
Directed Messaging

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Abstract

Urbit’s networking protocol was redesigned achieving over 100× throughput improvements while implementing content-centric networking in a production peer-to-peer system. Unlike address-based routing, all network operations (queries and commands) are expressed as remote namespace reads. Urbit’s immutable scry namespace enables efficient caching, deterministic encryption, and stateless publishing, while a pre-distributed PKI eliminates handshake overhead for single-roundtrip transactions. Lockstep Streaming, a novel scale-invariant packet authentication scheme using binary numeral trees, maintains authentication integrity across variable MTU sizes at relay hops. The Lackman traversal pattern enables constant-space streaming authentication. Directed routing simplifies peer discovery and NAT traversal compared to previous approaches, while source-independent routing minimizes relay state. Begun in 2023 under the auspices of the Urbit Foundation and deployed in early 2025, Directed Messaging represents the first large-scale deployment of content-centric networking.

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1 Introduction

The Directed Messaging project was a fundamental overhaul of Urbit’s networking stack. It rewrote the protocol definition and the protocol implementation, split between Hoon code inside Arvo (the Urbit overlay OS), and C code in Vere (the Urbit runtime).¹ Directed Messaging addressed several major limitations of Urbit’s previous networking stack: it increased throughput by over 100×, improved peer discovery reliability, enabled the scalability of content delivery, and introduced a modular internal architecture that reduced implementation complexity. Directed Messaging is an encrypted, authenticated, peer-to-peer, packet-switched, message-oriented, connectionless, content-centric, transactional network protocol with its own congestion control, transmission control, and packet-level authentication. It was deployed to the Urbit network in early 2025.

These improvements were driven by Directed Messaging’s total adherence to a request-response discipline throughout the stack, bundled with heavy use of Urbit’s immutable referentially-transparent global namespace, called the “scry namespace”. Every network message is either a request for data at a “scry path” (Urbit’s equivalent of a URL), or an authenticated response that includes the data at that path. This is true at the message layer and the packet layer, and for both reads (queries) and writes (commands).

Before Directed Messaging, the bandwidth Urbit was able

¹The original Ames protocol is described in early detail in the Urbit whitepaper (sorreg-namtyv et al., 2016) with further elaboration in rovnys-ricfer, “Eight Years After the Whitepaper”, *USTJ* vol. 1 iss. 1, pp. 1–46.

to utilize was extremely limited, maxing out in the hundreds of kilobytes per second. It lacked orders of magnitude of performance in order to make effective use of commodity networking hardware, such as on a laptop or cloud instance. With Directed Messaging, Urbit's networking speed was able to reach over 1 Gibit/s on commodity hardware, sufficient for the vast majority of contemporary personal use cases.

Directed Messaging managed to improve throughput while preserving Urbit's already-good latency performance. For small messages, a network transaction is accomplished in one roundtrip: a command sent one way, followed by an acknowledgment the other way. Due to Urbit's public key infrastructure (PKI) being disseminated to all nodes *a priori* from a Byzantine fault-tolerant source (the Ethereum blockchain and a bespoke L2 for economic efficiency), no cryptographic handshake is needed for two Urbit nodes (called "ships" in Urbit lingo) to begin communication – even their first exchange is a single roundtrip.

In addition to performance improvements, Directed Messaging scales better by leveraging runtime caching to disseminate data to many clients simultaneously. This strategy is particularly effective within Urbit's immutable scry namespace. Directed Messaging also introduces a new procedure for peer discovery and routing that is much more reliable and performant than the previous setups. It deals better with NAT traversal and with using supernodes as relays more efficiently and reliably.

All of this is done by simplifying the basic networking structure to enforce a rigid request-response discipline throughout the entire system. In addition to that, it also places all network messages, including acknowledgments and commands, in addition to responses for queries asking for data, into the referentially transparent scry namespace. This makes Urbit's entire networking stack a named data networking system, which is also called content-centric networking. As far as the authors know, Directed Messaging is the very first production deployment of a content-centric networking protocol, as well as the deployment with the largest number of nodes. Not only that, its content-centricity preserves the immutability of Ur-

bit’s namespace throughout the stack. The immutability is key to the scalability improvements and reliability improvements, and it also helps with single-threaded performance.

Along the way, we designed and implemented a novel scheme for streaming packet authentication. This helps prevent denial-of-service attacks that could forge individual packets and spoof them in order to invalidate a large download. This attack is prevented by authenticating every packet, but unlike the previous version of Urbit’s networking stack, which authenticated each packet with a signature (meaning one signature for every kilobyte of data, which was extremely inefficient), there’s only one signature per message. A Merkelization scheme using binary numeral trees (TODO: cite) is used to authenticate the packets within that message.

This achieves a property that, to our knowledge, has not been demonstrated in prior packet authentication schemes: the ability to handle a different maximum transmission unit (MTU) at each hop in a relay chain without losing packet-level authentication. It is a scale-invariant packet-authentication scheme, and it also has good memory use characteristics, due to a novel algorithm based on the “Lackman” scale-invariant tree-traversal pattern developed by the authors. A relay receiving packets of one size and emitting packets of another size only needs to hold one large packet in memory while streaming (e.g. if receiving 1 kiB packets and sending 16kiB packets, it only needs to store 16 kiB of packet data at a time). It can seamlessly handle any MTU that is one kilobyte, two kilobytes, or any power-of-two number of kilobytes above that, up to 128 MiB.

Another advantage of the Directed Messaging protocol is that much more of the logic can be offloaded from the Urbit operating system, Arvo, into the runtime. This enables decoupling between the formal specification, which is written in Nock, and implementation, which is written in C. This is in keeping with the spirit of Urbit’s “jet” system that separates mechanism and policy for code execution. The most straightforward advantage of this decoupling is that each packet can be processed ephemerally, without incurring a disk write as in previous versions of Urbit’s network protocol – that was a se-

vere bottleneck on the maximum throughput. The implementation in the runtime could be swapped out with another implementation written in another language, the congestion control algorithm could be swapped out, and parallelism strategies could readily be employed to increase multicore CPU utilization. The implementation that was deployed contains a major optimization: specialized arena allocators to reduce memory management overhead.

2 High-Level Protocol Design

2.1 Request/Response, Namespace Reads

The protocol design is based off the idea of a remote namespace read, wherein a “subscriber” ship requests data from a “publisher” ship, and the publisher sends that data as the response. The publisher ship makes the data available over the network by assigning it a path in Urbit’s scry namespace and setting permissions appropriately (permissioning will be described fully in a later section). The subscriber ship, then, can download data from another ship by sending it a request for the data at a path and waiting for the response.

A network roundtrip is conceived of as a request, followed by a response. The request consists of a “scry request”, i.e. a request for data at a scry path. An example scry path is `/~zod/1/2/c/x/~2025.9.22/sys/kelvin`. A scry path immutably names a datum, in this case the `sys.kelvin` file published by `~zod` (at `rift=1` and `life=2`), within the `%c` kernel module (Clay, the revision control system), with request type `%x` (request file contents), and with timestamp at the start of the day on September 22, 2025. When a ship receives a scry request over the network, it can respond by sending a “scry response” containing the datum bound to that path.

Over the network, a network request is a single UDP packet that encodes a scry path, limited to 384 characters so the request packet always fits into the internet-standard 1500-byte MTU (maximum transmission unit). A scry response may consist of a single packet, or multiple packets, depending on the

size of the datum bound to that path. If the datum is 1kiB or less, the response is encoded into a single UDP packet. Otherwise, the first scry response packet contains only the first 1kiB of the datum, along with a fixed-width field containing the number of bits in the whole datum.

