#### 1 INTRODUCTION

#### 1.1 Overview

CRM or Customer Relationship Management is a software application used by businesses to manage their interactions with customers and potential customers. But in the case of school management, CRM can be used to manage the relationships and interactions between the school administration, teachers, staff, parents, and students.

With a CRM application for school management, schools can effectively organize student data, track academic performance, communicate with parents, manage admission processes, and streamline administrative tasks such as scheduling, attendance tracking, and grade reporting. CRM can also help schools analyze student data to make informed decisions about curriculum and teaching methods.

Overall, a CRM application for school management can significantly improve communication and efficiency within the school system, ultimately leading to better academic outcomes for students.

#### 1.2 Purpose

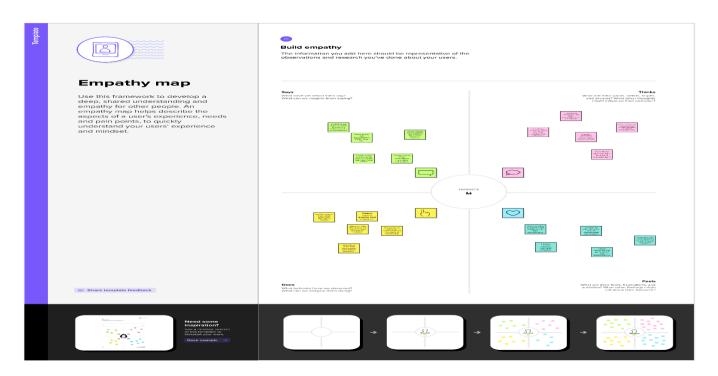
The purpose of a Customer Relationship Management (CRM) application for school management is to centralize and streamline communication and administrative tasks within the school system. This can include tasks such as admissions processes, scheduling, attendance tracking, grade reporting, and analyzing student data to make more informed decisions about teaching methods and curriculum.

By implementing a CRM application, schools can improve communication between teachers, students, and parents, reducing the likelihood of miscommunication or misunderstandings. Additionally, automating administrative tasks can save time and resources, allowing teachers and administrators to focus on providing quality education and support to students.

Furthermore, analyzing student data through a CRM application can help schools identify patterns and trends in student performance, allowing them to make more informed decisions about how to enhance their educational offerings and better serve their students.

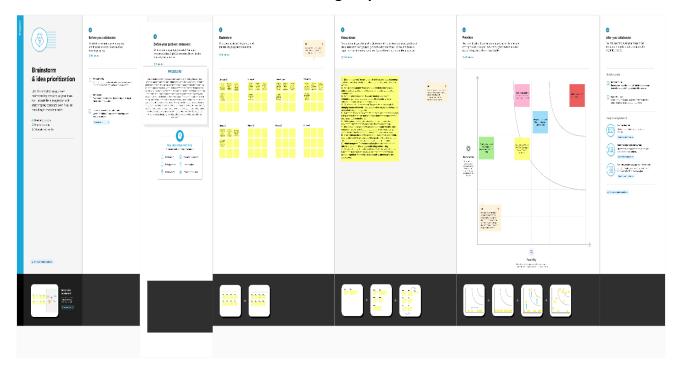
#### 2 Problem Definition & Design Thinking

#### 2.1 Empathy Map





### 2.2 Ideation & Brainstorming Map



### 3 RESULT

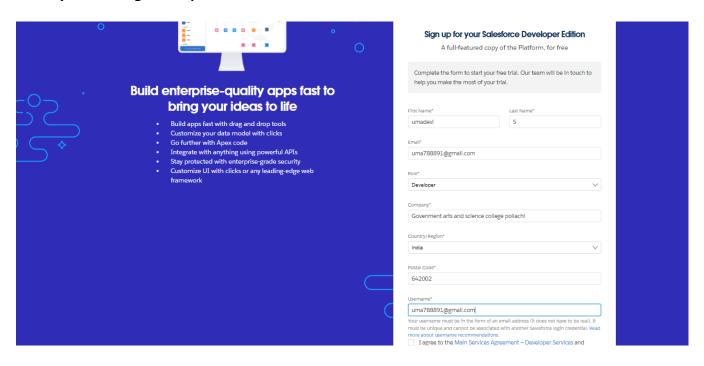
### 3.1 Data Model:

Object Name	Field Label	Data type
School	Address	Text area (255)
	District	Text area (255)
	Highest mark	Roll-up summary (MAX student)
	Marks	Number (18,0)
	Number of students	Roll-up summary (COUNT student)
	Phone number	Phone
	School name	Text (80)
	State	Text area (255)
Student	Class	Number (18,0)
	Marks	Number (18,0)
	Phone number	Phone
	Results	Picklist
	School	Master-detail (School)
	Student name	Text (80)
Parent	Parent address	Text area (255)
	Parent name	Text (80)
	Parent number	Phone

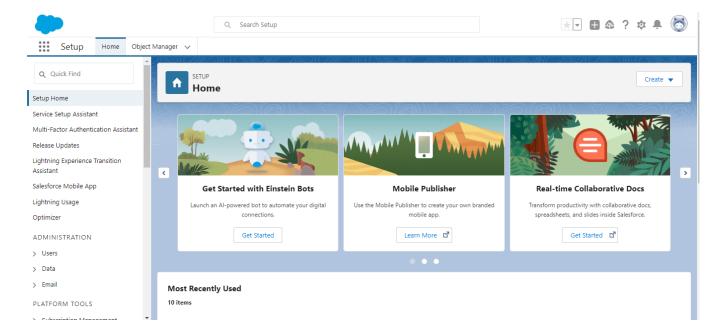
#### 3.2 Activity & Screenshot

#### Milestone-1:

#### **Activity 1: Creating developer account:**



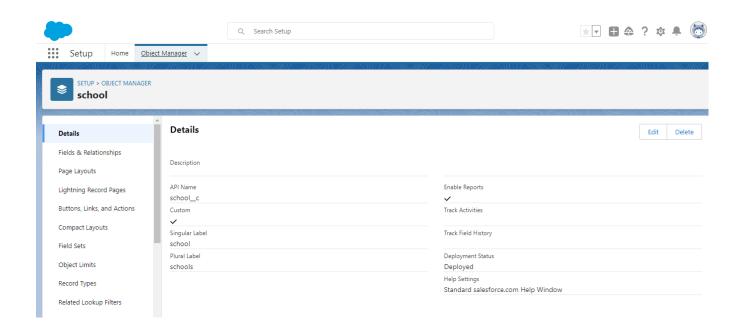
#### Home page:



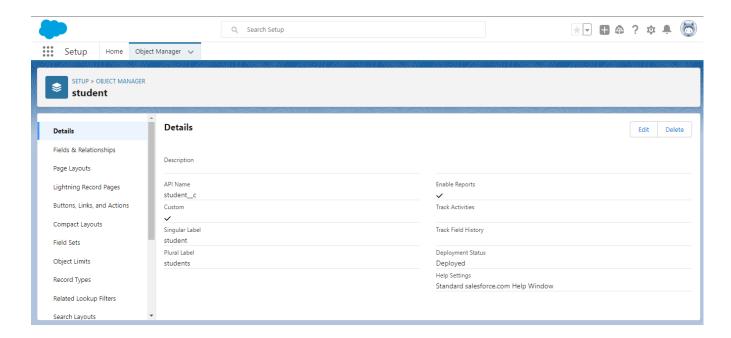


#### Milestone-2:

#### Activity-1: Creation of school object

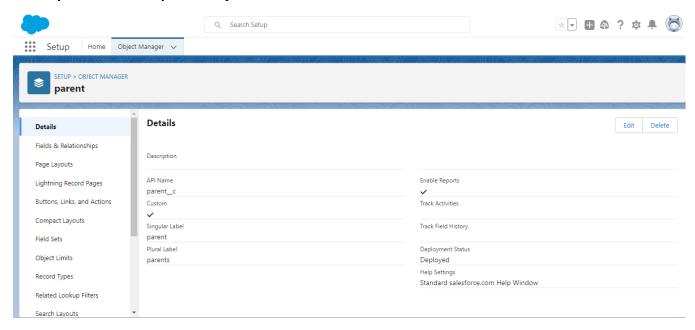


### **Activity 2: Creation of student object**



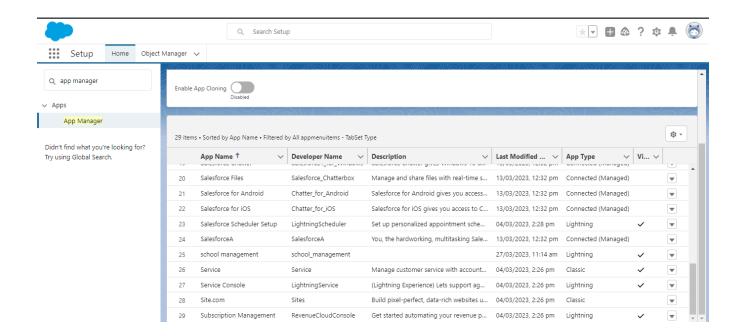


#### **Activity 3: Creation of parent object**



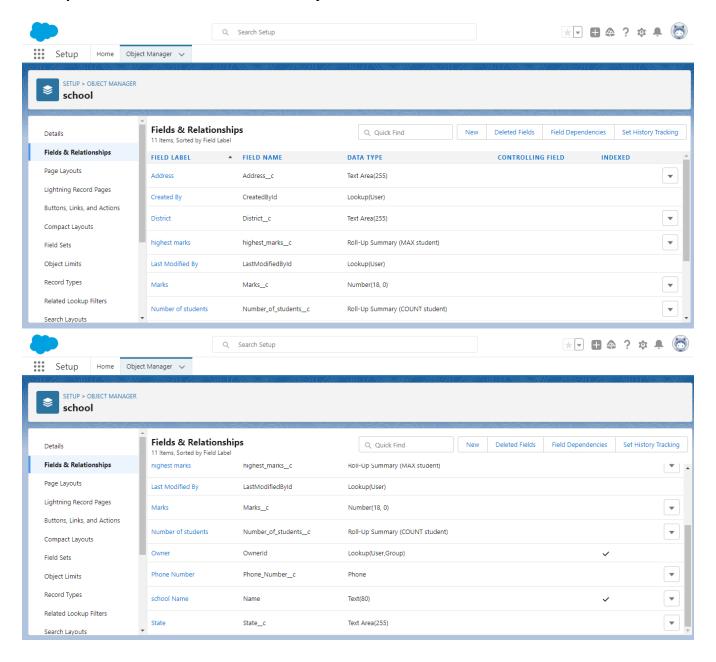
#### Milestone-3: Lighting App

#### **Activity: Creation of school management app**



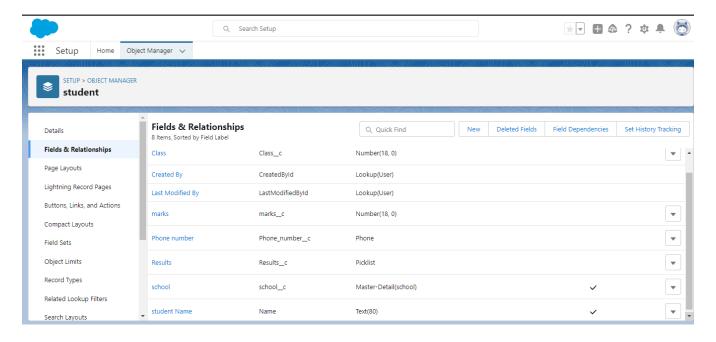
#### Milestone-4: Field and relationship

