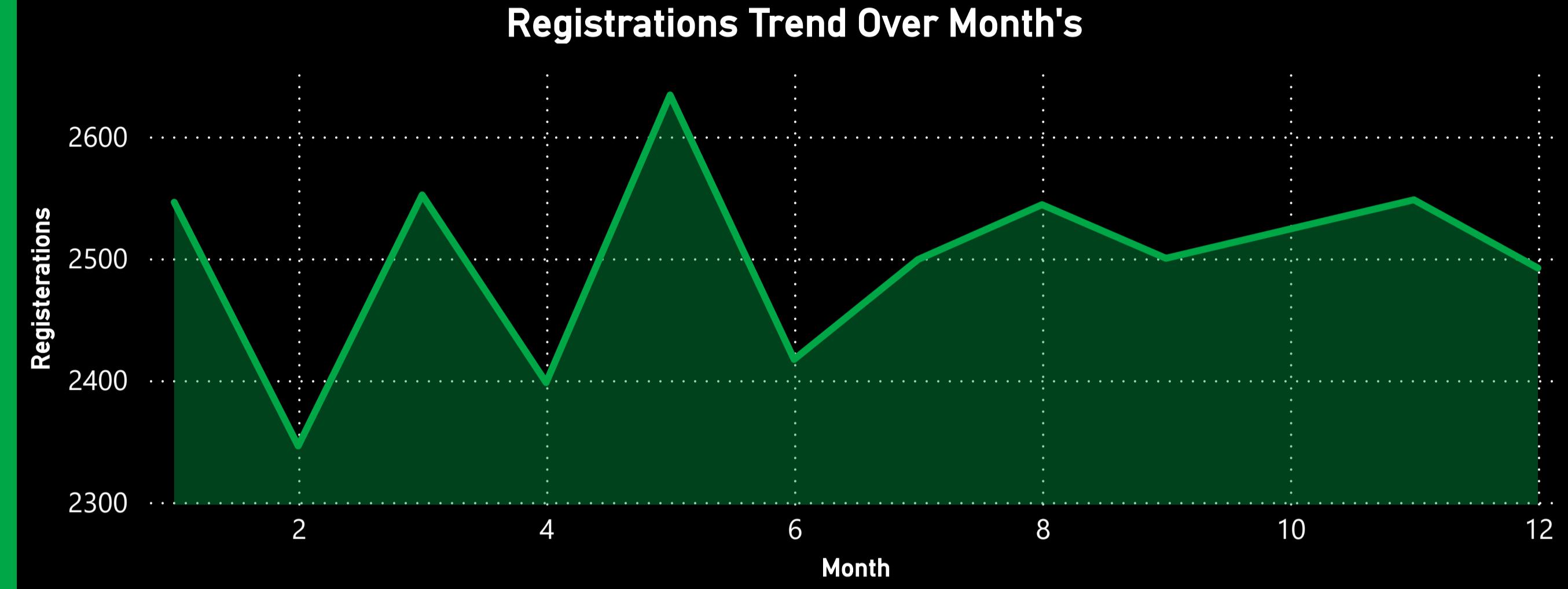
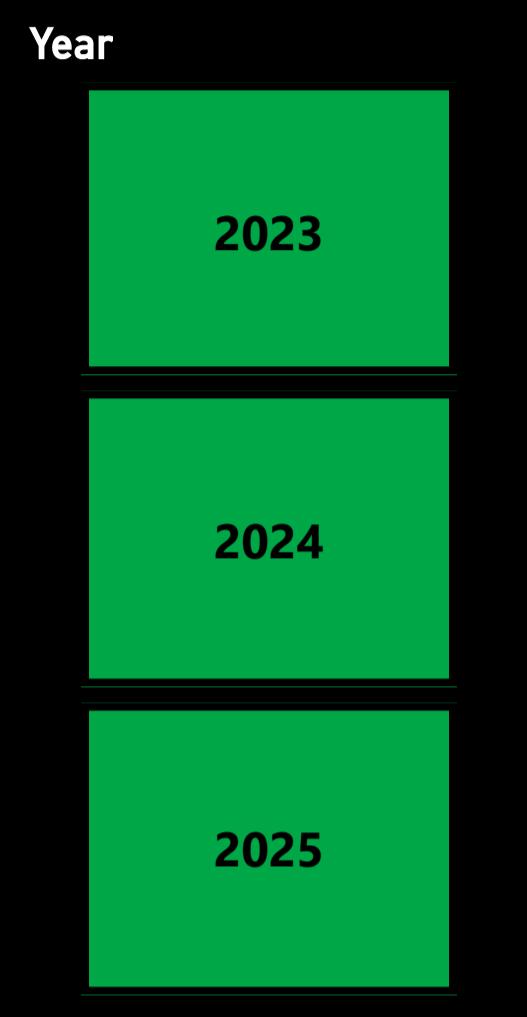


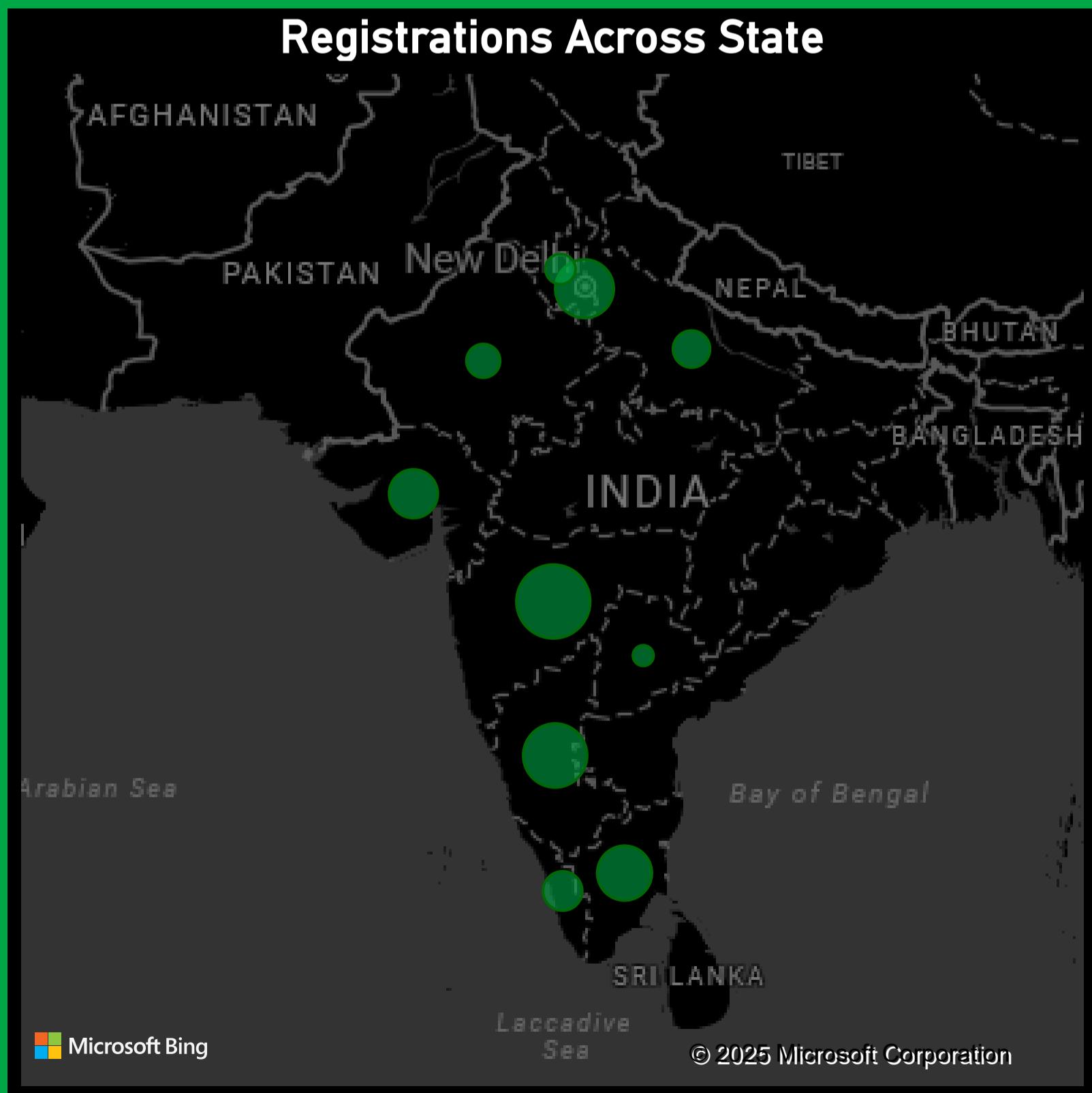
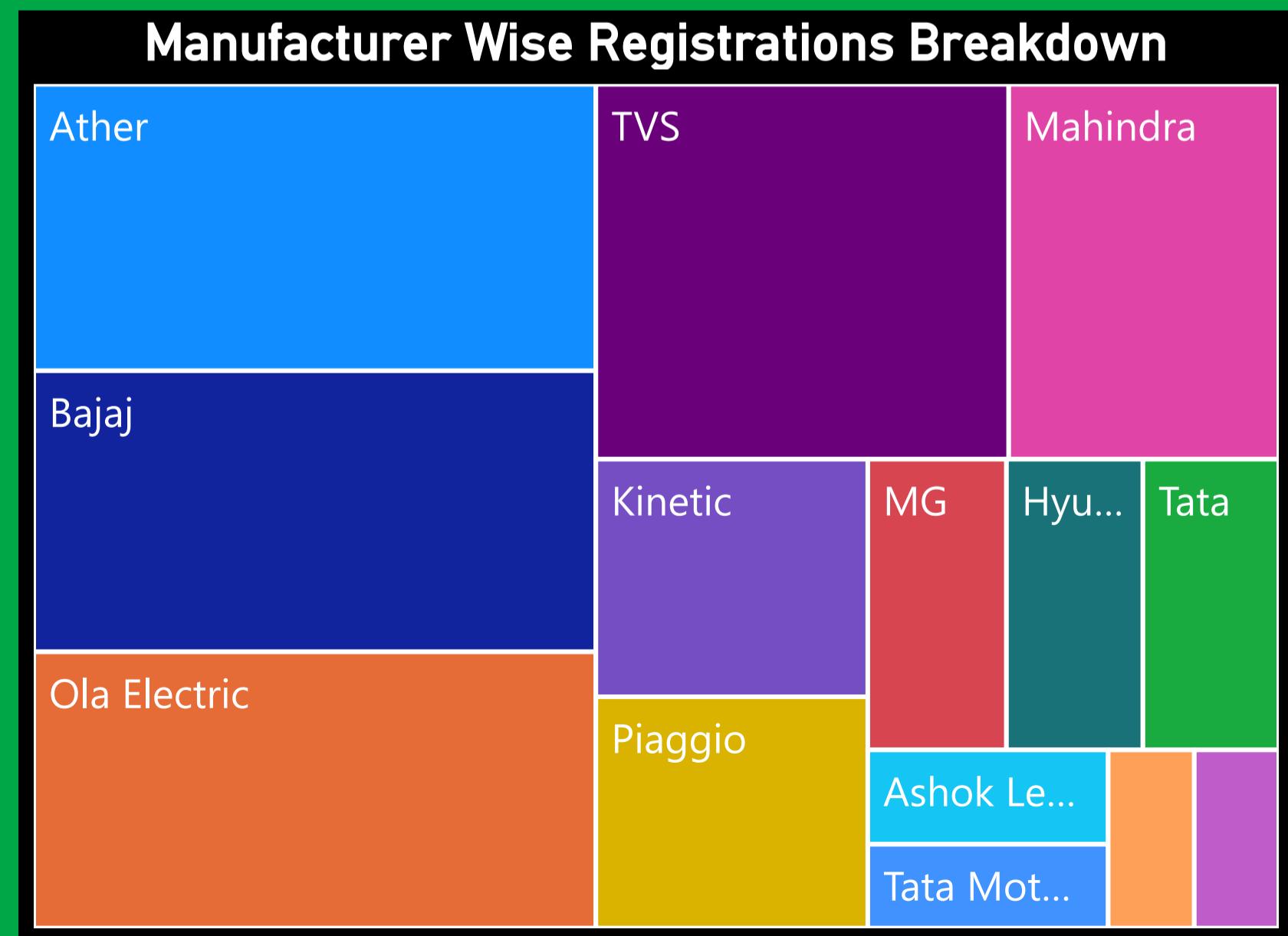
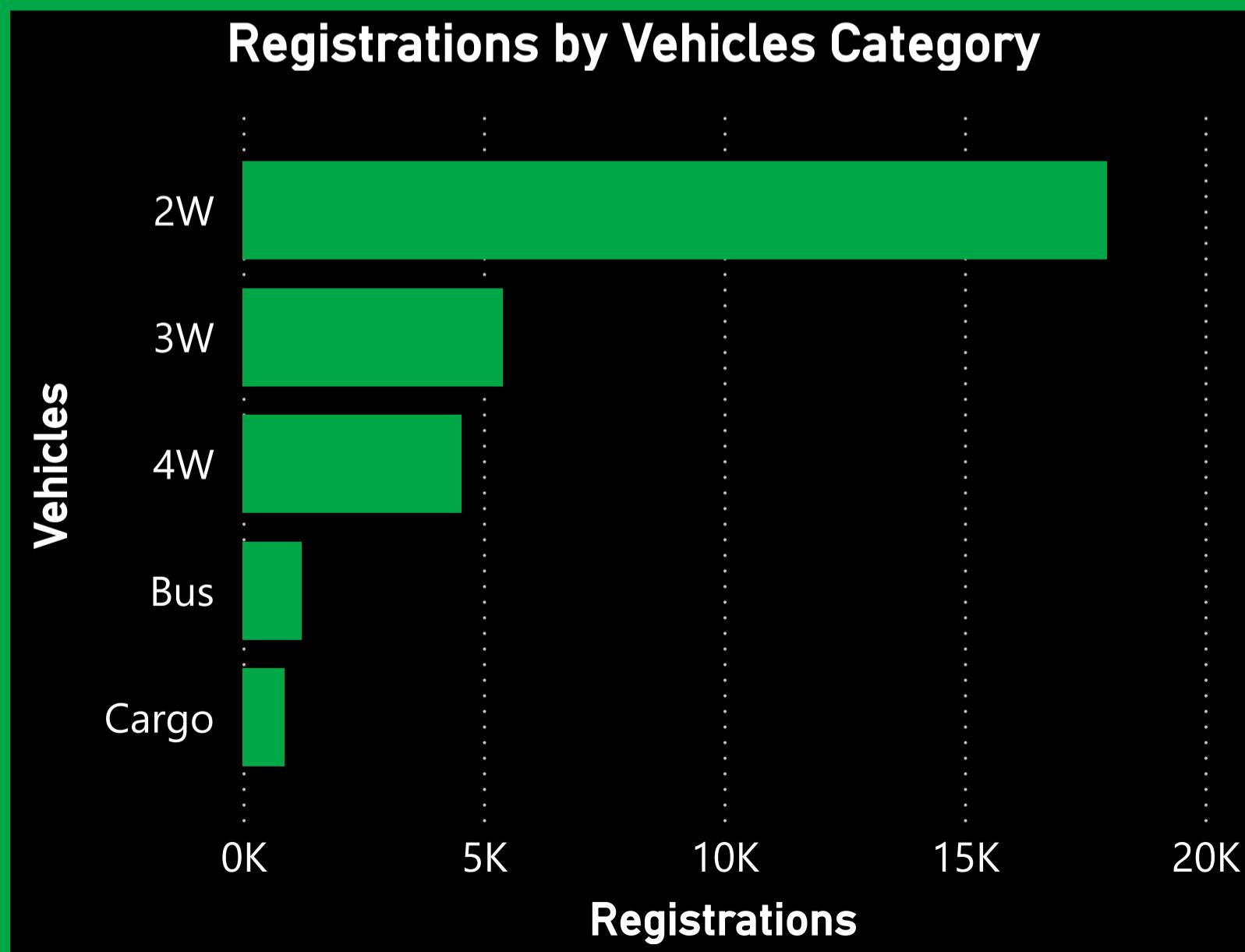


