

1. Data Preparation

Before building the visuals, ensure your dataset includes the following columns:

- **Dimensions:** `material_number`, `product`, `plant`, `business_unit`, and `calendar_month`.
- **Metrics:**
 - `unrestricted_stock`: The actual physical inventory on hand.
 - `safety_stock`: The current buffer value stored in your ERP/APO system

2. Dashboard Filter Configuration

Set up a "Global Filter" panel. These filters must be linked so that selecting a `business_unit` narrows down the `product` and `material_number` lists.

- **Material Number Filter:** Use a "Searchable Dropdown" or "List" format. This is your primary driver.
- **Product Filter:** Allows users to filter by specific chemical or hardware names (e.g., IONX Arsine).
- **Plant Filter:** Critical for viewing stock at specific locations (e.g., Plant KRB8).
- **Business Unit Filter:** To group by "Specialty Gases" or "Thin Film Materials" as defined in your logic.

3. Visualization A: Current Stock Levels (Bar Chart)

This chart provides a snapshot of your physical liquidity.

- Chart Type: Bar Chart.
- X-Axis: `calendar_month`.
- Y-Axis: `unrestricted_stock`.
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4. Visualization B: Statistical Comparison (Line Chart)

This is the core "Optimization" visual. It compares your "as-is" state with the "should-be" state.

- **Chart Type:** Line Chart (Dual Line).
- **X-Axis:** `calendar_month`.
- **Y-Axis:** Values.
- **Series 1 (Current SS):** Map to `safety_stock`.
- **Series 2 (Recommended SS):** Map to `king_ss`.

5. Interaction & Dynamic Behavior

To make this dashboard effective, implement the following interactions:

- **Material Selection Trigger:** When a `material_number` is selected, both the Bar Chart and the Line Chart must instantly filter to show only the 19 months of data for that specific item.

Example:

