# **DSIO 1.0 (SPRINT 8 BUILD 6)**

April 11, 2014

# **Location of Version Notes and KID**

\\imagetest\Product Versions\DSIO\KIDS\Version 1.0\Sprint 8 SBuilds\

### **Version Notes**

DSIO 1 SPRINT8 BUILD6 VN.pdf

# **Package Notes**

DSIO\_CORE.pdf

DSIO DDCS.pdf

DSIO oCNTs.pdf

DSIO SMART.pdf

| Required      | DSIO_1_T3.KID    |  |
|---------------|------------------|--|
|               | DSIO_1_S8_B2.KID |  |
|               | DSIO_1_S8_B3.KID |  |
|               | DSIO_1_S8_B4.KID |  |
|               | DSIO_1_S8_B5.KID |  |
| KIDS Filename | DSIO_1_S8_B6.KID |  |

# **Pre Installation:**

Read these version notes.

### **Installation:**

Normal KIDS install through Kernel Installation & Distribution System

# **Post installation:**

Following the instructions below...

# **Description of Changes and Enhancements**

Functionality VistA M enhancements for Maternity Care

Customer VA Category Innovation

| S# | Date       | Notes              |  |  |  |  |
|----|------------|--------------------|--|--|--|--|
| 6  | 04/11/2014 | • DSIO_1_S8_B6.KID |  |  |  |  |

#### CORE:

- DSIO GET RECORD TEXT input "B" corrected
- Updated RPC: DSIO IS IT CONTROLLED? to check the inactive field
- DSIO CREATE A NOTE Input parameters changed:
- DFN,TITLE,NOTE,DATA,SUBJ
- DSIO TITLE CONFIGURATION (file) will store visit information for a title
- the .03 field of this file uses the SET OF CODES from the VISIT file .07 field (service category)

# **Visit information:**

http://www.va.gov/vdl/application.asp?appid=65

**Q** Why do we have to enter Visits and encounter data for Progress Notes? What are "Historical Visits"?

**A:** Visit data is now required for every outpatient encounter. The vast majority of Progress Notes are already linked to an admission and don't require additional visit information to be added. A historical visit or encounter is a visit that occurred at some time in the past or at some other location (possibly non-VA). Although these are not used for workload credit, they can be used for setting up the PCE reminder maintenance system, or for other non-workload-related reasons.

**NOTE:** If month or day aren't known, historical encounters will appear on encounter screens or reports with zeroes for the missing dates; for example, 01/00/95 or 00/00/94.

# **Visit Orientation**

Why associate Progress Notes with Visits?

**Database design:** An event (clinical or otherwise) may be fully described by five key attributes or parameters: Who, what, when, where, and why. Three of these (i.e., who, when, and where), are all encoded in the Visit File entry itself. The remaining two parameters (what, and why), are generally included in the content of the document.

**The VHA Operations Manual, M-1, Chapter 5** requires that every ambulatory visit have at least one Progress Note. Deficiencies with respect to this requirement can *only* be identified if Progress Notes are associated with their corresponding Visits.

**Inter-facility data transfer** requires identification of the Facility from which the data originated. Because the Facility is an attribute of the Visit file entry, it is not necessary to maintain a reference to the facility with every clinical document.

**Workload Capture,** particularly for telephone and standalone encounters, where the only record of the encounter is frequently a Progress Note, can be easily accommodated, provided that notes are associated with visits.

"Roll-up" of documentation by Care Episode. To allow access to all information pertaining to a given episode of care (e.g., for close-out of a hospitalization), a visit orientation is essential.

**Integration with PCE, Ambulatory Care Data Capture, and CIRN.** The visit orientation provides a useful associative entity for interfaces with other clinical data repositories that allow query and report generation based on the existence of a variety of coded data elements. For example, a search of PCE to identify all patients with AIHD who were discharged without a prescription for aspirin prophylaxis might identify a cohort of patients for further evaluation. The ability to call for all the cardiology notes entered during the corresponding care episodes could revolutionize retrospective chart review).

#### SUPPRESS VISIT SELECTION

Enter 1 for YES *only if* this is an administrative note which creates its own historical visit. You will NOT receive workload credit for such visits.

For most documents it is very important that the user entering a document select the appropriate visit to link the document with. However, certain administrative documents for outpatients have no particular visit that they should be linked with. For example, a clinician could have a chance encounter with a patient in the corridor and want to document the discussion, or a clinician could simply want to remind him/herself of something for a given patient.

Documents for such purposes can be set to automatically create their own historical visit when they are entered, so that the user is not asked to select a visit.

