

ESSLLI 2019 - Formalizing the Zoo of Logical Systems

Logic in Computer Science

- ▶ ~ 1930: computer science — vision of mechanizing logic
- ▶ Competition between multiple logics
 - ▶ axiomatic set theory: ZF(C), GBvN, ...
 - ▶ λ -calculus:
 - ▶ typed or untyped
 - ▶ Church-style or Curry-style
 - ▶ new types of logic modal, intuitionistic, paraconsistent, ...
- ▶ Diversification into many different logics
 - ▶ fine-tuned for diverse problem domains
far beyond predicate calculus
 - ▶ deep automation support
decision problems, model finding, proof search, ...
 - ▶ extensions towards programming languages

History of Formal Systems

- ▶ late 19th century: formal axiomatizations
- ▶ ~ 1900: paradoxa in logic, mathematics
- ▶ ~ 1920s: vision of mechanizing logic
- ▶ ~ 1930s: birth of computer science

Desire for automating

- ▶ formal representation
- ▶ computation
- ▶ logical proof

Universal approach to intertwined problems

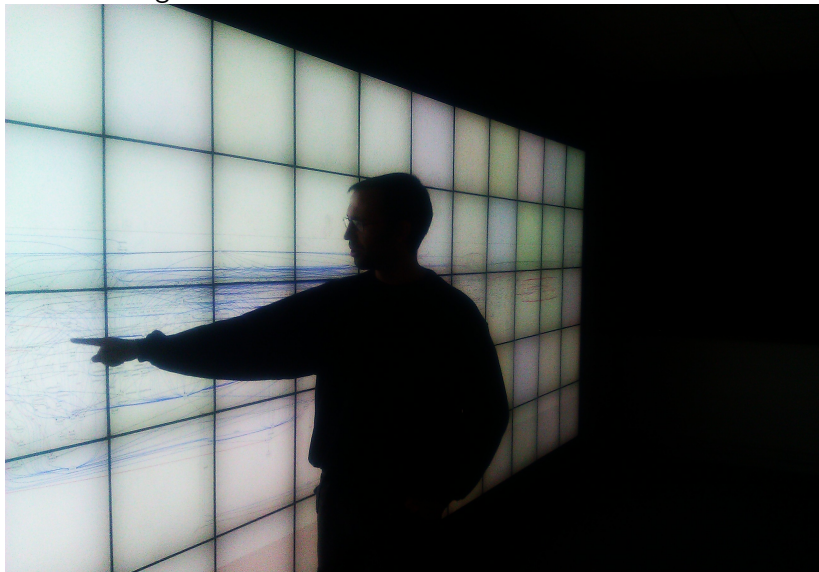
Competition between multiple languages

- ▶ axiomatic set theory: ZF, GBvN, ...
- ▶ type theory: Principia Mathematica, λ -calculus
- ▶ new logics: modal, intuitionistic, advanced type systems...

Diversification into many different languages

The LATIN Atlas of Logical Systems

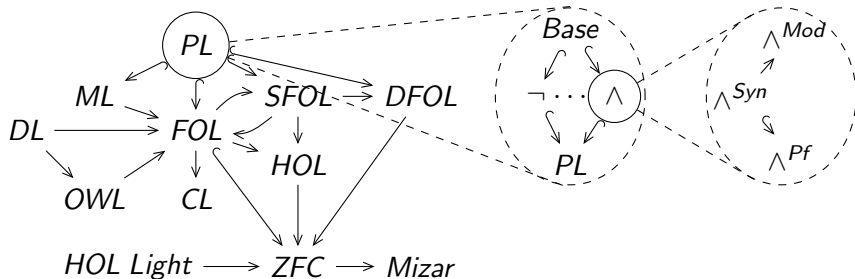
The LATIN Atlas is huge: That's me pointing at the theory for first-order logic



Logic Diagrams in LATIN

An example fragment of the LATIN logic diagram

- nodes: MMT/LF theories
- edges: MMT/LF theory morphisms



- each node is root for library of that logic
- each edge yields library translation functor

Vision

UniFormal

a universal framework for the
formal representation of all knowledge and its semantics
in math, logic, and computer science

- ▶ Avoid fixing languages wherever possible . . .
- ▶ . . . and instantiate them for different languages
- ▶ Use formal meta-languages in which to define languages . . .
- ▶ . . . and avoid fixing even the meta-language
- ▶ Obtain **foundation-independent results**
 - ▶ Representation languages
 - ▶ Soundness-critical algorithms
 - ▶ Knowledge management services
 - ▶ User-facing applications

MMT = Meta-Meta-Theory/Tool

Problem:

- ▶ logical frameworks not expressive for practical logics
- ▶ more system experimentation needed
- ▶ trend towards fine-grained user control

Foundation-independence: use logical frameworks without committing to a specific one

Mathematics	Logic	Logical Frameworks	Foundation-Independence
			MMT
		logical frameworks	
	logic, programming language, ...		
domain knowledge			

Logical Frameworks

= meta-logic in which syntax and semantics of object logics are defined

Automath, LF, Isabelle

Advantages

- ▶ Universal concepts expressions, substitution, typing, equality, ...
- ▶ Meta-reasoning consistency, logic translations, ...
- ▶ Rapid prototyping type reconstruction, theorem proving, ...
- ▶ Generic tools theorem prover, module system, IDE, ...

