

A young child with brown hair and eyes is the central figure. They are wearing a bright yellow, chunky-knit beanie and a dark green, quilted jacket. Their hands are raised to their eyes, with fingers spread, as if they are peeking or covering them. They are also wearing a red and white patterned sweater underneath the jacket. The background is a blurred blue, suggesting an outdoor setting like a playground or park.

Software Cloud Computing

isobar

— Index

Week #5 – Lesson #5

- Review last lesson
- Visualforce pages
- Aura/LWC: an overview
- Best Practices

Review last lesson



Apex

- Object-oriented programming;
- Add business logic to system events;
- Build complex business processes;
- Customized user interfaces;
- Customize the prebuilt applications;
- and integrations with third-party systems.

— Apex

- Anonymous Blocks;
- Triggers;
- Asynchronous Apex: Queueable, Scheduled, Batch, Future;
- Methods as SOAP Web Services;
- Classes as REST Web Services;
- Apex Email Service;
- Visualforce Classes;
- JavaScript Remoting;
- Apex in AJAX.

— Apex

- Version
- Data Types
- Variables
- Collections
- Conditionals
- Loops
- Classes

Visualforce Pages



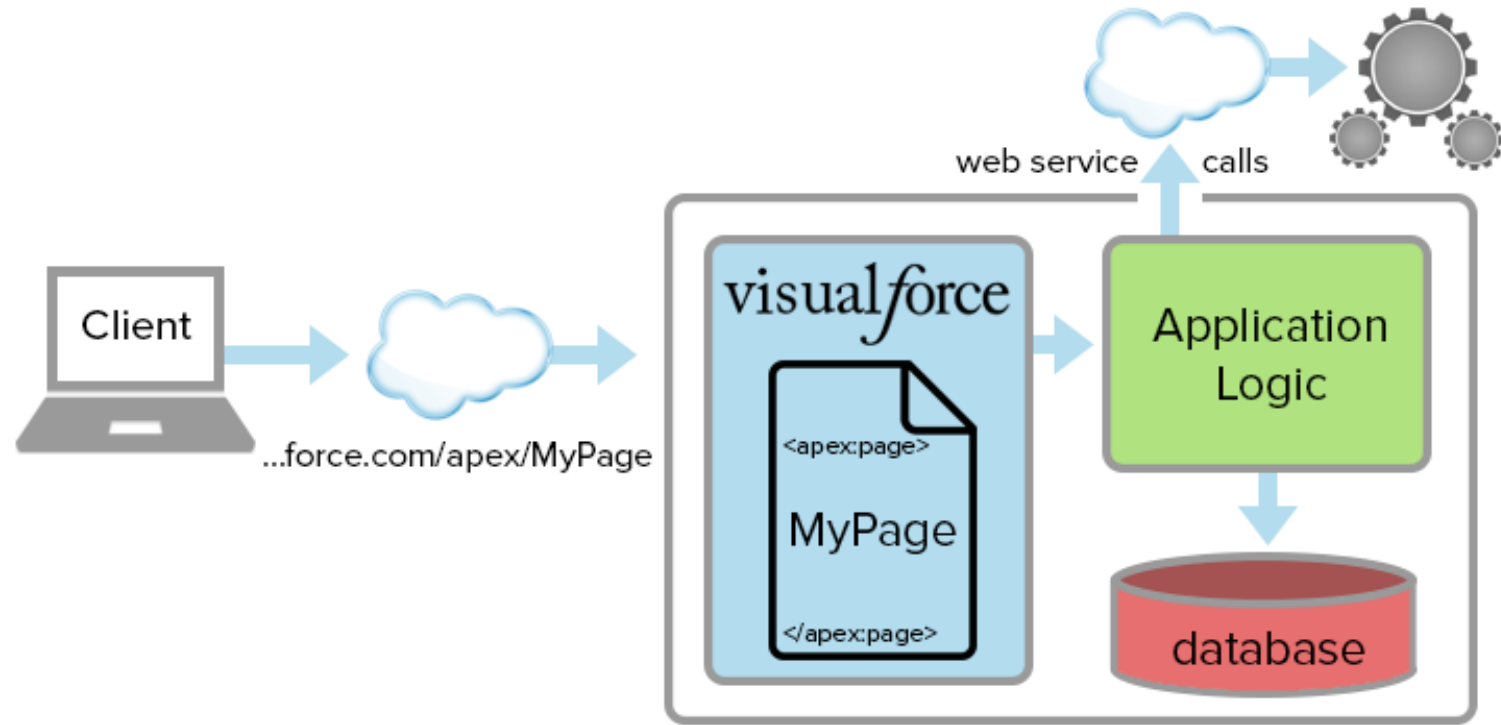
Visualforce Page

- is a web development framework that enables developers to build sophisticated, custom user interfaces for mobile and desktop;
- to build apps that align with the styling of Lightning Experience, as well as your own completely custom interface;
- to extend Salesforce's built-in features, replace them with new functionality, and build completely new apps;
- built-in standard controller features, or write your own custom business logic in Apex;

Visualforce Page

- create Visualforce pages by composing components, HTML, and optional styling elements;
- can integrate with any standard web technology or JavaScript framework to allow for a more animated and rich user interface;
- each page is accessible by a unique URL;
- the server performs any data processing required by the page, renders the page into HTML, and returns the results to the browser for display.