If the subscriber ship receives a response indicating the datum is multi-packet, it switches modes and begins requesting the remainder of the datum, one kiB at a time. Each request for a kiB of data is itself a fully-fledged namespace read request, where the path in the request contains the path of the whole datum as well as the chunk size being requested (configured to 1 kiB over the public internet, but this could be increased to any power of 2 kiB's up to 128 MiB, for other environments, such as intra-datacenter). The protocol definition does not require those fragment requests to be sent in any particular order or according to any particular congestion control algorithm. The current implementation uses a packet-switched variant of the TCP NewReno congestion control algorithm, written in C in Urbit's runtime, to manage multi-packet reads. The message-level authentication is sent in the first response packet. Each subsequent packet is authenticated as being part of that message by using the LockStep streaming authentication scheme, described in a later section.

This remote read flow is a "pure read": handling a read request does not require the publisher ship to change any persistent state. But a general-purpose network protocol needs to be able to express commands, not just reads. Directed Messaging builds commands out of reads. A command is conceived of as two reads, one in each direction:

1. The ship sending the command makes the command datum available within its own scry namespace, so the receiving ship has the ability to read the command by sending a remote read request.
2. The ship that receives the command, after attempting to execute the command, makes the command's result available within its namespace, so the sending ship has the ability to read the result (hereafter called the "ack")

by sending a remote read request. A result can be success (“ack”) or an error datum (“naxplanation”, named after “nack” for negative acknowledgment).

This approach is conceptually clean but immediately presents two practical challenges. The first is triggering: how does the receiving ship *know* to request the command datum from the sending ship? There are many ships on the network; it would be absurdly impractical to send requests to all of them on the off-chance that one or two of them have an outstanding command for us. The second challenge is latency: a naive implementation would imply every command requires two network roundtrips, one to remote-read the command and one to remote-read the command’s result (ack or naxplanation). If so, that would be unfortunate, since Urbit’s previous networking required only one roundtrip for a command and ack, in the common case of a small (≤ 1 kiB) command datum, and unneeded roundtrips are anathema to a good user experience (Cheshire, 1996).

Fortunately, we can solve both problems with one weird trick. We add a “request type” bit to each network request packet indicating whether it is a read or a command, and if it is a command, it includes not only the scry request path, but also a scry response containing the first 1 kiB of the command datum. When the receiving ship’s runtime receives the packet, it looks at the ‘request-type’ bit to determine how to handle the packet.

If the incoming request packet is a read, the runtime performs a read request on the Arvo OS by firing its +peek arm, a Nock function that reads from Arvo’s namespace. This read request does not trigger any disk writes and could be run in parallel with other reads and with an Arvo event. The runtime then encodes the result of this read as a scry response packet and sends it back to the IP and port that sent the request.

If the packet is a command, the runtime injects the packet as a stateful Arvo “event” by firing its +poke arm (a Nock function that sends an event or command for Arvo to process, producing effects and a new Arvo OS with a modified state). When this event completes, one of the effects it produces can be a

sary response packet containing the ack, which the runtime will send back to the IP and port that sent the request.

If the command datum fits within 1 kiB, the entire command is sent in the first packet, recapturing the single-roundtrip flow for a command and an ack. Multi-packet commands are downloaded by the commanded ship using the same congestion control as downloading any other potentially large datum – and, importantly, those incremental downloads do not necessarily trigger unnecessarily frequent disk writes.

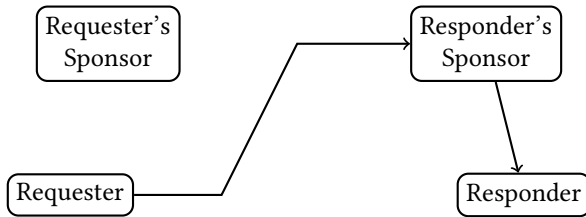
3 Routing

3.1 Directed Routing

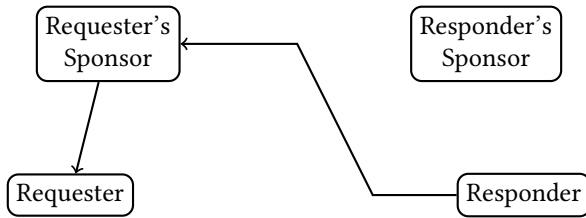
The Directed Messaging protocol gets its name from its routing scheme, which treats each bidirectional communication between two Urbit ships as directed, like a directed edge in a graph. For each request/response roundtrip, one ship is the requester, and the other is the responder, and that distinction is known at every layer of the system. Making this directionality known to routing enables a routing paradigm where a response packet traces the exact same relay path through the network as the request path, in the reverse order. Previous Urbit networking protocols used the opposite paradigm: “criss-cross routing”, so-called because both request and response could be routed through the destination ship’s “sponsor”, i. e. the supernode ship (“galaxy” root node or “star” infrastructure node) responsible for relaying packets to that ship. In contrast, in directed routing, the request and the response both use the same relay: the responder ship’s sponsor. See Figure 1 for a comparison of the two routing strategies.

3.2 Relaying

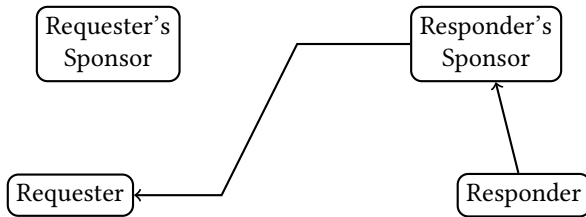
Making the directedness of communication legible to relays and Urbit runtimes allows the protocol to be a faithful, if Urbit-specific, Named Data Networking (NDN) protocol, which had been Urbit’s stated goal since 2010. A Directed Messaging re-



(a) Request (same for both directed and criss-cross routing).



(b) Response (criss-cross routing).



(c) Response (directed routing).

Figure 1: Routing strategies.

quest packet acts as an NDN “interest” packet, and a response packet acts as an NDN “data” packet.

The NDN family of protocols, created by Van Jacobson et al. in the mid-2000s, differs from traditional networking protocols in that an interest packet has no sender address field – the identity of the sender of a request is unknown to the network. Instead, a receiver (relay or server) remembers “where” it heard the request from, and sends the response back to that. The notion of “where” varies depending on the layer of the stack the system is operating at: for an IP replacement, a relay would remember the physical interface (e.g. Ethernet port) on which it heard the incoming request. When building on top of IP and UDP, as Directed Messaging does, a receiver remembers the IP and port of the sender.

Previous Urbit network protocols still included the sender’s Urbit identity in the request packets, failing to achieve the “source independence” property that defines NDN. Directed Messaging is completely source-independent for reads, and for commands, it piggybacks a source-independent response onto a source-independent request in such a way that the receiver does know which Urbit address sent the request, but not in a way that requires packet routing to know or use the source Urbit address.

Source independence lets the routing operate fully locally, i.e. without reference to or knowledge of anything beyond a single hop away in either direction. This minimizes the data storage and synchronization requirements for nodes, which could become significant at scale.

Source independence entails stateful routing. Directed Messaging adopts NDN’s Pending Interest Table, which stores a mapping from each outstanding request to the IP and port that sent that request. If the request times out (after roughly 30 seconds), or the request is satisfied by a response, the request is deleted from the table.

Since responses are authenticated down to the packet level, and immutable (meaning no cache invalidation is ever needed, only eviction), it should be straightforward for relays to cache responses, enabling efficient content distribution through the network. At present, each Urbit ship’s runtime has a cache for

its own responses, but supernodes (galaxies and stars) do not yet cache responses from their sponsored ships.

3.3 Peer Discovery

Urbit is a peer-to-peer network. Only root nodes (galaxies) list their own IP addresses publicly (on the Ethereum blockchain); all other ships must be discovered on demand. When one ship first sends a request to another ship, it generally doesn't know at what IP and port that ship could be reached, and it also doesn't know if the ship is reachable directly, or behind a firewall and only reachable through its sponsor.

