

Self Licensing Offer



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Overview

- A cost effective Self Licensing Solution if you want more control and flexibility over your Financial Planning Practice
- Expand your client services and income streams into Accounting & Mortgage Broking without the risks involved with referring to an external third party.

Costs

\$1,680 p.m*

*Does not include
ASIC AFSL Application Fee
AFCA Membership
PI Insurance
ASIC annual levy
FS70/71 Audit

Entitlements

- P2P Professional Licensee & Adviser Software
- Business Plan
- AFSL Application Assistance
- Quarterly Compliance Meeting
- 4x Client File Audit every 6 months
- CPD software access
- Practice Management Support per Quarter

By harnessing the power of our digital ecosystem P2P Group makes the journey effortless for professionals and their clients.

A blend of Licensing, Services and Products catering to the needs of Allied Accountants, Mortgage Brokers & Financial Advisers.