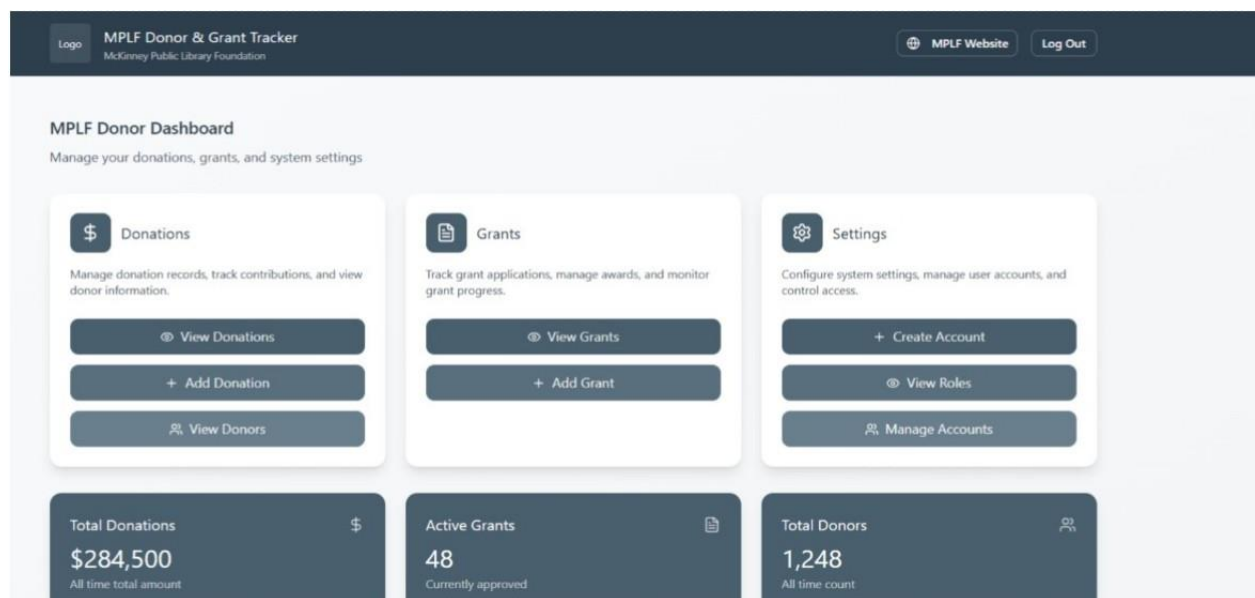Login page (using OTP now instead of traditional passwords)

Dashboard displaying selectable pages and stats

MPLF Donor & Grant Tracker
McKinney Public Library Foundation

Dashboard		Donations		Grants		Settings		

View Donations	Add Donation	View Donors

Sr. No.	Name	Communication	Personal Info	Date	Amount	Status	Type	Board Member
1	Mary Williams Inc.	contact@company.com	--	3/15/22	$5000	Corp	Corp	Robert Williams
2	Lisa Davis	555-1048	--	6/5/22	$3000	Pending	Indiv	Michael Brown
3	Community Foundation	555-7395	--	8/15/22	$2500	Pending	Indiv	Jane Smith
4	Emily Rodriguez Inc.	contact4@company.com	--	11/3/24	$100	--	Corp	John Doe
5	Robert Martinez Inc.	contact@company.com	--	6/2/24	$50	--	Corp	Sarah Davis
6	Emily Rodriguez Inc.	contact4@company.com	--	11/1/24	$5000	Completed	Corp	Michael Brown
7	Lisa Davis Inc.	contact7@company.com	--	11/6/24	$5000	Completed	Corp	John Doe
8	James Wilson	555-8475	--	1/11/22	$100	Indiv	Indiv	Robert Williams
9	John Smith Inc.	contact9@company.com	--	2/22/24	$2500	Pending	Corp	Sarah Davis
10	Tech Solutions Inc.	555-1837	--	3/27/24	$250	Indiv	Indiv	Michael Brown