Visualforce Page



Visualforce Page

```
1 <apex:page standardController="Contact" >
2   <apex:form >
3
4     <apex:pageBlock title="Edit Contact">
5       <apex:pageBlockSection columns="1">
6         <apex:inputField value="{!Contact.FirstName}"/>
7         <apex:inputField value="{!Contact.LastName}"/>
8         <apex:inputField value="{!Contact.Email}"/>
9         <apex:inputField value="{!Contact.Birthdate}"/>
10      </apex:pageBlockSection>
11      <apex:pageBlockButtons >
12        <apex:commandButton action="{!save}" value="Save"/>
13      </apex:pageBlockButtons>
14    </apex:pageBlock>
15
16  </apex:form>
17</apex:page>
```

Edit Contact

First Name

Last Name

Email

Birthdate

Calendar: September 2014. Today is 9/15/2014.

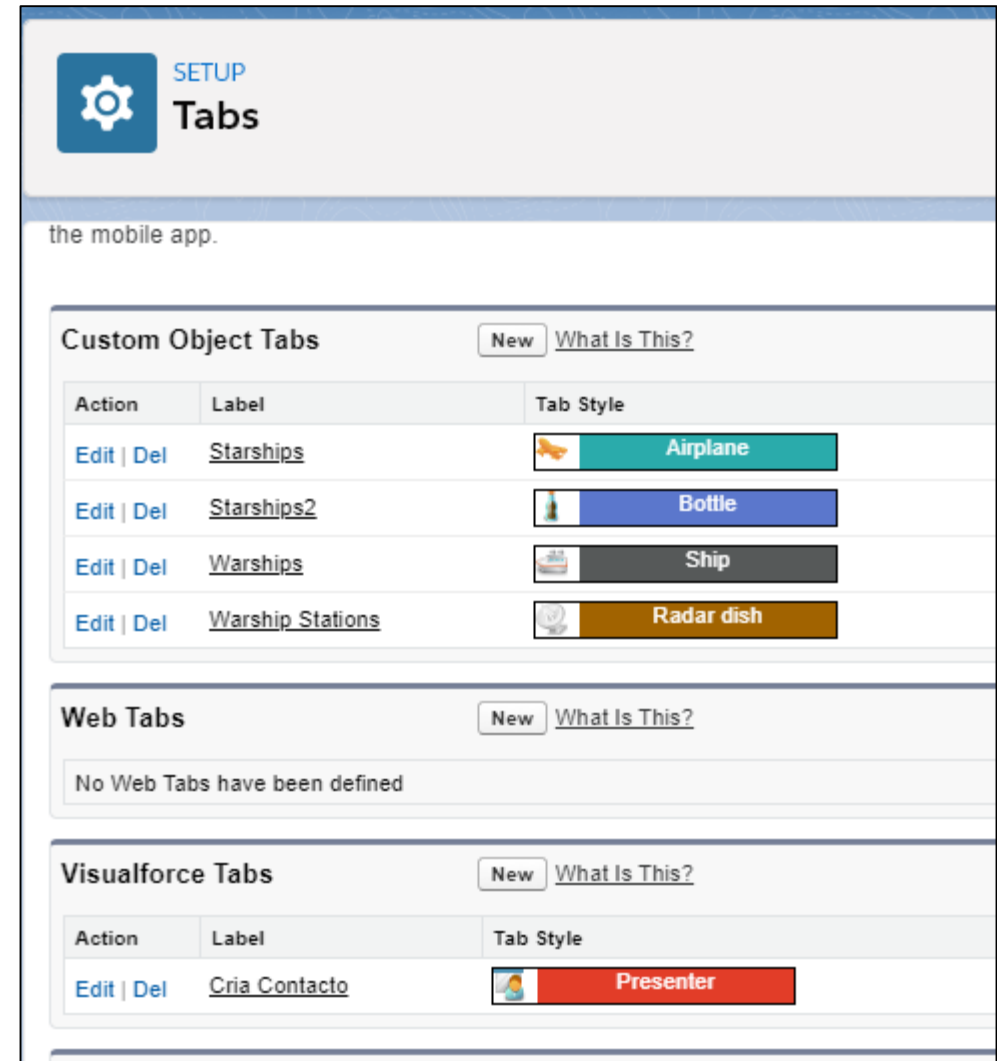
Visualforce Page

- It connects to the Visualforce standard controller, a part of the Visualforce framework that provides automatic data access and modification, standard actions, and more.
- When accessed **without** a record ID, the page displays a blank data entry form. When you click **Save**, a **new record** is created from the form data.
- When accessed **with** a record ID, the page **looks up** the data for that contact record and displays it in an editable form. When you click **Save**, your changes for the contact are **saved back** to the database.
- Each input field is smart about how it presents its value.
 - The email field knows what a valid email address looks like, and displays an error if an invalid email is entered.
 - The date field displays a date widget when you click into the field to make entering a date easier.
- The **Save** button calls the save action method;

Visualforce Page

Where You Can Use Visualforce (VF)

- Open a Visualforce Page from the App Launcher – need to create a new “Visualforce Tab” (in Setup → Tabs);



The screenshot shows the Salesforce Setup interface for managing tabs. At the top, there's a 'SETUP Tabs' header with a gear icon. Below this, a sub-header reads 'the mobile app.' The main content area is divided into three sections: 'Custom Object Tabs', 'Web Tabs', and 'Visualforce Tabs'. Each section has a 'New' button and a 'What Is This?' link. The 'Custom Object Tabs' section contains a table with four rows of tabs: 'Starships' (Airplane style), 'Starships2' (Bottle style), 'Warships' (Ship style), and 'Warship Stations' (Radar dish style). The 'Web Tabs' section shows a message: 'No Web Tabs have been defined'. The 'Visualforce Tabs' section contains a table with one row: 'Cria Contacto' (Presenter style).