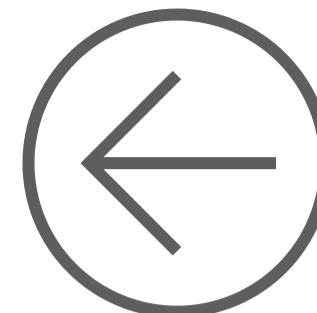
EV Adoption Overview



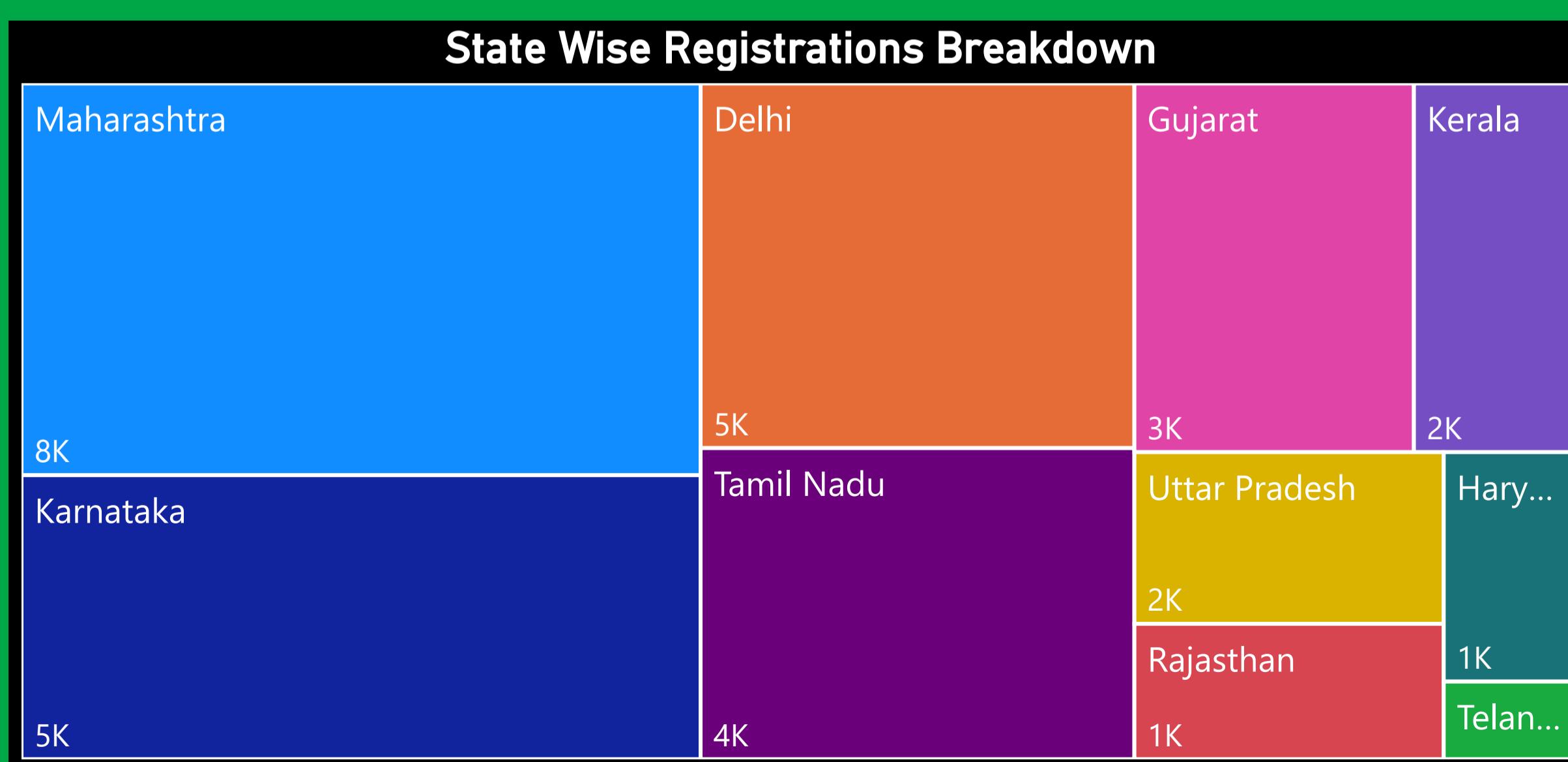
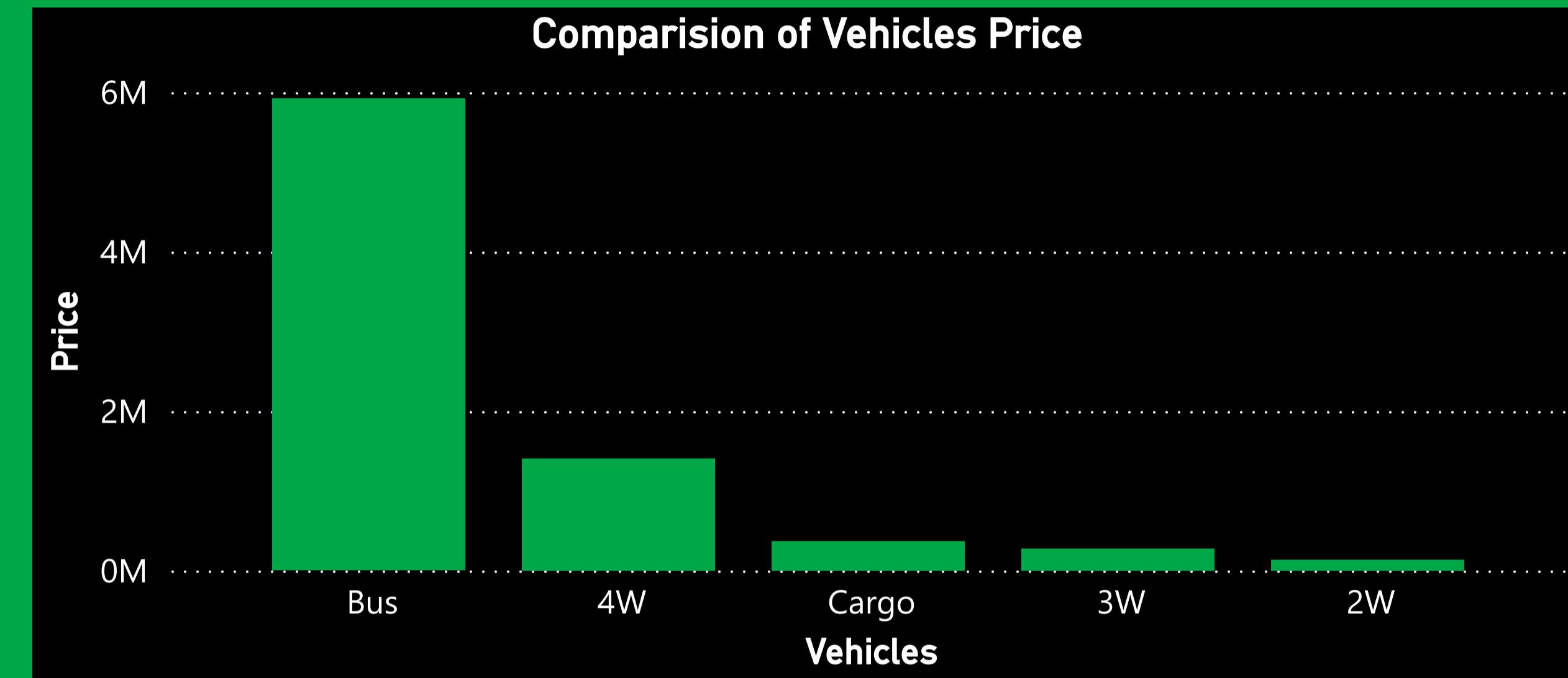
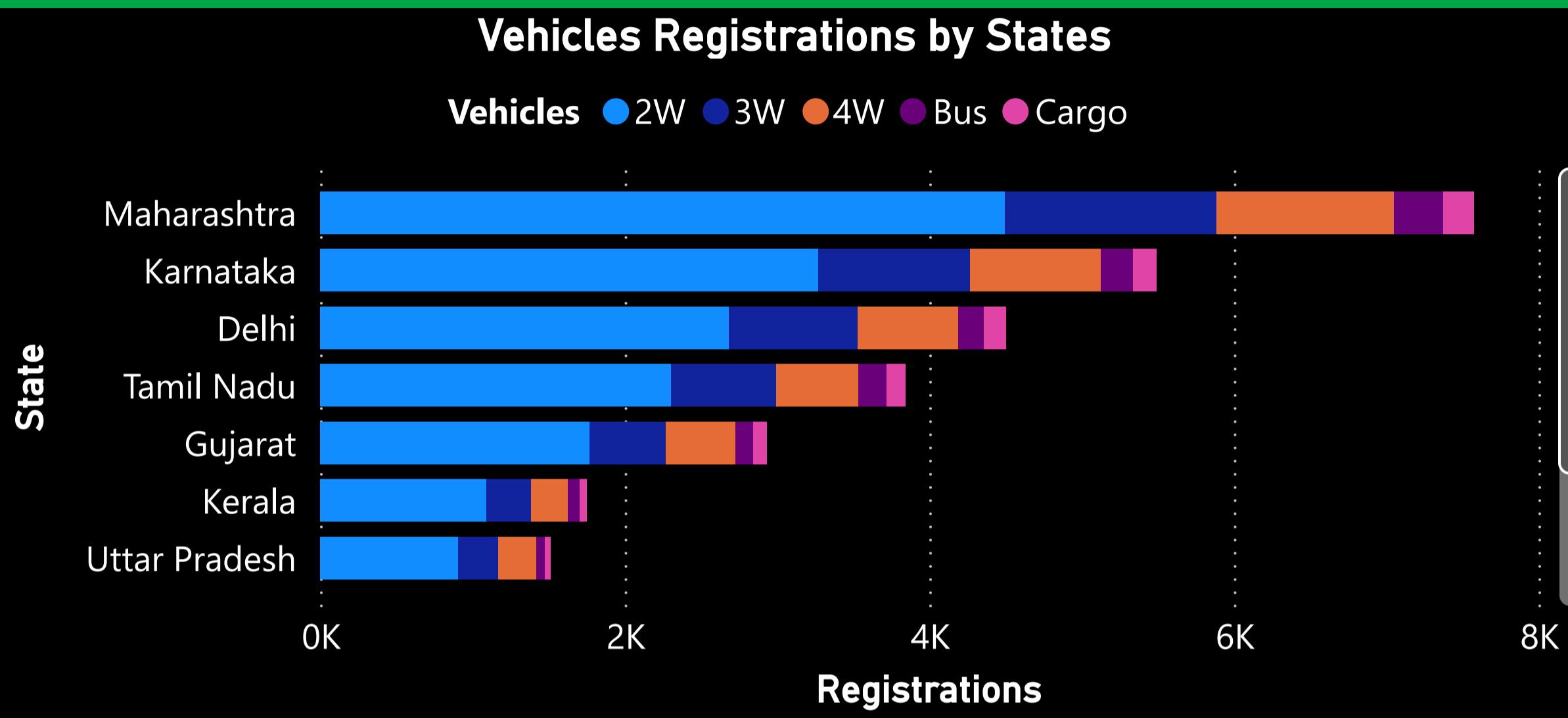