The criss-cross routing used in previous Urbit protocols was hard to work with in practice and suffered from inefficiencies and bugs. Directed Messaging has a simpler approach to peer discovery that is easier to reason about.

The main difficulties with criss-cross routing stem from the structure of the internet. Most residential internet connections live behind a firewall that blocks all unsolicited incoming UDP packets. A laptop at home can send an outgoing packet to some destination IP and port, and the router will relay response packets back to the laptop for some time afterward, usually 30 seconds, as long as those response packets come from that same destination IP and port.

A UDP-based peer-to-peer network, then, needs to include not only residential nodes but also nodes on the public internet, not behind firewalls. These nodes must be discoverable so that residential nodes can ping them every 25 seconds, to ensure the residential nodes can receive messages. In Urbit, these public nodes are the galaxies (root nodes) and stars (infrastructure nodes). For now, only galaxies perform routing, due to edge cases with two levels of supernodes in peer discovery using criss-cross routing – we expect Directed Messaging will unblock stars from participating in routing.

When communicating with another ship for the first time, a ship first sends the packet to the other ship's sponsoring galaxy, which has an open connection to its sponsored ship if it's online. The galaxy receives a ping every 25 seconds from its sponsored ship. Whenever the source IP and port change,

the galaxy's runtime injects an Arvo event and its Arvo OS saves the sponsored ship's new location to disk.

In Directed Messaging, when the galaxy receives a packet intended for one of its sponsored ships, it relays the packet. This uses the pending interest table described above to track the fact that there is an outstanding request that the galaxy is expecting to be honored by a response from the sponsored ship. The fundamental invariant of directed routing is that the response packet must trace the exact same path through the network as the request packet had, just reversed. Since this request had gone through this galaxy, the response must also route through the galaxy.

In Urbit's previous protocols, in contrast, the response would go directly from the sponsored ship back to the requesting ship, and also potentially through the requesting ship's sponsoring galaxy. This works in principle, but one drawback has to do with "route tightening" (described below): the response route only tightens to a direct route (without relays) if there are requests flowing in both directions; otherwise every response will flow through the requester's sponsor, even if the requester is not behind a firewall.

3.4 Route Tightening

It is better for performance, scaling, and individual sovereignty to obtain a direct route to another ship, rather than communicating through relays. In order to facilitate this, the system must automatically "tighten" a route over time to reduce the number of hops. Directed Messaging accomplishes this in the relay. When a relay receives a response packet (originally sent by a transitively sponsored ship, but possibly through a relay once stars begin relaying packets), it appends the IP and port from which it heard that packet to the end of the packet before forwarding it to the requesting ship. Once the requesting ship receives this augmented packet, it knows the address appended to that packet is next hop in the relay chain. Once it knows that, when it sends packets to the responding ship, it can send them through the first hop in the relay chain (the receiving ship's galaxy), or to the next hop, which could be another

423 relay or the ship itself.

424 In the current implementation, the requesting ship uses a
 425 simple procedure to decide which routes to send the packet
 426 on. It tracks the date of the last received packet from both
 427 the direct route and the route through the galaxy. A route is
 428 considered active if a packet has been received on it within
 429 the last five seconds. When the requesting ship goes to send a
 430 packet, if the direct route is active, it sends the packet on that
 431 route. Otherwise, it sends the packet through the galaxy and
 432 also sends a copy of the packet on the direct route as a probe.

433 This ensures continuity of communication when switching
 434 to or from a direct route, and it automatically tightens to the
 435 direct route if the direct route is responsive and loosens to the
 436 galaxy route if the direct route becomes unresponsive.

437 4 Authentication and Encryption

438 Directed Messaging is always authenticated and supports en-
 439 cryption in a number of different modes:

- 440 • **Unencrypted reads:** A ship can publish data into its
 441 namespace without encryption. Response messages are
 442 signed using the ship's private key. The signature attests
 443 to the scry binding: the pair of the scry path and the
 444 datum at that path.
- 445 • **One-to-One Encrypted Reads:** A ship can make data
 446 available to a single peer ship. Response messages are
 447 authenticated via an external hash-based message au-
 448 thentication code (HMAC) and internal signature. They
 449 are encrypted using a symmetric key derived from the
 450 Diffie-Hellman key exchange of the two ships' keys.
- 451 • **Commands:** Commands and their acks are both han-
 452 dled as one-to-one encrypted reads.
- 453 • **One-to-Many Encryption:** A ship can make data avail-
 454 able to many ships by sharing an encryption key for that
 455 data to each ship using a one-to-one encrypted read. The

requesting ship then uses that key to encrypt the request's scry path and decrypt the scry response.

The core encryption primitives consist of:

- `kdf`: BLAKE3, in its key derivation mode.
- `crypt`: XChaCha8, with its 24-byte nonce derived by processing the (arbitrary-length) input initialization vector (IV) using the key derivation function (`kdf`) with `"mesa-crypt-iv"` as the context string.

Messages and their paths are encrypted separately. First, `kdf` is used to derive an authentication key and encryption key from the shared secret. The authentication key is used to compute a 128-bit keyed BLAKE3 hash of the path; this serves as the Authenticated Encryption with Associated Data (AEAD) tag. The encryption key is then used to encrypt the path with `crypt`, using the tag as the IV. Concatenating the encrypted path and authentication tag yields a “sealed” path. The message itself is then encrypted with `crypt`, using the sealed path as the IV. Authentication of the message is achieved via a Merkle hashing scheme described later.

Directed Messaging’s encryption scheme uses a variant of ChaCha20, XChaCha, with reduced rounds for performance. XChaCha is an extended-nonce variant of ChaCha that accepts a 192-bit nonce instead of the standard 96-bit nonce. However, rather than using the caller-provided initialization vector directly as the nonce, Directed Messaging first applies a BLAKE3 key derivation function to derive a deterministic 24-byte nonce from the IV using the context string `"mesa-crypt-iv"`. This XChaCha operation with 8 rounds then produces a derived key and extended nonce, which are subsequently used for the actual ChaCha encryption (also with 8 rounds) of the message payload. The use of 8 rounds instead of the standard 20 is a performance optimization – ChaCha’s security margin allows for this reduction in cryptographic applications where the extreme paranoia of 20 rounds may be unnecessary (Aumasson, 2019), and the deterministic nonce derivation via BLAKE3 adds an additional layer of domain separation.

Because the scry namespace immutably binds paths to their message data, the path serves as a synthetic IV for the message, making encryption deterministic. This solves multiple problems. It (along with other principles of Directed Messaging) prevents replay attacks by construction. Every Directed Messaging packet is idempotent at the application level (a duplicate packet can trigger a duplicate ack and minor state changes in the runtime and Arvo kernel related to routing state, but it cannot modify anything visible to an application). It further removes the need for explicit nonce management, such as generating, storing, and transmitting an explicit nonce for each message. Not tracking nonces reduces the system's security attack surface area considerably, since nonce state mismanagement is a common source of vulnerabilities. Finally, supporting encrypted values in the namespace allows the system to implement encryption using overlay namespaces (described in more detail below), which provide a clean layering that separates encryption from other concerns.

