

Department of Veterans Affairs

Maternity Tracker (MT) Project



Dashboard User Manual

Version 3.1

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Revision History

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Introduction

Product Description

The Maternity Tracker project addresses the gaps in VistA for Maternity Tracking and Monitoring through a combination of field tested enhancements for better screening, tracking, monitoring, and sharing of maternity data, as well as improving women Veteran's access to earlier pre-natal care, complete postpartum care, and education information with an emphasis on care coordination in and outside of the VA. Throughout the document, Maternity Tracker (MT) Dashboard and Maternity Care Coordinator (MCC) Dashboard are used interchangeably.

Security Keys and Menu Options

To access the Maternity Tracker application, all general users must have the following added to the New Person file in VistA:

Secondary Menu Option – **WEBM GUI CONTEXT**

Getting Started Using Maternity Tracker

Accessing Maternity Tracker

Contact the System Administrator to get the URL for the MCC Dashboard. Open a web browser and access the MCC Dashboard at the provided URL. This will redirect the user to the MCC Dashboard home screen.



Figure 1: Welcome to the Maternity Tracker Dashboard

Select “**here**” link at the bottom of the page to request first-time access, complete the email message, and send.

Click **Log In Now** button to access the application. This will redirect the user to the **Login** screen.

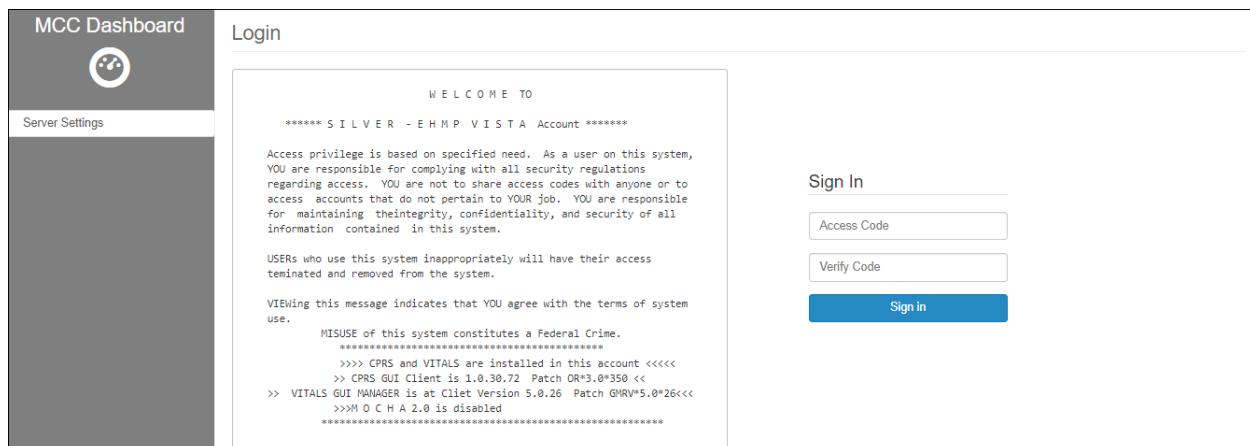
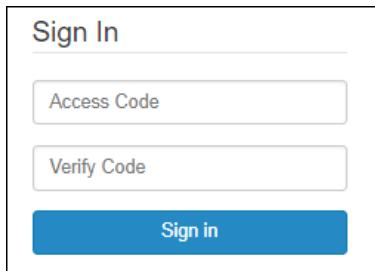


Figure 2: Login screen

Sign In

To sign in to the application, enter your VistA (CPRS) Access and Verify code provided by the System Administrator, and click **Sign In**.

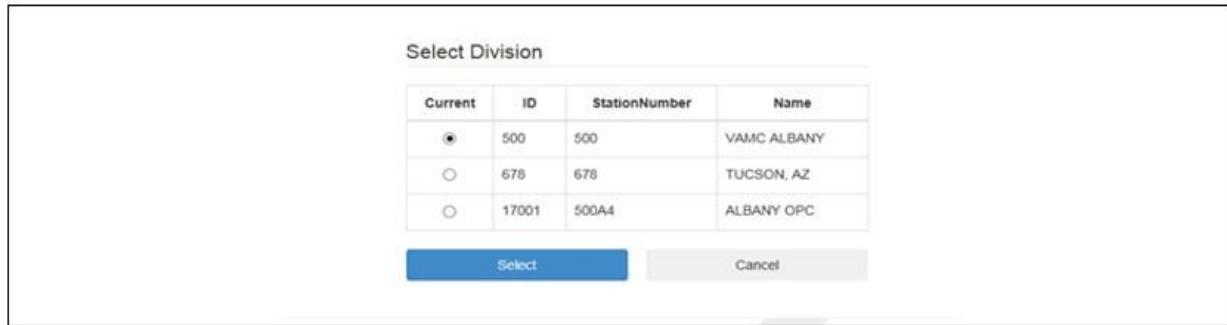


The image shows a 'Sign In' form with the following fields:

- A text input field labeled 'Access Code'.
- A text input field labeled 'Verify Code'.
- A blue rectangular button labeled 'Sign in'.

Figure 3: Sign In

The user may be asked to select an appropriate Division. Click the radio button for the correct Division. The user is taken to the MCC Dashboard.



The image shows a 'Select Division' dialog box with the following content:

Select Division

Current	ID	StationNumber	Name
<input checked="" type="radio"/>	500	500	VAMC ALBANY
<input type="radio"/>	678	678	TUCSON, AZ
<input type="radio"/>	17001	500A4	ALBANY OPC

Select **Cancel**

Figure 4: Select Division

When the user is logged in, the user is directed to the default Dashboard screen, presented in section [Dashboard](#) of chapter [MCC Dashboard Elements and Functionality – Tracking / Configuration](#).

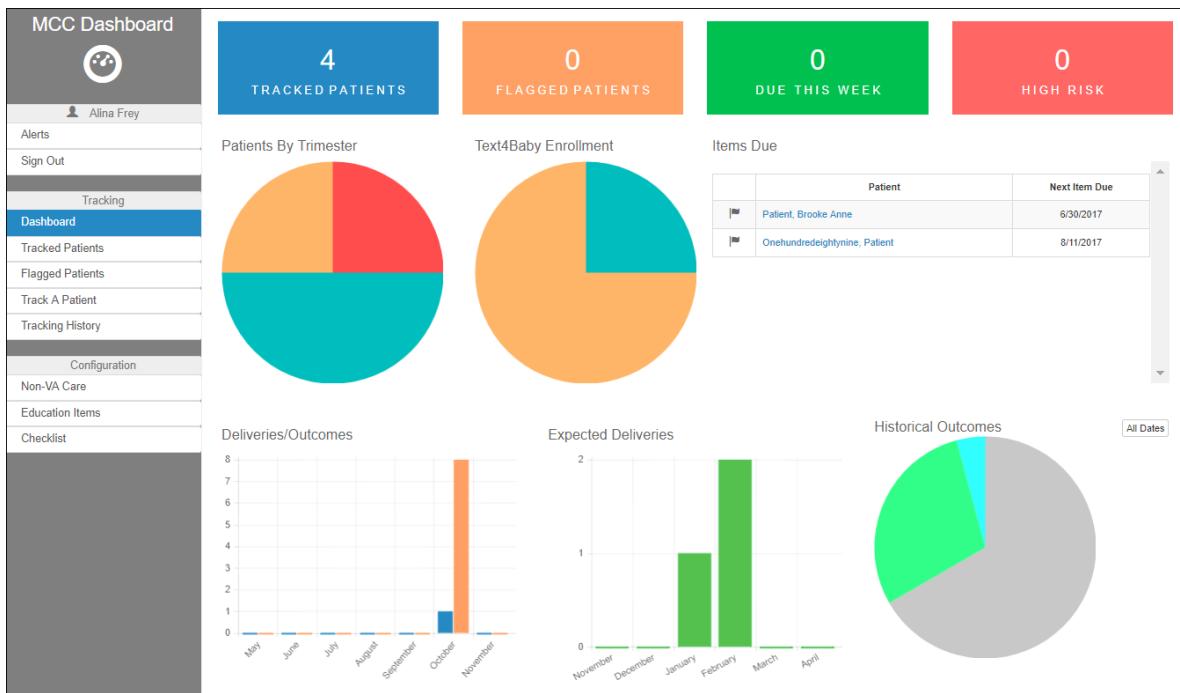


Figure 5: User logged into MCC Dashboard

The application shows two main areas discussed in the subsequent sections:

1. Left side pane: The left side pane changes its structure based on the view the user is in:
 - a. Tracking / Configuration view
 - b. Patient View – After a patient was selected

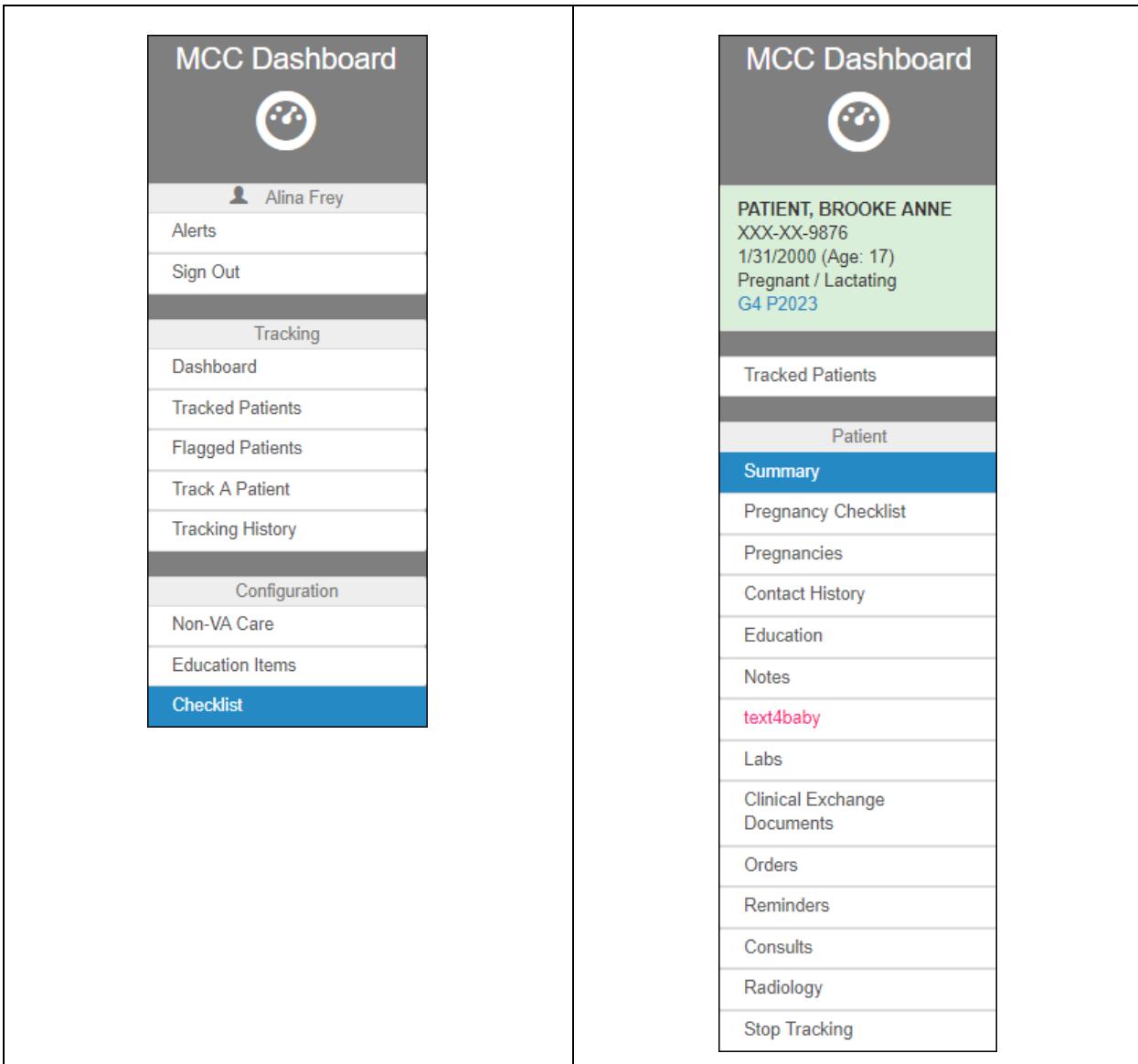


Figure 6: MCC Dashboard Left Side Panel – 2 views

2. The selected Screen (central area): displaying the details of the screen that was selected on the left side pane. For example, if Checklist tab is selected on the left side pane, the main area will show the Checklist Items screen.

The screenshot shows the MCC Dashboard main area. On the left is a vertical navigation menu with options: Alerts, Sign Out, Tracking, Dashboard, Tracked Patients, Flagged Patients, Track A Patient, Tracking History, Configuration, Non-VA Care, Education Items, and Checklist. The 'Checklist' option is highlighted with a blue background and has a red arrow pointing to it from below. The main content area is titled 'Checklist Items' with a red arrow pointing to the title. It contains a message: 'The following checklist items are the default tasks that are added for each patient upon establishment of an EDD'. Below this is a table with columns: Type, Category, Description, and Due. The table rows are: Education (Initial Education Items, Immediately), Visit (General, Testing the Visit Description, Immediately), and Ultrasound (General, Initial ultrasound, 8 Weeks). At the bottom right of the main area are buttons: Add New, Edit Selected, and Delete Selected. A version number 3.0.1.0 is in the bottom right corner.

Figure 7: MCC Dashboard – Main area

Alerts

The user can view their Alerts by selecting the option from the menu. The Alerts window opens to display pending work by patient. Click **Tracked Patients** to exit the Alerts page and navigate to the Tracked Patients screen (section [Tracked Patients](#)).

The screenshot shows the 'Alerts' display window. On the left is a vertical navigation menu with options: Alerts, Sign Out, Tracking, Dashboard, Tracked Patients, Flagged Patients, Track A Patient, Tracking History, Configuration, Non-VA Care, Education Items, and Checklist. The 'Alerts' option is highlighted with a blue background and has a red arrow pointing to it from below. The main content area is titled 'Alerts'. It displays a table of alerts for 'Patient.Brooke Anne' across various dates and times. The table columns are: Info, Patient, Location, Urgency, Alert Date/Time, and Message. The messages describe order requirements, new orders, and flagged orders. At the bottom right are navigation buttons for page 1 of 3, and a 'Tracked Patients' button.

Figure 8: Alerts Display

Sign Out

To sign out of MT, select the **Sign Out** option from the left side pane under the Dashboard Menu. When clicking on the Sign Out link, the user is logged off and taken back to the MCC Dashboard home screen.

MCC Dashboard Elements and Functionality – Tracking / Configuration View

Upon logging in, the user is directed to the Maternity Care Coordinator (MCC) Dashboard default screen, with the Dashboard tab selected by default on the left side pane.



Figure 9: MCC Dashboard – Tracking / Configuration View

The user has access to multiple selections (tabs), available from the Left side pane. Each of the menus are presented in detail in the following sections.

1. The Dashboard Menu:
 - a. Link to MCC Dashboard home screen.
 - b. Name of the user that is logged in
 - c. Link to Alerts
 - d. Link for Signing Out
2. Tracking Menu:
 - a. Dashboard
 - b. Tracked Patients
 - c. Flagged Patients
 - d. Track A Patient
 - e. Tracking History
3. Configuration Menu:
 - a. Non-VA Care
 - b. Education Items
 - c. Checklist

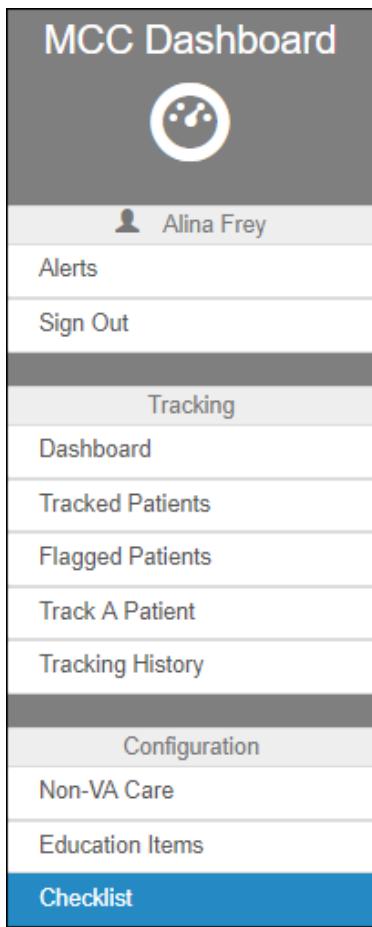


Figure 10: Dashboard Tracking / Configuration View – Left side pane

Dashboard

The Dashboard page is a graphical representation of statistical information, such as:

1. The number of Tracked Patients, Flagged Patients, Due This Week and High Risk Pregnancies, shown at the top of the page. The first two, Tracked Patients and Flagged Patients, are links to their corresponding screens presented in sections below, which can also be accessed from the left side pane.
2. Pie charts displaying the number of patients grouped by different categories: Patient by Trimester, Text4Baby Enrollment, and Historical Outcomes.
3. Table for Items Due by Patient name and Due Date.
4. Bar charts for the number of Deliveries/Outcomes and Expected Deliveries.
5. Also, the user can choose a date range for this statistical information, by selecting the **All Dates** button:

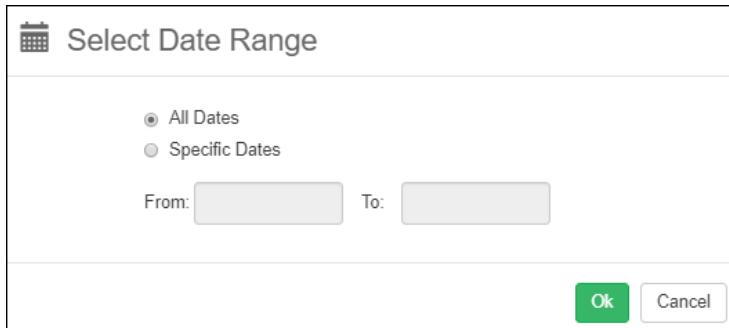


Figure 11: Dashboard – Select Date Range

Tracked Patients

To see all the patients that are tracked, click on the Tracked Patients tab on the left side pane.

The user is directed to the Tracked Patients screen, which displays an alphabetic list of the patients currently tracked using the MT application. For each patient the list includes: Name, Last 4 (digits of social security numbers), Age, Phone number, Non-VA OB, L&D facility, Pregnant status, Tri (Trimester), GA (Gestational Age), and EDD (Estimated Delivery Date). These fields cannot be edited from this page. Each column is sortable by clicking in the header of the column.

Tracked Patients														
Trimester: 1st 2nd 3rd All														
Name	Last 4	Age	Home Phone	Non-VA OB	L&D	Pregnant	High Risk	Lactating	Tri	GA	EDD	Last Contact	Next Contact	Next Item Due
Inpatient, Younggirl	4567	26	555-555-5590			Yes		No						
Onehundredeightyfour, Patient	0184	23	222-555-8235	Ob Test	Viera Hospital	Yes		Yes	1 st	7w 1d	07/08/2018	10/23/2017	11/16/2017	11/16/2017
Onehundredeightynine, Patient	0189	31	222-555-8235			Yes		No	3 rd	28w 3d	02/09/2018		8/11/2017	8/11/2017
Patient, Brooke Anne	9876	17	234-456-6789	Ob Test	Palm Bay Hospital	Yes		Yes	2 nd	24w 4d	03/08/2018	11/16/2017	11/16/2017	7/27/2017
Trash, Elsie	9998	13				Yes		No	1 st	9w 5d	06/20/2018			

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Figure 12: Tracked Patients

The names of the patients are direct links to the Patient Details screen, as presented in section [MCC Dashboard Elements and Functionality – Patient](#).

Trimester Filters

This list can be filtered based upon Trimester by clicking the one of the buttons at the top of the table: 1st, 2nd, 3rd, or All.



Figure 13: Tracked Patients – Filter Options

Flagged Patients

In CPRS, a consult request for OB care, an addition of PREGNANT to the Problem List, or a positive lab test for pregnancy triggers that patient into the list of Flagged Patients. From this list, the user can track the patient in MT.

The Flagged Patients table includes Name, SSN, DOB, Flagged On date and time, Details and Action (Accept/ Reject). The Details column contains links to the corresponding Flagged Patient Details screen.

Flagged Patients					
Name	SSN	DOB	Flagged On	Details	Action
Acmpatient, Eight	XXX-XX-6789	12/6/1990	8/29/2014 1:16:31 PM	Consult Request: Consult Request Pregnant	Accept Reject
Ays, Shts	XXX-XX-3333	3/15/1990	7/21/2014 1:20:59 PM	Problem List: Problem List Pregnant	Accept Reject
Buxjibus, Crin	XXX-XX-9999	1/14/1957	7/1/2014 1:13:16 PM	Problem List: Problem List Pregnant	Accept Reject
Buxjibus, Jeluaxssh	XXX-XX-2222	8/2/1970	7/1/2014 11:40:49 AM	Lab Pregnant: Positive Serum Test	Accept Reject
Chemopatient, Two	XXX-XX-0002	5/5/1953	7/1/2014 10:52:46 AM	W. Vet: Pregnant Status Positive	Accept Reject
Cprspatient, Fourteen	*SENSITIVE*		7/1/2014 10:49:51 AM	W. Vet: Pregnant Status Positive	Accept Reject
Cprspatient, Twenty-one T	XXX-XX-1719	7/17/1982	7/23/2014 3:19:39 PM	Problem List: Problem List Pregnant	Accept Reject
Cprspatient, Two F	XXX-XX-0002	9/3/1952	7/1/2014 10:51:25 AM	W. Vet: Pregnant Status Positive	Accept Reject
Epspatient, Four F	XXX-XX-1958	8/1/1956	7/1/2014 11:41:53 AM	Problem List: Problem List Pregnant	Accept Reject
Epspatient, Two D	XXX-XX-1126	7/13/1960	7/1/2014 11:42:32 AM	Problem List: Problem List Pregnant	Accept Reject

Figure 14: Flagged Patients

Flagged Patient Details

By selecting the item in the Details column for the patient, the user will get the Flagged Patient Details page that displays the data used to determine flagging and a list of the patient's most recent progress notes in CPRS.

Flagged Patient Details

BUXJBHUS, JELUAXSSH
 XXX-XX-2222
 8/2/1970 (Age: 44)
 Not Pregnant
 G? P????

This system has flagged this patient for tracking based on the following data:

Date/Time	User	Source	Reason
7/1/2014 11:40:49 AM	Roistaff,Chief O	Lab Pregnant	Positive Serum Test

Patient's most recent progress notes:

Date/Time	Author	Location	Title	Action
8/31/2000 11:00:00 AM	HHYIUN,ZDBH	MIKES MENTAL CLINIC	DOM REHAB NOTE	<button style="border: none; background-color: #0070C0; color: white; padding: 2px 5px;">View</button>
8/22/2000 5:53:00 PM	EDJEHAKHUFHU,YLYJN	MIKES MENTAL CLINIC	TOM BOILERPLATE	<button style="border: none; background-color: #0070C0; color: white; padding: 2px 5px;">View</button>
8/22/2000 4:56:00 PM	EDJEHAKHUFHU,YLYJN	MIKES MENTAL CLINIC	CLINICAL WARNING	<button style="border: none; background-color: #0070C0; color: white; padding: 2px 5px;">View</button>

[Return to List](#)
[Accept](#)
[Reject](#)

Figure 15: Flagged Patient Details

Progress Notes

By clicking the **View** action, the progress note will open, and the page will include options to Return to List, Return to Details, Accept, and Reject.

CNT— Clinical Note Templates have been created for users to document patient care in CPRS. The (5) five templates are OB HISTORY NOTE, OB H&P CONSULT, OB FOLLOWUP NOTE, NURSE POSTPARTUM- Delivery, and NURSE POSTPARTUM- Maternal. These notes will be visible in MT.

Another note type in CPRS is the MD POSTPARTUM FOLLOWUP. This will also be visible in MT, but it is not a CNT.

BUXJBHUS, JELUAXSSH XXX-XX-2222 8/2/1970 (Age: 44) Not Pregnant G? P?????
<p>Progress note:</p> <div style="border: 1px solid #ccc; padding: 10px; background-color: #fff;"> <p>LOCAL TITLE: DOM REHAB NOTE ENTRY DATE: AUG 31, 2000@11:10:27</p> <p>DATE OF NOTE: AUG 31, 2000@11:10:18 EXP COSIGNER:</p> <p>AUTHOR: HMYIUN,ZDBH STATUS: COMPLETED</p> <p>URGENCY:</p> <p> <input type="checkbox"/> attended group session <input type="checkbox"/> was attentive <input type="checkbox"/> was not attentive <input type="checkbox"/> stayed whole session <input type="checkbox"/> left early <input type="checkbox"/> participated <input type="checkbox"/> did not participate </p> <p>/es/ IRM CONSULTANT Signed: 12/06/2000 11:20</p> </div> <div style="text-align: right; margin-top: 10px;"> Return to List Return to Details Accept Reject </div>

Figure 16: Progress Note View

Accept/Reject

To accept or reject a patient for tracking in MT, the user may make the selection on either the Flagged Patient List page in the Action column, or the Progress Note page, by choosing from the appropriate command.

Action
Accept Reject

Figure 17: Action Column (Flagged Patients)

Return to List Return to Details Accept Reject
--

Figure 18: Command Buttons (Progress Note View)

By clicking **Accept**, the user will get an Accept Flagged Patient confirmation screen, where a comment can be added to a text box. The user may **Accept Tracking** or select **Back** which will return the user to the previous page without tracking this patient. Once the patient is accepted, the user will be taken to the Tracked Patients Screen and see their patient added to the list.

Accept Flagged Patient

The following patient will appear as a tracked patient in the dashboard

AYS, SHTS
 XXX-XX-3333
 3/15/1990 (Age: 24)
 Pregnant
 G? P?????

Comment

[Back](#)
Accept Tracking

Figure 19: Accept Flagged Patient

Track A Patient

This option allows the user to find a patient to track, and then edit patient's details if necessary. The page displays with a search option.

To track a patient, click on Track A Patient tab on the left pane. The user is directed to the Tracked A Patient screen.

MCC Dashboard


 Alina Frey

 Alerts

 Sign Out

 Tracking

 Dashboard

 Tracked Patients

 Flagged Patients

Track A Patient (arrow)

 Tracking History

 Configuration

 Non-VA Care

 Education Items

 Checklist

Track A Patient

Search

Name	SSN	DOB	Location	Tracking	Action
(patient results)					

3.0.1.0

Figure 20: Track A Patient

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Search Patient

To search for a patient from the CPRS directory, type a last name (partial or whole) in the **Enter Search Criteria** field, and click **Search**. The user may also search by last name initial plus the last four digits of the SSN, or by the last name and partial first name. Note: At least the first two letters of the last name are required to perform the search.

The screen will display all the female patients with the last name matching the search criteria. The table includes patient info such as: Name, SSN, DOB, Location, Tracking, and Action.

Track A Patient					
Enter Search Criteria		Search			
Name	SSN	DOB	Location	Tracking	Action
Sdosxht, Spdybah	XXX-XX-0555	1/1/1955		No	<button>Start Tracking</button>
Shy1dsdqh, Hzwaxnhh	Sensitive	Sensitive		No	<button>Start Tracking</button>
Sjehi, Jxzwahsh	XXX-XX-1010	10/10/1910		No	<button>Start Tracking</button>
Sjxss, Alin Z	XXX-XX-2345	8/30/1964	SES	No	<button>Start Tracking</button>
Sjxss, Dywlsdthys	XXX-XX-7654	5/11/1937		No	<button>Start Tracking</button>
Sjxss, Ihli Wlsdthys	XXX-XX-2345	1/3/1950		No	<button>Start Tracking</button>
Sjxss, Wlsdthys Spx	XXX-XX-2699	12/2/1945		No	<button>Start Tracking</button>
Szdse, Cxlyy	XXX-XX-4444	3/4/1945		No	<button>Start Tracking</button>

Figure 21: Track A Patient Search

Start Tracking

The user can choose a patient to track by clicking the **Start Tracking** command from the Action column. The user will get a confirmation page to Start Tracking a patient that requires a Reason to be selected from a drop-down list, a check box to update the pregnancy status in MT and allows for a comment to be added in a text box. If the user selects **Back**, they will get the previous page. By selecting Start Tracking, the user is taken to the Tracked Patients Screen and will see their patient added to the list.

