



AARP
601 E St NW, 10th Fl
Washington, DC 20049
Audrey Jean (aje@aar.org)

Invoice Number 2154879
Invoice Date 07/29/2022
Client Number 033347
Matter Number 00231

For Professional Services Rendered Through: June 30, 2022

Re: Privacy Counseling

<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
06/01/22	Eva J. Pulliam	[Audrey Jean] Strategy discussions on tax guidance, review materials; advise.	0.60	471.00
06/03/22	Eva J. Pulliam	[Audrey Jean] Communications with client regarding DPAs and data sharing; strategy discussions regarding same.	0.30	235.50
06/06/22	Christine Chong	Guidance on controller-to-controller versus controller-to-processor contexts (Jean, Audrey).	1.70	901.00
06/07/22	Christine Chong	Revise data processing agreements with AARP+ASI, and ASI+Licensed Service Provider considering underlying quality control agreement and newly received information on context.	1.40	742.00
06/07/22	Eva J. Pulliam	Call with privacy team to discuss ASI and Provider data sharing arrangements; consult with R. Newman on tax. (A. Jean)	2.10	1,648.50
06/09/22	Eva J. Pulliam	[Audrey Jean] Prepare update to client regarding tax exempt status; consider data sharing.	1.80	1,413.00
06/09/22	Richard A. Newman	Review Eva's write-up.	0.30	327.00
06/10/22	Eva J. Pulliam	[Audrey Jean] Internal review and consideration of client issues tied to data sharing with ASI and providers, as well as tax considerations.	0.60	471.00
06/12/22	Christine Chong	[Jean, Audrey] Update draft of data processing addendum for more robust provisions in a controller-to-processor context for AARP and ASI.	1.30	689.00
06/13/22	Christine Chong	[Jean, Audrey] Review background on licensed service provider and ASI relationship and update draft of data processing addendum for a controller-to-	1.90	1,007.00

ArentFox Schiff LLP
Attorneys at Law

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<u>Date</u>	<u>Timekeeper</u>	<u>Narrative</u>	<u>Hours</u>	<u>Value</u>
		controller context.		
06/15/22	Eva J. Pulliam	[Audrey Jean] Call with D. Morales and A. Jean and R. Newman regarding tax implications of shift of treatment of PII from IP to PII; review and consider DPA document updates; consult with R. Newman.	0.80	628.00
06/15/22	Richard A. Newman	Call with client on royalty issue and draft memo on same.	1.70	1,853.00
06/16/22	Eva J. Pulliam	Review and revise draft tax memorandum and consider impact on privacy analysis.	2.30	1,805.50
06/16/22	Richard A. Newman	Finish memo on royalties; call with Alan on ASI issue (A. Jean).	2.20	2,398.00
06/17/22	Eva J. Pulliam	[A. Jean] Further discussions on tax and privacy memorandum.	0.40	314.00
06/17/22	Richard A. Newman	Revise and finish royalty memo (A. Jean).	0.40	436.00
06/22/22	Christine Chong	[Jean, Audrey] Finalize agreement between ASI and Service Providers with consideration of Quality Control Services Agreement.	0.60	318.00
06/22/22	Eva J. Pulliam	[A. Jean] Revising DPAs and guidance.	0.80	628.00
06/23/22	Eva J. Pulliam	Further revising agreements and consider background documentation.	2.10	1,648.50
06/28/22	Eva J. Pulliam	[A. Jean] Review and consider client updates to tax memo; internal communications.	0.50	392.50
06/28/22	Richard A. Newman	OK revisions to tax memo.	0.30	327.00
Fee Total			24.10	\$18,653.50

Timekeeper Summary:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
Richard A. Newman	4.90	1,090.00	5,341.00
Eva J. Pulliam	12.30	785.00	9,655.50
Christine Chong	6.90	530.00	3,657.00
Timekeeper Summary Total	24.10		18,653.50

Current Fees \$18,653.50

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Total Amount Due This Invoice

\$18,653.50