

# AUTHORIZATION FOR RELEASE OF PROTECTED OR PRIVILEGED HEALTH INFORMATION AND PATIENT-DIRECTED ACCESS REQUEST

(VERITAS ONE, INC.)

*Please print all information clearly in order to process your request in a timely manner.*

## A. PATIENT INFORMATION

Patient Name: **Test Three**

Date of Birth: 1979-01-01

Medical Record #: \_\_\_\_\_

Address: \_\_\_\_\_

Preferred Phone #: 555-555-5555

Email: test.three@test.com

PURPOSE (check one):  Medical Care  Insurance  Legal  Personal  School  Other: \_\_\_\_\_

## B. PERMISSION TO SHARE

Records FROM (Disclosing Provider/Facility):

Site/Location: (Will be filled in based on provider selection)

Practice Name: \_\_\_\_\_

Send records TO (Designated Recipient):

**Veritas One, Inc.** — acting as my agent to receive/consolidate and deliver records to me

Fax (secure): [Will be provided] Phone: [Will be provided]

## C. INFORMATION TO BE RELEASED (check all that apply; specify dates)

- ALL RECORDS (Designated Record Set), ALL DATES (includes clinical + billing; radiology reports & images)
- Medical record abstract (H&P, operative reports, consults, test reports, discharge summaries)
- Clinic / visit notes Date(s): \_\_\_\_\_
- Laboratory Date(s): \_\_\_\_\_
- Radiology REPORTS and IMAGES (DICOM/CD/portal acceptable) Date(s): \_\_\_\_\_
- Billing / claims Date(s): \_\_\_\_\_

## D. SENSITIVE INFORMATION — RELEASE ONLY IF INITIALED BY PATIENT

- HIV/AIDS testing, diagnosis, or treatment — Initials: TT
  - Genetic testing/results — Initials: TT
  - Substance Use Disorder records (42 C.F.R. Part 2) — Initials: TT
- NOTICE: Federal rules prohibit further disclosure of Part 2 records unless expressly permitted by the patient's written consent or as otherwise allowed by Part 2.**
- Mental/behavioral health information (non-psychotherapy notes) — Initials: TT
  - Psychotherapy notes (HIPAA-defined) — SEPARATE specific authorization required — Initials: TT

## E. ACKNOWLEDGMENTS, EXPIRATION, AND REQUIRED HIPAA STATEMENTS

- **Right of Access / Form & Format:**

I am requesting access and directing transmission of my records to Veritas One. Please provide the copy in the form and format requested if readily producible, otherwise in a readable alternative format agreed upon (45 C.F.R. §164.524(c)(2)). Please act as promptly as possible and no later than 30 days from receipt (one 30-day extension only with written notice). Fees must be reasonable and cost-based.

- **Voluntary/No Conditioning:**

My treatment, payment, enrollment, or eligibility for benefits will not be conditioned on signing this authorization (subject to HIPAA's limited exceptions).

- **Revocation:**

I may revoke this authorization at any time by written notice to Veritas One and to the Disclosing Provider, except to the extent action has been taken in reliance.

- **Redisclosure:**

Information disclosed to the recipient may be redisclosed and may no longer be protected by HIPAA, except as otherwise restricted by law (including 42 C.F.R. Part 2 for SUD records).

- **Expiration:**

This authorization expires 6 months (180 days) from the date signed unless I specify an earlier date/event.

## SIGNATURES

Patient Signature

Print Name: Test Three

Date: November 13, 2025

If signed by Personal Representative:

Name/Relationship/Authority: \_\_\_\_\_

Signature

Date: \_\_\_\_\_

## FACILITY USE ONLY

Date received: \_\_\_\_\_ Completed by: \_\_\_\_\_ Delivery method:  Fax  Electronic  Mail Completion date: \_\_\_\_\_