Start Tracking a Patient

The following patient will appear as a tracked patient in the dashboard

CPRSPATIENT, EIGHT F
 XXX-XX-0008
 2/1/1955 (Age: 60)
 Pregnant / Lactating
 G3 P2002

Reason for Tracking

Other

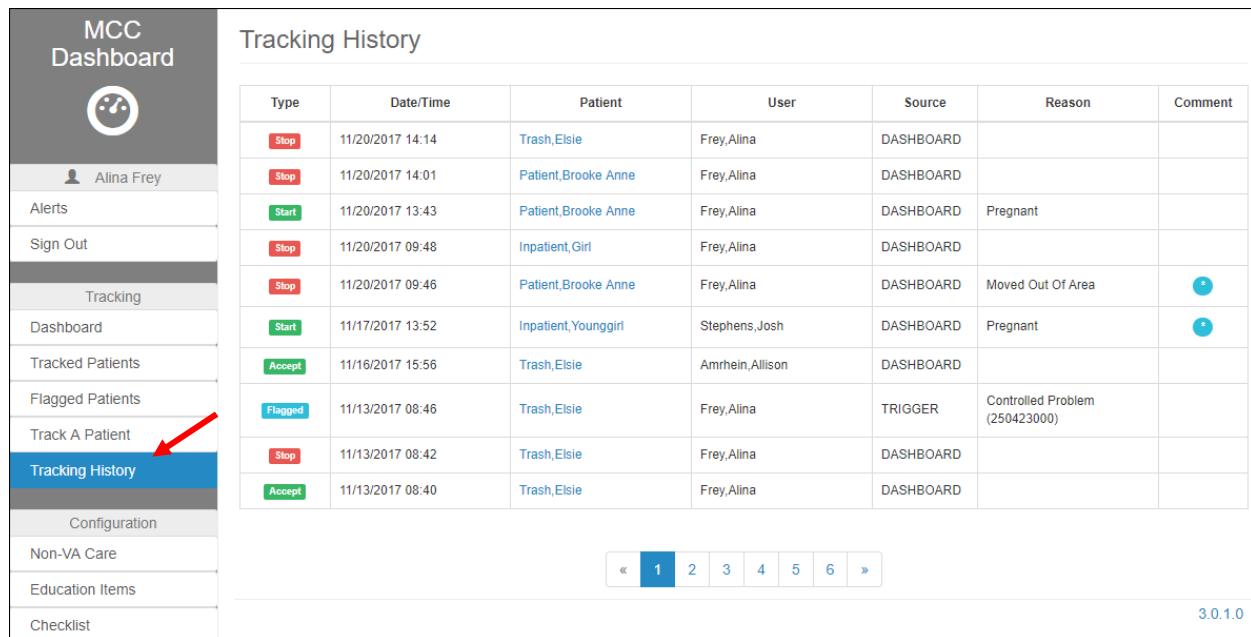
Update Pregnancy Status

Comment

Figure 22: Start Tracking a Patient Confirmation

Tracking History

The Tracking History screen can be accessed by clicking on the Tracking History tab on the left side pane of the Dashboard.



MCC Dashboard

Tracking History						
Type	Date/Time	Patient	User	Source	Reason	Comment
Stop	11/20/2017 14:14	Trash,Elsie	Frey,Alina	DASHBOARD		
Stop	11/20/2017 14:01	Patient,Brooke Anne	Frey,Alina	DASHBOARD		
Start	11/20/2017 13:43	Patient,Brooke Anne	Frey,Alina	DASHBOARD	Pregnant	
Stop	11/20/2017 09:48	Inpatient,Girl	Frey,Alina	DASHBOARD		
Stop	11/20/2017 09:46	Patient,Brooke Anne	Frey,Alina	DASHBOARD	Moved Out Of Area	
Start	11/17/2017 13:52	Inpatient,Younggirl	Stephens,Josh	DASHBOARD	Pregnant	
Accept	11/16/2017 15:56	Trash,Elsie	Amrhein,Allison	DASHBOARD		
Flagged	11/13/2017 08:46	Trash,Elsie	Frey,Alina	TRIGGER	Controlled Problem (250423000)	
Stop	11/13/2017 08:42	Trash,Elsie	Frey,Alina	DASHBOARD		
Accept	11/13/2017 08:40	Trash,Elsie	Frey,Alina	DASHBOARD		

« »

3.0.1.0

Figure 23: Tracking History

The Tracking History feature provides the user with a list of all tracking activity within MT, such as:

1. Type (Start tracking, Stop tracking, Flagged or Accept)
2. Date/Time
3. Patient on which the action was performed
4. User that performed the action
5. Source
6. Reason why the patient was tracked
7. Comment.

The names of the patients are direct links to the Patient Details screen, as presented in section [MCC Dashboard Elements and Functionality – Patient](#).

By selecting a patient from the list, the user can view the Tracking History by Patient. From this window, the user can choose to **Return to All Patients**.

Tracking History - By Patient						
Type	Date/Time	Patient	User	Source	Reason	Comment
Accept	11/9/2017 15:23	Patient, Brooke Anne	Frey,Alina	DASHBOARD		
Flagged	11/9/2017 14:25	Patient, Brooke Anne	Frey,Alina	TRIGGER	Controlled Problem (250423000)	
stop	11/9/2017 14:20	Patient, Brooke Anne	Frey,Alina	DASHBOARD		
start	10/20/2017 16:18	Patient, Brooke Anne	Frey,Alina	DASHBOARD	Pregnant	*
stop	10/20/2017 15:31	Patient, Brooke Anne	Frey,Alina	DASHBOARD		
start	10/20/2017 15:27	Patient, Brooke Anne	Frey,Alina	DASHBOARD	Other	
stop	10/20/2017 14:58	Patient, Brooke Anne	Frey,Alina	DASHBOARD		
start	10/11/2017 10:38	Patient, Brooke Anne	Frey,Alina	DASHBOARD	Pregnant	

Figure 24: Tracking History – By Patient

Non-VA Care

The Configuration Menu in the side left side pane, displays three links to: Non-VA Care, Education Items and Checklist.

When clicking on the Non-VA Care tab, the user is directed to the Non-VA Care Items screen. MT maintains a library of Non-VA Care Items (Facilities and Providers) for use on the patient MT record.

The screenshot shows the MCC Dashboard interface. On the left, there is a vertical sidebar with various menu items: MCC Dashboard, Alina Frey (profile icon), Alerts, Sign Out, Tracking, Dashboard, Tracked Patients, Flagged Patients, Track A Patient, Tracking History, Configuration, Non-VA Care (highlighted with a blue background and a red arrow pointing to it), Education Items, and Checklist. The main content area is titled "Non-VA Care Items" and contains a table with four rows of data. The table columns are Name, Item Type, Address, Phone Number, Fax Number, and Inactive. The data is as follows:

Name	Item Type	Address	Phone Number	Fax Number	Inactive
Dr. Constantinescu	Provider	111 White Lane Melbourne 32905	(321)555-5555		False
Ob Test	Provider	123 Hwy A1A Indian Harbour Beach, FL 32904	(321)555-7485		False
Palm Bay Hospital	Facility	222 Mary Lou Lane Palm Bay, FL 11111			False
Viera Hospital	Facility	Viera Boulevard Viera, FL	(032)155-5555		False

At the bottom right of the main content area, there are two buttons: "Add New" and "Edit Selected". Below the buttons, the version number "3.0.1.0" is displayed.

Figure 25: Non-VA Care Items

The items in the list can be edited by highlighting an item and clicking **Edit Selected**.

To add a new Provider or Facility, select the **Add New** button.

At the edit/add window, the user can enter new information in the fields provided and select Save button to store the information. For the Item Type, the user can choose from a drop-down list: Provider or Facility.

By selecting **Cancel** button, the user can return to the previous window without saving.

Edit Non-VA Care Item

Name	Primary Contact		
Viera Hospital	Dr. Constantin		
ItemType	Phone Number		
Facility	(032)155-5555		
Address	Fax Number		
Viera Boulevard			
Address Line 2	Inactive		
<input type="checkbox"/>			
City	State	ZipCode	
Viera	FL		
<input type="button" value="Cancel"/> <input type="button" value="Save"/>			

Figure 26: Edit or Add Non-VA Care Items

Education Items

The Education Items screen can be accessed by selecting the corresponding link on the left side pane. The screen displays a library of Education Items that is stored in MT. The information presented in the table includes:

1. Type
2. Category
3. Description
4. Url
5. Code

The screenshot shows the MCC Dashboard interface. On the left, there is a vertical sidebar with various navigation links. One of these links, 'Education Items', is highlighted with a blue background and has a red arrow pointing to it from below. The main content area is titled 'Education Items' and contains a table with four rows of data. At the bottom of the table, there are buttons for 'Add New', 'Edit Selected', and 'Delete Selected'. The version '3.0.1.0' is also visible at the bottom right.

	Type	Category	Description	Url	Code
	Discussion Topic	Postpartum Planning	Family Medical Leave Or Disability Forms		SnomedCT - 40791000
	Discussion Topic	Contraception	Tubal Sterilization Consent Signed		SnomedCT - 408835000
	Enrollment	Postpartum Planning	Training For After The Birth		
	Enrollment	General	Test		None - test

« 1 2 3 4 5 6 »

Add New Edit Selected Delete Selected 3.0.1.0

Figure 27: Education Items

The education items that are part of this table are going to be added to the default education items, present on the Edit Screen of the patient's Education, as shown in section [Education](#).

Within the list of available Education Items, the user can Add, Edit or Delete, by selecting the corresponding button at the bottom of the screen.

Add New

To add a new Education Item to the list, click **Add New**. The user will be directed to the Add Education Item screen .

Add Education Item

Education Type

(Select)

Category

(Select)

Description

Coding System

None

Code

Cancel **Save**

This screenshot shows the 'Add Education Item' form. It includes fields for 'Education Type' (a dropdown menu with '(Select)' as the placeholder), 'Category' (another dropdown menu with '(Select)' as the placeholder), 'Description' (a text input field), 'Coding System' (a dropdown menu with 'None' as the selected option), and 'Code' (a text input field). At the bottom right are 'Cancel' and 'Save' buttons.

Figure 28: Add Education Item

Enter information into the fields provided:

1. For the Education Type, select an option from the drop-down list. The available default options are Discussion Topic, Link to Material, Printed Material, Enrollment, and Other.

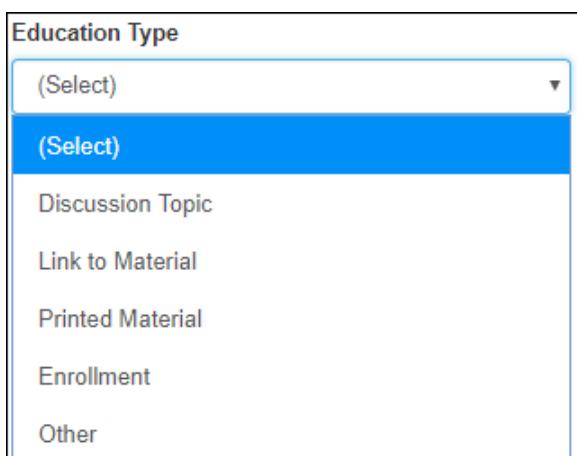


Figure 29: Education Type Drop-down List

2. For the Category, select an option from the drop-down list. The (Enter New) option within the drop-down list allows the user to create a new drop-down item, and a description which is free text.

The screenshot shows a dropdown menu with the title 'Category' at the top. The first option, '(Select)', is highlighted in blue. Below it is a list of categories: '2Nd & 3Rd Trimester Pregnancy Planning', 'Contraception', 'Delivery Planning', 'General', 'Health & Wellness', 'Medications', 'Newborn Considerations', 'Postpartum Planning', 'Testing & Immunizations', 'Testing Category', and '(Enter New)' at the bottom.

Figure 30: Education Categories

3. The Description is a text field, allowing the user to enter the name of the new Education Item for the selected Category.
4. For the Coding System field, select an option from the drop-down list. The available options are LOINC and SNOMED-CT.

The screenshot shows a dropdown menu with the title 'Coding System' at the top. The first option, 'None', is highlighted in blue. Below it are 'LOINC' and 'SNOMED-CT'.

Figure 31: Education Item – Coding System Drop-down List

5. The Code is a text field, allowing the user to enter a code for the selected Coding System.

Click **Save** to store this information, or click **Cancel** to return to the previous page without storing the new item.

Edit Selected

To edit an item in the list, highlight the item and click **Edit Selected**. Make changes in the fields provided, click **Save** to store the new information, or click **Cancel** to return to the previous page without storing the edits to this item.

The form is titled "Edit Education Item". It has five input fields: "Education Type" (dropdown menu showing "Printed Material"), "Category" (dropdown menu showing "Delivery Planning"), "Description" (text input field containing "Flyer For Future Mom - Delivery"), "Coding System" (dropdown menu showing "LOINC"), and "Code" (text input field containing "10010"). At the bottom right are two buttons: "Cancel" and "Save" (highlighted in blue).

Figure 32: Edit Education Item

Delete Selected

To delete from the Education Items list, highlight the item and click **Delete Selected** button at the bottom of the screen. A message will be displayed for a successful deletion of an education item.

Education Item Deleted Successfully

Figure 33: Education Item Deletion Confirmation

Checklist

MT maintains a directory of Checklist items for use on the patient's record. The Checklist Items screen can be accessed by selecting the corresponding link on the left side pane.

These are the default tasks that are added for each patient upon establishment of an Estimated Delivery Date (EDD).

The screenshot shows the MCC Dashboard interface. On the left, a vertical sidebar lists various menu items: Alerts, Sign Out, Tracking, Dashboard, Tracked Patients, Flagged Patients, Track A Patient, Tracking History, Configuration, Non-VA Care, Education Items, and Checklist. The 'Checklist' item is highlighted with a blue background and has a red arrow pointing to it from below. The main content area is titled 'Checklist Items' and contains a message: 'The following checklist items are the default tasks that are added for each patient upon establishment of an EDD'. Below this is a table with three rows:

Type	Category	Description	Due
Education	Initial Education	Initial Education Items	Immediately
Visit	General	Testing the Visit Description	Immediately
Ultrasound	General	Initial ultrasound	8 Weeks

At the bottom right of the main area, there are three buttons: 'Add New', 'Edit Selected', and 'Delete Selected'. A small version number '3.0.1.0' is located at the bottom right of the main content area.

Figure 34: Checklist Items

The user can Add a new Checklist Item, and Edit or Delete an existing Checklist Item, by selecting on one of the buttons at the bottom of the screen.



Figure 35: Checklist Items Commands

Add New Checklist Item

To add a new item to the Checklist, click the **Add New** command button. The user is prompted to enter the desired information on the Add New Checklist Item screen.

Add New Checklist Item

The following item will be added to the list of default tasks that are added to each patient

Type

Category

Description

Due Immediately
 Due at weeks gestation
 Due by end of
 Due at weeks postpartum

Figure 36: Add New Checklist Item

The following info can be edited:

1. Type – drop box with the following options:

Type

(Select)

- MCC Call
- Education
- Lab
- Ultrasound
- Consult
- Document Exchange
- Visit
- Other

Figure 37: Add New Checklist Item – Type Drop-down List

2. Note – Added when the Type selected is MCC Call. Drop down list with the following options:

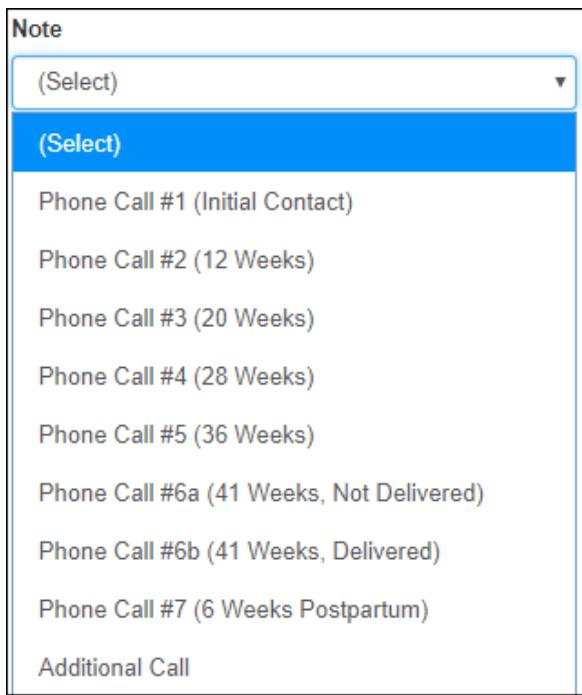


Figure 38: Add New Checklist Item – Note Dropdown List

3. Education Item – Added when the Type selected is Education. Drop down list with the following options:

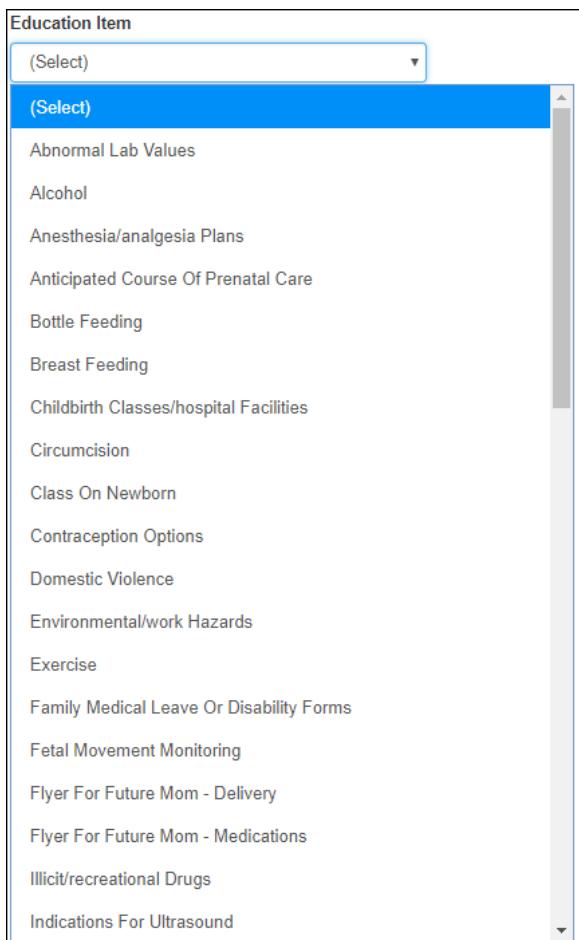


Figure 39: Add New Checklist Item – Education Item Dropdown List

4. Category field
5. Description field
6. Due – group of radio buttons with only one option for selection

Click **Cancel** to return to the previous page without saving. Click **Save** to store the entry and return to the previous page. The newly created item should be visible on the patient's Checklist.

Also, the new items should be visible in the patient's details screen under the Pregnancy Checklist table, after the default items were added (Add Default Items button), as shown in section [Pregnancy Checklist](#).

Edit Selected Checklist Item

To edit entries of an existing Checklist Item, highlight the item and click **Edit Selected**. Make changes as necessary. Click **Save** to store the entry and return to the previous page. Click **Cancel** to return to the previous page without storing any changes.

Edit Checklist Item

Type
Visit

Category
General

Description
Testing the Visit Description

Due Immediately

Due at weeks gestation

Due by end of

Due at weeks postpartum

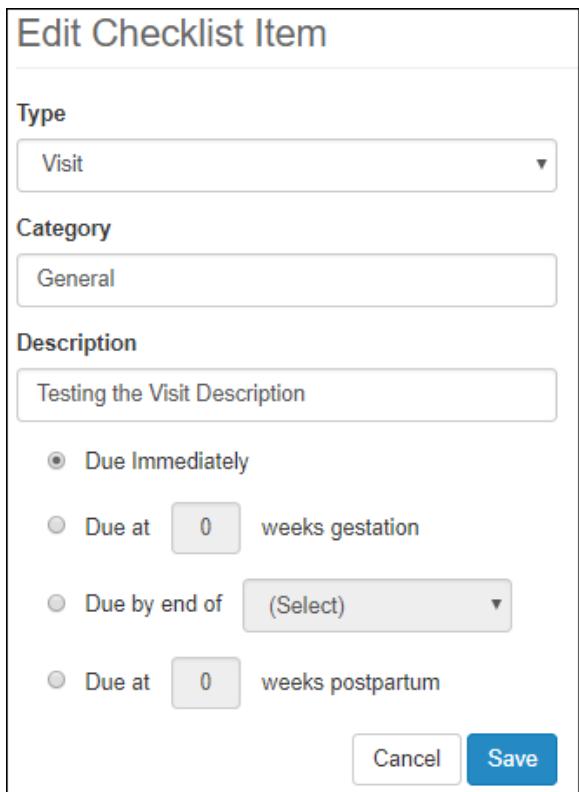


Figure 40: Edit Selected

Delete Selected Checklist Item

To delete an existing Checklist Item, highlight the item and click **Delete Selected**. For a successful deletion, message will be displayed at the top of the screen.



Figure 41: Deleted Checklist Item message

MCC Dashboard Elements and Functionality – Patient View

Upon selecting a patient from the Tracked Patients screen, the user is directed to the Patient View of the application, with the Summary tab selected by default on the left side pane.

The screenshot displays the MCC Dashboard - Patient View. On the left, a sidebar lists various patient-related tabs: Tracked Patients, Patient, Summary (highlighted with a red arrow), Pregnancy Checklist, Pregnancies, Contact History, Education, Notes, text4baby, Labs, Clinical Exchange Documents, Orders, Reminders, Consults, Radiology, and Stop Tracking. The main content area is organized into four main sections:

- Patient Summary:** Contains basic patient details: Name (PATIENT, BROOKE ANNE), Age (17), Pregnancy Status (Pregnant), Postpartum (No), Lactating (Yes), and Text4Baby Enrollment (Not Interested).
- Contact:** Lists phone numbers: Home Phone (234)456-6789, Work Phone (602)222-3333, Mobile Phone (602)222-3333, Last Contact (11/16/2017), Next Contact (11/16/2017), and Next Item Due (7/27/2017).
- Current Pregnancy:** Provides information about the current pregnancy: High Risk (No), Estimated Delivery Date (3/8/2018), EDD Basis (Last Menstrual Period), EDD Is Final (Yes), Gestational Age (24 weeks 4 days), Trimester (2nd), Prenatal Care Provider (Ob Test), Planned Delivery Location (Palm Bay Hospital), Father of Baby (Smith, John), Last Menstrual Period (06/01/2017), and Multiple Pregnancy (Unknown).
- Pregnancy Checklist:** A table showing tasks with their due dates and status:

Description	Due Date	Status
Initial ultrasound	7/27/2017	Overdue
Initial ultrasound	7/27/2017	Overdue
Testing the Visit Description	11/14/2017	Overdue
Initial Education Items	11/16/2017	Overdue

4 more

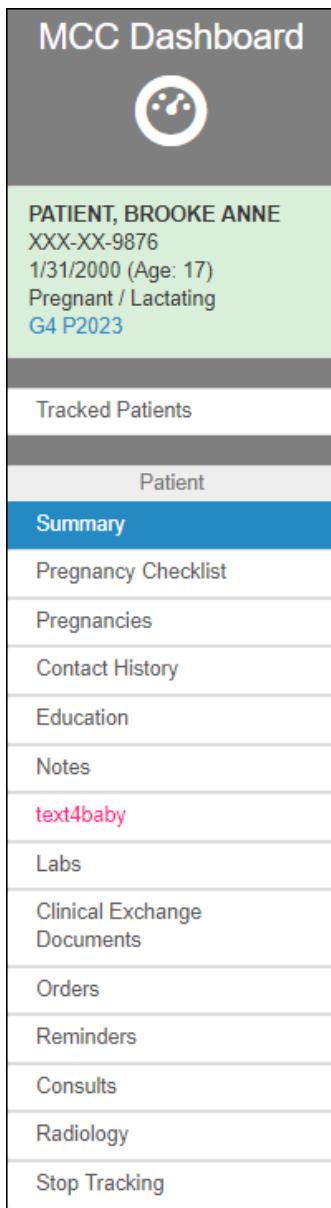
Figure 42: MCC Dashboard – Patient View

The user has access to multiple selections (tabs), available from the Left side pane. Each of the menus are presented in detail in the following sections.

1. The Dashboard Menu containing the selected patient's details:
 - a. Link to MCC Dashboard home screen.
 - b. Name of the patient that was selected from Tracking Patients screen
 - c. SSN
 - d. Date of Birth – Age
 - e. Status regarding pregnancy and lactation
 - f. GP history
2. Link to Tracked Patients (presented in section [Tracked Patients](#))

3. Patient Menu:

- a. Summary
- b. Pregnancy Checklist
- c. Pregnancies
- d. Contact History
- e. Notes
- f. text4baby
- g. Labs
- h. Clinical Exchange Documents
- i. Orders
- j. Reminders
- k. Consults
- l. Radiology
- m. Stop Tracking.



The image shows the MCC Dashboard Patient View. At the top, there is a dark grey header with the text "MCC Dashboard" and a small circular icon containing a stylized "M". Below the header, a light green section displays patient information: "PATIENT, BROOKE ANNE", "XXX-XX-9876", "1/31/2000 (Age: 17)", "Pregnant / Lactating", and "G4 P2023". The main content area is divided into two columns. The left column contains a sidebar with the following items: "Tracked Patients", "Patient", "Summary" (which is highlighted in blue), "Pregnancy Checklist", "Pregnancies", "Contact History", "Education", "Notes", "text4baby" (in red), "Labs", "Clinical Exchange Documents", "Orders", "Reminders", "Consults", "Radiology", and "Stop Tracking". The right column is currently empty.

Figure 43: Dashboard Patient View – Left side pane

Tracked Patients

Selecting this option will redirect the user to the Tracked Patients screen (see the [Tracked Patients](#) section of the [MCC Dashboard Elements and Functionality – Tracking / Configuration View](#) chapter).

Patient Summary

The Patient Summary screen is the default screen that the user is directed to when switching to the Patient View, upon selecting a patient from the Tracked Patients screen. The user can enter and edit all the information concerning this patient's pregnancy.

Patient Summary																																																																		
<table border="1"> <thead> <tr> <th colspan="2">Patient Details</th> <th>Action ▾</th> </tr> </thead> <tbody> <tr> <td>Name:</td> <td colspan="2">PATIENT, BROOKE ANNE</td> </tr> <tr> <td>Age:</td> <td colspan="2">17</td> </tr> <tr> <td>Pregnancy Status:</td> <td colspan="2">Pregnant</td> </tr> <tr> <td>Postpartum:</td> <td colspan="2">No</td> </tr> <tr> <td>Lactating:</td> <td colspan="2">Yes</td> </tr> <tr> <td>Text4Baby Enrollment:</td> <td colspan="2">Not Interested</td> </tr> </tbody> </table>		Patient Details		Action ▾	Name:	PATIENT, BROOKE ANNE		Age:	17		Pregnancy Status:	Pregnant		Postpartum:	No		Lactating:	Yes		Text4Baby Enrollment:	Not Interested		<table border="1"> <thead> <tr> <th colspan="2">Contact</th> <th>Action ▾</th> </tr> </thead> <tbody> <tr> <td>Home Phone:</td> <td colspan="2">(234)456-6789</td> </tr> <tr> <td>Work Phone:</td> <td colspan="2"></td> </tr> <tr> <td>Mobile Phone:</td> <td colspan="2">(602)222-3333</td> </tr> <tr> <td>Last Contact</td> <td colspan="2">11/1/2017</td> </tr> <tr> <td>Next Contact:</td> <td colspan="2">8/11/2017</td> </tr> <tr> <td>Next Item Due:</td> <td colspan="2">6/30/2017</td> </tr> </tbody> </table>	Contact		Action ▾	Home Phone:	(234)456-6789		Work Phone:			Mobile Phone:	(602)222-3333		Last Contact	11/1/2017		Next Contact:	8/11/2017		Next Item Due:	6/30/2017																							
Patient Details		Action ▾																																																																
Name:	PATIENT, BROOKE ANNE																																																																	
Age:	17																																																																	
Pregnancy Status:	Pregnant																																																																	
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Figure 44: Patient Summary

Patient Details

As part of the Patient Summary screen, the Patient Details panel displays information about the patient: Name, Age, Pregnancy Status, Postpartum and Lactating, Text4Baby Enrollment, and allows the user to edit the Pregnancy Status, Lactating status and Text4Baby status. In addition, the Action drop down at the top right corner of the panel, allows the user to update the Pregnancy Status or Lactating status.

