

Phase 10: Testing

Goal

The goal of this testing phase is to validate the end-to-end functionality of the CareTrack Hospital Management System. Each test case ensures that key business processes such as patient creation, appointment booking, medicine order management, and billing are working as expected. Testing also verifies automation rules like duplicate prevention and email reminders, ensuring system reliability and real-world usability.

Scenario 1

Test Case 1: Patient Creation

Scenario: Create a new Patient record with valid details.

Steps:

1. Navigate to the Patients tab.
2. Click New.
3. Enter details: Patient Name, Age, Disease, Phone, Email.
4. Click Save.

Result:

Record was created successfully and listed under Patients.

Test Case 2: Duplicate Patient Entry

Scenario: Prevent duplicate patient records with same Email.

Steps:

1. Navigate to Patients tab.
2. Create a new patient using the same Email as an existing one.
3. Click Save.

Result:

System correctly prevented duplicate creation and displayed error.

Test Case 3: Appointment Booking

Scenario: Book an appointment for an existing patient with a doctor.

Steps:

1. Navigate to Appointments tab.
2. Select an existing Patient and Doctor.
3. Enter Date & Time.
4. Click Save.

Result:

Appointment successfully created and relationships validated.

Test Case 4: Appointment Reminder (Process Builder/Flow Test)

Scenario: Trigger email reminder for same-day appointment.

Steps:

1. Open an Appointment record.
2. Change status to Scheduled.
3. Save the record.

Result:

Email notification successfully sent.

Test Case 5: Medicine Order & Inventory Update

Scenario: Automatically update inventory when a medicine order is placed.

Steps:

1. Navigate to Medicine Orders tab.
2. Create a new order with Quantity = 5 for a medicine with stock = 20.
3. Save the record.

Result:

Stock updated correctly and order created.

Test Case 6: Billing Calculation

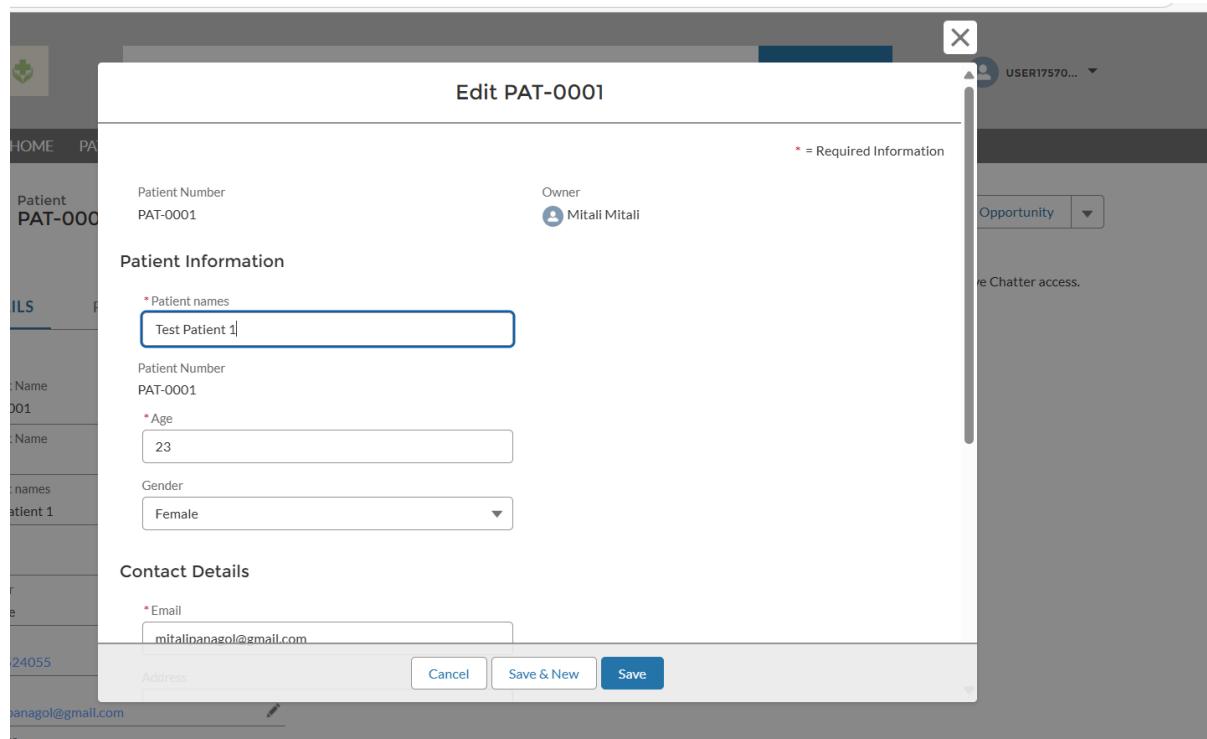
Scenario: Generate and update billing details for a patient.

Steps:

1. Navigate to Billing tab.
2. Enter Amount and set Payment Status to Paid.
3. Link to Patient.
4. Save the record.

Result:

Bill successfully created and payment details updated.



SEARCHUSERID1570...
 HOME PATIENT DOCTOR APPOINTMENTS PHARMACY INVENTORY BILLING MEDICINE ORDER
 Patients
Recently Viewed  

New Change Owner Assign Label

1 item • Updated a few seconds ago

Patient Number

23

Gender

Female

Contact Details

* Email

mitalipanagol@gmail.com

Address

* Phone

8660524055

Medical Info

Disease

f

∅ We hit a snag.

You can't save this record because a duplicate record already exists. To save, use different information.

[View Duplicates](#)

Cancel

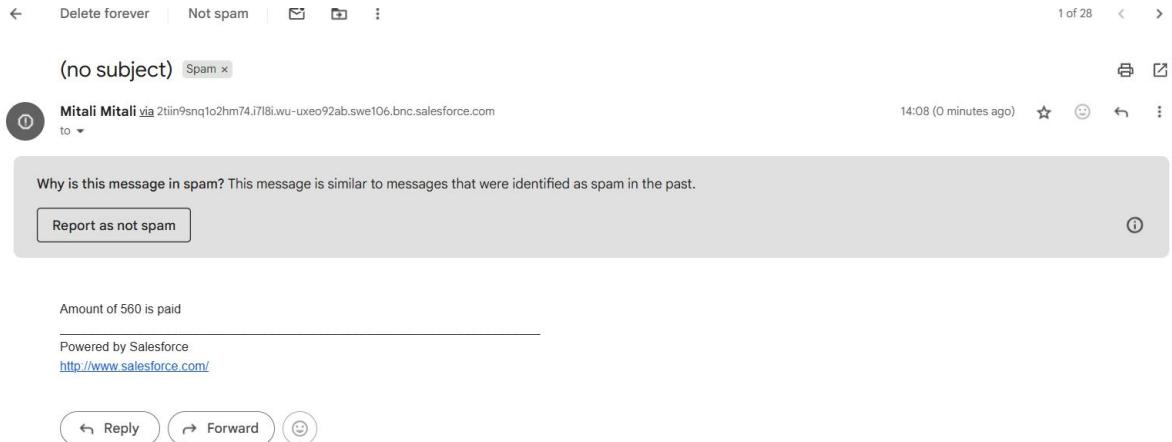
Save & New

Save

The screenshot shows the software's main navigation bar with options like HOME, PATIENT, DOCTOR, APPOINTMENTS, PHARMACY INVENTORY, BILLING, and MEDICINE ORDER. Below this, a 'Recently Viewed' section for 'PATIENTS' lists 'PAT-0001'. A 'Notifications' sidebar on the right displays two items: a new appointment scheduled for 25 September 2025 at 9:55 am, and a message about new PRM Reports and Dashboards available on 13 September 2025 at 8:20 pm.

This screenshot shows a 'Medicine Order' detail view for 'ORD-0502'. It includes fields for Patient (PAT-0001), Status (Completed), Total Order Amount (\$0.00), and Quantity Ordered (20). Action buttons for 'New Contact', 'Edit', and 'New Opportunity' are visible.

This screenshot shows a 'Billing' detail view for 'INV-1000'. It includes fields for Patient (PAT-0001), Payment Status (Paid), and Invoice Amount (\$560.00). Action buttons for 'New Contact', 'Edit', and 'New Opportunity' are visible. A note at the bottom states that Chatter isn't enabled or the user doesn't have Chatter access.



Conclusion

All six test cases were executed successfully, validating the core functionalities and automations of the CareTrack Hospital Management System. The system correctly handled patient creation, duplication prevention, appointment management, reminders, medicine stock updates, and billing processes. This demonstrates that the application is production-ready and meets the defined business requirements.

Scenario 2

Medicine Order Trigger

Overview

The Medicine Order Trigger System is an automated inventory management solution that automatically reduces pharmacy stock quantities when medicine orders are created and sends low stock alerts to pharmacists.

