



**ATTORNEYS AT LAW**

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November 8, 2022

WRITER'S DIRECT LINE  
202.295.4712  
rriley@foley.com

CLIENT/MATTER NUMBER  
056015-0154

David Morales, Esquire  
General Counsel  
AARP  
601 E Street, N.W., Floor A10  
Washington, DC 20049

Re: Statement for Consumer Regulatory Advice Matter – Through October 2022

Dear David:

Enclosed is our statement through October 2022 for the Consumer Regulatory Advice matter, which we hope you find satisfactory.

Please let me know if you have any questions about the enclosed statement.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Dick Riley', written in a cursive style.

Richard F. Riley, Jr.

Enclosure



FOLEY & LARDNER LLP  
WASHINGTON HARBOUR  
3000 K STREET, N.W.  
SUITE 600  
WASHINGTON, D.C. 20007-5109  
TELEPHONE (202) 672-5300  
FACSIMILE (202) 672-5399  
WWW.FOLEY.COM

AARP  
601 E Street, N.W.  
(PO #00040088)  
Washington, DC 20049

Date: November 08, 2022  
Invoice No.: 50506818  
Our Ref. No.: 056015-0154

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## Remittance Advice

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Re: Consumer Regulatory Advice

**Current Invoice:**

11/08/22 - 50506818	\$7,548.75
<b>Total Amount Due:</b>	<b>\$7,548.75</b>

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Please mail check payments to:

Foley & Lardner LLP  
P.O. Box 78470  
Milwaukee, WI 53278-8470

Foley & Lardner LLP's preferred payment method is ACH (CTX or CCD+ transmission) with invoice number(s) included in the addenda of the ACH.

Please send electronic payment remittance advice and questions to [accountsreceivable@foley.com](mailto:accountsreceivable@foley.com).

Foley & Lardner LLP  
U.S. Bank, NA  
777 E. Wisconsin Ave.  
Milwaukee, WI 53202  
ABA No.: 075000022  
Acct No.: 112031389  
Swift Code: USBKUS44IMT  
(foreign wires only)



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## Statement of Account

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### Outstanding Invoices:

Date	Invoice No.	Amount	Credits	Balance
09/09/2022	50471900	\$555.75	\$0.00	\$555.75
10/10/2022	50489259	\$1,397.25	\$0.00	\$1,397.25
Total Balance Outstanding:				\$1,953.00

### Current Invoice:

Date	Invoice No.	Amount	Credits	Balance
11/08/2022	50506818	\$7,548.75	\$0.00	\$7,548.75
Total Amount Due:				\$9,501.75

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Please reference all your invoice numbers with your remittance payable to  
Foley & Lardner LLP. Payment is due promptly upon receipt of  
our invoice.

Federal Employer Number:  
39-0473800



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Services through October 31, 2022

Amount due for professional services rendered regarding Consumer Regulatory Advice	\$8,387.50
Less Discount:	(\$838.75)
Total Services:	\$7,548.75
<b>Amount Due:</b>	<b>\$7,548.75</b>

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Please reference your invoice number 50506818 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of our invoice.

Federal Employer Number:  
39-0473800

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**Professional Services Detail**

10/10/22	RRJR	Review certain consumer disclosures from AARP's tax-exemption and nonprofit perspective; initial communications on same with S. Henderson.	0.20	\$265.00
10/10/22	SLHE	Preparation for, follow up to, and conference call with L. Deisher and S. Shaw regarding automatic renewal.	2.50	\$1,187.50
10/11/22	RRJR	Prepare edits and comments from 501(c)(4) and PLR perspective on L. Deisher's proposed disclosure and disclaimer language; discuss same with S. Henderson.	0.40	\$530.00
10/11/22	SLHE	Conference with R. Riley regarding disclaimer text review per request of L. Deisher.	0.10	\$47.50
10/12/22	CRAD	Review questions related to preauthorized transactions as part of auto-renewal program.	0.80	\$640.00
10/12/22	SLHE	Finalize review of AARP Automatic Renewal request to combine automatic renewal and Regulation E authorization; correspondence to L. Deisher regarding same.	1.20	\$570.00
10/14/22	CRAD	Review embedded disclosures in terms and conditions; conference with S. Henderson on same.	0.30	\$240.00
10/14/22	SLHE	Review and respond to correspondence from L. Deisher regarding automatic renewal conditions authorization; correspondence from L. Deisher regarding electronic consent; conference call with C. Lawson regarding same.	1.40	\$665.00
10/17/22	CRAD	Review redlines for auto-renewal and E-Sign disclosures.	0.60	\$480.00
10/17/22	SLHE	Review and respond to various correspondence from L. Deisher regarding electronic signature and automatic renewal.	1.60	\$760.00
10/18/22	CRAD	Review comments to AARP membership disclaimers.	0.80	\$640.00

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**AARP**

Our Ref. No.:056015-0154

Invoice No.: 50506818

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Foley &amp; Lardner LLP

November 08, 2022

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10/18/22	SLHE	Review and respond to various correspondence from L. Deisher regarding electronic signature; review records retention policy provided by L. Deisher and respond to discrete questions provided therein.	1.90	\$902.50
10/19/22	SLHE	Preparation for, follow up to, and conference call with L. Deisher and S. Shaw regarding Regulation E and Automatic Renewal laws.	1.00	\$475.00
10/24/22	SLHE	Review and respond to correspondence from L. Deisher regarding continued electronic disclosures after withdrawal of e-sign consent and automatic renewal disclosure hyperlink; review and consolidate member disclaimer document edits prepared by R. Riley and C. Lawson.	0.70	\$332.50
10/26/22	CRAD	Review questions related to TTAR process; discuss with S. Henderson.	0.40	\$320.00
10/26/22	SLHE	Conference call with C. Lawson regarding transition to automatic renewal as relates to storing of credit card information; conference call with C. Lawson regarding membership disclaimers; correspondence with L. Deisher regarding same.	0.70	\$332.50
Subtotal:				\$8,387.50
Less Discount:				(\$838.75)
Services Total:			14.60	\$7,548.75

**Professional Services Summary**

Service Provider	Initials	Title	Hours	Rate	Amount
Christi A. Lawson	CRAD	Partner	2.90	\$800.00	\$2,320.00
Richard F. Riley, Jr.	RRJR	Partner	0.60	\$1,325.00	\$795.00
Sharal L. Henderson	SLHE	Special Counsel	11.10	\$475.00	\$5,272.50
<b>Totals</b>			<b>14.60</b>		<b>\$8,387.50</b>

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