

MY - GOLD



**Transparent Innovative Digital Token, Backed by Gold
Redeemable for Fiat Currency or Bullion**

ERC-20

Private Digital Token Offer

25th December 2020

By

OZZ METALS LTD ACN 633 140 413

This is an unregulated private offer to purchase digital tokens that are delivered and transacted via distributed ledger technology (block chain).

This offer is not a prospectus. A Private Offer has a lower level of disclosure than a prospectus. The digital tokens offered for purchase are products and not intended to be and are not "securities" by any definition.

This Offer is addressed only to the person to whom it is given and must not be advertised, copied or handed on to other investors.

Buyers should read the Offer carefully and may seek further information from the directors of the Company before buying. The Offer is given to buyers on the basis that it only contains factual information and it does not, and is not intended to contain or imply any recommendation or statement of opinion by any officer of the company. No director of the company intends to, and will not give any personal financial advice or product advice to potential buyers.

Disclosure: This investment has moderate risk and investors could lose some or all of their investment funds. They should seek independent professional financial advice.

Table of Contents

1. DEFINITIONS	2
2. THE OFFER.....	3
3. COMPANIES INVOLVED.....	3
4. TOKENS.....	3
5. ULIC.....	4
6. DIRECTOR & FOUNDER.....	4
7. CO-FOUNDER.....	4
8. PROCESSING APPLICATIONS & DEALING WITH FUNDS.....	4
9. RISK FACTORS.....	5
10. DISCLOSURES.....	5
11. APPLICATION FORM.....	6



1) DEFINITIONS

Token: 11::11 Digital tokens offered by Ozz Metals pursuant to this Offer which will be delivered and transacted via distributed ledger technology (block chain);

PTO: (Private Token Offer) the Private Tokens Offer to be made by Ozz Metals Ltd

ULIC: Ozz Metals Ltd is an Unlisted Public Investment Company

STABLECOIN: A stablecoin is a new class of cryptocurrency that attempts to offer price stability and are underwritten by a reserve asset. Stablecoins have gained traction in 2020 as they attempt to offer the best of both worlds—the instant processing and security or privacy of payments of cryptocurrencies, and the volatility-free stable valuations of fiat currencies.

FIAT CURRENCY: A fiat currency is a national currency; the currency's issuer is normally that Country's government or central bank.

VESTED: The time period the token is withheld, before the token can be traded or swapped.

2) THE OFFER

My-Gold 11::11 token provides fractional ownership of gold, with the transparency of blockchain. The token offers a safe, inexpensive method of owning physical gold.

The 11::11 token represents one - one thousandth (1/1000) of an ounce of Australian Gold. Acquired by Ozz Metals Ltd by way of traditional forward purchase agreements with operating Australian Gold Mines. The initial forward purchase agreement is for 100,000 troy ounces of 24 ct Gold, which will be mined and delivered by mining operations in Australia by the end of 2024.

Ozz Metals Ltd privately offers to distribute 1 million 11::11 digital tokens for the median discounted price of \$2.00 per token. This is a private offer made in advance of the Initial Token Offer and is made only to contacts of the founders. It is not a public offer and will not be advertised. The tokens are vested until such time as the full 1 million tokens have been sold and distributed.

One thousand tokens equals one ounce of gold \$2000.00. This offer is below the Australian spot price of gold \$2477.08, <https://www.perthmint.com/metalprices.aspx> as of December 25th 2020.

3) COMPANIES INVOLVED

Ozz Metals Co Pty Ltd ACN 633 119 623	This company owns the Crypto code, payments software and intellectual property required to Market the sale of fractional ownership of tangible gold.
Ozz Metals Ltd ACN 633 140 413	This is the company issuing the Tokens. It is a wholly owned subsidiary.
Go Gold management Pty Ltd ACN 633 139 509	This company is a Specialist Marketing company contracted to market and resell products made available by Ozz Metals ltd.

4) TOKENS

The My-Gold 11::11 token is a "Stable token" or "stablecoin" a cryptocurrency that aims to minimize the volatility of the price by tethering its baseline market price to the Australian Market spot price of Gold. This is not relative to some "stable" asset or basket of assets that are backed by derivatives, shares and securities, not by the commercial acquisition of verified fine gold on a wholesale basis as the 11:11 Token is.

The My-Gold 11::11 tokens represent one / one thousandth (1/1000) of a troy oz of gold. They are sold as products and are not asset or securities backed. The 11:11 Token is an ERC20 Token on the Ethereum Mainnet, a proven secure platform. The block chain technology needed to facilitate transactions within the My-Gold owner group is under development in house.

The benefits for My-Gold 11::11 token holders as below;

Direct exposure to precious metals.

Holding of precious metals without storage, and overheads cost.

Tokens inherently more liquid than the precious metal and can be distributed globally.

5) ULIC

Ozz Metals Ltd is an Unlisted Public Investment Company (ULIC). Which could be listed on the NSX or the ASX in the future (depending on its size at the time of listing). Initial capitalisation requirements and development costs up to this point have been met by the founders. Future capital requirements will be met by an allocation of funds generated by the sale of the 11:11 Tokens at the PTO and ICO offer stages of the My-Gold Project. Said allocations do not impact on the debt reserve allocation or gold imbursements.

6) DIRECTOR & FOUNDER

Lloyd Galley

Lloyd has extensive management with Strong leadership and business development experience. Excellent time management and organisational skills. Instrumental in the many years of conceptual to implementation of My-Gold 11::11. Expert problem solver having developed and grown businesses in the B2B Barter Industry and successfully founded and launched Australia's first franchised DVD Vending business. Strong business development experience gained in the Australian pest management industry.

Mobile: 0424 707 003

Email: lloydgab@gmail.com

7) CO-FOUNDER

Paul Russo

Paul has 30 years combined experience in the industries of, barter, newspaper media, vocational training and development, property management and sales, mechanical engineering and business ownership. His strong leadership and management skills will be instrumental in the further development of the Ozz Metals Group of companies.

Mobile: 0491 744 459

8) PROCESSING APPLICATIONS & DEALING WITH FUNDS

Buyer completes application form and submits form for processing	Buyer forwards funds to Ozz Metals Ltd ACN 633 140 413 Bank account	Go Gold Management Pty Ltd. Issues digital tokens to buyers represented by the 11:11 Token on behalf of Ozz Metals Ltd. Go Gold Management Pty Ltd forwards payments for gold to Ozz Metals Ltd. Ozz Metals then pays the mines.
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9) RISK FACTORS

The investment carries risk and buyers are warned that they could lose all or some of their purchase price paid for tokens. Buyers should seek professional investment advice before buying; In the spirit of Transparency buyers can contact the founders for further information.



10) DISCLOSURES

This section sets out important information of which Token buyers should be aware.

Token offers are not regulated unless they involve the issue of securities, which this Token doesn't.

Potential buyers should seek personal financial advice from a professional advisor before buying.