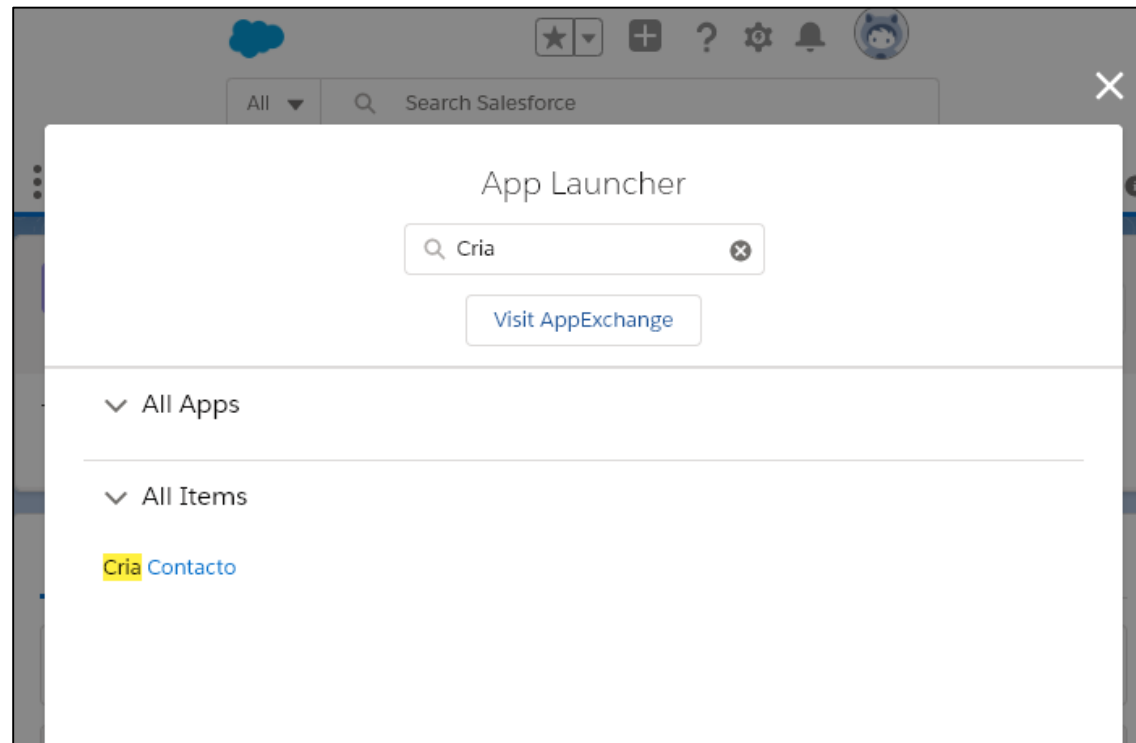
Action	Label	Tab Style
Edit Del	Starships	Airplane
Edit Del	Starships2	Bottle
Edit Del	Warships	Ship
Edit Del	Warship Stations	Radar dish

Action	Label	Tab Style
Edit Del	Cria Contacto	Presenter

Visualforce Page

Where You Can Use Visualforce (VF)

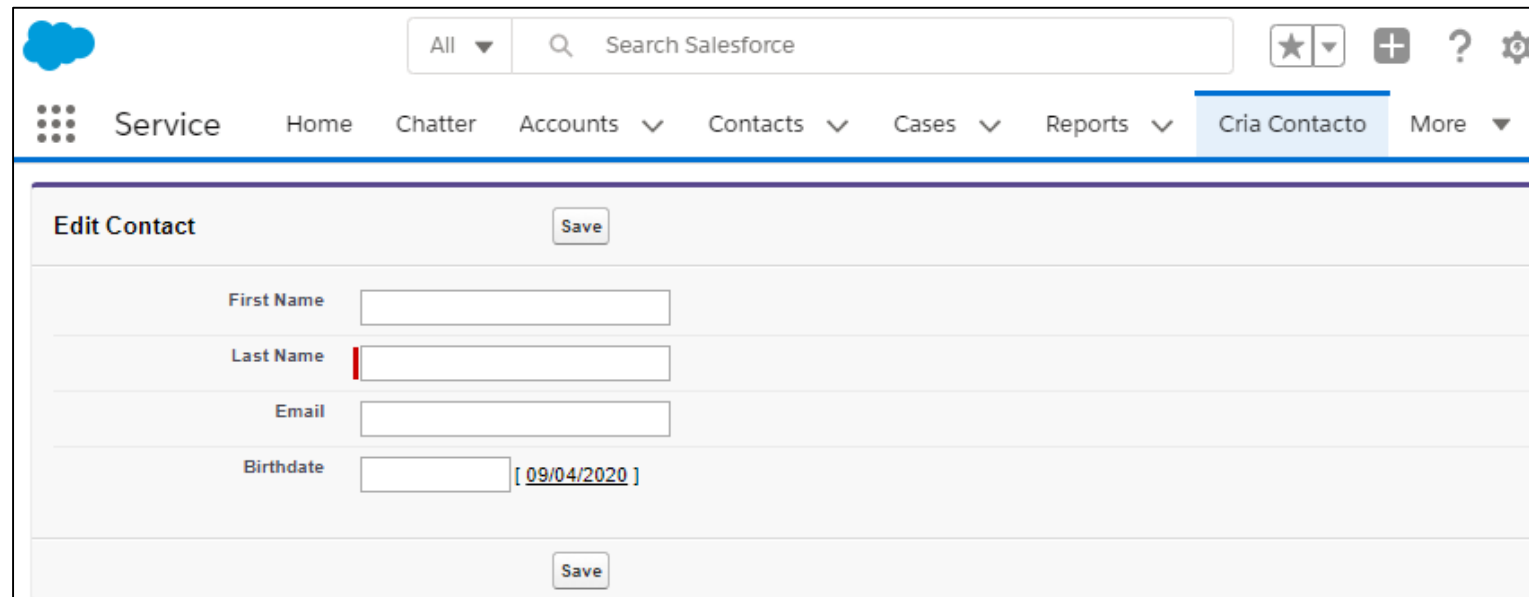
- Open a Visualforce Page from the App Launcher



