

Family Savings Group - Program Entry Form



Name of Primary applicant in the Group _____

Cust ID of Primary applicant _____

GROUPING & EXISTING DEBIT CARD DETAILS:

S. No.	Account No.	Account Type	Existing / New Account**	Account Opening Form Reference No. (Only for New A/c's)		Customer ID	Name of Customer	Relationship to Primary Cust. ID	Existing ATM / Debit Card No.	Card Type
1					A/c holder 1				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
					A/c holder 2				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
					A/c holder 3				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
2					A/c holder 1				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
					A/c holder 2				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
					A/c holder 3				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
3					A/c holder 1				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
					A/c holder 2				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
					A/c holder 3				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
4					A/c holder 1				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
					A/c holder 2				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1
					A/c holder 3				<div style="border: 1px solid black; width: 100px; height: 1.2em; display: flex; flex-direction: row-reverse; justify-content: space-between;"> <div style="width: 90%;"></div> </div>	FP1

*Max. of 4 accounts can be grouped under one group. **For New a/cs, Account Opening Form should be attached along with this form.

Note i) First name should be the name of the Primary applicant in the group.

ii) Group ID will be the Cust ID of the Primary Applicant.

iii) There can be only 1 beneficiary account no.

LINKAGE FOR CASA TO CASA SWEEP - IN FACILITY

			Signature of applicants of Funding Account		
S. No.	Funding account number	Beneficiary account number	Account Holder 1	Account Holder 2	Account Holder 3
1					
2					
3					
4					

TERMS & CONDITIONS

- "I/We agree to maintain the AQB prescribed under this product program."
- "I/We agree that notwithstanding my/our instructions herein, we irrevocably authorize the Bank to recover all charges including charges due to non-maintenance of stipulated AQB by debit to the account with the highest balance."
- "I/We agree that these conditions are in addition to the terms and conditions as applicable to the Account(s)."
- "I/We hereby agree and confirm that my/our instructions herein shall not be construed as a contract to the contrary in respect of the Bank's right of general lien and set off."
- "I/We agree that this arrangement shall continue irrespective of the closure of any of the accounts covered under this product program unless the bank informs to the contrary."

SIGNATURE OF GROUP MEMBERS:

	Account Holder 1	Account Holder 2	Account Holder 3
Account 1			
Account 2			
Account 3			
Account 4			

FOR BANK USE ONLY

Is this a new Group ? ☐ Yes ☐ No Group ID _____

Is this an addition to an existing Group ? ☐ Yes ☐ No Group No. _____

To be completed for New Groups only

Savings A/c relationship size (Clear balance)	<input type="text"/>	Eligibility - Balance of min. Rs. 25,000/-
Does this Group meet the relationship size eligibility criteria ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
If No, is justification and RBM approval attached ?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Branch Manager's name _____

Branch Manager's signature _____

CPU USE ONLY

Group ID maintained ☐ Yes

Debit Card type maintained ☐ Yes

Ethnic code changed ☐ Yes