

Stéphane Ducasse

February 6, 2024

Copyright 2024 by Stéphane Ducasse.

The contents of this book are protected under the Creative Commons Attribution-ShareAlike 3.0 Unported license.

#### You are **free**:

• to **Share**: to copy, distribute and transmit the work,

• to **Remix**: to adapt the work,

Under the following conditions:

Attribution. You must attribute the work in the manner specified by the author or licensor (but not in any way that suggests that they endorse you or your use of the work).

Share Alike. If you alter, transform, or build upon this work, you may distribute the resulting work only under the same, similar or a compatible license.

For any reuse or distribution, you must make clear to others the license terms of this work. The best way to do this is with a link to this web page: http://creativecommons.org/licenses/by-sa/3.0/

Any of the above conditions can be waived if you get permission from the copyright holder. Nothing in this license impairs or restricts the author's moral rights.



Your fair dealing and other rights are in no way affected by the above. This is a human-readable summary of the Legal Code (the full license): http://creativecommons.org/licenses/by-sa/3.0/legalcode

## Contents

	Illustrations	iii
1	A minimal reflective class-based kernel	3
1.1	ObjVlisp inspiration	3
1.2	ObjVLisp's six postulates	4
1.3	Kernel overview	5
1.4	Instances	7
1.5	Understanding metaclasses	8
1.6	Instance structure	9
1.7	About behavior	9
1.8	Class as an object	10
1.9	Sending a message	12
1.10	Inheritance	15
1.11	Object: defining the minimal behavior of any object	16
1.12	Inheritance and instantiation together	16
1.13	Review of self and super semantics	17
1.14	Object creation	20
1.15	Creation of instances of the class Point	20
1.16	Creation of the class Point instance of Class	21
1.17	The Class class	24
1.18	Defining a new Metaclass	25
1.19	About class state	26
1.20	About the 6th postulate	28
1.21	Conclusion	29
2	Building a minimal reflective class-based kernel	31
2.1	Objectives	31
2.2	Preparation	32
2.3	Naming conventions	33
2.4	Inheriting from class Array	33
2.5	Facilitating objclass class access	34
2.6	Structure and primitives	34
2.7	Structure of a class	35
2.8	Finding the class of an object	37
2.9	Accessing object instance variable values	37
2.10	Object allocation and initialization	39

2.11	Keywords primitives	40
2.12	Object initialization	40
2.13	Static inheritance of instance variables	41
2.14	Method management	42
2.15	Message passing and dynamic lookup	44
2.16	Method lookup	44
2.17	Managing super	45
2.18	Representing super	46
2.19	Handling not understood messages	47
2.20	Bootstrapping the system	48
2.21	Manually creating ObjClass	48
2.22	Creation of ObjObject	50
2.23	Creation of ObjClass	52
2.24	First User Classes: ObjPoint	55
2.25	First User Classes: ObjColoredPoint	55
2.26	A First User Metaclass: ObjAbstract	56
2.27	New features that you could implement	57
3	Selected definitions	59
	Bibliography	61

# Illustrations

1-1	The Objviisp kernel, a millimal class-based kernel	5
1-2	The kernel with specialized metaclasses	6
1-3	Understanding metaclasses using message passing	6
1-4	Chain of instantiation: classes are objects, too	7
1-5	Everything is an object. Classes are just objects that can create other	
	objects, and metaclasses are just classes whose instances are classes	8
1-6	Instances of Workstation have two values: their names and their next node.	9
1-7	Point class as an object	10
1-8	Class as an object	11
1-9	Through the prism of objects	11
1-10	Sending a message is two-step process: method lookup and execution	12
1-11	Looking for a method is two-step process: first go to the class of receiver	
	then follow inheritance	13
1-12	When a message is not found, another message is sent to the receiver	
	supporting reflective operation	14
1-13	Full inheritance graph: Every class ultimately inherits from Object	16
1-14	Kernel with instantiation and inheritance link	17
1-15	self always represents the receiver	18
1-16	Sequence diagram of self always represents the receiver	19
1-17	super represents the receiver, but the method lookup starts in the	
	superclass of the class of the method using super	19
1-18	Metaclass role during instance creation: Applying plain message resolution.	21
1-19	Metaclass role during class creation: Applying plain message resolution -	
	the self instantiation link is followed	22
l-20	Abstract metaclass: its instance (i.e., the class Node) are abstract	25
1-21	Abstract metaclass at work	26
1-22	A WithSingleton metaclass: its instances can only have one instance	27
1-23	Storing unique instance	28
2-1	Class structure representation	35
2-2	Using offset to access information	35
2-3	Instance variable offset asked to the class	37
2-4	Instance variable offset asked to the instance itself	38

Back in the early 90's, when I was a master student, we learned meta object programming and we were using Common Lisp Object Systems (CLOS) to program. I loved the lecture and I realized that it was quite advanced. At that time I built a theorem proving system in CLOS. However, deep inside me, I knew that I did not fully understand what was the class Object or what is really a metaclass; of course, I could repeat the lecture and look smart, but there was this little voice telling me that I wasn't 100% sure. Then by accident, I found the article of Pierre Cointe and I was blasted by the simplicity of the model. I spent 3 days reimplementing the model like mad because it was too much fun. For me, it was key to my comprehension of class-based reflective systems. Once I finished I went to see my teacher and told her that she must teach it and she told me to do it. Since then I've been teaching it.

Note that while the project is historically named ObjVLisp, it has nothing to do with LISP. ObjVlisp is just a little conceptual framework but it provides a condensed view and explains the forces in presence in larger systems such as Pharo that share the *everything* is an object mantra I love so much. This book explains the consequence of having classes as objects. In addition, it describes the design and the consequences of having a self-described reflective minimal kernel.

By doing so we will learn deeply about objects, object creation instantiation, message lookup, delegation, inheritance, and much more.

I would like to thank Christopher Fuhrman for his large copy-edit pass and kksubbu and Ren'e-Paul for their suggestions.

Stéphane Ducasse

CHAPTER

# A minimal reflective class-based kernel

The difference between classes and objects has been repeatedly emphasized. In the view presented here, these concepts belong to different worlds: the program text only contains classes; at run-time, only objects exist. This is not the only approach. One of the subcultures of object-oriented programming, influenced by Lisp and exemplified by Smalltalk, views classes as object themselves, which still have an existence at runtime. — B. Meyer, Object-Oriented Software Construction

As this quote expresses it, there is a realm where classes are true objects, instances of other classes. In such systems such as Smalltalk, Pharo, CLOS, classes are described by other classes and form often reflective architectures each one describing the previous level. In this chapter we will explore a minimal reflective class-based kernel, inspired from ObjVlisp . In the following chapter you will implement step by step such a kernel with less than 30 methods.

## 1.1 ObjVlisp inspiration

ObjVlisp was published the first time in 1986 when the foundation of object-oriented programming was still emerging . ObjVlisp has explicit metaclasses and supports metaclass reuse. It was inspired from the kernel of Smalltalk-78. The IBM SOM-DSOM kernel is similar to ObjVLisp while implemented in C++ . ObjVlisp is a subset of the reflective kernel of CLOS (Common Lisp Object System) since CLOS reifies instance variables, generic functions, and method combination . In comparison to ObjVlisp, Smalltalk and Pharo have implicit metaclasses and no metaclass reuse except by basic inheritance . However, they are more stable as explained by Bouraqadi et al .

Studying this kernel is really worth it, since it has the following properties:

- It unifies class and instances (there is only one data structure to represent all objects, classes included),
- It is composed of only two classes Class and Object (it relies on existing elements such as booleans, arrays, and string of the underlying implementation language),
- It raises the question of meta-circularity infinite regression (a class is an instance of another class that is an instance of yet another class, etc.) and how to resolve it,
- It requires consideration of allocation, class and object initialization, message passing as well as the bootstrap process,
- It can be implemented in less than 30 methods in Pharo.

Just remember that this kernel is self-described. We will start to explain some aspects, but since everything is linked, you may have to read the chapter twice to fully get it.

## 1.2 ObjVLisp's six postulates

The original ObjVlisp kernel is defined by six postulates. Some of them look a bit dated by modern standards, and the 6th postulate is simply wrong as we will explain later (a solution is simple to design and implement).

Here are the six postulates as stated in the paper for the sake of historical perspective.

- 1. An object represents a piece of knowledge and a set of capabilities.
- The only protocol to activate an object is message passing: a message specifies which procedure to apply (denoted by its name, the selector) and its arguments.
- 3. Every object belongs to a class that specifies its data (attributes called fields) and its behavior (procedures called methods). Objects will be dynamically generated from this model; they are called instances of the class. Following Plato, all instances of a class have same structure and shape, but differ through the values of their common instance variables.
- 4. A class is also an object, instantiated by another class, called its metaclass. Consequently (P3), to each class is associated a metaclass which describes its behavior as an object. The initial primitive metaclass is the class Class, built as its own instance.
- 5. A class can be defined as a subclass of one (or many) other class(es). This subclassing mechanism allows sharing of instance variables and

- methods, and is called inheritance. The class Object represents the most common behavior shared by all objects.
- 6. If the instance variables owned by an object define a local environment, there are also class variables defining a global environment shared by all the instances of a same class. These class variables are defined at the metaclass level according to the following equation: class variable [an-object] = instance variable [an-object's class].

#### Kernel overview 1.3

If you do not fully grasp the following overview, don't worry. This full chapter is here to make sure that you will understand it. Let us get started.

Contrary to a real uniform language kernel, ObjVlisp does not consider arrays, booleans, strings, numbers or any other elementary objects as part of the kernel as this is the case in a real bootstrap such as the one of Pharo. ObjVLisp's kernel focuses on understanding Class/Object core relationships.

Figure 1-1 shows the two core classes of the kernel:

- Object which is the root of the inheritance graph and is instance of Class.
- Class is the first class and root of the instantiation tree and instance of itself as we will see later.

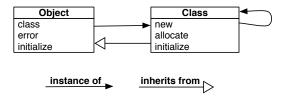


Figure 1-1 The ObjVlisp kernel: a minimal class-based kernel.

Figure 1-2 shows that the class Workstation is an instance of the class Class since it is a class and it inherits from Object the default behavior objects should exhibit. The class WithSingleton is an instance of the class Class but in addition, it inherits from Class, since this is a metaclass: its instances are classes. As such, it changes the behavior of classes. The class Special-Workstation is an instance of the class WithSingleton and inherits from Workstation, since its instances exhibit the same behavior as Workstation.

