

# Experiments with basic model for presidential elections simulation

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# Contents

1 Objective

2 Materials and methods

3 Experimentation

- Positive influence
- Negative influence
- Bounded confidence

4 Results

5 Secondary patterns

- Searching for secondary patterns
- Taking opinions from poll



# Objective

- ▶ A series of experiments were carried over a basic model of political elections based on opinion dynamics. The goal was to evaluate the model's capability of reproducing the main patterns observed in a real election, and some secondary patterns according to the POM methodology.
- ▶ For this goal, the 2024 mexican presidential election was selected as a case study, and a series of opinion polls were used for the creation and evaluation of the model's performance.



# GEA-ISA opinion polls

- ▶ According to Mexican law, all opinion polls conducted during an election cycle must be publicly available. For these experiments, GEA-ISA polls were selected, reporting public opinion at three distinct time steps. Additionally, the official election results are included. The recorded voting intention is as follows:

	Sept. 2023	Nov. 2023	March 2024	Election June 2024
Sheinbaum	53%	52%	52%	59.4 %
Xóchitl	34%	30%	33%	27.9 %
MC candidate	7%	10%	4%	10.4%
Others	6%	8%	12%	2.3%



# Making the model simpler

To use the most basic model, the data was readjusted to only consider the two main candidates. The simulations start with the first poll as time  $t = 0$ , and each tick is considered a day until the election day. The adjusted data is as follows, with candidate A corresponding to Sheinbaum and candidate B corresponding to Xochitl.

Date	Time (days)	Preference for A (%)	Preference for B (%)
2023/09/16	0	61	39
2023/11/25	70	64	36
2024/03/01	167	61	39
2024/06/02	260	68	32



# Mesuring the error

Using the initial conditions recorded at  $t=0$ , the model's accuracy is evaluated by comparing simulated results against observed data at days 70, 167, and 260. Performance is quantified using Mean Squared Error (MSE) and Root Mean Squared Error (RMSE)..

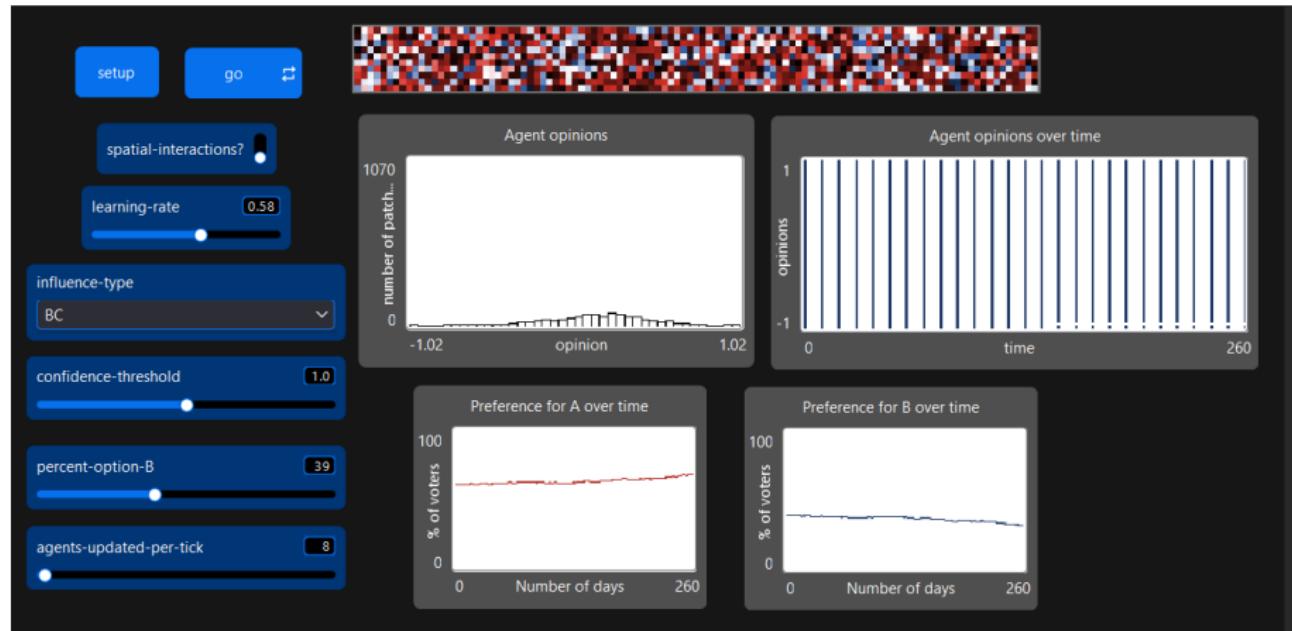
$$RMSE = \sqrt{\frac{1}{|T|} \sum_{t \in T} \frac{1}{2} \sum_{p \in \{A, B\}} (P_{t,p} - \hat{P}_{t,p})^2}$$

