir

Eir is a Python package that simulates epidemics using compartmental models. It includes 4 distinct models with different mobility dynamics (Jacob, 2021). In addition, it provides utilities for inspecting transmission chains, analyzing state histories, and visualizing simulation results.

## GLEaMviz

WIP

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