

# LAPTOP RENTALS

## Total Laptops Object:

The screenshot shows the Salesforce Setup interface for the 'Total Laptops' object. The left sidebar contains a navigation menu with options like 'Fields & Relationships', 'Page Layouts', 'Lightning Record Pages', 'Buttons, Links, and Actions', 'Compact Layouts', 'Field Sets', 'Object Limits', 'Record Types', 'Related Lookup Filters', and 'Search Layouts'. The main content area is titled 'Details' and includes a search bar and 'Edit' and 'Delete' buttons. The 'Details' section is divided into two columns. The left column lists various fields with their API names and singular/plural labels. The right column lists system settings with checkboxes for 'Enable Reports', 'Track Activities', 'Track Field History', 'Deployment Status', and 'Help Settings'.

| Field Label        | Field Name           | Data Type                               | Controlling Field | Indexed |
|--------------------|----------------------|---|-------------------|---------|
| Created By         | CreatedById          | Lookup(User)                            |                   |         |
| Laptops Available  | Laptops_Available__c | Formula (Number)                        |                   |         |
| Laptops delivered  | Laptops_delivered__c | Roll-Up Summary (COUNT Laptop Bookings) |                   |         |
| Last Modified By   | LastModifiedById     | Lookup(User)                            |                   |         |
| Owner              | OwnerId              | Lookup(User,Group)                      |                   | ✓       |
| Total Laptops Name | Name                 | Text(80)                                |                   | ✓       |


The screenshot shows the Salesforce Setup interface for the 'Total Laptops' object, specifically the 'Fields & Relationships' tab. The left sidebar is the same as the previous screenshot. The main content area is titled 'Fields & Relationships' and includes a search bar and buttons for 'New', 'Deleted Fields', 'Field Dependencies', and 'Set History Tracking'. Below the header, there is a table listing the fields and their relationships.

| Field Label        | Field Name           | Data Type                               | Controlling Field | Indexed |
|--------------------|----------------------|---|-------------------|---------|
| Created By         | CreatedById          | Lookup(User)                            |                   |         |
| Laptops Available  | Laptops_Available__c | Formula (Number)                        |                   |         |
| Laptops delivered  | Laptops_delivered__c | Roll-Up Summary (COUNT Laptop Bookings) |                   |         |
| Last Modified By   | LastModifiedById     | Lookup(User)                            |                   |         |
| Owner              | OwnerId              | Lookup(User,Group)                      |                   | ✓       |
| Total Laptops Name | Name                 | Text(80)                                |                   | ✓       |








## Consumer Object:

The screenshot shows the Salesforce Setup interface for the 'consumer' object. The left sidebar contains a navigation menu with options like 'Fields & Relationships', 'Page Layouts', 'Lightning Record Pages', 'Buttons, Links, and Actions', 'Compact Layouts', 'Field Sets', 'Object Limits', 'Record Types', 'Related Lookup Filters', and 'Search Layouts'. The main content area is titled 'Details' and includes a search bar and 'Edit' and 'Delete' buttons. The 'Details' section is divided into two columns. The left column lists various fields with their API names and singular/plural labels. The right column lists system settings with checkboxes for 'Enable Reports', 'Track Activities', 'Track Field History', 'Deployment Status', and 'Help Settings'.

| Field Label        | Field Name           | Data Type                               | Controlling Field | Indexed |
|--------------------|----------------------|---|-------------------|---------|
| Created By         | CreatedById          | Lookup(User)                            |                   |         |
| Laptops Available  | Laptops_Available__c | Formula (Number)                        |                   |         |
| Laptops delivered  | Laptops_delivered__c | Roll-Up Summary (COUNT Laptop Bookings) |                   |         |
| Last Modified By   | LastModifiedById     | Lookup(User)                            |                   |         |
| Owner              | OwnerId              | Lookup(User,Group)                      |                   | ✓       |
| Total Laptops Name | Name                 | Text(80)                                |                   | ✓       |



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER  
consumer

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Fields & Relationships


8 Items, Sorted by Field Label

Q Quick Find








NewDeleted FieldsField DependenciesSet History Tracking

|                  |                    |                    |   |
|------------------|--------------------|--------------------|---|
| Address          | Address__c         | Text Area(255)     |   |
| consumer Status  | consumer_Status__c | Picklist           |   |
| consumer_name    | Name               | Text(80)           | ✓ |
| Created By       | CreatedById        | Lookup(User)       |   |
| Email            | Email__c           | Email              |   |
| Last Modified By | LastModifiedById   | Lookup(User)       |   |
| Owner            | OwnerId            | Lookup(User,Group) | ✓ |
| Phone number     | Phone_number__c    | Phone              |   |