The two diagrams 1-1 and 1-2 will be explained step by step throughout this chapter. The key point of understanding such a reflective architecture is that

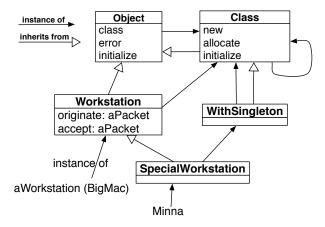
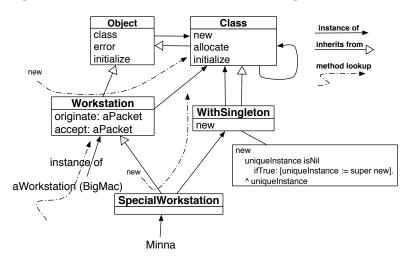


Figure 1-2 The kernel with specialized metaclasses.

message passing always looks up methods in the class of the receiver of the message and then follows the inheritance chain (See Figure 1-3).



**Figure 1-3** Understanding metaclasses using message passing.

#### Figure 1-3 illustrates two main cases:

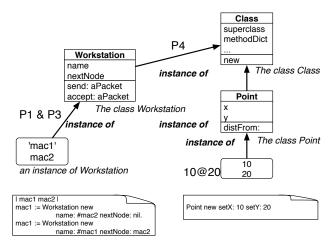
- When we send a message to BigMac or Minna, the corresponding method is looked up in their corresponding classes Workstation or Special-Workstation and follows the inheritance link up to Object.
- · When we send a message to the classes Workstation or SpecialWork-

station, the corresponding method is looked up in their class, the class Class and up to Object.

#### 1.4 Instances

In this kernel, there is only one instantiation link; it is applied at all levels as shown by Figure 1-4:

- Terminal instances are objects: a workstation named mac1 is an instance of the class Workstation, a point 10020 is an instance of the class Point.
- Classes are also objects (instances) of other classes: the class Workstation is an instance of the class Class, and the class Point is an instance of the class Class.



**Figure 1-4** Chain of instantiation: classes are objects, too.

In our diagrams, we represent objects (mainly terminal instances) as rounded rectangles with the list of instance variable values. Since classes are objects, when we want to stress that classes are objects we use the same graphical convention as shown in Figure 1-7.

## Handling infinite recursion

A class is an object. Thus it is an instance of another class, its metaclass. This metaclass is an object, too, an instance of a metametaclass that is an object, too, an instance of another metametametaclass, etc. To stop this potential infinite recursion, ObjVlisp is similar to solutions proposed in many metacircular systems: one instance (e.g., Class) is an instance of itself.

#### In ObjVLisp:

- Class is the initial class and metaclass,
- Class is an instance of itself, and, directly or indirectly, all other metaclasses are instances of Class.

We will see later the implication of this self instantiation at the level of the class structure itself.

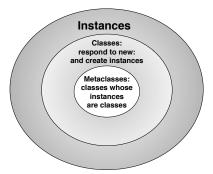
## 1.5 Understanding metaclasses

The model unifies classes and instances. It follows from the instance-related postulates of the kernel that:

- · Every object is an instance of a class,
- · A class is an object instance of a metaclass, and
- · A metaclass is only a class that generates classes.

At the implementation level, there is only one kind of entity: objects. There is no special treatment for classes. Classes are instantiated following the same process as terminal instances. They are sent messages in the same way that other objects are sent messages.

This unification between instances and classes does not mean that objects and classes have the same distinction. Indeed not all the objects are classes. In particular, the sole difference between a class and an instance is the ability to respond to the creation message: new. Only a class knows how to respond to it. Then, metaclasses are just classes whose instances are classes as shown in Figure 1-5.

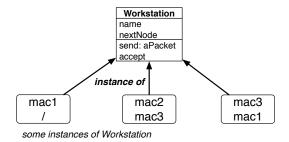


**Figure 1-5** Everything is an object. Classes are just objects that can create other objects, and metaclasses are just classes whose instances are classes.

#### 1.6 Instance structure

The model does not really bring anything new about instance structure when compared with languages such as Pharo or Java.

Instance variables are an ordered sequence of instance variables defined by a class. Such instance variables are shared by all instances. The values of such instance variables are specific to each instance. Figure 1-6 shows that instances of Workstation have two values: a name and a next node.



**Figure 1-6** Instances of Workstation have two values: their names and their next node.

In addition we note that an object has a pointer to its class. As we will see when we discuss inheritance later on, every object possesses an instance variable class (inherited from Object) that points to its class.

Note that this management of a class instance variable defined in Object is specific to the model. In Pharo for example, the class identification is not managed as a declared instance variable, but as an element part of any object. It is an index in a class table.

## 1.7 About behavior

Let us continue with basic instance behavior. As in modern class-based languages, this kernel has to represent how methods are stored and looked up.

Methods belong to a class. They define the behavior of all the instances of the class. They are stored in a method dictionary that associates a key (the method selector) and the method body.

Since methods are stored in a class, the method dictionary should be described in the metaclass. Therefore, the method dictionary of a class is the *value* of the instance variable methodDict defined on the metaclass Class. Each class will have its own method dictionary.

## 1.8 Class as an object

Here is the minimal information that a class should have:

- A list of instance variables to describe the values that the instances will hold,
- A method dictionary to hold methods,
- A superclass to look up inherited methods.

This minimal state is similar to that of Pharo: the Pharo Behavior class has a format (compact description of instance variables), a method dictionary, and a superclass link.

In ObjVLisp, we have a name to identify the class. As an instance factory, the metaclass Class possesses four instance variables that describe a class:

- name, the class name,
- superclass, its superclass (we limit to single inheritance),
- · i-v, the list of its instance variables, and
- methodDict, a method dictionary.

Since a class is an object, a class has the instance variable class inherited from Object that refers to its class as any object.

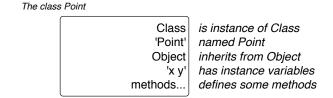


Figure 1-7 Point class as an object.

## **Example: class Point**

Figure 1-7 shows the instance variable values for the class Point as declared by the programmer and before class initialization and inheritance take place.

- It is an instance of class Class: indeed this is a class.
- It is named 'Point'.
- It inherits from class Object.
- It has two instance variables: x and y. After inheritance it will be three instance variables: class, x, and y.
- It has a method dictionary.

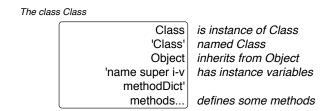
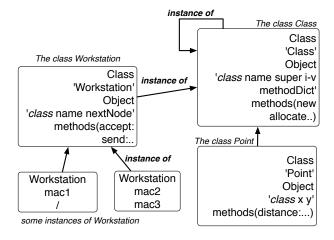


Figure 1-8 Class as an object.

#### **Example: class Class**

Figure 1-8 describes the class Class itself. Indeed it is also an object.

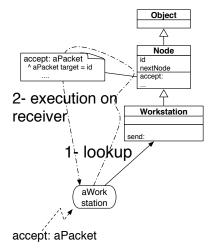
- It is an instance of class Class: indeed this is a class.
- It is named 'Class'.
- It inherits from class Object
- It has four locally defined instance variables: name, superclass, i-v, and methodDict.
- It has a method dictionary.



**Figure 1-9** Through the prism of objects.

## **Everything is an object**

Figure 1-9 describes a typical situation of terminal instances, class and metaclasses when viewed from an object perspective. We see three levels of instances: terminal objects (mac1 and mac2 which are instances of Workstation), class objects (Workstation and Point which are instances of Class) and the metaclass (Class which is instance of itself).



**Figure 1-10** Sending a message is two-step process: method lookup and execution.

## 1.9 Sending a message

In this kernel, the second postulate states that the only way to perform computation is via message passing.

Sending a message is a two-step process as shown by Figure 1-10

- 1. Method lookup: the method corresponding to the selector is looked up in the class of the receiver and its superclasses.
- 2. Method execution: the method is applied to the receiver. This means that self or this in the method will be bound to the receiver.

Conceptually, sending a message can be described by the following function composition:

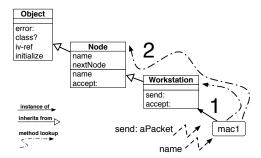
```
sending a message (receiver argument)
return apply (lookup (selector classof(receiver) receiver)
receiver arguments)
```

## **Method lookup**

Now the lookup process is conceptually defined as follows:

1. The lookup starts in the **class** of the **receiver**.

- 2. If the method is defined in that class (i.e., if the method is defined in the method dictionary), it is returned.
- 3. Otherwise the search continues in the superclass of the currently explored class.
- 4. If no method is found and there is no superclass to explore (if we are in the class Object), this is an error (i.e., the method is not defined).



**Figure 1-11** Looking for a method is two-step process: first go to the class of receiver then follow inheritance.

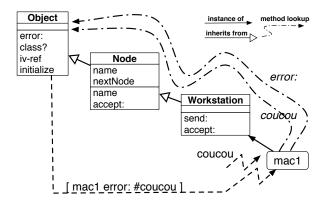
The method lookup walks through the inheritance graph one class at a time using the superclass link. Here is a possible description of the lookup algorithm that will be used for both instance and class methods.

```
lookup (selector class receiver):
   if the method is found in class
      then return it
    else if class == Object
      then send the message error to the receiver
    else lookup (selector superclass(class) receiver)
```

## **Handling errors**

When the method is not found, the message error is sent as shown in Figure 1-12. Sending a message instead of simply reporting an error using a trace or an exception is a key design decision. In Pharo, this is done via the does-NotUnderstand: message, and it is an important reflective hook. Indeed classes can define their own implementation of the method error and perform specific actions to the case of messages that are not understood. For example, it is possible to implement proxies (objects representing other remote objects) or compile code on the fly by redefining such a message locally.

Now it should be noted that the previous algorithm has a limitation when a missing method has an arbitrary number of arguments. They are not passed



**Figure 1-12** When a message is not found, another message is sent to the receiver supporting reflective operation.

to the error message. A better way to handle this is to decompose the algorithm differently as follows:

```
lookup (selector class):

if the method is found in class

then return it

else if class == Object

then return nil

else lookup (selector superclass(class))
```

And then we redefined sending a message as follows:

```
sending a message (receiver argument)
methodOrNil = lookup (selector classof(receiver)).
if methodOrNil is nil
    then return send the message error to the receiver
    else return apply(methodOrNil receiver arguments)
```

#### Remarks

This lookup is conceptually the same as in Pharo where all methods are public and virtual. There are no statically bound methods; even class methods are looked up dynamically. This allows defining very elegant and dynamic registration mechanisms.