Patient Details		Action ▾
Name:	PATIENT, BROOKE ANNE	Update Pregnancy Status
Age:	17	Update Lactation
Pregnancy Status:	Pregnant	
Postpartum:	No	
Lactating:	Yes	
Text4Baby Enrollment:	Not Interested	

Figure 45: Patient Details Panel

Pregnancy Status

To edit or update the patient's pregnancy status, click on the **Pregnancy Status** link in the Patient Details panel, or select **Update Pregnancy Status** from the drop-down Action list. This redirects the user to the Pregnancy Status dialog.

Pregnancy Status	
Current Pregnancy Status:	Not Pregnant
Today's Pregnancy Status:	<input type="button" value="▼"/>
<input type="button" value="Save"/> <input type="button" value="Cancel"/>	

Figure 46: Patient Details – Pregnancy Status

The user has two possibilities to choose from: Pregnant or Not Pregnant.

Pregnancy Status	
Current Pregnancy Status:	Not Pregnant
Today's Pregnancy Status:	<input type="button" value="▼"/> <div style="background-color: #0070C0; color: white; padding: 5px; text-align: center;"> Pregnant </div> <div style="background-color: #D9E1F2; color: black; padding: 5px; text-align: center;"> Not Pregnant </div>

Figure 47: Patient Details – Update Pregnancy Status

Click **Save** to store or **Cancel** to exit without saving.

If choosing Pregnant, assuming that the patient was not pregnant before, the user will be redirected back to the Patient Summary screen, showing the new Pregnancy Status in the Patient Details panel. Also, as a side note, a Current Pregnancy table will be added to the Pregnancies screen, with the details on top of the table of Past Pregnancies, as shown in section [Pregnancies](#).

If the Pregnancy Status was previously set to Pregnant, and the user updates it to Not Pregnant, a new field is added to the dialog, Outcome/Delivery Date:

The screenshot shows a dialog box titled "Pregnancy Status". It contains three rows of input fields. The first row has "Current Pregnancy Status:" on the left and "Pregnant" on the right. The second row has "Today's Pregnancy Status:" on the left and a dropdown menu containing "Not Pregnant" (which is highlighted with a blue border). The third row has "Outcome/Delivery Date:" on the left and an empty text input field. At the bottom right of the dialog are two buttons: "Save" (in blue) and "Cancel".

Figure 48: Patient Details – Pregnancy Status updated to Pregnant

Add date then click Save button. This will prompt the user to add details about the pregnancy in the Pregnancy Outcome Details screen:

The screenshot shows a dialog box titled "Pregnancy Outcome Details". It features a header "Pregnancy Details". Below it is a table with two rows. The first row has "Type of Pregnancy" (with "Outcome:" as a sub-label) on the left and a dropdown menu with "Unknown" selected. The second row has "Outcome/Delivery Date:" on the left and a text input field containing "11/13/2017". At the bottom right are "Cancel" and "Save" buttons, where "Save" is highlighted in blue.

Figure 49: Pregnancy Outcome Details

The user has many outcome options to choose from in the drop-down list:

Pregnancy Outcome Details

Pregnancy Details	
Type of Pregnancy Outcome:	<input style="width: 150px; height: 25px; border: 1px solid #ccc; padding: 2px;" type="button" value="Unknown"/> <div style="background-color: #0070C0; color: white; padding: 5px; margin-top: -10px;"> Unknown </div> <div style="background-color: #f0f0f0; padding: 5px; margin-top: -10px;"> Full Term Delivery (Live Infant 37 or More Weeks) </div> <div style="background-color: #f0f0f0; padding: 5px; margin-top: -10px;"> Preterm Delivery (Live Infant 20-36 Weeks 6 Days) </div> <div style="background-color: #f0f0f0; padding: 5px; margin-top: -10px;"> Spontaneous Abortion (Pregnancy Loss Prior to 20 Weeks) </div> <div style="background-color: #f0f0f0; padding: 5px; margin-top: -10px;"> Fetal Demise/Stillbirth </div> <div style="background-color: #f0f0f0; padding: 5px; margin-top: -10px;"> Pregnancy Termination </div> <div style="background-color: #f0f0f0; padding: 5px; margin-top: -10px;"> Ectopic Pregnancy </div>
Outcome/Delivery Date:	

Figure 50: Type of Pregnancy Outcome

Each option redirects the user to a corresponding Pregnancy Outcome Details screen, which contains relevant information corresponding to the selected type of outcome. Each of them will be described in section [Pregnancies](#).

As a side note, if the patient was Pregnant before, and was marked as Not Pregnant, after saving the data on the Pregnancy Outcome Details screen, it moves Current Pregnancy to the table of Past pregnancies.

Lactation Status

To edit or update the patient's lactating status, click on the **Lactating** link in the Patient Details panel or select **Update Lactation** from the drop-down Action list. This redirects the user to the **Lactation Status** dialog.

Lactation Status

Current Lactation Status:	Lactating
Today's Lactation Status:	<input style="width: 150px; height: 25px; border: 1px solid #ccc; padding: 2px;" type="button" value="Select"/>
<input style="margin-right: 5px;" type="button" value="Save"/> <input type="button" value="Cancel"/>	

Figure 51: Patient Details – Lactation Status

The user has two possibilities to choose from: Pregnant or Not Pregnant.

Lactation Status	
Current Lactation Status:	Lactating
Today's Lactation Status:	<input type="button" value="Select"/> (Select) Lactating Not Lactating

Figure 52: Patient Details – Update Lactation Status

Click **Save** to store or **Cancel** to exit without saving. After Saving, the user is redirected back to the Patient Summary screen, showing the new status under the Lactating field.

Text4Baby Enrollment

To edit or update the patient’s Text4Baby Enrollment status, click on the **Text4Baby Enrollment** link in the Patient Details panel. This redirects the user to the **text4baby** screen, which gives the option to enroll or go back to the Patient Summary screen. Enrolling the patient in **text4baby** is presented in detail in section [Text4Baby Enrollment](#).



text4baby

[Text4Baby Enrollment](#)

Text4Baby Enrollment Status:	Unknown
------------------------------	---------

[Not Interested](#)
[Enroll Now](#)
[Patient Summary](#)

Figure 53: Patient Details – text4baby Status

Current Pregnancy

As part of the Patient Summary screen, the Current Pregnancy panel is visible only when the current Pregnancy Status in the Patient Details panel is set to Pregnant.

This panel shows the main details related to a patient’s pregnancy, such as:

1. High Risk (yes or no)
2. Estimated Delivery Date (EDD)
3. EDD Basis (the name of the field that the EDD computation was based on)
4. EDD is final (yes or no)
5. Gestational Age

6. Trimester
7. Prenatal Care Provider
8. Planned Delivery Location
9. Father of the Baby
10. Last Menstrual Period
11. Multiple Pregnancies

High Risk, EDD Basis, EDD Is Final, Gestational Age, Trimester, Last Menstrual Period and Multiple Pregnancy fields are view-only.

Current Pregnancy		Action ▾
High Risk:	No	Update Pregnancy Status
Estimated Delivery Date:	2/28/2018	Edit Details
EDD Basis:	Last Menstrual Period	Update EDD
EDD Is Final:	Yes	
Gestational Age:	24 weeks 5 days	
Trimester:	2nd	
Prenatal Care Provider:	Dr. Constantinescu	
Planned Delivery Location:	Viera Hospital	
Father of Baby:	Smith, John	
Last Menstrual Period:	05/24/2017	
Multiple Pregnancy:	Unknown	

Figure 54: Current Pregnancy Section

To update information on this panel, the user has two options:

1. Click on the links of the editable fields, to update one field at a time:
 - a. Estimated Delivery Date
 - b. Parental Care Provider
 - c. Planned Delivery Location
 - d. Father of Baby
2. Click on the Action button on the top right corner of the panel, and select one of the available options:
 - a. Update Pregnancy Status
 - b. Edit Details – if multiple
 - c. Update EDD

The following sections are presenting each of the updating options mentioned above.

Estimated Delivery Date (EDD)

To update the Estimated Delivery Date (EDD), click on the link next to the corresponding field. This redirects the user to the EDD Observation History screen:

EDD Observation History							
Imported	Entered	User	Criteria	Event Date	Gestational Age	EDD	Is Final
	11/13/2017	Frey,Alina	Last Menstrual Period	05/24/2017		02/28/2018	<input checked="" type="checkbox"/>
						Patient Summary	EDD Calculator

Figure 55: EDD Observation History

The Estimated Delivery Date (EDD) History displays any entries made when calculating the EDD. The screen includes a table that shows the name of the field that the EDD computation was based on:

1. The Last Menstrual Period or
2. The Estimated Conception Date

The screen gives the option to either go back to the Patient Summary screen, by selecting the corresponding button, or, if the dates need to be changed, to re-compute the EDD, by selecting the EDD Calculator button.

When selecting the EDD Calculator button, the user is prompted to the EDD Calculator screen, with blank fields:

EDD Calculator

Estimated Date of Delivery (EDD)		Final GA	Final EDD		
EDD Criteria	Event Date	Gestational Age		EDD	Final EDD
Last Menstrual Period	mm/dd/yyyy				<input type="radio"/>
Estimated Conception Date	mm/dd/yyyy				<input type="radio"/>
Ultrasound	mm/dd/yyyy	<input type="text"/> Weeks	<input type="text"/> Days		<input type="radio"/>
Embryo Transfer	mm/dd/yyyy				<input type="radio"/>
Enter Other Criteria	mm/dd/yyyy	<input type="text"/> Weeks	<input type="text"/> Days		<input type="radio"/>
Unknown		<input type="text"/> Weeks	<input type="text"/> Days	mm/dd/yyyy	<input type="radio"/>

Cancel **Save**

Figure 56: EDD Calculator

To update the EDD:

1. Enter new values for the desired fields.
2. EDD values are computed automatically for all the fields, except for the last filed, Unknown. The EDD depends on the Entered Date or the Gestational Age.
3. In the Final EDD column, select the radio button corresponding to the field that is the desired to be the final EDD.
4. If a value for Embryo Transfer field is entered, then the Final EDD is going to be by default the one associated with this field, and no other radio buttons could be selected.
5. Click Save.

EDD Calculator

Estimated Date of Delivery (EDD)		Final GA	24w 6d	Final EDD	02/27/2018
EDD Criteria	Event Date	Gestational Age		EDD	Final EDD
Last Menstrual Period	05/23/2017			02/27/2018	<input checked="" type="radio"/>
Estimated Conception Date	06/07/2017			02/28/2018	<input type="radio"/>
Ultrasound	mm/dd/yyyy	<input type="text"/> Weeks	<input type="text"/> Days		<input type="radio"/>
Embryo Transfer	mm/dd/yyyy				<input type="radio"/>
Enter Other Criteria	mm/dd/yyyy	<input type="text"/> Weeks	<input type="text"/> Days		<input type="radio"/>
Unknown		<input type="text"/> Weeks	<input type="text"/> Days	mm/dd/yyyy	<input type="radio"/>

Cancel **Save**

Figure 57: EDD Calculator – Updating EDD

The user is prompted back to the Patient Summary Screen. If EDD was saved successfully, a message will be displayed at the top of the screen, and the new chosen EDD is displayed in the Current Pregnancy panel.

Estimated delivery date information saved successfully

Figure 58: Updated EDD – Confirmation Notice

Current Pregnancy		Action ▾
High Risk:	No	
Estimated Delivery Date:	2/27/2018	←
EDD Basis:	Last Menstrual Period	
EDD Is Final:	Yes	
Gestational Age:	25 weeks 6 days	
Trimester:	2nd	
Prenatal Care Provider:	Ob Test	
Planned Delivery Location:	Palm Bay Hospital	
Father of Baby:	Unspecified	
Last Menstrual Period:	05/23/2017	
Multiple Pregnancy:	Unknown	

Figure 59: Current Pregnancy panel – Updated EDD

The user will be able see the new changes related to the selection of the EDD in the EDD Observation History (by clicking again on the EDD link):

EDD Observation History							
Imported	Entered	User	Criteria	Event Date	Gestational Age	EDD	Is Final
	11/13/2017	Frey,Alina	Last Menstrual Period	05/24/2017		02/28/2018	✓
	11/13/2017	Frey,Alina	Last Menstrual Period	05/23/2017		02/27/2018	✓
	11/13/2017	Frey,Alina	Estimated Conception Date	06/07/2017		02/28/2018	
	11/13/2017	Frey,Alina	Last Menstrual Period	06/01/2017		03/08/2018	✓
	11/20/2017	Frey,Alina	Last Menstrual Period	05/23/2017		02/27/2018	✓
	11/20/2017	Frey,Alina	Estimated Conception Date	06/07/2017		02/28/2018	
	11/20/2017	Frey,Alina	Last Menstrual Period	05/23/2017		02/27/2018	✓
	11/20/2017	Frey,Alina	Estimated Conception Date	06/07/2017		02/28/2018	

Figure 60: EDD Observation History Updated

Prenatal Care Provider

To update the Parental Care Provider, click on the link next to the corresponding field. This redirects the user to the Select Non-VA Care Provider (OB/GYN) screen, which shows all the available Providers (no Facilities). The available Providers are extracted from the Non-VA Care Items table, in section [Non-VA Care](#).

Select Non-VA Care Provider (OB/GYN)		
Name	Location	
Unspecified		
Dr. Constantinescu	Dr. Constantinescu	Melbourne 32905
Ob Test	Ob Test	Indian Harbour Beach, FL 32904
<input type="button" value="Select"/> <input type="button" value="Manage List"/> <input type="button" value="Cancel"/>		

Figure 61: Edit Prenatal Care Provider

The user has the option to select one of the Providers in the table, manage the list or cancel the update (using the corresponding buttons).

To manage the list of available providers, select the **Manage List** button, which redirects the user to the Non-VA Care Items table, presented in section [Non-VA Care](#).

If the provider is in the available list, then select the row with the desired provider, then click **Select** button.

Select Non-VA Care Provider (OB/GYN)		
Name	Location	
Unspecified		
Dr. Constantinescu	Dr. Constantinescu	Melbourne 32905
Ob Test	Ob Test	Indian Harbour Beach, FL 32904
<input type="button" value="Select"/> <input type="button" value="Manage List"/> <input type="button" value="Cancel"/>		

Figure 62: Selecting new Prenatal Care Provider

This redirects the user back to the Patient Summary screen, showing the new selected provider in the Current Pregnancy panel.

Current Pregnancy		Action ▾
High Risk:	No	
Estimated Delivery Date:	2/27/2018	
EDD Basis:	Last Menstrual Period	
EDD Is Final:	Yes	
Gestational Age:	25 weeks 6 days	
Trimester:	2 nd	
Prenatal Care Provider:	Dr. Constantinescu	←
Planned Delivery Location:	Palm Bay Hospital	
Father of Baby:	Unspecified	
Last Menstrual Period:	05/23/2017	
Multiple Pregnancy:	Unknown	

Figure 63: Updated Prenatal Care Provider

Planned Delivery Location

To update the Planned Delivery Location, click on the link next to the corresponding field. This redirects the user to the Planned Delivery Facility screen, which shows all the available Facilities (no Providers). The available Facilities are extracted from the Non-VA Care Items table, in section [Non-VA Care](#).

Select Planned Delivery Facility

Name	Location
Unspecified	
Palm Bay Hospital	Palm Bay, FL 11111
Viera Hospital	Viera, FL

Select **Manage List** **Cancel**

Figure 64: Edit Planned Delivery Facility

The user has the option to select one of the Facilities in the table, manage the list or cancel the update (using the corresponding buttons).

To manage the list of available facilities, select the Manage List button, which redirects the user to the Non-VA Care Items table, presented in section [Non-VA Care](#).

If the facility is in the available list, select the row with the desired facility, then click Select button.

Select Planned Delivery Facility

Name	Location
Unspecified	
Palm Bay Hospital	Palm Bay, FL 11111
Viera Hospital	Viera, FL

Select **Manage List** **Cancel**



Figure 65: Selecting new Planned Delivery Facility

This redirects the user back to the Patient Summary screen, showing the new selected facility in the Current Pregnancy panel.

Current Pregnancy		Action ▾
High Risk:	No	
Estimated Delivery Date:	2/27/2018	
EDD Basis:	Last Menstrual Period	
EDD Is Final:	Yes	
Gestational Age:	25 weeks 6 days	
Trimester:	2nd	
Prenatal Care Provider:	Dr. Constantinescu	
Planned Delivery Location:	Viera Hospital	←
Father of Baby:	Unspecified	
Last Menstrual Period:	05/23/2017	
Multiple Pregnancy:	Unknown	

Figure 66: Updated Planned Delivery Location

Father of Baby

To update the Father of Baby, click on the link next to the corresponding field. This redirects the user to the Select Father of Baby screen:

Select Father of Baby

Father of Baby
Unknown/Unspecified
Doe, Joe

Select Edit Add New Cancel

Figure 67: Selecting Father of Baby

The user has the option to Select a father from the list of names if any, to Edit an existing entry, to Add New names or Cancel the update.

To add a new name to the list of fathers, select Add New button. To Edit an existing entry, select Edit button. Both actions redirect the user to the Father of the Baby Details screen:

Father of the Baby Details

John	Smith	
Date of Birth	Years Education	
111 White Lane		
Address Line 2		
Melbourne Beach	FL	32951

Cancel Save

Figure 68: Adding/Editing new Father of Baby

Enter the desired info, then click the Save button. If a new name was added, new person should display in the table of fathers.

Select Father of Baby

Father of Baby	
Unknown/Unspecified	
Doe, Joe	
Smith, John	←

Select **Edit** **Add New** **Cancel**

Figure 69: Updated Father of Baby

Select the name of the father, then click Select button. The updated father name should be reflected in the Current Pregnancy panel.

Current Pregnancy		Action ▾
High Risk:	No	
Estimated Delivery Date:	2/27/2018	
EDD Basis:	Last Menstrual Period	
EDD Is Final:	Yes	
Gestational Age:	25 weeks 6 days	
Trimester:	2 nd	
Prenatal Care Provider:	Dr. Constantinescu	
Planned Delivery Location:	Viera Hospital	
Father of Baby:	Smith,John	←
Last Menstrual Period:	05/23/2017	
Multiple Pregnancy:	Unknown	

Figure 70: Father of Baby updated

Update Pregnancy Status Menu

The user can update the Pregnancy Status from the Current Pregnancy panel, using the **Update Pregnancy Status** option in the Action drop-down menu at the top-right corner of the panel. Follow the same steps previously described in section [Pregnancy Status](#) under [Patient Details](#).

Edit Details Menu

The user can update more than one field at once on the Current Pregnancy panel by using the **Edit Details** option in the Action drop-down menu at the top-right corner of the panel. This redirects the user to the Add/Edit Pregnancy Details screen.

The Add/Edit Pregnancy Details screen includes details related to the Current Pregnancy, such as:

1. Estimated Delivery Date – editable using the Calculator
2. Gestational Age – computed when setting EDD
3. EDD Basis – computed when setting EDD
4. EDD Is Final – computed when setting EDD
5. High Risk – checkbox
6. Trimester – computed when setting EDD
7. Multiple Gestation
8. Prenatal Care Provider
9. Planned Delivery Location
10. Father of Baby
11. Last Menstrual Period
12. LMP Date

Add/Edit Pregnancy Details

Current Pregnancy		
Estimated Delivery Date:	2/27/2018	Calculator
Gestational Age:	25 weeks 6 days	
EDD Basis:	Last Menstrual Period	
EDD Is Final:	Yes	
High Risk:	<input type="checkbox"/>	
High Risk Details:	<div style="border: 1px solid #ccc; height: 50px; width: 100%;"></div>	
Trimester:	2 nd	
Multiple Gestation:	<input type="button" value="Unknown"/>	
Prenatal Care Provider:	Dr. Constantinescu	Manage
Planned Delivery Location:	Viera Hospital	Manage
Father of Baby:	<input type="button" value="Smith, John"/>	
Last Menstrual Period:	<input type="button" value="Known"/>	
LMP Date:	05/23/2017	
Cancel Save		

Figure 71: Edit Current Pregnancy

To update the **Estimated Delivery Date**, use the **Calculator**, as described previously in section [Estimated Delivery Date \(EDD\)](#). If Last Menstrual Period was used in the calculation of the delivery date, the value is reflected of Last Menstrual Period and LMP Date fields.

The fields **Gestational Age**, **EDD**, **EDD Is Final** and **Trimester** are computed when setting EDD using the Calculator.

The **High Risk** checkbox, when selected, enables the text area under the **High Risk Details** field.

Multiple Gestations is a drop-down list, allowing the user to choose one of the following options:

A screenshot of a dropdown menu titled "Unknown". The menu contains the following items:

- No - Singleton
- Yes - 2
- Yes - 3
- Yes - 4
- Yes - 5
- Yes - 6
- Yes - 7
- Yes - 8
- Yes - 9

Figure 72: Editing Current Pregnancy – Multiple Gestations field

Prenatal Care Provider is a drop-down list allowing the user to choose from a list of previously added providers. The list can be modified by clicking on **Manage** button next to the field, which redirects the user to the Non-VA Care Items screen. To add providers, follow the same steps as presented previously in [Non-VA Care](#) section.

Planned Delivery Location is a drop-down list allowing the user to choose from a list of previously added facilities. The list can be modified by clicking on **Manage** button next to the field, which redirects the user to the Non-VA Care Items screen. To add facilities, follow the same steps as presented previously in [Non-VA Care](#) section.

Father of Baby is a drop-down list allowing the user to choose from a list of previously added fathers. To add names to the list, follow the steps described in section [Father of Baby](#).

Last Menstrual Period is a drop-down list, allowing the user to choose from three options: Known, Unknown, or Approximate.

LMP Date is a text field that is updated during the computation of the EDD using the Calculator, or it can be changed ad-hoc.

Click **Cancel** to exit and return to the previous page without saving the information. Click **Save** to store the information and return to the previous page.

Update EDD Menu

The user can update the Estimated Delivery Date (EDD) on the Current Pregnancy panel by using also the **Update EDD** option in the Action drop-down menu at the top-right corner of the panel. This redirects the user to the EDD Observation History screen. Updating the panel was described in detail in the previous section [Estimated Delivery Date \(EDD\)](#).

Gravida/Para Details

The Gravida/Para Details panel represents a summary of patient's pregnancies. This panel can be updated the same way as all the other panels, by clicking on the Action button at the top right corner of the panel.

Gravida/Para Details	Action ▾
Total Pregnancies (Including Current)	4
Term Births (Live & Stillborn)	2
Preterm Births (Live & Stillborn)	0
Stillbirths	0
Spontaneous Abortions (Miscarriages)	1
Pregnancy Terminations	1
Ectopic Pregnancies	0
Living Children	2

Figure 73: Gravida / Para Details

This redirects the user to the Pregnancy History screen:

Pregnancy History

Total Pregnancies (Including Current)	Spontaneous Abortions (Miscarriages)
4	1
Term Births (Live & Stillborn)	Pregnancy Terminations
2	1
Preterm Births (Live & Stillborn)	Ectopic Pregnancies
0	0
Stillbirths	Living Children
0	2
Summary	
G4 P2022	
<input type="button" value="Cancel"/> <input type="button" value="Save"/>	

Figure 74: Gravida/Para Details / Edit

To update the values, enter the desired numbers in each field, and click **Save** to store the entries or **Cancel** to exit without saving. Every time a field has a new value, the Summary field at the bottom is updated to represent the new values.

MCC Dashboard



PATIENT, BROOKE ANNE
XXX-XX-9876
1/31/2000 (Age: 17)
Pregnant / Lactating
G3 P2012 ←

Tracked Patients

- Patient
- Summary
- Pregnancy Checklist
- Pregnancies
- Contact History
- Education
- Notes

Pregnancy History

Total Pregnancies (Including Current)	Spontaneous Abortions (Miscarriages)
3	1
Term Births (Live & Stillborn)	Pregnancy Terminations
2	0
Preterm Births (Live & Stillborn)	Ectopic Pregnancies
0	0
Stillbirths	Living Children
0	2
Summary	
G3 P2012 ←	
<input type="button" value="Cancel"/> <input type="button" value="Save"/>	

Figure 75: Updated G/P Summary

If the user saves the values, the Summary is updated as well under the patient details section under the Dashboard Menu in the left side pane. When this link is clicked, the user is prompted back to Update the Gravida/Para Details values under the Pregnancy History screen.

Contact

As part of the Patient Summary screen, the Contact panel displays the contact information from the patient's CPRS record.

Contact		Action ▾
Home Phone:	(234)456-6789	View Contact History
Work Phone:		
Mobile Phone:	(602)222-3333	
Last Contact	11/16/2017	
Next Contact:	11/16/2017	
Next Item Due:	7/27/2017	

Figure 76: Patient's Contact Info Panel

This panel gives the user the ability to View Contact History, by clicking on the Action button at the top right corner of the panel. This redirects the user to the Patient Contact History screen. Details about editing the information on this screen is described in detail in the section [Contact History](#).

Pregnancy Checklist (Patient Summary View)

As part of the Patient Summary screen, the Pregnancy Checklist panel is a view-only display of required examinations, tests, education or consults for the patient (only items that are not complete).

Pregnancy Checklist			Action ▾
Description	Due Date	View Checklist	
Testing the Visit Description	11/14/2017	Overdue	
Pregnancy Blood Test	11/19/2017	Due	

Figure 77: Pregnancy Checklist (Summary Page View)

Edits can be made by selecting the **Action** drop-down to View/Edit the patient's checklist. This redirects the user to the Pregnancy Checklist screen, presented in next section [Pregnancy Checklist](#).

Pregnancy Checklist

To access the Pregnancy Checklist screen, click on the Pregnancy Checklist link on the left side pane, under the Patient section.

PATIENT, BROOKE ANNE
XXX-XX-9876
1/31/2000 (Age: 17)
Pregnant / Lactating
G3 P2012

Tracked Patients

Patient Summary

Pregnancy Checklist

Pregnancies

Contact History

Education

Notes

text4baby

Labs

Clinical Exchange Documents

Orders

Reminders

Consults

Radiology

Stop Tracking

Pregnancy Checklist

The patient is due on 2/27/2018

Show Status: All Overdue Due Pending Complete Canceled

	Type	Category	Description	Due	Due Date	Completed	Status	Note	
✓	Ultrasound	General	Initial ultrasound	8 Weeks	7/18/2017	11/20/2017 15:18	Complete		▼
✓	Education	Initial Education	Initial Education Items	Immediately	11/14/2017	11/17/2017 09:57	Complete		▼
☒	Visit	General	Testing the Visit Description	Immediately	11/14/2017		Overdue		▼
✓	Education	Initial Education	Initial Education Items	Immediately	11/16/2017	11/20/2017 15:18	Complete		▼
☒	Lab	Pregnancy	Pregnancy Blood Test	Immediately	11/19/2017	In Progress	Due		▼

Add Item Add Default Items Patient Summary 3.0.1.0

Figure 78: Pregnancy Checklist

The Pregnancy Checklist screen shows all the pregnancy items (tasks) that have been Completed, are In Progress, that are Due, or Overdue.

At the top of the page, an alert is presented in a green box showing the patient's Due Date.

The patient is due on 3/8/2018

Figure 79: Pregnancy Checklist – Due Date Alert

The screen is presented with multiple filters at the top of a table, which enables the user to see only the items of interest, based on Status.