30K
Total Registrations

50.06%
YOY Growth

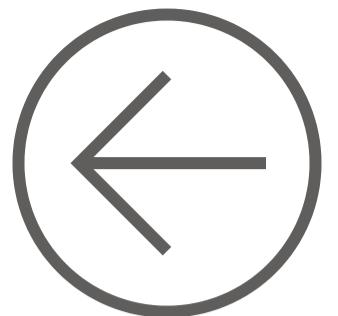




Market Segmentation



Manufacturer	Average Price	Average Range	Total Registration	Average Battery Capacity
Ashok Leyland	5927324.52	315.40	648	30.69
Ather	134550.00	321.46	4598	31.02
Bajaj	134742.50	318.82	4513	30.39
Euler	367232.22	312.28	430	30.27
Hyundai	1411728.26	324.17	1133	30.87
Kinetic	274860.53	327.24	1845	31.05
Mahindra	713216.03	322.79	2891	30.74
MG	1394317.68	317.43	1151	30.90
Ola Electric	135280.17	316.36	4434	30.86
Piaggio	274161.04	320.83	1796	31.06
Tata	1411897.02	311.82	1128	31.27
Total	594642.15	318.63	30000	30.88



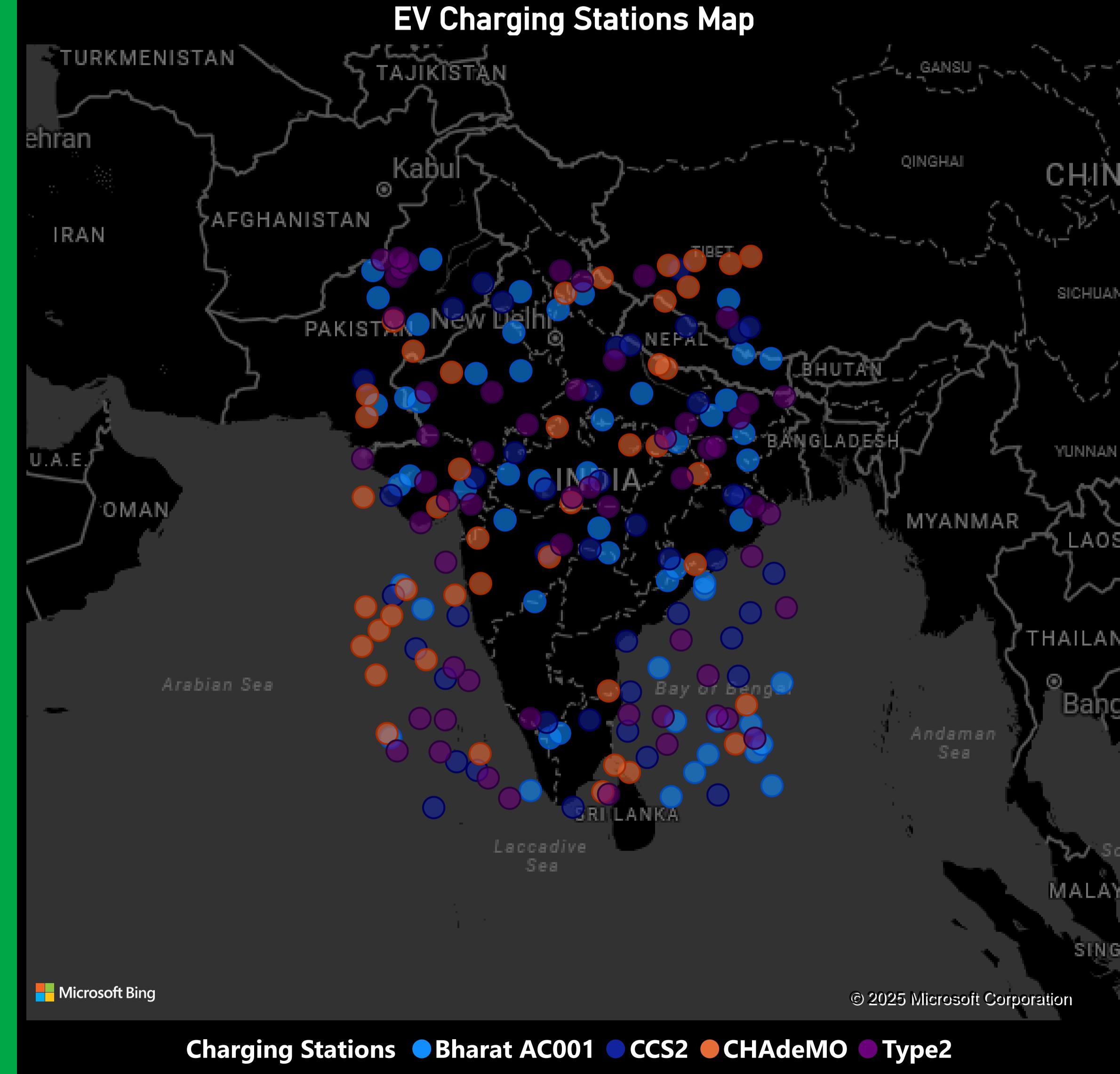
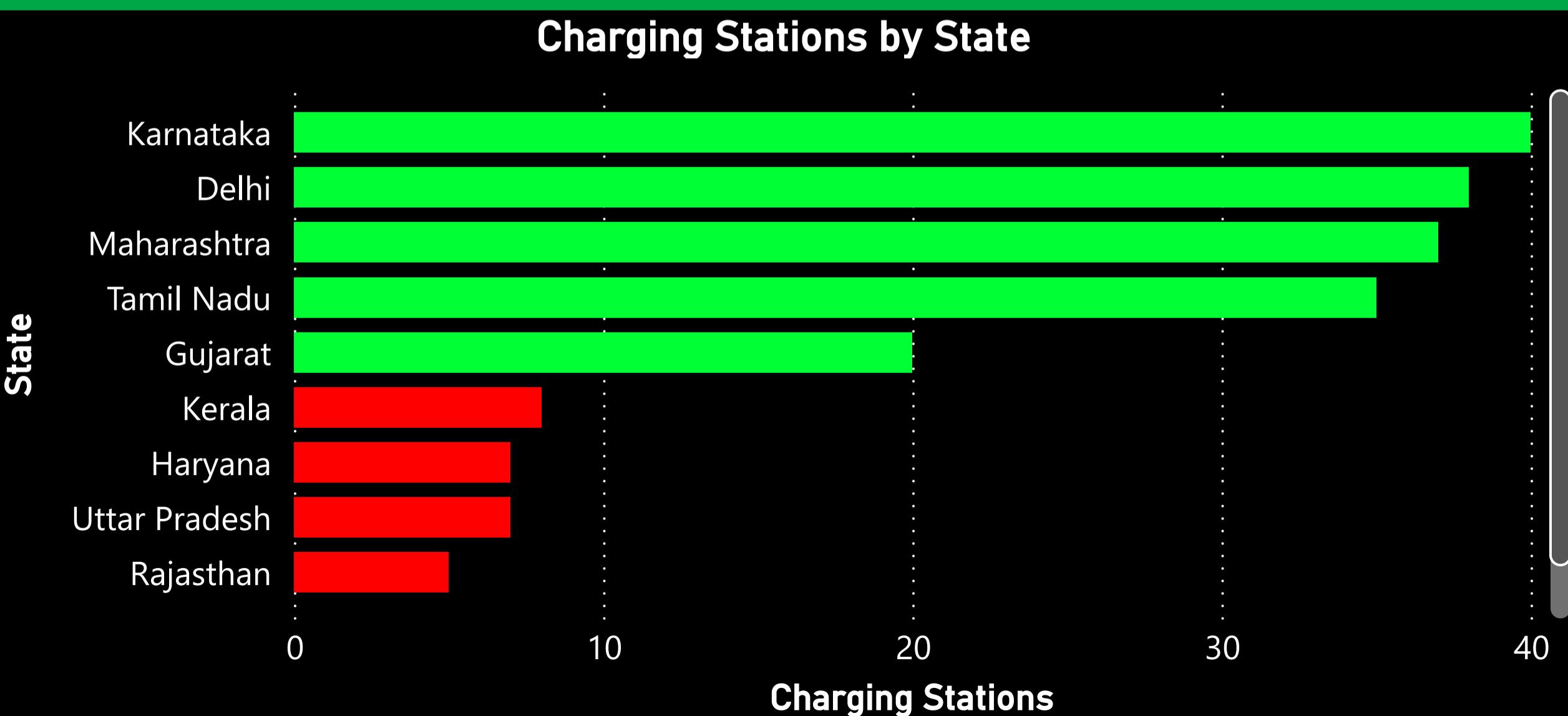
Charging Infrastructure Analysis

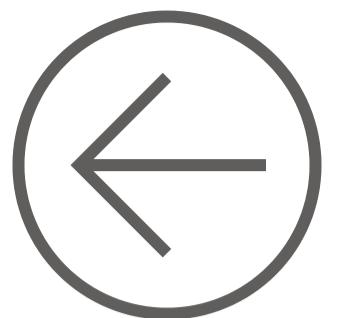


199
Total Charging Stations

151
EV to Charger Ratio

State	Bharat AC001	CCS2	CHAdeMO	Type2	Total
Delhi	8	5	8	17	38
Gujarat	6	5	5	4	20
Haryana	1	4	1	1	7
Karnataka	7	11	10	12	40
Kerala	2	1	2	3	8
Maharashtra	14	7	9	7	37
Rajasthan	1		1	3	5
Tamil Nadu	12	8	7	8	35
Telangana		1		1	2
Uttar Pradesh	4	2		1	7
Total	55	44	43	57	199





Fuel Pricing Analysis