Simplicity vs. expressivity

- ▶ Meta-logic must be simple to be scalable, trustworthy
- ▶ Object logic must be expressive to be practical
- ▶ Big challenge for frameworks

Designing Logical Frameworks

Typical approach:

- ▶ choose a λ -calculus
- ▶ add other features
 - ▶ meta-logic for logic programming (Twelf)
 - ▶ meta-logic with induction on syntax (Abella)
 - ▶ proof assistant for object logic (Isabelle)
 - ▶ concurrency (CLF)
 - ▶ reasoning about contexts (Beluga)
 - ▶ rewriting (Dedukti)
 - ▶ external side conditions (LLFP)
 - ▶ coupling with proof-assistant support (Hybrid)
 - ▶ ...

Problems

- ▶ Divergence due to choice of other features
- ▶ Even hypothetical union not expressive enough for real-life logics
no way to define, e.g., HOL Light, Mizar, PVS

Experimentation with Formal Systems

Customize the system fundamentals

- ▶ increasingly complex problem domains
e.g., mathematics, programming languages
- ▶ plain formalization introduces too many artifacts to be human-readable
- ▶ therefore: allow users to define how to interpret human input
e.g., custom parsing, type reconstruction

Examples:

- ▶ unification hints (Coq, Matita)
 - ▶ extra-logical declarations
 - ▶ allow users to guide incomplete algorithms (e.g., unification)
- ▶ meta-programming (Idris, Lean)
 - ▶ expose internal datatypes to user
 - ▶ allow users to program extensions in the language itself

Example

Example: Propositional Logic in the MMT IDE

The screenshot shows the MMT IDE interface. On the left is a file browser showing the project structure. The main window displays the code for 'pl.mmt'.

```

namespaces http://cds.omdoc.org/examples

// @_title Propositional Logic in MMT
// @_author Florian Rabe

/T
Intuitionistic propositional logic with natural deduction rules and a few example proofs

theory PL : ur:?LF =

# :types The Basic Concepts

/T the type of propositions
prop : type

# Constructors

/T The constructors provide the expressions of the types above.

and : prop → prop → prop | # 1 ∧ 2 prec 15
impl : prop → prop → prop | # 1 * 2 prec 10

/T Equivalence is defined such that for [F:prop,G:prop] we define $F*$G$ as $(F * G) ∧ (G * F)$.
equiv : prop → prop → prop | # 1 * 2 prec 10
      = [x,y] (x * y) ∧ (y * x)
  
```

Small Scale Example (1)

Logical frameworks in MMT

```

theory LF {
  type
  Pi      #  $\Pi V1 . 2$                                 name[: type][#notation]
  arrow   #  $1 \rightarrow 2$ 
  lambda  #  $\lambda V1 . 2$ 
  apply   #  $1\ 2$ 
}

```

Logics in MMT/LF

```

theory Logic: LF {
  prop : type
  ded   : prop  $\rightarrow$  type #  $\vdash 1$                                 judgments-as-types
}
theory FOL: LF {
  include Logic
  term      : type                                higher-order abstract syntax
  forall    : (term  $\rightarrow$  prop)  $\rightarrow$  prop #  $\forall V1 . 2$ 
}

```

Small Scale Example (2)

FOL from previous slide:

```
theory FOL: LF {
  include Logic
  term      : type
  forall    : (term → prop) → prop #   ∀ V1 . 2
}
```

Proof-theoretical semantics of FOL

```
theory FOLPF: LF {
  include FOL

  forallIntro :  $\Pi F:term \rightarrow prop.$ 
                  $(\Pi x:term. \vdash (F\ x)) \rightarrow \vdash \forall (\lambda x:term. F\ x)$ 
  forallElim  :  $\Pi F:term \rightarrow prop.$ 
                  $\vdash \forall (\lambda x:term. F\ x) \rightarrow \Pi x:term. \vdash (F\ x)$ 
}
```

rules are constants

Small Scale Example (3)

FOL from previous slide:

```
theory FOL : LF {
  include Logic
  term      : type
  forall    : (term → prop) → prop #  ∀ V1 . 2
}
```

Algebraic theories in MMT/LF/FOL:

```
theory Magma : FOL {
  comp : term → term → term # 1 ∘ 2
}
theory SemiGroup : FOL {include Magma, ...}
theory CommutativeGroup : FOL {include SemiGroup, ...}
theory Ring : FOL {
  additive : CommutativeGroup
  multiplicative : Semigroup
  ...
}
```

The UniFormal Library

Large Scale Example: The LATIN Atlas

- ▶ DFG project 2009-2012 (with DFKI Bremen and Jacobs Univ.)
- ▶ Highly modular network of little logic formalizations
 - ▶ separate theory for each
 - ▶ connective/quantifier
 - ▶ type operator
 - ▶ controversial axioms e.g., excluded middle, choice, ...
 - ▶ base type
 - ▶ reference catalog of standardized logics
 - ▶ documentation platform
- ▶ Written in MMT/LF
- ▶ 4 years, with ~ 10 students, ~ 1000 modules

