

**EX. NO: 4**

**PUBLIC CLOUD**  
**CREATING AN INSTANCE IN SALESFORCE**

**AIM:**

Develop a simple application to understand the concept of PAAS using Sales force

**PROCEDURE:**

1. Log in to your Salesforce account.
2. Click Setup at the upper-right corner.
3. Under the Build section, click Create and select Objects.
4. To create a custom object, click New Custom Object.
5. Enter the name of the Custom Object in Label, Plural Label, and Object Name.
6. Choose the custom apps for which the new Custom tab is required and click Save.
7. Select whether you want to define a custom app or a Salesforce console.
8. Give the app a name and description. An app name can have a maximum of 40 characters, including spaces. Click Save.

**OUTPUT:**

Setup Home Object Manager

## SETUP New Custom Object

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Get me more!](#) [Don't show this message again](#)

**Custom Object Definition Edit** Save Save & New Cancel

**Custom Object Information** Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label  Example: Account

Plural Label  Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name  Example: Account

Description

Setup Home Object Manager

## SETUP Manage Connected Apps

**App Access Settings** Edit

☒ Allow users to install canvas personal apps

View: All Create New View

Action	Master Label	Application Version	Permitted Users
Edit <a href="#">Ant Migration Tool</a>		5.0	All users may self-authorize
Edit <a href="#">DataLoader Bulk</a>		7.0	All users may self-authorize
Edit <a href="#">DataLoader Partner</a>		7.0	All users may self-authorize
Edit <a href="#">Force.com IDE</a>		5.0	All users may self-authorize
Edit <a href="#">Salesforce for Outlook</a>		7.0	All users may self-authorize
Edit <a href="#">Salesforce Mobile Dashboards</a>		7.0	All users may self-authorize
Edit <a href="#">Salesforce Touch</a>		8.0	All users may self-authorize
Edit <a href="#">Workbench</a>		3.0	All users may self-authorize

Setup Home Object Manager

## SETUP Home

Create

**Get Started with Einstein Bots**

Launch an AI-powered bot to automate your digital connections.

[Get Started](#)

**Mobile Publisher**

Use the Mobile Publisher to create your own branded mobile app.

[Learn More](#)

**Real-time Collaborative Docs**

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

[Get Started](#)

**Most Recently Used**

0 items

NAME	TYPE	OBJECT
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The image shows two screenshots from the Salesforce interface. The top screenshot is a 'New Email Template' modal window. The bottom screenshot is the 'Details' view of an existing email template named 'Embed\_a\_Survey\_Link'.

**New Email Template Modal:**

- Information:**
  - Email Template Name:
  - Related Entity Type:
  - Description:
  - Folder:
- Message Content:**
  - Subject:
  - HTML Value:

**Email Template Details View:**

**Information**

Email Template Name	Embed_a_Survey_Link
Description	Boilerplate content for when you embed a link to a survey in an email. You can't embed a survey link if you edit the merge fields or delete this template.
Made in Email Template Builder	<input type="checkbox"/>
Related Entity Type	SurveyQuestion
Folder	Public Email Templates

**Message Content**

Subject: Your feedback is important. Help us to improve by taking this survey.

HTML Value: Hello {{{Recipient.FirstName}}}...

[Open Survey](#)

Thank you,  
{{{Organization.Name}}}

**RESULT:**

Thus an instance and custom object has been created in salesforce successfully.