

September 11, 2024

Personal and Confidential

ESTATE OF JOHN L MACK c/o JENNIFER A. FRACASSI 24725 W12 MILE RD STE 110 SOUTHFIELD, MI 48034

Subject: ACTION REQUIRED – Potential Death Benefits Payable from the FCA US LLC - UAW Pension Agreement

Dear JENNIFER A. FRACASSI:

Based on our records, you may be the executor or heir that represents the estate of JOHN L MACK. Our records indicate that JOHN L MACK was a participant or beneficiary in the FCA US LLC - UAW Pension Agreement (the "Plan"). Under the terms of the Plan, payments were required to be paid from the Plan prior to JOHN L MACK's death. These benefits are now owed to JOHN L MACK's estate.

Estate Documents

If you are the executor or heir authorized to receive benefits owed to the estate of JOHN L MACK, you will need to provide the document granting you that authority. If a formal estate process was opened, this document will be in the form of Letters Testamentary, Letters of Administration, or a similar document issued by the court.

If no estate process has been started, it appears, based on the amount of the benefits payable which is estimated to be \$41,364.24 as of 01/01/2023, and the laws of the state where JOHN L MACK, lived at the time of death, that a simplified process may be available. Some states permit assets to be recovered through use of an affidavit with little or no court involvement, if certain conditions are met. The affidavit is usually called a small estate affidavit, or affidavit for collection of personal property. You may obtain further information on the small estate or collection of personal property affidavit process, and possibly sample forms, from your state probate court or probate court website.

You may refer to the *Frequently Asked Questions* attached below for further information about the estate process. You may also contact the Benefit Connect Service Center at 1-888-409-3300. *Please be aware that we cannot offer you legal advice. We strongly encourage you to consult with your legal advisor while considering these questions, including whether a formal or small estate process is appropriate, before you take any action regarding the estate, or complete or return any of the documents attached.*



JPMorgan Chase Bank, N.A. P O Box 182051 Columbus, OH 43218 - 2051

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00042307 DRE 021 141 32622 NNNNNNNNNN T 1 000000000 14 0000 JOHN LEWIS MACK BY DORMEN DEWAYNE MACK GRDN OR DETRA D MACK GRDN 26505 PLUM ST INKSTER MI 48141-2489 October 22, 2022 through November 21, 2022 Account Number: **000000880075192**

CUSTOMER SERVICE INFORMATION

 Web site:
 Chase.com

 Service Center:
 1-800-935-9935

 Para Espanol:
 1-877-312-4273

 International Calls:
 1-713-262-1679



Review our updated overdraft information at the end of this statement

We've included our overdraft services and associated fees that are available for your personal checking account(s) at the end of this statement. If you're enrolled in Chase Debit Card CoverageSM, please review the refreshed information on this service. As a reminder, overdraft services are not available for Chase Secure CheckingSM or Chase First CheckingSM. Standard Overdraft Practice and Chase Debit Card Coverage are not available for Chase High School CheckingSM.

If you have questions, please visit chase.com/overdraft or call us at the number on your statement. We accept operator relay calls.

CHECKING SUMMARY

Chase Total Checking

Beginning Balance	\$17,693.54
Deposits and Additions	2,119.62
Checks Paid	-1,948.00
Ending Balance	\$17,865.16

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CHECK NUMBER	DATE - AMOUNT PAID
130 ^ *	11/14 \$1,948.00
Total Checks Paid	\$1,948.00

If you see a check description in the Transaction Detail section, it means your check has already been converted for electronic payment. Because of this, we're not able to return the check to you or show you an image on Chase com.

^ An image of this check may be available for you to view on Chase.com.

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DATE	DESCRIPTION Beginning Balance		AMOUNT	\$17,693.54
11/02	Deposit 2046911710		112.62	17,806.16
11/03	SSA Treas 310 Xxsoc Sec	PPD ID: 9031736026	2,007.00	19,813.16
11/14	Check # 130		-1,948.00	17,865.16
	Ending Balance			\$17,865.16

A Monthly Service Fee was <u>not</u> charged to your Chase Total Checking account. Here are the three ways you can avoid his fee during any statement period.

RAYMOND JAMES®

July 29 to August 31, 2022 Account # 35721016

WAYNE PITTEL, JAMES DENISON
Raymond James & Associates
15 KERCHEVAL AVE | GROSSE POINTE FARMS, MI 48236 | (800) 598-0027
(313) 885-9470
Wayne Pittel@RaymondJames.com

Raymond James Client Services 800-647-SERV (7378) Monday - Friday 8 a.m. to 9 p.m. ET

Online Account Access raymondjames.com/clientaccess

Mack Account Summary - #35721016 Brokerage					
			This Statement	Year to Date	
Value This Statement		Beginning Balance	\$5,382.94	\$4,902.15	
		Deposits	\$0.00	\$0.00	
\$5,312.32	Income	\$0,00	\$119.59		
, o, o i zi o z		Withdrawals	\$(75.00)	\$(188.73	
		Expenses	\$0.00	\$0.00	
ast Statement	Prior Year-End	Change in Value	\$4.38	\$479.3	
5,382.94	\$4,902.15	Ending Balance	\$5,312.32	\$5,312.32	

Important Messages

 Your account purpose is Wealth Accumulation & Provide Income, with a moderate risk tolerance and a 5 to 10 year time horizon.

Your Portfolio			For more information, visit raymondjames.com/clientaccess		
	Quantity	Price	Value	Gain or (Loss)°	Estimated Annual Income
Cash & Cash Alternativ	/es				
CASH			\$72.53		
Cash & Cash Alternatives Total		\$72.53		\$0.00	