The LATIN Atlas of Logical Systems

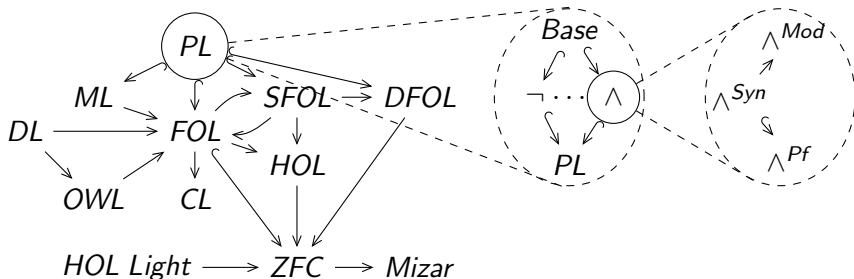
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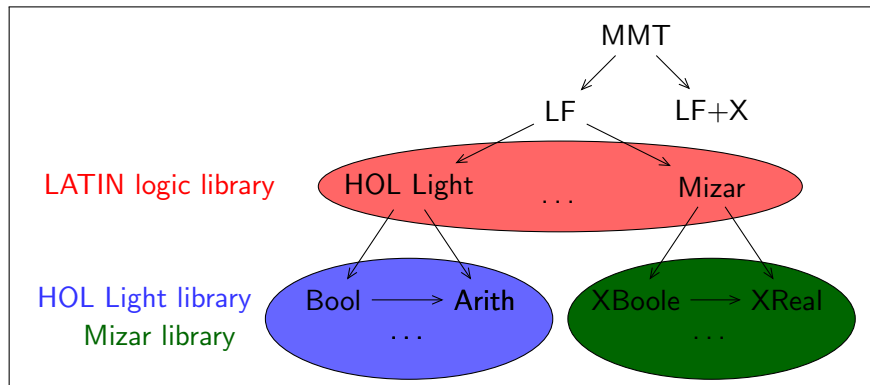


- ▶ each node is root for library of that logic
- ▶ each edge yields library translation functor

library *integration* very difficult though

OAF: Integration of Proof Assistant Libraries

- ▶ DFG project, 2014–2020, 15 contributors
- ▶ Big, overlapping libraries joined in MMT as the uniform representation language
Mizar, HOL systems, IMPS, Coq, PVS, Isabelle... > 100 GB XML in total
- ▶ enables archival, comparison, integration



OpenDreamKit: Virtual Math Research Environments

- ▶ EU project, 2015-2019, 15 sites, 25 partners
<http://opendreamkit.org/>
- ▶ MMT as mediator system
 - ▶ system-independent formalization of math > 200 theories
no proofs, no algorithms
 - ▶ integration of math computation systems
SageMath, GAP, Singular: services interfaces defined in MMT
 - ▶ ... and math databases
LMFDB, OEIS: database schemas defined in MMT

Example: dynamic retrieval

- ▶ SageMath user needs 13th transitive group with conductor 5
- ▶ SageMath queries MMT
- ▶ MMT retrieves it from LMFDB, translates it to SageMath syntax

MathHub

GitHub-like but for MMT projects <https://gl.mathhub.info>

- ▶ 251 Repositories
- ▶ 187 Users
- ▶ 28.5 GB in March, probably doubled by now

For example:

Language	Library	Modules	Declarations
MMT	Math-in-the-Middle	220	826
LF	LATIN	529	2,824
PVS	Prelude+NASA	974	24,084
Isabelle	Distribution+AFP	9553	1,472,280
HOL Light	Basic	189	22,830
Coq	> 50 in total	1,979	167,797
Mizar	MML	1,194	69,710
SageMath	Distribution	1,399	
GAP	Library		9,050

MMT as a UniFormal Framework

Design Principles

few primitives ... that unify different domain concepts

- ▶ tiny but universal grammar for expressions
syntax trees with binding
- ▶ standardized semantics of identifiers crucial for interoperability
- ▶ high-level definitions derivation, model, soundness, ...
- ▶ foundation-independent: no built-in logic, type system, set theory etc.
all algorithms parametric
- ▶ theories and theory morphisms for large scale structure
translation, interpretation, semantics, ...

Foundation-Independent Development

Typical workflow

1. choose foundation
type theories, set theories, first-order logics, higher-order logics, ...
2. implement kernel
3. build support algorithms reconstruction, proving, editor, ...
4. build library

Foundation-independent workflow in MMT

1. MMT provides generic kernel
no built-in bias towards any foundation
2. build support algorithms on top of MMT
3. choose foundation(s)
4. customize MMT kernel for foundation(s)
5. build foundation-spanning universal library

Advantages

- ▶ Avoids segregation into mutually incompatible systems
- ▶ Formulate maximally general results
meta-theorems, algorithms, formalizations
- ▶ Rapid prototyping for logic systems
customize MMT as needed, reuse everything else
- ▶ Separation of concerns between
 - ▶ foundation developers
 - ▶ support service developers: search, axiom selection, ...
 - ▶ application developers: IDE, proof assistant, wiki, ...
- ▶ Allows evolving foundation along the way
design flaws often apparent only much later
- ▶ Migrate formalizations when systems die
- ▶ Archive formalizations for future rediscovery

Modular Framework Definitions in MMT

Individual features given by set of symbols, notations, rules

- ▶ $\lambda\Pi$
- ▶ Rewriting
- ▶ Polymorphism
- ▶ Subtyping (ongoing)
- ▶ ...

