

Peeks Social Ltd.

Consolidated Interim Statements of Changes in Shareholders' Equity For the Nine Months Ended November 30, 2019 and November 30, 2018

(Expressed in Canadian Dollars)
(Unaudited)

	Common shares Number	Amount	Contributed surplus	Warrants reserve	Deficit	Total
Balance at March 1, 2018	121,204,802	5,028,691	-	420,360	(10,523,742)	(5,074,691)
Net loss for the period	-	-	-	-	(2,938,694)	(2,938,694)
Settlement of related party debt on reverse acquisition (Note 4)	-	-	3,450,731	-	-	3,450,731
Issuance of shares to effect the reverse acquisition (Notes 4 & 8)	64,976,271	26,315,390	1,900,709	1,291,349	-	29,507,448
Effect of exchange ratio of reverse acquisition (Note 4)	53,945,652	-	-	-	-	-
Expired warrants (Note 8)	-	-	456,926	(456,926)	-	-
Issuance of units (Note 8)	3,510,000	335,596	-	212,204	-	547,800
Balance at November 30, 2018	243,636,725	31,679,677	5,808,366	1,466,987	(13,462,437)	25,492,593
Balance at March 1, 2019	243,636,725	29,435,222	1,629,631	585,944	(30,910,264)	740,533
Net loss for the period	-	-	-	-	(2,538,027)	(2,538,027)
Expired options (Note 8)	-	-	(22,856)	-	22,856	-
Expired warrants (Note 8)	-	-	-	(350,550)	350,550	-
Impact of IFRS16 adoption (Note 15)	-	-	-	-	(215,127)	(215,127)
Issuance of units (Note 8)	35,173,294	1,585,359	156,938	334,594	-	2,076,890
Balance at November 30, 2019	278,810,019	31,020,581	1,763,713	569,988	(33,290,013)	64,269