## Laptop Bookings Object:



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER  
Laptop Bookings

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Details

EditDelete

Description

API Name  
Laptop\_Bookings\_\_c

Custom  
✓

Singular Label  
Laptop Bookings

Plural Label  
Laptop Bookings


Enable Reports  
✓

Track Activities








Track Field History  
✓

Deployment Status  
Deployed

Help Settings  
Standard salesforce.com Help Window



Search Setup



SetupHomeObject Manager

SETUP > OBJECT MANAGER  
Laptop Bookings

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Fields & Relationships

11 Items, Sorted by Field Label

Q Quick Find

NewDeleted FieldsField DependenciesSet History Tracking

|                   |                      |                  |              |
|-------------------|----------------------|------------------|--------------|
| Amount            | Amount__c            | Currency(18, 0)  |              |
| core Type         | core_Type__c         | Picklist         | Laptop names |
| Created By        | CreatedById          | Lookup(User)     |              |
| Email             | Email__c             | Email            |              |
| how many months   | how_many_months__c   | Picklist         |              |
| Laptop Bookings   | Name                 | Text(80)         | ✓            |
| Laptop names      | Laptop_type__c       | Picklist         |              |
| Laptops Available | Laptops_Available__c | Formula (Number) |              |

# Billing Process Object:

The screenshot shows the Salesforce Setup interface for the Billing Process object. The left sidebar contains a navigation menu with options: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Search Layouts. The main content area is titled 'Billing Process' and includes a 'Details' section with the following information:

- Description: (empty)
- API Name: Billing\_Process\_\_c
- Custom: (checked)
- Singular Label: Billing Process
- Plural Label: Billing Process
- Enable Reports: (checked)
- Track Activities: (checked)
- Track Field History: (checked)
- Deployment Status: Deployed
- Help Settings: Standard salesforce.com Help Window

Buttons for 'Edit' and 'Delete' are located in the top right corner of the details section.

The screenshot shows the Salesforce Setup interface for the Billing Process object, specifically the 'Fields & Relationships' section. The left sidebar is the same as the previous screenshot. The main content area is titled 'Fields & Relationships' and includes a search bar and buttons for 'New', 'Deleted Fields', 'Field Dependencies', and 'Set History Tracking'. Below this is a table listing the fields and their relationships:

| FIELD LABEL         | FIELD NAME         | DATA TYPE               | CONTROLLING FIELD | INDEXED |
|---------------------|--------------------|-------------------------|-------------------|---------|
| Amount              | Amount__c          | Formula (Number)        |                   |         |
| Billing ProcessName | Name               | Text(80)                |                   | ✓       |
| Created By          | CreatedById        | Lookup(User)            |                   |         |
| Laptop Bookings     | Laptop_Bookings__c | Lookup(Laptop Bookings) |                   | ✓       |
| Last Modified By    | LastModifiedById   | Lookup(User)            |                   |         |
| Name                | Name__c            | Master-Detail(consumer) |                   | ✓       |
| Payment Mode        | Payment_Mode__c    | Picklist                |                   |         |

## Tabs:

## Creating a Custom Tab:

The screenshot shows the Salesforce Setup interface for the 'Custom Tabs' section. The left sidebar is the same as the previous screenshots. The main content area is titled 'Custom Tabs' and includes a search bar and buttons for 'New' and 'What Is This?'. Below this is a table listing the custom tabs:

| Action     | Label           | Tab Style  | Description |
|------------|-----------------|------------|-------------|
| Edit   Del | Billing Process | Books      |             |
| Edit   Del | consumer        | Cell phone |             |
| Edit   Del | Laptop Bookings | Computer   |             |
| Edit   Del | Total Laptops   | Laptop     |             |

Below the table, there is a section for 'Web Tabs' with a button for 'New' and 'What Is This?'. The text below the table states: 'No Web Tabs have been defined'.