Showing 1 to 10 of 50 donations

< Previous 1 2 3 4 5 Next >

Donations page with sorts and filters

Donor Info [New] ☐ Anonymous? ✕

First Name

Last Name

Phone Number

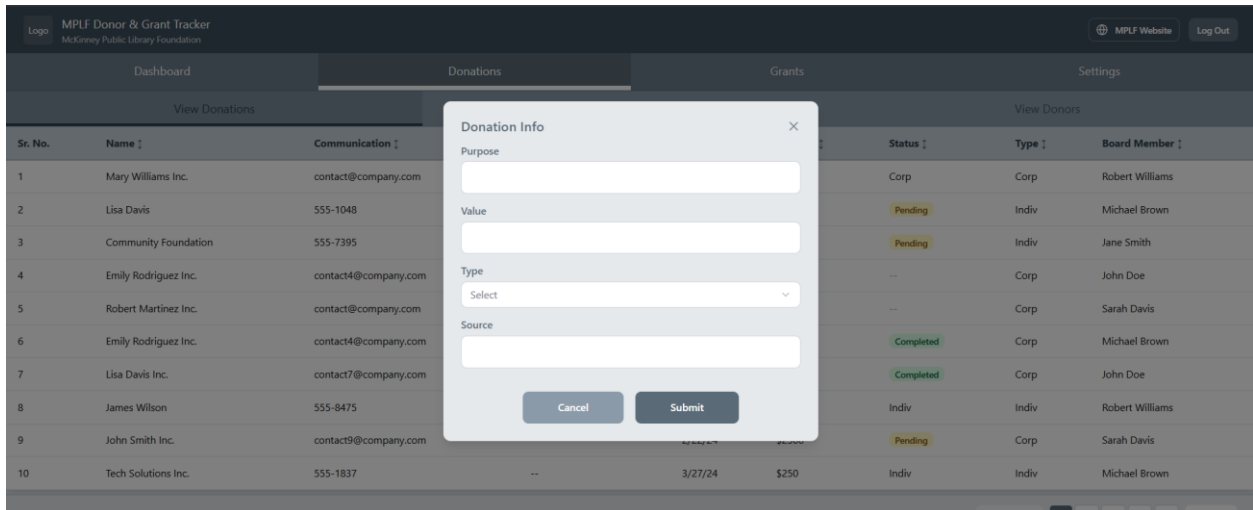Email

Address

Type
Select ▾

Communication Preference
Select ▾

[Cancel] [Submit]

Donor creation pop-up form when Add Donor is clicked

Donation pop-up form when Add Donation is clicked

Donors page shows donor contact info. Able to select many donors to send a mass email

Grants page with sorts and filters

Add a Grant

Granter
Enter granter organization

Grant
Enter grant name/title

Amount Requested
$0.00

Purpose
Describe the purpose of this grant

Grant Start Date   Grant End Date
mm/dd/yyyy   mm/dd/yyyy

Proposal Date   Award Date
mm/dd/yyyy   mm/dd/yyyy

MPLF Donor & Grant Tracker
McKinney Public Library Foundation

Dashboard   Settings

View Grants   Add Grant

Sr. No.	Name	Link		Notes	Board Member
1	Mental Health Services	Link		--	Sarah Davis
2	Green Energy Projects	Link		--	Sarah Davis
3	Sports & Recreation Fund	Link		Follow up needed	David Martinez
4	Public Safety Initiative	Link		--	Michael Brown
5	Infrastructure Development	Link		Documentation pending	Emily Johnson
6	Community Health Foundation	Link		Follow up needed	Emily Johnson
7	Education Excellence Program	Link		--	John Doe
8	Youth Development Initiative	Link		Additional info needed	Jane Smith
9	Arts & Culture Expansion	Link		--	Robert Williams
10	Technology Advancement Fund	Link		--	Sarah Davis

