

October 10, 2022

WRITER'S DIRECT LINE
202.295.4712
rriley@foley.com

CLIENT/MATTER NUMBER
056015-0137

David Morales, Esquire
General Counsel
AARP
601 E Street, N.W., Floor A10
Washington, DC 20049

Re: Statement for **AARP Foundation** Matter – Through September 2022

Dear David:

Enclosed is our statement through September 2022 for the AARP Foundation matter, which we hope you find satisfactory.

Please let me know if you have any questions about the enclosed statement.

Very truly yours,



Richard F. Riley, Jr.

Enclosure



FOLEY & LARDNER LLP
WASHINGTON HARBOUR
3000 K STREET, N.W.
SUITE 600
WASHINGTON, D.C. 20007-5109
TELEPHONE (202) 672-5300
FACSIMILE (202) 672-5399
WWW.FOLEY.COM

AARP
601 E Street, N.W.
(PO #00040088)
Washington, DC 20049

Date: October 10, 2022
Invoice No.: 50489255
Our Ref. No.: 056015-0137

Remittance Advice

Re: AARP FOUNDATION

Current Invoice:

10/10/22 - 50489255	\$8,109.00
Total Amount Due:	\$8,109.00

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH (CTX or CCD+ transmission) with invoice number(s) included in the addenda of the ACH.

Please send electronic payment remittance advice and questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202
ABA No.: 075000022
Acct No.: 112031389
Swift Code: USBKUS44IMT
(foreign wires only)



FOLEY & LARDNER LLP
WASHINGTON HARBOUR
3000 K STREET, N.W.
SUITE 600
WASHINGTON, D.C. 20007-5109
TELEPHONE (202) 672-5300
FACSIMILE (202) 672-5399
WWW.FOLEY.COM

AARP
601 E Street, N.W.
(PO #00040088)
Washington, DC 20049

Date: October 10, 2022
Our Ref. No.:056015-0137

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
09/09/2022	50471901	\$834.75	\$0.00	\$834.75
Total Balance Outstanding:				\$834.75

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
10/10/2022	50489255	\$8,109.00	\$0.00	\$8,109.00
Total Amount Due:				\$8,943.75

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



FOLEY & LARDNER LLP
WASHINGTON HARBOUR
3000 K STREET, N.W.
SUITE 600
WASHINGTON, D.C. 20007-5109
TELEPHONE (202) 672-5300
FACSIMILE (202) 672-5399
WWW.FOLEY.COM

AARP
601 E Street, N.W.
(PO #00040088)
Washington, DC 20049

Date: October 10, 2022
Invoice No.: 50489255
Our Ref. No.: 056015-0137

Services through September 30, 2022

Amount due for professional services rendered regarding AARP FOUNDATION	\$9,010.00
Less Discount:	(\$901.00)
Total Services:	\$8,109.00
Amount Due:	\$8,109.00

Please reference your invoice number 50489255 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Professional Services Detail

09/03/22	RRJR	Draft and send response to J. Wyatt's inquiry about Foundation accepting "Giving Tuesday" donations for other 501(c)(3) organizations in AARP group, with attention to contemporaneous written acknowledgment and other documentation for same.	0.70	\$927.50
09/12/22	RRJR	Draft and send multiple reports to J. Wyatt with additional information on Giving Tuesday fundraising project, with attention to public support computations for Wish of a Lifetime; research IRS regulations to confirm public support issues with respect to contributions made by or through AARP Foundation.	1.40	\$1,855.00
09/23/22	RRJR	Research to confirm principles governing AARP Foundation grants to Wish of a Lifetime for unlimited public support purposes, per recent communications with J. Wyatt; draft, edit and circulate written analysis to J. Wyatt, D. Morales, S. Shaw of public support character of AARP Foundation grants, including possible AARP "earmark" situations; several follow-up communications with J. Wyatt, D. Morales, S. Shaw to identify risks and next steps.	3.10	\$4,107.50
09/28/22	RRJR	Conference with J. Wyatt and S. Shaw to discuss Foundation support for Wish of a Lifetime, including scope of written work product on financial support question.	0.50	\$662.50
09/29/22	RRJR	Review AARP Foundation and Wish of a Lifetime Form 990s to confirm charitable missions of both organizations, to analyze potential Foundation grants to Wish; communications with J. Wyatt on scope of written memorandum on Foundation funding of Wish; confer with E. Jurgena on public support issues to be researched for memorandum.	1.10	\$1,457.50
Subtotal:				\$9,010.00
Less Discount:				(\$901.00)
Services Total:			6.80	\$8,109.00

AARP

Our Ref. No.:056015-0137

Invoice No.: 50489255

Page 3

Foley & Lardner LLP

October 10, 2022

Professional Services Summary

Service Provider	Initials	Hours	Rate	Amount
Richard F. Riley, Jr.	RRJR	6.80	\$1,325.00	\$9,010.00
Totals		6.80		\$9,010.00