# The Lightning App:

## Create a Lightning App:

SETUP

Lightning Experience App Manager

New Lightning AppNew Connected App

23 items • Sorted by App Name • Filtered by All appmenuitems - TabSet Type

|    | App Name              | Developer Name           | Description  | Last Modified        | Ap...     | Vi... |  |
|----|-----------------------|--------------------------|--|----------------------|-----------|-------|--|
| 2  | Analytics Studio      | Insights                 | Build CRM Analytics dashboards and apps                        | 29/09/2024, 10:44 am | Classic   | ✓     |  |
| 3  | App Launcher          | AppLauncher              | App Launcher tabs  | 29/09/2024, 10:44 am | Classic   | ✓     |  |
| 4  | Automation            | FlowsApp                 | Automate business processes and repetitive tasks.              | 29/09/2024, 10:49 am | Lightning | ✓     |  |
| 5  | Bolt Solutions        | LightningBolt            | Discover and Automate business processes and repetitive tasks. | 29/09/2024, 10:48 am | Lightning | ✓     |  |
| 6  | Community             | Community                | Salesforce CRM Communities                                     | 29/09/2024, 10:44 am | Classic   | ✓     |  |
| 7  | Content               | Content                  | Salesforce CRM Content   | 29/09/2024, 10:44 am | Classic   | ✓     |  |
| 8  | Data Manager          | DataManager              | Use Data Manager to view limits, monitor usage, and manage...  | 29/09/2024, 10:44 am | Lightning | ✓     |  |
| 9  | Digital Experiences   | SalesforceCMS            | Manage content and media for all of your sites.                | 29/09/2024, 10:44 am | Lightning | ✓     |  |
| 10 | LAPTOP RENTALS        | LAPTOP_RENTALS           |  | 29/09/2024, 1:22 pm  | Lightning | ✓     |  |
| 11 | Lightning Usage App   | LightningInstrumentation | View Adoption and Usage Metrics for Lightning Experience       | 29/09/2024, 10:44 am | Lightning | ✓     |  |
| 12 | Marketing CRM Clas... | Marketing                | Track sales and marketing efforts with CRM objects.            | 29/09/2024, 10:44 am | Classic   | ✓     |  |

Lightning App BuilderApp SettingsPagesLAPTOP RENTALS

App Settings

App Details & Branding

App Options

Utility Items (Desktop Only)

Navigation Items

User Profiles

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

\* App Name

LAPTOP RENTALS

\* Developer Name

LAPTOP\_RENTALS

Description

Enter a description...

App Branding

Image

Clear

Primary Color Hex Value

#0070D2

Org Theme Options

☐ Use the app's image and color instead of the org's custom theme

App Launcher Preview

### Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that doesn't support.

Available Items

Create

Type to filter list...

Accounts

All Sites

Alternative Payment Methods

Analytics

App Launcher

Appointment Categories

Appointment Invitations

Annual Reports

Selected Items

Total Laptops

Laptop Bookings

consumer

Billing Process

User Profiles

Choose the user profiles that can access this app.

Available Profiles

Type to filter list...

Agent

Analytics Cloud Integration User

Analytics Cloud Security User

Authenticated Website

Authenticated Website

B2B Reordering Portal Buyer Profile

Contract Manager

Custom: Marketing Profile

Custom: Sales Profile

Selected Profiles

System Administrator

Fields:

SETUP

Double click on a cell to toggle its visibility for the Controlling Field value shown in the column heading.

To change multiple cells at once, select multiple cells and then click the Include Values or Exclude Values button to change the visibility of all selected cells at once.

Use SHIFT + click to select a range of adjacent cells. Use CTRL + click to select multiple cells that are not adjacent.

Use the Preview button to test the results.

Legend

Excluded Value

Included Value

Click button to include or exclude selected values from the dependent picklist:

Include Values

Exclude Values

Showing Columns: 1 - 4 (of 4) < Previous | Next > View All | Go to

|               |             |             |             |             |
|---------------|-------------|-------------|-------------|-------------|
| Laptop names: | Dell        | Acer        | Hp          | Mac         |
| core Type:    | core i3     | core i3     | core i3     | core i3     |
|               | Core i5     | Core i5     | Core i5     | Core i5     |
|               | Core i7 .   | Core i7 .   | Core i7 .   | Core i7 .   |
|               | Bionic chip | Bionic chip | Bionic chip | Bionic chip |

Showing Columns: 1 - 4 (of 4) < Previous | Next > View All

Click button to include or exclude selected values from the dependent picklist:

Include Values

Exclude Values

Save

Cancel

Preview

Validation rule:

SETUP > OBJECT MANAGER

consumer

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

Validation Rules

1 Items, Sorted by Rule Name

Rule Name

Error Location

Error Message

Active

Modified By

Phonenumberoremailblankrule

Top of Page

please fill the phone number and email ID

✓

Uma Bharathi Nallagundla, 30/09/2024, 6:17 pm

Setup

Home

Object Manager

SETUP > OBJECT MANAGER

consumer

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

consumer Validation Rule

Back to consumer

Validation Rule Detail

Edit

Clone

|                         |  |                |   |
|-------------------------|--|----------------|---|
| Rule Name               | Phonenumberoremailblankrule                            | Active         | ✓   |
| Error Condition Formula | OR( ISBLANK( Phone_number__c ) , ISBLANK( Email__c ) ) |                |   |
| Error Message           | please fill the phone number and email ID              | Error Location | Top of Page                                   |
| Description             | phone number and email number should not be blank      |                |   |
| Created By              | Uma Bharathi Nallagundia, 29/09/2024, 3:06 pm          | Modified By    | Uma Bharathi Nallagundia, 30/09/2024, 6:17 pm |

Edit

Clone

Profiles:

Owner Profile:

Setup

Home

Object Manager

Q Search Setup

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⚙️

17

🔍

Q profiles

Users

Profiles

Didn't find what you're looking for?

Try using Global Search.

SETUP

Profiles

Help for this Page

Profile

owner

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges | Enabled Apex Class Access | Enabled Visualforce Page Access | Enabled External Data Source Access | Enabled Named Credential Access | Enabled External Credential Principal Access | Enabled Custom Metadata Type Access | Enabled Custom Settings Definitions Access | Enabled Flow Access | Enabled Service Presence Status Access | Enabled Custom Permissions

Profile Detail

Profile: owner ~ Salesforce - Developer Edition

Edit

Delete

View Users

|              |   |                |   |
|--------------|---|----------------|---|
| Name         | owner   | Custom Profile | ✓   |
| User License | Salesforce                                    |                |   |
| Description  |   |                |   |
| Created By   | Uma Bharathi Nallagundia, 29/09/2024, 3:30 pm | Modified By    | Uma Bharathi Nallagundia, 29/09/2024, 3:40 pm |

Page Layouts

|                         |                                   |                                    |                           |   |
|-------------------------|-----------------------------------|------------------------------------|---------------------------|---|
| Standard Object Layouts | Global                            | Global Layout<br>(View Assignment) | Location Group Assignment | Location Group Assignment Layout<br>(View Assignment) |
| Email Application       | Not Assigned<br>(View Assignment) |                                    | Macro                     | Macro Layout<br>(View Assignment)                     |

Agent Profile:

Setup

Home

Object Manager

Q Search Setup

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17

🔍

Q profiles

Users

Profiles

Didn't find what you're looking for?

Try using Global Search.

SETUP

Profiles

Help for this Page

Profile

Agent

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges | Enabled Apex Class Access | Enabled Visualforce Page Access | Enabled External Data Source Access | Enabled Named Credential Access | Enabled External Credential Principal Access | Enabled Custom Metadata Type Access | Enabled Custom Settings Definitions Access | Enabled Flow Access | Enabled Service Presence Status Access | Enabled Custom Permissions

Profile Detail

Edit

Clone

Delete

View Users

|              |   |                |   |
|--------------|---|----------------|---|
| Name         | Agent   | Custom Profile | ✓   |
| User License | Salesforce Platform                           |                |   |
| Description  |   |                |   |
| Created By   | Uma Bharathi Nallagundia, 29/09/2024, 3:36 pm | Modified By    | Uma Bharathi Nallagundia, 29/09/2024, 3:39 pm |

Page Layouts

|                         |                                   |                                    |          |                                      |
|-------------------------|-----------------------------------|------------------------------------|----------|--------------------------------------|
| Standard Object Layouts | Global                            | Global Layout<br>(View Assignment) | Lead     | Lead Layout<br>(View Assignment)     |
| Email Application       | Not Assigned<br>(View Assignment) |                                    | Location | Location Layout<br>(View Assignment) |

# Roles:

SETUP

Roles

You can build on the existing role hierarchy shown on this page. To insert a new role, click **Add Role**.