While the lookup happens at runtime, it is often cached. Languages usually have several systems of caches, e.g., global (class, selector), one per call site, etc.

## 1.10 Inheritance

In this kernel, there are two aspects of inheritance to consider:

- One static for the case where subclasses get superclass state. This instance variable inheritance is static in the sense that it happens only once at class creation time, i.e., at compilation time.
- One dynamic for behavior where methods are looked up during program execution. In this case, the inheritance tree is walked at run time.

Let's look at these two aspects.

#### Instance variable inheritance

Instance variable inheritance is done at class creation time. From that perspective it is static and performed once. When a class C is created, its instance variables are the union of the instance variables of its superclass and the instance variables defined locally in class C. Each language defines the exact semantics of instance variable inheritance, for example, if they accept instance variables with the same name or not. In our model, we decide to use the simplest way: there should be no duplicate names.

```
instance-variables(aClass) =
  union (instance-variables(superclass(aClass)),
  local-instance-variables(aClass))
```

A word about union: when the implementation of the language is based on offsets to access instance variables, the union should make sure that the location of inherited instance variables are kept ordered compared to the superclass. In general we want to be able to apply methods of the superclass to subclasses without copying them down and recompiling them. Indeed if a method uses a variable at a given position in the instance variable lists, applying this method to instances of subclasses should work. In the implementation proposed next chapter, we will use accessors and will not support direct access to instance variables from a method body.

## **Method lookup**

As previously described in Section 1.9, methods are looked up at runtime. Methods defined in superclasses are reused and applied to instances of subclasses. Contrary to instance variable inheritance, this part of inheritance is dynamic, i.e., it happens during program execution.

## 1.11 Object: defining the minimal behavior of any object

Object represents the minimal behavior that any object should understand, e.g., returning the class of the object, being able to handle errors, and initializing the object. This is why Object is the root of the hierarchy. Depending on the language, Object can be complex. In our kernel it is kept minimal as we will show in the implementation chapter.

Figure 1-13 shows the inheritance graph without the presence of instantiation. A Workstation is an object (i.e., it should at least understand the minimal behavior), so the class Workstation inherits directly or indirectly from the class Object. A class is also an object (i.e., it should understand the minimal behavior) so the class Class inherits from class Object. In particular, the class (note the lowercase) instance variable is inherited from Object class.

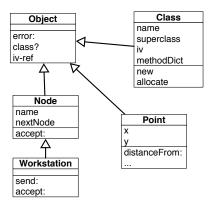


Figure 1-13 Full inheritance graph: Every class ultimately inherits from Object.

#### Remark.

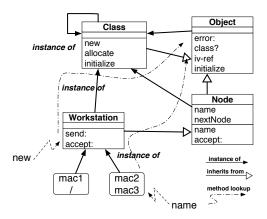
In Pharo, the class Object is not the root of inheritance. The root is in fact ProtoObject, and Object inherits from it. Most of the classes still inherit from Object. The design goal of ProtoObject is special: to generate as many as errors as possible. Such errors can be then captured via redefinition of doesNotUnderstand: and can support different scenarios such as implementing a proxy.

## 1.12 Inheritance and instantiation together

Now that we have seen the instantiation and the inheritance graphs, we can examine the complete picture. Figure 1-14 shows the graphs and in particular how such graphs are used during message resolution:

- the instantiation link is used to find the starting class to look for any methods associated with the received message.
- the inheritance link is used to find inherited methods.

This process is the same when we send messages to the classes themselves. There is no difference between sending a message to an object or a class. The system *always* performs the same steps.



**Figure 1-14** Kernel with instantiation and inheritance link.

## 1.13 Review of self and super semantics

Since our experience showed us that even some book authors got the essential semantics of object-oriented programming wrong, we review here some facts that programmers familiar with object-oriented programming should master. For further readings refer to *Pharo By Example* or the Pharo Mooc available at http://mooc.pharo.org.

As explained in Section 1.9, sending a message to an object always starts the lookup the corresponding method in the class of the receiver.

Now we should distinguish two cases: self and super. In the body of a method, both **self** (also called **this** in languages like Java) and **super** always represent the receiver of the message. Yes you read it well, both **self** and **super** always represent the receiver!

The difference lies in the class from where the lookup starts:

• For **self**. When a message is sent to self, the lookup of the method to execute starts in the class of the receiver.

When a message is sent to super, the lookup starts in the superclass of the method's class.

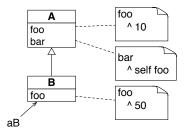
• For **super**. When a message is sent to super, the method lookup starts in the superclass of the class containing the super expression.

This distinction between **self** and **super** is required to handle the case where a method is redefined locally in a class but that you need to invoke the behavior defined in its superclasses. Note that the superclass method may be defined not in a direct superclass but one of the class ancestor, so there is a need for a method lookup and this method lookup should start above the method redefined it (here the method containing the **super** expression). Hence the name **super**.

Note that the lookup of a method in the case of super does not look in the superclass of the class of the receiver, since this would mean that it may loop forever in the case of inheritance tree with three classes.

Looking at Figure 1-15 we see that the key point is that B new bar returns 50 since the method is dynamically looked up and self represents the receiver, i.e., the instance of the class B. What is important to see is that sendings of self act as a hook and that subclasses' code can be injected in superclass code.

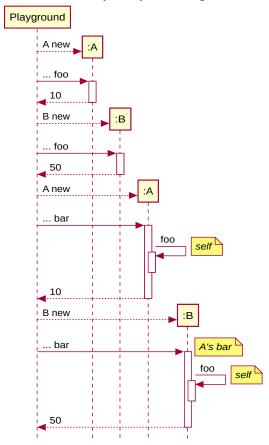
```
A new foo
>>> 10
B new foo
>>> 50
A new bar
>>> 10
B new bar
>>> 50
```



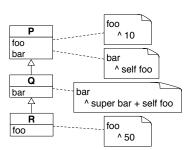
**Figure 1-15** self always represents the receiver.

For super, the situation depicted in Figure 1-17 shows that super represents the receiver, but that when super is the receiver of a message, the method is looked up differently (starting from the superclass of the class using super) hence R new bar returns 100, but neither 20 nor 60.

#### Self lookup - Sequence Diagram



**Figure 1-16** Sequence diagram of self always represents the receiver.



**Figure 1-17** super represents the receiver, but the method lookup starts in the superclass of the class of the method using super.

```
Q new bar
>>> 20
R new bar
>>> 100
```

As a conclusion, we can say that self is dynamic and super static. Let us explain this view:

- When sending a message to self the lookup of the method begins in the class of the receiver. self is bound at execution-time. We do not know its value until execution time.
- super is static in the sense that while the object it will point to is only
  known at execution time, the place to look for the method is known at
  compile time: it should start to look in the class above the one containing super.

## 1.14 Object creation

Now we are ready to understand the creation of objects. In this model there is only one way to create instances: we should send the message new to the class with a specification of the instance variable values as argument.

## 1.15 Creation of instances of the class Point

The following examples show several point instantiations. What we see is that the model inherits from the Lisp tradition of passing arguments using keys and values, and that the order of arguments is not important.

```
Point new :x 24 :y 6
>>> aPoint (24 6)
Point new :y 6 :x 24
>>> aPoint (24 6)
```

When there is no value specified, the value of an instance variable is initialized to nil. CLOS provides the notion of default values for instance variable initialization. It can be added to ObjVlisp as an exercise and does not bring conceptual difficulties.

```
Point new
>>> aPoint (nil nil)
```

When the same argument is passed multiple times, then the implementation takes the first occurrence.

```
Point new :y 10 :y 15 >>> aPoint (nil 10)
```

We should not worry too much about such details: The point is that we can pass multiple arguments with a tag to identify them.

#### 1.16 Creation of the class Point instance of Class

Since the class Point is an instance of the class Class, to create it, we should send the message new to the class as follows:

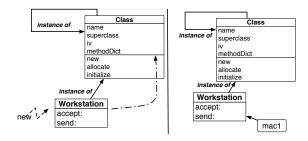
```
Class new
    :name 'Point'
    :super 'Object'
    :ivs #(x y)
>>> aClass
```

What is interesting to see here is that we use exactly the same way to create an instance of the class Point as the class itself. Note that the possibility to have the same way to create objects or classes is also due to the fact that the arguments are specified using a list of pairs.

An implementation could have two different messages to create instances and classes. As soon as the same new, allocate, or initialize methods are involved, the essence of the object creation is similar and uniform.

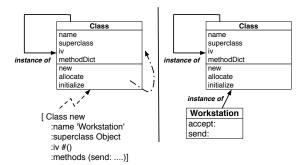
#### Instance creation: Role of the metaclass

The following diagram (Figure 1-18) shows that despite what one might expect, when we create a terminal instance the metaclass Class is involved in the process. Indeed, we send the message new to the class, to resolve this message, the system will look for the method in the class of the receiver (here Workstation) which is the metaclass Class. The method new is found in the metaclass and applied to the receiver, the class Workstation. Its effect is to create an instance of the class Workstation.



**Figure 1-18** Metaclass role during instance creation: Applying plain message resolution.

The same happens when creating a class. Figure 1-19 shows the process. We send a message, now this time, to the class Class. The system makes no exception and to resolve the message, it looks for the method in the class of the receiver. The class of the receiver is itself, so the method new found in Class is applied to Class (the receiver of the message), and a new class is created.



**Figure 1-19** Metaclass role during class creation: Applying plain message resolution - the self instantiation link is followed.

#### new = allocate and initialize

Creating an instance is the composition of two actions: a memory allocation allocate message and an object initialisation message initialize.

In Pharo syntax it means:

```
aClass new: args = (aClass allocate) initialize: args
```

We should see the following:

- The message new is a message sent to a class. The method new is a class method.
- The message allocate is a message sent to a class. The method allocate is a class method.
- The message initialize: will be executed on any newly created instance. If it is sent to a class, a class initialize: method will be involved. If it is sent to a terminal object, an instance initialize: method will be executed (defined in Object).