Language definitions are modular themselves

e.g., $\text{Dedukti} = \text{LF} + \text{rewriting}$

MMT Tool

Mature implementation

- ▶ API for representation language foundation-independent
- ▶ Collection of reusable algorithms
no commitment to particular application
- ▶ Extensible wherever reasonable
storage backends, file formats, user interfaces, ...
operators and rules, language features, checkers, ...

Separation of concerns between

- ▶ Foundation developers e.g., language primitives, rules
- ▶ Service developers e.g., search, theorem prover
- ▶ Application developers e.g., IDE, proof assistant

Yields rapid prototyping for logic systems

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Yields rapid prototyping for logic systems

But how much can really be done foundation-independently?

MMT shows: not everything, but a lot

MMT-Based Foundation-Independent Results

Logical Result: Representation Language

- ▶ MMT theories uniformly represent
 - ▶ logics, set theories, type theories, algebraic theories, ontologies, ...
 - ▶ module system: state every result in smallest possible theory
Bourbaki style applied to logic
- ▶ MMT theory morphisms uniformly represent
 - ▶ extension and inheritance
 - ▶ semantics and models
 - ▶ logic translations
- ▶ MMT objects uniformly represent
 - ▶ functions/predicates, axioms/theorems, inference rules, ...
 - ▶ expressions, types, formulas, proofs, ...
- ▶ **Reuse principle**: theorems preserved along morphisms

Logical Result: Concepts

MMT allows coherent formal definitions of essential concepts

- ▶ Logics are MMT theories
- ▶ Foundations are MMT theories e.g., ZFC set theory
- ▶ Semantics is an MMT theory morphism e.g., from FOL to ZFC
- ▶ Logic translations are MMT theory morphisms
- ▶ Logic combinations are MMT colimits

Logical Results: Algorithms

- ▶ Module system
modularity transparent to foundation developer
- ▶ Concrete/abstract syntax
notation-based parsing/presentation
- ▶ Interpreted symbols, literals
external model/implementation reflected into MMT
- ▶ Type reconstruction
foundation plugin supplies only core rules
- ▶ Simplification
rule-based, integrated with type reconstruction
- ▶ Theorem proving?
- ▶ Code generation? Computation?

Knowledge Management Results

- ▶ Change management recheck only if affected
- ▶ Project management indexing, building
- ▶ Extensible export infrastructure
Scala, SVG graphs, LaTeX, HTML, ...
- ▶ Search, querying substitution-tree and relational index
- ▶ Browser interactive web browser, 2D/3D theory graph viewer
- ▶ Editing IDE-like graphical interface, LaTeX integration

IDE

- ▶ Inspired by programming language IDEs
 - ▶ Components
 - ▶ jEdit text editor (in Java): graphical interface
 - ▶ MMT API (in Scala)
 - ▶ jEdit plugin to tie them together
- only ~ 1000 lines of glue code
- ▶ Features
 - ▶ outline view
 - ▶ error list
 - ▶ display of inferred information
 - ▶ type inference of subterms
 - ▶ hyperlinks: jump to definition
 - ▶ search interface
 - ▶ context-sensitive auto-completion: show identifiers that

IDE: Example View

The screenshot shows the jEdit IDE with the file `pl.mmt` open. The editor content is as follows:

```

1 namespace http://cds.omdoc.org/examples
2 theory PL : http://cds.omdoc.org/urtheories?LF =
3   prop : type
4   ded  : prop → type
5   and  : prop → prop → prop
6   impl : prop → prop → prop
7   equiv : prop → prop → prop
8   = [x,y] (x ⇒ y) ∧ ded

```

The sidebar on the left shows the file structure:

- pl.mmt
 - theory PL
 - prop
 - ded
 - and
 - impl
 - equiv
 - type
 - definition
 - lambda
 - x
 - prop
 - y
 - prop
 - and
 - impl
 - y
 - ded

The status bar at the bottom indicates 1 error and 0 warnings. The error message is:

```

C:\other\oaff\test\source\examples\pl.mmt (1 error, 0 warnings)
8: invalid object: http://cds.omdoc.org/examples?PL?equiv?definition: ded
argument must have domain type
http://cds.omdoc.org/examples?PL; x:prop, y:prop |- ded : prop
http://cds.omdoc.org/examples?PL; x:prop, y:prop |- prop→type = prop

```

An Interactive Library Browser

- ▶ MMT content presented as HTML5+MathML pages
- ▶ Dynamic page updates via Ajax
- ▶ MMT used through HTTP interface with JavaScript wrapper
- ▶ Features
 - ▶ interactive display e.g., inferred types, redundant brackets
 - ▶ smart navigation via MMT ontology
 - can be synchronized with jEdit
 - ▶ dynamic computation of content
 - e.g., definition lookup, type inference
 - ▶ graph view: theory diagram as SVG

Browser: Example View

The MMT Web Server

[Graph View](#)
[Search](#)
[Administration](#)
[Help](#)

