

Peeks Social Ltd.

Consolidated Interim Statements of Changes in Shareholders' Equity
For the Nine Months Ended November 30, 2019 and November 30, 2018
(Expressed in Canadian Dollars)
(Unaudited)

	Common shares		Contributed surplus		Warrants reserve		Deficit	Total
	Number	Amount						
Balance at March 1, 2018	121,204,802	5,028,691	-	-	420,360	(10,523,742)	(5,074,691)	
Net loss for the period	-	-	-	-	-	(2,938,694)	(2,938,694)	
Settlement of related party debt on reverse acquisition (Note 4)	-	-	3,450,731	-	-	-	3,450,731	
Issuance of shares to effect the reverse acquisition (Notes 4 & 8)	64,976,271	26,315,390	1,900,709	-	1,291,349	-	29,507,448	
Effect of exchange ratio of reverse acquisition (Note 4)	53,945,652	-	-	-	-	-	-	
Expired warrants (Note 8)	-	-	456,926	-	(456,926)	-	-	
Issuance of units (Note 8)	3,510,000	335,596	-	-	212,204	-	547,800	
Balance at November 30, 2018	243,636,725	31,679,677	5,808,366	-	1,466,987	(13,462,437)	25,492,593	
Balance at March 1, 2019	243,636,725	29,435,222	1,629,631	-	585,944	(30,910,264)	740,533	
Net loss for the period	-	-	-	-	-	(2,538,027)	(2,538,027)	
Expired options (Note 8)	-	-	(22,856)	-	-	22,856	-	
Expired warrants (Note 8)	-	-	-	-	(350,550)	350,550	-	
Impact of IFRS16 adoption (Note 15)	-	-	-	-	-	(215,127)	(215,127)	
Issuance of units (Note 8)	35,173,294	1,585,359	156,938	-	334,594	-	2,076,890	
Balance at November 30, 2019	278,810,019	31,020,581	1,763,713	-	569,988	(33,290,013)	64,269	