Before transmission, a single 0x1 byte is appended to the encrypted message, called a "trailer byte". This solves a representation problem specific to Urbit's atom system. In Urbit, data is ultimately stored as "atoms": arbitrary-precision natural numbers. The atom system cannot distinguish between byte streams with equivalent numerical value; that is, it has no way to "say" 0x1000 instead of 0x1 or 0x1000000000 – all are numerically equivalent to 1.² Thus, if a ciphertext happens to end with one or more zero bytes, those would be stripped when the ciphertext is represented as an atom, corrupting the data. Appending a 0x1 byte ensures that the atom representation always preserves the full length of the ciphertext, including any trailing zeros. During decryption, the code verifies that the final byte is indeed 0x1 (which catches truncation or corruption) and then strips it before decrypting. This construction provides authenticated encryption properties through the deterministic relationship between the IV and nonce, ensuring that any tampering with the ciphertext or IV will result in de-

²Note the relative most-significant byte (MSB) order notation used here, contrary to Urbit's customary LSB order.

528 encryption failure.

529 4.1 Message Authentication and Encryption Details

530 4.1.1 Overlay Namespaces

531 Each of the three privacy modes has its own “overlay names-
532 pace”, i. e. a part of the scry namespace that somehow trans-
533 forms values bound to a different part of the namespace. A
534 path in an overlay namespace often consists of a path prefix
535 containing the name of the overlay and any parameters needed
536 for the transformation it performs on the datum at the overlaid
537 path, followed by the overlaid path.

538 A handler function that deals with scry requests to the
539 overlay namespace is free to parse transformation parameters
540 out of the overlay prefix, inspect the overlaid path, make a scry
541 request for the data at that path, make scry requests related to
542 that path (such as existence checks for file paths), and run arbi-
543 trary code to transform the results. This is all possible because
544 scry requests are purely functional by construction – they are
545 deterministic functions of their inputs, with no hidden inputs,
546 and there is no mechanism by which they could change Arvo
547 state.

548 Directed Messaging uses overlay namespaces not only for
549 privacy modes, but also to publish individual packets within a
550 message. The packet’s size (expressed as the log base 2 kiB, e. g.
551 3 for 8 kiB or 4 for 15 kiB) and fragment number (index within
552 the message) are parameters to this overlay, which overlays the
553 message’s scry path.

554 Directed Messaging is the first Urbit kernel module to make
555 heavy use of overlay namespaces in its design. They play
556 an important role in maintaining boundaries between layers
557 within the system: privacy is separated, by construction, from
558 other concerns due to the isolation imposed by overlay names-
559 paces. For example, an application can declare what privacy
560 mode it wants to use for a piece of data it publishes, and the
561 kernel enforces that by exposing it over the network using the
562 appropriate overlay namespace.

4.1.2 %publ namespace (unencrypted public)

Authentication: Ed25519 signature only (no encryption)

1. No encryption: The message data is jammed but not encrypted. The serialized response is sent in plaintext.
2. Signature authentication: A 64-byte Ed25519 signature is computed over:
 - The encoded beam path
 - The LSS root of the unencrypted jammed data
3. Publisher's signing key: The signature uses the publisher's Ed25519 private key (extracted from their networking key).
4. Verification: The receiver verifies the signature using the publisher's Ed25519 public key retrieved from Azimuth.

The %publ namespace uses unencrypted paths with the structure:

```
/publ/[life]/[path]
```

in which `life` (key revision number) of the publisher's networking keys is used to identify which public key to use for signature verification; and `path` is the actual user path in plaintext. This is not encrypted and is visible to all network observers.

Everything in the %publ namespace is public: both the publisher's identity/key version and the content path are visible to anyone. No encryption is applied to either the path or the message payload. Authentication comes solely from the Ed25519 signature, which proves the publisher created this content. Key rotation is supported through the life counter.

Its use cases include:

- Public data that should be readable by anyone
- Content where authenticity matters but confidentiality doesn't
- Simpler than encrypted namespaces since no key exchange or group key distribution is required

596 4.1.3 %shut namespace (group encrypted)

597 In contrast, the %shut namespace is intended for one-to-many
 598 encrypted data sharing, wherein a publisher ship shares data
 599 with a group of ships by encrypting the data with a shared
 600 symmetric key known to the group. The message is encrypted
 601 with XChaCha20-8 using this group symmetric key. The key
 602 is provided via the %keen task (not derived from ECDH). The
 603 encrypted path indicates which group key to use. Signature
 604 authentication takes place using a 64-byte Ed25519 signature
 605 computed over the encoded beam path and the LSS root of the
 606 encrypted data. The signature uses the publisher's Ed25519
 607 private key, proving that the publisher created this encrypted
 608 payload. The receiver verifies the signature using the pub-
 609 lisher's Ed25519 public key from Azimuth, then decrypts with
 610 the group key. In this security model, the signature proves au-
 611 thenticity from the publisher, while encryption provides confi-
 612 dentiality to group members. Anyone with the group key can
 613 decrypt, but only the publisher can create valid signatures.

614 The %shut namespace uses encrypted paths with the struc-
 615 ture:

```
616 /shut/[key-id]/[encrypted-path]
```

617 with the components:

- 618 1. key-id: A numeric identifier indicating which group
 619 symmetric key to use for decryption. This allows mul-
 620 tiple groups to be supported, each with their own key.
- 621 2. encrypted-path: The actual user path, encrypted using
 622 the group key. This is sealed with the same symmetric
 623 key used to encrypt the message payload, making the
 624 entire scry path opaque to anyone without the group key.

625 The actual content path is hidden from network observers.
 626 Only the key ID is visible in plaintext. The group key must be
 627 obtained separately (typically via a %keen task) to decrypt both
 628 the path and the message payload. Different groups using dif-
 629 ferent key IDs can coexist without revealing which content is
 630 being accessed.

4.1.4 %chum namespace (1-to-1 encrypted)

The %chum namespace is intended for one-to-one encrypted data sharing between two ships. Authentication utilizes HMAC only (without signatures). The message is encrypted with XChaCha20-8 using a symmetric key derived from Curve25519 ECDH key exchange between the two ships' networking keys. A 16-byte HMAC (BLAKE3 keyed hash) is computed over the encoded beam path and the LSS root of the encrypted data, using the same ECDH-derived symmetric key. Both parties can independently derive this key from their own private key and the other party's public key. The receiver verifies the HMAC using the shared symmetric key, then decrypts with the same key. In this security model, the HMAC proves the sender possesses the shared symmetric key (implicitly authenticating them as the expected peer). No signatures are needed since only two parties share this key. This applies to both pokes and acks.

The %chum namespace uses encrypted paths with structure:

```
/chum/[server-life]/[client-ship]/[client-life]/
[encrypted-path]
```

in which the components are:

- **server-life**: The life (key revision number) of the server ship's networking keys, used to identify which version of their keys to use for ECDH key derivation.
- **client-ship**: The @p address of the client ship in the communication pair.
- **client-life**: The life of the client ship's networking keys, used to identify which version of their keys to use for ECDH key derivation.
- **encrypted-path**: The actual user path, encrypted using the symmetric ECDH key derived from both ships' networking keys. This makes the scry path opaque to network observers.

This arrangement yields some nice privacy properties. The actual content path is hidden from network observers. Only the

identities of both parties and their key versions are visible in plaintext. Only the two ships involved can derive the symmetric key to decrypt the path and payload. Key rotation is supported through the life counters.

4.1.5 Other Cryptographic Properties

Directed Messaging relies on the ability to rotate keys on chain for its forward secrecy. Future versions of the protocol might add a ratchet to minimize the damage if a private key is compromised.

4.2 Packet Authentication

One of the goals of Directed Messaging was to improve upon the conservative safe-but-dumb “sign every 1 KiB packet” design of old Ames.³ The standard approach is to use asymmetric crypto to establish a shared AEAD key, and use it to authenticate each packet. This is just as safe as signing every packet, and orders of magnitude faster. However, we still can’t verify that a peer is sending us *correct* data until we’ve received the entire message. They could send us 999 good packets and one bad one, and we’d have no way of knowing which was which. This is especially annoying if we want to download in parallel from multiple peers: if the final result is invalid, which peer is to blame? If we want to solve this problem, we need to get a little more bespoke.