Style: html5

code.google.com / p / hol-light / source / browse / trunk ? bool

- hollight
- arith.omdoc
- bool.omdoc
- calc_int.omdoc
- calc_num.omdoc
- calc_rat.omdoc
- cart.omdoc
- class.omdoc
- define.omdoc
- ind_defs.omdoc
- ind_types.omdoc
- int.omdoc
- iterate.omdoc
- lists.omdoc
- nums.omdoc
- pair.omdoc
- real.omdoc
- realarith.omdoc
- realax.omdoc
- sets.omdoc

bool

T [show/hide type](#) [show/hide onedim-notation](#) [show/hide tags](#) [show/hide metadata](#)

T_DEF [show/hide type](#) [show/hide tags](#) [show/hide metadata](#)

TRUTH [show/hide type](#) [show/hide definition](#) [show/hide tags](#) [show/hide metadata](#)

^ [show/hide type](#) [show/hide onedim-notation](#) [show/hide tags](#) [show/hide metadata](#)

AND_DEF [show/hide type](#) [show/hide tags](#) [show/hide metadata](#)

=> [show/hide type](#) [show/hide onedim-notation](#) [show/hide tags](#) [show/hide metadata](#)

IMP_DEF [show/hide type](#) [show/hide tags](#) [show/hide metadata](#)

! [show/hide type](#) [show/hide onedim-notation](#) [show/hide tags](#) [show/hide metadata](#)

type $\{A : \text{holtype}\} (A \Rightarrow \text{bool}) \Rightarrow \text{bool}$

onedim-notation $\forall x : _ . a$ (precedence 0)

FORALL_DEF [show/hide type](#) [show/hide tags](#) [show/hide metadata](#)

type $\{A : \text{holtype}\} \vdash (! A) = \lambda P : A \Rightarrow \text{bool} . P = \lambda x : A . T$

<http://latin.omdoc.org/foundations/hollight?Kernel?fun>

Browser Features: 2-dimensional Notations

REAL_POW_DIV

show/hide type

show/hide definition

$$\text{type} \vdash \forall x:\text{real} . \forall y:\text{real} . \forall n:\text{num} . \left(\frac{x}{y}\right)^n = \frac{x^n}{y^n}$$

Browser Features: Proof Trees

The MMT Web Server

[Graph View](#) [Administration](#) [Help](#)

Style: html5 cds.omdoc.org / courses / 2013 / ACS1 / exercise_10.mmt ? Problem3

acs1_2013

- exercise_10.omdoc
 - Problem2
 - Problem3**
 - Problem4
- example
- latin
- lmfdb
- mathscheme
- mml
- openmath
- test
- ttp
- urtheories

theory Problem3 meta LF

include : <http://cds.omdoc.org/examples?FOLEQNatDed>

circ : term \rightarrow term \rightarrow term

e : term

R : $\vdash \forall xx \circ e \dot{=} x$

C : $\vdash \forall x \forall yx \circ y \dot{=} y \circ x$

L : $\vdash \forall xe \circ x \dot{=} x$

$$= \left[\frac{\frac{\frac{C \ e}{\vdash \forall yx \circ y \dot{=} y \circ e} \text{korallE } x}{\vdash e \circ x \dot{=} x \circ e} \text{korallE} \quad \frac{R \ x}{\vdash x \circ e \dot{=} x} \text{korallE}}{\vdash e \circ x \dot{=} x} \right]$$

Enter an object over theory: <http://cds.omdoc.org/courses/2013>

[x] x ◦ e

☒ analyze ☐ simplify

[x] x ◦ e

[x:term] term

reconstructed types >

implicit arguments >

redundant brackets >

infer type

simplify

fold

show

hide

Browser Features: Type Inference

FORALL_DEF show/hide type show/hide tags show/hide metadata
type {A:holtype} ⊢ (!A) = λP:A ⇒ bool . P = λx:A . T

? show/hide type

EXISTS_DEF show

✓ show/hide type

OR_DEF show/hide

F show/hide type
type bool

- reconstructed types >
- implicit arguments >
- redundant brackets >
- infer type**
- simplify
- fold

type ✕

(A ⇒ bool) ⇒ bool

Browser Features: Parsing

Enter an object over theory:

☒ analyze ☒ simplify

result: $[x] \forall y. \exists z. y =_{\text{num}} x + z$

inferred type: $\{x:\text{num}\} \text{bool}$

Example Service: Search

Enter Java regular expressions to filter based on the URI of a declaration

Namespace

Theory

Name

Enter an expression over theory

Use \$x,y,z:query to enter unification variables.