Show Status: All Overdue Due Pending Complete Canceled

Figure 80: Pregnancy Checklist Filter

The table displays only items that have the Status corresponding to the green the filters, and data is shown in the following columns:

1. Symbol of the item's Status: flag if the item is due, x if the item is Cancelled, checkmark if the item is Completed.
2. Type
3. Category
4. Description
5. Due
6. Due Date

7. Completed: Based on the completion Status, the value in the column Completed could be either an empty cell, the date when the item was Completed, or In Progress if not completed.
8. Status: The possible values that could be displayed on the Status column are: Due, Overdue, Pending, Cancelled and Completed.
9. Note: Showing a pop-up icon if there is a Note associated with the item
10. Action column (drop-down).

The actions that the user can take on this screen are as follow, and presented in the subsequent sections:

1. Take an action on an existing pregnancy item, by clicking on the drop-down option at the end of the item row:
 - a. Change the status of the item without editing
 - b. Edit the item
 - c. Or Delete it

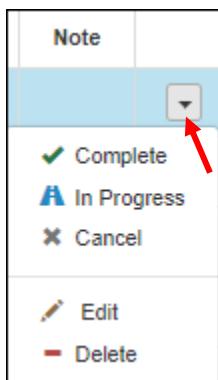


Figure 81: Pregnancy Checklist – Action on an existing item

2. Add a new item (by selecting **Add Item** button at the bottom of the screen)
3. Add the default items (by selecting **Add Default Items** button at the bottom of the screen)
4. Navigate back to the **Patient Summary** screen (by selecting the corresponding button at the bottom of the screen)

Edit Status

To change the status of a Pregnancy Checklist item without editing it, select the pregnancy item and use the options of the drop-down list in the last column:

1. Select **Complete**: Marks the item as completed and adds a date under the Completed column.
2. Select **In Progress**: Marks the item as In Progress
3. Select **Cancel**: Marks the item as Canceled

	Type	Category	Description	Due	Due Date	Completed	Status	Note	
✓	Ultrasound	General	Initial ultrasound	8 Weeks	7/18/2017	11/20/2017 15:18	Complete		
✓	Education	Initial Education	Initial Education Items	Immediately	11/14/2017	11/17/2017 09:57	Complete		
¶	Visit	General	Testing the Visit Description	Immediately	11/14/2017		Overdue		
✓	Education	Initial Education	Initial Education Items	Immediately	11/16/2017	11/20/2017 15:18	Complete		
¶	Lab	Pregnancy	Pregnancy Blood Test	Immediately	11/19/2017		In Progress		

Figure 82: Edit the Status of an existing Pregnancy Checklist Item

Edit Item

To edit a Pregnancy Checklist item, click on the arrow at the end of the item row, then select **Edit** from the drop-down list in the last column. This redirects the user to the Edit Pregnancy Checklist Item screen.

Edit Pregnancy Checklist Item

Type	Completion Status
Ultrasound	Complete
Category	<input type="radio"/> Due Immediately <input checked="" type="radio"/> Due at <input type="text" value="8"/> weeks gestation <input type="radio"/> Due by end of <input type="text" value="(Select)"/>
Description	<input type="radio"/> Due at <input type="text" value="0"/> weeks postpartum <input type="radio"/> Due on <input type="text" value="MM/DD/YYYY"/>
Note	<input type="checkbox"/> In Progress
<input type="button" value="Cancel"/> <input type="button" value="Save"/>	

Figure 83: Edit Pregnancy Checklist Item

The user can add or edit the following fields:

1. Type: Drop-down list showing the following options:

Type
(Select)
(Select)
MCC Call
Education
Lab
Ultrasound
Consult
Document Exchange
Visit
Other

Figure 84: Add/Edit Pregnancy Checklist Item – Type field

2. Note (Call Note): Field added only when the selected Type is MCC Call, showing the following options:

Note
(Select)
(Select)
Phone Call #1 (Initial Contact)
Phone Call #2 (12 Weeks)
Phone Call #3 (20 Weeks)
Phone Call #4 (28 Weeks)
Phone Call #5 (36 Weeks)
Phone Call #6a (41 Weeks, Not Delivered)
Phone Call #6b (41 Weeks, Delivered)
Phone Call #7 (6 Weeks Postpartum)
Additional Call

Figure 85: Add/Edit Pregnancy Checklist Item – Note field

3. Education Item: Field added only when the selected Type is Education, showing all the education items that come by default, plus the ones added in the Education Items, presented in section [Education Items](#):

Education Item
(Select)
(Select)
Abnormal Lab Values
Alcohol
Anesthesia/analgesia Plans
Anticipated Course Of Prenatal Care
Bottle Feeding
Breast Feeding
Childbirth Classes/hospital Facilities
Circumcision
Class On Newborn
Contraception Options
Domestic Violence
Environmental/work Hazards
Exercise
Family Medical Leave Or Disability Forms
Fetal Movement Monitoring
Flyer For Future Mom - Delivery
Flyer For Future Mom - Medications
Illicit/recreational Drugs
Indications For Ultrasound

Figure 86: Add/Edit Pregnancy Checklist Item – Education field

4. Category
5. Description
6. Note
7. In Progress: checkbox
8. Completion Status: Drop-down list with the following options:

Completion Status
Complete
Not Complete
Complete
Canceled

Figure 87: Add/Edit Pregnancy Checklist Item – Completion Status field

9. Due: one option radio button group

After editing the existing task, the user can click **Save** to store the entry, or **Cancel** to return to the previous screen without saving. Upon a successful save, the user is presented with the success message at the top of the screen:



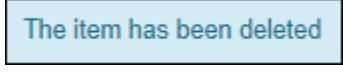
Checklist item updated successfully

Figure 88: Editing existing Pregnancy Checklist item success message

Delete Item

To delete a Pregnancy Checklist item, click on the arrow at the end of the item row, then select **Delete** from the drop-down list in the last column.

Upon a successful deletion, the user is presented with the message at the top of the screen, and the new task will be removed from the Pregnancy Checklist table.

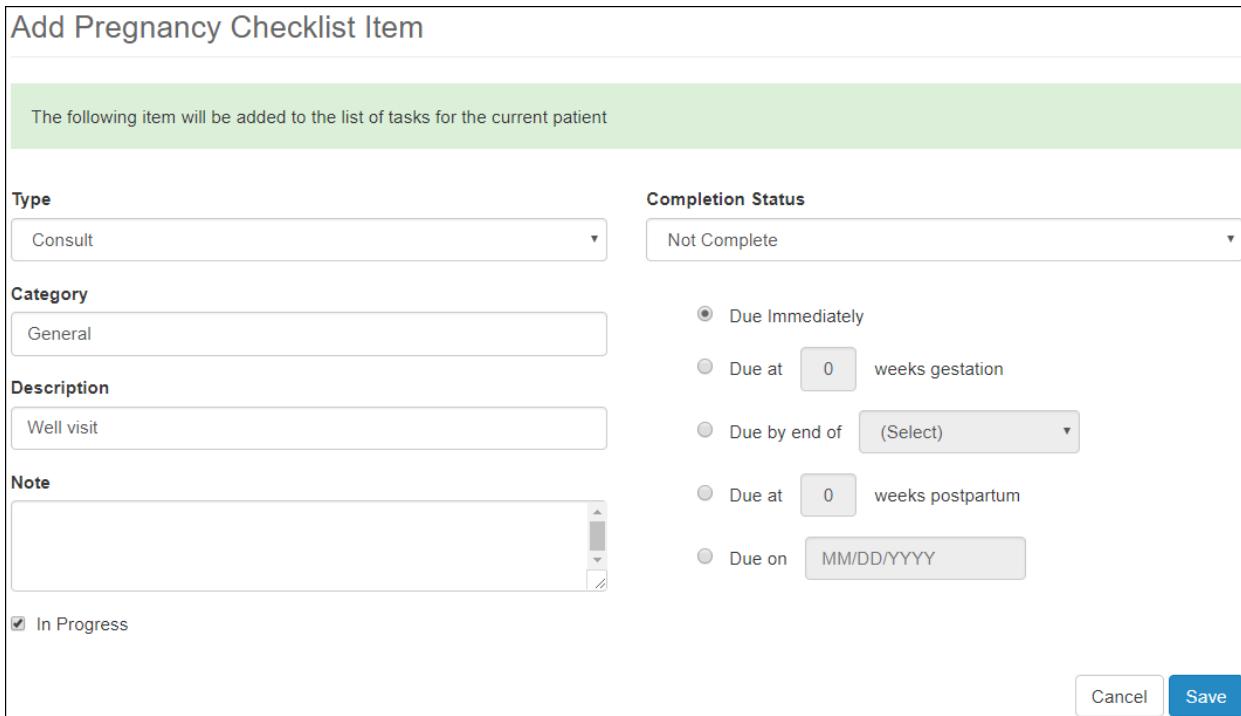


The item has been deleted

Figure 89: Deleting an existing Pregnancy Checklist item message

Add Item

To add an item to the Pregnancy Checklist, click **Add Item** button at the bottom of the Pregnancy Checklist screen. This redirects the user to the Add Pregnancy Checklist Item screen.



The following item will be added to the list of tasks for the current patient

Type	Consult	Completion Status	Not Complete
Category	General	Due Immediately	
Description	Well visit	Due at 0 weeks gestation	
Note	In Progress		
<input checked="" type="checkbox"/> In Progress			
<input type="button" value="Cancel"/> <input type="button" value="Save"/>			

Figure 90: Add Pregnancy Checklist Item

The user can edit the same fields as presented in the previous section [Edit Item](#).

After editing the existing task, the user can click **Save** to store the entry, or **Cancel** to return to the previous screen without saving. Upon a successful save, the user is presented with the success message at the top of the screen:



Figure 91: Adding new Pregnancy Checklist item success message

The new task will be displayed in the Pregnancy Checklist table, along the other tasks. If the added item was an MCC Call, it will display on both the Pregnancy Checklist and the Contact History pages.

A screenshot of the "Pregnancy Checklist" page. At the top, there is a success message box with the text "Checklist item created successfully" and a close button "X". Below the message box is the title "Pregnancy Checklist". A green banner at the top of the main table area states "The patient is due on 2/27/2018". The table has columns for Type, Category, Description, Due, Due Date, Completed, Status, Note, and a dropdown menu. The table contains six rows of data. The last row, which is the newly added item, has a red arrow pointing to the "Status" column, which shows the word "Due".

Type	Category	Description	Due	Due Date	Completed	Status	Note
✓ Ultrasound	General	Initial ultrasound	8 Weeks	7/18/2017	11/20/2017 15:18	Complete	▼
✓ Education	Initial Education	Initial Education Items	Immediately	11/14/2017	11/17/2017 09:57	Complete	▼
¶ Visit	General	Testing the Visit Description	Immediately	11/14/2017		Overdue	▼
✓ Education	Initial Education	Initial Education Items	Immediately	11/16/2017	11/20/2017 15:18	Complete	▼
¶ Lab	Pregnancy	Pregnancy Blood Test	Immediately	11/19/2017	In Progress	Due	▼
¶ Consult	General	Well visit	Immediately	11/19/2017	In Progress	Due	▼

[Add Item](#) [Add Default Items](#) [Patient Summary](#)

Figure 92: New Pregnancy Checklist Item saved successfully

Add Default Items

Selecting the **Add Default Items** button at the bottom of the Pregnancy Checklist screen, allows the user to add the default tasks that were added to the general Checklist, as presented in section [Checklist](#) of the [MCC Dashboard Elements and Functionality – Tracking / Configuration View](#) chapter.

The user is presented with a confirmation prompt.

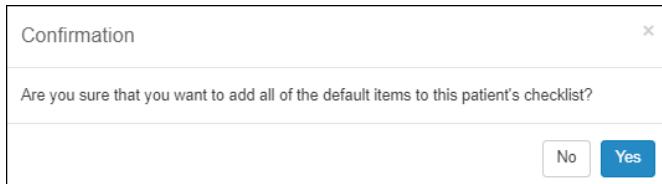


Figure 93: Add Default Items to Pregnancy Checklist – Confirmation Prompt

Clicking **No** returns the user to the Pregnancy Checklist screen. Clicking **Yes** adds the entire list of default checklist items to the patient record.

Upon a successful addition, the user is presented with the success message at the top of the screen:

The default items have been added to the patient's checklist

Figure 94: Adding Default Items to Pregnancy Checklist – Success message

Pregnancies

To access the Pregnancies screen, click on the Pregnancies tab on the left side pane, under the Patient section. The Pregnancies screen allows the user to view and add to the patient's current and past pregnancies.

Current Pregnancy								
EDD	Gestational Age	Trimester	High Risk	Prenatal Provider	Delivery Facility	Father	LMP	Multiple
7/8/2018	7 weeks 1 days	1 st		Ob Test	Viera Hospital	Unspecified	10/01/2017	Unknown

Past Pregnancies							
Date	High Risk	Outcome	Gestational Age	Birth Weight	Sex	Delivery Type	Place of Delivery
October 2014		Full Term Delivery (Live Infant 37 or More Weeks)	32w 0d	3629g (8 lbs. 0 oz.)	Female Unknown	Normal Spontaneous Vaginal Delivery (NSVD)	Unknown
October 2013		Full Term Delivery (Live Infant 37 or More Weeks)	30w 0d	3629g (8 lbs. 0 oz.)	Female	Normal Spontaneous Vaginal Delivery (NSVD)	Unknown

- Delete Selected View Current Pregnancy Add Past Pregnancy View Selected Patient Summary

3.0.1.0

Figure 95: Pregnancies

The screen shows two different tables:

1. Current Pregnancy
2. Past Pregnancies

The user can take different actions based on the selected button at the bottom of the screen:

1. View Current Pregnancy
2. View Selected past pregnancy
3. Add Past Pregnancy
4. Delete Selected past pregnancy
5. Go back to the Patient Summary screen



Figure 96: Pregnancies Action Buttons

View Current Pregnancy

To view the current pregnancy, the user needs to access the Pregnancies screen first, then select the button View Current Pregnancy at the bottom of the Pregnancies screen. This redirects the user to the Pregnancy Outcome Details screen.

The screen shows the Current Pregnancy panel, containing the same information as in the [Current Pregnancy](#) panel of the [Patient Summary](#) screen.

Current Pregnancy		Edit
Estimated Delivery Date:	7/8/2018	
EDD Basis:	Last Menstrual Period	
EDD Is Final:	Yes	
High Risk:	No	
High Risk Details:		
Gestational Age:	7 weeks 1 days	
Trimester:	1 st	
Multiple Gestation:	Unknown	
Prenatal Care Provider:	Ob Test	
Planned Delivery Location:	Viera Hospital	
Father of Baby:	Unspecified	
Last Menstrual Period:	10/01/2017	
Return to Pregnancies Edit Pregnancy Details Update Pregnancy Status		

Figure 97: Current Pregnancy

To edit and update the current pregnancy info, the user can take three actions, by selecting the corresponding button at the bottom of the screen:

1. Return to Pregnancies screen
2. Edit Pregnancy Details
3. Update the Pregnancy Status

Edit Pregnancy Details

Editing the current pregnancy can be done by either selecting the Edit link at the top right corner of the Current Pregnancy panel, or the Edit Pregnancy Details button at the bottom of the screen. Either one, redirects the user to the Add/Edit Pregnancy Details screen.

Updating the panel is described in detail in section [Current Pregnancy – Edit Details Menu](#).

Update Pregnancy Status

To update the Pregnancy Status, select the corresponding button at the bottom of the Pregnancy Outcome Details screen. This redirects the user to the Pregnancy Status screen. Here the user can set the status to Pregnant or Not Pregnant, just as described previously in section [Pregnancy Status](#) under [Patient Details](#).

View Selected past pregnancy

To view and edit a past pregnancy, select a row in the Past Pregnancies, then click **View Selected** button at the bottom of the Pregnancies screen. This redirects the user to the Pregnancy Outcome Details screen. The Pregnancy Outcome Details screen has different layout depending on the type of the outcome. This is presented in detail in section [Pregnancy Outcome Types](#).

Delete Selected past pregnancy

To delete a past pregnancy, select a row in the Past Pregnancies table, then click **Delete Selected** button. This should remove the selected row from the table of Past Pregnancies. Before deleting the row, the user is presented with an alert, to confirm his deletion action:

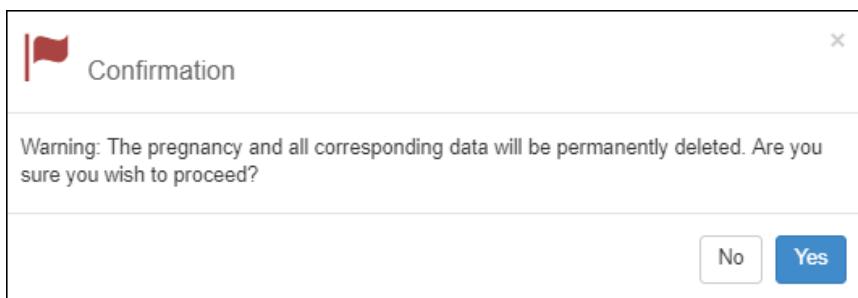


Figure 98: Delete Pregnancy Alert

Add Past Pregnancy

To add a past pregnancy, select the **Add Past Pregnancy** button at the bottom of the Pregnancies screen. This will prompt the user to add details about the pregnancy in the Pregnancy Outcome Details screen:

Pregnancy Outcome Details

Pregnancy Details

Type of Pregnancy Outcome:	Unknown
Outcome/Delivery Date:	

Cancel Save

Figure 99: Pregnancy Outcome Details

The user has many outcome options to choose from in the drop-down list:

Pregnancy Outcome Details

Pregnancy Details

Type of Pregnancy Outcome:	Unknown
Outcome/Delivery Date:	

Unknown

- Full Term Delivery (Live Infant 37 or More Weeks)
- Preterm Delivery (Live Infant 20-36 Weeks 6 Days)
- Spontaneous Abortion (Pregnancy Loss Prior to 20 Weeks)
- Fetal Demise/Stillbirth
- Pregnancy Termination
- Ectopic Pregnancy

Figure 100: Pregnancy Outcome Details -Pregnancy Outcome Types

Each option redirects the user to a corresponding Pregnancy Outcome Details screen, which contains relevant information corresponding to the selected type of outcome. There are six types of pregnancy outcomes that the user can choose from when adding a new pregnancy to a patient, or editing an existing or past pregnancy:

1. Full Term Delivery (Live Infant 37 or More Weeks)
2. Preterm Delivery (Live Infant 20-36 Weeks 6 Days)
3. Spontaneous Abortion (Pregnancy Loss Prior to 20 Weeks)
4. Fetal Demise/Stillbirth
5. Pregnancy Termination
6. Ectopic Pregnancy

Screenshots for each of them will be presented in the next section, [Pregnancy Outcome Types](#).

Click **Save** button to save the data or **Cancel** to navigate back to the Pregnancies screen.

Regardless the Type of Pregnancy Outcome chosen, when saving the added pregnancy, the user is prompted to enter Other Details related to the same past pregnancy. This info will be added to the summary screen for the newly add pregnancy.

Pregnancy Outcome Details

Other Details		Edit
Estimated Delivery Date:	Unknown	
High Risk:	No	
High Risk Details:		
Gestational Age:	Unknown	
Trimester:	Unknown	
Multiple Gestation:	Unknown	
Prenatal Care Provider:	Unknown	
Planned Delivery Location:	Unknown	
Father of Baby:	Unspecified	
Last Menstrual Period:	Unknown	

Return to Pregnancies

Figure 101: Add Past Pregnancy – Other Details

The user has the option to **Edit** the past pregnancy or return to the table of pregnancies, by selecting the **Return to Pregnancy** button.

To edit the details, click on the Edit link at the top right corner of the Other Details panel. This redirects the user to the Add/Edit Pregnancy Details screen for a Past Pregnancy:

The screenshot shows a form titled "Add/Edit Pregnancy Details" with a sub-section header "Past Pregnancy". The form consists of several input fields and dropdown menus:

- Estimated Delivery Date:** A text input field labeled "Enter EDD (mm/dd/yyyy)".
- High Risk:** A checkbox.
- High Risk Details:** A large text area for notes.
- Multiple Gestation:** A dropdown menu showing "Unknown".
- Prenatal Care Provider:** A dropdown menu labeled "(Select)" with a "Manage" button to its right.
- Planned Delivery Location:** A dropdown menu labeled "(Select)" with a "Manage" button to its right.
- Father of Baby:** A dropdown menu showing "Unknown/Unspecified".
- Last Menstrual Period:** A dropdown menu showing "Unknown".
- LMP Date:** A text input field labeled "Enter LMP".

At the bottom of the screen are two buttons: "Cancel" and "Save".

Figure 102: Add Past Pregnancy – Add/Edit Details

After entering the desired data in the Past Pregnancy details screen, select the **Save** button. The user will be redirected back to the Pregnancy Outcome Details screen, which includes a summary of all the data added for the new pregnancy. The screen includes two panels and a button at the bottom of the screen:

1. Pregnancy Details panel
2. Other Details panel at the bottom of the screen
3. Return to Pregnancies button
4. For the cases of Full Term and Preterm Deliveries, the screen has an extra button, Add Baby button, and an extra panel for each baby that is added. This is presented in detail in the next section [Pregnancy Outcome Types](#).

The user can edit both panels, the Pregnancy Details and the Other Details by selecting either Edit link at the top right corners of the corresponding panel. Selecting Return to Pregnancies button, will direct the user back to the Pregnancies screen.

Pregnancy Outcome Types

When adding a past pregnancy, or editing an existing or past pregnancy, or when changing the status of a current pregnancy to Not Pregnant, the user is prompted to add details about the outcome of the pregnancy. There are six types of pregnancy outcomes that the user can choose from:

1. Full Term Delivery (Live Infant 37 or More Weeks)
2. Preterm Delivery (Live Infant 20-36 Weeks 6 Days)
3. Spontaneous Abortion (Pregnancy Loss Prior to 20 Weeks)
4. Fetal Demise/Stillbirth
5. Pregnancy Termination
6. Ectopic Pregnancy

Screenshots for each of them will be presented below.

Full Term Delivery (Live Infant 37 or More Weeks)

Pregnancy Outcome Details screen:

Pregnancy Details		
Type of Pregnancy Outcome:	Full Term Delivery (Live Infant 37 or More Weeks) ▾	
Date of Delivery:		
Gestational Age At Delivery:	0 Weeks	0 Days
Delivery Method		
Normal Spontaneous Vaginal Delivery (NSVD):	<input type="checkbox"/>	
Forcep or Vacuum Delivery:	<input type="checkbox"/>	
Failed Forcep or Vacuum Delivery:	<input type="checkbox"/>	
Cesarean Delivery:	<input type="checkbox"/>	
Cesarean Incision Type:	Enter cesarean incision type	
Other Delivery:	<input type="checkbox"/>	
Other Delivery Details		
Infant Feeding		
Breast Feeding:	<input type="checkbox"/>	
Bottle Feeding:	<input type="checkbox"/>	
Formula:	<input type="checkbox"/>	

Figure 103: Full Term Delivery (Live Infant 37 or More Weeks) – Edit Details

Other	
Place of Delivery:	Enter place of delivery
Delivery Provider:	Enter delivery provider
Mother Discharge Date:	Enter date
Days In Hospital Following Delivery:	Enter # of days
Postpartum Complications:	Enter complications
Postpartum Depression Screening:	Enter details
Risk of IPV:	Enter risks
Notes:	
Postpartum Hospital Treatment	
Treatment:	Enter treatment
Procedures:	Enter procedures
Discharge Diet:	Enter discharge diet
Plan of Care:	Enter care plan
<input type="button" value="Cancel"/> <input type="button" value="Save"/>	

Figure 104: Full Term Delivery (Live Infant 37 or More Weeks) – Edit Details (continued)

Pregnancy Details panel:

Pregnancy Details		Edit
Type of Pregnancy Outcome:	Full Term Delivery (Live Infant 37 or More Weeks)	
Outcome/Delivery Date:	10/14/2014	
Gestational Age At Delivery:	32w 0d	
Delivery Method		
Normal Spontaneous Vaginal Delivery (NSVD):	<input checked="" type="checkbox"/>	
Forceps or Vacuum Delivery:		
Failed Forceps or Vacuum Delivery:		
Cesarean Delivery:		
Cesarean Incision Type:		
Other Delivery:		
Other Delivery Details:		
Infant Feeding		
Breast Feeding:		
Bottle Feeding:		
Formula Feeding:		
Other		
Delivery Hospital:		
Delivery Provider:		
Mother Discharge Date:		
Days in Hospital Following Delivery:		
Postpartum Complications:		
Postpartum Depression Screening:		
Risk of IPV:		
Notes:		
Postpartum Hospital Treatment		
Postpartum Hospitalization Treatment:		
Postpartum Hospitalization Procedures:		
Postpartum Hospitalization Discharge Diet:		
Postpartum Hospital Care Plan:		

Figure 105: Full Term Delivery (Live Infant 37 or More Weeks) – Pregnancy Details Panel

Other Details		Edit
Estimated Delivery Date:	Unknown	
High Risk:	No	
High Risk Details:		
Gestational Age:	Unknown	
Trimester:	Unknown	
Multiple Gestation:	Unknown	
Prenatal Care Provider:	Unknown	
Planned Delivery Location:	Unknown	
Father of Baby:	Unspecified	
Last Menstrual Period:	Unknown	

[Return to Pregnancies](#) Add Baby



Figure 106: Full Term Delivery (Live Infant 37 or More Weeks) – Pregnancy Details Panel (continued)

The user has also the option to associate a baby to a past pregnancy, by selecting Add Baby button at the bottom of the summary screen.

This redirects the user to the Baby Details screen.

Baby Details		More Details	
First Name:	Enter First Name		
Birth Weight:	Grams	Lbs/Oz	g
Gender:	Unknown		
1 Minute APGAR:	Enter value between 0 and 10		
5 Minute APGAR:	Enter value between 0 and 10		
Admitted to ICU:	<input type="checkbox"/>		
Newborn Delivery Information:	Enter details		
		<input type="button" value="Cancel"/> <input type="button" value="Save"/>	

Figure 107: Edit Baby Details

After the baby's details are saved, the info is presented in a new panel on the Pregnancy Outcome Details summary screen:

Baby A Details		Edit
Name:	Johnny Smith	
Birth Weight:	3374g (7 lbs. 7 oz.)	
Sex:	Male	
1 Minute APGAR:		
5 Minute APGAR:		
Admitted to ICU:		
Newborn Delivery Info:		
Physical Exam:		
Procedures:		
Circumcised:		
Status at Maternal Discharge:		
Care Plan:		
Pediatrician:		

Figure 108: Baby Details panel

The Baby Details panel can be edited the same way as the other two panels, by selecting the Edit button at the top right corner of the panel.

The user can continue to add multiple babies to the past pregnancy, just as shown above. For each baby that is added, there will be a corresponding panel in the Pregnancy Outcome Details summary screen.