### **Setting up the DSIO TITLE CONFIGURATION file:**

Using FileMan enter/edit DSIO TITLE CONFIGURATION, select the TIU Document Title you wish to add, select a visit location and a service category (use a ?/?? to see a list of service categories). If there is no appropriate HOSPITAL LOCATION (the VISIT LOCATION field) you may wish to create it before creating the title configuration entries.\*\*

VAH>D Q^DI

VA FileMan 22.0

Select OPTION: 1 ENTER OR EDIT FILE ENTRIES

INPUT TO WHAT FILE: TIU DOCUMENT// DSIO TITLE CONFIGURATION

(2 entries)

EDIT WHICH FIELD: ALL//

Select DSIO TITLE CONFIGURATION: MCC PROVIDER CONTACT TITLE

TITLE: MCC PROVIDER CONTACT//

VISIT LOCATION: MATERNITY TRACKER//

SERVICE CATEGORY: T//

Select DSIO TITLE CONFIGURATION: MCC NOTE TITLE

TITLE: MCC NOTE//

VISIT LOCATION: MATERNITY TRACKER//

SERVICE CATEGORY: E// ??

Select one of the following:

- A AMBULATORY
- H HOSPITALIZATION
- I IN HOSPITAL
- C CHART REVIEW
- T TELECOMMUNICATIONS
- N NOT FOUND
- S DAY SURGERY
- O OBSERVATION
- E EVENT (HISTORICAL)
- R NURSING HOME
- D DAILY HOSPITALIZATION DATA
- X ANCILLARY PACKAGE DAILY DATA

SERVICE CATEGORY: E//

### **HOSPITAL LOCATIONS**

\*\*Not all HOSPITAL LOCATIONS can support the above services — VistA will assign a different service category other than the one set in configuration if the location doesn't have the supporting stop code.

For example: for a location to support (T) ELECOMMUNICATIONS it would have to have a tele/telephone type stop code...

Select HOSPITAL LOCATION NAME: MATERNITY TRACKER STOP CODE NUMBER: TELE-ICU PATIENT SITE// TELE

- 1 TELE-ICU PATIENT SITE 901
- 2 TELE-PATHOLOGY 111
- 3 TELEPHONE RRTP 597
- 4 TELEPHONE BY HT STAFF 686
- 5 TELEPHONE CASE MANAGEMENT 182

Press <RETURN> to see more, '^' to exit this list, OR

CHOOSE 1-5:

#### **VISTA**

VistA example of running DSIO CREATE A NOTE <u>with</u> a configured HOSPITAL LOCATION supporting telecommunications...

VAH>D CREATE^DSIO3(.RET,51,"MCC PROVIDER CONTACT",.NOTE,,"THIS IS A SUBJ")

VAH>ZW RET RET="5731^1^1"

VAH>D Q^DI

VA FileMan 22.0

Select OPTION: INQUIRE TO FILE ENTRIES

OUTPUT FROM WHAT FILE: TIU DOCUMENT

Select TIU DOCUMENT DOCUMENT TYPE: `5731 MCC PROVIDER CONTACT ACMPATIENT,SI

X 04-11-14 TITLE

Std Title: WOMENS HEALTH NOTE

ANOTHER ONE:

STANDARD CAPTIONED OUTPUT? Yes// (Yes)

Include COMPUTED fields: (N/Y/R/B): NO// - No record number (IEN), no Computed

**Fields** 

DISPLAY AUDIT TRAIL? No// NO

DOCUMENT TYPE: MCC PROVIDER CONTACT PATIENT: ACMPATIENT, SIX

VISIT: APR 11, 2014@15:43:05 PARENT DOCUMENT TYPE: MATERNITY TRACKER

STATUS: UNSIGNED

EPISODE BEGIN DATE/TIME: APR 11, 2014@15:43:05

VISIT TYPE: T ENTRY DATE/TIME: APR 11, 2014@15:43:06

AUTHOR/DICTATOR: FONTANA, THEO F
HOSPITAL LOCATION: MATERNITY TRACKER
DIVISION: VAMC ALBANY
ENTERED BY: TF

EXPECTED SIGNER: FONTANA, THEO F
VISIT LOCATION: MATERNITY TRACKER
REFERENCE DATE: APR 11, 2014@15:43:05
CAPTURE METHOD: remote procedure

SERVICE: INFORMATION SYSTEMS CENTER COSIGNATURE NEEDED: NO

SUBJECT (OPTIONAL description): THIS IS A SUBJ

VISIT ID: 17MX-ALN

VistA example of running DSIO CREATE A NOTE <u>without</u> a configured HOSPITAL LOCATION supporting telecommunications will create an E(VENT/ HISTORICAL) visit instead...