Visualforce Page

Where You Can Use Visualforce (VF)

- **Add a Visualforce Page to the Navigation Bar:** you can add Visualforce tabs to an app;



The screenshot displays the Salesforce user interface. At the top, the navigation bar includes the Salesforce logo, a dropdown menu set to 'All', a search bar labeled 'Search Salesforce', and utility icons for favorites, a plus sign, help, and settings. Below this, a horizontal menu shows standard Salesforce tabs: 'Service', 'Home', 'Chatter', 'Accounts', 'Contacts', 'Cases', 'Reports', and a custom tab labeled 'Cria Contacto' which is currently selected. The main content area is titled 'Edit Contact' and contains a form with the following fields: 'First Name', 'Last Name', 'Email', and 'Birthdate'. The 'Birthdate' field is populated with '09/04/2020'. There are 'Save' buttons at the top right and bottom center of the form area.

Visualforce Page

Where You Can Use Visualforce (VF)

- **Display a VF Page within a Standard Page Layout:** Extend your page layouts by embedding Visualforce pages;

Contact Detail [Edit](#) [Delete](#) [Clone](#)

Contact Owner	Luis IPG [Change]	Phone	
Name	Test Contact01	Home Phone	
Account Name	[Edit]	Mobile	
Title		Other Phone	
Department		Fax	
Birthdate	09/04/2020	Email	test@test.ccc
Reports To	[View Org Chart]	Assistant	
Lead Source		Asst. Phone	
Mailing Address		Other Address	
Languages		Level	
Created By	Luis IPG, 09/04/2020, 11:31	Last Modified By	Luis IPG, 09/04/2020, 11:31
Description			

VF Page

Edit Contact [Save](#)

First Name	<input type="text" value="Test"/>
Last Name	<input type="text" value="Contact01"/>
Email	<input type="text" value="test@test.ccc"/>
Birthdate	<input type="text" value="09/04/2020"/> [09/04/2020]

Visualforce Page

Where You Can Use Visualforce (VF)

- **Launch a Visualforce Page as a Quick Action:**
Create a new Quick Action and add to the Page Layout;

The screenshot shows the 'Custom Button or Link Edit' dialog box in Salesforce. The dialog has a title bar with 'Custom Button or Link Edit' and buttons for 'Save', 'Quick Save', 'Preview', and 'Cancel'. The main content area contains the following fields and options:

- Label:** A text input field containing 'Cria Um Contato'.
- Name:** A text input field containing 'Cria_Um_Contato' with an information icon (i) to its right.
- Description:** A large text area for a description.
- Display Type:** A group of three radio buttons with links to 'View example':
 - ☐ Detail Page Link [View example](#)
 - ☒ Detail Page Button [View example](#)
 - ☐ List Button [View example](#)
- Behavior:** A dropdown menu set to 'Display in new window' with a 'View Behavior Options' link to its right.
- Content Source:** A dropdown menu set to 'Visualforce Page'.
- Content:** A dropdown menu set to 'vspageContact [vspageContact]'.

At the bottom of the dialog, there are buttons for 'Save', 'Quick Save', 'Preview', and 'Cancel'.

Visualforce Page

Where You Can Use Visualforce (VF)

- **Overriding Standard Buttons or Links:** You can override the actions available on an object with a Visualforce page;