Preterm Delivery (Live Infant 20-36 Weeks 6 Days)

Pregnancy Outcome Details screen:

Pregnancy Outcome Details		
Pregnancy Details		
Type of Pregnancy Outcome:	Preterm Delivery (Live Infant 20-36 Weeks 6 Days) ▾	
Date of Delivery:	10/10/2010	
Gestational Age At Delivery:	40 Weeks	0 Days
Delivery Method		
Normal Spontaneous Vaginal Delivery (NSVD):	<input checked="" type="checkbox"/>	
Forcep or Vacuum Delivery:	<input type="checkbox"/>	
Failed Forcep or Vacuum Delivery:	<input type="checkbox"/>	
Cesarean Delivery:	<input type="checkbox"/>	
Cesarean Incision Type:	Enter cesarean incision type	
Other Delivery:	<input type="checkbox"/>	
Other Delivery Details		
Infant Feeding		
Breast Feeding:	<input checked="" type="checkbox"/>	
Bottle Feeding:	<input type="checkbox"/>	
Formula:	<input type="checkbox"/>	

Figure 109: Preterm Delivery (Live Infant 20-36 Weeks 6 Days) – Edit Details

Other	
Place of Delivery:	Viera Hospital
Delivery Provider:	Dr. Constantinescu
Mother Discharge Date:	10/12/2010
Days In Hospital Following Delivery:	2
Postpartum Complications:	Enter complications
Postpartum Depression Screening:	Enter details
Risk of IPV:	Enter risks
Notes:	
Postpartum Hospital Treatment	
Treatment:	Enter treatment
Procedures:	Enter procedures
Discharge Diet:	Enter discharge diet
Plan of Care:	Enter care plan
<input type="button" value="Cancel"/> <input type="button" value="Save"/>	

Figure 110: Preterm Delivery (Live Infant 20-36 Weeks 6 Days) – Edit Details (continued)

Pregnancy Details panel:

Pregnancy Details		Edit
Type of Pregnancy Outcome:	Preterm Delivery (Live Infant 20-36 Weeks 6 Days)	
Outcome/Delivery Date:	10/10/2010	
Gestational Age At Delivery:	40w 0d	
Delivery Method		
Normal Spontaneous Vaginal Delivery (NSVD):	<input checked="" type="checkbox"/>	
Forcep or Vacuum Delivery:		
Failed Forcep or Vacuum Delivery:		
Cesarean Delivery:		
Cesarean Incision Type:		
Other Delivery:		
Other Delivery Details:		
Infant Feeding		
Breast Feeding:	<input checked="" type="checkbox"/>	
Bottle Feeding:		
Formula Feeding:		
Other		
Delivery Hospital:	Viera Hospital	
Delivery Provider:	Dr. Constantinescu	
Mother Discharge Date:	10/12/2010	
Days in Hospital Following Delivery:	2	
Postpartum Complications:		
Postpartum Depression Screening:		
Risk of IPV:		
Notes:		
Postpartum Hospital Treatment		
Postpartum Hospitalization Treatment:		
Postpartum Hospitalization Procedures:		
Postpartum Hospitalization Discharge Diet:		
Postpartum Hospital Care Plan:		

Figure 111: Preterm Delivery (Live Infant 20-36 Weeks 6 Days) – Pregnancy Details Panel

The user has also the option to associate a baby to a past pregnancy, by selecting Add Baby button at the bottom of the summary screen. To add a baby, follow the instructions in previous section [Full Term Delivery \(Live Infant 37 or More Weeks\)](#).

Spontaneous Abortion (Pregnancy Loss Prior to 20 Weeks)

Pregnancy Outcome Details screen:

Pregnancy Outcome Details

Pregnancy Details		
Type of Pregnancy Outcome:	Spontaneous Abortion (Pregnancy Loss Prior t ▾)	
Outcome Date:	10/10/2010	
Details		
A pregnancy loss that occurs at or after 20 weeks gestation should be classified as a stillbirth or preterm birth		
Gestational Age:	<input type="text"/> Weeks	<input type="text"/> Days
Trimester:	(Select) ▾	
Completed Without Surgery or Medication:	<input type="checkbox"/>	
Dilation and Curettage (D&C):	<input type="checkbox"/>	
Vacuum Aspiration in Office or Emergency Room:	<input type="checkbox"/>	
Medications Needed (Cytotec, Methergen):	<input type="text"/>	
Cervical Incompetence (Painless Dilation of Cervix with Delivery):	<input type="checkbox"/>	
Notes:	<input type="text"/>	
<input type="button" value="Cancel"/> <input type="button" value="Save"/>		

Figure 112: Spontaneous Abortion (Pregnancy Loss Prior to 20 Weeks) – Edit Details

Pregnancy Details panel:

Pregnancy Details		Edit
Type of Pregnancy Outcome:	Spontaneous Abortion (Pregnancy Loss Prior to 20 Weeks)	
Outcome/Delivery Date:	10/10/2010	
Details		
A pregnancy loss that occurs at or after 20 weeks gestation should be classified as a stillbirth or preterm birth		
Gestational Age:	12 Weeks	Days
Trimester:	-1	
Completed Without Surgery or Medication:		
Dilation and Curettage (D&C):		
Vacuum Aspiration in Office or Emergency Room:		
Medications Needed (Cytotec, Methergen):		
Cervical Incompetence (Painless Dilation of Cervix With Delivery):		
Notes:		

Figure 113: Spontaneous Abortion (Pregnancy Loss Prior to 20 Weeks) – Pregnancy Details Panel

Fetal Demise/Stillbirth

Pregnancy Outcome Details screen:

Pregnancy Outcome Details		
Pregnancy Details		
Type of Pregnancy Outcome:	Fetal Demise/Stillbirth	
Outcome Date:	10/10/2010	
Details		
Should include pregnancy outcomes at or beyond 20 weeks gestation		
Gestational Age:	Weeks	Days
Known Fetal Abnormalities:	<input type="checkbox"/>	
Notes:		
<input type="button" value="Cancel"/> <input type="button" value="Save"/>		

Figure 114: Fetal Demise/Stillbirth – Edit Details

Pregnancy Details panel:

Pregnancy Details		Edit
Type of Pregnancy Outcome:	Fetal Demise/Stillbirth	
Outcome/Delivery Date:		
Details		
Should Include Pregnancy Outcomes at or Beyond 20 Weeks Gestation		
Gestational Age:	Weeks	Days
Known Fetal Abnormalities:	<input type="checkbox"/>	
Notes:		

Figure 115: Fetal Demise/Stillbirth – Pregnancy Details Panel

Pregnancy Termination

Pregnancy Outcome Details screen:

Pregnancy Outcome Details

Pregnancy Details	
Type of Pregnancy Outcome:	Pregnancy Termination
Outcome Date:	
Details	
Trimester:	(Select)
Indication:	Unknown
Known Fetal Abnormalities:	<input type="checkbox"/>
Notes:	

Cancel **Save**

Figure 116: Pregnancy Termination – Edit Details

Pregnancy Details panel:

Pregnancy Details		Edit
Type of Pregnancy Outcome:	Pregnancy Termination	
Outcome/Delivery Date:		
Details		
Trimester:	0	
Indication:		
Known Fetal Abnormalities:		
Notes:		

Figure 117: Pregnancy Termination – Pregnancy Details Panel

Ectopic Pregnancy

Pregnancy Outcome Details screen:

Pregnancy Outcome Details	
Pregnancy Details	
Type of Pregnancy Outcome:	<input type="text" value="Ectopic Pregnancy"/>
Date of Treatment Initiation:	<input type="text"/>
Details	
Retain patient in tracking until negative pregnancy test documented	
Methotrexate:	<input type="checkbox"/>
Salpingostomy (Surgery with Removal of Pregnancy but not Fallopian Tube):	<input type="checkbox"/>
Salpingectomy (Surgery with Removal of Pregnancy AND Fallopian Tube):	<input type="checkbox"/>
Spontaneous Resolution (Followed with Pregnancy Tests, No Surgery or Medicine):	<input type="checkbox"/>
Notes:	<input type="text"/>
<input type="button" value="Cancel"/> <input type="button" value="Save"/>	

Figure 118: Ectopic Pregnancy – Edit Details

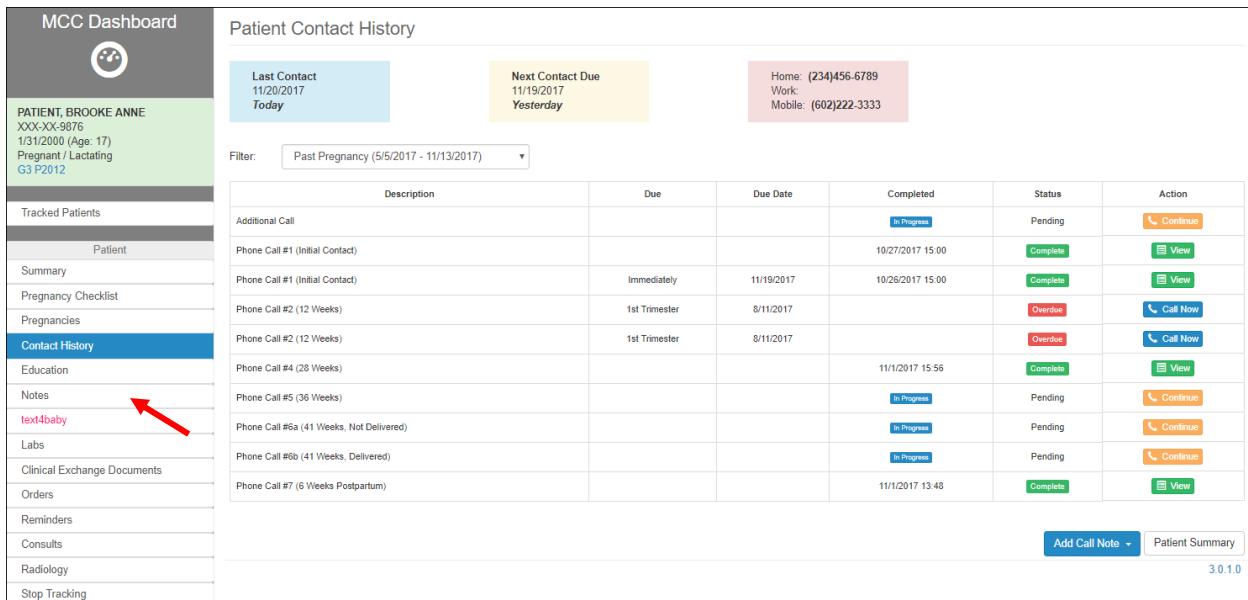
Pregnancy Details panel:

Pregnancy Details		Edit
Type of Pregnancy Outcome:	Ectopic Pregnancy	
Outcome/Delivery Date:		
Details		
Retain patient in tracking until negative pregnancy test documented		
Methotrexate:		
Salpingostomy (Surgery with Removal of Pregnancy but not Fallopian Tube):		
Salpingectomy (Surgery with Removal of Pregnancy AND Fallopian Tube):		
Spontaneous Resolution (Followed with Pregnancy Tests, No Surgery or Medicine):		
Notes:		

Figure 119: Ectopic Pregnancy – Pregnancy Details Panel

Contact History

To access the Patient Contact History screen, click on the Contact History tab on the left side pane, under the Patient section.



The screenshot shows the MCC Dashboard with the 'Patient Contact History' screen open. The sidebar on the left lists various patient management sections, with 'Contact History' currently selected. A red arrow points to the 'Notes' section in the sidebar. The main screen displays contact history details for a patient named BROOKE ANNE, including her contact information (Home: (234)456-6789, Work: (602)222-3333) and a table of contact events. The table columns include Description, Due, Due Date, Completed, Status, and Action. Events listed include additional calls, phone calls at different stages of pregnancy, and postpartum contacts. Most events are marked as 'Complete' or 'Overdue'.

Description	Due	Due Date	Completed	Status	Action
Additional Call			In Progress	Pending	Continue
Phone Call #1 (Initial Contact)		10/27/2017 15:00	Completed	View	View
Phone Call #1 (Initial Contact)	Immediately	10/28/2017 15:00	Completed	View	View
Phone Call #2 (12 Weeks)	1st Trimester	8/11/2017	Overdue	Call Now	Call Now
Phone Call #2 (12 Weeks)	1st Trimester	8/11/2017	Overdue	Call Now	Call Now
Phone Call #4 (28 Weeks)		11/1/2017 15:56	Completed	View	View
Phone Call #5 (36 Weeks)		11/1/2017 15:56	In Progress	Pending	Continue
Phone Call #6a (41 Weeks, Not Delivered)		11/1/2017 15:56	In Progress	Pending	Continue
Phone Call #6b (41 Weeks, Delivered)		11/1/2017 13:48	In Progress	Pending	Continue
Phone Call #7 (6 Weeks Postpartum)		11/1/2017 13:48	Completed	View	View

Figure 120: Contact History screen

The Contact History screen allows the user to view, edit and add patient contact events.

The screen shows at the top of the screen contact details such as:

1. Last Contact
2. Next Contact Due

3. Contact info

The screen displays a table of all the Notes related to the calls that were made to the patient regarding related pregnancies. These call notes are also visible in the table of notes presented in section [Notes](#).

The table includes the following info related to each note:

1. Description
2. Due
3. Due Date
4. Completed
5. Status: Pending, Complete, Overdue
6. Action: action that the user can take
7. Continue
8. View
9. Call Now

The information on the table can be filtered by Pregnancy, which can be selected from the Filter drop-down list, right above the table:

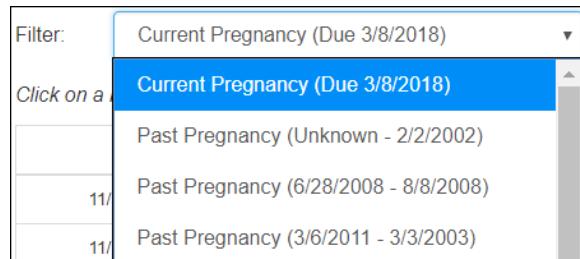


Figure 121: Contact History Pregnancy Filter

The user can navigate back to the Patient Summary screen or add a new note by selecting the **Add Call Note** button.

Add a Call Note

Adding a call note can be done in two ways:

1. Add an MCC Call Item (default item or new item) to the current Pregnancy Checklist, (see sections [Add Item](#) and [Add Default Items](#) under [Pregnancy Checklist](#)). The item will display on both the Pregnancy Checklist and the Contact History pages.
2. Selecting the Add Call Note button at the bottom of the Contact History screen. This will add a call note to the selected pregnancy from the Filter drop-down.

To add a note from the Contact History screen, select the Add Call Note button. The button presents multiple options for the type of a note the user desires to add.

1. Phone Call #1 (Initial Contact)

2. Phone Call #2 (12 Weeks)
3. Phone Call #3 (20 Weeks)
4. Phone Call #4 (28 Weeks)
5. Phone Call #5 (36 Weeks)
6. Phone Call #6a (41 Weeks, Not Delivered)
7. Phone Call #6b (41 Weeks, Delivered)
8. Phone Call #7 (6 Weeks Postpartum)
9. Additional Call

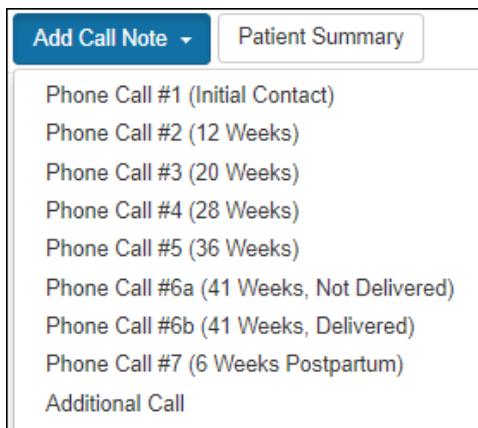


Figure 122: Call Note Types

Based on the selection, the user is redirected to the screen corresponding to the type of the note that was selected, presented in next section Call Note. Whenever a note is created, it will be added to the Contact History, even when the note was not signed.

Call Note Details

There are two ways to access the Call Note Details screen:

1. Create a new note (as described in the previous section Add a Call Note)
2. Open a previously added call note by clicking **Continue** or **Call Now** action at the end of the call note row in the Contact History table.

Phone Call #2 (12 Weeks)	1st Trimester	8/11/2017		Overdue	
Phone Call #2 (12 Weeks)	1st Trimester	8/11/2017	In Progress	Overdue	

Figure 123: Open previously added Call Note

The call note presents a standardized way to conduct a call with a patient and a way to capture all the information from the conversation with the patient.

Figure 124: Call Note Details

The call note screen contains the following information:

1. The title refers to the type of the Call Note that was selected: for example, Phone Call #1 (Initial Contact).
2. At the top of the screen the user can see details about patient contact:
 - a. Last Contact
 - b. Next Contact Due
 - c. Contact info

Figure 125: Call Note – Contact Info

3. Each call note can be associated to a specific pregnancy, available in the Pregnancy drop-down list.
4. Call Note Tabs described in the next section Call Note Tabs.
5. Navigation buttons:
 - a. **Previous:** allows to navigate to the previous tab
 - b. **Next:** allows to navigate to the next tab
 - c. **Cancel:** allows the user to cancel capturing the call notes
 - d. **Contact History:** allows the user to navigate back to the table of calls made.

Figure 126: Call Note Buttons

- e. As soon as the user navigates through the sections, away from the first tab (Intro), the call note gets recorded, and Cancel button changes to a **Delete** button, which allows to delete the call note recorded so far.



Figure 127: Call Note Buttons (continued)

- f. **Preview/Finish:** allows the user to preview the note and finish it at any point during the call.
- g. **Contact History:** gives the user the option to navigate back to the Contact History screen.

When the call is ended, the user can decide to save the captured notes by selecting the **Preview/Finish** button. The user will be redirected to the Contact Note screen, text note version of the call event, showing a summary of all the fields that were checked and comments that were added.

Contact Note

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333
Pregnancy: Current Pregnancy (Due 3/8/2018)		
LOCAL TITLE: PHONE CALL #4 (28 WEEKS) DATE OF NOTE: NOV 16, 2017@14:57:14 ENTRY DATE: NOV 15, 2017@10:30:27 AUTHOR: FREY,ALINA EXP COSIGNER: URGENCY: STATUS: UNSIGNED		
Introduction Ask if patient free to discuss private topics, and available to speak for 10-15 minutes		
Coverage Asked about questions or problems with VA maternity care benefits, help problem-solve		
Classes Mentioned a refresher course in childbirth preparation Described the mechanism for VA payment for these classes		
Breastfeeding Assessed patient interest in breastfeeding, clarified misinformation, Patient interested breastfeeding: Yes Informed patient regarding lactation support services provided by hospitals Patient intends to breastfeed		
Depression In the past 2 weeks, patient has been bothered by little interest or pleasure in doing things not at all (0) Patient Score: 0		
Contact Information & End Call Asked Patient if they had any questions Summarized call, explained next steps and timing of next call		

Sign Now
 Edit
 Delete
 Contact History

Figure 128: Preview/Finish – Call Note Summary

The user can take different actions from the note summary screen, by selecting the corresponding buttons at the bottom of the screen:

1. **Edit**: still modify the call note if necessary.
2. **Delete**: delete the call note totally.
3. Navigate back to **Contact History**
4. **Sign Now**: allows the user to sign the note, which prompts to Sign Note dialog box.

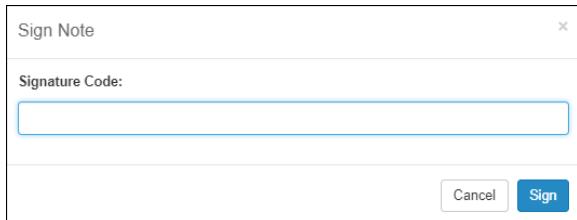


Figure 129: Signing Call Note

To Sign the note, the user should enter their Electronic Signature Code. Contact the System Administrator for setting up the Electronic Signature Code in VistA.

Once the Call Note is signed, no more changes could be made to it, nor it could be deleted.

The signed task should display in the Contact History table with Complete Status and the View Action, as the only action that could be taken on the note.

Call Note Tabs

Depending on the type of the call, the Call Note will present different tabs in which the caller can enter info discussed with the patient. In general, the same tab, if part of a call note, contains the same information, no matter the type of the call.

The following are all the possible tabs.

1. Intro
2. Coverage
3. Classes
4. Breastfeeding
5. WIC
6. Contraception
7. Health
8. Smoking
9. Alcohol
10. Depression
11. IPV
12. PP Visit
13. VA Primary

14. End

Phone Call #1 (Initial Contact)

This type of Call Note includes the following tabs:

1. Intro
2. Coverage
3. Health
4. Smoking
5. Alcohol
6. Depression
7. IPV
8. End

Phone Call #1 (Initial Contact)

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333					
Pregnancy							
Current Pregnancy (Due 3/8/2018) ▾							
Intro 	Coverage	Health	Smoking	Alcohol	Depression	IPV	End
Introduction							
<input type="checkbox"/> Introduce self and role							
<input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes							
← Previous Next → ✓ Preview/Finish Cancel Contact History							

Figure 130: Phone Call #1 (Initial Contact)

Phone Call #2 (12 Weeks)

This type of Call Note includes the following tabs:

1. Intro
2. Coverage
3. Health
4. Smoking
5. End

Phone Call #2 (12 Weeks)

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333		
Pregnancy				
Current Pregnancy (Due 3/8/2018) ▾				
Intro 	Coverage	Health	Smoking	End
Introduction				
<input type="checkbox"/> Re-introduce self and role <input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes				
 Previous Next   Preview/Finish Cancel Contact History				

Figure 131: Phone Call #2 (12 Weeks)

Phone Call #3 (20 Weeks)

This type of Call Note includes the following tabs:

1. Intro
2. Coverage
3. Classes
4. Health
5. Smoking
6. Depression
7. IPV
8. End

Phone Call #3 (20 Weeks)

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333					
Pregnancy							
Current Pregnancy (Due 3/8/2018) ▾							
Intro	Coverage	Classes	Health	Smoking	Depression	IPV	End
Introduction							
<input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes							
 Previous		 Next		Preview/Finish		Cancel	Contact History

Figure 132: Phone Call #3 (20 Weeks)

Phone Call #4 (28 Weeks)

This type of Call Note includes the following tabs:

1. Intro
2. Coverage
3. Classes
4. Breastfeeding
5. WIC
6. Contraception
7. Health
8. Depression
9. End

Phone Call #4 (28 Weeks)

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333						
Pregnancy								
Current Pregnancy (Due 3/8/2018) ▾								
Intro	Coverage	Classes	Breastfeeding	WIC	Contraception	Health	Depression	End
Introduction								
<input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes								
← Previous Next → ✓ Preview/Finish Cancel Contact History								

Figure 133: Phone Call #4 (28 Weeks)

Phone Call #5 (36 Weeks)

This type of Call Note includes the following tabs:

1. Intro
2. Coverage
3. Breastfeeding
4. Contraception
5. Health
6. Depression
7. IPV
8. End

Phone Call #5 (36 Weeks)

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333					
Pregnancy							
Current Pregnancy (Due 3/8/2018) ▾							
Intro	Coverage	Breastfeeding	Contraception	Health	Depression	IPV	End
Introduction							
<input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes							
← Previous Next → ✓ Preview/Finish Cancel Contact History							

Figure 134: Phone Call #5 (36 Weeks)

Phone Call #6a (41 Weeks, Not Delivered)

This type of Call Note includes the following tabs:

1. Intro
2. Coverage
3. Health
4. Depression
5. Breastfeeding
6. End

Phone Call #6a (41 Weeks, Not Delivered)

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333			
Pregnancy					
Current Pregnancy (Due 3/8/2018) ▾					
Intro 	Coverage	Health	Depression	Breastfeeding	End
Introduction					
<input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes					
 Previous  Next  Preview/Finish  Cancel  Contact History					

Figure 135: Phone Call #6a (41 Weeks, Not Delivered)

Phone Call #6b (41 Weeks, Delivered)

This type of Call Note includes the following tabs:

1. Intro
2. Coverage
3. Health
4. Depression
5. IPV
6. Breastfeeding
7. Contraception
8. PP Visit
9. End

Phone Call #6b (41 Weeks, Delivered)

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333						
Pregnancy								
Current Pregnancy (Due 3/8/2018) ▾								
Intro	Coverage	Health	Depression	IPV	Breastfeeding	Contraception	PP Visit	End
Introduction								
<input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes								
← Previous Next → Preview/Finish Cancel Contact History								

Figure 136: Phone Call #6b (41 Weeks, Delivered)

Phone Call #7 (6 Weeks Postpartum)

This type of Call Note includes the following tabs:

1. Intro
2. Coverage
3. Health
4. Breastfeeding
5. Depression
6. PP Visit
7. VA Primary
8. End

Phone Call #7 (6 Weeks Postpartum)

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333
--	--	---

Pregnancy

Current Pregnancy (Due 3/8/2018) ▾

Intro Coverage Health Breastfeeding Depression PP Visit VA Primary End

Introduction

Ask if patient free to discuss private topics, and available to speak for 10-15 minutes

Previous Next Preview/Finish Cancel

Figure 137: Phone Call #7 (6 Weeks Postpartum)

Additional Call Note

This type of Call Note includes the following tabs:

1. Subject
2. Dashboard Note Text

Additional Call Note

Last Contact 11/16/2017 Today	Next Contact Due 11/15/2017 Yesterday	Home: (234)456-6789 Work: Mobile: (602)222-3333
--	--	---

Pregnancy

Current Pregnancy (Due 3/8/2018) ▾

Subject

Dashboard Note Text

Preview/Finish Cancel

Figure 138: Additional Call Note

From the Contact History page, select **Add Call Note**. Enter the Subject and add any notes in the Dashboard Note Text section. Click **Preview/Finish** to sign the note. At the Sign Note Signature Code page, enter an electronic signature. Click **Cancel** to exit without saving the note and return to the previous page.

Call Note Tabs Details

Each of the tabs that could be part of a Call Note will be presented below, and where different, it will be pointed out. For each of the tabs, the user is instructed to perform the tasks and mark them as completed. Click the **Next** button to proceed to the next tab in the call.

Intro

Used in Phone Call #1:

Introduction
<input type="checkbox"/> Introduce self and role
<input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes

Figure 139: Intro Tab 1

Used in Phone Call #2:

Introduction
<input type="checkbox"/> Re-introduce self and role
<input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes

Figure 140: Intro Tab 2

Used in Phone Call #3 – Phone Call #7:

Introduction
<input type="checkbox"/> Ask if patient free to discuss private topics, and available to speak for 10-15 minutes

Figure 141: Intro Tab 3-7

Coverage

The Coverage tab instructs the user to confirm information with the patient regarding their VA maternity benefits.

Used in Phone Call #1:

VA Coverage of Maternity/Newborn Care	
Verify receipt of VA Maternity/Newborn Care Materials	
<input type="checkbox"/> VA Authorization for Maternity Benefits	
<input type="checkbox"/> Letter Describing Benefits	
<input type="checkbox"/> Purple Book	
Identified Prenatal Care Provider?	
<input checked="" type="radio"/> Yes	
<input checked="" type="radio"/> Select Existing Prenatal Care Provider	
<input type="text" value="Ob Test"/> ▼	
<input type="radio"/> Enter New Obstetrician	
<input checked="" type="radio"/> No	
Identified Planned Delivery Facility?	
<input checked="" type="radio"/> Yes	
<input checked="" type="radio"/> Select Existing Hospital	
<input type="text" value="Palm Bay Hospital"/> ▼	
<input type="radio"/> Enter New Hospital	
<input checked="" type="radio"/> No	

Figure 142: Coverage Tab 1

Review Benefits
<input type="checkbox"/> Written VA authorization for maternity benefits = insurance card
<input type="checkbox"/> Routine Prenatal Care
<input type="checkbox"/> If OB refers for additional care, verify coverage with MCC or VA first
<input type="checkbox"/> If Emergency, go to nearest ED
Other
<input type="checkbox"/> Obtaining medications and medical supplies from VA
<input type="checkbox"/> VA newborn care coverage and obtaining non-VA newborn health insurance coverage
<input type="checkbox"/> VA-provided dietician & weight management and Non-VA pregnancy-related classes
Assess interest in VA Authorization for Tubal Ligation and Intrauterine Device
Interested in Tubal Ligation?
<input checked="" type="radio"/> Yes
<input type="radio"/> No
Interested in IUD?
<input checked="" type="radio"/> Yes
<input type="radio"/> No
<input type="checkbox"/> Patient response to receiving a bill from Non-VA Maternity Care provider

Figure 143: Coverage Tab 1 (continued)

Used in Phone Call #2:

VA Coverage of Maternity/Newborn Care	
Verify receipt of VA Maternity/Newborn Care Materials	
<input type="checkbox"/> VA Authorization for Maternity Benefits	
<input type="checkbox"/> Remind patient to carry with them like an insurance card	
<input type="checkbox"/> Describe local processes for correcting situation when patient receives bill	
<input type="checkbox"/> Letter Describing Benefits	
<input type="checkbox"/> Purple Book	
Identified Prenatal Care Provider?	
<input checked="" type="radio"/> Yes	
<input checked="" type="radio"/> Select Existing Prenatal Care Provider	
<input type="text" value="Ob Test"/> ▼	
<input type="radio"/> Enter New Obstetrician	
<input type="radio"/> No	
Identified Planned Delivery Facility?	
<input checked="" type="radio"/> Yes	
<input checked="" type="radio"/> Select Existing Hospital	
<input type="text" value="Palm Bay Hospital"/> ▼	
<input type="radio"/> Enter New Hospital	
<input type="radio"/> No	
<input type="checkbox"/> Ask for questions regarding getting prescriptions or medical supplies filled at the VA	

Figure 144: Coverage Tab 2

Used in Phone Call #3:

VA Coverage of Maternity/Newborn Care	
<input type="checkbox"/> Ask about questions or problems with VA maternity care benefits, help problem-solve	
<input type="checkbox"/> If previously interested in TL/IUD, ask if patient had opportunity to discuss with OB	

Figure 145: Coverage Tab 3

Used in Phone Call #4 – Phone Call #7:

VA Coverage of Maternity/Newborn Care	
<input type="checkbox"/> Ask about questions or problems with VA maternity care benefits, help problem-solve	

Figure 146: Coverage Tab 4-7

Classes

The user is instructed to discuss appropriate classes with the patient, assess their interest and record any notes.

