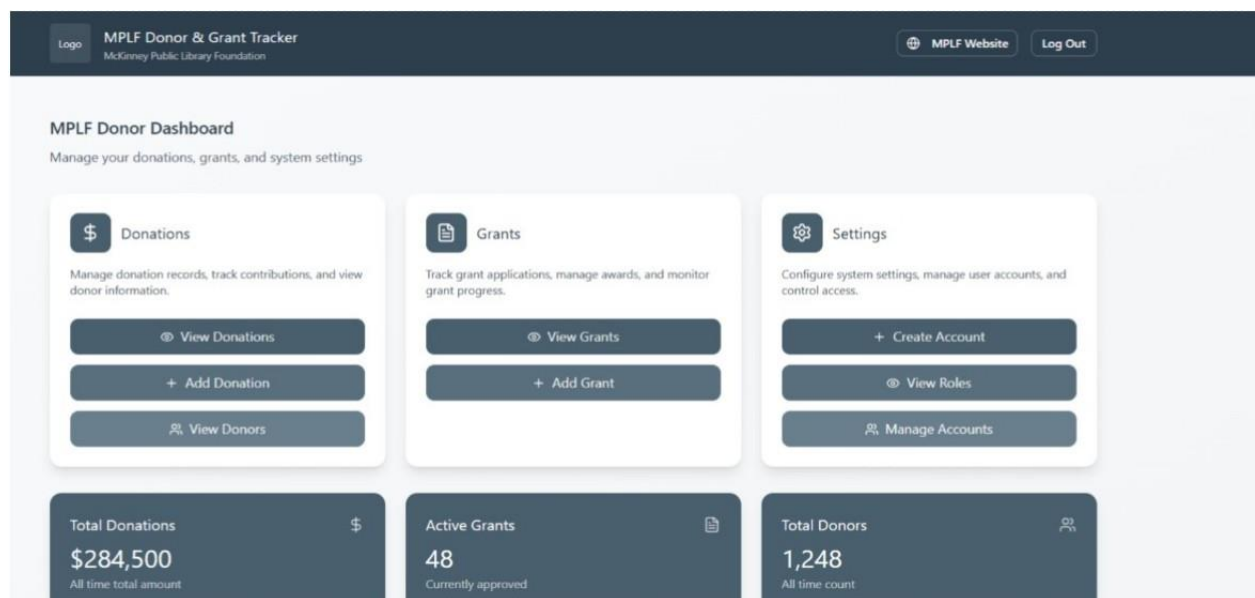


Login page (using OTP now instead of traditional passwords)



Dashboard displaying selectable pages and stats

Logo

MPLF Donor & Grant Tracker

McKinney Public Library Foundation

MPLF Website

Log Out

Dashboard

Donations

Grants

Settings

View Donations

Add Donation

View Donors

Sr. No.	Name	Communication	Personal Info	Date	Amount	Status	Type	Board Member
1	Mary Williams Inc.	contact@company.com	--	3/15/22	\$5000	Corp	Corp	Robert Williams
2	Lisa Davis	555-1048	--	6/5/22	\$3000	Pending	Indiv	Michael Brown
3	Community Foundation	555-7395	--	8/15/22	\$2500	Pending	Indiv	Jane Smith
4	Emily Rodriguez Inc.	contact4@company.com	--	11/3/24	\$100	--	Corp	John Doe
5	Robert Martinez Inc.	contact@company.com	--	6/2/24	\$50	--	Corp	Sarah Davis
6	Emily Rodriguez Inc.	contact4@company.com	--	11/1/24	\$5000	Completed	Corp	Michael Brown
7	Lisa Davis Inc.	contact7@company.com	--	11/6/24	\$5000	Completed	Corp	John Doe
8	James Wilson	555-8475	--	1/11/22	\$100	Indiv	Indiv	Robert Williams
9	John Smith Inc.	contact9@company.com	--	2/22/24	\$2500	Pending	Corp	Sarah Davis
10	Tech Solutions Inc.	555-1837	--	3/27/24	\$250	Indiv	Indiv	Michael Brown