- ▶  $T$ : Set of days with available empirical data.
- ▶  $P_{t,p}$ : Observed preference share for  $p$  at time  $t$ .
- ▶  $\hat{P}_{t,p}$ : Simulated preference share for  $p$  at time  $t$ .



# Model's interface

The model considers three different types of influence for the opinion dynamics: positive, negative and bounded confidence. The experiments were carried over for each influence type.



# Experimental setup

- ▶ For every influence type, the relevant parameters were evaluated independently, keeping a fix value for the others. Of note, *percent-option-B* always stays fixed at 39, following the data at time 0.
- ▶ For every value given to a parameter, 30 simulations were repeated and the mean value of *pref-A* and *pref-B* was taken as a reference for calculating the error.
- ▶ After calculating the optimal values for the parameters of a given preference type, a final set of 30 simulations were carried over to evaluate the evolution of preferences in the optimal model.



# Positive influence

For the positive influence model, only the following parameters have an impact on the preference share:

- ▶ *learning-rate*: How fast does an agent adjust their opinion after an interaction?
- ▶ *agents-updated-per-tick*: How many agents select a partner to interact with per tick (day)?
- ▶ *spatial-interactions*? : Does an agent interact only with their neighbors or with all agents in the model?



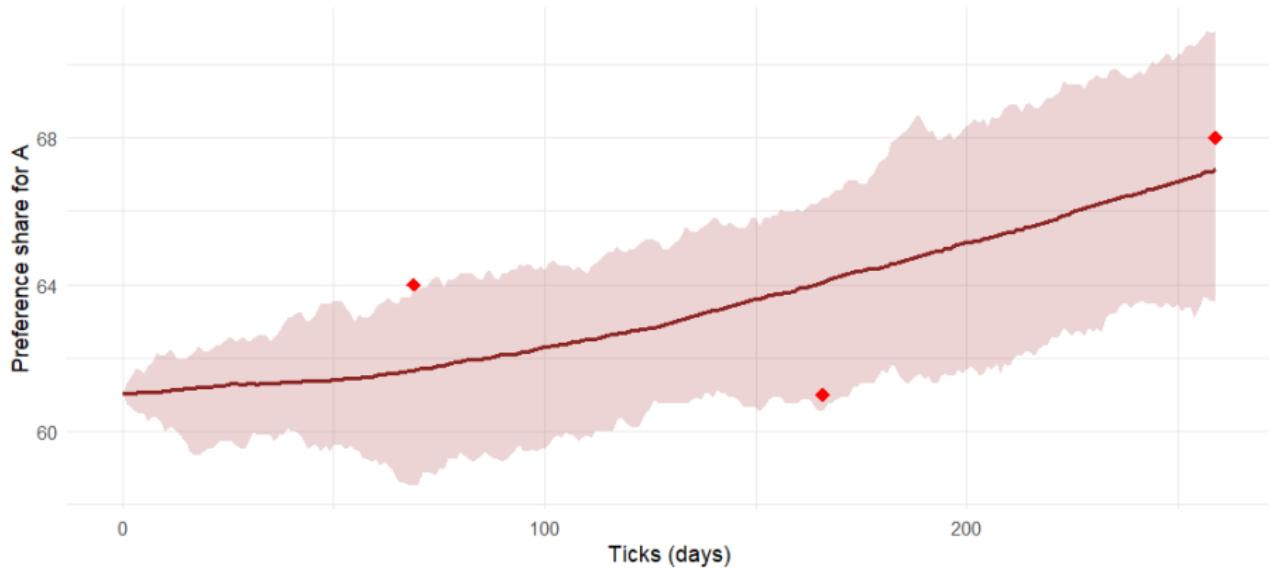
# Finding optimal parameters for positive influence