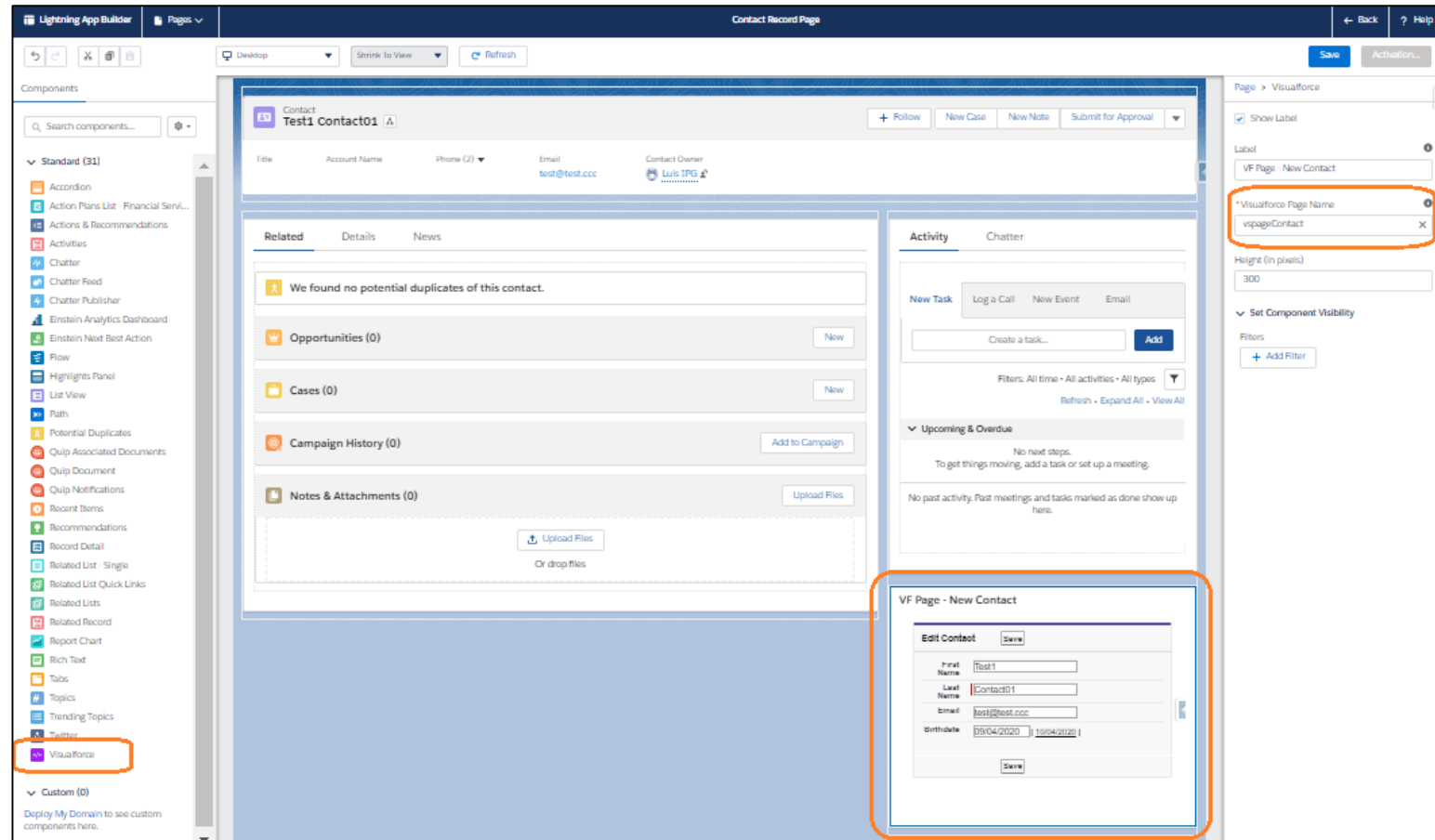
The screenshot shows the 'Override Properties' dialog for the 'NewContact' button. The dialog has a header bar with 'Edit', 'New', 'NewContact', and 'Standard page'. The main content area is divided into sections for 'Salesforce Classic Override', 'Lightning Experience Override', and 'Mobile Override'. Each section has radio buttons for 'No override (use default)', 'Visualforce page', and 'Lightning component'. The 'Visualforce page' option is selected for all three, with the value 'vspageContact [vspageContact]' entered in the dropdown. There is also a 'Comment' text area at the bottom. 'Save' and 'Cancel' buttons are present at the top right and bottom right of the dialog.

Label	New
Name	NewContact
Default	Standard page
Salesforce Classic Override	<input type="radio"/> No override (use default) <input checked="" type="radio"/> Visualforce page vspageContact [vspageContact] ▼
Lightning Experience Override	<input type="radio"/> Lightning component --None-- ▼ <input checked="" type="radio"/> Use the Salesforce Classic override
Mobile Override	<input type="radio"/> Lightning component --None-- ▼ <input checked="" type="radio"/> Use the Salesforce Classic override
Comment	

Visualforce Page

Where You Can Use Visualforce (VF)

- **Component in the Lightning App Builder:** in the Lightning App Builder, you can add a Visualforce page to the page by using the Visualforce component;



Visualforce component

- Reuse a component several times in one or more Visualforce pages (like you can reuse a piece of code in a method or in a program);
- Allow developers to define attributes that can be passed in to each component;
- The value of an attribute can then change the way the markup is displayed on the final page;
- Is defined within an `<apex:component>` tag. This tag must be the top-level tag in a custom component definition

```
1 <apex:component>
2     <b>
3         <apex:outputText value="This is my custom component."/>
4     </b>
5 </apex:component>
```

- In the Visualforce page you can insert the component like this:
`<c:Name_VF_Component />`

Visualforce component

- The body of an `<apex:component>` tag can also specify the attributes that can be passed in to the custom component when it's used in a Visualforce page;
- An `<apex:attribute>` tag requires values for the **name**, **description**, and **type** attributes;
 - The **name** attribute defines how the custom attribute can be referenced in Visualforce pages (must be unique);
 - The **description** attribute defines the help text for the attribute that appears in the component;
 - The **type** attribute defines the Apex data type of the attribute;

```
1 <apex:component>
2   <apex:attribute name="record" description="The type of record we are viewing."
3                 type="Object" required="true"/>
4
5   <apex:pageBlock title="Viewing {!record}">
6     <apex:detail />
7   </apex:pageBlock>
8 </apex:component>
```

```
1 <apex:page >
2   <c:recordDisplay record="Account" />
3 </apex:page>
```

Visualforce: Controllers

■ Standard Controllers

- Is a set of instructions that specify what happens when a user interacts with the components specified in associated Visualforce markup;
- Controllers also provide access to the data that should be displayed in a page, and can modify component behavior;
- Exists for every Salesforce object that can be queried using the Lightning Platform API;
- Example: Save, Update, Delete, etc;