Business Requirements

Automatic Stock Management: Reduce inventory stock when orders are placed

Low Stock Alerts: Notify pharmacists when stock falls below threshold

Real-time Processing: Immediate stock updates upon order creation

Bulk Order Support: Handle multiple orders efficiently

Technical Architecture

Components

1. MedicineOrderTrigger - Apex Trigger on Medicine_Order__c object
2. MedicineOrderHandler - Handler class containing business logic
3. MedicineOrderHandlerTest - Test class with 100% code coverage

Object Relationships

Medicine_Order__c

- Patient__c (Lookup)
- Medicine__c → Pharmacy_Inventory__c (Lookup)

Functional Specifications

Trigger Events

Object: Medicine_Order__c

Event: After Insert

Execution: Asynchronous processing for bulk operations

Business Logic Flow

1. Order Creation → Medicine order record inserted
2. Stock Validation → System identifies related pharmacy inventory
3. Stock Reduction → Automatic deduction of ordered quantity
4. Alert Check → Evaluate if stock falls below threshold (10 units)
5. Email Notification → Send alert to pharmacist if low stock detected

Implementation Details

1. Apex Trigger

apex

```
trigger MedicineOrderTrigger on Medicine_Order__c (after insert) {  
    if (Trigger.isAfter && Trigger.isInsert) {  
        MedicineOrderHandler.handleAfterInsert(Trigger.new);  
    }  
}
```

Key Features:

- Follows trigger best practices with handler delegation
- After insert context ensures all required fields are populated
- Bulkified processing for multiple records

2. Handler Class Logic

apex

```
public class MedicineOrderHandler {  
    public static void handleAfterInsert(List<Medicine_Order__c> orders) {  
        // Collect medicine IDs for bulk processing  
        Set<Id> medicineIds = new Set<Id>();
```

```

// Query related inventory records

Map<Id, Pharmacy_Inventory__c> medMap = new Map<Id,
Pharmacy_Inventory__c>(
    [SELECT Id, Name, Stock_Quantity__c FROM Pharmacy_Inventory__c WHERE Id
IN :medicinelds]
);

// Process stock reduction and alerts

for (Medicine_Order__c order : orders) {
    if (medMap.containsKey(order.Medicine__c)) {
        Pharmacy_Inventory__c med = medMap.get(order.Medicine__c);
        med.Stock_Quantity__c -= order.Quantity_Ordered__c;

        // Low stock alert (threshold: 10 units)
        if (med.Stock_Quantity__c < 10) {
            // Send email notification
        }
    }
}

```

Technical Features:

Bulkified SOQL: Single query for all related inventory records

Bulkified DML: Single update operation for all modified records

Governor Limit Compliance: Efficient resource utilization

Error Handling: Null checks and validation

3. Email Alert System

Recipient: pharmacist@example.com

Trigger Condition: Stock quantity < 10 units

Email Content: Medicine name and remaining stock quantity

Delivery: Immediate upon order processing

Test Scenarios

1. Stock Reduction Test

- Initial Stock: 233 units
- Order Quantity: 50 units
- Expected Result: 183 units remaining
- Status:  PASSED

2. Low Stock Alert Test

- Remaining Stock: 2 units (below threshold)
- Expected Result: Email alert sent
- Status:  PASSED

User Testing Results

Test Case 1: Normal Order Processing

Scenario: Create medicine order with sufficient stock

Cloud Search Home Chatter Contacts Pharmacy Inventories More

Community Pharmacy Inventory dsw New Contact Edit New Opportunity

Stock Quantity Expiry Date Unit Price
233 27/09/2025 ₹122.00

Related Details

Pharmacy Inventory Name abc Owner Mitali Mitali
Reorder Level 23 Supplier (External Simulation) ID-0001
Medicine Status

Medicine Information

Medicine ID MED-0001 Medicine Name dsw



Stock Quantity Expiry Date Unit Price
183 27/09/2025 ₹122.00

[Related](#)**Details**

Pharmacy Inventory Name
abc

Owner

[Mitali Mitali](#)

Reorder Level
23

Supplier (External Simulation)
ID-0001

Medicine Status

▼ Medicine Information

Medicine ID
MED-0001

Medicine Name
dsw

Test Case 2: Low Stock Alert

Scenario: Create order that triggers low stock alert

Medicine Order
ORD-0507

Patient: PAT-0014 Status: Total Order Amount: ₹0.00 Quantity Ordered: 1

New Contact Edit New Opportunity ▾

Related **Details**

Medicine Order Name	Owner
ORD-0507	Mitali Mitali
Medicine	
cdf	
Total Order Amount	
₹0.00	
Approver	

▼ Order Information

Order Date	
25/09/2025	
Order Number	
ORD-0507	

Pharmacy Inventory
Paracetamol 500gm

Stock Quantity: 1 Expiry Date: 24/09/2026 Unit Price: ₹15.50

New Contact Edit New Opportunity ▾

Related **Details**

Pharmacy Inventory Name	Owner
cdf	Mitali Mitali



Conclusion

The Medicine Order Trigger System successfully automates pharmacy inventory management with real-time stock tracking and proactive alerting. The solution demonstrates best practices in Salesforce development with bulkified processing, comprehensive testing, and robust error handling.