Used in Phone Call #3, Phone Call #4:

Pregnancy-Related Classes
<input type="checkbox"/> Refresh patient's memory about childbirth preparation class benefits and assess interest
<input type="checkbox"/> If delivered previously and took course previously, mention refresher course
<input type="checkbox"/> If not interested, assess reasons and answer questions as appropriate
<input type="checkbox"/> Describe mechanism for VA payment for these classes
Notes on Patient Interest
<input type="text" value="Enter Details"/>

Figure 147: Classes Tab 3, 4

Breastfeeding

The user is instructed to discuss and record the patient's plans for infant feeding and inquire about the patients need for supplies.

Used in Phone Call #4:

Breastfeeding Supplies	
<input checked="" type="checkbox"/> Assess patient interest in breastfeeding, clarify misinformation	
Is patient planning to breastfeed?	
<input checked="" type="radio"/> Yes	
<input type="radio"/> No	
<input type="radio"/> Maybe	
<input type="checkbox"/> Provide overview of breastfeeding and benefits	
Would patient like more information?	
<input checked="" type="radio"/> Yes	
<input type="radio"/> No	
<input type="radio"/> Maybe	
<input checked="" type="checkbox"/> Inform patient regarding lactation support services provided by hospitals	
<input type="checkbox"/> Provide information on nursing supplies and breast pump, order breast pump as needed	
Would patient like to obtain breastfeeding supplies?	
<input checked="" type="radio"/> Yes	
<input type="text" value="Enter Supplies Requested"/>	
<input type="radio"/> No	
<input type="radio"/> Maybe	

Figure 148: Breastfeeding Tab 4

Used in Phone Call #5:

Breastfeeding Supplies
<input checked="" type="checkbox"/> Patient intends to breastfeed
<input checked="" type="checkbox"/> Offer to order nursing supplies (nipple cream, pads, nursing bra)
Breast Pump Previously Ordered?
<input type="radio"/> Yes
Has it been received?
<input type="radio"/> Yes
<input type="radio"/> No
<input checked="" type="checkbox"/> Re-offer to order breast pump
<input checked="" type="checkbox"/> Advise patient to call if ordered items not received in expected time period
Notes
Breastfeeding & Supplies Notes

Figure 149: Breastfeeding Tab 5

Used in Phone Call #6a:

Breastfeeding Supplies
<input checked="" type="checkbox"/> Confirm breastfeeding supplies and/or pump delivered. (If not, follow-up)
Breastfeeding & Supplies Notes

Figure 150: Breastfeeding Tab 6a

Used in Phone Call #6b:

Breastfeeding Supplies
<input type="checkbox"/> Assess for difficulties with breastfeeding, answer questions, refer to pediatrician as needed
<input type="checkbox"/> As needed, confirm breast pump and supplies delivered. (If not, follow-up)
<input type="checkbox"/> If received breast pump/supplies, assess for difficulties with use, answer questions, and provide support
Breastfeeding & Supplies Notes

Figure 151: Breastfeeding Tab 6b

Used in Phone Call #7:

Breastfeeding Supplies
<input type="checkbox"/> Assess for difficulties with breastfeeding, answer questions, refer to pediatrician as needed
<input type="checkbox"/> If received breast pump/supplies, assess for difficulties with use, answer questions, and provide support
Breastfeeding & Supplies Notes

Figure 152: Breastfeeding Tab 7

WIC (Women, Infants and Children)

The user is instructed to educate the patient on resources available through the WIC program.

Used in Phone Call #4:

WIC (Nutrition Program for Women, Infants, and Children)
<input type="checkbox"/> Inform patient that WIC provides low-income families with healthy food, breast feeding support, and connections to community resources.
<input type="checkbox"/> Encourage patient to discuss with OB if would like more information
<input type="checkbox"/> Inform patient regarding lactation support services provided by hospitals
<input type="checkbox"/> Provide WIC contact information: 1-888-WIC-WORKS (1-888-942-9675) or website http://www.fns.usda.gov/wic

Figure 153: WIC Tab 4

Contraception

The user is instructed to assess and record the patient's contraceptive plans.

Used in Phone Call #4:

Family Planning (Contraception)
<input type="checkbox"/> Assess if patient has discussed family planning with OB. If not, encourage patient to discuss with OB.
Notes
Enter Details

Figure 154: Contraception Tab 4

Used in Phone Call #5:

Family Planning (Contraception)
<input type="checkbox"/> Assess if patient has discussed family planning with OB. If not, encourage patient to discuss with OB.
<input type="checkbox"/> Clarify misconceptions: When resuming sexual relations after having a baby, you can get pregnant - No safe period - breastfeeding does not prevent pregnancy
Notes
Enter Details

Figure 155: Contraception Tab 5

Used in Phone Call #6b:

Family Planning (Contraception)
<input type="checkbox"/> Assess if patient has discussed family planning with OB. If not, encourage patient to discuss with OB.
<input type="checkbox"/> If patient previously verbalized contraceptive plan, verify patient obtained contraception. Troubleshoot as needed.
Notes
Enter Details

Figure 156: Contraception Tab 6b

Health

The Health tab instructs the user to report any new health issues and new medications.

Used in Phone Call #1 – Phone Call #6a, Phone Call #7:

Health Problems
<input type="checkbox"/> Update health problems, advise patient to tell OB about all problems
<input type="checkbox"/> No New Health Problems
Health Problem Update
<input type="checkbox"/> Ask about new medications
<input type="checkbox"/> No New Medications
Medication Update

Figure 157: Health Tab 1-6a, 7

Used in Phone Call #6b:

Health Problems
<input type="checkbox"/> Update health problems, advise patient to tell OB about all problems
Does the patient have pregnancy-related hypertension?
<input checked="" type="radio"/> Yes
<input type="radio"/> No
Does the patient have pregnancy-related diabetes?
<input checked="" type="radio"/> Yes
<input type="radio"/> No
Other Health Problems
<input type="checkbox"/> No New Health Problems
Health Problem Update
<input type="checkbox"/> Ask about new medications
<input type="checkbox"/> No New Medications
Medication Update

Figure 158: Health Tab 6b

Smoking

The user is instructed to complete an assessment of the patients smoking status.

Used in Phone Call #1:

Smoking
Assess/Verify smoking status (complete clinical reminder if not done)
<input type="radio"/> Non-Smoker: Assess/educate on second and third hand smoke
<input type="radio"/> Past Smoker: Recently Quit?
<input checked="" type="radio"/> Yes
<input type="checkbox"/> Offer resources and referral
<input type="radio"/> No
<input type="radio"/> Current Smoker
<input type="text"/> Cigarettes/Day
Contemplating Quitting?
<input type="radio"/> Yes (Offer resources/referral)
<input type="radio"/> No (Educate on importance for baby)

Figure 159: Smoking Tab 1

Used in Phone Call #2, Phone Call #3:

Smoking
Assess/Verify smoking status (complete clinical reminder if not done)
<input type="radio"/> Non-Smoker: Assess/educate on second and third hand smoke
<input type="radio"/> Past Smoker: Recently Quit?
<input checked="" type="radio"/> Yes
<input type="checkbox"/> Congratulate
<input type="checkbox"/> Reinforce Importance
<input type="checkbox"/> Offer resources and referral
<input type="checkbox"/> Educate about second and third-hand smoke
<input type="radio"/> No
<input type="radio"/> Current Smoker
<input type="text"/> Cigarettes/Day
Contemplating Quitting?
<input type="radio"/> Yes (Offer resources/referral)
<input type="radio"/> No (Educate on importance for baby)

Figure 160: Smoking Tab 2, 3

Alcohol

The user is instructed to record and educate the patient regarding alcohol consumption.

Used in Phone Call #1:

Alcohol	
<input type="checkbox"/> Verify alcohol use status (complete clinical reminder if not done)	
<input checked="" type="radio"/> Patient Drinks Alcohol	
0	Per Day ▾
<input checked="" type="radio"/> Patient Does Not Drink Alcohol	
<input type="checkbox"/> Educate: Danger of alcohol to fetal development. No amount of alcohol is safe	

Figure 161: Alcohol Tab

Depression

The user is instructed to assess and record the patient's depression status. Every time one of the radio buttons is selected, the Total Score at the bottom of the screen is updated. If the score is greater than 3, then the user is advised to flag the patient for the suicide screen.

Used in Phone Call #1, Phone Call #3 – Phone Call #7:

Depression & Suicide	
In the past 2 weeks, how often have you been bothered by little interest or pleasure in doing things?	
<input checked="" type="radio"/> Not at all (0)	
<input type="radio"/> Several Days (1)	
<input checked="" type="radio"/> More than half the days (2)	
<input type="radio"/> Nearly every day (3)	
In the past 2 weeks, how often have you been bothered by feeling down, depressed or hopeless?	
<input checked="" type="radio"/> Not at all (0)	
<input type="radio"/> Several Days (1)	
<input checked="" type="radio"/> More than half the days (2)	
<input type="radio"/> Nearly every day (3)	
Total Score: 4	
<input checked="" type="checkbox"/> Suicide screen and referral to resources if total score = 3 or more	

Figure 162: Depression Tab 1, 3-7

IPV (Interpersonal Violence):

The user is instructed to assess the patient's interpersonal violence status, record any incidents and offer referral assistance.

Used in Phone Call #1, Phone Call #3, Phone Call #5, Phone Call #6b:

Interpersonal Violence	
Within the last year, have you been hit, slapped, kicked, or otherwise physically hurt by someone?	
<input checked="" type="radio"/> Yes	<input type="text"/> Enter Details
<input type="text"/> Enter Follow Up Actions Needed	
<input type="radio"/> No	
Within the last year, has anyone forced you to engage in sexual activities?	
<input checked="" type="radio"/> Yes	<input type="text"/> Enter Details
<input type="text"/> Enter Follow Up Actions Needed	
<input type="radio"/> No	
<input type="checkbox"/> Refer to resources as appropriate	

Figure 163: IPV Tab 1, 3, 5, 6b

PP Visit (Postpartum Visit)

The user is instructed to assess the patient's postpartum appointment status, review importance and purpose, and record any notes.

Used in Phone Call #6b, Phone Call #7:

Post-Partum Visit
<input type="checkbox"/> Assess if patient has scheduled post-partum visit. If not, encourage patient to do so. <input checked="" type="checkbox"/> Offer VA PCP visit if patient not planning to return to OB for this visit. <input type="checkbox"/> Review importance and purpose of post-partum visit
Notes
<input type="button" value="Enter Details"/>

Figure 164: PP Visit Tab 6b, 7

VA Primary

Used in Phone Call #7:

VA Primary Care Provider Follow-up Care
<input type="checkbox"/> Encourage and assist patient to make appointment with PCP: <input checked="" type="radio"/> If patient has medical/mental health conditions, within 2 months <input checked="" type="radio"/> If patient does not have medical/mental health condition(s), within 3 months <input type="checkbox"/> If patient declines to make appointment with PCP, determine reasons
Notes
<input type="button" value="Enter Details"/>

Figure 165: VA Primary Tab 7

End

The last tab for each possible phone call is the End tab, which instructs the user to offer to answer questions the patient has, record notes, summarize the call and confirm next call. The user is further instructed to encourage patient to contact the MCC or OB at the VA and reiterate what the patient should do in an emergency.

Used in Phone Call #1 – Phone Call #7:

Contact Information & End Call	
<input type="checkbox"/> What questions can I answer for you?	Questions/Answers
<input type="checkbox"/> Summarize call, next steps and timing of next call	Next Steps
The Next Call Is Due On:	<input type="text"/>
<input type="checkbox"/> Provide MCC & VA PCP contact information, encourage calls for VA-related questions	
<input type="checkbox"/> Re-iterate to call OB with pregnancy-related questions, go to ER for emergencies	
Additional Comments	
Enter Additional Comments Here 	

Figure 166: End Tab

Education

To access the Patient Education Items screen, click on the Education tab on the left side pane, under the Patient section.

The screenshot shows the MCC Dashboard interface. On the left, there's a sidebar with a patient summary for "PATIENT, BROOKE ANNE" and a list of tracked patients. The "Education" link in the sidebar is highlighted with a red arrow. The main content area is titled "Patient Education Items" and displays a table of education tasks. The table has columns for Description, Due date, Due Date, Completed date, Status, and Action. There are three rows: two rows for "Initial Education Items" (both completed) and one row for "Anticipated Course Of Prenatal Care" (Due). At the bottom right of the table are buttons for "Select Education Items" and "Patient Summary". The version number "3.0.1.0" is visible in the top right corner.

	Description	Due	Due Date	Completed	Status	Action
	Initial Education Items	Immediately	11/14/2017	11/17/2017 09:57	Complete	Details
	Initial Education Items	Immediately	11/16/2017	11/20/2017 15:18	Complete	Details
■	Anticipated Course Of Prenatal Care	Immediately	11/19/2017		Due	✓ Complete Now

Figure 167: Patient Education Items

The Education screen shows a table of all the Education tasks that the Patient is recommended to complete. Completed education items added here do not appear on the Pregnancy Checklist.

Some education items may be displayed by default for every patient. That is due to the tasks being added in the Checklist tasks required for all the patients, as presented in section Checklist.

The information on the table can be filtered by selecting one of the Completion Status buttons at the top of the table:

1. Filter by tasks that are Due
2. Filter by tasks that are Incomplete
3. Filter by tasks that are Complete
4. Show All the tasks



Figure 168: Education Items Filter

The screen presents two buttons as well:

1. **Select Education Items:** for adding new tasks to the table
2. **Patient Summary:** to navigate back to the Summary

The information in the table is displayed in the following columns:

1. **Description** of the task
2. **Due status** (Immediately, etc.)

3. **Due Date**
4. **Completed:** date when the task was completed, available only for the completed tasks
5. **Status:** Completed, Due, etc.
6. **Action:**
 - a. Complete Now: Allows the user to mark the task as completed
 - b. Details: Allows the user to view the details of the completed task

Completed Education Item Details	
Description:	Anticipated Course Of Prenatal Care
Category:	General
Type:	Discussion Topic
Coding System:	SnomedCT
Code:	17629007
Completed By:	
Completed On:	11/17/2017 09:58

[Return To List](#)

Figure 169: View Details of Completed Task

Add Education Item

To add Education Items (tasks to complete) to the patient record, click **Select Education Item**. This redirects the user to Select Patient Education Items screen.

Select Patient Education Items		
<p>2nd & 3rd Trimester Pregnancy Planning</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Fetal Movement Monitoring <input type="checkbox"/> <input checked="" type="checkbox"/> Labor Signs <input type="checkbox"/> <input checked="" type="checkbox"/> Postterm Counseling <input type="checkbox"/> <input checked="" type="checkbox"/> Signs & Symptoms Of Pregnancy-induced Hypertension <input type="checkbox"/> <input checked="" type="checkbox"/> Signs And Symptoms Of Preterm Labor <input type="checkbox"/> <input checked="" type="checkbox"/> Test <p>Contraception</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Contraception Options <input type="checkbox"/> <input checked="" type="checkbox"/> Postpartum Family Planning <input type="checkbox"/> <input checked="" type="checkbox"/> Tubal Sterilization <input type="checkbox"/> <input checked="" type="checkbox"/> Tubal Sterilization Consent Signed <p>Delivery Planning</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Anesthesia/anesthesia Plans <input type="checkbox"/> <input checked="" type="checkbox"/> Childbirth Classes/hospital Facilities <p>Newborn Considerations</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Bottle Feeding <input type="checkbox"/> <input checked="" type="checkbox"/> Breast Feeding <input type="checkbox"/> <input checked="" type="checkbox"/> Circumcision <input type="checkbox"/> <input checked="" type="checkbox"/> Class On Newborn <input type="checkbox"/> <input checked="" type="checkbox"/> Selecting A Newborn Care Provider <input type="checkbox"/> <input checked="" type="checkbox"/> Test Newborn <p>Postpartum Planning</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Family Medical Leave Or Disability Forms <input type="checkbox"/> <input checked="" type="checkbox"/> Newborn Education/Newborn Screening, Jaundice, Sids, Car Seat <input type="checkbox"/> <input checked="" type="checkbox"/> Postpartum Depression <input type="checkbox"/> <input checked="" type="checkbox"/> Test <input type="checkbox"/> <input checked="" type="checkbox"/> Training For After The Birth <p>Testing & Immunizations</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Abnormal Lab Values 	<p>Delivery Planning (continued)</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Flyer For Future Mom - Delivery <input type="checkbox"/> <input checked="" type="checkbox"/> Intended Facility For Delivery Plan <input type="checkbox"/> <input checked="" type="checkbox"/> Test <input type="checkbox"/> <input checked="" type="checkbox"/> Training On Delivery <input type="checkbox"/> <input checked="" type="checkbox"/> Vbac Counseling <p>General</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Anticipated Course Of Prenatal Care <input type="checkbox"/> <input checked="" type="checkbox"/> Presentation On Contraception <input type="checkbox"/> <input checked="" type="checkbox"/> Test <p>Health & Wellness</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Alcohol <input type="checkbox"/> <input checked="" type="checkbox"/> Domestic Violence <input type="checkbox"/> <input checked="" type="checkbox"/> Environmental/Work Hazards <input type="checkbox"/> <input checked="" type="checkbox"/> Exercise <p>Testing & Immunizations (continued)</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Indications For Ultrasound <input type="checkbox"/> <input checked="" type="checkbox"/> Influenza Vaccine <input type="checkbox"/> <input checked="" type="checkbox"/> Vaccine Education <p>Testing Category</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Test 	<p>Health & Wellness (continued)</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Illicit/recreational Drugs <input type="checkbox"/> <input checked="" type="checkbox"/> Mom Mood Booster <input type="checkbox"/> <input checked="" type="checkbox"/> Nutrition And Weight Gain Counseling <input type="checkbox"/> <input checked="" type="checkbox"/> Risk Factors Identified By Prenatal History <input type="checkbox"/> <input checked="" type="checkbox"/> Seatbelt Use <input type="checkbox"/> <input checked="" type="checkbox"/> Sexual Activity <input type="checkbox"/> <input checked="" type="checkbox"/> Smoking/tobacco Counseling <input type="checkbox"/> <input checked="" type="checkbox"/> Special Diet <input type="checkbox"/> <input checked="" type="checkbox"/> Toxoplasmosis Precautions (Cats/raw Meat) <input type="checkbox"/> <input checked="" type="checkbox"/> Travel <p>Medications</p> <ul style="list-style-type: none"> <input type="checkbox"/> <input checked="" type="checkbox"/> Flyer For Future Mom - Medications <input type="checkbox"/> <input checked="" type="checkbox"/> Test Medication <input type="checkbox"/> <input checked="" type="checkbox"/> Use Of Any Medications
<input type="button" value="Other"/> <input type="button" value="Cancel"/> <input type="button" value="Save"/>		

Figure 170: Add Education Items to patient's Education

Select Patient Education Items screen shows multiple educational checkboxes for tasks that a patient could be recommended to complete. The tasks are grouped by different categories, such as:

1. 2nd & 3rd Trimester Pregnancy Planning
2. Contraception
3. Delivery Planning
4. General
5. Health & Wellness
6. Medications
7. Newborn Considerations
8. Postpartum Planning
9. Testing & Immunizations

Also, new categories could be added:

1. For an individual patient, by selecting **Other** button at the bottom of the screen
2. For all the patients, as presented in section Education Items.

Selecting **Other** button redirects the user to the Add New Patient Education Item screen:

Add New Patient Education Item

Education Type

Category

Description

Coding System

Code

Figure 171: Add New Patient Education Item

The user has the option to create a new Category, just as it was presented in section Education Items.

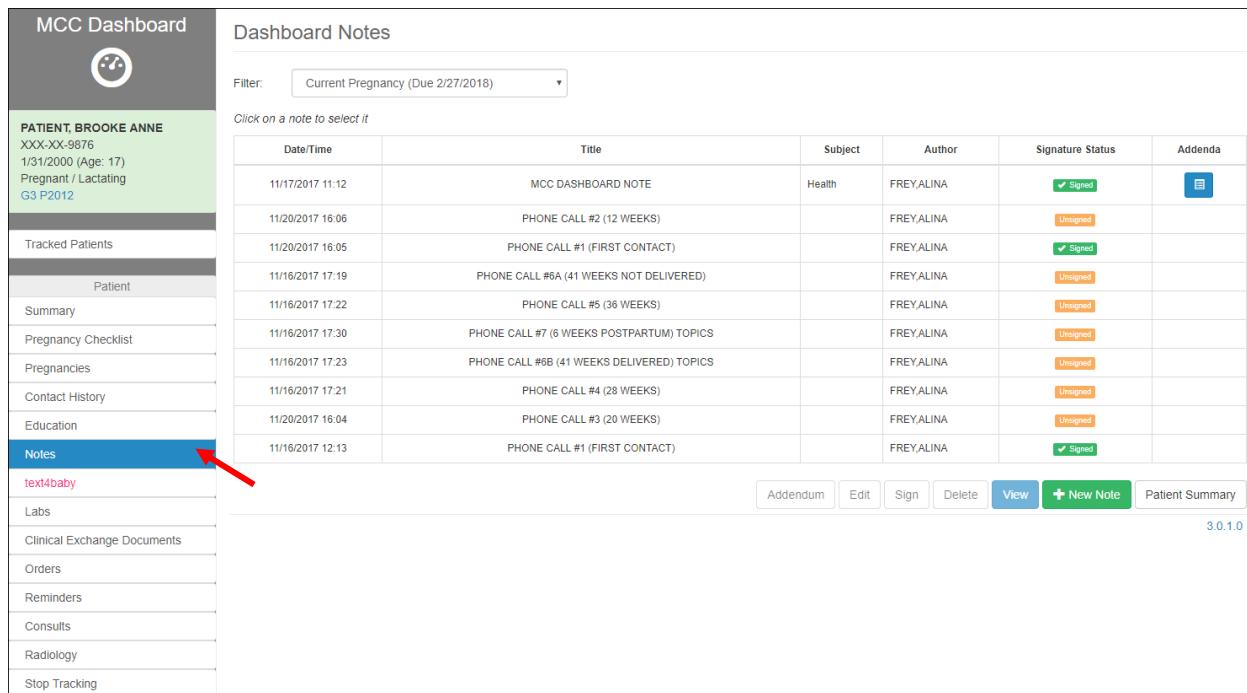
Select Save button at the bottom of the screen. The user should be redirected back to the Select Patient Education Items screen, which should show the new Category created specifically for the selected patient.

Select the checkboxes for the recommended tasks that the patient should complete.

Click **Cancel** to exit without saving and return to the previous page. Click **Save** to store the checked items and return to the Patient Education Items screen. The items that were selected should display.

Notes

To access the Dashboard Notes screen, click on the Notes tab on the left side pane, under the Patient section.



The screenshot shows the MCC Dashboard Notes page. On the left, there's a sidebar with links like 'PATIENT, BROOKE ANNE', 'Tracked Patients', 'Patient', 'Summary', 'Pregnancy Checklist', 'Pregnancies', 'Contact History', 'Education', 'Notes' (which has a red arrow pointing to it), 'text4baby', 'Labs', 'Clinical Exchange Documents', 'Orders', 'Reminders', 'Consults', 'Radiology', and 'Stop Tracking'. The main area is titled 'Dashboard Notes' and has a filter dropdown set to 'Current Pregnancy (Due 2/27/2018)'. Below the filter is a table with columns: Date/Time, Title, Subject, Author, Signature Status, and Addenda. The table contains several rows of notes, mostly from 'FREY,ALINA' on various dates. At the bottom of the table are buttons for 'Addendum', 'Edit', 'Sign', 'Delete', 'View', '+ New Note', and 'Patient Summary'. The version '3.0.1.0' is also visible.

Date/Time	Title	Subject	Author	Signature Status	Addenda
11/17/2017 11:12	MCC DASHBOARD NOTE	Health	FREY,ALINA	✓ Signed	Print
11/20/2017 16:06	PHONE CALL #2 (12 WEEKS)		FREY,ALINA	Unsigned	
11/20/2017 16:05	PHONE CALL #1 (FIRST CONTACT)		FREY,ALINA	✓ Signed	
11/16/2017 17:19	PHONE CALL #6A (41 WEEKS NOT DELIVERED)		FREY,ALINA	Unsigned	
11/16/2017 17:22	PHONE CALL #5 (36 WEEKS)		FREY,ALINA	Unsigned	
11/16/2017 17:30	PHONE CALL #7 (6 WEEKS POSTPARTUM) TOPICS		FREY,ALINA	Unsigned	
11/16/2017 17:23	PHONE CALL #6B (41 WEEKS DELIVERED) TOPICS		FREY,ALINA	Unsigned	
11/16/2017 17:21	PHONE CALL #4 (28 WEEKS)		FREY,ALINA	Unsigned	
11/20/2017 16:04	PHONE CALL #3 (20 WEEKS)		FREY,ALINA	Unsigned	
11/16/2017 12:13	PHONE CALL #1 (FIRST CONTACT)		FREY,ALINA	✓ Signed	

Figure 172: Dashboard Notes

Dashboard Notes allow the user to document in MT any activities deemed appropriate. These notes populate into the patient's CPRS record.

The screen displays different notes:

1. Dashboard Notes created from this screen
2. Call Notes that were created by different users, as presented in section Contact History.

The notes can be filtered by the pregnancy Filter at the top of the table.

The Note's information in the table includes:

1. Date/Time
2. Title
3. Subject
4. Author
5. Signature Status
6. Addenda

The user has the multiple action options on a note, by selecting the corresponding button at the bottom of the screen:

1. Addendum
2. Edit
3. Sign
4. Delete

5. View
6. Create a New Note
7. Navigate back to the Patient Summary screen



Figure 173: Action options on a note

Edit a Dashboard Note

Only MCC Dashboard Notes that are not Signed can be edited. The Call Notes described in section Contact History, can only be viewed.

To edit an existing note, highlight and select the note from the list and choose the **Edit** option. An edit window opens and allows the user to edit text in the fields provided. Click **Save** to store the edits or **Cancel** to return to the previous page without saving.

Figure 174: Edit Dashboard Note

Sign a Dashboard Note

Only MCC Dashboard Notes can be signed from this screen. To sign the other notes, follow instructions in section Contact History.

To sign a Note, select a note from the Dashboard Notes table and click **Sign** button at the bottom of the screen. At the Sign Dashboard Note window, type in the CPRS electronic signature code in the field provided. Click **Cancel** to return to the previous page without signing.

Sign Dashboard Note

Signature Code:

.....

Cancel Sign

Figure 175: Sign Dashboard Note

Back in the Dashboard Notes Screen, the field Signature Status should now be updated to Signed.

The note has been signed.						X
Dashboard Notes						
Filter:		Current Pregnancy (Due 2/27/2018)				
Click on a note to select it						
Date/Time	Title	Subject	Author	Signature Status	Addenda	
11/20/2017 16:38	MCC DASHBOARD NOTE	Health	FREY ALINA	<input checked="" type="checkbox"/> Signed		

Figure 176: Updated Signed Status

Add Addendums to a Dashboard Note

The user may make an addendum to a signed Dashboard Note. Only the MCC Dashboard Notes that are signed could have an Addendum added.