## Object allocation: the message allocate

Allocating an object means allocating enough space to the object state but there's more: instances should be marked with their class name or id. There is an invariant in this model and in general in object-oriented programming models. Every single object must have an identifier to its class, else the system will break when trying to resolve a message.

Object allocation should return a newly created instance with:

- empty instance variables (pointing to nil for example);
- · an identifier to its class.

In our model, the marking of an object as instance of a class is performed by setting the value of the instance variable class inherited from Object. In Pharo this information is not recorded as an instance variable but encoded in the internal object representation in the virtual machine.

The allocate method is defined on the metaclass Class. Here are some examples of allocation.

```
Point allocate
>>> #(Point nil nil)
```

A point allocation allocates three slots: one for the class and two for x and y values.

```
Class allocate
>>>#(Class nil nil nil nil)
```

The allocation for an object representing a class allocates six slots: one for class and one for each of the class instance variables: name, super, iv, keywords, and methodDict.

### **Object initialization**

Object initialization is the process of passing arguments as key/value pairs and assigning the value(s) to the corresponding instance variable(s).

This is illustrated in the following snippet. An instance of class Point is created and the key/value pairs (:y 6) and (:x 24) are specified. The instance is created and it received the initialize: message with the key/value pairs. The initialize: method is responsible for setting the corresponding variables in the receiver.

```
Point new :y 6 :x 24
>>> #(Point nil nil) initialize: (:y 6 :x 24)]
>>> #(Point 24 6)
```

When an object is initialized as a terminal instance, two actions are performed:

- First we should get the values specified during the creation, i.e., get that the y value is 6 and the x value is 24,
- Second we should assign the values to the corresponding instance variables of the created object.

#### Class initialization

During its initialization a class should perform several steps:

• First as with any initialization it should get the arguments and assign them to their corresponding instance variables. This is basically implemented by invoking the initialize method of Object via a super call, since Object is the superclass of Class.

- Second the inheritance of instance variables should be performed. Before this step the class iv instance variable just contains the instance variables that are locally defined. After this step the instance variable iv will contain all the instance variables inherited and local. In particular this is where the class instance variable inherited from Object is added to the instance variables list of the subclass of Object.
- Third the class should be declared as a class pool or namespace so that programmers can access it via its name.

## 1.17 The Class class

Now we get a better understanding of what is the class Class:

- It is the initial metaclass and initial class.
- It defines the behavior of all the metaclasses.
- · It defines the behavior of all the classes.

In particular, metaclasses define three messages related to instance creation.

- The new message, which creates an initialized instance of the class. It allocates the instance using the class message allocate and then initializes it by sending the message initialize: to this instance.
- The allocate message. Like message new, it is a class message. It allocates the structure for the newly created object.
- Finally the message initialize:. This message has two definitions, one on Object and one on Class.

There is a difference between the method initialize: executed on any instance creation and the class initialize: method only executed when the created instance is a class.

- The first one is a method defined on the class of the object and potentially inherited from Object. This initialize: method just extracts the values corresponding to each instance variable from the argument list and sets them in the corresponding instance variables.
- The class initialize: method is executed when a new instance representing a class is executed. The message initialize: is sent to the newly created object but its specialization for classes will be found during method lookup and it will be executed. Usually this method invokes the default ones, because the class parameter should be extracted from the argument list and set in their corresponding instance variables. But in addition, instance variable inheritance and class declaration in the class namespace is performed.

## 1.18 **Defining a new Metaclass**

Now we can study how we can add new metaclasses and see how the system handles them. To create a new metaclass is simple; it is enough to inherit from an existing one. Maybe this is obvious to you, but this is what we will check now.

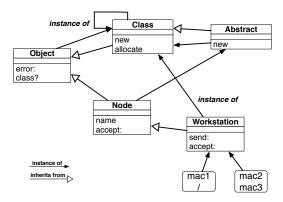


Figure 1-20 Abstract metaclass: its instance (i.e., the class Node) are abstract.

#### **Abstract**

Imagine that we want to define abstract classes. We state that a class is abstract if it cannot create instances. To control the creation of instances of a class, we should define a new metaclass which forbids it. Therefore we will define a metaclass whose instances (abstract classes) cannot create instances.

We create a new metaclass named AbstractMetaclass which inherits from Class and we redefine the method new in this metaclass to raise an error (as shown in Figure 1-20). The following code snippet defines this new metaclass.

```
Class new
  :name 'AbstractMetaclass'
  :super 'Class'

AbstractMetaclass
  addMethod: #new
  body: [ :receiver :initargs | receiver error: 'Cannot create
    instance of class' ]
```

Two facts describe the relations between this metaclass and the class Class:

- AbstractMetaclass is a class, an instance of Class.
- AbstractMetaclass defines class behavior: It inherits from Class.

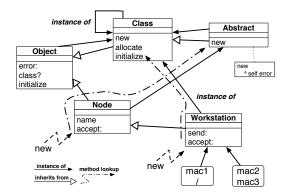


Figure 1-21 Abstract metaclass at work.

Now we can define an abstract class Node.

```
AbstractMetaclass new :name 'Node' :super 'Object'
```

Sending a message new to the class Node will raise an error.

```
Node new
>>> Cannot create instance of class
```

A subclass of Node, for example Workstation, can be a concrete class by being an instance of Class instead of AbstractMetaclass but still inheriting from Node. What we see in Figure 1-21 is that there are two links, instantiation and inheritance. The method lookup follows them as we presented previously. It always starts in the class of the receiver and follow the inheritance path.

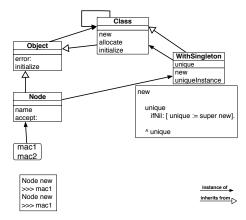
What is key to understand is that when we send the message new to the class Workstation, we look for methods first in the metaclass Class. When we send the message new to class Node, we look in its class: AbstractMetaclass as shown in Figure 1-21. In fact we do what we do for any instances: we look in the class of the receiver.

A class method is just implemented and follows the same semantics as instance methods: Sending the message error to the class Node starts in AbstractMetaclass. Since we did not redefine it locally and it is not found there, the lookup will continue in the superclass of AbstractClass: the class Class and then the superclass of class Class, the class Object.

## 1.19 About class state

Imagine that we define a metaclass WithSingleton whose instances are classes that will have a unique instance. The situation is described in Fig-

ure 1-22. The class WithSingleton inherits from Class since it wants to reuse all of the class mechanisms. It is also an instance of class Class, since WithSingleton is a class and it can create instances. The class Node is an instance of class WithSingleton. When it receives the message new, the method new defined in the class WithSingleton is executed. If the unique instance variable is nil, it invokes the behavior defined in Class and stores it in the unique instance variable and returns it.



**Figure 1-22** A WithSingleton metaclass: its instances can only have one instance.

There are several questions that still should be asked and answered.

- What is the instance variable list for the WithSingleton metaclass?
- Where is the unique instance of the class Node or Process actually stored?

## Instance variable of WithSingleton

As with any class, a subclass gets its instance variables as well as the instance variables of its superclass. Hence WithSingleton instance variables are the same as the one of Class, and it also has unique 1-23.

```
Singleton objIVs
>>> #(class name super ivs keywords methodDict unique)
```

## Where is the singleton stored?

Each class instance of WithSingleton will have an additional value after its method dictionary. This is where the actual singleton of the class is stored. The class Node and Processor are instances of the metaclass WithSingleton. Therefore they have one extra field in their structure to hold the unique

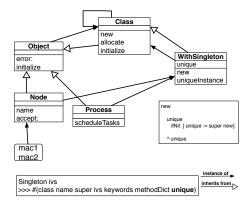


Figure 1-23 Storing unique instance.

instance variable values. Each instance of WithSingleton will have its own value: the instance of class playing the singleton role.

## 1.20 About the 6th postulate

As mentioned at the start of this chapter, the 6th postulate of ObjVLisp is wrong. Let us read it again: If the instance variables owned by an object define a local environment, there are also class variables defining a global environment shared by all the instances of a same class. These class variables are defined at the metaclass level according to the following equation: class variable [an-object] = instance variable [an-object's class].

This says that class instance variables are equivalent to shared variables between instances, and this is wrong. Let us study this. According to the 6th postulate, a shared variable between instances is equal to an instance variable of the class. The definition is not totally clear so let us look at an example given in the article.

## Illustrating the problem

Imagine that we would like the constant character '\*' to be a class variable shared by all the points of a same class. We redefine the Point class as before, but metaclass of which (let us call it MetaPoint) specifies this common character For example if a point has a shared variable named char, this instance variable should be defined in the class of the class Point called MetaPoint. The author proposes to define a new metaclass MetaPoint to hold a new instance variable to represent a shared variable between points.

```
Class new
:name 'MetaPoint'
:super 'Class'
:ivs #(char)
```

Then he proposes to use it as follows:

```
MetaPoint new
:name Point
:super 'Object'
:ivs #(x y)
:char '*'
```

The class Point can define a method that accesses the character just by going to the class level. So why is this approach is wrong? Because it mixes levels. The instance variable char is not class information. It describes the terminal instances and not the instance of the metaclass. Why would the metaclass MetaPoint need a char instance variable?

#### The solution

The solution is that the shared variable char should be held in a list of the shared variables of the class Point. Any point instance can access this variable. The implication is that a *class* should have extra information to describe it. That is, an instance variable sharedVariable holding pairs, i.e., variable and its value. We should then be able to write:

```
Class new
  :name Point
  :super 'Object'
  :ivs #(x y)
  :sharedivs {#char -> '*'}
```

Therefore the metaclass Class should get an extra instance variable named sharedivs, and each of its instances (the classes Point, Node, Object) can have different *values*. Such values can be shared among their instances by the compiler.

What we see is that sharedivs is from the Class vocabulary and we do not need an extra metaclass each time we want to share a variable. This design is similar to the one of Pharo where a class has a classVariable instance variable holding variables shared in all the subclasses of the class defining it.

#### 1.21 Conclusion

We presented a small kernel composed of two classes: Object, the root of the inheritance tree and Class, the first metaclass root of the instantiation tree. We revisited all the key points related to method lookup, object and class

creation and initialisation. In the subsequent chapter we propose to you how to implement such a kernel.

## **Further readings**

The kernel presented in this chapter is a kernel with explicit metaclasses and as such it is not a panacea. Indeed it results in problems with metaclass composition as explained in Bouraqadi et al.'s excellent article or .

