

Login page (using OTP now instead of traditional passwords)

The dashboard has a dark header with the 'Logo', 'MPLF Donor & Grant Tracker', 'McKinney Public Library Foundation', and navigation links for 'MPLF Website' and 'Log Out'. The main area is titled 'MPLF Donor Dashboard' and describes it as a place to 'Manage your donations, grants, and system settings'. It features three main sections: 'Donations' (with 'View Donations', '+ Add Donation', and 'View Donors' buttons), 'Grants' (with 'View Grants', '+ Add Grant' buttons), and 'Settings' (with '+ Create Account', '@ View Roles', and 'Manage Accounts' buttons). At the bottom, there are three summary cards: 'Total Donations' (\$284,500, All time total amount), 'Active Grants' (48, Currently approved), and 'Total Donors' (1,248, All time count).

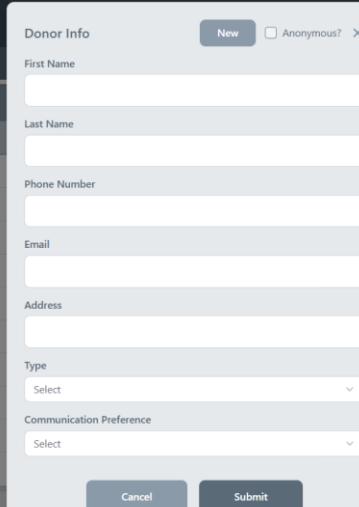
Dashboard displaying selectable pages and stats

| MPLF Donor & Grant Tracker |                      |                      |               |         |        |             |          |                 |
|----------------------------|----------------------|----------------------|---------------|---------|--------|-------------|----------|-----------------|
| Dashboard                  |                      | Donations            |               |         | Grants |             | Settings |                 |
| View Donations             |                      |                      | Add Donation  |         |        | View Donors |          |                 |
| Sr. No.                    | Name                 | Communication        | Personal Info | Date    | Amount | Status      | Type     | Board Member    |
| 1                          | Mary Williams Inc.   | contact@company.com  | --            | 3/15/22 | \$5000 | Corp        | Corp     | Robert Williams |
| 2                          | Lisa Davis           | 555-1048             | --            | 6/5/22  | \$3000 | Pending     | Indiv    | Michael Brown   |
| 3                          | Community Foundation | 555-7395             | --            | 8/15/22 | \$2500 | Pending     | Indiv    | Jane Smith      |
| 4                          | Emily Rodriguez Inc. | contact4@company.com | --            | 11/3/24 | \$100  | --          | Corp     | John Doe        |
| 5                          | Robert Martinez Inc. | contact@company.com  | --            | 6/2/24  | \$50   | --          | Corp     | Sarah Davis     |
| 6                          | Emily Rodriguez Inc. | contact4@company.com | --            | 11/1/24 | \$5000 | Completed   | Corp     | Michael Brown   |
| 7                          | Lisa Davis Inc.      | contact7@company.com | --            | 11/6/24 | \$5000 | Completed   | Corp     | John Doe        |
| 8                          | James Wilson         | 555-8475             | --            | 1/11/22 | \$100  | Indiv       | Indiv    | Robert Williams |
| 9                          | John Smith Inc.      | contact9@company.com | --            | 2/22/24 | \$2500 | Pending     | Corp     | Sarah Davis     |
| 10                         | Tech Solutions Inc.  | 555-1837             | --            | 3/27/24 | \$250  | Indiv       | Indiv    | Michael Brown   |

Showing 1 to 10 of 50 donations

< Previous 1 2 3 4 5 Next >

## Donations page with sorts and filters



The screenshot shows the 'Add Donation' pop-up window centered over the main 'View Donations' table. The pop-up has fields for 'First Name', 'Last Name', 'Phone Number', 'Email', 'Address', 'Type' (with a dropdown menu), and 'Communication Preference' (with a dropdown menu). At the bottom are 'Cancel' and 'Submit' buttons. The background table shows 10 rows of donor information with columns for Sr. No., Name, Communication, Personal Info, Date, Amount, Status, Type, and Board Member.