1. **Optimal learning-rate.** Starting with *agents-updated-per-tick* fixed at 1, the parameter *learning-rate* was evaluated for values between  $[0, 1]$  with steps of size 0.01. The optimal value was found at 0.53, with a RMSE of 4.10.
2. **Optimal agents-updated-per-tick.** Fixing the value of *learning-rate* at 0.53, the parameter *agents-updated-per-tick* was evaluated for values in  $[2, 1070]$  with steps of size 1. The optimal value was found at 5, with a RMSE of 2.15.
3. **Reevaluating the optimal learning-rate.** Finally, a new search for an optimal *learning-rate* was realized fixing *agents-updated-per-tick* at 5. A new optimal value of 0.58 was found, with a RMSE of 2.06.



# Evolution of preference share for optimal positive influence model

Evolution of preference share for A with learning-rate = 0.58,  
agents-updated-per-tick = 5



# Negative influence

For the negative influence model, the following parameters must be considered:

- ▶ *learning-rate*: How fast does an agent adjust their opinion after an interaction?
- ▶ *agents-updated-per-tick*: How many agents select a partner to interact with per tick (day)?
- ▶ *spatial-interactions*? : Does an agent interact only with their neighbors or with all agents in the model?
- ▶ *confidence-threshold*: If the difference between the opinion of two agents is lower than this number, their opinions become more alike. Otherwise, their opinions grow farther apart.



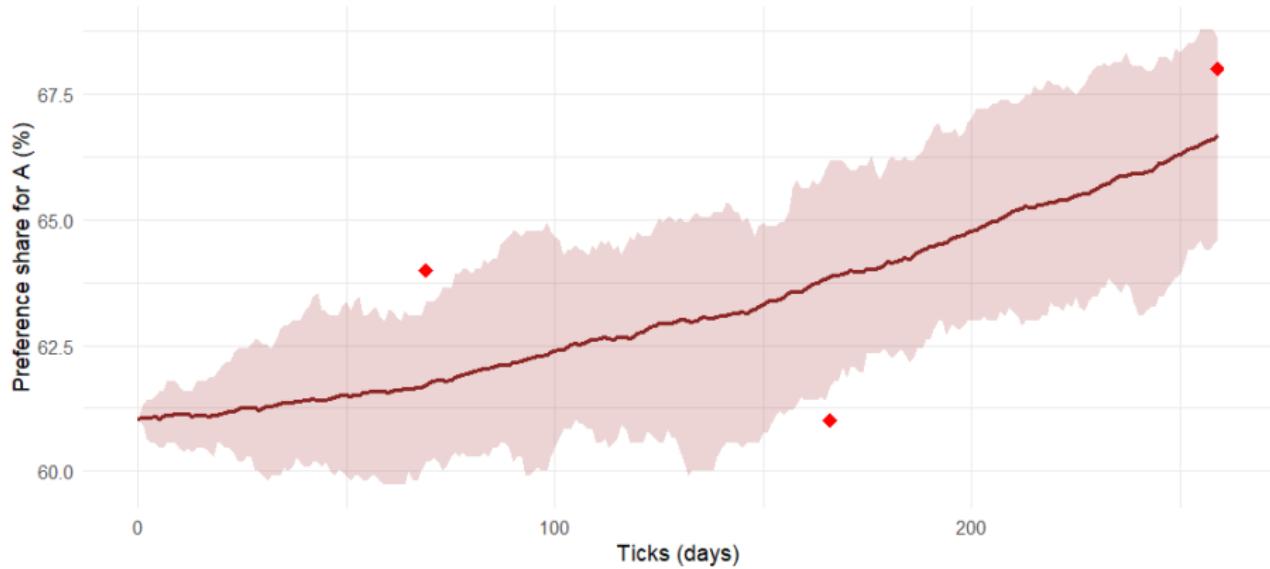
# Finding optimal parameters for negative influence