# Building a minimal reflective class-based kernel

The objective of this chapter is to help you to implement step by step the ObjVlisp model explained in the previous chapter. ObjVlisp was designed by Pierre Cointe, who got inspired by the kernel of Smalltalk-78. It has explicit metaclasses and it is composed of two classes Object and Class.

# 2.1 Objectives

During the previous chapter, you saw the main points of the ObjVLisp model, now you will implement it. The goals of this implementation are to give a concrete understanding of the concepts presented previously. Here are some of the points you can deeply understand while writing the implementation:

- What is a possible object structure?
- What is object allocation and initialization?
- What is class initialization?
- What the semantics of the method lookup?
- What is a reflective kernel?
- What are the roles of the classes Class and Object?
- What is the role of a metaclass?

# 2.2 Preparation

In this section we discuss the set up that you will use, the implementation choices and the conventions that we will follow during all this chapter.

#### **Getting Pharo**

You need to download and install Pharo from http://www.pharo.org/. You need a virtual machine, and the couple image and changes. You can use http://get.pharo.org to get a script to download Pharo.

The current version that you can use is Pharo 7.0.

```
wget -0- get.pharo.org/70+vm | bash
```

You can use the book Pharo by Example from http://www.pharo.org/PharoByExample/for an overview of the syntax and the system.

#### **Getting infrastructure definitions**

All the necessary definitions are provided as a Monticello package. It contains all the classes, the method categories and the method signatures of the methods that you have to implement. It provides additional functionality such as a dedicated inspector and some extra methods that will make your life easy and help you to concentrate on the essence of the model. It contains also all the tests of the functionality you have to implement.

To load the code, execute the following expression:

```
Metacello new
  baseline: 'ObjV';
  repository: 'github://Ducasse/ObjVLispSkeleton/tree/master/src';
  load
```

#### Running tests

For each functionality you will have to run some tests.

For example to run a particular test named testPrimitiveStructure,

- evaluate the expression (ObjTest selector: #testPrimitiveStructure) run, or
- click on the icon of the method named testPrimitiveStructure.

Note that since you are developing the kernel, to test it we implemented manually some mocks of the classes and kernel. This is the setup method of the test classes that build this fake kernel. Now pay attention because the setups are often taking shortcuts, so do not copy them blindly.

# 2.3 Naming conventions

We use the following conventions: we name as *primitives* all the Pharo methods that participate in the building of ObjVLisp. These primitives are mainly implemented as methods of the class Obj. Note that in a Lisp implementation such primitives would be just lambda expressions, in a C implementation such primitives would be represented by C functions.

To help you to distinguish between classes in the implementation language (Pharo) and the ObjVLisp model, we prefix all the ObjVLisp classes by Obj. Finally, some of the crucial and confusing primitives (mainly the class structure ones) are all prefixed by Obj. For example the primitive that given an *objInstance* returns its class identifier is named ObjClassId. We also talk about objInstances, objObjects and ObjClasses to refer to specific instances, objects or classes defined in ObjVLisp.

# 2.4 Inheriting from class Array

We do not want to implement a scanner, a parser and a compiler for ObjVLisp but concentrate on the essence of the language. That's why we chose to use as much as possible the implementation language, here Pharo. As Pharo does not support macro definition, we will use as much as possible the existing classes to avoid extra syntactic problems.

In our implementation, every object in the ObjVLisp world is instance of the class Obj. The class Obj is a subclass of Array.

Since Obj is a subclass of Array, #(#ObjPoint 10 15) is an objInstance of the class ObjPoint which is also an array instance of the Pharo class Obj-Class.

As we will see:

- #(#ObjPoint 10 15) represents an objPoint (10,15). It is an objInstance of the class ObjPoint.
- #(#0bjClass #0bjPoint #0bjObject #(class x y) #(:x :y)
   nil ) is the array that represents the objclass ObjPoint.

# **About representation choices**

You can skip this discussion in a first reading. We could have implemented ObjVLisp functionality at the class level of a class named Obj inheriting simply from Object. However, to use the ObjVlisp primitive (a Pharo method) objInstanceVariableValue: anObject for: anInstanceVariable that returns the value of the instance variable in anObject, we would have been forced to write the following expression:

```
Obj objInstanceVariableValue: 'x' for: aPoint
```

We chose to represent any ObjVLisp object by an array and to define the ObjVLisp functionality in the instance side of the class Obj (a subclass of Array). That way we can write in a more natural and readable way the previous functionality as:

```
aPoint objInstanceVariableValue: 'x'.
```

# 2.5 Facilitating objclass class access

We need a way to store and access ObjVLisp classes. As a solution, on the class level of the Pharo class Obj we defined a dictionary holding the defined classes. This dictionary acts as the namespace for our language. We defined the following methods to store and access defined classes.

- declareClass: anObjClass stores the objInstance anObjClass given as argument in the class repository (here a dictionary whose keys are the class names and values the ObjVLisp classes themselves).
- giveClassNamed: aSymbol returns the ObjVLisp class named aSymbol if it exists. The class should have been declared previously.

With such methods we can write code like the following one that looks for the class of the class ObjPoint.

```
Obj giveClassNamed: #ObjPoint
>>> #(#ObjClass 'ObjPoint' #ObjObject #(class x y) #(:x :y) ... )
```

To make class access less heavy, we also implemented a shortcut: We trap messages not understood sent to 0bj and look into the defined class dictionary. Since ObjPoint is an unknown message, this same code is then written as:

```
Obj ObjPoint
>>> #(#ObjClass 'ObjPoint' #ObjObject #(class x y) #(:x :y) ... )
```

Now you are ready to start.

# 2.6 Structure and primitives

The first issue is how to represent objects. We have to agree on an initial representation. In this implementation we chose to represent the objInstances as arrays (instances of Obj a subclass of Array). In the following we use the terms array for talking about instances of the class Obj.

#### Your job.

Check that the class Obj exists and inherits from Array.

#### 2.7 Structure of a class

The first object that we will create is the class ObjClass. Therefore we focus now on the minimal structure of the classes in our language.

An objInstance representing a class has the following structure: an identifier to its class, a name, an identifier to its superclass (we limit the model to single inheritance), a list of instance variables, a list of initialization keywords, and a method dictionary.

For example, the class ObjPoint has the following structure:

```
[#(#ObjClass #ObjPoint #ObjObject #(class x y) #(:x :y) nil)
```

It means that ObjPoint is an instance of ObjClass, is named #ObjPoint, inherits from a class named ObjObject, has three instance variables, two initialization keywords and an uninitialized method dictionary. To access this structure we define some primitives as shown in Figure 2-1. Figure 2-2 shows how offsets are used to access in a controlled manner the raw objClass information.

```
#(
#ObjClass offsetForClass (1)
#ObjPoint offsetForName (2)
#ObjObject offsetForSuperclass (3)
#(class x y) offsetForIVs (4)
#(:x :y) offsetForKeywords (5)
nil offsetForMethodDict (6)
)
```

**Figure 2-1** Class structure representation.

```
#(Class 'Point' 'Object' '(x y) ....)

name superclass instancevariables

objName

^ self at: self offsetForName
```

**Figure 2-2** Using offset to access information.

#### Your job.

The test methods of the class RawObjTest that are in the categories 'step1-tests-structure of objects' and 'step2-tests-structure of classes' give some examples of structure accesses.

```
RawObjTest >> testPrimitiveStructureObjClassId
   "(self selector: #testPrimitiveStructureObjClassId) run"

self assert: (pointClass objClassId = #ObjClass).

RawObjTest >> testPrimitiveStructureObjIVs
   "(self selector: #testPrimitiveStructureObjIVs) run"

self assert: ((pointClass objIVs) = #(#class #x #y)).
```

Implement the primitives that are missing to run the following tests test-PrimitiveStructureObjClassId,testPrimitiveStructureObjIVs, test-PrimitiveStructureObjKeywords,testPrimitiveStructureObjMethodDict, testPrimitiveStructureObjName, and testPrimitiveStructureObjSuperclassId.

You can execute them by selecting the following expression (RawObjTest selector: #testPrimitiveStructureObjClassId) run. Note that arrays start at 1 in Pharo. Below is the list of the primitives that you should implement.

Implement in protocol 'object structure primitives' the primitives that manage:

• the class of the instance represented as a symbol. objClassId, obj-ClassId: aSymbol. The receiver is an objObject. This means that this primitive can be applied on any objInstances to get its class identifier.

Implement in protocol 'class structure primitives' the primitives that manage:

- the class name: objName, objName: aSymbol. The receiver is an obj-Class.
- the superclass: objSuperclassId, objSuperclassId: aSymbol. The receiver is an objClass.
- the instance variables: objIVs, objIVs: anOrderedCollection. The receiver is an objClass.
- the keyword list: objKeywords, objKeywords: anOrderedCollection. The receiver is an objClass.
- the method dictionary: objMethodDict, objMethodDict: anIdentityDictionary. The receiver is an objClass.

# 2.8 Finding the class of an object

Every object keeps the identifier of its class (its name). For example, an instance of ObjPoint has then the following structure: #(#ObjPoint 10 15) where #ObjPoint is a symbol identifying the class ObjPoint.

#### Your job.

Using the primitive giveClassNamed: aSymbol defined at the class level of Obj, define the primitive objClass in the protocol 'object-structure primitive' that returns the objInstance that represents its class (classes are objects too in ObjVLisp).

Make sure that you execute the test method: testClassAccess

```
RawObjTest >> testClassAccess
   "(self selector: #testClassAccess) run"
   self assert: (aPoint objClass = pointClass)
```

Now we will be ready to manipulate objInstances via proper API. We will now use the class ObjTest for more elaborated tests.

# 2.9 Accessing object instance variable values

```
#(
#ObjClass
#ObjPoint
#ObjObject
#(class x y) offsetFromClassOfInstanceVariable: #x
#(:x :y)
nil
) >>> 2
```

Figure 2-3 Instance variable offset asked to the class.

#### A first simple method.

The following test illustrate the behavior of the message offsetFromClassOfInstanceVariable:

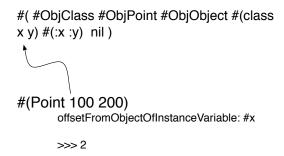
```
self assert: ((pointClass offsetFromClassOfInstanceVariable:
    #lulu) = 0)
```

#### Your job.

In the protocol 'iv management' define a method called offsetFromClassOfInstanceVariable: aSymbol that returns the offset of the instance variable represented by the symbol given by the parameter. It returns 0 if the variable is not defined. Look at the tests #testIVOffset of the class ObjTest.