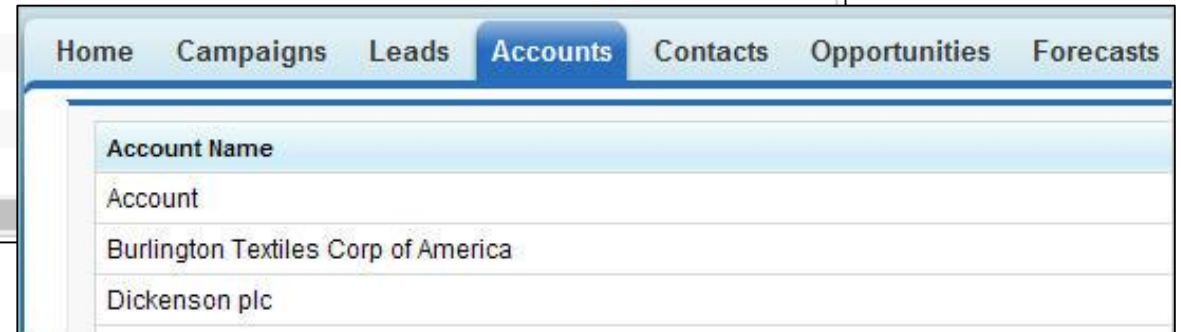
```
01 <apex:page standardController="Account">
02   <apex:form>
03     <apex:pageBlock title="My Content" mode="edit">
04       <apex:pageBlockButtons>
05         <apex:commandButton action="{!save}" value="Save"/>
06       </apex:pageBlockButtons>
07       <apex:pageBlockSection title="My Content Section" columns="2">
08         <apex:inputField value="{!account.name}"/>
09         <apex:inputField value="{!account.site}"/>
10         <apex:inputField value="{!account.type}"/>
11         <apex:inputField value="{!account.accountNumber}"/>
12       </apex:pageBlockSection>
13     </apex:pageBlock>
14   </apex:form>
15 </apex:page>
```

Visualforce: Controllers

■ Standard List Controllers

- Allow you to create Visualforce pages that can display or act on a set of records;
- work with a set of records include list pages, related lists, and mass action pages;
- Standard list controllers can be used with the following objects:
 - Account; Asset; Campaign; Case; Contact; Contract; Idea; Lead; Opportunity; Order; Product2; Solution; User; Custom objects.

```
1 <apex:page standardController="Account" recordSetVar="accounts" tabstyle="account" sidebar="false">
2   <apex:pageBlock>
3     <apex:pageBlockTable value="{!accounts}" var="acc">
4       <apex:column value="{!acc.name}"/>
5     </apex:pageBlockTable>
6   </apex:pageBlock>
7 </apex:page>
```



Account Name
Account
Burlington Textiles Corp of America
Dickenson plc

Visualforce: Controllers

■ Custom Controllers

- Implements all of the logic for a page without leveraging a standard controller;
- If you want to override existing functionality;
- Customize the navigation through an application;
- Or if you need finer control for how information is accessed for your page;

```
01 public class MyController {  
02  
03     private final Account account;  
04  
05     public MyController() {  
06         account = [SELECT Id, Name, Site FROM Account  
07                     WHERE Id = :ApexPages.currentPage().getParameters().get('id')];  
08     }  
09  
10     public Account getAccount() {  
11         return account;  
12     }  
13  
14     public PageReference save() {  
15         update account;  
16         return null;  
17     }  
18 }
```

```
1 <apex:page controller="myController" tabStyle="Account">  
2     <apex:form>  
3         <apex:pageBlock title="Congratulations {!$User.FirstName}">  
4             You belong to Account Name: <apex:inputField value="{!account.name}"/>  
5             <apex:commandButton action="{!save}" value="save"/>  
6         </apex:pageBlock>  
7     </apex:form>  
8 </apex:page>
```

Visualforce: Controllers

■ Controller Extension

- An Apex class that extends the functionality of a standard or custom controller;
- You want to leverage the built-in functionality of a standard controller but override one or more actions, such as edit, view, save, or delete;
- You want to add new actions;
- You want to build a Visualforce page that respects user permissions:
 - it executes in user mode, in which permissions, field-level security, and sharing rules of the current user apply;

```
01 public class myControllerExtension {  
02  
03     private final Account acct;  
04  
05     // The extension constructor initializes the private member  
06     // variable acct by using the getRecord method from the standard  
07     // controller.  
08     public myControllerExtension(ApexPages.StandardController stdController) {  
09         this.acct = (Account)stdController.getRecord();  
10     }  
11  
12     public String getGreeting() {  
13         return 'Hello ' + acct.name + ' (' + acct.id + ')';  
14     }  
15 }
```

```
1 <apex:page standardController="Account" extensions="myControllerExtension">  
2     {!greeting} <p/>  
3     <apex:form>  
4         <apex:inputField value="{!account.name}"/> <p/>  
5         <apex:commandButton value="Save" action="{!save}"/>  
6     </apex:form>  
7 </apex:page>
```

References



Visualforce Basics:

https://trailhead.salesforce.com/content/learn/modules/visualforce_fundamentals



Quick Start: Visualforce:

<https://trailhead.salesforce.com/content/learn/projects/quickstart-visualforce>



Visualforce & Lightning Experience

https://trailhead.salesforce.com/en/content/learn/modules/lex_dev_visualforce



Visualforce Developer Guide

https://developer.salesforce.com/docs/atlas.en-us.pages.meta/pages/pages_intro.htm



Visualforce Training for Beginners

<https://www.youtube.com/watch?v=YXYbZkSuEkU&list=PLdYQMTciVWO-J9HB2NB-TAplornE33SI>

Aura / LWC Overview



Lightning Components or Visualforce?

