



ATTORNEYS AT LAW

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November 8, 2022

WRITER'S DIRECT LINE
202.295.4712
rriley@foley.com

CLIENT/MATTER NUMBER
056015-0133

David Morales, Esquire
General Counsel
AARP
601 E Street, N.W., Floor A10
Washington, DC 20049

Re: Statement for **Restructuring (Tax)** Matter – Through October 2022

Dear David:

Enclosed is our statement through October 2022 for the Restructuring matter, which we hope you find satisfactory. This is the account we utilize for our work as tax counsel to AARP.

Please let me know if you have any questions about the enclosed statement.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Dick Riley', written in a cursive style.

Richard F. Riley, Jr.

Enclosure



FOLEY & LARDNER LLP
WASHINGTON HARBOUR
3000 K STREET, N.W.
SUITE 600
WASHINGTON, D.C. 20007-5109
TELEPHONE (202) 672-5300
FACSIMILE (202) 672-5399
WWW.FOLEY.COM

AARP
601 E Street, N.W.
(PO #00040088)
Washington, DC 20049

Date: November 08, 2022
Invoice No.: 50506791
Our Ref. No.: 056015-0133

Remittance Advice

Re: RESTRUCTURING

Current Invoice:

11/08/22 - 50506791	\$5,604.75
Total Amount Due:	\$5,604.75

Please mail check payments to:

Foley & Lardner LLP
P.O. Box 78470
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH (CTX or CCD+ transmission) with invoice number(s) included in the addenda of the ACH.

Please send electronic payment remittance advice and questions to accountsreceivable@foley.com.

Foley & Lardner LLP
U.S. Bank, NA
777 E. Wisconsin Ave.
Milwaukee, WI 53202
ABA No.: 075000022
Acct No.: 112031389
Swift Code: USBKUS44IMT
(foreign wires only)



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Date: November 08, 2022
Our Ref. No.:056015-0133

Statement of Account

Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
09/09/2022	50471902	\$6,558.75	\$0.00	\$6,558.75
10/10/2022	50489253	\$32,555.25	\$0.00	\$32,555.25
Total Balance Outstanding:				\$39,114.00

Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
11/08/2022	50506791	\$5,604.75	\$0.00	\$5,604.75
Total Amount Due:				\$44,718.75

Please reference all your invoice numbers with your remittance payable to
Foley & Lardner LLP. Payment is due promptly upon receipt of
our invoice.

Federal Employer Number:
39-0473800



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Washington, DC 20049

Date: November 8, 2022
Invoice No.: 50506791
Our Ref. No.: 056015-0133

Services through October 31, 2022

Amount due for professional services rendered regarding RESTRUCTURING	\$6,227.50
Less Discount:	(\$622.75)
Total Services:	\$5,604.75
Amount Due:	\$5,604.75

Please reference your invoice number 50506791 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:
39-0473800

Professional Services Detail

001 GENERAL COUNSEL AND MISCELLANEOUS OGC (001)

10/04/22	RRJR	Begin drafting memorandum requested by D. Morales outlining PLR "standard model" for member benefits and discounts.	0.50	\$662.50
10/06/22	RRJR	Continue drafting and editing memorandum for D. Morales outlining PLR "standard model" for member benefits and discounts; revise and finalize full draft of memorandum, prepare explanation, and circulate draft to D. Morales for review and comments.	1.50	\$1,987.50
10/26/22	RRJR	Review of AARP social welfare mission materials previously distributed to D. Morales, and research additional guidance on mission; discuss with D. Morales preparation of short summary of mission for state offices consistent with "breaking bread together" events; draft and send social welfare mission language to D. Morales.	1.00	\$1,325.00
Task Total:			3.00	\$3,975.00

AARP
Our Ref. No.:056015-0133
Invoice No.: 50506791

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008 SARAH SHAW (008)

10/20/22	RRJR	Conference with S. Shaw to discuss tax-exemption requirements and UBIT issues if OATS provides certain services to AARP and other possible clients for compensation; research prior work product with respect to UBIT consequences of providing mission-related services for compensation (selling "Staying Sharp" to United HealthCare); forward UBIT analysis to S. Shaw for application in OATS situation.	1.20	\$1,590.00
10/28/22	RRJR	Conference with S. Shaw and L. Deisher on social welfare character of certain sponsorship messaging by AARP and related issues.	0.50	\$662.50
Task Total:			1.70	\$2,252.50
Subtotal:				\$6,227.50
Less Discount				(\$622.75)
Services Total:			4.70	\$5,604.75

Professional Services Summary

Service Provider	Initials	Hours	Rate	Amount
Richard F. Riley, Jr.	RRJR	4.70	\$1,325.00	\$6,227.50
Totals		4.70		\$6,227.50