Hints: Use the Pharo method indexOf:. Pay attention that such a primitive is applied to an objClass as shown in the test.

Make sure that you execute the test method: testIVOffset



**Figure 2-4** Instance variable offset asked to the instance itself.

#### A second simple method.

The following test illustrates the expected behavior

```
ObjTest >> testIVOffsetAndValue
    "(self selector: #testIVOffsetAndValue) run"

self assert: ((aPoint offsetFromObjectOfInstanceVariable: #x) =
    2).
self assert: ((aPoint valueOfInstanceVariable: #x) = 10)
```

#### Your job.

Using the previous method, define in the protocol 'iv management':

1. the method offsetFromObjectOfInstanceVariable: aSymbol that returns the offset of the instance variable. Note that this time the method is applied to an objInstance presenting an instance and not a class (as shown in Figure 2-4).

2. the method valueOfInstanceVariable: aSymbol that returns the value of this instance variable in the given object as shown in the test below.

Note that for the method offsetFromObjectOfInstanceVariable: you can check that the instance variable exists in the class of the object and else raise an error using the Pharo method error:.

Make sure that you execute the test method: testIVOffsetAndValue and it passes.

# 2.10 **Object allocation and initialization**

The creation of an object is the composition of two elementary operations: its *allocation* and its *initialization*. We now define the primitives that allow us to allocate and initialize an object. Remember that:

- allocation is a class method that returns a nearly empty structure, nearly empty because the instance represented by the structure should at least know its class, and
- initialization is an instance method that given a newly allocated instance and a list of initialization arguments fill the instance.

#### Instance allocation

As shown in the class ObjTest, if the class ObjPoint has two instance variables: ObjPoint allocateAnInstance returns #(#ObjPoint nil nil).

```
ObjTest >> testAllocate
  "(self selector: #testAllocate) run"
  | newInstance |
  newInstance := pointClass allocateAnInstance.
  self assert: (newInstance at: 1) = #0bjPoint.
  self assert: (newInstance size) = 3.
  self assert: (newInstance at: 2) isNil.
  self assert: (newInstance at: 3) isNil.
  self assert: (newInstance objClass = pointClass)
```

#### Your job.

In the protocol 'instance allocation' implement the primitive called allocateAnInstance that sent to an *objClass* returns a new instance whose instance variable values are nil and whose objClassId represents the objClass.

Make sure that you execute the test method: testAllocate

# 2.11 Keywords primitives

The original implementation of ObjVLisp uses the facility offered by the Lisp keywords to ease the specification of the instance variable values during instance creation. It also provides a uniform and unique way to create objects. We have to implement some functionality to support keywords. However as this is not really interesting that you lose time we give you all the necessary primitives.

#### Your job.

All the functionality for managing the keywords are defined in the protocol 'keyword management'. Read the code and the associated test called testKeywords in the class ObjTest.

```
ObjTest >> testKeywords
   "(self selector: #testKeywords) run"
   | dummyObject |
   dummyObject := Obj new.
   self assert:
      ((dummyObject generateKeywords: #(#titi #toto #lulu))
        = #(#titi: #toto: #lulu:)).
   self assert:
      ((dummyObject keywordValue: #x
          getFrom: #(#toto 33 #x 23)
          ifAbsent: 2) = 23).
   self assert:
      ((dummyObject keywordValue: #x
         getFrom: #(#toto 23)
         ifAbsent: 2) = 2).
   self assert:
      ((dummyObject returnValuesFrom: #(#x 22 #y 35)
    followingSchema: #(#y #yy #x #y))
         = #(35 nil 22 35))
```

Make sure that you execute the test method: testKeywords and that it passes.

# 2.12 Object initialization

Once an object is allocated, it may be initialized by the programmer by specifying a list of initialization values. We can represent such a list by an array containing alternatively a keyword and a value like #(#toto 33 #x 23) where 33 is associated with #toto and 23 with #x.

#### Your job.

Read in the protocol 'instance initialization' the primitive initializeUsing: anArray that, when sent to an object along with an initialization list, returns the initialized object.

```
ObjTest >> testInitialize
   "(self selector: #testInitialize) run"

| newInstance |
newInstance := pointClass allocateAnInstance.
newInstance initializeUsing: #(#y: 2 #z: 3 #t: 55 #x: 1).
self assert: (newInstance at: 1) equals: #0bjPoint.
self assert: (newInstance at: 2) equals: 1.
self assert: (newInstance at: 3) equals: 2.
```

#### 2.13 Static inheritance of instance variables

Instance variables are statically inherited at class creation time. The simplest form of instance variable inheritance is to define the complete set of instance variables as the *ordered fusion* between the inherited instance variables and the locally defined instance variables. For simplicity and similarity with most languages, we chose to forbid duplicated instance variables in the inheritance chain.

#### Your job.

In the protocol 'iv inheritance', read and understand the primitive computeNewIVFrom: superIVOrdCol with: localIVOrdCol.

The primitive takes two ordered collections of symbols and returns an ordered collection containing the union of the two ordered collections but with the extra constraint that the order of elements of the first ordered collection is kept. Look at the test method testInstanceVariableInheritance below for examples.

Make sure that you execute the test method: testInstanceVariableInheritance and that is passes.

```
ObjTest >> testInstanceVariableInheritance
   "(self selector: #testInstanceVariableInheritance) run"

"a better choice would be to throw an exception if there are
   duplicates"
self assert:
   ((Obj new computeNewIVFrom: #(#a #b #c #d) asOrderedCollection
        with: #(#a #z #b #t) asOrderedCollection)
        = #(#a #b #c #d #z #t) asOrderedCollection).
self assert:
```

```
((Obj new computeNewIVFrom: #() asOrderedCollection
  with: #(#a #z #b #t) asOrderedCollection)
  = #(#a #z #b #t) asOrderedCollection)
```

#### Side remark

You could think that keeping the same order of the instance variables between a superclass and its subclass is not an issue. This is partly true in this simple implementation because the instance variable accessors compute each time the corresponding offset to access an instance variable using the primitive offsetFromClassOfInstanceVariable:. However, the structure (instance variable order) of a class is hardcoded by the primitives. That's why your implementation of the primitive computeNewIVFrom:with: should take care of that aspect.

# 2.14 Method management

A class stores the behavior (expressed by methods) shared by all its instances into a method dictionary. In our implementation, we represent methods by associating a symbol to a Pharo *block*, a kind of anonymous method. The block is then stored in the method dictionary of an objClass.

In this implementation we do not offer the ability to directly access instance variables of the class in which the method is defined. This could be done by sharing a common environment among all the methods. The programmer has to use accessors or the setIV and getIV objMethods defined on ObjObject to access the instance variables. You can find the definition of those methods in the bootstrap protocol on the class side of Obj.

In our ObjVLisp implementation, we do not have a syntax for message passing. Instead we call the primitives using the Pharo syntax for message passing (using the message send:withArguments:). The expression objself getIV: x is expressed in ObjVLisp asobjself send: #getIV withArguments: #(#x).

The following code describes the definition of the accessor method x defined on the objClass ObjPoint that invokes a field access using the message getIV.

```
ObjPoint
addUnaryMethod: #accessInstanceVariableX
withBody: 'objself send: #getIV withArguments: #(#x)'.
```

As a first approximation, this code will create the following block that will get stored into the class method dictionary: [:objself | objself send: #getIV withArguments: #(#x)]. As you may notice, in our implementation, the receiver is always an explicit argument of the method. Here we named it objself.

#### Defining a method and sending a message

As we want to keep this implementation as simple as possible, we define only one primitive for sending a message: it is send:withArguments:. To see the mapping between Pharo and ObjVlisp ways of expressing message sent, look at the comparison below:

```
Pharo Unary: self odd
ObjVLisp: objself send: #odd withArguments: #()

Pharo Binary: a + 4
ObjVLisp: a send: #+ withArguments: #(4)

Pharo Keyword: a max: 4
ObjVLisp: a send: #max: withArguments: #(4)
```

While in Pharo you would write the following method definition:

```
bar: x
self foo: x
```

In our implementation of ObjVlisp you write:

```
anObjClass
addMethod: #bar:
args: 'x'
withBody: 'objself send: #foo: withArguments: #x'.
```

# Your job.

We provide all the primitives that handle method definition. In the protocol 'method management' look at the methods addMethod: aSelector args: aString withBody: aStringBlock,removeMethod: aSelector and doesUnderstand: aSelector. Implement bodyOfMethod: aSelector.

Make sure that you execute the test method: testMethodManagement

```
ObjTest >> testMethodManagement
   "(self selector: #testMethodManagment) run"
   self assert: (pointClass doesUnderstand: #x).
   self assert: (pointClass doesUnderstand: #xx) not.

pointClass
   addMethod: #xx
   args: ''
   withBody: 'objself valueOfInstanceVariable: #x '.
   self assert: (((pointClass bodyOfMethod: #xx) value: aPoint) = 10).
   self assert: (pointClass doesUnderstand: #xx).
   pointClass removeMethod: #xx.
   self assert: (pointClass doesUnderstand: #xx) not.
```

```
self assert: (((pointClass bodyOfMethod: #x) value: aPoint) = 10)
```

# 2.15 Message passing and dynamic lookup

Sending a message is the result of the composition of *method lookup* and *execution*. The following basicSend:withArguments:from: primitive just implements it. First it looks up the method into the class or superclass of the receiver then if a method has been found it execute it, else lookup: returned nil and we raise a Pharo error.

```
Obj >> basicSend: selector withArguments: arguments from: aClass
   "Execute the method found starting from aClass and whose name is
   selector.
The core of the sending a message, reused for both a normal send
   or a super one."
   | methodOrNil |
   methodOrNil := aClass lookup: selector.
   ^ methodOrNil
      ifNotNil: [ methodOrNil valueWithArguments: (Array with: self)
   , arguments ]
   ifNil: [ Error signal: 'Obj message' , selector asString, '
   not understood' ]
```

Based on this primitive we can express send:withArguments: as follows:

```
Obj >> send: selector withArguments: arguments

"send the message whose selector is <selector> to the receiver.

The arguments of the messages are an array <arguments>. The method is looked up in the class of the receiver. self is an objObject or a objClass."

^ self basicSend: selector withArguments: arguments from: self objClass
```

# 2.16 Method lookup

The primitive lookup: selector applied to an objClass should return the method associated to the selector if it found it, else nil to indicate that it failed.