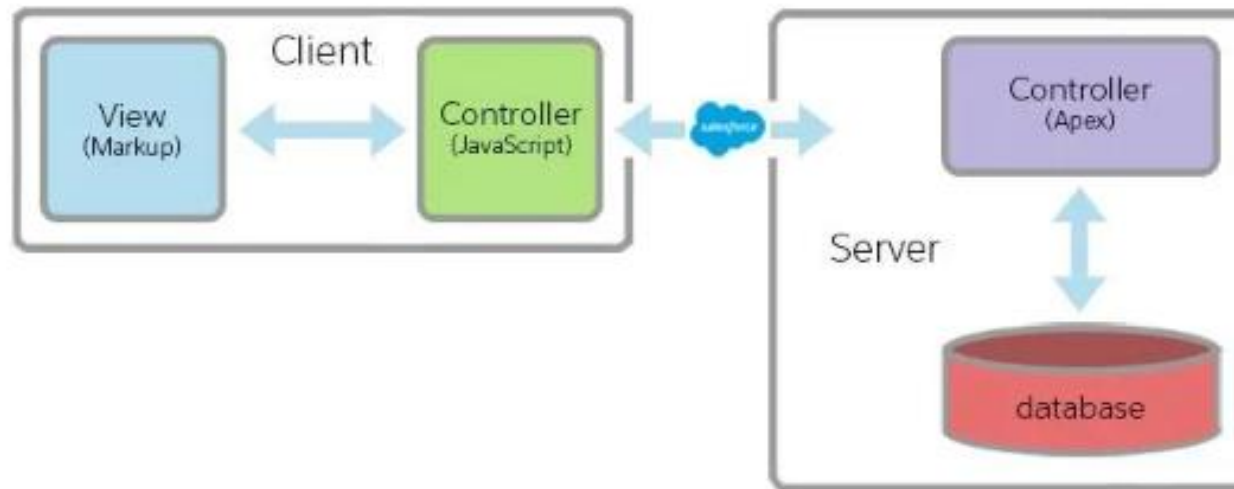
Visualforce and Lightning Components each have their strengths.

Visualforce Pages: Known as Salesforce Classic, is an example of **page-centric** web application model. It's great for basic functionality, but it's challenging to deliver the new, more dynamic experience that users expect, this is because it relies on the server to generate a new page every time you interact with the application;

Lightning Components: To deliver a more interactive experience, you need help from JavaScript on the client-side. In this new **app-centric** model, JavaScript is used to create, modify, transform, and animate the user interface rather than completely replacing it a page at a time.

Aura Components (Lightning Components)


- The **Lightning Component** framework is a UI framework for developing web apps for mobile and desktop devices;
- It's a modern framework for building single-page applications with dynamic, responsive user interfaces for Lightning Platform apps;
- It uses JavaScript on the *client side* and Apex on the *server side*.



Aura Components (Lightning Components)

```
1 <aura:component>
2   <aura:attribute name="expense" type="Expense__c"/>
3   <aura:registerEvent name="updateExpense" type="c:expensesItemUpdate"/>
4   <!-- Color the item green if the expense is reimbursed -->
5   <lightning:card title="{!v.expense.Name}" iconName="standard:scan_card"
6     class="{!v.expense.Reimbursed__c ?
7       'slds-theme--success' : ''}">
8     <aura:set attribute="footer">
9       <p>Date: <lightning:formattedDateTime value="{!v.formatdate}" /></p>
10      <p class="slds-text-title"><lightning:relativeDateTime value="{!v.formatdate}" /></p>
11    </aura:set>
12    <p class="slds-text-heading--medium slds-p-horizontal--small">
13      Amount: <lightning:formattedNumber value="{!v.expense.Amount__c}" style="currency"/>
14    </p>
15    <p class="slds-p-horizontal--small">
16      Client: {!v.expense.Client__c}
17    </p>
18    <p>
19      <lightning:input type="toggle"
20        label="Reimbursed?"
21        name="reimbursed"
22        class="slds-p-around--small"
23        checked="{!v.expense.Reimbursed__c}"
24        messageToggleActive="Yes"
25        messageToggleInactive="No"
26        onchange="{!c.clickReimbursed}" />
27    </p>
28  </lightning:card>
29 </aura:component>
```

```
1 ({
2   clickReimbursed: function(component, event, helper) {
3     var expense = component.get("v.expense");
4     var updateEvent = component.getEvent("updateExpense");
5     updateEvent.setParams({ "expense": expense });
6     updateEvent.fire();
7   }
8 })
```

 Lunch

Amount: \$24.00

Client: ABC

Reimbursed? ☐

No

Date: 5/8/2016
a year ago

Aura Components (Lightning Components)

Where You Can Use Lightning Components

- Add Apps to the Lightning Experience App Launcher;
- Add Apps to Lightning Experience and Salesforce App Navigation;
- Create Drag-and-Drop Components for Lightning App Builder and Experience Builder;
- Add Lightning Components to Lightning Pages;
- Add Lightning Components to Lightning Experience Record Pages;
- Launch a Lightning Component as a Quick Action;
- Override Standard Actions with Lightning Components;
- Create Stand-Alone Apps;
- Run Lightning Components Apps Inside Visualforce Pages;
- Run Lightning Components Apps on Other Platforms with Lightning Out;
- Customize Flow Screens

Lightning Web Components

Open Door to Programming with Web Standards

- Use of standard technologies like HTML, JavaScript, and CSS to build the next generation of Salesforce apps;
- Is focused on both the developer and user experience;
- Uses core *Web Components* standards and provides only what's necessary to perform well in browsers supported by Salesforce;
- Is lightweight and delivers exceptional performance;
- Most of the code you write is standard JavaScript and HTML;
- Lightning Web Components and Aura Components do work together, Aura components can contain Lightning web components, though not vice-versa.

Lightning Web Components

Security
Lightning Data Service
Base Lightning Components

Lightning
Web Components

Web Components
Templates
Custom elements
Shadow DOM
Modules
ECMAScript 7
Events
Standard Elements
Rendering

Web Standards

Lightning Web Components

HTML

```
1 <template>
2   <input value={message}></input>
3 </template>
```

JavaScript

```
1 import { LightningElement } from 'lwc';
2 export default class App extends LightningElement {
3   message = 'Hello World';
4 }
```

CSS

```
1 input {
2   color: blue;
3 }
```

Lightning Web Components Playground:

<https://developer.salesforce.com/docs/component-library/tools/playground>

References



Aura Components Basics

https://trailhead.salesforce.com/content/learn/modules/lex_dev_lc_basics



Quick Start: Aura Components

<https://trailhead.salesforce.com/en/content/learn/projects/quickstart-lightning-components>



Aura Components Core Concepts

https://trailhead.salesforce.com/en/content/learn/modules/lex_dev_lc_vf_concepts



Build Flexible Apps with Aura Components

<https://trailhead.salesforce.com/en/content/learn/projects/workshop-lightning-programmatic>



Lightning Aura Components Developer Guide

https://developer.salesforce.com/docs/atlas.en-us.lightning.meta/lightning/intro_framework.htm

References



Lightning Web Components for Aura Developers

<https://trailhead.salesforce.com/en/content/learn/modules/lightning-web-components-for-aura-developers>



Lightning Web Components Basics

<https://trailhead.salesforce.com/en/content/learn/modules/lightning-web-components-basics>



Quick Start: Lightning Web Components

<https://trailhead.salesforce.com/en/content/learn/projects/quick-start-lightning-web-components>



Build Lightning Web Components

<https://trailhead.salesforce.com/en/content/learn/trails/build-lightning-web-components>



Lightning : Sample Gallery

<https://trailhead.salesforce.com/sample-gallery>

Best Practices



Best Practices: Apex

- **Bulkify your Code:** refers to the concept of making sure the code properly handles more than one record at a time;
- **Avoid SOQL Queries or DML statements inside FOR Loops:** If you need to query, query once, retrieve all the necessary data in a single query, then iterate over the results. If you need to modify the data, batch up data into a list and invoke your DML once on that list of data.
- **Bulkify your Helper Methods:** any utility or helper methods are efficiently written to handle collections of records.
- **Using Collections, Streamlining Queries, and Efficient For Loops:** It is important to use Apex Collections to efficiently query data and store the data in memory. A combination of using collections and streamlining SOQL queries can substantially help writing efficient Apex code and avoid governor limits.
- **Avoid Hardcoding IDs:** When deploying Apex code between sandbox and production environments, or installing Force.com AppExchange packages, it is essential to avoid hardcoding IDs in the Apex code.

Best Practices: Apex

- **Streamlining Multiple Triggers on the Same Object:** to avoid redundancies and inefficiencies when deploying multiple triggers on the same object;
- **Querying Large Data Sets:** The total number of records that can be returned by SOQL queries in a request is 50,000. If returning a large set of queries causes you to exceed your heap limit, then a SOQL query for loop must be used instead.
- **Use of the Limits Apex Methods to Avoid Hitting Governor Limits:** Apex has a System class called **Limits** that lets you output debug messages for each governor limit (ex: `Limit.getLimitQueries()`).
- **Use @future Appropriately:** Apex written within an asynchronous method gets its own independent set of higher governor limits. No more than 10 @future methods can be invoked within a single Apex transaction.
- **Writing Test Methods to Verify Large Datasets:** Since Apex code executes in bulk, it is essential to have test scenarios to verify that the Apex being tested is designed to handle large datasets and not just single records.

Best Practices: Visualforce

- **Improving Visualforce Performance:** Check if the problem is only for a single user, the Load Time (large page sizes), the View State Size, Multiple Concurrent Requests, Queries and Security, Preventing Field Values from Dropping Off the Page;
- **Accessing Component IDs:** Use the `$Component` global variable to simplify referencing the DOM ID that is generated for a Visualforce component. (`<apex:form id="theForm"><apex:pageBlock id="theBlock">...`).
- **Static Resources:** Displaying the Content of a Static Resource with the action Attribute on `<apex:page>`.
- **Controllers and Controller Extensions:** Enforcing Sharing Rules in Controllers, You can do that by using the `with sharing` keywords in the class definition.
- **Rendering PDF Files:** reference static image and style sheet resources through the `$Resource` global variable.

References



Apex Code Best Practices:

https://developer.salesforce.com/page/Apex_Code_Best_Practices



Visualforce – Best Practices:

https://developer.salesforce.com/docs/atlas.en-us.pages.meta/pages/pages_compref_additional_best_practices.htm



Visualforce & Lightning Experience

https://trailhead.salesforce.com/en/content/learn/modules/lex_dev_visualforce

Visualfoce Developer Guide

https://developer.salesforce.com/docs/atlas.en-us.pages.meta/pages/pages_intro.htm



Visualforce Training for Beginners

https://www.youtube.com/watch?v=YXYbZkSuEkU&list=PLdYQMTciVWO-_J9HB2NB-TAplornE33SI

isobar