| Sr. No. | Name                 | Communication        | Personal Info | Date    | Amount | Status    | Type  | Board Member    |
|---------|----------------------|----------------------|---------------|---------|--------|-----------|-------|-----------------|
| 1       | Mary Williams Inc.   | contact@company.com  | --            | 3/15/22 | \$5000 | Corp      | Corp  | Robert Williams |
| 2       | Lisa Davis           | 555-1048             | --            | 6/5/22  | \$3000 | Pending   | Indiv | Michael Brown   |
| 3       | Community Foundation | 555-7395             | --            | 8/15/22 | \$2500 | Pending   | Indiv | Jane Smith      |
| 4       | Emily Rodriguez Inc. | contact4@company.com | --            | 11/3/24 | \$100  | --        | Corp  | John Doe        |
| 5       | Robert Martinez Inc. | contact@company.com  | --            | 6/2/24  | \$50   | --        | Corp  | Sarah Davis     |
| 6       | Emily Rodriguez Inc. | contact4@company.com | --            | 11/1/24 | \$5000 | Completed | Corp  | Michael Brown   |
| 7       | Lisa Davis Inc.      | contact7@company.com | --            | 11/6/24 | \$5000 | Completed | Corp  | John Doe        |
| 8       | James Wilson         | 555-8475             | --            | 1/11/22 | \$100  | Indiv     | Indiv | Robert Williams |
| 9       | John Smith Inc.      | contact9@company.com | --            | 2/22/24 | \$2500 | Pending   | Corp  | Sarah Davis     |
| 10      | Tech Solutions Inc.  | 555-1837             | --            | 3/27/24 | \$250  | Indiv     | Indiv | Michael Brown   |

## Donor creation pop-up form when Add Donor is clicked

The screenshot shows the 'Donations' tab active. A modal window titled 'Donation Info' is open, prompting for 'Purpose', 'Value', 'Type' (with a dropdown menu), and 'Source'. Below the modal is a table of donor information with columns for Sr. No., Name, Organization, Email, Phone, Address, First Donation Date, and Last Donation Date.

Donation pop-up form when Add Donation is clicked

The screenshot shows the 'View Donors' tab active. A table lists 10 donors with their details: Daniel Davis, Sarah Johnson, Michael Chen, Emily Rodriguez, James Wilson, Lisa Martinez, Robert Anderson, Jennifer Lee, David Thompson, and Patricia Garcia. The table includes columns for Sr. No., Name, Organization, Email, Phone, Address, First Donation Date, and Last Donation Date. A footer indicates 1 to 10 of 50 donors.

Donors page shows donor contact info. Able to select many donors to send a mass email

The screenshot shows the 'View Grants' tab active. A table lists 10 grants with their details: Mental Health Services, Green Energy Projects, Sports & Recreation Fund, Public Safety Initiative, Infrastructure Development, Community Health Foundation, Education Excellence Program, Youth Development Initiative, Arts & Culture Expansion, and Technology Advancement Fund. The table includes columns for Sr. No., Name, Link, Due Date, Amount, Status, Notes, and Board Member. A footer indicates 1 to 10 of 50 grants.

Grants page with sorts and filters

The screenshot shows a web application interface for the "MPLF Donor & Grant Tracker". At the top, there's a logo for "McKinney Public Library Foundation" and links for "MPLF Website" and "Log Out". Below the header, there's a navigation bar with tabs for "Dashboard", "View Grants", and "Settings". The "View Grants" tab is active, displaying a table of 10 grants (Sr. No. 1 to 10) with columns for "Name", "Link", and "Link". A "View Grants" button is also present. A modal window titled "Add a Grant" is open in the center, containing fields for "Granter" (with placeholder "Enter grantor organization"), "Grant" (placeholder "Enter grant name/title"), "Amount Requested" (\$0.00), "Purpose" (placeholder "Describe the purpose of this grant"), "Grant Start Date" (mm/dd/yyyy), "Grant End Date" (mm/dd/yyyy), "Proposal Date" (mm/dd/yyyy), and "Award Date" (mm/dd/yyyy). To the right of the modal, a table titled "Add Grant" lists various notes and board members. At the bottom of the page, there's a pagination control with buttons for "Previous", "1", "2", "3", "4", "5", and "Next".

Grant creation pop-up form when Add Grant is clicked

The screenshot shows the same web application interface for the "MPLF Donor & Grant Tracker". The navigation bar includes "Dashboard", "Donations", "Grants", and "Settings", with "Grants" being the active tab. Below the navigation, there are buttons for "Create Account", "View Roles", and "Manage Accounts". A large central form is displayed for creating a new account. It requires input for "First Name" (placeholder "First Name"), "Last Name" (placeholder "Last Name"), "Position" (dropdown menu showing "Staff" as the selected option), and "Email" (placeholder "Email"). A "Submit" button is located at the bottom of the form. The background of the main content area is light gray.

Account creation form

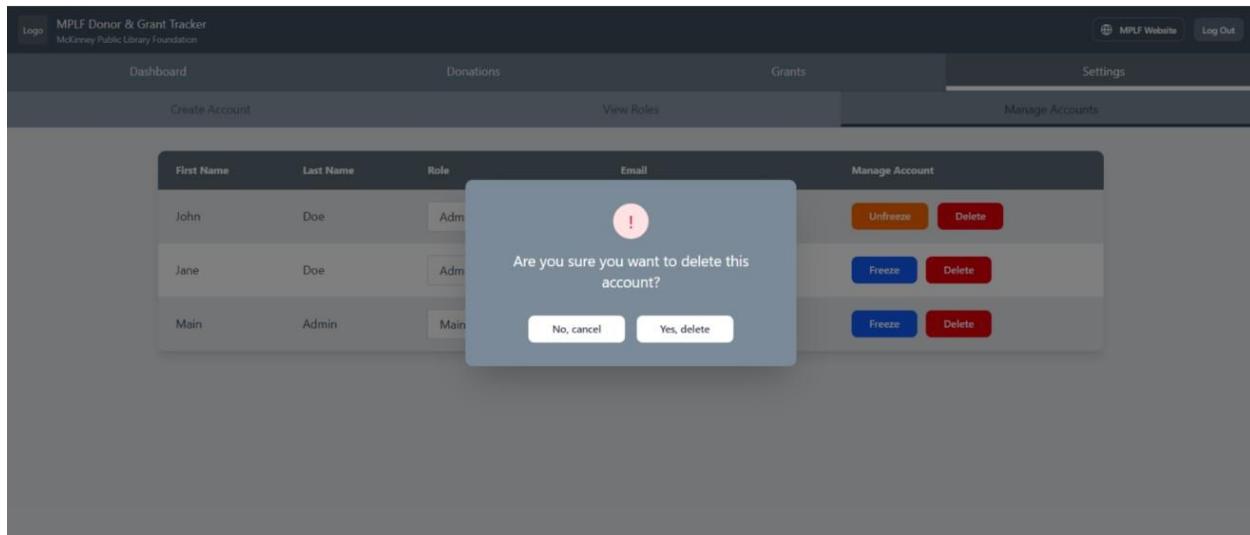
This screenshot shows the 'Settings' tab of the MPLF Donor & Grant Tracker. The 'Manage Accounts' section is active, displaying a table of users. The columns are 'First Name', 'Last Name', 'Role', 'Email', and 'Manage Account'. The users listed are John Doe (Admin, JohnDoe@gmail.com), Jane Doe (Admin, JaneDoe@gmail.com), and Main Admin (Main Admin, MPLFBoard@gmail.com). Each row has 'Freeze' and 'Delete' buttons.

| First Name | Last Name | Role       | Email               | Manage Account                                  |
|------------|-----------|------------|---------------------|---|
| John       | Doe       | Admin      | JohnDoe@gmail.com   | <button>Freeze</button> <button>Delete</button> |
| Jane       | Doe       | Admin      | JaneDoe@gmail.com   | <button>Freeze</button> <button>Delete</button> |
| Main       | Admin     | Main Admin | MPLFBoard@gmail.com | <button>Freeze</button> <button>Delete</button> |

View all the users and manage permissions

This screenshot shows a modal dialog box asking 'Are you sure you want to freeze this account?' with 'No, cancel' and 'Yes, freeze' buttons. The background shows the same user management interface as the previous screenshot.

Pop-up when freezing a user



Pop-up when deleting a user

| Role Name  | View "Donations" and "Grants" | Edit "Donations" and "Grants" | View "Settings" | Edit "Manage Accounts" | Edit "Create Accounts" |
|------------|-------------------------------|-------------------------------|-----------------|------------------------|------------------------|
| Main Admin | ✓                             | ✓                             | ✓               | ✓                      | ✓                      |
| Admin      | ✓                             | ✓                             | ✓               | ✓                      | ✗                      |
| Editor     | ✓                             | ✓                             | ✓               | ✗                      | ✗                      |
| Viewer     | ✓                             | ✗                             | ✗               | ✗                      | ✗                      |

User permissions visual