Showing 1 to 10 of 50 grants

Previous 1 2 3 4 5 Next

Grant creation pop-up form when Add Grant is clicked

MPLF Donor & Grant Tracker
McKinney Public Library Foundation

MPLF Website   Log Out

Dashboard   Donations   Grants   Settings

Create Account   View Roles   Manage Accounts

First Name

Last Name

Position
Staff

Email

Submit

Account creation form
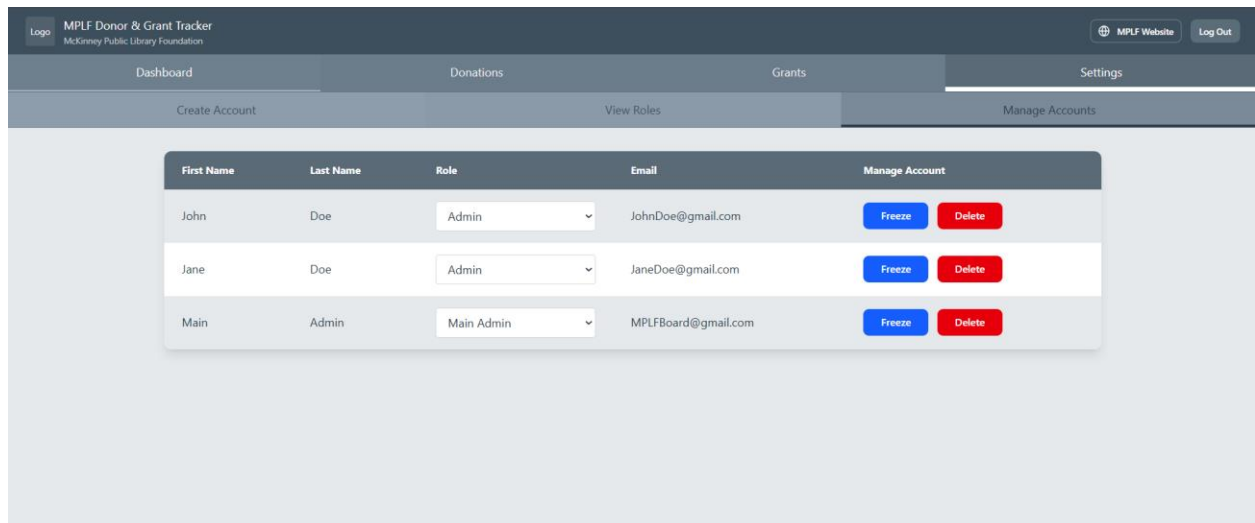
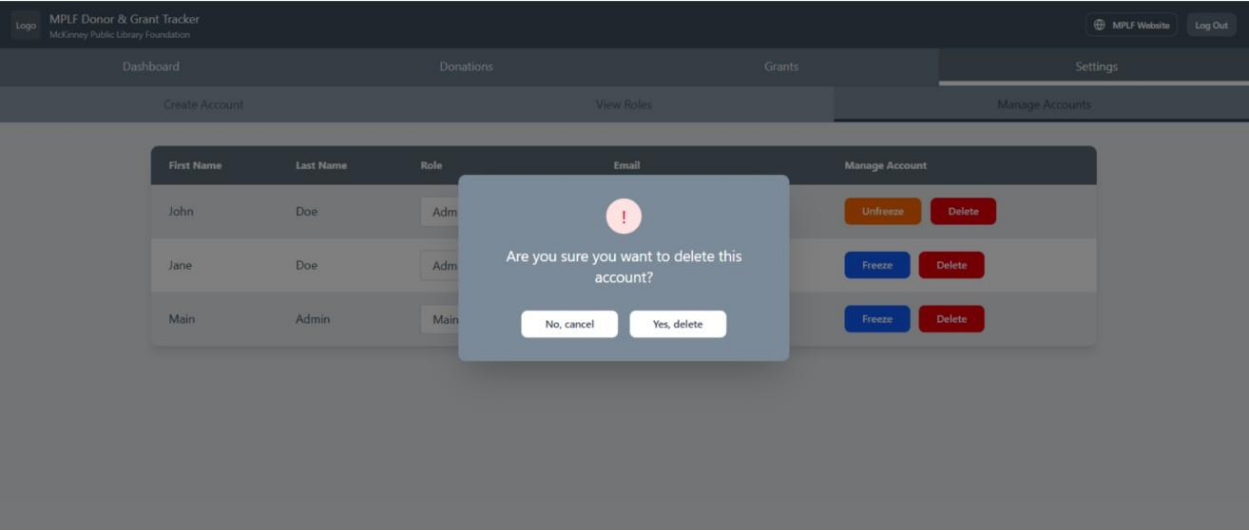View all the users and manage permissions
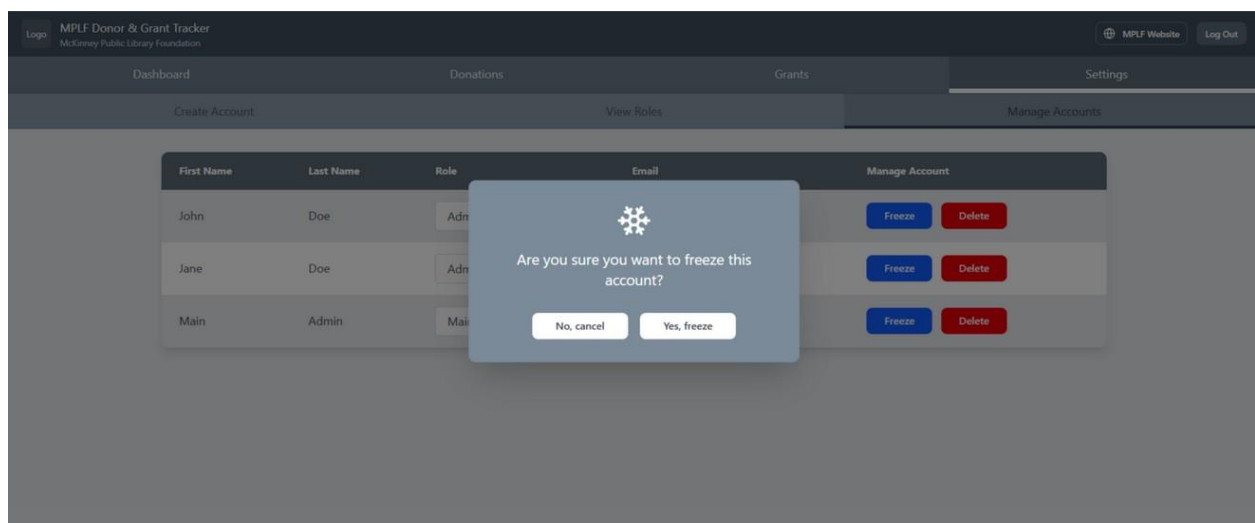
Pop-up when freezing a user

Pop-up when deleting a user

Role Name	View "Donations" and "Grants"	Edit "Donations" and "Grants"	View "Settings"	Edit "Manage Accounts"	Edit "Create Accounts"
Main Admin	✓	✓	✓	✓	✓
Admin	✓	✓	✓	✓	✗
Editor	✓	✓	✓	✗	✗
Viewer	✓	✗	✗	✗	✗

User permissions visual