# Your job.

Implement the primitive lookup: selector that sent to an objClass with a method selector, a symbol and the initial receiver of the message, returns the method-body of the method associated with the selector in the objClass or its superclasses. Moreover if the method is not found, nil is returned.

Make sure that you execute the test methods: testNilWhenErrorInLookup and testRaisesErrorSendWhenErrorInLookup whose code is given below:

```
ObjTest >> testNilWhenErrorInLookup
    "(self selector: #testNilWhenErrorInLookup) run"

self assert: (pointClass lookup: #zork) isNil.
    "The method zork is NOT implement on pointClass"

ObjTest >> testRaisesErrorSendWhenErrorInLookup
    "(self selector: #testRaisesErrorSendWhenErrorInLookup) run"

self should: [ pointClass send: #zork withArguments: { aPoint } ]
    raise: Error.
    "Open a Transcript to see the message trace"
```

# 2.17 Managing super

To invoke a superclass hidden method, in Java and Pharo you use super, which means that the lookup up will start above the class defining the method containing the super expression. In fact we can consider that in Java or Pharo, super is a syntactic sugar to refer to the receiver but changing where the method lookup starts. This is what we see in our implementation where we do not have syntactic support.

Let us see how we will express the following situation.

```
bar: x super foo: x
```

In our implementation of ObjVlisp we do not have a syntactic construct to express super, you have to use the super:withArguments: Pharo message as follows.

```
anObjClass
addMethod: #bar:
args: 'x'
withBody: 'objself super: #foo: withArguments: #(#x) from:
    superClassOfClassDefiningTheMethod'.
```

Note that superClassOfClassDefiningTheMethod is a variable that is bound to the superclass of anObjClass i.e., the class defining the method bar (see later).

```
Pharo Unary: super odd
ObjVLisp: objself super: #odd withArguments: #() from:
    superClassOfClassDefiningTheMethod

Pharo Binary: super + 4
ObjVLisp: objself super: #+ withArguments: #(4) from:
    superClassOfClassDefiningTheMethod
```

```
Pharo Keyword: super max: 4
ObjVlisp: objself super: #max: withArguments: #(4) from:
superClassOfClassDefiningTheMethod
```

# 2.18 Representing super

We would like to explain you where the superClassOfClassDefiningTheMethod variable comes from. When we compare the primitive send:with-Arguments:, for super sends we added a third parameter to the primitive and we called it super:withArguments:from:.

This extra parameter corresponds to the superclass of class in which the method is defined. This argument should always have the same name, i.e., superClassOfClassDefiningTheMethod. This variable will be bound when the method is added in the method dictionary of an objClass.

If you want to understand how we bind the variable, here is the explanation: In fact, a method is not only a block but it needs to know the class that defines it or its superclass. We added such information using currification. (a currification is the transformation of a function with n arguments into function with less argument but an environment capture: f(x,y)=(+xy) is transformed into a function f(x)=f(y)(+xy) that returns a function of a single argument y and where x is bound to a value and obtain a function generator). For example, f(2,y) returns a function f(y)=(+2y) that adds its parameter to 2. A currification acts as a generator of function where one of the argument of the original function is fixed.

In Pharo we wrap the block representing the method around another block with a single parameter and we bind this parameter with the superclass of the class defining the method. When the method is added to the method dictionary, we evaluate the first block with the superclass as parameter as illustrated as follows:

So now you know where the superClassOfClassDefiningTheMethod variable comes from. Make sure that you execute the test method: testMethod-Lookup and that is passes.

# Your job.

Now you should be implement super: selector withArguments: arguments from: aSuperclass using the primitive basicSend:withArgu-

ments:from:.

# 2.19 Handling not understood messages

Now we can revisit error handling. Instead of raising a Pharo error, we want to send an ObjVlisp message to the receiver of the message to give him a chance to trap the error.

Compare the two following versions of basicSend: selector withArguments: arguments from: aClass and propose an implementation of sendError: selector withArgs: arguments.

It should be noted that the objVlisp method is defined as follows in the ObjObject class (see the bootstrap method on the class side of Obj). The obj error method expects a single parameter: an array of arguments whose first element is the selector of the not understood message.

```
objObject
   addMethod: #error
   args: 'arrayOfArguments'
   withBody: 'Transcript show: ''error '', arrayOfArguments first.
   ''error '', arrayOfArguments first'.

Obj >> sendError: selector withArgs: arguments
   "send error wrapping arguments into an array with the selector as first argument. Instead of an array we should create a message object."

^ self send: #error withArguments: {(arguments copyWithFirst: selector)}
```

Make sure that you read and execute the test method: testSendErrorRaisesErrorSendWhenErrorInLookup. Have a look at the implementation of the

#error method defined in ObjObject and in the assembleObjectClass of the ObjTest class.

# 2.20 **Bootstrapping the system**

Now you have implemented all the behavior we need, you are ready to bootstrap the system: this means creating the kernel consisting of <code>ObjObject</code> and <code>ObjClass</code> classes from themselves. The idea of a smart bootstrap is to be as lazy as possible and to use the system to create itself by creating fast a fake but working first class with which we will build the rest.

Three steps compose the ObjVlisp bootstrap,

- 1. we create by hand the minimal part of the objClass ObjClass and then
- 2. we use it to create normally ObjObject objClass and then
- 3. we recreate normally and completely ObjClass.

These three steps are described by the following bootstrap method of Obj class. Note the bootstrap is defined as class methods of the class Obj.

To help you to implement the functionality of the objClasses ObjClass andObjObject, we defined another set of tests in the class ObjTestBootstrap. Read them.

# 2.21 Manually creating ObjClass

The first step is to create manually the class <code>ObjClass</code>. By manually we mean create an array (because we chose an array to represent instances and classes in particular) that represents the objClass <code>ObjClass</code>, then define its methods. You will implement/read this in the primitive <code>manuallyCreateObj-Class</code> as shown below:

```
Obj class >> manuallyCreateObjClass
   "self manuallyCreateObjClass"

   | class |
   class := self manualObjClassStructure.
   Obj declareClass: class.
   self defineManualInitializeMethodIn: class.
   self defineAllocateMethodIn: class.
   self defineNewMethodIn: class.
```

```
^ class
```

For this purpose, you have to implement/read all the primitives that compose it.

#### Your job.

At the class level in the protocol 'bootstrap objClass manual' read or implement: the primitive manualObjClassStructure that returns an objObject that represents the class ObjClass.

Make sure that you execute the test method: testManuallyCreateObj-ClassStructure

 As the initialize of this first phase of the bootstrap is not easy we give you its code. Note that the definition of the objMethod initialize is done in the primitive method defineManualInitializeMethodIn:.

```
Obj class >> defineManualInitializeMethodIn: class
   class
   addMethod: #initialize
   args: 'initArray'
   withBody:
      '| objsuperclass |
      objself initializeUsing: initArray. "Initialize a class as an
    object. In the bootstrapped system will be done via super"
      objsuperclass := Obj giveClassNamed: objself objSuperclassId
    ifAbsent: [nil].
      objsuperclass isNil
        ifFalse:
          [ objself
            objIVs: (objself computeNewIVFrom: objsuperclass objIVs
    with: objself objIVs)]
        ifTrue:
          [ objself objIVs: (objself computeNewIVFrom: #(#class)
    with: objself objIVs)].
      objself
        objKeywords: (objself generateKeywords: (objself objIVs
    copyWithout: #class)).
      objself objMethodDict: (IdentityDictionary new: 3).
      Obj declareClass: objself.
      obiself'
```

Note that this method works without inheritance since the class <code>ObjObject</code> does not exist yet.

The primitive defineAllocateMethodIn: anObjClass defines in anObjClass passed as argument the objMethod allocate. allocate takes only one argument: the class for which a new instance is created as shown below:

```
defineAllocateMethodIn: class
    class
       addUnaryMethod: #allocate
       withBody: 'objself allocateAnInstance'
```

Following the same principle, define the primitive defineNewMethodIn: anObjClass that defines in anObjClass passed as argument the objMethod new. new takes two arguments: a class and an initargs-list. It should invoke the objMethod allocate and initialize.

#### Your job.

Make sure that you read and execute the test method: testManuallyCreateObjClassAllocate

#### Remarks

Read carefully the following remarks below and the code.

- In the objMethod manualObjClassStructure, the instance variable inheritance is simulated. Indeed the instance variable array contains #class that should normally be inherited from ObjObject as we will see in the third phase of the bootstrap.
- Note that the class is declared into the class repository using the method declareClass:.
- Note the method #initialize is method of the metaclass ObjClass: when you create a class the initialize method is invoked on a class! The initialize objMethod defines on ObjClass has two aspects: the first one dealing with the initialization of the class like any other instance (first line). This behavior is normally done using a super call to invoke the initialize method defined in ObjObject. The final version of the initialize method will do it using perform. The second one dealing with the initialization of classes: performing the instance variable inheritance, then computing the keywords of the newly created class. Note in this final step that the keyword array does not contain the #class: keyword because we do not want to let the user modify the class of an object.

# 2.22 Creation of ObjObject

Now you are in the situation where you can create the first real and normal class of the system: the class <code>ObjObject</code>. To do that you send the message new to class <code>ObjClass</code> specifying that the class you are creating is named <code>#ObjObject</code> and only have one instance variable called <code>class</code>. Then you will add the methods defining the behavior shared by all the objects.

#### Your job: objObjectStructure

Implement/read the following primitive objObjectStructure that creates the ObjObject by invoking the new message to the class ObjClass:

```
Obj class >> objObjectStructure

^ (self giveClassNamed: #ObjClass)
send: #new
withArguments: #(#(#name: #ObjObject #iv: #(#class)))
```

The class ObjObject is named ObjObject, has only one instance variable class and does not have a superclass because it is the inheritance graph root.

#### Your job: createObjObject

Now implement the primitive createObjObject that calls objObjectStructure to obtain the objObject representingobjObject class and define methods in it. To help you we give here the beginning of such a method

Implement the following methods in ObjObject

- the objMethod class that given an objInstance returns its class (the objInstance that represents the class).
- the objMethod isClass that returns false.
- the objMethod isMetaClass that returns false.
- the objMethod error that takes two arguments the receiver and the selector of the original invocation and raises an error.
- the objMethod getIV that takes the receiver and an attribute name, aSymbol, and returns its value for the receiver.
- the objMethod set IV that takes the receiver, an attribute name and a value and sets the value of the given attribute to the given value.
- the objMethod initialize that takes the receiver and an initargslist and initializes the receiver according to the specification given by the initargs-list. Note that here the initialize method only fill the

instance according to the specification given by the initargs-list. Compare with the initialize method defined on ObjClass.