Verifying that a packet belongs to a particular message is a job for a Merkle tree. So our protocol needs to split message data into the leaves of a tree, and send both leaf data and tree hashes. Early on, we debated whether to make these distinct request types; we settled on interleaving them. Now the question becomes: which tree hashes do you need to send, and when do you send them?

Our relevant design constraints were as follows:

³To wit, as first described in the Urbit whitepaper (~sorreg-namtyv et al., 2016).

- Sufficiently-small messages should not require more than one packet.
- It should be possible to download in parallel.
- The protocol should be flexible with respect to the size of a leaf.

An obvious first place to look for inspiration was Bao (O'Connor, 2018). However, Bao is not very amenable to being split into fixed-size packets: it intermingles leaf data and tree hashes into one stream, and the number of consecutive hashes varies based on the offset. You could modify it such that each packet consists of a leaf followed by at most one hash; indeed, this was the initial plan. Visually:

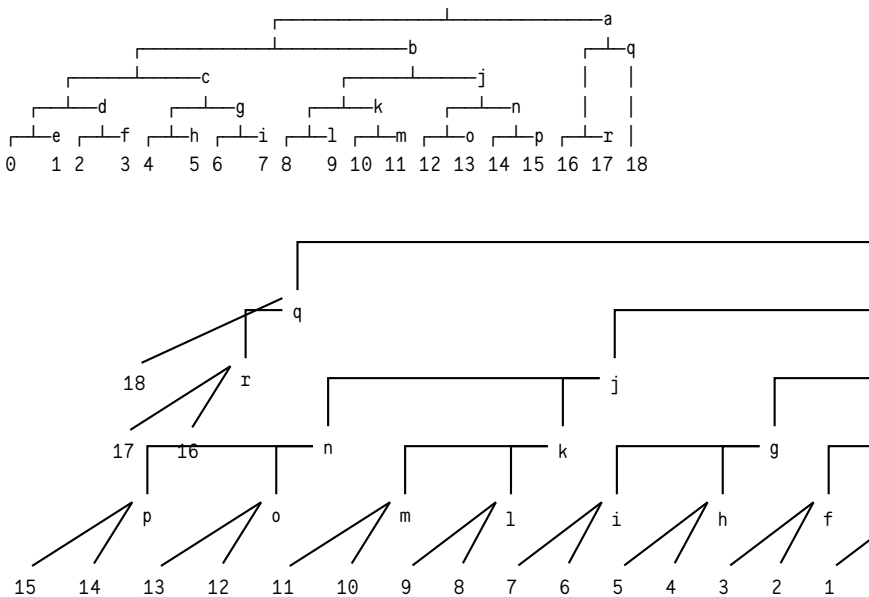


Figure 2: .

This is a binary numeral tree: a structure composed of perfect binary trees, imposed upon a flat sequence of bytes.

The numbers 0-18 represent leaf data (typically 1 KiB per leaf), while letters *a-r* represents tree hashes that are used to verify the leaves. So packet 3 would contain bytes 3072–4096 and leaf hash *d*.

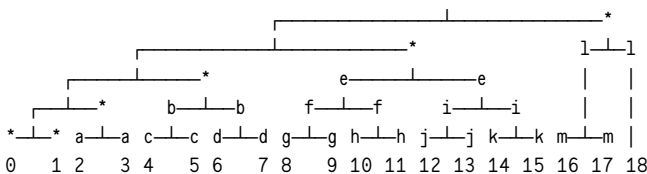
The main problem with this approach is that it requires buffering. In order to verify leaf 0, we need hashes *a* through *e* – five packets! Worse, once we’ve received five packets, we have the whole $[0, 4)$ subtree, making hashes *d* and *e* redundant. (In BNTs, we use the notation $[n, m)$ to refer to the perfect subtree containing leaves *n* through *m*-1.)

Buffering a few packets is not the end of the world, but the whole thing had kind of a bad smell to it. We asked: what would happen if we added another constraint?

- It should be possible to validate each packet as soon as it arrives, with no buffering.

For starters, an inescapable consequence of this constraint is that we must send the *full* Merkle proof for the first leaf before we can send the leaf data itself. Also, we can no longer send hashes that can’t be immediately verified. For example, to verify *g*, we first need to have verified *c*; we can then combine *g* with its sibling hash and confirm that the result matches *c*.

While adding another constraint seems like it would make our life harder, in reality the opposite happened: the protocol was greatly simplified. It turns out that by front-loading the initial proof hashes, we ensure that the received leaf data and hashes will never “run ahead” of what can be immediately verified. Here’s what it looks like in practice:



In the initial packet, we send the Merkle proof for leaf 0, i. e. all of the hashes marked with *. Each subsequent packet contains leaf data (leaf 0, 1, 2, etc.), and possibly a “pair” (*a*, *b*,

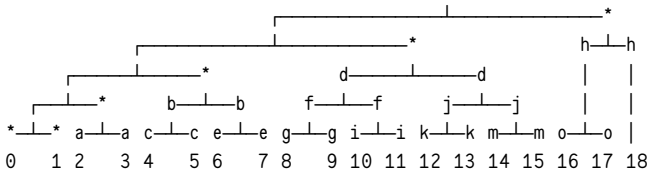
740 c, etc.), which comprises *both* child hashes under a particular
 741 node. Packet-by-packet, the verifier sees:

```

742 Packet 0: Signed Merkle root + Merkle proof for leaf 0.
743         Verify proof against signed root.
744         We now have [0,1), [1,2), [2,4), [4,8), [8,16),
745         and [16,19).
746 Packet 1: Leaf 0 + Pair a.
747         Verify leaf 0 against [0,1).
748         Verify pair a against [2,4).
749         We now have [1,2), [2,3), [3,4), [4,8), [8,16),
750         and [16,19).
751 Packet 2: Leaf 1 + Pair b.
752         Verify leaf 1 against [1,2).
753         Verify pair b against [4,8).
754         We now have [2,3), [3,4), [4,6), [6,8), [8,16),
755         and [16,19).
756 Packet 3: Leaf 2 + Pair c.
757         Verify leaf 2 against [2,3).
758         Verify pair c against [4,6).
759         We now have [3,4), [4,5), [5,6), [6,8), [8,16),
760         and [16,19).
761 ... and so on.
```

762 At each step, we “consume” two hashes (one to verify a leaf,
 763 one to verify a pair), and add the pair to our verified set; thus,
 764 the number of verified-but-unused hashes stays constant until
 765 we get to packet 13. At this point, packets still contain leaf data
 766 (so we’ll consume one hash), but there are no more pairs left to
 767 send; thus, our stockpile of hashes is steadily exhausted, until
 768 we consume the final hash to verify the final packet.