Showing 1 to 10 of 50 donations

< Previous

12345

Next >

Donations page with sorts and filters

Logo MPLF Donor & Grant Tracker McKinney Public Library Foundation		MPLF Website Log Out			
Dashboard		Settings			
View Donations		View Donors			
Sr. No.	Name	Communication	Status	Type	Board Member
1	Mary Williams Inc.	contact@company.com	Corp	Corp	Robert Williams
2	Lisa Davis	555-1048	Pending	Indiv	Michael Brown
3	Community Foundation	555-7395	Pending	Indiv	Jane Smith
4	Emily Rodriguez Inc.	contact4@company.com	--	Corp	John Doe
5	Robert Martinez Inc.	contact@company.com	--	Corp	Sarah Davis
6	Emily Rodriguez Inc.	contact4@company.com	Completed	Corp	Michael Brown
7	Lisa Davis Inc.	contact7@company.com	Completed	Corp	John Doe
8	James Wilson	555-8475	Indiv	Indiv	Robert Williams
9	John Smith Inc.	contact9@company.com	Pending	Corp	Sarah Davis
10	Tech Solutions Inc.	555-1837	Indiv	Indiv	Michael Brown

Showing 1 to 10 of 50 donations

< Previous 1 2 3 4 5 Next >

Donor Info

New ☐ Anonymous? X

First Name

Last Name

Phone Number

Email

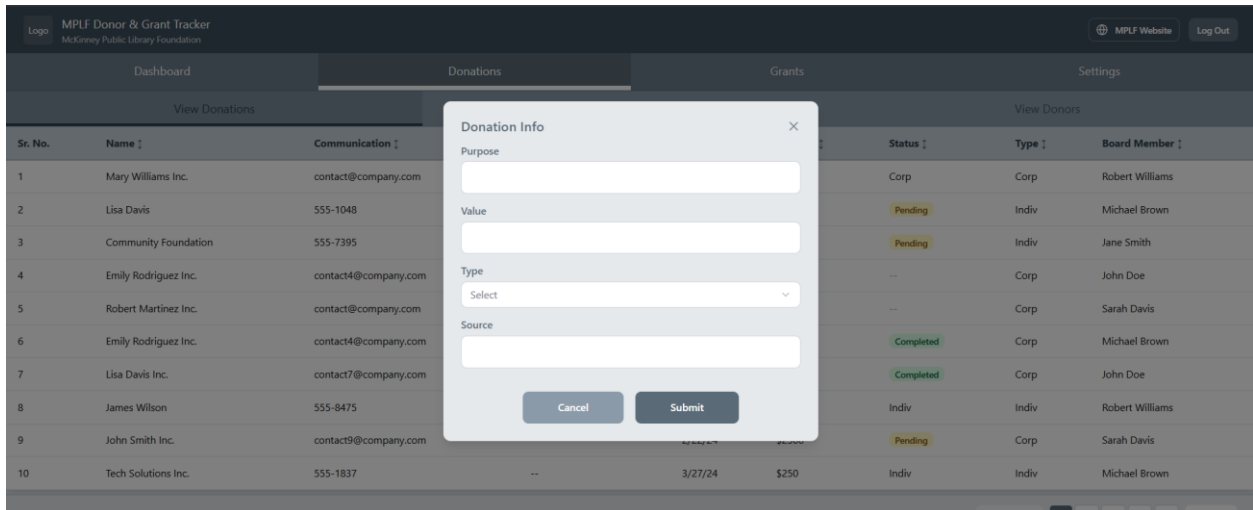
Address

Type



Communication Preference

Cancel Submit

Donor creation pop-up form when Add Donor is clicked



Donation pop-up form when Add Donation is clicked

MPLF Donor & Grant Tracker McKinney Public Library Foundation						 		
Dashboard		Donations			Grants		Settings	
View Donations			Add Donation			View Donors		
Sr. No.	Name	Organization	Email	Phone	Address	First Donation Date	Last Donation Date	
1	Daniel Davis	Sulava Systems	daniel.davis@5@company.com	555-3436	555 Blue Bird, San Diego, TX 99044	11/23/05	12/4/24	
2	Sarah Johnson	Tech Innovations Inc.	sarah.j@technino.com	555-7821	123 Oak Street, Dallas, TX 75201	3/15/18	10/22/24	
3	Michael Chen	Global Foundation	mchen@globalfound.org	555-9012	789 Pine Avenue, Austin, TX 78701	6/8/20	11/5/24	
4	Emily Rodriguez	Community Trust	emily.r@commtrust.com	555-4567	456 Maple Drive, Houston, TX 77001	1/20/19	9/18/24	
5	James Wilson	Wilson Enterprises	jwilson@wilson-ent.com	555-2345	321 Elm Boulevard, Fort Worth, TX 76102	8/12/17	11/30/24	
6	Lisa Martinez	Martinez Corp	lisa@martinezc corp.com	555-6789	654 Cedar Lane, San Antonio, TX 78205	4/5/21	10/15/24	