1. **Optimal learning-rate.** Starting with *agents-updated-per-tick* fixed at 5, and *confidence-threshold* fixed at 1, the *learning-rate* is evaluated for values between [0, 1] with step size of 0.01. The optimal value was found at 0.42 with a RSME of 2.79.
2. **Optimal agents-updated-per-tick.** Fixing the *learning-rate* at 0.42 and *confidence-threshold* at 1, the parameter *agents-updated-per-tick* is tested for values in [1, 100] with steps of size 1. The best result was found with a value of 8 and a RSME of 2.15.
3. **Optimal confidence-threshold.** The parameters *confidence-threshold* and *agents-updated-per-tick* were fixed with values 0.42 and 8, respectively. For the parameter *confidence-threshold*, values between [0, 2] were tried, with steps of size 0.1. The best value was found at 1, the same configuration as the last one.



# Evolution of preference share for optimal negative influence model

Preference share for A with learning-rate = 0.42,  
agents-updated-per-tick = 8 and confidence-threshold = 1



Figure



# Bounded confidence

For the bounded confidence model, the following parameters are considered.

- ▶ *learning-rate*: How fast does an agent adjust their opinion after an interaction?
- ▶ *agents-updated-per-tick*: How many agents select a partner to interact with per tick (day)?
- ▶ *spatial-interactions*? : Does an agent interact only with their neighbors or with all agents in the model?
- ▶ *confidence-threshold*: If the difference between the opinion of two agents is lower than this number, their opinions become more alike. Otherwise, they don't interact.



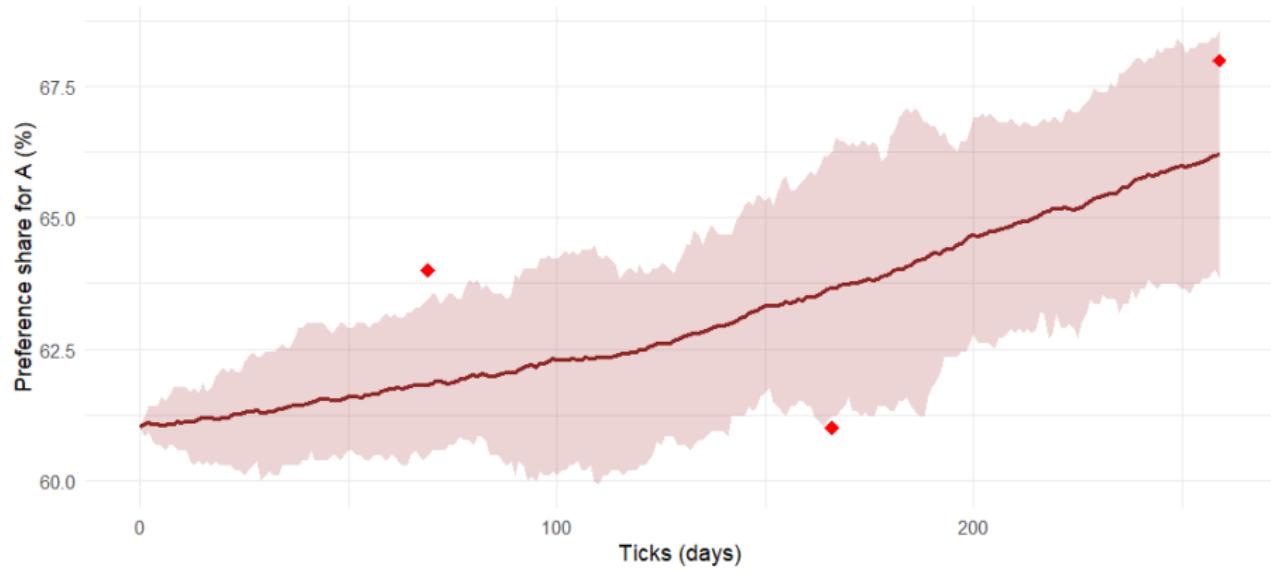
# Finding optimal parameters for bounded confidence