Make sure that you read and execute the test method: testCreateObjObjectStructure

In particular notice that this class does not implement the class method new because it is not a metaclass but does implement the instance method initialize because any object should be initialized.

#### Your job: run the tests

- Make sure that you read and execute the test method: testCreateObjObjectMessage
- Make sure that you read and execute the test method: testCreateObjObjectInstanceMessage

# 2.23 Creation of ObjClass

Following the same approach, you can now recreate completely the class <code>ObjClass</code>. The primitive <code>createObjClass</code> is responsible to create the final class <code>ObjClass</code>. So you will implement it and define all the primitive it needs. Now we only define what is specific to classes, the rest is inherited from the superclass of the class <code>ObjClass</code>, the class <code>ObjObject</code>.

```
Obj class >> createObjClass
   "self bootstrap"
   | objClass |
   objClass := self objClassStructure.
   self defineAllocateMethodIn: objClass.
   self defineNewMethodIn: objClass.
   self defineInitializeMethodIn: objClass.
   objClass
     addUnaryMethod: #isMetaclass
     withBody: 'objself objIVs includes: #superclass'.
  "an object is a class if is class is a metaclass. cool"
   objClass
     addUnaryMethod: #isClass
     withBody: 'objself objClass send: #isMetaclass
    withArguments:#()'.
   ^ objClass
```

To make the method createObjClass working we should implement the method it calls. Implement then:

• the primitive objClassStructure that creates the ObjClass class by invoking the new message to the class ObjClass. Note that during this method the ObjClass symbol refers to two different entities because the new class that is created using the old one is declared in the class dictionary with the same name.

#### Your job.

Make sure that you read and execute the test method: testCreateObj-ClassStructure. Now implement the primitive createObjClass that starts as follow:

```
Obj class >> createObjClass

| objClass |
objClass := self objClassStructure.
self defineAllocateMethodIn: objClass.
self defineNewMethodIn: objClass.
self defineInitializeMethodIn: objClass.
...
^ objClass
```

Also define the following methods:

- the objMethod isClass that returns true.
- the objMethod isMetaclass that returns true.

```
objClass
   addUnaryMethod: #isMetaclass
   withBody: 'objself objIVs includes: #superclass'.

"an object is a class if is class is a metaclass. cool"

objClass
   addUnaryMethod: #isClass
   withBody: 'objself objClass send: #isMetaclass withArguments:#()'.
```

• the primitive defineInitializeMethodIn: anObjClass that adds the objMethod initialize to the objClass passed as argument. The objMethod initialize takes the receiver (an objClass) and an initargs-list and initializesthe receiver according to the specification given by the initargs-list. In particular, it should be initialized as any other object, then it should compute its instance variable (i.e., inherited instance variables are computed), the keywords are also computed, the method dictionary should be defined and the class is then declared as an existing one. We provide the following template to help you.

```
Obj class>>defineInitializeMethodIn: objClass
   objClass
     addMethod: #initialize
     args: 'initArray'
     withBody:
        'objself super: #initialize withArguments: {initArray} from:
    superClassOfClassDefiningTheMethod.
         objself objIVs: (objself
                  computeNewIVFrom:
                        (Obj giveClassNamed: objself
    objSuperclassId) objIVs
                  with: objself objIVs).
        objself computeAndSetKeywords.
        objself objMethodDict: IdentityDictionary new.
        Obj declareClass: objself.
        objself'
Obj class >> defineInitializeMethodIn: objClass
 objClass
     addMethod: #initialize
     args: 'initArray'
     withBody:
         'objself super: #initialize withArguments: {initArray}
    from: superClassOfClassDefiningTheMethod.
         objself objIVs: (objself
           computeNewIVFrom: (Obj giveClassNamed: objself
    objSuperclassId) objIVs
           with: objself objIVs).
         objself computeAndSetKeywords.
         objself objMethodDict: IdentityDictionary new.
         Obj declareClass: objself.
         objself'
```

#### Your job.

Make sure that you execute the test method:  ${\tt testCreateObjClassMessage.}$ 

Note the following points:

- The locally specified instance variables now are just the instance variables that describe a class. The instance variable class is inherited from ObjObject.
- The initialize method now does a super send to invoke the initialization performed by ObjObject.

# 2.24 First User Classes: ObjPoint

Now that ObjVLisp is created and we can start to program some classes. Implement the class ObjPoint and ObjColoredPoint. Here is a possible implementation.

You can choose to implement it at the class level of the class Obj or even better in class named ObjPointTest.

Pay attention that your scenario covers the following aspects:

- First just create the class ObjPoint.
- Create an instance of the class ObjPoint.
- Send some messages defined in ObjObject to this instance.

Define the class ObjPoint so that we can create points as below (create a Pharo method to define it).

```
ObjClass send: #new
withArguments: #((#name: #ObjPoint #iv: #(#x y) #superclass:
#ObjObject)).

aPoint := pointClass send: #new withArguments: #((#x: 24 #y: 6)).
aPoint send: #getIV withArguments: #(#x).
aPoint send: #setIV withArguments: #(#x 25).
aPoint send: #getIV withArguments: #(#x).
```

Then add some functionality to the class ObjPoint like the methods x, x:, display which prints the receiver.

```
Obj ObjPoint
   addUnaryMethod: #givex
   withBody: 'objself valueOfInstanceVariable: #x '.
Obj ObjPoint
   addUnaryMethod: #display
   withBody:
   'Transcript cr;
    show: ''aPoint with x = ''.
   Transcript show: (objself send: #givex withArguments: #())
   printString;
   cr'.
```

Then test these new functionality.

```
aPoint send: #x withArguments: #().
aPoint send: #x: withArguments: #(33).
aPoint send: #display withArguments: #().
```

# 2.25 First User Classes: ObjColoredPoint

Following the same idea, define the class ObjColored.

Create an instance and send it some basic messages.

```
aColoredPoint := coloredPointClass
send: #new
withArguments: #((#x: 24 #y: 6 #color: #blue)).

aColoredPoint send: #getIV withArguments: #(#x).
aColoredPoint send: #setIV withArguments: #(#x 25).
aColoredPoint send: #getIV withArguments: #(#x).
aColoredPoint send: #getIV withArguments: #(#color).
```

#### Your job.

Define some functionality and invoke them: the method color, implement the method display so that it invokes the superclass and adds some information related to the color. Here is an example:

```
coloredPointClass addUnaryMethod: #display
  withBody:
    'objself super: #display withArguments: #() from:
    superClassOfClassDefiningTheMethod.
    Transcript cr;
        show: '' with Color = ''.
        Transcript show: (objself send: #giveColor withArguments: #())
    printString; cr'.

aColoredPoint send: #x withArguments: #().
aColoredPoint send: #color withArguments: #().
aColoredPoint send: #display withArguments: #()
```

# 2.26 A First User Metaclass: ObjAbstract

Now implement the metaclass <code>ObjAbstract</code> that defines instances (classes) that are abstract i.e., that cannot create instances. This class should raise an error when it executes the <code>new</code> message.

Then the following shows you a possible use of this metaclass.

You should redefine the new method. Note that the ObjAbstractClass is an instance of ObjClass because this is a class and inherits from it because this is a metaclass.

# 2.27 New features that you could implement

You can implement some simple features:

- define a metaclass that automatically defines accessors for the specified instances variables.
- avoid that we can change the selector and the arguments when calling a super send.

#### **Shared Variables**

Note that contrary to the proposition made in the 6th postulate of the original ObjVLisp model, class instance variables are not equivalent of shared variables. According to the 6th postulate, a shared variable will be stored into the instance representing the class and not in an instance variable of the class representing the shared variables. For example if a workstation has a shared variable named domain. But domain should not be an extra instance variable of the class of Workstation. Indeed domain has nothing to do with class description.

The correct solution is that domain is a value hold into the list of the shared variable of the class Workstation. This means that a *class* has an extra information to describe it: an instance variable sharedVariable holding pairs. So we should be able to write

```
Obj Workstation getIV: #sharedVariable or Obj Workstation sharedVariableValue: #domain and get #((domain 'inria.fr'))
```

introduce shared variables: add a new instance variable in the class ObjClass to hold a dictionary of shared variable bindings (a symbol and a value) that can be queried using specific methods:sharedVariableValue:, sharedVariableValue:put:.

# Selected definitions

Smith was the first to introduce reflection in a programming language with 3Lisp . He defines reflection as:

An entity's integral ability to represent, operate on, and otherwise deal
with itself in the same way that it represents, operates on and deals
with its primary subject matter.

In the context of meta-object protocols, Bobrow refines the definition as follows:

• Reflection is the ability of a program to manipulate as data something representing the state of the program during its own execution. There are two aspects of such manipulation: *introspection* and *intercession* (...) Both aspects require a mechanism for encoding the execution state as data; providing such an encoding is called *reification*.

Maes proposed some definitions for reflexive programming:

- A *computational system* is something that *reasons* about and acts upon some part of the world, called the *domain* of the system.
- A computational system may also be *causally connected* to its domain. This means that the system and its domain are linked in such a way that if one of the two changes, this leads to an effect upon the other.
- A *meta-system* is a computational system that has as its domain another computational system, called its *object-system*. (...) A meta-system has a representation of its object-system in its data. Its program specifies *meta-computation* about the object-system and is therefore called a *meta-program*.
- *Reflection* is the process of reasoning about and/or acting upon oneself.

- A reflective system is a causally connected meta-system that has as object-system itself. The data of a reflective system contain, besides the representation of some part of the external world, also a causally connected representation of itself, called *self-representation* of the system. [...] When a system is reasoning or acting upon itself, we speak of *reflective computation*.
- A language with a *reflective architecture* is a language in which all systems have access to a causally connected representation of themselves.
- A programming environment has a *meta-level architecture* if it has an architecture that supports meta-computation, without supporting reflective computation.
- The *meta-object* of an object X represents the explicit information about X (e.g. about its behavior and its implementation). The object X itself groups the information about the entity of the domain it represents.

# Bibliography