7	Robert Anderson	Anderson Foundation	randerson@andersonfnd.org	555-8901	987 Birch Street, Plano, TX 75024	11/28/16	12/1/24	
8	Jennifer Lee	Lee Industries	jlee@leeindustries.com	555-3456	147 Willow Way, Arlington, TX 76010	2/14/20	11/12/24	
9	David Thompson	Thompson Group	dthompson@thompsongrp.com	555-7890	258 Spruce Court, Irving, TX 75038	7/22/19	10/8/24	
10	Patricia Garcia	Garcia Ventures	pgarcia@garciavent.com	555-1234	369 Ash Circle, Frisco, TX 75034	9/3/18	11/25/24	
Showing 1 to 10 of 50 donors						<div><div>< Previous</div><div>12345</div><div>Next ></div></div>		

Donors page shows donor contact info. Able to select many donors to send a mass email

Logo

MPLF Donor & Grant Tracker
McKinney Public Library Foundation

MPLF Website

Log Out

Dashboard		Donations		Grants		Settings	
View Grants				Add Grant			
Sr. No.	Name	Link	Due Date	Amount	Status	Notes	Board Member
1	Mental Health Services	Link	11/15/25	\$25,000	--	--	Sarah Davis
2	Green Energy Projects	Link	8/24/25	\$25,000	Under Review	--	Sarah Davis
3	Sports & Recreation Fund	Link	9/18/24	\$100,000	Approved	Follow up needed	David Martinez
4	Public Safety Initiative	Link	8/8/25	\$25,000	Under Review	--	Michael Brown
5	Infrastructure Development	Link	1/16/24	\$25,000	Completed	Documentation pending	Emily Johnson
6	Community Health Foundation	Link	5/21/25	\$50,000	Completed	Follow up needed	Emily Johnson
7	Education Excellence Program	Link	3/10/25	\$75,000	Approved	--	John Doe
8	Youth Development Initiative	Link	12/5/24	\$40,000	Under Review	Additional info needed	Jane Smith
9	Arts & Culture Expansion	Link	6/30/25	\$60,000	--	--	Robert Williams
10	Technology Advancement Fund	Link	4/22/25	\$85,000	Approved	--	Sarah Davis

Showing 1 to 10 of 50 grants

< Previous

1

2

3

4

5

Next >

Grants page with sorts and filters

The screenshot shows the 'Add a Grant' pop-up form overlaid on the 'View Grants' table. The form contains the following fields:

- Granter: Enter granter organization
- Grant: Enter grant name/title
- Amount Requested: \$0.00
- Purpose: Describe the purpose of this grant
- Grant Start Date: mm/dd/yyyy
- Grant End Date: mm/dd/yyyy
- Proposal Date: mm/dd/yyyy
- Award Date: mm/dd/yyyy