1. **Optimal learning-rate.** Starting with *agents-updated-per-tick* fixed at 5, and *confidence-threshold* fixed at 1, the *learning-rate* is evaluated for values between [0, 1] with step size of 0.01. The optimal value was found at 0.58 with a RSME of 2.62.
2. **Optimal agents-updated-per-tick.** Fixing the *learning-rate* at 0.58 and *confidence-threshold* at 1, the parameter *agents-updated-per-tick* is tested for values in [1, 50] with steps of size 1. The best result was found with a value of 7 and a RSME of 2.24.
3. **Optimal confidence-threshold.** The parameters *confidence-threshold* and *agents-updated-per-tick* were fixed with values 0.58 and 7, respectively. For the parameter *confidence-threshold*, values between [0, 2] were tried, with steps of size 0.1. The best value was found at 1, the same configuration as the last one.



# Evolution of preference share for optimal bounded confidence model

Preference share for A with learning-rate = 0.58,  
agents-updated-per-tick = 7 and confidence-threshold = 1



# Comparison of fine-tuned models

A comparison of the characteristics of the best models for each type of influence follows. The *positive influence* model yielded the best results, with a RMSE of 2.06.

	Positive influence	Negative influence	Bounded confidence
<i>learning-rate</i>	0.58	0.42	0.58
<i>agents-per-tick</i>	5	8	7
<i>confidence-threshold</i>	-	1	1
<i>spatial-interactions?</i>	false	false	false
RMSE	<b>2.06</b>	<b>2.15</b>	<b>2.24</b>



# Key observations

- ▶ All models have a similar performance, with the positive influence having the best results by a small margin.
- ▶ Both negative influence and bounded confidence found the best results with *confidence-threshold*, indicating a broad acceptance of different opinions by the agents in the model.
- ▶ The optimal value for *learning-rate* was around 0.5 for every model, indicating that the impact in the overall results is similar for all the types of influence considered.
- ▶ The model hasn't been tried for secondary patterns.



# Secondary patterns

- ▶ The model was able to approximate the main pattern: opinion share over three time steps and the election results. However, following POM, we need to evaluate its capacity to reproduce secondary patterns.
- ▶ The secondary pattern that will be evaluated is the vote share for option A by gender: male and female.
- ▶ Given that this was not reported, the data must be extracted from the database.



# Adjusting the model

- ▶ From the 1070 observations in the first poll, only the subjects with preference for the main options were selected. After this, there were only 858 observations left.
- ▶ The model was adapted, adding a new variable for age to each patch. These are read from the first poll.
- ▶ The preference share by gender for option A was calculated at the time of the third poll. It was found that the value was 60% for both genders. That is, 60% of all men in the third poll had a preference for option A, same for women.



# Secondary patterns in the positive influence model

- ▶ The positive influence model was used to evaluate secondary patterns.
- ▶ Keeping the optimal parameters found in the previous experiments, 30 runs were tried to find the preference share for A at the time of the third poll for men and women.
- ▶ **The model wasn't able to reproduce the secondary pattern for neither gender**, with a simulated value higher than the reported in the poll.



