## Andy Zhang

www.andvzhang.me

EDUCATION

• University of Waterloo Waterloo, ON

Bachelor of Computer Science Sep. 2016 - Sep. 2021

• Wilfrid Laurier University Waterloo, ON

Bachelor of Business Administration, Finance Sep. 2016 - Sep. 2021

Work Experience

• CI - Cambridge Global Asset Management

Incoming Research Analyst

Jan 2019 - Apr 2019

Toronto, ON

Email: AndyZhang@live.ca

Mobile: (613)-710-6938

 Blackhawk Network Toronto, ON

Marketing Analyst Intern Jan 2018 - Apr 2018

o Data Analysis: Created and prepared reports and models on different logistical benchmarks, such as forecasting future sales, conducting post promotional analysis and optimizing planograms.

- o Problem Solving: Prepared diagnostic reports on why sales for certain products are stagnant.
- VBA: Wrote VBA scripts to automate periodic reports, greatly improving efficiency.
- o Operations: Analysed and audited merchandising reports and benchmarks.
- o Marketing: Worked with graphic designers to create advertisements and presented analysis to large corporate clients for multi-million dollar promotions.
- Sales: Represented BHN at conferences and trade-shows, such as the McKesson Showcase 360°.

• China Merchants Bank

Wuxi, JS

May 2017 - Aug 2017 Corporate Sales Intern

- Sales: Contacted over 1000 corporate clients ranging from startups to multi-billion-dollar corporations.
- Customer Service: Gave margin calls; prepared and delivered tutorials on new systems and products.
- Pitching: Wrote, edited, and delivered sales pitches for new financial products, both in English and Mandarin.

Other Experience

• JDCC Laurier Waterloo, ON

Parliamentary Debate Delegate

Aug 2018 - Apr 2019

o Logical Analysis: Compete and train as a debater in both Canadian and British Parliamentary styles.

• ICBC Laurier Waterloo, ON

Business Policy Delegate

• Management Consulting: Wrote and presented solutions to various business issues.

• Wilfrid Laurier Student Union

Waterloo, ON

Aug 2018 - Jan 2019

May 2018 - Apr 2019 Clubs Governance Special Events Funding Team Lead

• Leadership: In charge of the team which assesses budget proposals for events funding.

University of Waterloo Mathematics Society

Waterloo, ON

• Governance: Managed the finances of the student society representing the students in the Mathematics Faculty; sat on the

May 2018 - Sep 2018

- board of the faculty café, administered the café's bank account, and wrote policies for Math Council.
- Finance: Administered the Operating Fund, as well as the Capital Improvements Fund, totaling over \$300 000.
- Fiscal Planning: Drafted and approved budgets from various clubs and affiliated organizations.
- Leadership: Managed a team of 10+ Finance Directors to oversee the financial operations of the society.

## • Quantify Risk & Insurance Case Competition

Waterloo, ON

Jul 2018

2nd Place Out of the 25 Teams Selected to Compete

• Risk Analysis: Constructed models on climate change risk to recommend a risk management solution.

## OTHER INFORMATION

Vice President of Finance

- Relevant Courses: Algorithms, Logic & Computation, Combinatorics & Optimization, Probability & Statistics, Financial Management, Economics, Accounting, Financial Modelling (The Marquee Group)
- Languages & Technical: French (DELF B2 & French Immersion Certificate), Mandarin (Ontario Grade 12), C, C++, Scheme, VBA, R, Python, SQL, HTML\CSS, Ruby on Rails, Shell Script, Git, Bloomberg Terminal, LATEX