

Customer Details Duplicate Rule

Customer Detail duplicate

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Duplicate Rule Detail

EditDeleteCloneDeactivate

Order 1 of 1 [Reorder] 1

Rule Name	Customer Detail duplicate		
Description			
Object	Customer Details		
Record-Level Security	Enforce sharing rules		
Action On Create	Allow	Operations On Create	<input checked="" type="checkbox"/> Alert <input type="checkbox"/> Report
Action On Edit	Allow	Operations On Edit	<input type="checkbox"/> Alert <input type="checkbox"/> Report
Alert Text	Use one of these records?		
Active	<input checked="" type="checkbox"/>		
Matching Rule	<input checked="" type="checkbox"/> Matching customer details <input checked="" type="checkbox"/> Mapped	Matching Criteria	(Customer Details: Gmail EXACT MatchBlank = FALSE) AND (Customer Details: Phone_number EXACT MatchBlank = FALSE)
Conditions			
Created By	VINUTHNA MANKALA, 06/08/2024, 11:36 pm		Modified By VINUTHNA MANKALA, 06/08/2024, 11:36 pm

EditDeleteCloneDeactivate

General Information

* Required Information

First Name	VINUTHNA
Last Name	MANKALA
Alias	VMANK
Email	vinuthnagupta8@gmail.com
Username	projectgm1@gmail.com
Nickname	projectgm1
Title	
Company	malla reddy university
Department	
Division	

Role	<None Specified>
User License	Salesforce
Profile	System Administrator
Active	<input checked="" type="checkbox"/>
Marketing User	<input checked="" type="checkbox"/>
Offline User	<input checked="" type="checkbox"/>
Knowledge User	<input type="checkbox"/>
Flow User	<input type="checkbox"/>
Service Cloud User	<input checked="" type="checkbox"/>
Site.com Contributor User	<input type="checkbox"/>
Site.com Publisher User	<input type="checkbox"/>
WDC User	<input type="checkbox"/>
Data.com User Type	--None--
Data.com Monthly Addition Limit	300
Accessibility Mode (Classic Only)	<input type="checkbox"/>
High-Contrast Palette on Charts	<input type="checkbox"/>
Load Lightning Pages While Scrolling	<input checked="" type="checkbox"/>
Debug Mode	<input type="checkbox"/>

Setup

Service records Sharing Rule

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Use sharing rules to make automatic exceptions to your organization-wide sharing settings for defined sets of users.

Note: "Roles and subordinates" includes all users in a role, and the roles below that role.

You can use sharing rules only to grant wider access to data, not to restrict access.

Label	<input type="text" value="Sharing setting"/>
Rule Name	<input type="text" value="Sharing_setting"/> ⓘ
Description	<input type="text"/>
Service records: owned by members of	Role: sales person
Share with	Role: Manager
Access Level	<input type="text" value="Read/Write"/>
Created By	VINUTHNA MANKALA, 06/08/2024, 11:57 pm
Modified By	VINUTHNA MANKALA, 07/08/2024, 12:07 am

Save

Cancel