Your Organization's Role Hierarchy Show in tree view

**Expand All** **Collapse All**

- Vasireddy Venkatadri Institute Of Technology
  - Add Role**
  - CEO **Edit** **Del** **Assign**
    - Add Role**
    - CFO **Edit** **Del** **Assign**
      - Add Role**
      - COO **Edit** **Del** **Assign**
        - Add Role**
        - owner **Edit** **Del** **Assign**
          - Add Role**
          - Agent **Edit** **Del** **Assign**
            - Add Role**
  - SVP\_Customer Service & Support **Edit** **Del** **Assign**
    - Add Role**
    - Customer\_Support\_International **Edit** **Del** **Assign**
      - Add Role**
      - Customer\_Support\_North America **Edit** **Del** **Assign**
        - Add Role**

# Users:

SETUP

Users

### All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

New User

Reset Password(s)

Add Multiple Users

| <input type="checkbox"/> | Action               | Full Name                 | Alias   | Username  | Role  | Active | Profile                          |
|--------------------------|----------------------|---------------------------|---------|---|-------|--------|----------------------------------|
| <input type="checkbox"/> | <a href="#">Edit</a> | Chatter Expert            | Chatter | chatty.00dgv00000civbuma3.3hxs3ehwuea3@chatter.salesforce.com |       | ✓      | Chatter Free User                |
| <input type="checkbox"/> | <a href="#">Edit</a> | Nalla Gundla Uma Bharathi | UNall   | uma@company.sandbox   |       | ✓      | System Administrator             |
| <input type="checkbox"/> | <a href="#">Edit</a> | ram ram                   | ram     | umabharathi.nalla Gundala@gmail.com                           | Agent | ✓      | Standard Platform User           |
| <input type="checkbox"/> | <a href="#">Edit</a> | User Integration          | integ   | integration@00dgv00000civbuma3.com                            |       | ✓      | Analytics Cloud Integration User |
| <input type="checkbox"/> | <a href="#">Edit</a> | User Security             | sec     | insightssecurity@00dgv00000civbuma3.com                       |       | ✓      | Analytics Cloud Security User    |
| <input type="checkbox"/> | <a href="#">Edit</a> | y_vicky                   | vicks   | ammu@ammu.ammu  | owner | ✓      | owner                            |

New User

Reset Password(s)


Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | **All**

# Flows:




## Reports:


**LAPTOP RENTALS**

[Total Laptops](#) ▾
 [Laptop Bookings](#) ▾
 [consumer](#) ▾
 [Billing Process](#) ▾
 [Reports](#) ▾
 [Dashboards](#) ▾

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**Report: consumer with Laptop Bookings and Total Laptops**

### consumer with Laptop Bookings and total

[Enable Field Editing](#)

[Add Chart](#)
▾ ↺ Edit ▾

| Total Records | Total Amount |
|---------------|--------------|
| 5             | ₹19,300      |

| <input checked="" type="checkbox"/> type of versions ↑ ▾ | consumer: consumer_name ▾ | Laptop Bookings: Laptop Bookings ▾ | Total No Of Laptops: Total Laptops Name ▾ | core Type ▾ | Amount ↑ ▾ |
|--|---------------------------|------------------------------------|---|-------------|------------|
| <input type="checkbox"/> basic (2)                       | Rishithaa                 | 2                                  | Acer                                      | Core i7 .   | -          |
|  | Laasi                     | 4                                  | HP  | Core i7 .   | -          |
| <b>Subtotal</b>  |                           |                                    |   |             | ₹0         |
| <input type="checkbox"/> high (3)                        | Laasi                     | 3                                  | HP  | Core i7 .   | ₹4,000     |
|  | Preethi                   | 1                                  | Mac                                       | Bionic chip | ₹6,800     |
|  | Rishithaa                 | 6                                  | HP  | Core i5     | ₹8,500     |
| <b>Subtotal</b>  |                           |                                    |   |             | ₹19,300    |
| <b>Total (5)</b>   |                           |                                    |   |             | ₹19,300    |

## Dashboards:

←

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vasireddyvenkatadriinst590-dev-ed.lightning.force.com/lightning/r/Dashboard/01ZQy000001A933MAC/view?queryScope=userFolders

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LAPTOP RENTALS

Total Laptops ▾

Laptop Bookings ▾


consumer ▾

Billing Process ▾

Reports ▾

Dashboards ▾

✎

 Dashboard

## Data Analytics of Laptops

Total amount of data in dashboard

As of 30-Sept-2024, 1:52 pm Viewing as Uma Bharathi Nallagundia

Refresh

Edit

Subscribe

▾

consumer with Laptop Bookings and total


✖

Sum of Amount

type of versions

high

●



View Report (consumer with Laptop Bookings and total)