Tim Stewart, Accountant

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PROFILE

Certified Accountant with five years of experience in account reconciliations, streamlining accounts, and financial planning. Highly motivated professional with a proven track record of delivering accurate reports and high quality service. Possess a comprehensive understanding of all aspects of accounting and financial planning. A dedicated leader with the ability to lead effective teams in attaining profit improvement.

EMPLOYMENT HISTORY

Nov 2013 - Sep 2019

Staff Accountant, Dubone Partnership

New York

- Managed accounts by analyzing costs and revenues.
- Projected future trends based on analysis work.
- Managed complex expense reporting.
- Develop strategies for minimizing tax liability.
- Work closely with auditors during all audit processes.
- Performed financial risk assessments for all future business projects.
- Organized sales and profit reports.
- · Prepare, review, and submit crucial budget plans for company goals.

Jul 201 0- Jul 2013

Huntington Associates

Philadelphia

- · Oversaw the management of all company accounts.
- Processed staff payroll and other main aspects of financial transactions.
- Managed accounting teams and ensured that all accounting records were complete and accurate.
- Explained financial matters to people outside of the finance department in a comprehensive way.
- Remained professional and discreet when handling sensitive or private financial matters.
- · Worked closely with junior staff members while aiding them in the progression of their careers.

EDUCATION

Jul 2009 - Jul 2013

Master of Accountancy, St. Joseph's College

New York

Graduated with High Honors.

Sep 2006 - May 201 0

Bachelor of Finance, University of Pennsylvania

Philadelphia

- · Graduate summa cum laude.
- · President of Student Counsel.

SKILLS

Financial Reporting

Interpersonal Skills

Expert

Advanced Technological Skills

Expert

Budgeting & Forecasting

Expert

Effective Time Management

Expert

REFERENCES

LeAnne Gaines from Dubone Partnership

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Jeffrey Ringer from Huntington Associates

jringer@huntingpa.com · 267-348-9533

Liam Olsen from Huntington Associates

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