Search

type of **MOD_EQ**

$\vdash \forall m:\text{num} . \forall n:\text{num} . \forall p:\text{num} . \forall q:\text{num} . m = n + q * p \implies m \text{ MOD } p = n \text{ MOD } p$

type of **MOD_MULT_ADD**

$\vdash \forall m:\text{num} . \forall n:\text{num} . \forall p:\text{num} . (m * n + p) \text{ MOD } n = p \text{ MOD } n$

Example Service: Theory Graph Viewer

Theory graphs with 1000s of nodes

→ special visualization tools needed

recently even in 3D



demo at <https://www.youtube.com/watch?v=Mx7HSWD5dwg>

\LaTeX Integration

- ▶ upper part: \LaTeX source for the item on associativity
- ▶ lower part: pdf after compiling with \LaTeX -MMT
- ▶ enriched with type inference, cross references, tooltips
e.g., type argument M of equality symbol

```
\begin{mmtscope}
  For all \mmtvar{x}{in M}, \mmtvar{y}{in M}, \mmtvar{z}{in M}
  it holds that  $!(x * y) * z = x * (y * z)!$ 
\end{mmtscope}
```

A *monoid* is a tuple (M, \circ, e) where

- M is a sort, called the universe.
- \circ is a binary function on M .
- e is a distinguished element of M , the unit.

such that the following axioms hold:

- For all x, y, z it holds that $(x \circ y) \circ z =_M x \circ (y \circ z)$
 - For all x it holds that $x \circ e =_M x$ and $e \circ x =_M x$.
-

Subsume All Aspects of Knowledge

- ▶ Narration: informal-but-rigorous math
needed for human consumption
- ▶ Deduction: logic and type systems
needed for machine understanding
- ▶ Computation: data structures and algorithms
needed for practical applications
- ▶ Data: tabulate large sets and functions
needed for examples, exploration and efficiency

Deduction

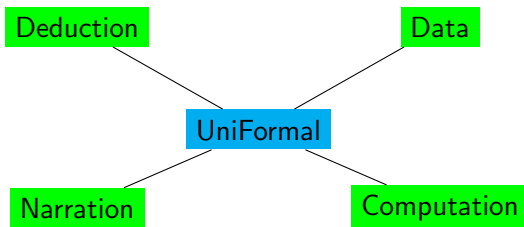
Data

Narration

Computation

Subsume All Aspects of Knowledge

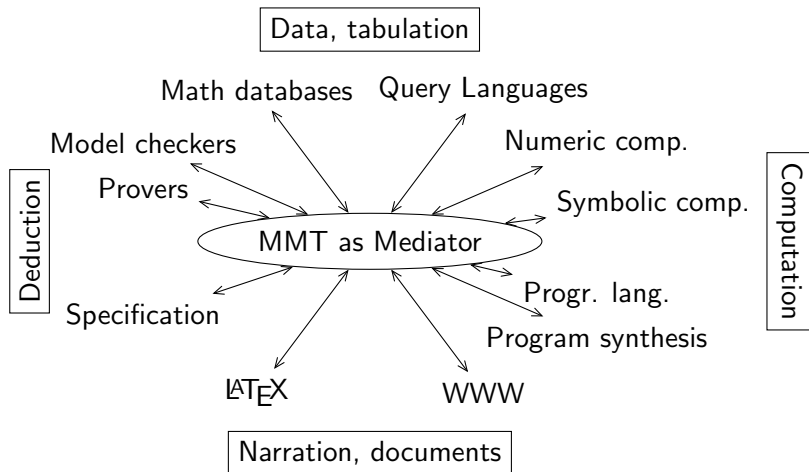
- ▶ Narration: informal-but-rigorous math
needed for human consumption
- ▶ Deduction: logic and type systems
needed for machine understanding
- ▶ Computation: data structures and algorithms
needed for practical applications
- ▶ Data: tabulate large sets and functions
needed for examples, exploration and efficiency
- ▶ Universal representation language
key to universality, inter-operability



MMT as System Integration Platform

All system interfaces formalized in MMT

→ semantics-aware tool integration while maintaining existing work flows



Envisioned: A Generic Theorem Prover

- ▶ Theorem proving currently highly logic-specific
- ▶ But many successful designs actually logic-independent, e.g.,
 - ▶ Declarative proof languages
 - ▶ Tactic languages
 - ▶ Integration of decision procedures
 - ▶ Axiom selection
 - ▶ Modularity

Claim

- ▶ Logic-specific implementations a historical accident
- ▶ Possible to build MMT level proving technology

Envisioned: Computational Knowledge

- ▶ So far: MMT focuses on declarative formal languages
- ▶ Goal: extend to programming languages
 - ▶ understand key concepts foundation-independently
state/effects, recursion, inheritance, ...
 - ▶ represent features modularly
 - ▶ freely mix logic and computation share declarative aspects
- ▶ Syntax is (kind of) easy:
 - ▶ programming languages are MMT theories
 - ▶ classes/modules are MMT theories
 - ▶ programs are expressions
- ▶ Semantics is open question: What is the general judgment?

Conclusion

Summary

- ▶ MMT: foundation-independent framework for declarative languages
 - ▶ representation language
 - ▶ implementation
- ▶ Easy to instantiate with specific foundations
 - ▶ rapid prototyping logic systems
- ▶ Deep foundation-independent results
 - ▶ logical: parsing, type reconstruction, module system, ...
 - ▶ knowledge management: search, browsers, IDE, ...
- ▶ Serious contender for
 - ▶ experimenting with new system ideas
 - ▶ generic applications/services
 - ▶ universal library
 - ▶ system integration platform

Further Resources

Websites

- ▶ MMT <http://uniformal.github.io>
- ▶ all my papers <https://kwarc.info/people/frabe>

Selected publications

- ▶ the primary paper on the MMT language (I&C 2013, with M. Kohlhase):
A Scalable Module System
- ▶ a more recent paper on the MMT approach to logic (JLC 2014):
How to Identify, Translate, and Combine Logics?
- ▶ Foundations in LATIN: (MSCS 2011, with M. Iancu)
Formalizing Foundations of Mathematics
- ▶ Modular logics in LATIN (TCS 2011, with F. Horozal):
Representing Model Theory in a Type-Theoretical Logical Framework
- ▶ the primary paper on OAF (JFR 2015, with M. Kohlhase)
QED Reloaded
- ▶ a tutorial/example style paper (LFMTP 2019, with D. Müller)
Rapid Prototyping Formal Systems in MMT: 5 Case Studies
- ▶ example papers available for integrations of the libraries of Mizar, HOL Light, PVS, IMPS, Coq, and (forthcoming) Isabelle

Details: Foundations

Foundations

- ▶ Foundation = the most primitive formalism on which everything else is built
 - set theories, type theories, logics, category theory, . . .
- ▶ We can fix the foundation once and for all — but which one?
- ▶ In math: usually implicit and arbitrary foundation
 - ▶ can be seen as avoiding subtle questions
 - ▶ but also as a strength: it's more general
- ▶ In CS: each system fixes its own foundational language
 - e.g., a variant of type theory or HOL
- ▶ Programming languages foundations as well
 - but representation of state in MMT still open problem

Fixed Foundations

- ▶ Fixing foundation the first step of most implementations
often foundation and implementation have the same name
- ▶ No two implementations for the exact same foundation
even reimplementations diverge quickly
- ▶ Negative effects
 - ▶ isolated, mutually incompatible systems
no sharing of results, e.g., between proof assistants
 - ▶ no large scale libraries
each system's library starts from scratch
 - ▶ no library archival
libraries die with the system
 - ▶ comparison of systems difficult
no common problem set
 - ▶ slow evolution
evaluating a new idea can take years

Details: MMT Syntax

Basic Concepts

Design principle

- ▶ few orthogonal concepts
- ▶ uniform representations of diverse languages

sweet spot in the expressivity-simplicity trade off

Concepts

- ▶ theory = named set of declarations
 - ▶ foundations, logics, type theories, classes, specifications, ...
- ▶ theory morphism = compositional translation
 - ▶ inclusions, translations, models, katamorphisms, ...
- ▶ constant = named atomic declaration
 - ▶ function symbols, theorems, rules, ...
 - ▶ may have type, definition, notation
- ▶ term = unnamed complex entity, formed from constants
 - ▶ expressions, types, formulas, proofs, ...
- ▶ typing $\vdash_{\mathcal{T}} s : t$ between terms relative to a theory
 - ▶ well-formedness, truth, consequence ...

Theory Morphisms

Theories

- ▶ uniform representation of
 - ▶ foundations e.g., logical frameworks, set theories, ...
 - ▶ logics, type theories
 - ▶ domain theories e.g., algebra, arithmetic, ...
- ▶ little theories: state every result in smallest possible theory
maximizes reuse

Theory morphisms

- ▶ uniform representation of
 - ▶ extension e.g., $\text{Monoid} \rightarrow \text{Group}$
 - ▶ inheritance e.g., superclass \rightarrow subclass
 - ▶ semantics e.g., $\text{FOL} \rightarrow \text{ZFC}$
 - ▶ models e.g., $\text{Nat: Monoid} \rightarrow \text{ZFC}$
 - ▶ translation e.g., typed to untyped FOL
- ▶ homomorphic translation of expressions
- ▶ preserve typing (and thus truth)

Paradigms

- ▶ judgments as types, proofs as terms
 - unifies expressions and derivations
- ▶ higher-order abstract syntax
 - unifies operators and binders
- ▶ category of theories and theory morphisms
 - ▶ languages as theories
 - unifies logical theories, logics, foundations
 - ▶ relations as theory morphisms
 - unifies modularity, interpretations, representation theorems
- ▶ institution-style abstract model theory
 - uniform abstract concepts
- ▶ models as morphisms (categorical logic)
 - unifies models and translations and semantic interpretations

Abstract Syntax of Terms

Key ideas

- ▶ no predefined constants
- ▶ single general syntax tree constructor $c(\Gamma; \vec{E})$
- ▶ $c(\Gamma; \vec{E})$ binds variables and takes arguments
 - ▶ non-binding operators: Γ empty e.g., `apply(\cdot ; f , a)` for $(f\ a)$
 - ▶ typical binders: Γ and \vec{E} have length 1
e.g., `lambda($x:A$; t)` for $\lambda x:A.t$

contexts	Γ	$::=$	$(x[: E][= E])^*$
terms	E	$::=$	
constants			c
variables			x
complex terms			$c(\Gamma; E^*)$

Terms are relative to theory T that declares the constants c

Concrete Syntax of Terms

- ▶ Theories may attach notation(s) to each constant declaration
- ▶ Notations of c introduce concrete syntax for $c(\Gamma; \vec{E})$

e.g., for type theory

concrete syntax	constant declaration	abstract syntax
$E ::=$		
type	type #	type
$\Pi x : E_1. E_2$	Pi # $\Pi V1 . 2$	Pi($x : E_1; E_2$)
$E_1 \rightarrow E_2$	arrow # $1 \rightarrow 2$	arrow($\cdot; E_1, E_2$)
$\lambda x : E_1. E_2$	lambda # $\lambda V1 . 2$	lambda($x : E_1; E_2$)
$E_1 E_2$	apply # $1\ 2$	apply($\cdot; E_1, E_2$)