To add an addendum to the signed note, highlight an MCC Dashboard Note from the Notes table, and click **Addendum**.

Create Addendum

Addendum Text:

Will continue to monitor the well being.

Cancel Save

Figure 177: Create Addendum

The Create Addendum page opens with a free-text box for the user to type additional information. Click **Cancel** to exit without saving and return to the previous page. Click **Save** to store the addendum text to the Dashboard Note. The saved note now displays the **Addendum** button at the end of the note's row.

The screenshot shows the 'Dashboard Notes' section of the application. At the top, a message says 'Addendum Created'. Below it, there is a filter dropdown set to 'Current Pregnancy (Due 2/27/2018)'. A note titled 'MCC DASHBOARD NOTE' is listed, created on '11/20/2017 16:38' by 'FREY,ALINA' with a 'Signed' status. An 'Addendum' button is located at the end of the note's row, which is highlighted with a red arrow. The table columns are Date/Time, Title, Subject, Author, Signature Status, and Addendum.

Date/Time	Title	Subject	Author	Signature Status	Addendum
11/20/2017 16:38	MCC DASHBOARD NOTE	Health	FREY,ALINA	<input checked="" type="checkbox"/> Signed	

Figure 178: Note – Addendum added

To view the addenda from the Dashboard Notes screen, click the blue Addendum button. This redirects the user to the Dashboard Note Addenda screen, showing a list of addendums, along with the original note.

The screenshot shows the 'Dashboard Note Addenda' screen. It lists two entries: an 'Original Note' and an 'Addendum'. Both entries have the same details: created on '11/20/2017 16:38' with title 'MCC DASHBOARD NOTE', subject 'Health', author 'FREY,ALINA', and signature status 'Signed' (for the original note) or 'Unsigned' (for the addendum). At the bottom, there are buttons for '+ New Addendum', 'Edit', 'Sign', 'Delete', 'View', and 'All Notes'.

Type	Date/Time	Title	Subject	Author	Signature Status
Original Note	11/20/2017 16:38	MCC DASHBOARD NOTE	Health	FREY,ALINA	<input checked="" type="checkbox"/> Signed
Addendum	11/20/2017 16:40	MCC DASHBOARD NOTE	Health	FREY,ALINA	<input type="checkbox"/> Unsigned

Figure 179: Adding Addendum to MCC Dashboard Note

From the Dashboard Note Addenda screen, the user has multiple options, by selecting the corresponding button at the bottom of the screen:

1. Add a **New Addendum** to the selected MCC Dashboard Note. Follow the same steps as adding the first addendum. Every added addendum is displayed in the table in the Dashboard Note Addenda screen.

Addendum Created						X
Dashboard Note Addenda						
Click on a note or addendum to select it						
Type	Date/Time	Title	Subject	Author	Signature Status	
Original Note	11/20/2017 16:38	MCC DASHBOARD NOTE	Health	FREY,ALINA	Signed	
Addendum	11/20/2017 16:40	MCC DASHBOARD NOTE	Health	FREY,ALINA	Unsigned	
Addendum	11/20/2017 16:43	MCC DASHBOARD NOTE	Health	FREY,ALINA	Unsigned	

[New Addendum](#) [Edit](#) [Sign](#) [Delete](#) [View](#) [All Notes](#)

Figure 180: More Addendums Added to the note

2. **Edit** an Addendum that was not signed yet
3. **Sign** an Addendum that was not signed yet
4. **Delete** an Addendum that was not signed yet. To delete an addendum, highlight the corresponding row, and select Delete button. The user will be prompted to enter a reason for why the addendum is being deleted. Select Cancel to cancel the deletion of the note, or Delete, to remove the addendum from the note.

Delete Dashboard Note

Reason:

Addendum added in error.

[Cancel](#) [Delete](#)

Figure 181: Delete Addendum

5. **View** the details of the selected addendum.

Note

Pregnancy: Not associated with a pregnancy

LOCAL TITLE: Addendum
DATE OF NOTE: NOV 20, 2017@16:40:40 ENTRY DATE: NOV 20, 2017@16:40:40
AUTHOR: FREY,ALINA EXP COSIGNER:
URGENCY: STATUS: UNSIGNED

Will continue to monitor the well being.

=====

--- Original Document ---

11/20/17 MCC DASHBOARD NOTE:
New pregnancy

/es/ ALINA FREY

Signed: 11/20/2017 16:38

[Return to List](#)

Figure 182: View Addendum Details

6. Navigate back to the Dashboard Notes screen by selecting **All Notes** button.

View the details of a Note

To view the details of a Note, highlight the Note row from the Dashboard Notes screen and select View button at the bottom of the screen. The note opens for review but cannot be edited. Any note can be viewed: Call Notes and MCC Dashboard Notes.

The Note details page should show all the details of the note, including all the Addendums made to that note, in order they were added, if any.

Note

Pregnancy: Current Pregnancy (Due 2/27/2018)

LOCAL TITLE: MCC DASHBOARD NOTE
DATE OF NOTE: NOV 20, 2017@16:38:23 ENTRY DATE: NOV 20, 2017@16:38:23
AUTHOR: FREY,ALINA EXP COSIGNER:
URGENCY: STATUS: COMPLETED
SUBJECT: Health

*** MCC DASHBOARD NOTE Has ADDENDA ***

New pregnancy

/es/ ALINA FREY

Signed: 11/20/2017 16:38

11/20/2017 ADDENDUM STATUS: UNSIGNED
Will continue to monitor the well being.

[Return to List](#)

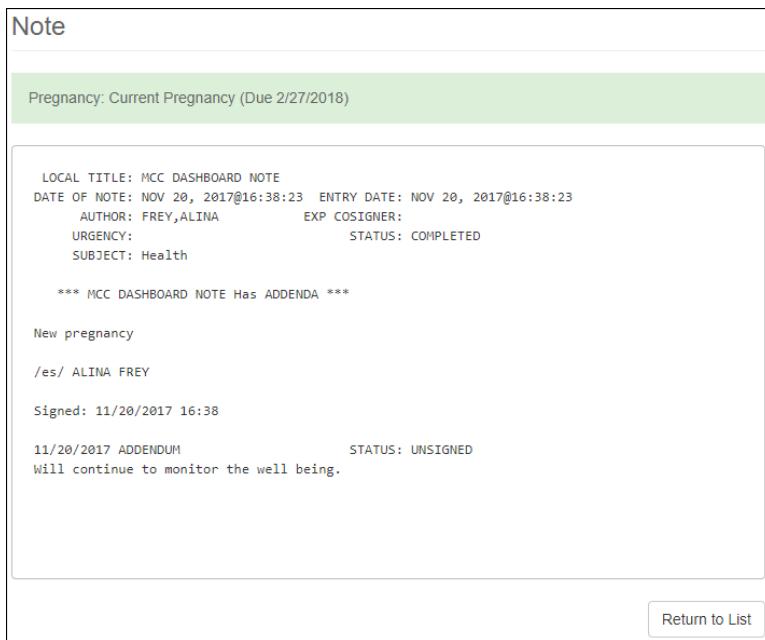


Figure 183: View Dashboard Note

Select **Return to List** to return to the Dashboard Notes screen.

Create a new note

To add a Dashboard Note, click **New Note** at the bottom of the Dashboard Notes screen.

New Dashboard Note

Pregnancy
Current Pregnancy (Due 3/8/2018) ▾

Subject

Dashboard Note Text
Patient going out of town.

[Cancel](#) [Save](#)

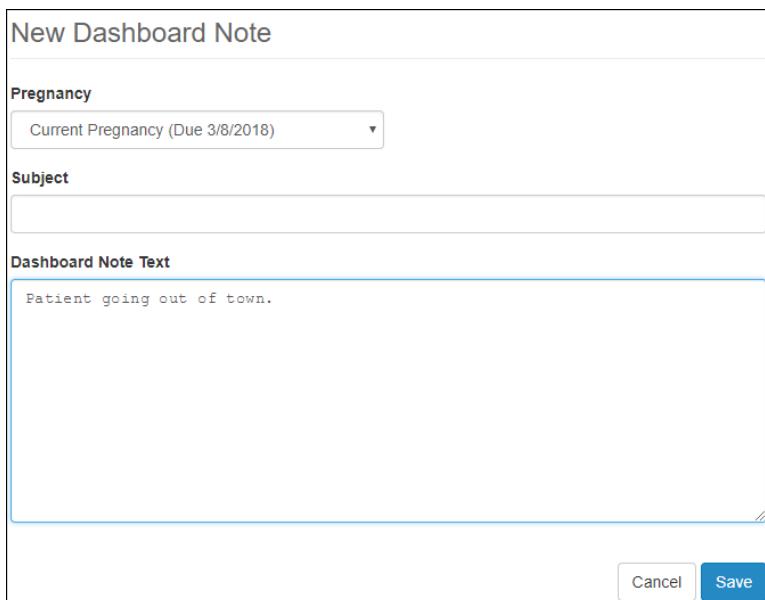


Figure 184: New Dashboard Note

At the New Dashboard Note, select the Pregnancy (if any), which this note should be associated with, enter text in the provided fields: Subject and Dashboard Note text.

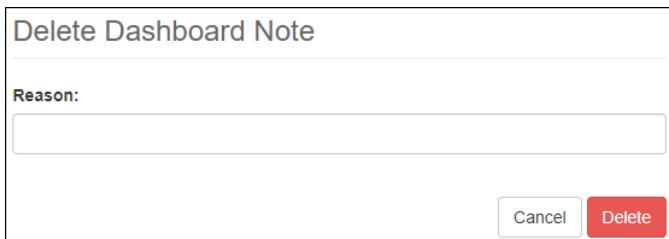
Click **Cancel** to return to the previous page without saving. Click **Save** to store the note and return to the previous page.

The user should see the New Note added to the list of Dashboard Notes, with the Title MCC Dashboard Note. The note crosses into CPRS as unsigned.

To return to the patient summary, click Patient Summary button at the bottom of the screen.

Delete

Only the MCC Dashboard Notes that are not signed could be deleted. Highlight the unsigned note and click **Delete**. A window displays requiring the user to indicate a reason for deleting this note. Click **Cancel** to return to the previous page without deleting. Click **Delete** to return to the previous page that no longer displays the note.



A screenshot of a modal dialog box titled "Delete Dashboard Note". It contains a text input field labeled "Reason:" with a placeholder text area below it. At the bottom right are two buttons: "Cancel" (gray) and "Delete" (red).

Figure 185: Delete Dashboard Note

Text4Baby Enrollment

To access the Text4Baby screen, click on the Text4Baby link on the left side pane, under the Patient section.

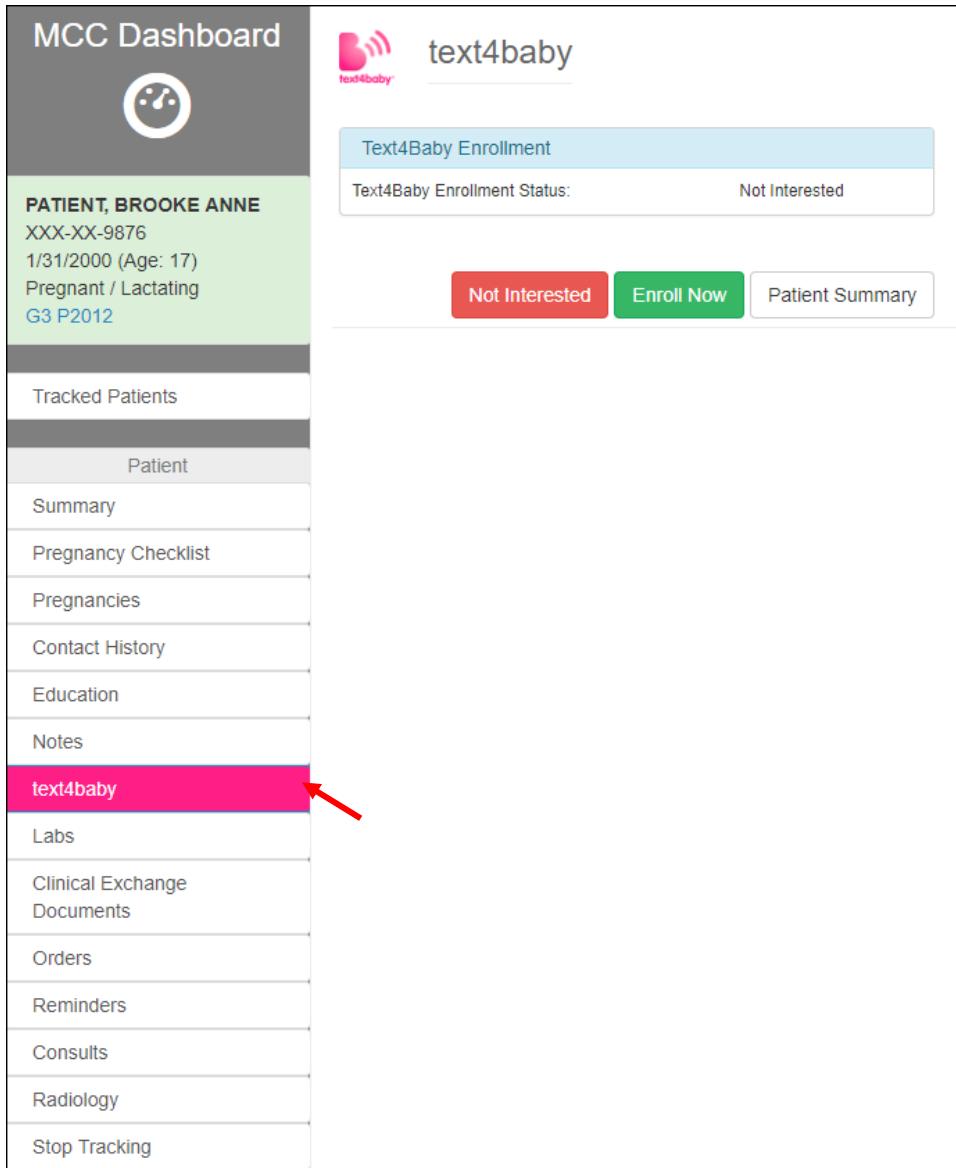


Figure 186: Text4baby Enrollment

The user has options for three actions, by selecting the corresponding button at the bottom of the screen:

1. Navigate back to **Patient Summary**
2. Not enroll, by selecting **Not Interested** button. That should update the status of the field Text4Baby Enrollment in the Patient Summary.
3. Enroll, by selecting the button **Enroll Now**.

When selecting to Enroll, the user is prompted to the text4baby – Enroll Patient screen:

The form is titled "text4baby" at the top left. Below it is a header "Enroll Patient". The form consists of ten fields arranged in a grid:

Participant Type	Pregnant
First Name	BROOKE ANNE
Email Address	Enter email address
Due Date Is Known	<input checked="" type="checkbox"/>
Estimated Due Date	3/8/2018
Last Menstrual Period	6/1/2017
Baby Date of Birth	N/A
Mobile Number	(602)222-3333
Zip Code	10003
Participant Code	

At the bottom right are two buttons: "Cancel" and a green "Enroll" button with a checkmark icon.

Figure 187: Text4Baby Patient Enrollment Form

The included fields in the enrollment form are:

1. Participant Type
2. First Name
3. Email Address
4. Due Date is Known checkbox
5. Estimated Due Date
6. Last Menstrual Period
7. Baby Date of Birth
8. Mobile Number
9. Zip Code
10. Participant Code

The field Participant Type is a dropdown list with two options:

A dropdown menu showing the following options:

- Pregnant
- (Select)
- Pregnant
- New Mom

The option "Pregnant" is highlighted with a blue background.

Figure 188: Text4Baby Patient Enrollment – Participant Type Field

The information in the fields is already pre-populated, but it can be edited if anything needs to be changed.

Also, the information changes based on the selection of the Pregnant Type field. Depending on the selection for **Participant Type**, different fields will be unavailable. For instance, selecting **Pregnant** (for Participant Type) will result in the field **Baby Date of Birth** being set to N/A. By selecting **New Mom**, the fields **Due Date Is Known**, **Estimated Due Date**, and **Last Menstrual Period** will be set to N/A.

After specifying the requested information, clicking **Enroll** will submit the request for registration, for the text4baby service. If registration was successful, then the following window will display.

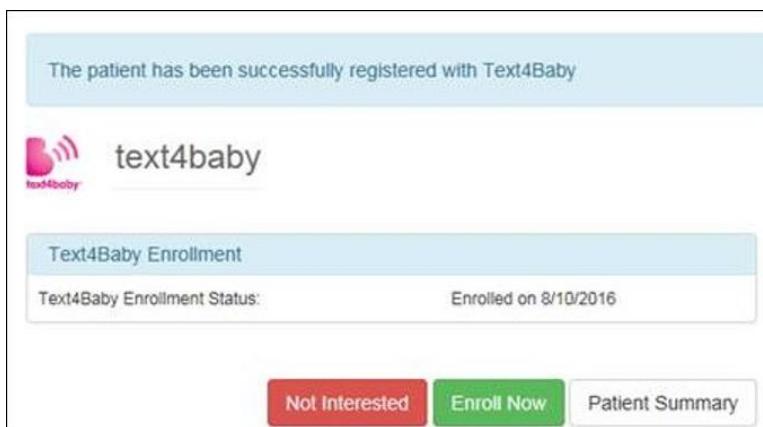


Figure 189: Text4Baby successful enrollment

To edit or update the patient's Text4Baby Enrollment status, can be done also as described in [Patient Details](#) panel of [Patient Summary](#) screen, by clicking on the **Text4Baby Enrollment** link.

Labs

To access the Labs screen, click on the Labs link on the left side pane, under the Patient section. The Labs option from the Dashboard allows the user to view lab results from the patient's CPRS record.

MCC Dashboard

PATIENT, BROOKE ANNE
XXX-XX-9876
1/31/2000 (Age: 17)
Pregnant / Lactating
G3 P2012

Tracked Patients

- Patient
- Summary
- Pregnancy Checklist
- Pregnancies
- Contact History
- Education
- Notes
- text4baby
- Labs** (arrow)
- Clinical Exchange Documents
- Orders
- Reminders
- Consults
- Radiology
- Stop Tracking

Specimen Collected Test Result/Status Flag Units Ref Range

(No Lab Results)

Show: All Labs Prenatal Only Show Labs From: Current Pregnancy All Pregnancies

Patient Summary 3.0.1.0

Figure 190: Lab Results

Lab Results

Show: All Labs Prenatal Only Show Labs From: Current Pregnancy All Pregnancies

Specimen	Collected	Test	Result/Status	Flag	Units	Ref Range
SERUM	1/24/2001 09:44	GLUCOSE	95		mg/dL	60 - 123
SERUM	1/24/2001 09:39	GLUCOSE	91		mg/dL	60 - 123
PLASMA	1/5/2001 10:33	GLUCOSE	131	H	mg/dL	60 - 123
SERUM	3/22/2001 00:06	JMS TEST 0322	YEARLY2			2-6
SERUM	3/2/2001 11:00	GLUCOSE	232	H	mg/dL	60 - 123
SERUM	1/12/2001 11:00	GLUCOSE	123		mg/dL	60 - 123
SERUM	1/12/2001 11:00	UREA NITROGEN	24		mg/dL	11 - 24
SERUM	1/12/2001 11:00	SODIUM	146	H	meq/L	135 - 145
SERUM	1/12/2001 11:00	POTASSIUM	3.1	L	meq/L	3.8 - 5.3
SERUM	1/12/2001 11:00	CHLORIDE	124	H ⁺	meq/L	100 - 108

* 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 + Patient Summary

Figure 191: Lab Results (continued)

The Labs can be filtered by the one of the Filters at the top of the table:

1. All Labs/Prenatal Only
2. Current Pregnancy/All Pregnancies

Show:	<input checked="" type="button"/> All Labs	<input type="button"/> Prenatal Only	Show Labs From:	<input checked="" type="button"/> Current Pregnancy	<input type="button"/> All Pregnancies
-------	--	--------------------------------------	-----------------	---	--

Figure 192: Labs – Filters

The Lab's information in the table includes:

1. Specimen
2. Collected
3. Test
4. Result/Status
5. Flag
6. Units
7. Ref Range

The user has two options, by selecting the corresponding buttons at the bottom of the Labs screen:

1. **View Selected** lab
2. Navigate to back to **Patient Summary** screen

To view the Lab's details, select the corresponding row in the Labs table and click View Selected.

Clinical Exchange Documents

To access the Clinical Exchange Documents screen, click on the Clinical Exchange Documents link on the left side pane, under the Patient section.

This menu option allows the user to share documents with and retrieve documents from outside providers. Inbound documents are stored as a TIU note in CPRS.

MCC Dashboard



PATIENT, BROOKE ANNE
XXX-XX-9876
1/31/2000 (Age: 17)
Pregnant / Lactating
G3 P2012

Direction	Date	Type	Title	Sender	Recipient
Outbound	11/3/2017 10:39	APS	CAMP MASTER Antepartum Summary	CAMP MASTER	Veratrics, Inc.
Outbound	11/3/2017 10:44	PPVS	CAMP MASTER Postpartum Visit Summary	CAMP MASTER	Veratrics, Inc.
Outbound	11/3/2017 11:29	XDR_I	CAMP MASTER Imaging Report	CAMP MASTER	Veratrics, Inc.
Outbound	11/3/2017 11:33	APS	CAMP MASTER Antepartum Summary	CAMP MASTER	Veratrics
Inbound	11/3/2017 12:43	APS	Antepartum Summary	CAMP MASTER	Veratrics
Outbound	11/3/2017 12:49	APL	CAMP MASTER Antepartum Laboratory	CAMP MASTER	Veratrics, Inc.
Outbound	11/3/2017 13:04	APE	CAMP MASTER Antepartum Education	CAMP MASTER	Veratrics, Inc.
Outbound	11/3/2017 13:07	PPVS	CAMP MASTER Postpartum Visit Summary	CAMP MASTER	Veratrics, Inc.
Outbound	11/17/2017 15:09	APH	CAMP MASTER Antepartum History & Physical	CAMP MASTER	Veratrics, Inc.
Inbound	11/17/2017 15:22	APH	Antepartum History & Physical	CAMP MASTER	Veratrics, Inc.

Tracked Patients

Patient Summary

Pregnancy Checklist

Pregnancies

Contact History

Education

Notes

text4baby

Labs

Clinical Exchange Documents 

View Selected **Receive Document** Send Document Patient Summary 3.0.1.0

Figure 193: Clinical Exchange Documents

The screen shows a table of all the shared clinical documents that were generated or imported, containing the following info:

1. Direction:
 - a. Outbound: if the document was sent
 - b. Inbound: if the document was received
2. Date when it was generated
3. Type of document. The available types are:
 - a. Antepartum History & Physical (APHP)
 - b. Antepartum Summary (APS)
 - c. Antepartum Laboratory (APL)
 - d. Antepartum Education (APE)
 - e. Postpartum Visit Summary (PPVS)
 - f. Imaging Report (XDR-I)
 - g. Newborn Discharge Summary (NDS) *** Receiving Only ***

- h. Maternal Discharge Summary (MDS) *** Receiving Only ***
- 4. Title of the document
- 5. Sender
- 6. Recipient

The user has the following options, by selecting the corresponding button at the bottom of the screen:

- 1. View Selected document
- 2. Receive a Document
- 3. Send a Document
- 4. Navigate back to the Patient Summary screen.



Figure 194: Clinical Exchange Documents Options

To be able to Export documents (after sending/generating one or after viewing an existing one), the user needs to make sure that the CDA export folder exists. By default, the path to the CDA export folder is set `c:\cda\outgoing`, but it can be changed to be anywhere on the local machine, as long as the user creates the corresponding folders.

View a Clinical Exchange Document

To view details of a clinical document that was already created, select the document row from the table, then click **View Selected** button.

This redirects the user to the Summary page of the document.

Antepartum Summary	
Patient	BROOKE ANNE PATIENT
Date of birth	January 31, 2000
Sex	Female
Contact info	Home: 22 SPOONBILL NEW YORK, NEW YORK 10003, US
Patient IDs	009-99-9876 2.16.840.1.113883.4.1
Document Id	dc85ec47-62ed-4958-8984-f2d6dd29ba87
Document Created:	November 3, 2017, 11:32:32 -04
Author	ALINA FREY
Contact info	Work Place: INDIAN HARBOUR BEACH, FLORIDA, US
Information recipient:	Adriana Frey
Document maintained by	CAMP MASTER
Contact info	Work Place: VA MEDICAL CENTER

[Patient Summary](#) [Clinical Exchange Documents](#) [Export](#)

Figure 195: Document View

The user has the following options:

1. **Export** the viewed document
2. Navigate back to the **Patient Summary** screen
3. Navigate back to **Clinical Exchange Documents** screen

To Export the viewed document, select the corresponding button. Also, the user needs to make sure that the export folder exists, as specified above. Clicking **Export** allows the user to store the document locally.

The user should see an info message where the file was exported to:

The document has been saved to 'c:\cda\outgoing\XDR-I-PATIENT, BROOKE ANNE-11-03-17.xml'

Receive a Clinical Exchange Document

This option is available for the cases where the user would like to import a clinical document that is not loaded in the Clinical Exchange Documents table. Documents from outside providers will be placed in a pre-arranged location.

By Selecting the **Receive Document** option, the user can upload a locally stored document into MT.

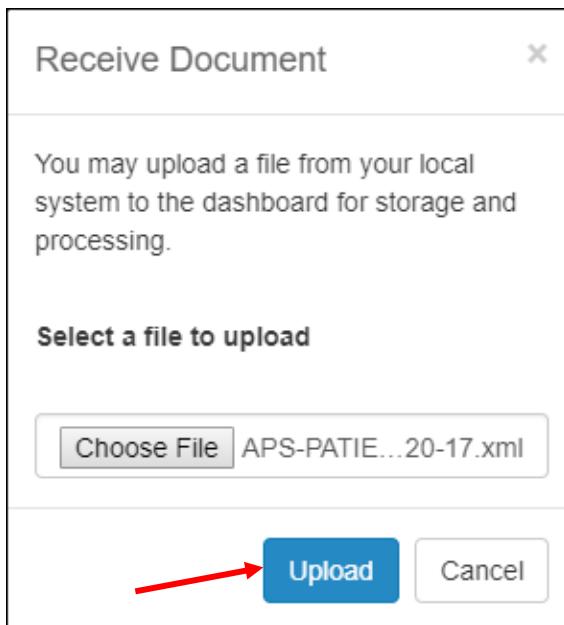


Figure 196: Receive Document

Select the appropriate clinical document from the location on filesystem where it was saved previously and select **Upload** to store the document. **Cancel** to return to the previous page without storing the document.

Just as a note, any file that was exported to the CDA export folder (`c:\cda\outgoing`) can be uploaded as well. That will create a duplicate record in the table of Clinical Exchange Documents.

Upload will first enable the viewing of the document.

Antepartum Summary	
Patient	BROOKE ANNE PATIENT
Date of birth	January 31, 2000
Sex	Female
Contact info	Home: 22 SPOONBILL NEW YORK, NEW YORK 10003, US
Patient IDs	009-99-9876 2.16.840.1.113883.4.1
Document Id	dc85ec47-62ed-4958-8984-f2d6dd29ba87
Document Created:	November 3, 2017, 11:32:32 -04
Author	ALINA FREY
Contact info	Work Place: INDIAN HARBOUR BEACH, FLORIDA, US
Information recipient:	Adriana Frey
Document maintained by	CAMP MASTER
Contact info	Work Place: VA MEDICAL CENTER
<input type="button" value="Cancel"/> <input style="background-color: #0070C0; color: white; border-radius: 5px; padding: 5px; margin-right: 10px;" type="button" value="Continue"/> (Red arrow points to the Continue button)	

Figure 197: Clinical Exchange Documents – Review uploaded document

Clicking **Continue** will then allow the conformation of the current patient with the patient in the document.