VAH>D Q^DI

VA FileMan 22.0

Select OPTION: 1 ENTER OR EDIT FILE ENTRIES

INPUT TO WHAT FILE: DSIO TITLE CONFIGURATION//

EDIT WHICH FIELD: ALL//

Select DSIO TITLE CONFIGURATION: MCC PROVIDER CONTACT TITLE

Std Title: WOMENS HEALTH NOTE

...OK? Yes// (Yes)

TITLE: MCC PROVIDER CONTACT//

VISIT LOCATION: MATERNITY TRACKER// GEN MED

1 GEN MED

2 GEN MED COMP AND PEN TRMPHYSICIAN, ONE

CHOOSE 1-2: 1 GEN MED SERVICE CATEGORY: T//

VAH>D CREATE^DSIO3(.RET,51,"MCC PROVIDER CONTACT",.NOTE,,"THIS IS A SUBJ")

VAH>ZW RET RET="5732^1^1"

VAH>D Q^DI

VA FileMan 22.0

Select OPTION: INQUIRE TO FILE ENTRIES

OUTPUT FROM WHAT FILE: DSIO TITLE CONFIGURATION// TIU DOCUMENT

1 TIU DOCUMENT (4417 entries)
2 TIU DOCUMENT DEFINITION (421 entries)
3 TIU DOCUMENT PARAMETERS (34 entries)
CHOOSE 1-3: 1 TIU DOCUMENT (4417 entries)

Select TIU DOCUMENT DOCUMENT TYPE: `5732 MCC PROVIDER CONTACT ACMPATIENT, SI

X 04-11-14 TITLE

Std Title: WOMENS HEALTH NOTE

ANOTHER ONE:

STANDARD CAPTIONED OUTPUT? Yes// (Yes)

Include COMPUTED fields: (N/Y/R/B): NO// - No record number (IEN), no Computed

Fields

DISPLAY AUDIT TRAIL? No// NO

DOCUMENT TYPE: MCC PROVIDER CONTACT PATIENT: ACMPATIENT, SIX

VISIT: APR 11, 2014@15:47:18 PARENT DOCUMENT TYPE: MATERNITY TRACKER

STATUS: UNSIGNED

EPISODE BEGIN DATE/TIME: APR 11, 2014@15:47:18

VISIT TYPE: E

AUTHOR/DICTATOR: FONTANA,THEO F

DIVISION: VAMC ALBANY

ENTERED BY: TF

ENTRY DATE/TIME: APR 11, 2014@15:47:18

EXPECTED SIGNER: FONTANA,THEO F

REFERENCE DATE: APR 11, 2014@15:47:18

CAPTURE METHOD: remote procedure

SERVICE: INFORMATION SYSTEMS CENTER COSIGNATURE NEEDED: NO

SUBJECT (OPTIONAL description): THIS IS A SUBJ

VISIT ID: 17N0-ALN

### **Components:**

National Package: NO Type: SINGLE PACKAGE

| File #  | File Name                   | Update<br>DD | Send Sec.<br>Code | Data<br>Comes<br>w/ file | Site<br>Date | RSLVPTRS | User<br>Override |
|---------|-----------------------------|--------------|-------------------|--------------------------|--------------|----------|------------------|
| 19641.5 | DSIO TITLE<br>CONFIGURATION | YES          | YES               | NO                       |              |          |                  |

**ROUTINE: ACTION:** 

SEND TO SITE DSI<sub>02</sub> DSIO3 SEND TO SITE DSIO4 SEND TO SITE

**OPTION: ACTION:** 

DSIO GUI CONTEXT SEND TO SITE

**REMOTE PROCEDURE: ACTION:** 

DSIO CREATE A NOTE SEND TO SITE

**NAME: DSIO GUI CONTEXT MENU TEXT:** MCC DASHBOARD RPCS

TYPE: Broker (Client/Server) CREATOR: FONTANA, THEO F

RPC: DSIO CREATE TRACKING LOG RPC: DSIO FEMALE PATIENT FIND RPC: DSIO FEMALE PATIENT SEARCH

RPC: DSIO GET TRACKING RPC: DSIO SELECT LIST RPC: ORWU HASKEY

RPC: DG SENSITIVE RECORD ACCESS RPC: DG SENSITIVE RECORD BULLETIN RPC: TIU DOCUMENTS BY CONTEXT

RPC: ORWPT SELECT RPC: ORWU USERINFO

RPC: DSIO GET SINGLE VALUE RPC: DSIO SAVE NON VA ENTITY

RPC: DSIO RETURN ENTITY RPC: DSIO CREATE A NOTE RPC: DSIO UPDATE A NOTE RPC: DSIO MAKE ADDENDUM RPC: DSIO GET RECORD TEXT

RPC: DSIO DELETE A NOTE RPC: DSIO SIGN A NOTE

RPC: DSIO NOTES BY DFN AND TITLE RPC: DSIO GET NOTE ELEMENT

RPC: DSIO IS IT CONTROLLED?

RPC: XUS CVC

RPC: TIU GET RECORD TEXT RPC: TIU AUTHORIZATION RPC: DSIO IHE SAVE

RPC: VPR DATA VERSION RPC: VPR GET PATIENT DATA RPC: DSIO IHE PATIENT LIST

RPC: DSIO IHE GET DOC RPC: ORWU1 NEWLOC

RPC: DSIO VPR GET PATIENT DATA

UPPERCASE MENU TEXT: MCC DASHBOARD RPCS