The background table 'View Grants' has the following data:

Sr.No.	Name	Link
1	Mental Health Services	Link
2	Green Energy Projects	Link
3	Sports & Recreation Fund	Link
4	Public Safety Initiative	Link
5	Infrastructure Development	Link
6	Community Health Foundation	Link
7	Education Excellence Program	Link
8	Youth Development Initiative	Link
9	Arts & Culture Expansion	Link
10	Technology Advancement Fund	Link

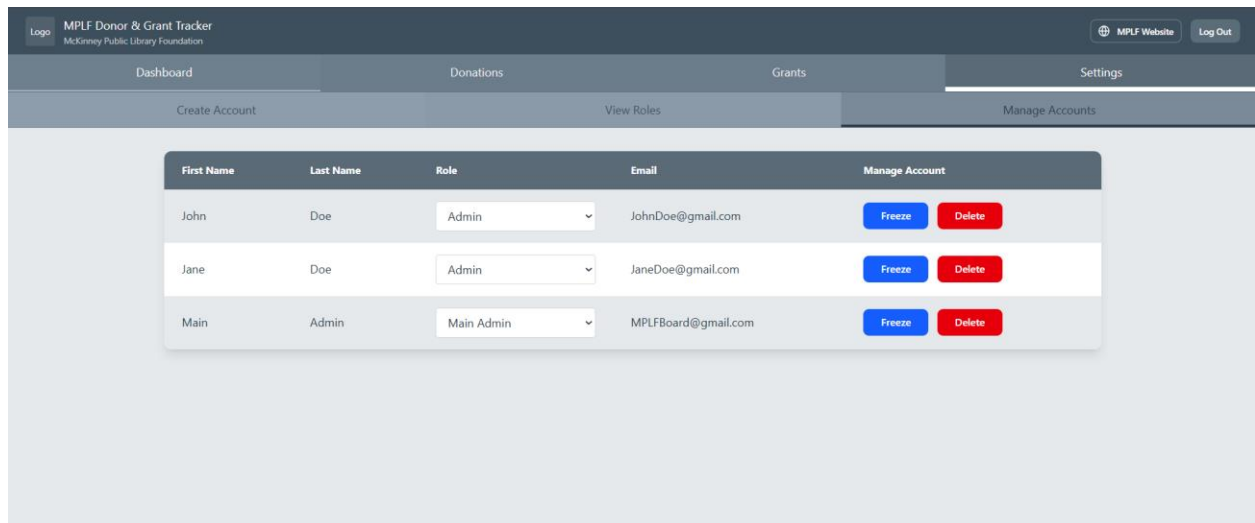
Grant creation pop-up form when Add Grant is clicked

The screenshot shows the 'Create Account' form. The form contains the following fields:

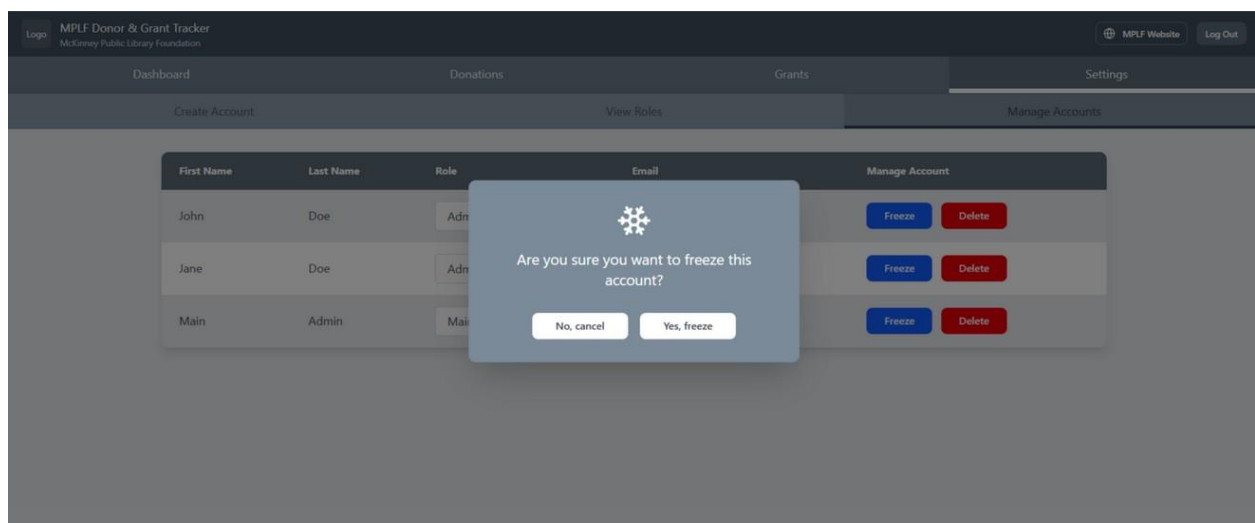
- First Name
- Last Name
- Position: Staff (dropdown menu)
- Email

A 'Submit' button is located at the bottom of the form.

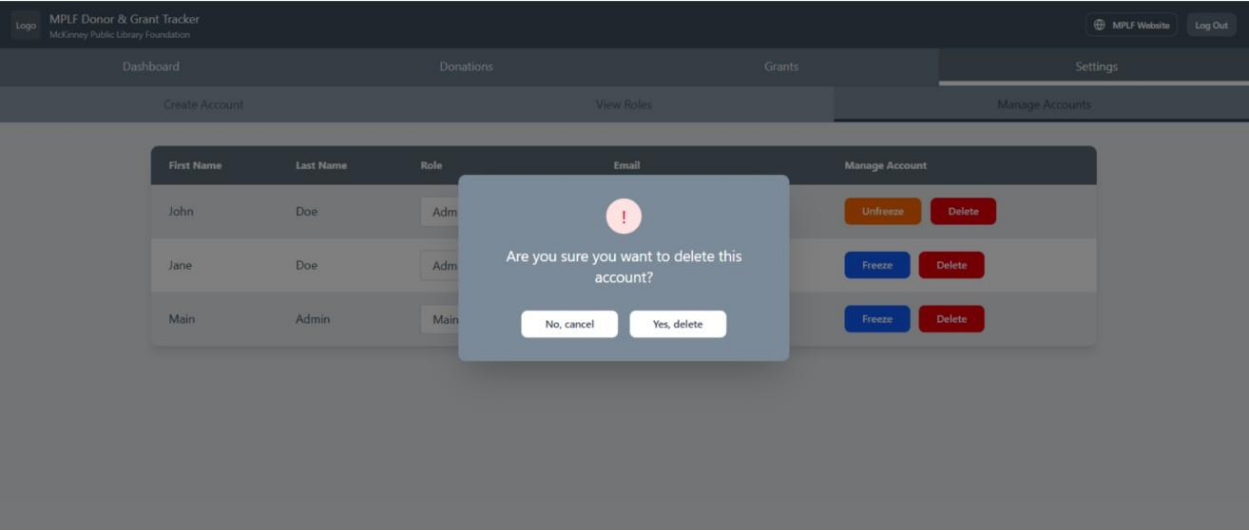
Account creation form



View all the users and manage permissions



Pop-up when freezing a user



Pop-up when deleting a user

Role Name	View "Donations" and "Grants"	Edit "Donations" and "Grants"	View "Settings"	Edit "Manage Accounts"	Edit "Create Accounts"
Main Admin	✓	✓	✓	✓	✓
Admin	✓	✓	✓	✓	✗
Editor	✓	✓	✓	✗	✗
Viewer	✓	✗	✗	✗	✗

User permissions visual