#### Activity-1: Creation of field for the school object

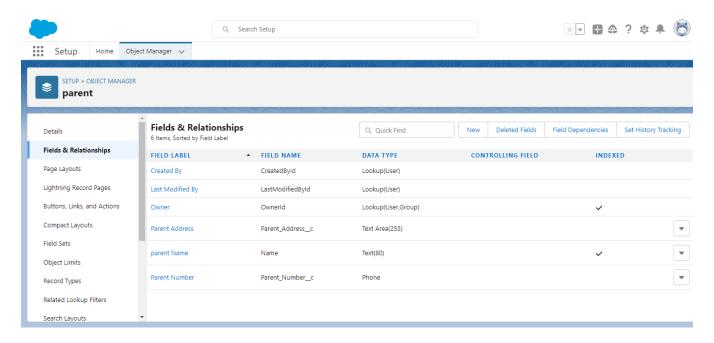




### Activity-2: Creation of field for the student object



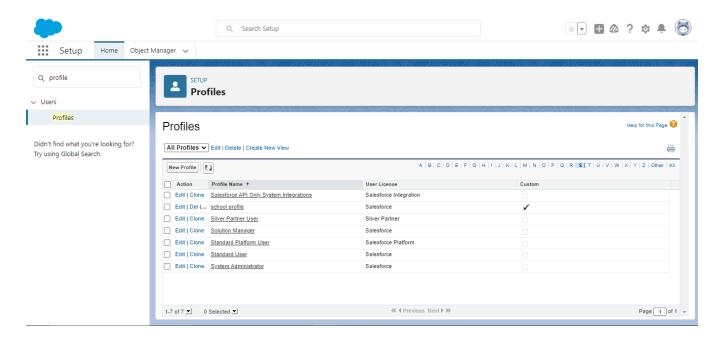
#### Activity-3: Creation of field for the parent object





