

Hi James

Below is our recommendation for better planning your Retirement Readiness.

Category: GEN X

Short term: Debt, healthcare

Long term: Retirement

Product: 403(b) supplementary plan

Investment: stock and Annuity

Pretax: Increase 2% more

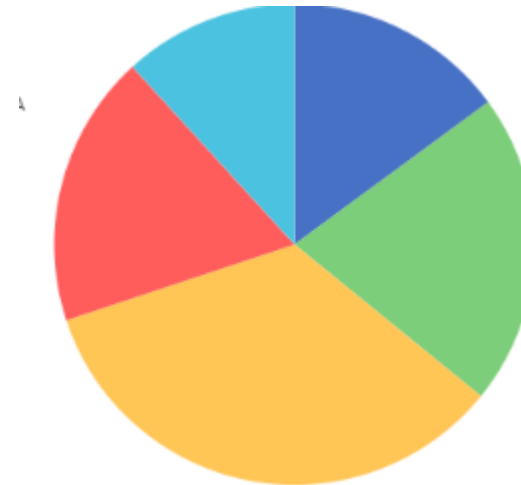
aftertax: Increase 2% more

Contribution%: Pretax & after tax

Asset class: Target date fund (30 %),mid cp(30 %)

Source: CC

Enrollment Service: Auto enrollment, Auto save



Thanks,

HR

ABC University