769 This is a solid improvement! We dubbed it “Lockstep
 770 Streaming,” after the fact that verification proceeds in lockstep
 771 with packet receipt. But when we sat down to write the code
 772 for matching verified-but-unused hashes to incoming leaves
 773 and pairs, things got hairy. It was clearly *possible*, but the ug-
 774 liness of the logic suggested that there was a better way. And
 775 after filling plenty of notebook pages with hand-drawn Merkle
 776 trees, ~rovnys-ricfer found it: a mapping of packet numbers
 777 to hash pairs that was not only much cleaner, but also *scale*
 778 *invariant*. It’s called Blackman ordering, and it looks like this:



See the difference? Instead of ordering the pairs on a first-needed basis, we jump around a bit. Specifically, we send a pair whose “height” corresponds to the number of trailing zeroes in the binary representation of the packet number. For example, packet 4 is 0b100 in binary, with two trailing zeroes, so we send pair d, which sits two levels above the leaves.⁴ Here is a packet-by-packet verification for Blackman ordering:

The $[x, y)$ notation indicates a half-open set, i. e. it includes x , $x+1$, $x+2$, ..., $y-1$. $[2, 4)$ contains elements 2 and 3. $[0, 1)$ contains the single element 0.

```

779 Packet 0: Signed Merkle root + Merkle proof for leaf 0.
780         Verify proof against signed root.
781         We now have [0,1), [1,2), [2,4), [4,8), [8,16),
782         and [16,19).
783 Packet 1: Leaf 0 + Pair a.
784         Verify leaf 0 against [0,1).
785         Verify pair a against [2,4).
786         We now have [1,2), [2,3), [3,4), [4,8), [8,16),
787         and [16,19).
788 Packet 2: Leaf 1 + Pair b.
789         Verify leaf 1 against [1,2).
790         Verify pair b against [4,8).
791         We now have [2,3), [3,4), [4,6), [6,8), [8,16),
792         and [16,19).
793 Packet 3: Leaf 2 + Pair c.
794         Verify leaf 2 against [2,3).
795         Verify pair c against [4,6).
796         We now have [3,4), [4,5), [5,6), [6,8), [8,16),
797         and [16,19).
798 ... and so on.

```

⁴As you might expect, the logic gets slightly less clean when the number of leaves is not a power of two, but it's hardly catastrophic.

Shortly after, ~watter-parter tweaked the ordering slightly, offsetting it by one; this further simplified the low-level bithacking. We called this variant “Lackman ordering,” and it’s what we used in the final version of Lockstep Streaming.

Packet-by-packet verification for Lackman ordering looks like this:

```

Packet 0: Signed Merkle root + Merkle proof for leaf 0.
          Verify proof against signed root.
          We now have [0,1), [1,2), [2,4), [4,8), [8,16),
          and [16,19).
Packet 1: Leaf 0 (no pair).
          Verify leaf 0 against [0,1).
          We now have [1,2), [2,4), [4,8), [8,16), and
          [16,19).
Packet 2: Leaf 1 + Pair a.
          Verify leaf 1 against [1,2).
          Verify pair a against [2,4).
          We now have [2,3), [3,4), [4,8), [8,16), and
          [16,19).
Packet 3: Leaf 2 + Pair b.
          Verify leaf 2 against [2,3).
          Verify pair b against [4,8).
          We now have [3,4), [4,6), [6,8), [8,16), and
          [16,19).
... and so on.
```

Compared to Blackman ordering, the pairs appear offset by one position, which simplifies the bit-manipulation logic for computing which pair to include in each packet.

There’s one more optimization worth mentioning: If the message is small enough, we can skip the initial step of sending a packet containing only a Merkle proof (with no leaf data). Obviously, for a one-leaf message, we can simply send that leaf; the hash of that leaf is the Merkle root. For a two-leaf message, we can send the leaf plus its sibling hash ([1,2)); the verifier can hash the first leaf and combine it with the sibling hash to recover the root. And for a three- or four-leaf message, we can send [1,2) and [2,3) (or [2,4), respectively). That’s the limit, though; if a message has five leaves, we would need to send at

848 least three sibling hashes for the verifier to recompute the root,
849 but our packet framing only allows up to two hashes.

850 4.2.1 Arena Allocator

851 Directed Messaging uses a simple bump allocator arena for
852 memory management. Each arena is a contiguous block of
853 memory with three pointers: the start of the allocation (`dat`),
854 the current allocation position (`beg`), and the end of the block
855 (`end`). The `new()` macro allocates objects by advancing the `beg`
856 pointer with proper alignment.

857 The arena allocator provides *no individual deallocation* –
858 once memory is allocated from an arena, it can't be freed sepa-
859 rately. Instead, the entire arena is freed at once when the data
860 structure that owns it is destroyed.

861 **Allocation Patterns** Arenas are created with sizes tailored to
862 their use case:

- 863 • **Pending Interest Table entries** use 16 KiB arenas.
864 These store lane addresses for pending requests, with the
865 arena holding the entry itself plus a linked list of address
866 records.
- 867 • **Pending requests** allocate arenas at 5× the expected
868 message size. A request receiving a 1 MiB message gets
869 a 5 MiB arena. This single arena holds the request state,
870 fragment data buffer, LSS authentication pairs, packet
871 statistics, bitset tracking received fragments, and pre-
872 serialized request packets.
- 873 • **Jumbo frame cache entries** allocate based on proof
874 size, data size, hash pairs, plus a 2 KiB buffer. For a 1 MiB
875 message, this might be around 1–2 MiB. The arena stores
876 the cached response data, Merkle proof spine, and au-
877 thentication hashes.
- 878 • **Temporary arenas** for packet sending use message size
879 plus 16 KiB to hold serialized packets plus overhead.

- **Scry callbacks** get small arenas for asynchronous Arvo interactions.

Deallocation Triggers Arenas are freed only when their parent data structure is destroyed:

- **Request completion:** When all fragments arrive, the request is deleted and its arena freed. This happens asynchronously through `libuv`'s handle cleanup to ensure proper timer shutdown before freeing memory.
- **Authentication failure:** If LSS verification fails while processing fragments, the entire request is immediately deleted.
- **Timeout expiration:** When retry timers exhaust their attempts, the request is deleted.
- **PIT expiration:** After 20 seconds, entries are cleaned from the Pending Interest Table.
- **Cache eviction:** When the jumbo cache exceeds 200 MiB, it's entirely cleared and all cached arenas are freed.

Lifecycle A typical request lifecycle:

1. **Allocation:** Receive initial packet, create arena with 5× data size, allocate all request state from arena.
2. **Growth:** As fragments arrive, write into pre-allocated buffers within the arena.
3. **Completion:** All fragments received, construct final message, send to Arvo.
4. **Cleanup:** Delete request from map, stop timer, close handle asynchronously.
5. **Deallocation:** In UV callback, free entire arena with single call.

909 This design trades memory efficiency for speed. Arenas
910 may hold unused space, but allocation is extremely fast (just
911 pointer arithmetic), and the single-free design eliminates per-
912 object deallocation overhead and fragmentation issues.

913 4.2.2 Download Checkpointing

914 This has not been deployed to the network, but this design al-
915 lows the requesting ship's runtime to inject jumbo frames of
916 arbitrary size into its Arvo as each one finishes downloading,
917 with real authentication by using Lockstep. Arvo will seam-
918 lessly store those jumbo frames and accumulate them until it
919 has the whole message, at which time it will deserialize the
920 message into an Urbit 'noun' data structure and deliver it to the
921 application or kernel module that had triggered the request.

922 This allows the system to make effective use of Arvo as a
923 download checkpointing system. After a process crash, ma-
924 chine restart, or any other transient failure, the download can
925 be resumed with minimal loss of information.

926 Injecting an authenticated jumbo frame into Arvo main-
927 tains a security boundary. Urbit's main runtime, Vere, has two
928 Unix processes: one runs the Arvo kernel, and the other han-
929 dles input and output. Arvo maintains ultimate responsibility
930 for cryptographic operations. This lets the private key remain
931 solely in the Arvo process, leaving the I/O process without the
932 ability to encrypt, decrypt, authenticate, or verify authentica-
933 tion.

934 Instead, the runtime delegates any operation requiring a
935 private key to Arvo, including validating the message-level au-
936 thentication in the first packet of a scry response. To add a
937 layer of defense in depth in case the I/O process is compro-
938 mised, Arvo performs its own packet validation, including the
939 Lockstep packet authentication. This remains efficient because
940 each packet can be a large jumbo frame.

941 Checkpointing has another benefit. No matter how large a
942 message is, the downloader can keep a fixed upper bound on
943 the memory footprint while download that message, propor-
944 tional to one jumbo frame.