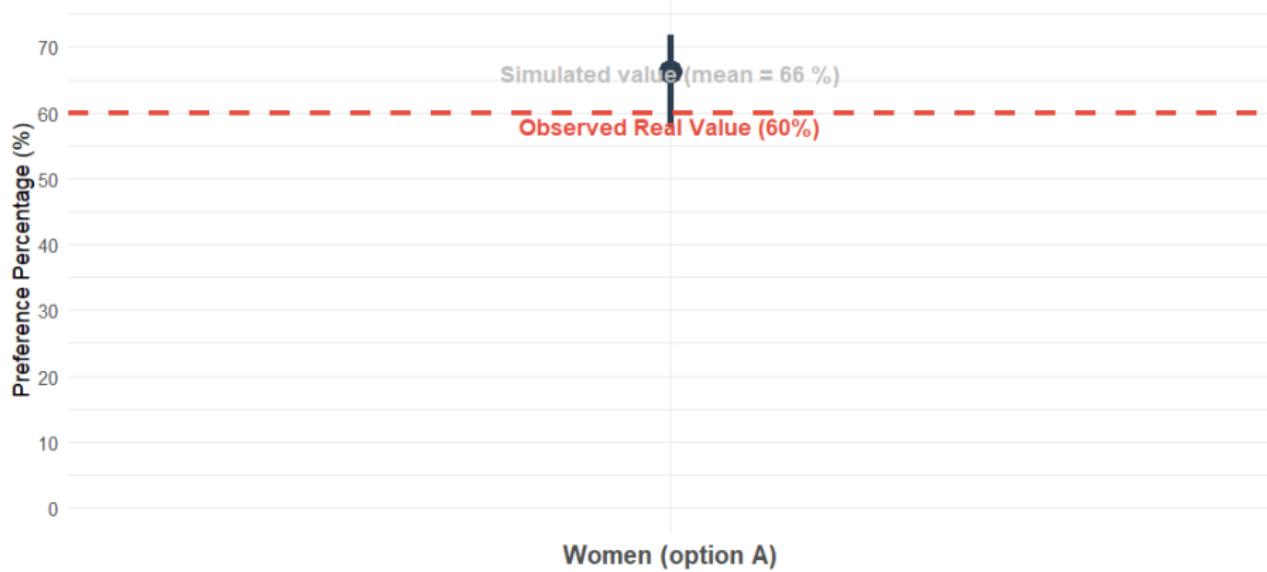
# Male preference share for A

**Secondary pattern: Men preference share for option A at third poll**



# Female preference share for A

**Secondary pattern: Women preference share for option A at third poll**



# Adjusting model and searching for patterns

- ▶ Given the changes made to the model, it was adjusted to find new optimal parameters. Following the methodology used in the previous section, these new optimal values were found to be *learning-rate* = 0.71, *agents-updated-per-tick* = 5.
- ▶ The model was tried once again for its capacity to reproduce vote share for A by gender. It gave similar results, with a share of 65% for both genders. However, the variability in the results slightly decreased.



# Male preference share for A for adjusted model

**Secondary pattern: Men preference share for option A at third poll with adjusted parameters**



# Female preference share for A for adjusted model

**Secondary pattern: Women preference share for option A at third poll with adjusted parameters**



# Using opinions from poll

- ▶ Given the model's failure to reproduce the secondary pattern of preference share per gender, a last experiment was tried taking the opinion directly from the poll.
- ▶ Based on the database, each agent was given a random preference for option A or B with values between 0 and 1, with an uniform distribution.
- ▶ The model was modified to reflect this, having a final third version.



## Secondary patterns taking opinions from poll

- ▶ Firstly, the model was tried for secondary patterns using the best values for the parameters found in the initial section. It gave an even worse performance than the previous version, with a higher error in relationship to the preference share by gender, with a mean of 74% for men and 75% for women.
- ▶ New optimal parameters were found for the model, with  $learning-rate = 0.17$  and  $agents-updated-per-tick = 1$ . The mean preference share for option A was found to be 65% for men, 68% for women. These results are very similar to the previous model, with a very limited variability.