Verify Patient Matching			
<i>Please select the appropriate patient for this document</i>			
Patient In Document	Matching Patient	Match Type	Action
PATIENT, BROOKE ANNE 009-99-9876 1/31/2000 (Age: 17)	Patient, Brooke Anne XXX-XX-9876 1/31/2000 (Age: 17)	Partial	<input checked="" style="background-color: #0070C0; color: white; border-radius: 5px; padding: 5px;" type="button" value="✓ Confirm Match"/> (Red arrow points to the Confirm Match button)
<input type="button" value="Cancel"/>			

Figure 198: Clinical Exchange Documents – Confirm Patient on upload

The user is redirected to the **Select Data To Import** window, which allows the selection of the data elements to import, either by clicking on Select All, or checking the individual elements. Clicking **Finish** will then import the selected data elements into a note.

Select Data To Import						
The items selected will be imported into the dashboard						
Effective Time	Code System	Code	Description	Value	Import	
10/25/2017	LOINC	11778-8	Estimated Delivery Date	2/15/2018	<input checked="" type="checkbox"/>	
10/25/2017	LOINC	11779-6	Delivery Date Estimated From Last Menstrual Period	2/10/2018	<input checked="" type="checkbox"/>	
10/25/2017	LOINC	8665-2	Last Menstrual Period	5/6/2017	<input checked="" type="checkbox"/>	
7/7/2017	LOINC	11884-4	Gestational Age Estimated	56 days	<input checked="" type="checkbox"/>	

Cancel Select All ✓ Finish



Figure 199: Select Data to Import

The user is asked to enter the electronic signature to Sign the document.

Sign Document

Signature Code:

.....

Cancel Sign Later Sign

Figure 200: Electronic Signature for uploading clinical document

Upon a successful upload, the user is redirected back to Clinical Exchange Documents screen, which displays a success message, and the imported document shows in the table of clinical documents, with the Direction set to Inbound.

The document has been successfully imported into the dashboard X

Clinical Exchange Documents

Click a row to select the document

Direction	Date	Type	Title	Sender	Recipient
Outbound	11/3/2017 10:39	APS	CAMP MASTER Antepartum Summary	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 10:44	PPVS	CAMP MASTER Postpartum Visit Summary	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 11:29	XDR_I	CAMP MASTER Imaging Report	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 11:33	APS	CAMP MASTER Antepartum Summary	CAMP MASTER	Veratics
Inbound	11/20/2017 17:03	APS	Antepartum Summary	CAMP MASTER	Veratics
Outbound	11/3/2017 12:49	APL	CAMP MASTER Antepartum Laboratory	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 13:04	APE	CAMP MASTER Antepartum Education	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 13:07	PPVS	CAMP MASTER Postpartum Visit Summary	CAMP MASTER	Veratics, Inc.
Outbound	11/17/2017 15:09	APHP	CAMP MASTER Antepartum History & Physical	CAMP MASTER	Veratics, Inc.
Inbound	11/17/2017 15:22	APHP	Antepartum History & Physical	CAMP MASTER	Veratics, Inc.

« 1 2 »

[View Selected](#) [Receive Document](#) [Send Document](#) [Patient Summary](#)

Figure 201: Clinical Exchange Documents – successful upload

Send a Clinical Exchange Document

Clicking **Send Document** (from the Clinical Exchange Documents page) allows the user to choose a document by title then by source (Note or Date range) and enter the recipient information in the fields provided. Clicking **Patient Summary** returns the user to the Summary page.

To send/generate a Clinical Document, click **Send Document** button at the bottom of the screen.

The user has multiple options to select from for the type of document to send.

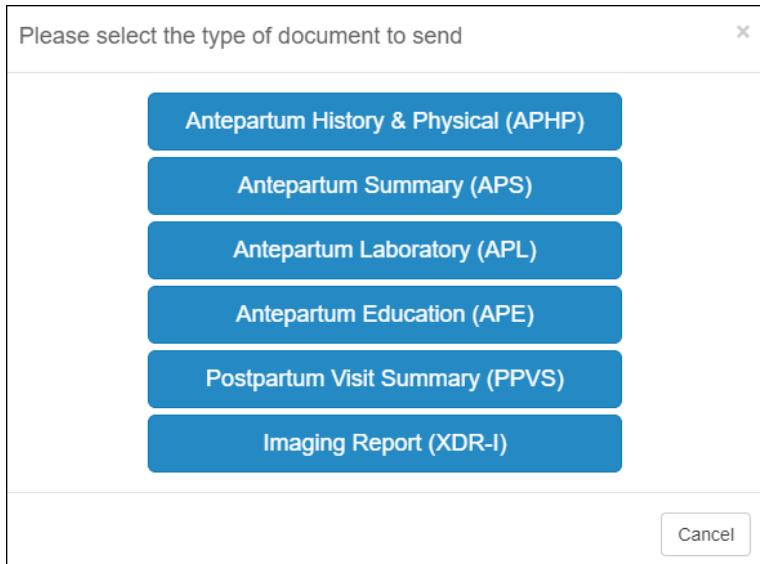


Figure 202: Clinical Exchange Documents – Send Documents Types

This redirects the user to their corresponding Options screens.

1. Antepartum History & Physical
2. Antepartum Summary
3. Antepartum Laboratory
4. Antepartum Education
5. Postpartum Visit Summary
6. Imaging Report

All the screens have the same initial layout, with two panels:

1. Source Panel: for choosing the Source of the document data
2. Recipient Information Panel: for the Information about the recipient.

A screenshot of the "Antepartum History & Physical - Options" screen. The screen is divided into two main panels. The left panel, titled "Source Panel", contains a label "Please select the source of the document data:" followed by a dropdown menu with "(Select)" as the default option. The right panel, titled "Recipient Information Panel", contains three text input fields: "Recipient First Name", "Recipient Last Name", and "Recipient Organization Name". At the bottom of the screen are three buttons: "Patient Summary", "Generate" (which is highlighted in blue), and "Cancel".

Figure 203: Clinical Exchange Documents – Send Documents Options

For each of the IHE documents available to send, this screen will be similar. The source is what differs between the various IHE documents. While the Recipient Info panel doesn't change, the Source panel changes its layout based on the selected Source.

The following are the layouts for the Source panel for every Options screen:

1. Antepartum History & Physical – same as Antepartum Summary
2. Antepartum Summary – Source panel layout:

Please select the source of the document data:

(Select)

(Select)

Date Range (arrow pointing to this option)

OB H&P Consult

Please select the source of the document data:

Date Range

Please select a date range for the document data:

Date Range (arrow pointing to this section)

All

From

To

Please select the source of the document data:

Date Range

Please select a date range for the document data:

Date Range

All (arrow pointing to this option)

All

Last Year

Last 6 Months

Last 3 Months

Custom

Figure 204: Sending Clinical Documents – APHP and APS – Source Panel – Selecting Date

Please select the source of the document data:

(Select)
(Select)
Date Range
OB H&P Consult

A red arrow points to the "OB H&P Consult" button at the bottom of the list.

Please select the source of the document data:

OB H&P Consult

Please select an item to use as the source of the document data:

Selected Item

(No OB H&P Consult/History Notes Found)
(No OB H&P Consult/History Notes Found)

A red arrow points to the "OB H&P Consult" button in the "Selected Item" dropdown.

Figure 205: Sending Clinical Documents – APHP and APS – Source Panel – Selecting Consult

3. Antepartum Laboratory – same as Antepartum Education
4. Antepartum Education – Source panel layout:

Please select the source of the document data:

(Select)
(Select)
Date Range

A red arrow points to the "Date Range" button at the bottom of the list.

Please select the source of the document data:

Date Range

Please select a date range for the document data:

Date Range

All
All
Last Year
Last 6 Months
Last 3 Months
Custom

A red arrow points to the "All" button in the Date Range dropdown.

Figure 206: Sending Clinical Documents – APL and APE – Source Panel

5. Postpartum Visit Summary – Source panel layout:

Please select the source of the document data:

(Select)
(Select)
Pregnancy

Please select the source of the document data:

Pregnancy

Please select an item to use as the source of the document data:

Selected Item

(Select)
(Select)
Current Pregnancy (Due 3/8/2018)
Past Pregnancy (Unknown - 2/2/2002)
Past Pregnancy (6/28/2008 - 8/8/2008)
Past Pregnancy (3/6/2011 - 3/3/2003)

Figure 207: Sending Clinical Documents – PPVS – Source Panel

6. Imaging Report – Source panel layout:

Please select the source of the document data:

(Select)
(Select)
Report

Please select the source of the document data:

Report

Please select an item to use as the source of the document data:

Selected Item

(No Radiology Report Notes Found)
(No Radiology Report Notes Found)

Figure 208: Sending Clinical Documents – XDR-I – Source Panel

Select the options from the dropdown lists in the Source Panel, and enter the Recipient Info, then select **Generate** button.

Please select the source of the document data:

Pregnancy

Please select an item to use as the source of the document data:

Selected Item

Current Pregnancy (Due 3/8/2018)

Please enter information about the intended recipient:

Recipient First Name
Alina

Recipient Last Name
Frey

Recipient Organization Name
Veratics, Inc.

Patient Summary **Generate** Cancel

Figure 209: Generate Clinical Documents

At any point in time the user has the option to **Cancel** the process or navigate back to the Patient Summary, by selecting the corresponding buttons at the bottom of the screen.

If no style sheet has been selected before generating a document, the user has the option to select one in the alert screen, by clicking on **Style Sheet** button:

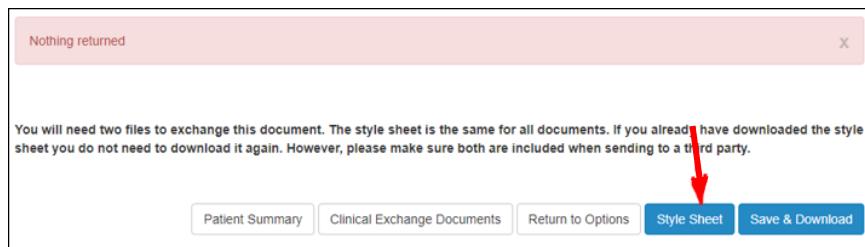


Figure 210: Clinical Documents – Style Sheet

The following is an example of generating a document. Use similar steps for generating documents for all the other options:

1. Choose the Source and the Recipient:

Antepartum History & Physical - Options

Please select the source of the document data:

Date Range

Date Range ▾

Please select a date range for the document data:

Date Range

All ▾

From

To

Please enter information about the intended recipient:

Recipient First Name

Alina

Recipient Last Name

Frey

Recipient Organization Name

Veratics

Patient Summary Generate Cancel

Figure 211: Generating Clinical Document

2. Generate the document:

Antepartum History & Physical	
Patient	BROOKE ANNE PATIENT
Date of birth	January 31, 2000
Sex	Female
Contact info	Home: 22 SPOONBILL NEW YORK, NEW YORK 10003, US
Patient IDs	009-99-9876 2.16.840.1.113883.4.1
Document Id	ac979eb6-94d0-46b8-9c41-11c0f573cbf3
Document Created:	November 17, 2017, 16:31:03 -05
Author	ALINA FREY
Contact info	Work Place: INDIAN HARBOUR BEACH, FLORIDA, US
Next of kin	MICHAEL PATIENT
Contact info	Home: 1 MAIN STREET NEW YORK, NEW YORK 10003, US

You will need two files to exchange this document. The style sheet is the same for all documents. If you already have downloaded the style sheet you do not need to download it again. However, please make sure both are included when sending to a third party.

[Patient Summary](#) [Clinical Exchange Documents](#) [Return to Options](#) [Style Sheet](#) [Save & Download](#)

Figure 212: Clinical Document generated

Select **Style Sheet** (if not selected already), then **Save & Download** button. This generates the document and redirects the user back to the Clinical Exchange Documents screen, showing the newly created clinical document in the table.

The document has been saved to 'c:\cdal\outgoing\VAPHP-PATIENT, BROOKE ANNE-11-17-17-1.xml'

X

Clinical Exchange Documents

Click a row to select the document

Direction	Date	Type	Title	Sender	Recipient
Outbound	11/3/2017 10:39	APS	CAMP MASTER Antepartum Summary	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 10:44	PPVS	CAMP MASTER Postpartum Visit Summary	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 11:29	XDR_I	CAMP MASTER Imaging Report	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 11:33	APS	CAMP MASTER Antepartum Summary	CAMP MASTER	Veratics
Inbound	11/3/2017 12:43	APS	Antepartum Summary	CAMP MASTER	Veratics
Outbound	11/3/2017 12:49	APL	CAMP MASTER Antepartum Laboratory	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 13:04	APE	CAMP MASTER Antepartum Education	CAMP MASTER	Veratics, Inc.
Outbound	11/3/2017 13:07	PPVS	CAMP MASTER Postpartum Visit Summary	CAMP MASTER	Veratics, Inc.
Outbound	11/17/2017 15:09	APHP	CAMP MASTER Antepartum History & Physical	CAMP MASTER	Veratics, Inc.
Inbound	11/17/2017 15:22	APHP	Antepartum History & Physical	CAMP MASTER	Veratics, Inc.

« 1 2 »

[View Selected](#) [Receive Document](#) [Send Document](#) [Patient Summary](#)

Figure 213: Generated document saved to Clinical Documents

Orders

To access the Orders screen, click on the Orders link on the left side pane, under the Patient section. The Orders menu option allows the user to view all orders for the patient from their CPRS record.

MCC Dashboard



ONEHUNDREDEIGHTYFOUR PATIENT
XXX-XX-0184
1/1/1994 (Age: 23)
Pregnant / Lactating
G1 P0000

Tracked Patients

Patient

Summary

Pregnancy Checklist

Pregnancies

Contact History

Education

Notes

text4baby

Labs

Clinical Exchange Documents

Orders 

Reminders

Consults

Radiology

Stop Tracking

Orders

Click a row to select the order

Service	Order	Start / Stop	Provider	Nurse	Clerk	Chart	Status	Location
CHEMISTRY	CO2 2 BLOOD SERUM SP LB #18561	Start: 11/3/2015 13:44	Khan,Vihaan					Mammogram
CHEMISTRY	GLU 2 BLOOD SERUM SP LB #18561	Start: 11/3/2015 13:44	Khan,Vihaan					Mammogram
CHEMISTRY	CO2 1 BLOOD SERUM SP LB #18558	Start: 10/28/2015 15:58	Khan,Vihaan					General Medicine
CYTOTOLOGY	CYTOTOLOGY CYTO AP SPECIMEN CYTOPLASM SP LB #18558	Start: 10/28/2015 15:58	Khan,Vihaan					General Medicine
GENERAL RADIOLOGY	CHEST 2 VIEWS PA&LAT [02]	Start: 4/17/2003 00:00	Vehu,Thirtyseven					Cardiology
GENERAL RADIOLOGY	KNEE 2 VIEWS RIGHT	Start: 4/17/2003 00:00	Vehu,Thirtyseven					Cardiology

[View Selected](#) [Patient Summary](#)

3.0.1.0

Figure 214: Orders

The screen displays a table of all the orders associated with the selected patient, containing the following info:

1. Service
2. Order
3. Start/Stop
4. Provider
5. Nurse
6. Clerk
7. Chart
8. Status
9. Location

The user has the following options, by selecting the correspondent button at the bottom of the screen:

1. **View Selected** order
2. Navigate back to the **Patient Summary** screen.

To view the Order's details, highlight the corresponding row in the Orders table and click View Selected.

Order Details

1
KNEE 2 VIEWS RIGHT

Activity:
04/17/2003 14:19 New Order entered by VEHU,THIRTYSEVEN (Physician)
Order Text: KNEE 2 VIEWS RIGHT
Nature of Order: ELECTRONICALLY ENTERED
Elec Signature: VEHU,THIRTYSEVEN (Physician) on 04/17/2003 14:19

Current Data:
Treating Specialty:
Ordering Location: CARDIOLOGY
Start Date/Time: 04/17/2003
Stop Date/Time:
Current Status: PENDING
Orders that have been placed but not yet accepted by the service
filling the order. e.g., Pharmacy orders awaiting verification,
Lab orders awaiting collection.
Order #13877

Order:
Procedure: KNEE 2 VIEWS
Procedure Modifiers: RIGHT
Clinical History:
R/O Arthritis
Category: OUTPATIENT
Date Desired: TODAY
Mode of Transport: AMBULATORY
Is patient on isolation procedures? NO
Urgency: ROUTINE

[Return to List](#)

Figure 215: Order Detail

The order details display. To exit the order details and return to the list of Orders, click **Return to List** button at the bottom of the screen.

Reminders

To access the Clinical Reminders screen, click on the Reminders link on the left side pane, under the Patient section. The **Reminders** option allows the user to view the clinical reminders for this patient.

MCC Dashboard

PATIENT, BROOKE ANNE
XXX-XX-9876
1/31/2000 (Age: 17)
Pregnant / Lactating
G3 P2012

Tracked Patients

- Patient
- Summary
- Pregnancy Checklist
- Pregnancies
- Contact History
- Education
- Notes
- text4baby**
- Labs
- Clinical Exchange Documents
- Orders
- Reminders** (highlighted)
- Consults
- Radiology
- Stop Tracking

Clinical Reminders

Click a row to select the reminder

Description	Due
Hepatitis C risk Factor Screening	Due Now
Primary Care Depression Screening	Due Now

View Selected **Patient Summary** **3.0.1.0**

Figure 216: Clinical Reminders

The screen shows a table of all the Clinical Reminder associated with the selected patient, containing the following info:

1. Description
2. When is it Due

The user has the following options, by selecting the correspondent button at the bottom of the screen:

1. View Selected reminder
2. Navigate back to the Patient Summary screen.

To view the Clinical Reminder's details, highlight the corresponding row in the Clinical Reminders table and click View Selected.



Figure 217: Reminder Detail

The Reminder Detail window displays. Click **Return to List** to return back to Clinical Reminders screen.

Consults

To access the **Consults** screen, click on the Consults link on the left side pane, under the Patient section.

MCC Dashboard

Consults

Click a row to select the consult

Date	Status	Category	Service
05/28/2015	Discontinued	GMRCR ENDOSCOPY	GASTROENTEROLOGY
05/28/2015	Discontinued	CATHETERIZATION	CARDIOLOGY
05/28/2015	Discontinued	Consult	DIABETIC EYE EXAM CONSULT
04/23/2015	Discontinued	Consult	CP GI ENDOSCOPIC PROCEDURE
04/23/2015	Complete	GI ENDOSCOPIC PROCEDURE	CP GI ENDOSCOPIC PROCEDURE
04/23/2015	Complete	GI ENDOSCOPIC PROCEDURE	CP GI ENDOSCOPIC PROCEDURE
04/23/2015	Complete	EKG	CARDIOLOGY
04/23/2015	Discontinued	BONE MARROW ASPIRE	HEMATOLOGY NEW NAME
04/23/2015	Discontinued	EKG	CARDIOLOGY
04/20/2015	Complete	GMRCR ENDOSCOPY	GASTROENTEROLOGY

« 1 2 »

[View Selected](#) [Patient Summary](#)

3.0.1.0

Figure 218: Consults

The screen shows a table of all the Consults associated with the selected patient, containing the following info:

1. Date
2. Status
3. Category
4. Service

The user has two options, by selecting the corresponding buttons at the bottom of the Consults screen:

1. **View Selected** consult
2. Navigate to back to **Patient Summary** screen

To view the Consult's details, highlight the corresponding row in the Consults table and click **View Selected**.

Consult Detail

Current PC Team: SILVER
Current Pat. Status: Outpatient
Patient Type: NSC VETERAN
OEF/OIF: NO

Service Connection/Rated Disabilities
SC Percent: 90%
Rated Disabilities: NONE STATED

Order Information
To Service: GASTROENTEROLOGY
From Service: DIABETIC
Requesting Provider: PROGRAMMER,ONE
Service is to be rendered on an OUTPATIENT basis
Place: Consultant's choice
Urgency: Routine
Clinically Ind. Date: Apr 20, 2015
Orderable Item: GMRCR ENDOSCOPY
Procedure: GMRCR ENDOSCOPY
Reason For Request:
testing GI ENDOSCOPY

Inter-facility Information
This is not an inter-facility consult request.

Status: COMPLETE
Last Action: COMPLETE/UPDATE

Facility Activity	Date/Time/Zone	Responsible Person	Entered By
CPRS RELEASED ORDER	04/20/15 14:51	PROGRAMMER,ONE	PROGRAMMER,ONE
COMPLETE/UPDATE	04/20/15 15:00	PROGRAMMER,ONE	PROGRAMMER,ONE

Note# 11477

Note: TIME ZONE is local if not indicated

LOCAL TITLE: GASTROENTEROLOGY CONSULT NOTE
STANDARD TITLE: GASTROENTEROLOGY NOTE
DATE OF NOTE: APR 20, 2015@14:58 ENTRY DATE: APR 20, 2015@14:59
AUTHOR: PROGRAMMER,ONE EXP COSIGNER:
URGENCY: STATUS: COMPLETED

This is a test for GI

/es/ ONE PROGRAMMER
MD
Signed: 04/20/2015 15:00
===== END =====

[Return to List](#)

Figure 219: Consult Detail

To return to Consults screen, select **Return to List** button at the bottom of the Consult Detail screen.

Radiology

To access the **Radiology Reports** screen, click on the **Radiology** tab on the left side pane, under the Patient section. The page displays a list of Radiology Reports for the patient from their CPRS record.

MCC Dashboard

PATIENT, BROOKE ANNE
XXX-XX-9876
1/31/2000 (Age: 17)
Pregnant / Lactating
G3 P2012

Tracked Patients

- Patient
- Summary
- Pregnancy Checklist
- Pregnancies
- Contact History
- Education
- Notes
- text4baby**
- Labs
- Clinical Exchange Documents
- Orders
- Reminders
- Consults
- Radiology** (highlighted)
- Stop Tracking

Radiology Reports

Click a row to select the report

Date	Procedure	Report Status	CPT Code
3/29/2016 14:08	ABDOMEN 1 VIEW	No Report	74000

View Selected **Patient Summary** 3.0.1.0

Figure 220: Radiology Reports

The screen shows a table of all the Radiology Reports associated with the selected patient, containing the following info:

1. Date
2. Procedure
3. Report Status
4. CPT Code

The user has the following options, by selecting the correspondent button at the bottom of the screen:

1. **View Selected** reminder
2. Navigate back to the **Patient Summary** screen.

To view a Radiology Report's details, highlight the corresponding row in the Radiology Reports table and click **View Selected**.

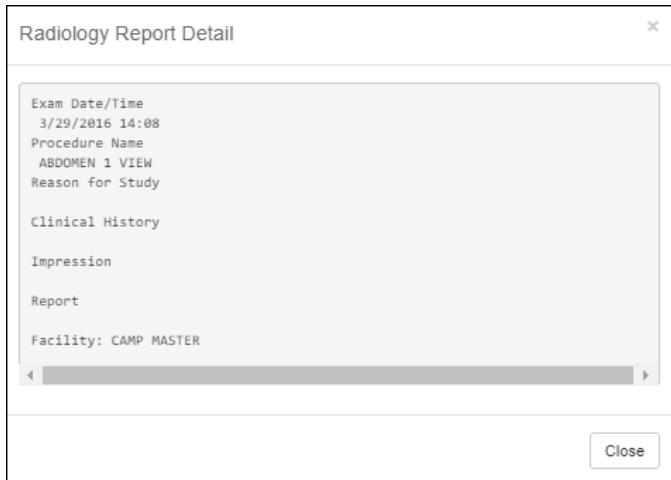


Figure 221: Radiology Report Detail

The Radiology Report Details should now open in a separate window. To close the window, select **Close** or click the X in the top right.

Stop Tracking

To stop tracking the patient, click on the **Stop Tracking** tab on the left side pane, under the Patient section.

MCC Dashboard

PATIENT, BROOKE ANNE
XXX-XX-9876
1/31/2000 (Age: 17)
Pregnant / Lactating
G3 P2012

Tracked Patients

- Patient
- Summary
- Pregnancy Checklist
- Pregnancies
- Contact History
- Education
- Notes
- text4baby
- Labs
- Clinical Exchange Documents
- Orders
- Reminders
- Consults
- Radiology
- Stop Tracking**

Stop Tracking a Patient

Patient will no longer appear as a tracked patient in the dashboard

Most Recent Outcome Information

Outcome:	Unknown
Outcome/Delivery Date:	

Stop Tracking Reason

(Select)

Comment

Stop Tracking **Patient Summary**

Figure 222: Stop Tracking Patient

The user is redirected to **Stop Tracking a Patient** screen, which allows the user to enter pregnancy outcome information, select a reason from the drop-down list, and add a comment related to the tracking ending, by using the following fields:

1. Most Recent Outcome Information
2. Stop Tracking Reason
3. Comment section

The user has the following options, by selecting the correspondent button at the bottom of the screen:

1. **Stop Tracking**
2. Navigate back to the **Patient Summary** screen.

To Stop Tracking:

1. Ensure the Most Recent Outcome Information for Outcome and Outcome/Delivery Date is correct.
2. Select a reason in the Stop Tracking Reason dropdown list:

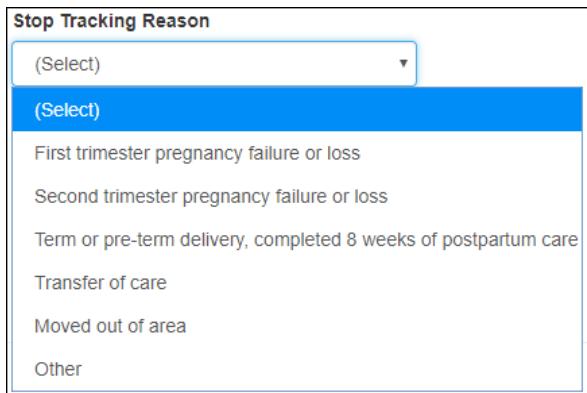


Figure 223: Select Reason for Stop Tracking

3. Add an additional comment in the Comment textbox.

A screenshot of a web form titled "Stop Tracking a Patient". The form contains the following sections:

- Patient will no longer appear as a tracked patient in the dashboard**
- Most Recent Outcome Information**:

Outcome:	Unknown
Outcome/Delivery Date:	
- Stop Tracking Reason**: A dropdown menu showing "Moved out of area" (highlighted in blue).
- Comment**: A text area containing "Patient moved to a different Facility." with a red arrow pointing to the text.

At the bottom are two buttons: "Stop Tracking" (blue) and "Patient Summary" (white).

Figure 224: Stop Tracking Details

4. Select **Stop Tracking** button.

The user should be redirected to the **Tracked Patients** screen and the patient should no longer be listed as being tracked.

To see a history of patient's tracking, the user could select the **Tracking History** tab, as presented in section Tracking History.

Glossary

Glossary of Terms

Term	Definition
Dashboard	Menu
Estimated Delivery Date	Anticipated date the patient will deliver newborn(s).
Flagged	A patient whose health status in CPRS indicates pregnant will be flagged for tracking in MT.
Gestational Age	The age of the fetus.
Lactation	Production of breast milk.
Pregnant	A patient's health status.
Provider	Licensed Medical Practitioner
Tracking	Using the software to manage the clinical and educational tasks of a patient.
User	Person viewing or entering information into the application.

Acronyms

Acronym	Definition
CNT	Clinical Note Template
CPRS	Computerized Patient Record System
DOB	Date Of Birth
EDD	Estimated Delivery Date
F/U	Follow-up
GA	Gestational Age
GP	Gravida Para
H&P	History and Physical
HPI	History Of Present Illness
IHE	Integrating the Healthcare Enterprise
IPV	Interpersonal Violence
L&D	Labor And Delivery
LMP	Last Menstrual Period
MCC	Maternity Care Coordinator
MCCD	Maternity Care Coordinator Document
MD	Medical Doctor
MT	Maternity Tracker
OBGYN	Obstetrics and Gynecology

PP	postpartum
ROS	Review Of Systems
SSN	Social Security Number
VA	Veterans Affairs
VHA	Veterans Health Affairs
WIC	Women, Infants and Children