Sales Data Analysis and Reporting for a Retail Chain

Project Plan:

The aim of this project is to use Python, SQL, and Excel to analyze sales data and generate meaningful reports for a retail chain.

Presenting my internship's final project Retail Chain Sales Analysis using Python,
SQL, and Excel and Power bi Dynamic Excel
and Power bi dashboard offers actionable
insights, aiding efficient data-driven
decisions. Python's versatility and SQL's
data access enriched analysis. A compelling
showcase of applied technical skills



Key Findings:

- 1. **Total Sales:** The total sales revenue for the project period amounted to \$8,122,378.
- 2. **Top Customers:** The top 5 customers, based on sales performance, are CS4424, CS4320, CS5752, CS4660, and CS3799.
- **3. Highest Sales in 2013**: The highest sales value recorded in a single period was \$2137140 in 2013.
- **4. Lowest Sales:** The lowest sales figure observed to date occurred in 2015, with a value of \$435175.
- 5. **Customer Recency:** In the year 2015, the customer with the highest recency. while the customer with the lowest recency was recorded in the year 2013.
- **6. Segment Analysis:** The P0 segment exhibited a significantly higher monetary value, accounting for 80% of the total sales, whereas the P2 segment contributed a lower proportion of 20%.
- **7. Top Customer Responses**: CS1580 and CS4320 were the top two customers with the most substantial response to the sales efforts.
- **8. Monetary Distribution**: The highest monetary distribution by frequency was observed at the frequency point of 21, with a corresponding monetary value of \$682,911.

Final conclusions to improve Sales: -

1. Focus on Top Customers: Strengthen relationships with key customers (CS4424, CS4320, CS5752, CS4660, CS3799) to drive sales.

- **3. Address Low Sales Periods:** Investigate reasons for sales dips, create measures to mitigate them.
- 4. **Improve Customer Recency:** Encourage repeat purchases and retention among customers with low recency.
- 5. **Optimize Segments**: Target the P0 segment with tailored strategies and explore growth opportunities in P2 segment.
- 6. **Optimize Monetary Distribution:** Analyze high monetary distribution at frequency point 21 to guide resource allocation.
- 7. **Data-Driven Approach:** Use continuous data analysis to make informed decisions and drive sales growth.

Business Implications:

- Prioritize Top Customers: Focus on nurturing and strengthening relationships with high-value customers.
- Learn from High Sales Periods: Replicate successful strategies from peak sales periods in the past.
- Address Low Sales Periods: Identify reasons for declines and prepare strategies to counter them.
- Enhance Customer Recency: Encourage repeat purchases through targeted marketing and loyalty programs.
- Optimize Segment Strategies: Invest in the high-value P0 segment and improve engagement in the P2 segment.
- **Learn from Top Customer Responses**: Study top customers to engage similar high-potential ones effectively.
- **Utilize Monetary Distribution Insights**: Use insights from high-value monetary distribution to refine pricing and promotions.

Implementing these actions can lead to improved customer retention and overall sales performance. Stay adaptable and responsive to market trends for sustained growth.



Deeply grateful for this amazing internship opportunity. Thank you! Internship Studio Vaibhav Shukla