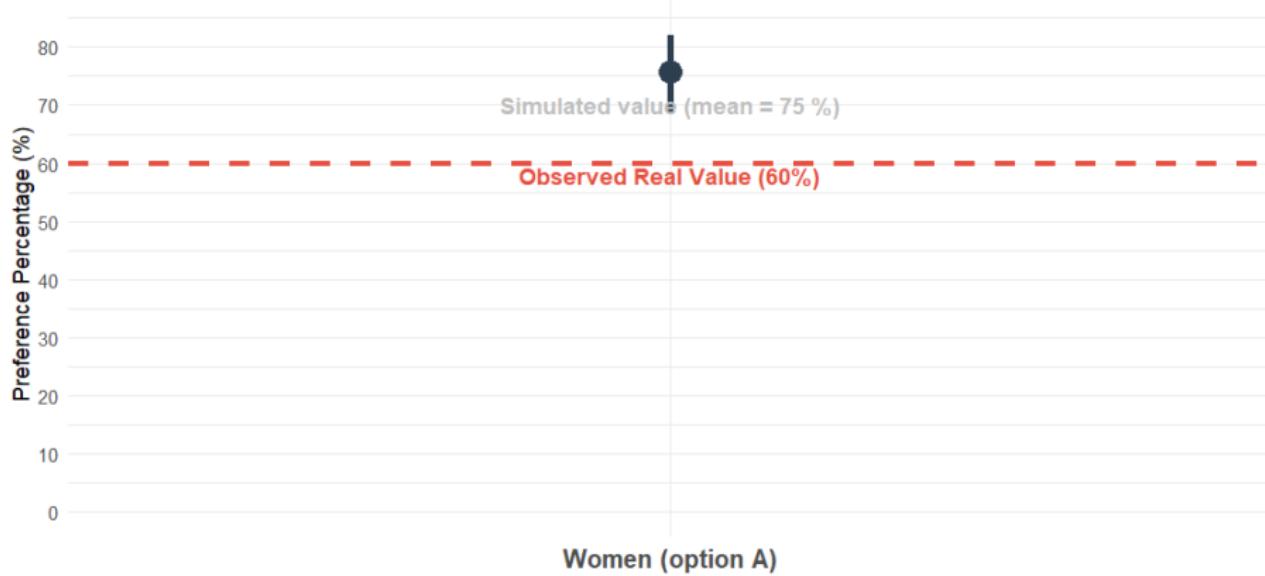
# Male preference for A taking opinions from poll

## Secondary pattern: Men preference share for option A at third poll



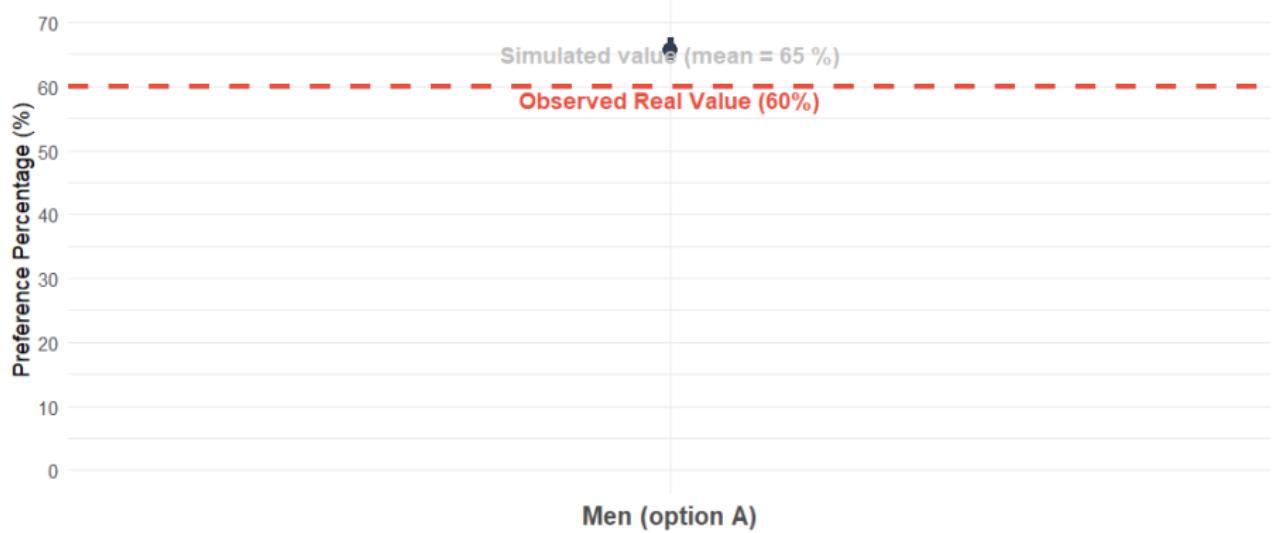
# Female preference for A taking opinions from poll