Notations

MMT implements parsing and rendering foundation-independently
 relative to notations declared in current theory

Notations	$(ARG \mid VAR \mid DELIM)^*[PREC]$		
Bound variable	VAR	$::=$	Vn for $n \in \mathbb{N}$
Argument	ARG	$::=$	n for $n \in \mathbb{N}$
Delimiter	$DELIM$	$::=$	Unicode string
Precedence	$PREC$	$::=$	integer

Bound variables	<code>forall</code>	<code>#</code>	$\forall V1.2$
Mixfix	<code>setComprehension</code>	<code>#</code>	$\{V1 \in 2 3\}$
Argument sequences	<code>plus</code>	<code>#</code>	$1 + \dots$
Variable sequences	<code>forall</code>	<code>#</code>	$\forall V1, \dots 2$
Implicit arguments	<code>functionComposition</code>	<code>#</code>	$4 \circ 5$

Abstract Syntax of Theories

- ▶ Theories are named lists of declarations
- ▶ Theory names yield globally unique identifiers for all constants
- ▶ Module system: Previously defined theories can be included/instantiated

theory declaration		$T = \{Dec^*\}$
	$Dec ::=$	
constant declaration		$c[: E][= E][\#Notation]$
theory inclusion		$include\ T$
theory instantiation		$structure\ c : T\ where\ \{Dec^*\}$

Flattening: Every theory is semantically equivalent to one without inclusions/instantiations **intuition: theories are named contexts**

Details: Typing

Judgments

- ▶ MMT terms subsume terms of specific languages
- ▶ Type systems singles out the well-typed terms

For any theory Σ :

$\vdash \Sigma$	$T = \{\Sigma\}$ is a valid theory definition
$\vdash_T \Gamma$	Γ is a valid context
$\Gamma \vdash_T t : A$	t has type A
$\Gamma \vdash_T E = E'$	E and E' are equal
$\Gamma \vdash_T _ : A$	A is inhabitable

- ▶ MMT defines some rules once and for all
foundation-independent rules
- ▶ Foundation-independent declared in theories
rule for c defines when $c(\Gamma; E^*)$ well-typed

Foundation-Independent Rules

- ▶ Lookup rules for atomic terms over a theory $T = \{\Sigma\}$

$$\frac{c : A \text{ in } \Sigma}{\vdash_T c : A} \qquad \frac{c = t \text{ in } \Sigma}{\vdash_T c = t}$$

- ▶ Equivalence and congruence rules for equality
- ▶ Rules for well-formed theories $T = \{\Sigma\}$

$$\frac{\overline{\vdash \cdot} \quad \vdash \Sigma \quad [\vdash_{\Sigma} - : A] \quad [\vdash_T t : A]}{\vdash \Sigma, c[: A][= t]}$$

- ▶ Rules for well-formed contexts similar to theories

Foundation-Specific Rules

- ▶ Declared in theories as constants
- ▶ Module system allows composing foundations

Two options to give rules

1. For a few dedicated meta-logics

- ▶ rules are constants without type, definiens, or notation
- ▶ meaning provided externally on paper or as code snippet
- ▶ necessary to get off the ground
- ▶ Examples:
 - ▶ logical framework LF: ~ 10 rules
 - ▶ shallow polymorphism: 1 rule
 - ▶ modulo rewriting: 1 rule family

2. For any other language

- ▶ include a meta-logic
- ▶ use meta-logic to give rules as typed constants
- ▶ example: modus ponens using meta-logic LF

$$\begin{array}{ll}
 o & : \text{ type} \\
 \Rightarrow & : o \rightarrow o \rightarrow o \\
 \text{ded} & : o \rightarrow \text{type} \\
 \text{mp} & : \Pi_{A,B} \text{ded}(A \Rightarrow B) \rightarrow \text{ded } A \rightarrow \text{ded } B
 \end{array}$$

Type Reconstruction

Type checking:

- ▶ input: judgement, e.g., $\Gamma \vdash_{\mathcal{T}} t : A$
- ▶ output: true/false, error information

Type reconstruction

- ▶ input judgment with unknown meta-variables
 - ▶ implicit arguments, type parameters
 - ▶ omitted types of bound variables
- ▶ output: unique solution of meta-variables that makes judgement true
- ▶ much harder than type checking

MMT implements foundation-independent type reconstruction

- ▶ transparent to foundations
- ▶ no extra cost for foundation developer

Implementation

MMT implements foundation-independent parts of type checker

- ▶ foundation-independent rules
- ▶ simplification, definition expansion
- ▶ error reporting
- ▶ abstract interfaces for foundation-specific rules, e.g.,
 - ▶ infer type
 - ▶ check term at given type
 - ▶ check equality of two given terms
 - ▶ simplify a term

Foundation-specific plugins add concrete rules

- ▶ each rule can recurse into other judgements
- ▶ example LF: ~ 10 rules for LF, ~ 10 lines of code each