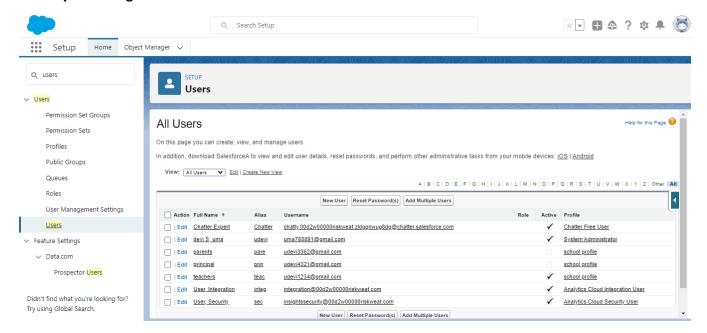
#### Milestone-5: Profile

#### **Activity: Creation of profile**



#### Milestone-6: Users

#### Activity: Creating a user's

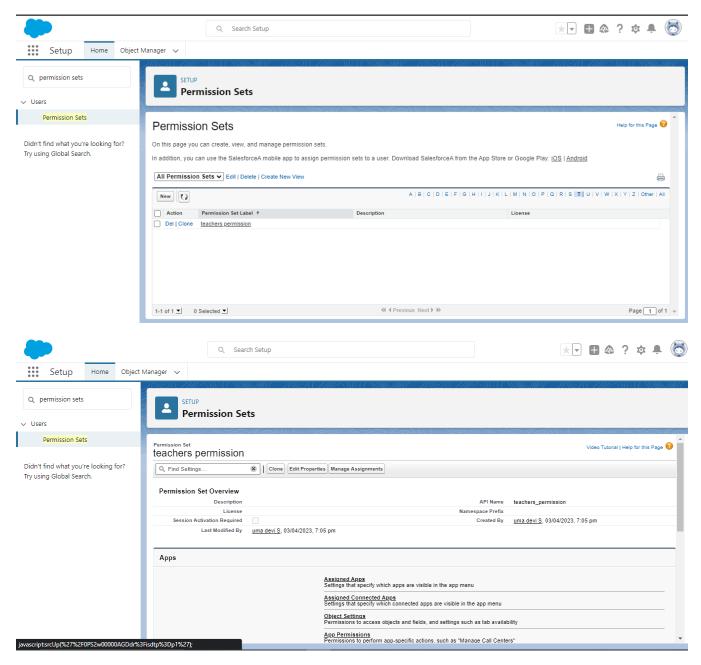




#### Milestone-7: Permission sets

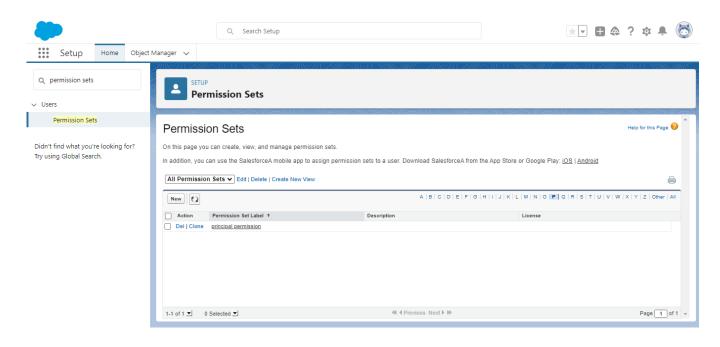
#### Activity-1:

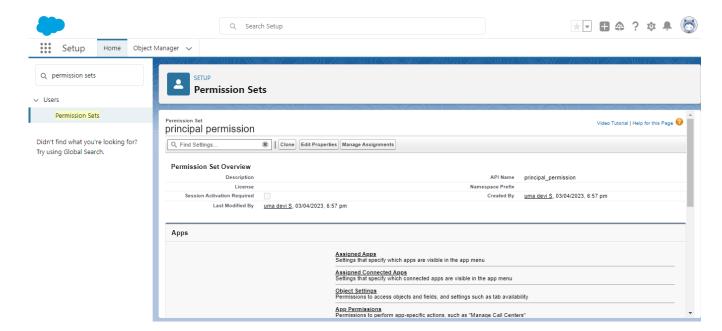
#### Permission sets 1:





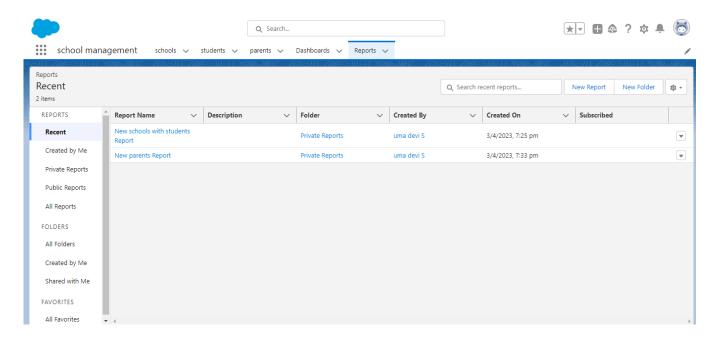
# Activity-2: Permission sets 2:



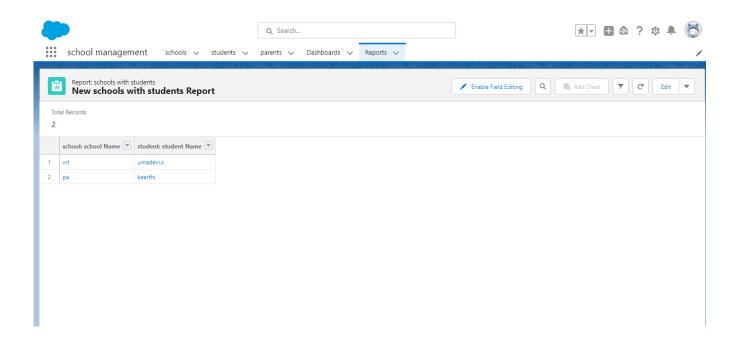




# Milestone-8: Reports Activity: Reports

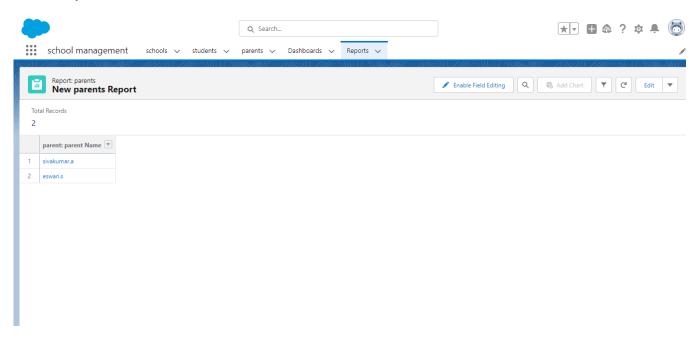


#### School with student report:

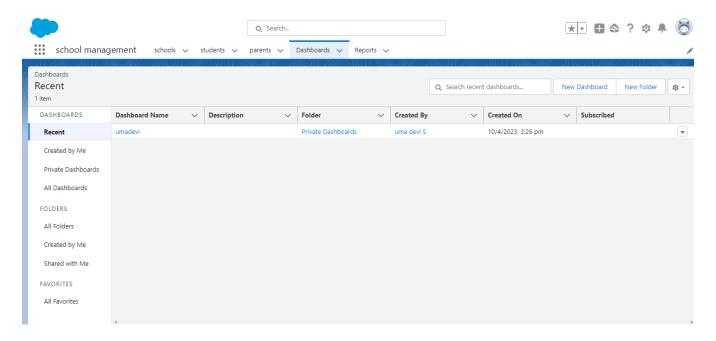




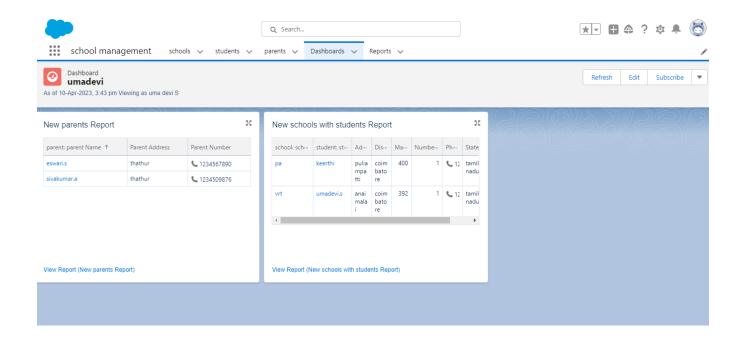
#### Parent report:



#### **Dashboard:**







Team Lead - <a href="https://trailblazer.me/id/ttelsiyat">https://trailblazer.me/id/ttelsiyat</a>

Team Member 1 <a href="https://trailblazer.me/id/umadevi41">https://trailblazer.me/id/umadevi41</a>

Team member 2 - https://trailblazer.me/id/vikrd

Team member 3- <a href="https://trailblazer.me/id/nithr46">https://trailblazer.me/id/nithr46</a>

Team member 4- https://trailblazer.me/id/beula13

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#### 4 ADVANTAGES & DISADVANTAGE

#### **Advantages:**

- **1. Improved Communication:** CRM tools provide effective communication channels between the school, students, and the parents. This enhances the overall connection among all parties to ensure every party's needs and expectations are met.
- **2.Enhanced Collaboration:** With CRM, all information regarding the students' progress, schedules, and assignments can easily be accessed by the teachers, parents, and students. This helps in ensuring that every party collaborates effectively towards improving the students' performance.
- **3.Better Record-keeping:** CRM tools provide an automated and centralized way of recording and managing data that allows for quick and easy access to important information. This helps in avoiding misplacement of records and making the data more accessible.
- **4.Increased Efficiency:** CRM tools automate many of the repetitive tasks and allow teachers and administrators to focus on other core areas of education. This reduces the amount of time and effort spent on handling administrative tasks and results in increased efficiency.
- **5.Data Analysis**: The data collected through the CRM tool is analyzed to determine which educational strategies are effective and which ones need to be improved upon for better results. This data is critical in making informed decisions that can help to improve the quality of education in schools.
- **6.Improved Parental Involvement:** With CRM tools, parents are kept informed about their child's academic progress, schedules, and other important information. This fosters a strong relationship between the parents, school, and students and encourages active parental involvement in the education of their children.