**Secondary pattern: Women preference share for option A at third poll**



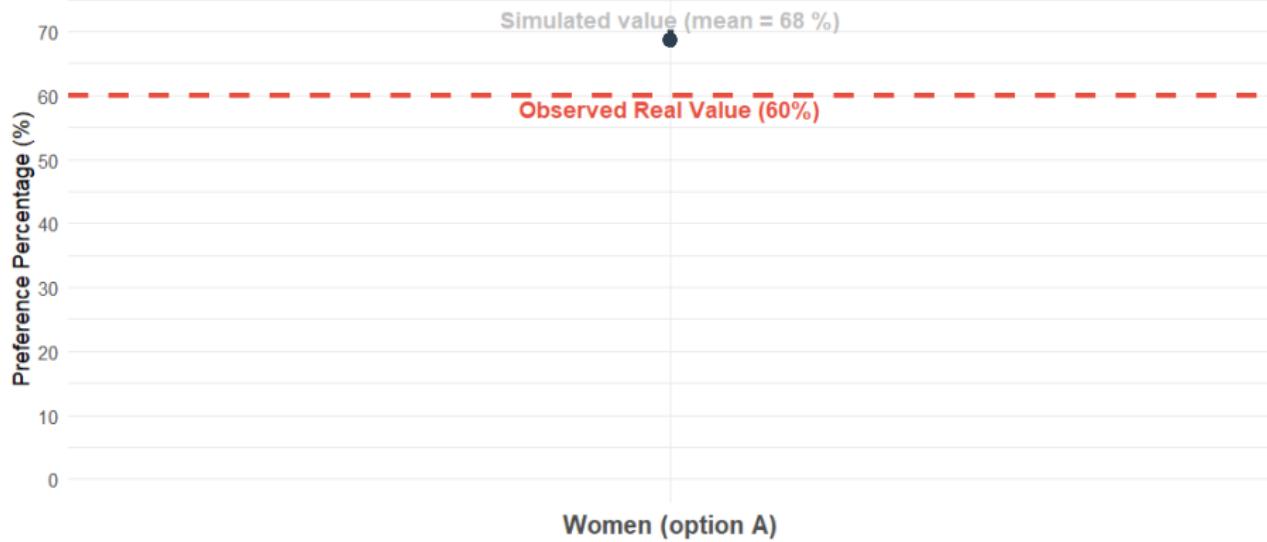
# Male preference for A taking opinions from poll and adjusting model

**Secondary pattern: Men preference share for option A at third poll with adjusted model**



# Female preference for A taking opinions from poll and adjusting model

**Secondary pattern: Women preference share for option A at third poll with adjusted model**



# Conclusions

- ▶ The three types of influence modeled have the capability of providing a rough approximation to the considered three points during the election chosen as a case study.
- ▶ However, they lack the ability to reproduce secondary patterns such as the voter share per gender, given that the agent's characteristics aren't taken into account during the interaction.
- ▶ A more robust version of the model *needs to take into account the characteristics of the agents at the time of interaction*. Such a model is found in Axelrod's cultural evolution model.
- ▶ The use of opinion polls need to be more careful, using the correct statistical methods to adjust the data.