945 4.2.3 Download Resumption

946 After a transient failure – most commonly a process crash or
 947 machine restart – a requesting ship can resume a download.
 948 In order to pick up from where it left off, the runtime first
 949 asks its local Arvo for the leaf-packet hashes it needs, which
 950 Arvo generates on demand from the jumbo frames that have al-
 951 ready been downloaded and stored in Arvo. This is $O(\log(n))$
 952 hashes, where n is the message length, and no message data
 953 needs to be sent over inter-process communication in order to
 954 resume a download, preventing restarts from becoming slow
 955 and memory-intensive.

956 Once the runtime has the hashes it needs, it resumes the
 957 Lockstep streaming verification that it had been doing, begin-
 958 ning with the next jumbo frame after the last one that had been
 959 downloaded and saved in Arvo.

960 Download checkpointing and resumption together provide
 961 a good set of tools for download management. This is beyond
 962 what TCP provides, or even HTTP. HTTP has resumption head-
 963 ers, but both client and server have to opt into using them, so
 964 in practice many HTTP-based downloads cannot be resumed.

965 5 Congestion Control

966 In Directed Messaging, congestion control is pluggable. The re-
 967 questing ship decides how many request packets to send and at
 968 what time. The publisher ship is only responsible for respond-
 969 ing to requests and does not participate in congestion control.

970 It is possible for an Urbit implementation to have function-
 971 ing, if not performant, networking, without any runtime im-
 972 plementation of congestion control. The formal specification
 973 in the networking module of the Arvo kernel for how a ship
 974 sends request packets is a simple one-at-a-time indefinite re-
 975 peating timer. The ship sends the first request packet, repeat-
 976 ing it every thirty seconds until a response packet is heard, at
 977 which point it begins requesting the next packet.

978 Performant congestion control, then, is an extension of Ur-
 979 bit’s idea of a “jet”, i.e. a peephole optimization that replaces

a built-in function, defined formally but is likely slow, with an optimized low-level implementation.

In practice, this slow packet re-send is used for retrying dead connections, where the publishing ship has been unresponsive for a long time. This is important because Urbit network requests generally do not time out at the application level; they are considered persistent, and they must be retried indefinitely. Fast, runtime-based congestion control only kicks in when the runtime receives a response packet, indicating the publishing ship has become responsive.

The current implementation of Directed Messaging employs a modified TCP Tahoe-style congestion control algorithm adapted to its request/response architecture and packet-oriented nature. The protocol's congestion control differs from traditional TCP in several fundamental ways due to its pull-based communication model and implicit acknowledgment scheme.

5.1 Architectural Foundation

Unlike TCP's push-based model where senders transmit data and await separate acknowledgment packets, Directed Messaging operates on a request/response paradigm. The requesting ship sends PEEK packets to solicit specific fragments, and the responding ship sends PAGE packets containing the requested data. The arrival of each PAGE packet serves as an implicit acknowledgment – no separate ACK packets exist in the protocol. This inversion places congestion control responsibility on the requester rather than the sender, allowing the party pulling data to directly regulate network load.

The protocol operates on fixed-size fragments rather than byte streams. Each fragment contains up to 1024 bytes of payload data (at the default \$b10q parameter of 13). The congestion window (cwnd) measures capacity in fragment count rather than bytes, providing coarser but simpler granularity than TCP's byte-oriented approach.

1014 5.2 State Variables

1015 Congestion control state is maintained per peer and includes:

- 1016 • **cwnd** (congestion window): Number of fragments al-
1017 lowed in flight simultaneously.
- 1018 • **ssthresh** (slow start threshold): Boundary between ex-
1019 ponential and linear growth phases.
- 1020 • **rttvar** (RTT variance): Smoothed variance in round-trip
1021 measurements.
- 1022 • **rto** (retransmission timeout): Calculated timeout for loss
1023 detection.

1024 Per-request state tracks which fragments have been sent, when
1025 they were sent, how many retransmission attempts have oc-
1026 curred, and which fragments have been received using an effi-
1027 cient bitset representation.

1028 5.3 Slow Start and Congestion Avoidance

1029 The protocol implements two growth phases analogous to TCP:

- 1030 • **Slow Start Phase** ($cwnd < ssthresh$): Upon initiating a
1031 request or recovering from congestion, **cwnd** begins at
1032 one fragment. For each fragment acknowledgment re-
1033 ceived (implicitly, by receiving the corresponding **PAGE**
1034 packet), **cwnd** increments by 1. This produces exponen-
1035 tial growth: $1 \rightarrow 2 \rightarrow 4 \rightarrow 8 \rightarrow 16$, allowing rapid probing
1036 of available bandwidth.
- 1037 • **Congestion Avoidance Phase** ($cwnd \geq ssthresh$):
1038 Once **cwnd** reaches **ssthresh**, growth becomes linear.
1039 The implementation uses a fractional accumulation
1040 strategy: for each acknowledgment, a fractional counter
1041 accumulates $1/cwnd$ of a window increment. When
1042 the accumulated value reaches **cwnd**, the actual **cwnd**
1043 increments by 1, yielding approximately one window
1044 size increase per round-trip time.

1045 The default `ssthresh` is initialized to 10,000 fragments (approx-
1046 imately 10 MiB), effectively allowing slow start to dominate for
1047 typical transfer sizes.

1048 5.4 Loss Detection and Recovery

1049 Directed Messaging currently implements timeout-based loss
1050 detection only, without fast retransmit or fast recovery mech-
1051 anisms. This places it closest to TCP Tahoe's behavior, though
1052 with an important modification to timeout handling.

- 1053 • **Timeout Detection:** Each in-flight fragment's trans-
1054 mission time is recorded. A retransmission timer fires
1055 when the oldest unacknowledged fragment exceeds the
1056 calculated `rto`. The protocol scans all in-flight fragments
1057 upon timeout and retransmits any that have been out-
1058 standing beyond the `rto` interval.
- 1059 • **Timeout Response:** Upon detecting packet loss via
1060 timeout, the protocol reduces network load by:
 - 1061 1. Setting `ssthresh` = $\max(1, \text{cwnd} / 2)$.
 - 1062 2. Setting `cwnd` = `ssthresh`.
 - 1063 3. Doubling `rto` (up to a maximum bound).

1064 This differs from TCP Tahoe, which sets `cwnd` = 1 and restarts
1065 slow start from the beginning. Directed Messaging's approach
1066 is less conservative, immediately resuming transmission at the
1067 reduced threshold rather than slowly ramping up from a single
1068 packet. This assumes that while congestion occurred, the net-
1069 work can still sustain traffic at half the previous rate without
1070 requiring a full slow start restart.

1071 The lack of fast retransmit (triggering on three duplicate ac-
1072 knowledgments) represents a significant difference from mod-
1073 ern TCP variants. Fast retransmit requires detecting duplicate
1074 acks, which in Directed Messaging would mean detecting re-
1075 quests for the same fragment. However, the current implemen-
1076 tation treats each arriving `PAGE` packet independently without
1077 tracking the ordering implications that would enable fast re-
1078 transmits. This is a known simplification intended for future
1079 enhancement.

1080 5.5 Round-Trip Time Estimation

1081 The protocol employs Jacobson/Karels RTT estimation, the
 1082 same algorithm used in TCP. When a fragment acknowledg-
 1083 ment arrives (excluding retransmissions), the round-trip time
 1084 measurement (`rtt_datum`) is calculated as the difference be-
 1085 tween current time and transmission time.