#### <u>Disadvantages:</u>

- **1. Cost:** Implementing a CRM application can be expensive, especially for schools with limited budgets. The initial cost of purchasing and implementing the software can be a significant investment for schools.
- **2. User Resistance:** Resistance to change from teachers, staff, and management can hinder the implementation process of the CRM tool. Teachers may not be eager to learn how to use the tool or may not find it easy to use; this can lead to a lack of adoption of the software.
- **3. Technical Issues:** Any technical or software issues can cause delays and downtime. This can adversely affect everyday operations, leading to low productivity levels and unsatisfied stakeholders.

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- **4. Security Concerns:** The data that is collected, transmitted, and stored through the CRM software can be sensitive and confidential. The software must be secured from hackers, cyber-attacks, and data breaches.
- **5. Dependence on Technology:** While CRM software can automate various tasks, it also creates dependence on technology. A technical issue can halt the operations of the school, making it challenging to carry out tasks without the software.
- **6. Training and Maintenance**: Implementing a CRM tool requires training for staff and management. Ongoing maintenance is also required to ensure the software remains functional and up to date. This requires an additional investment of time and resources into training staff and maintaining the software.

#### 5 APPLICATIONS

- **1.Student management**: A CRM application can be used for managing student information such as their demographics, performance, attendance, and disciplinary record.
- **2.Teacher management:** It can be used for managing teacher information, including their qualifications, experience, workload, and evaluation records.
- **3.Parent engagement:** CRM applications can be used to facilitate communication and engagement between parents, students, and teachers. Parents can actively engage with their child's performance, schedules, and other related information.
- **4.Curriculum management:** A CRM application can be used to manage curriculum information including course plans, materials, and scheduling.
- **5.Admissions management:** The application can be used to manage the admission process, registration process, and other enrollment-related activities.
- **6.Alumni management:** CRM applications can be used to manage alumni information, including their career progression, achievements, and activities.
- **7.Resource management:** CRM applications can be used to manage school resources, including personnel, finances, and inventory.
- **8.Performance tracking:** The application can be used to monitor and track student, teacher, and school performance, and provide feedback for improvement.
- **9.Report generation:** CRM applications can be used to generate customized reports of student performance, teacher evaluations, and other related data.
- **10.Data analysis:** The application can be used to analyze data collected from various school activities, to provide insights to support decision-making processes.

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#### 6 CONCLUSION

In conclusion, CRM applications offer several advantages that can positively impact school management. Such applications facilitate communication and collaboration, improve record-keeping, enhance efficiency, and foster parental involvement.

They also provide real-time data that enables effective decision-making processes. However, there are some challenges that come with implementing CRM applications, including cost, technical issues, security concerns and user resistance. It is therefore important for school administrators to carefully consider these factors before investing in and implementing CRM applications.

When implemented effectively, CRM applications can help schools improve their operational efficiencies and academic outcomes, leading to successful student performance and school management.

#### 7 FUTURE SCOPE

The future scope of CRM applications for school management is promising, as technology continues to evolve and offer more advanced solutions. Here are some potential areas of growth and development for such applications:

- **1. Customization:** Customized CRM applications that cater to the specific needs of an individual school will become more popular. Such customization will enable schools to personalize their system, allowing them to work seamlessly and more efficiently.
- **2. Artificial Intelligence:** Al will play an increasingly critical role in CRM applications for school management. Al can automate tasks, enhance efficiency, and enable personalized learning for students.
- **3. Cloud-Based Solutions:** Cloud-based CRM solutions offer more flexibility when it comes to accessibility and storage. Schools can access and store their critical information from anywhere and at any time, improving their overall efficiency.
- **4. Mobile Technology:** Mobile-based CRM applications will become increasingly prevalent, as parents and teachers will be able to access information in real-time through their smart devices.
- **5. Gamification:** Gamification of school management can enhance student motivation and engagement, making learning more fun and interactive.
- **6. Predictive Analytics:** CRM applications for school management will use predictive analytics to anticipate and identify issues before they arise, enabling better decision-making processes that can positively impact students' outcomes.

As technology evolves, the future of CRM applications for school management holds significant potential. These advancements will help schools to adopt more robust and efficient ways to manage their day-to-day operations while providing optimal learning experiences for their students.