1086 RTT smoothing uses exponential weighted moving aver-
 1087 ages with traditional TCP parameters:

- 1088 • $rtt = (rtt_datum + 7 \cdot rtt) / 8, \alpha = 1/8.$
- 1089 • $rttvar = (|rtt_datum - rtt| + 7 \cdot rttvar) / 8, \beta = 1/4.$
- 1090 • $rto = rtt + 4 \cdot rttvar.$

1091 The retransmission timeout `rto` is furthermore clamped to a
 1092 minimum of 200 milliseconds and a maximum that varies by
 1093 context (typically 2 minutes for most traffic, 25 seconds for
 1094 keepalive probes to sponsors).

1095 Retransmitted fragments do not contribute to RTT esti-
 1096 mation, following Karn's algorithm to avoid ambiguity about
 1097 which transmission is being acknowledged.

1098 5.6 Selective Request Architecture

1099 The implicit acknowledgment scheme combines naturally with
 1100 selective fragment requesting. The protocol maintains a bitset
 1101 tracking which fragments have been received. When request-
 1102 ing additional fragments during congestion-controlled trans-
 1103 mission, the requester consults both the congestion window
 1104 (how many new requests can be sent) and the bitset (which
 1105 fragments are needed). This provides the benefits of TCP SACK
 1106 without requiring additional protocol machinery – selectivity
 1107 is inherent to the request/response model.

1108 When fragments arrive out of order, the LSS (Lockstep Sig-
 1109 nature Scheme) authentication requires buffering misordered
 1110 packets until their Merkle proof predecessors arrive. Once au-
 1111 thenticated, these fragments are marked received in the bitset,
 1112 and the congestion control state updates accordingly.

1113 5.7 Request Rate Limiting

1114 The congestion window limits the number of PEEK requests
1115 in flight. Before sending additional requests, the protocol
1116 calculates

1117 `available_window = cwnd - outstanding_requests`

1118 where `outstanding_requests` counts fragments that have been
1119 requested but not yet received. This naturally throt-
1120 tles the request rate according to observed network capac-
1121 ity. As PAGE packets arrive (serving as acknowledgments),
1122 `outstanding_requests` decreases, allowing new PEEK packets to
1123 be sent.

1124 This pull-based flow control provides inherent advantages:
1125 the requester cannot be overwhelmed by data it didn't request,
1126 and the congestion control directly limits the rate at which the
1127 requester pulls data from the network.

1128 5.8 Per-Peer State Management

1129 Congestion control state is maintained per peer rather than per
1130 connection or per flow. All concurrent requests to the same
1131 peer share a single congestion window and RTT estimate. This
1132 design choice reflects the architectural principle that network
1133 capacity constraints exist between pairs of ships rather than
1134 between individual conversations.

1135 Sharing state across requests to the same peer provides sev-
1136 eral benefits:

- 1137 1. RTT measurements from any request improve estimates
1138 for all requests.
- 1139 2. Congestion signals from one request protect other con-
1140 current requests.
- 1141 3. State initialization costs are amortized across multiple
1142 requests.
- 1143 4. The aggregate transmission rate to each peer is con-
1144 trolled.

1145 However, this also means that multiple concurrent large trans-
 1146 fers to the same peer must share available bandwidth, which
 1147 could reduce throughput compared to per-flow windows in
 1148 some scenarios.

1149 5.9 Initial Window and Probing

1150 New peer connections begin with conservative initial values:
 1151 $cwnd = 1$, $rtt = 1000$ ms, $rttvar = 1000$ ms, $rto = 200$ ms. The
 1152 first fragment request initiates RTT measurement and slow
 1153 start growth. This cautious initialization ensures the protocol
 1154 probes network capacity gradually rather than assuming high
 1155 bandwidth is available.

1156 For peers with no recent traffic, the congestion state per-
 1157 sists but becomes stale. Future enhancements may include
 1158 state expiration and re-initialization after prolonged idle pe-
 1159 riods, though the current implementation maintains state in-
 1160 definitely once a peer is known.

1161 5.10 Comparison with TCP Variants

1162 The congestion control algorithm most closely resembles TCP
 1163 Tahoe but with notable differences:

1164 Similarities to Tahoe:

- 1165 • Slow start with exponential growth
- 1166 • Congestion avoidance with linear growth
- 1167 • Loss detection via timeout only
- 1168 • Conservative initial probing

1169 Differences from Tahoe:

- 1170 • Modified timeout recovery ($cwnd = ssthresh$ rather than
 1171 $cwnd = 1$)
- 1172 • Packet-oriented rather than byte-oriented windows
- 1173 • Implicit acknowledgment via data receipt

- Pull-based rather than push-based architecture

- Per-peer rather than per-connection state

Compared to NewReno/SACK, the protocol lacks fast retransmit and fast recovery, making it less responsive to isolated packet loss. However, the selective request architecture provides the functional benefits of SACK naturally. The implicit acknowledgment scheme eliminates issues with ACK loss and compression that affect TCP.

5.11 Design Trade-offs

The congestion control design reflects several architectural trade-offs. Advantages include:

- Simpler than modern TCP variants (no fast recovery complexity).
- Natural selective acknowledgment through request/response model.
- Requester controls rate, preventing receiver overwhelm.
- No separate ACK channel to fail.
- Precise retransmission control with bitset tracking.

The limitations include:

- Lack of fast retransmit increases latency for isolated losses.
- Packet-oriented windows provide coarser bandwidth control.
- Per-peer state sharing may reduce throughput for concurrent flows.
- Modified timeout behavior is less studied than standard algorithms.

1201 5.12 Future Enhancements

1202 The protocol architecture supports several potential improve-
 1203 ments without fundamental redesign. Fast retransmit could be
 1204 implemented by tracking fragment request patterns and de-
 1205 tecting when requests skip over missing fragments. Fast re-
 1206 covery could leverage the existing `ssthresh` calculation while
 1207 avoiding the full slow start restart. Additional sophistication
 1208 in RTT measurement could distinguish network delay from ap-
 1209 plication processing time.

1210 The current implementation represents a pragmatic bal-
 1211 ance between simplicity and effectiveness, providing reason-
 1212 able congestion control while keeping the protocol accessible
 1213 to implementation and formal verification.

1214 6 Integration

1215 In order to deploy Directed Messaing to Urbit’s live network,
 1216 the previous version of the protocol needed to remain opera-
 1217 tional, since there is no central authority that can force Urbit
 1218 ships to update to a particular version. The authors decided
 1219 further that each ship should be able to upgrade connections
 1220 to peer ships one by one and be able to downgrade it without
 1221 data loss.

1222 This was possible due to the persistent, transactional nature
 1223 of both the previous and new versions of the protocol.

1224 6.1 Ames Flows

1225 The Arvo kernel has a concept of an Ames “flow”, a directed
 1226 connection between ships where the subscriber ship can send
 1227 commands and the publisher ship can send responses, both as
 1228 “commands” at the level of Directed Messaging.

1229 The implementation of Directed Messaging maintained the
 1230 interface to the rest of the system, without modification. Ap-
 1231 plications do not need to modify their code at all to make use
 1232 of Directed Messaging.

7 Conclusion

Directed Messaging provides a secure, efficient, and robust mechanism for requesting and receiving large messages in the Urbit network. By leveraging Lockstep Streaming for packet authentication and a modified TCP-like congestion control algorithm, it achieves high throughput while maintaining data integrity and resilience to network conditions. The protocol's design reflects Urbit's architectural principles of pull-based communication, implicit acknowledgment, and per-peer state management. Directed Messaging represents a significant advancement over previous messaging protocols in Urbit, enabling applications to reliably transfer large amounts of data across the decentralized network.⌘

8 Future Work

TODO not sure what to include here @TED why don't we drop this section and work anything else into the main body and anything speculative into a conclusion?

- star relaying
- star scry caching
- download checkpointing and resumption
- add fast retransmit to congestion control

speculative: - add %pine - add sticky scry Those together would flesh out a full pub-sub system with stateless publishers

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